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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation JOE & CINDY GOLDBERG FAMILY FOUNDATION INC		A Employer identification number 45-5388089	
Number and street (or P O box number if mail is not delivered to street address) 130 RENEES WAY		Room/suite	B Telephone number (see instructions) (203) 457-0555
City or town, state or province, country, and ZIP or foreign postal code GUILFORD, CT 06437		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,208,852		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	41,466	41,466	41,466	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,341			
	b Gross sales price for all assets on line 6a 436,820				
	7 Capital gain net income (from Part IV, line 2)		5,341		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	46,807	46,807	41,466	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,750			1,750
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,700			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	139			139
	24 Total operating and administrative expenses. Add lines 13 through 23	3,589	0		1,889
	25 Contributions, gifts, grants paid	66,715			66,715
	26 Total expenses and disbursements. Add lines 24 and 25	70,304	0		68,604
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-23,497			
	b Net investment income (if negative, enter -0-)		46,807		
	c Adjusted net income (if negative, enter -0-)			41,466	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		12,900	11,200	11,200
	2	Savings and temporary cash investments		41,751	11,385	11,385
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans.				
	13	Investments—other (attach schedule)		1,195,973	1,204,542	1,186,267
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		1,250,624	1,227,127	1,208,852	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)			0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		1,250,624	1,227,127	
	30	Total net assets or fund balances(see instructions)		1,250,624	1,227,127	
31	Total liabilities and net assets/fund balances(see instructions)		1,250,624	1,227,127		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,250,624
2	Enter amount from Part I, line 27a	2	-23,497
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,227,127
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,227,127

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,341
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-2,032

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

4,643

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 3,707 **Refunded** ☐

1	936
2	
3	936
4	
5	936
6	
7	4,643
8	
9	
10	3,707
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c

Did the foundation file **Form 1120-POL** for this year?

2

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

3

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☐ CT

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

1a	Yes	No
1b		No
1c		No
2		No
3		No
4a		No
4b		No
5		No
6		No
7	Yes	
8b	Yes	
9		No
10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶JOE GOLDBERG Telephone no ▶(203) 457-0555 Located at ▶130 RENEE'S WAY GUILFORD CT ZIP+4 ▶06437			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A) ? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

5b

No

6b

No

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOSEPH M GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	President/Treas 0 00	0		
CYNTHIA C GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	V Pres /Sec 0 00	0		
AMY HEALY POND VIEW CIRCLE GUILFORD, CT 06437	Director 0 00	0		
MELISSA A GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	Director 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,230,534
b	Average of monthly cash balances.	1b	51,321
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,281,855
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,281,855
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,228
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,262,627
6	Minimum investment return. Enter 5% of line 5.	6	63,131

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	63,131
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	936
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	936
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	62,195
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	62,195
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	62,195

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	68,604
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,604
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	68,604
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				62,195
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				15,559
d From 2013.				17,956
e From 2014.				9,420
f Total of lines 3a through e.	42,935			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				62,195
e Remaining amount distributed out of corpus	6,409			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	49,344			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	49,344			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				15,559
c Excess from 2013.				17,956
d Excess from 2014.				9,420
e Excess from 2015.				6,409

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	66,715
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	41,466	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	5,341	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).				46,807	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	46,807	46,807

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
68 606 PIMCO TOTAL RETURN FUND	P	2015-01-01	2015-02-10
217 159 PIMCO DIVIDEND ANDI DER FUND	P	2015-01-01	2015-02-10
6249 997 BLACKROCK WORLD INCO	P	2015-01-01	2015-08-11
134 989 FRANKLIN CONVERTIBLE	P	2015-01-01	2015-08-11
8890 732 PIMCO TOTAL RETURN FUND	P	2014-01-01	2015-02-10
4115 226 PIMCO ALL ASSET FUND	P	2014-01-01	2015-02-10
4686 036 PIMCO EMERGING LOCAL	P	2014-01-01	2015-02-10
3525 836 PIMCO GLOBAL ADVANTA BOND FUND	P	2014-01-01	2015-02-10
7828 999 PIMCO DIVIDEND ANDI DER FUND	P	2014-01-01	2015-02-10
3501 384 FRANKLIN RESOURCES	P	2014-01-01	2015-08-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
740		794	-54
2,704		2,587	117
35,875		38,492	-2,617
2,476		1,954	522
95,838		102,905	-7,067
48,103		50,004	-1,901
38,468		50,004	-11,536
36,876		40,787	-3,911
97,467		93,264	4,203
64,215		50,688	13,527

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-54
			117
			-2,617
			522
			-7,067
			-1,901
			-11,536
			-3,911
			4,203
			13,527

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			14,058

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JOSEPH M GOLDBERG
CYNTHIA C GOLDBERG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GUILFORD LAND CONSERVATION TRUST PO BOX 200 GUILFORD,CT 06437	None	501(c)3	SUPPORT ACQUISITION & PROTECTION OF OPEN SPACE IN GUILFORD, CT	3,500
SHORELINE GREENWAY TRAIL PO BOX 148 BRANFORD,CT 06405	None	501(c)3	HELP CREATE RECREATIONAL TRAILS ON THE SHORELINE	1,000
THE CHILDRENS DEFENSE FUND 25 E STREET NW WASHINGTON,DC 20001	None	501(c)3	PROGRAMS TO SUPPORT AMERICA'S CHILDREN	500
GUILFORD VOLUNTEER FIRE DEPT 390 CHURCH STREET GUILFORD,CT 06437	None	501(c)3	SUPPORT VOLUNTEER FIRE DEPT PROGRAMS	250
WOMEN FAMILY LIFE CENTER 96 FAIR STREET GUILFORD,CT 06437	None	501(c)3	ASSIST WOMEN & FAMILIES MEET THE CHALLANGES OF DAILY LIVING	3,000
CONNECTICUT FOOD BANK PO BOX 8686 NEW HAVEN,CT 06531	None	501(c)3	ASSIST IN FEEDING THE STATE'S HUNGRY	2,000
GUILFORD FREE LIBRARY 67 PARK STREET GUILFORD,CT 06437	None	501(c)3	FUNDING TO BUY BOOKS & MATERIALS FOR THE LIBRARY	500
CT SPECIAL OLYMPICS 2666 STATE STREE SUITE 1 HAMDEN,CT 06517	None	501(c)3	SUPPORT SPECIAL OLYMPIC PROGRAMS	500
GUILFORD A BETTER CHANCE PROGRAM PO BOX 140 GUILFORD,CT 06437	None	501(c)3	PROVIDE OPPORTUNITY TO WOMEN OF COLOR TO ATTEND GUILFORD HIGH SCHOOL	1,000
THE U S HOLOCAUST MEMORIAL MUSEUM 60 EAST 42ND ST SUITE 2540 NEW YORK,NY 10165	None	501(c)3	SUPPORT MUSEUMS COMMITMENT TO HOLOCAUST EDUCATION	1,200
READ TO GROW 53 SCHOOL GROUND RD UNIT 3 BRANFORD,CT 06405	None	501(c)3	BOOKS AND READING PROGRAMS FOR CHILDREN AND FAMILIES	500
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 10280	None	501(c)3	SUPPORT EDUCATION PROGRAMS ABOUT THE HOLOCAUST	500
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK,NY 10158	None	501(c)3	FIGHT IGNORANCE AND PREJUDICE	250
MYSTIC SEAPORT PO BOX 6000 MYSTIC,CT 06355	None	501(c)3	SUPPORT THE MISSION OF MYSTIC SEAPORT MUSEUM	765
PLANNED PARENTHOOD OF SOUTHERN NE 345 WHITNEY AVENUE NEW HAVEN,CT 06511	None	501(c)3	SUPPORT HEALTH CENTERS & EDUCATIONAL PROGRAMS	2,000
Total				66,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT PUBLIC BROADCASTING NET 1049 ASYLUM AVE HARTFORD,CT 06105	None	501(c)3	SUPPORT CT PUBLIC TV AND RADIO PROGRAMS	500
VNA COMMUNITY HEALTHCARE 753 BOSTON POST ROAD GUILFORD,CT 06437	None	501(c)3	SUPPORT VISITING NURSES PROGRAMS IN THE COMMUNITY	1,000
AMERICAN RED CROSS 209 FARMINGTON AVENUE FARMINGTON,CT 06032	None	501(c)3	GENERAL USE	500
GUILFORD POLICE BENEVOLENT ASSOC 800 VILLAGE WALK GUILFORD,CT 06437	None	501(c)3	SUPPORT POLICE PROGRAMS	100
GUILFORD YOUTH MENTORING 605 NEW ENGLAND RD GUILFORD,CT 06437	None	501(c)3	SUPPORT IN-SCHOOL MENTORING PROGRAMS IN GUILFORD, CT	1,000
GUILFORD COMMUNITY FUND PO BOX 271 GUILFORD,CT 06437	None	501(c)3	ANNUAL CAMPAIGN TO HELP SUPPORT 20 LOCAL NON-PROFIT ORGANIZATIONS	3,000
NEW HAVEN READS 45 BRISTOL STREET NEW HAVEN,CT 06511	None	501(c)3	SUPPORT PROGRAMS OF ONE ON ONE TUTORING IN NEIGHBORHOODS	1,500
DOMUS TO DOMUS 83 LOCKWOOD AVENUE STAMFORD,CT 06902	None	501(c)3	SUPPORT DISADVANTAGED YOUTHS IN COMMUNITY CENTERS, GROUP HOMES, SCHOOLS & EMPLOYMENT PROGRAMS	1,000
SCLERDERMA FOUNDATION 300 ROSEWOOD DR SUITE 105 DANVERS,MA 01923	None	501(c)3	SUPPORT RESEARCH AND SERVICE TO PATIENTS/FAMILIES AFFECTED BY SCLERODERMA	2,000
THE DUDLEY FOUNDATION ROUTE 77 GUILFORD,CT 06437	None	501(c)3	PRESERVATION OF HISTORIC FARM BUILDINGS AND SUPPORT PROGRAMS	700
BIKES FOR KIDS PO BOX 94 CENTERBROOK,CT 06409	None	501(c)3	ACQUIRE & REPAIR BIKES FOR NEEDY CHILDREN	1,000
SARAH 246 GOOSE LAND 104 GUILFORD,CT 06437	None	501(c)3	SUPPORT PEOPLE LIVING WITH INTELLECTUAL DISABILITIES	500
GUILFORD PRESERVATION ALLIANCE PO BOX 199 GUILFORD,CT 06437	None	501(c)3	PRESERVATION OF BUILDINGS, LANDSCAPES & NATURAL HERITAGE OF GUILFORD	500
SOUNDVIEW FAMILY YMCA 622 EAST MAIN STREE BRANFORD,CT 06405	None	501(c)3	2012 STRONG KIDS CAMPAIGN FOR RECREATIONAL SERVICES AND HEALTH PROGRAMS	1,000
NEW BRITIAN MUSEUM OF FINE ARTS 56 LEXINGTON STREET NEW BRITIAN,CT 06052	None	501(c)3	SUPPORT OPERATING BUDGET OF THE MUSEUM	250
Total				66,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMITTEE ON TEMPORARY SHELTER PO BOX 1616 BURLINGTON,VT 05402	None	501(c)3	PROVIDE SHELTER & PROGRAMS FOR HOMELESS FAMILIES	600
ST MICHAELS COLLEGE PO BOX 256 1 WINOOSKI PARK COLCHESTER,VT 05439	None	501(c)3	DONATION TO ST MICHAEL'S SCHOLARSHIP FUND	500
WARM THE CHILDREN-MADISON ROTARY PO BOX 335 MADISON,CT 06443	None	501(c)3	BUY WINTER CLOTHING FOR SHORELINE CHILDREN IN NEED	500
LEAP - NH 31 JEFFERSON STREET NEW HAVEN,CT 06511	None	501(c)3	TUTORING AND LEADERSHIP DEVELOPMENT FOR STUDENTS	1,000
CONNECTICUT CHILDRENS MEDICAL CENTE 282 WASHINGTON STREET HARTFORD,CT 06106	None	501(c)3	SUPPORT CHILDRENS HOSPITAL PROGRAMS	1,000
SHORELINE ARTS ALLIANCE 725 BOSTON POST POAD GUILFORD,CT 06437	None	501(c)3	SUPPORT ARTS & CULTURAL ACTIVITIES FOR PEOPLE OF ALL AGES	500
CAPA THE SHUBERT THEATER 247 COLLEGE STREET NEW HAVEN,CT 06510	None	501(c)3	OUTREACH PROGRAMS FOR THEATERS	1,500
FRIENDS OF GUILFORD PUBLIC LIBRARY 67 PARK STREET GUILFORD,CT 06437	None	501(c)3	TO SUPPORT LIBRARY PROGRAMS	500
GUILFORD FOUNDATION 44 BOSTON STREET GUILFORD,CT 06437	None	501(c)3	SUPPORT YOUTH ADVISORY GROUP PROGRAMS	2,200
GUILFORD FUND FOR EDUCATION 800 VILLAGE WALK 269 GUILFORD,CT 06437	None	501(c)3	FUND GRANTS FOR TEACHERS AND NON-PROFIT ORGANIZATIONS	1,500
GUILFORD ART CENTER 411 CHURCH STREET GUILFORD,CT 06437	None	501(c)3	SUPPORT OF THE ARTS THROUGH COMMUNITY OUTREACH PROGRAMS	1,000
MARRAKECH INC 6 LUNAR DRIVE WOODBIDGE,CT 06525	None	501(c)3	SUPPORT PROGRAMS FOR PERSONS WITH DISABILITIES	1,000
GUILFORD WELFARE GIFT FUND 263 CHURCH STREET GUILFORD,CT 06437	None	501(c)3	SUPPORT FAMILIES IN NEED IN GUILFORD, CT	1,000
AVON WALK FOR BREAST CANCER PO BOX 1073 RYE,NY 10680	None	501(c)3	IMPROVE ACCESS TO CARE & FUND BREAST CANCER RESEARCH	200
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE,NY 11802	None	501(c)3	OFFERS YOUNG ADULTS A LIFE CHANGING TRIP TO ISRAEL	250
Total				66,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CFMS FUND FOUNDATION 26 OVERLOOK LANE GUILFORD,CT 06437	None	501(c)3	RAISE FUNDS TO BENEFIT THE CYSTIC FIBROSIS & NATIONAL MULTIPLE SCLEROSIS SOCIETY	500
CROHNS COLITIS FOUNDATION OF AMERIC 386 PARK AVE SOUTH 14TH FLOOR NEWYORK,NY 10016	None	501(c)3	RESEARCH, EDUCATION AND PATIENT SUPPORT	500
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD,CT 06103	None	501(c)3	SUPPORT PROGRAMS FOR CHILDERN	500
MEALS ON WHEELS 310 STATE STREET UNIT 200 GUILFORD,CT 06437	None	501(c)	ASSIST GUILFORD RESIDENTS IN NEED	1,200
JCC CAMP SCHOLARSHIP FUND 360 AMITY ROAD WOODBIDGE,CT 06525	None	501(c)3	PROVIDES SCHOLARSHIPS TO SEND CHILDREN TO SUMMER CAMP	1,000
JEWISH FAMILY SERVICES OF NEW HAVEN 1440 WHALLEY AVENUE NEW HAVEN,CT 06515	None	501(c)3	PROVIDE SOCIAL AND HUMAN SERVICES THROUGHOUT THE GREATER NEW HAVEN AREA	500
KEEPING SOCIETY OF GUILFORD PO BOX 363 GUILFORD,CT 06437	None	501(c)3	SUPPORT THE COLLECTION, PRESERVATION AND SHARING OF THE HISTORY AND HERITAGE OF GUILFORD	500
LITERACY VOLUTEERS OF VALLEY SHORE PO BOX 1006 WESTBROOK,CT 06498	None	501(c)3	SUPPORT PROGRAMS FOR TUTORING OF LITERACY PROGRAMS	300
SMILOW CANCER HOSPITAL PO BOX 7611 NEW HAVEN,CT 06519	None	501(c)3	SUPPORT THE CLOSER TO FREE PROGRAM AT SMILOW CANCER HOSPITAL AT YALE	1,400
SOLAR YOUTH INC 53 WAYFARER STREET NEW HAVEN,CT 06515	None	501(c)3	SUPPORT PROGRAMS OR CHILDREN THAT INCORPORATES ENVIRONMENTAL EXPLORATION, LEADERSHIP DEVELOPMENT AND COMMUNITY SERVICE	500
ST JUDE'S RESEARCH HOSPITAL PO BOX 50 MEMPHIS,TN 38101	None	501(c)3	WORKING TO CURE NEUROBLASTOMA AND OTHER CHILDHOOD CANCERS	700
THE ART COUNCIL OF GREATER NEW HAVE 70 AUDUBON STREET NEW HAVEN,CT 06510	None	501(c)3	PROMOTING OPPORTUNITIES FOR ARTISTS, ART ORGANIZATIONS AND AUDIENCES IN GREATER NEW HAVEN	750
THE CONNECTICUT HOSPICE 100 DOUBLE BEACH ROAD BRANFORD,CT 06405	None	501(c)3	SUPPORTS INPATIENT & HOME CARE FOR THE DYING WITH DIGNITY	250
THE COVE 250 POMEROY AVENUE STE 107 MERIDEN,CT 06450	None	501(c)3	PROGAMS THAT SUPPORT GRIEVING CHILDREN	750
THE WHOLE IN THE WALL CAMP 555 LONG WHARF DRIVE NEW HAVEN,CT 06511	None	501(c)3	TO PROVIDE A DIFFERENT KIND OF HEALING TO SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	1,100
Total				66,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YNHH AUXILLARY TOY CLOSET 20 YORK STREET NEW HAVEN,CT 06510	None	501(c)3	PROVIDES NEW, AGE APPROPRIATE AND EDUCATIONAL TOYS TO PEDIATRIC PATIENTS AT YNH CHILDREN'S HOSPITAL	500
COLUMBUS HOUSE 586 ELLA GRASSO BLVD NEW HAVEN,CT 06519	None	501(c)3	PROVIDE SHELTER TO THE HOMELESS AND THOSE AT RISK OF BEING HOMELESS	500
AMERICAN DIABETES ASSOCIATION PO BOX MERRIFIELD,VA 22116	None	501(c)3	GENERAL USE	250
BOSTON UNIVERSITY 395 COMMONWEALTH AVE SUITE 700 BOSTON,MA 02215	None	501(c)3	GENERAL USE	300
GOODSPEED OPERA HOUSE FOUNDATION 6 MAIN STREET EAST HADDAM,CT 06423	None	501(c)3	GENERAL USE	250
LONG WHARF THEATRE 222 SARGENT DRIVE NEW HAVEN,CT 06511	None	501(c)3	GENERAL USE	500
MAURO-SHERIDAN SCHOOL NEW HAVEN 191 FOUNTAIN STREET NEW HAVEN,CT 06515	None	501(c)3	GENERAL USE	500
MENUNKATUCK AUDUBON SOCIETY PO BOX 214 GUILFORD,CT 06437	None	501(c)3	GENERAL USE	500
NATHANIEL FENOLLOSA FUND 70 AUDUBON STREET NEW HAVEN,CT 06510	None	501(c)3	GENERAL USE	2,400
PROJECT AVARY 385 BEL MARIN KEYS BLVD NOVATO,CA 94949	None	501(c)3	GENERAL USE	1,000
THE HYLAND HOUSE MUSEUM PO BOX 229 GUILFORD,CT 06437	None	501(c)3	GENERAL USE	300
THIRTEEN PO BOX 1313 NEW YORK,NY 10102	None	501(c)3	GENERAL USE	100
VALLEY SHORE YMCA 201 SPENCER PLAINS ROAD WESTBROOK,CT 06498	None	501(c)3	GENERAL USE	200
GUILFORD FOOD BANK 310 STATE STREET UNIT 200 GUILFORD,CT 06437	None	501(c)3	ASSIST IN FEEDING THE HUNGRY	1,000
SHORELINE SOUP KITCHENS P O BOX 804 ESSEX,CT 06426	None	501(c)3	PROVIDES FOOD AND FELLOWSHIP TO THOSE IN NEED	1,000
Total				66,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SLEEPING GIANT PARK ASSOCIATIONS PO BOX 185340 HAMDEN,CT 06518	None	501(c)3	TO PROTECT AND ENLARGE SLEEPING GIANT STATE PARK	100
WOMEN'S RECOVERY CORP 270 DROMARA ROAD GUILFORD,CT 06437	None	501(c)3	HELPING WOMEN IN RECOVER FROM DRUG ADDITION	1,000
RAISE THE ROOF P O BOX 916 MADISON,CT 06443	None	501(c)3	ELPS BUILD HOMES FOR FAMILIES	200
CT CENTER FOR ARTS TECHNOLOGY 4 SCIENCE PARK NEW HAVEN,CT 06511	None	501(c)3	PREPARE YOUTH AND ADULTS FOR CAREER ADVANCEMENT THROUGH AFTER-SCHOOL ARTS AND JOB TRAINING PROGRAMMING	250
THE FAULKNER'S LIGHT BRIGADE P O BOX 444 GUILFORD,CT 06437	None	501(c)3	CARE EDUCATION AND PRESERVATION OF THE ISLAND AND ITS LIGHTHOUSE	150
Total			3a	66,715

TY 2015 Accounting Fees Schedule

Name: JOE & CINDY GOLDBERG FAMILY
FOUNDATION INC

EIN: 45-5388089

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	1,750	0	0	1,750

TY 2015 Other Expenses Schedule

Name: JOE & CINDY GOLDBERG FAMILY
FOUNDATION INC

EIN: 45-5388089

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
fees	50			50
NEW CHECKS	40			40
POSTAGE	49			49

TY 2015 Taxes Schedule

Name: JOE & CINDY GOLDBERG FAMILY
FOUNDATION INC

EIN: 45-5388089

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2014 990 pf estimated payment	1,700			