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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.








OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation JOHN AND SUE ANTHONY CHARITABLE TR		A Employer identification number 45-3555793	
Number and street (or P O box number if mail is not delivered to street address) PO BOX A		B Telephone number (see instructions) (870) 285-2711	
City or town, state or province, country, and ZIP or foreign postal code MURFREESBORO, AR 71958		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,165,349		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,973	2,973		
	4 Dividends and interest from securities	65,902	65,902		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10  4,149				
	b Gross sales price for all assets on line 6a 186,430				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 4,553			
	12 Total. Add lines 1 through 11	77,577	68,875		
	13 Compensation of officers, directors, trustees, etc	55,300			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 4,715			
	b Accounting fees (attach schedule).	 1,750			1,750
	c Other professional fees (attach schedule)	 10,937	10,937		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 949			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 4,615			4,615
	24 Total operating and administrative expenses. Add lines 13 through 23	78,266	10,937		6,365
	25 Contributions, gifts, grants paid	257,700			257,700
	26 Total expenses and disbursements. Add lines 24 and 25	335,966	10,937		264,065
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-258,389			
	b Net investment income (if negative, enter -0-)		57,938		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		7	
	2	Savings and temporary cash investments	3,315,567	2,993,699	2,993,699
	3	Accounts receivable ▶ <u>2,594</u>			
		Less allowance for doubtful accounts ▶ _____	2,681	2,594	2,594
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,104,440	2,167,999	1,983,609
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	185,447	185,447	185,447	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	5,608,135	5,349,746	5,165,349	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	5,608,135	5,349,746	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	5,608,135	5,349,746	
	31	Total liabilities and net assets/fund balances(see instructions) . .	5,608,135	5,349,746	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,608,135
2	Enter amount from Part I, line 27a	2	-258,389
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,349,746
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,349,746

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	146,501	5,381,764	0 027222
2013	47,754	3,613,672	0 013215
2012		492,500	
2011			
2010			

2	Total of line 1, column (d).	2	0 040437
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 020219
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,319,914
5	Multiply line 4 by line 3.	5	107,563
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	579
7	Add lines 5 and 6.	7	108,142
8	Enter qualifying distributions from Part XII, line 4.	8	264,065

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

680

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 101 **Refunded**

1	579
2	
3	579
4	
5	579
6	
7	680
8	
9	
10	101
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
AR

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

1a	Yes	No
1a		No
1b		No
1c		No
2		No
3		No
4a		No
4b		
5		No
6	Yes	
7	Yes	
8b		
9		No
10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13		
14	The books are in care of ▶VAN DALE STUEART Telephone no ▶(870) 285-2711 Located at ▶PO BOX A MURFREESBORO AR ZIP+4 ▶71958			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
VAN DALE STUEART	TRUSTEE	27,650	0	0
PO BOX A	1 00			
MURFREESBORO,AR 71958				
JONDAL FUNDERBURG	TRUSTEE	27,650	0	0
PO BOX A	1 00			
MURFREESBORO,AR 71958				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. <div></div>	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,000,555
b	Average of monthly cash balances.	1b	3,214,946
c	Fair market value of all other assets (see instructions).	1c	185,427
d	Total (add lines 1a, b, and c).	1d	5,400,928
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,400,928
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	81,014
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,319,914
6	Minimum investment return.Enter 5% of line 5.	6	265,996

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	265,996
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	579
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	579
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	265,417
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	265,417
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	265,417

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	264,065
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	264,065
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	579
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	263,486

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				265,417
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			256,864	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 264,065				
a Applied to 2014, but not more than line 2a			256,864	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				7,201
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				258,216
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ►

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
85% of line 2a					
Qualifying distributions from Part XII, line 4 for each year listed					
Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
"Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
"Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
-
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- | | |
|----------|---|
| a | The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
VAN STUEART
PO BOX A
MURFREESBORO,AR 71958
(870) 285-2711 |
| b | The form in which applications should be submitted and information and materials they should include
NO PRESCRIBED FORMAT |
| c | Any submission deadlines
NO APPLICATION DEADLINES |
| d | Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
AWARDS WILL GENERALLY BE LIMITED TO ORGANIZATION OPERATING IN THE SOUTHWEST ARKANSAS REGION SOME OF THE CONSIDERATIONS WILL BE CHARITABLE ORGANIZATIONS WHICH WILL BE GIVEN PREFERENCES FOR DISTRIBUTINOS ARE AS FOLLOWS 1) ESTABLISHED AND RECOGNIZED RELIGIOUS ORGANIZATIONS 2) RECOGNIZED AND ACCREDITED, CHURCH-SUPPORTED COLLEGES, AND UNIVERSITIES 3) CHARITABLE INSTITUTIONS IN MURFREESBORO,AR 4) CHARITABLE INSTITUTIONS IN THE STATE OF ARKANSAS 5) CHURCH-SUPPORTED ORPHANAGES |

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> See Additional Data Table				
<div>Total</div>			<div>3a</div>	257,700
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	2,973		
4 Dividends and interest from securities. . . .						65,902
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						4,149
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a See Additional Data Table						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .				7,526		70,051
13 Total. Add line 12, columns (b), (d), and (e).						77,577

(See worksheet in line 13 instructions to verify calculations)

[illegible]


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
1ST BAPTIST CHURCH OF NASHVILLE 415 N MAIN NASHVILLE,AR 71852	NONE		RELIGIOUS	1,700
ABUNDANT LIFE UPC 2708 HWY 71N MENA,AR 71923	NONE		RELIGIOUS	4,500
AMERICAN FAMILY ASSN PO BOX 2440 TUPELO,MS 38803	NONE		SOCIAL WELFARE	8,400
ANTIOCH COMMUNITY CHURCH 2104 PRAIRIE TERRANCE LAWRENCE,KS 66046	NONE		RELIGIOUS	2,750
BINGEN VOLUNTEER FIRE DEPT 503 HEMPST4EAD HWY 27N NASHVILLE,AR 71852	NONE		SOCIAL WELFARE	1,250
BRIDGES FOR PEACE PO BOX 410037 MELBOURNE,FL 32941	NONE		SOCIAL WELFARE	12,100
CADC M'BORO SR CTRHEAD START PO BOX 580 BENTON,AR 72018	NONE		SOCIAL WELFARE	3,500
CHI ST VINCENT FDN 2 ST VINCENT CR LITTLE ROCK,AR 72205	NONE		SOCIAL WELFARE	15,400
CHRISTIAN HEALTH CENTER PO BOX 173 NASHVILLE,AR 71852	NONE		SOCIAL WELFARE	1,200
COOPER ANTHONY CHILD ADVOCACY CENTE 216 MCAULEY COURT HOT SPRINGS,AR 71913	NONE		SOCIAL WELFARE	11,500
DEQUEEN FIRST ASSEMBLY OF GOD PO BOX 146 DEQUEEN,AR 71832	NONE		RELIGIOUS	10,100
FIRST ASSEMBLY OF GOD 4501 BURROW DRIVE NORTH LITTLE ROCK,AR 72116	NONE		RELIGIOUS	2,000
FIRST BAPTIST OF DIERKS 422 MAIN DIERKS,AR 71833	NONE		RELIGIOUS	2,000
GIDEONS INTL PO BOX 140800 NASHVILLE,TN 37214	NONE		RELIGIOUS	7,600
HARVEST TIME ASSEMBLY OF GOD 1001 S WASHINGTON MURFREESBORO,AR 71958	NONE		RELIGIOUS	39,300
Total 3a				257,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
J & J MINISTRY PO BOX 412 POTTSVILLE,AR 72858	NONE		RELIGIOUS	3,750
LIFE TABERNACLE UPC PO BOX 517 NASHVILLE,AR 71852	NONE		RELIGIOUS	13,900
MAULDIN MINISTRIES PO BOX 140402 BROKEN ARROW,OK 74014	NONE		RELIGIOUS	12,000
NE TEXAS CASA INC PO BOX 1546 TEXARKANA,TX 75504	NONE		RELIGIOUS	5,000
NORTHPOINT BIBLE COLLEGE 320 S MAIN HAVERHILL,MA 01835	NONE		RELIGIOUS	5,000
OASIS MINISTRIES PO BOX 3282 RICEVILLE,TN 37310	NONE		RELIGIOUS	12,500
OPEN BIBLE MINISTRY PO BOX 364 PRESCOTT,AR 71857	NONE		RELIGIOUS	24,050
PIKE CO ARCHIVESHISTORY SOCIETY PO BOX 875 MURFREESBORO,AR 71958	NONE		SOCIAL WELFARE	3,450
PLEASANTRY HOME CHURCH OF CHRIST PO BOX 120 MURFREESBORO,AR 71958	NONE		RELIGIOUS	3,050
POTTERS CLAY 110 CRESCENT HOT SPRINGS,AR 71901	NONE		RELIGIOUS	5,300
REM MINISTRIES 1112 MORNING GLORY CR NEW BRAUNFELS,TX 78130	NONE		RELIGIOUS	5,300
REYNOLDS INST ON AGING 4301 W MARKHAM LITTLE ROCK,AR 72205	NONE		SOCIAL WELFARE	7,000
SAMARITAN'S PURSE PO BOX 3000 BOONE,NC 28607	NONE		RELIGIOUS	5,700
SE PIKE COUNTY ALLIANCE INC PO BOX 133 DELIGHT,AR 71940	NONE		RELIGIOUS	3,000
SWARK DOMESTIC VIOLENCE CTR PO BOX 87 DEQUEEN,AR 71832	NONE		SOCIAL WELFARE	3,400
Total				257,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEEN CHALLENGE PO BOX 8177 HOT SPRINGS,AR 71910	NONE		SOCIAL WELFARE	15,200
UA AGRI SYSTEMS DIVISION 2404 N UNIVERSITY AVE LITTLE ROCK,AR 72207	NONE		SOCIAL WELFARE	3,700
VICTORY LIGHTHOUSE PENTECOSTAL 400 JONATHON DRIVE JONESBORO,AR 72401	NONE		RELIGIOUS	1,000
WALLBUILDERS PO BOX 397 ALED0,TX 76008	NONE		RELIGIOUS	2,100
Total.  3a				257,700

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a RIDGEWOOD			14	116	
b RPAI			14	3,975	
c MISC			14	462	
d TAX REFUND-ESTATE			14		
e TAX REFUND-CHARITABLE TRUST			14		
f LIFE INSURANCE			14		
g N-T DISTRIUBTIONS			14		

TY 2015 Accounting Fees Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,750			1,750

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR
EIN: 45-3555793

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
DREYFUS APPRECIATION	2014-04	PURCHASE	2015-04		3,781	3,871			-90	
EAGLE MID CAP STOCK FUND	2014-12	PURCHASE	2015-04		2,601	2,505			96	
FIDELITY ADVISOR SER II SHORT FIXED	2014-10	PURCHASE	2015-09		2,380	2,380				
NUVEEN INVT FDS REAL ESTATE SECS	2014-10	PURCHASE	2015-09		4,200	4,537			-337	
BLACKROCK FDS II CORE BD	2013-03	PURCHASE	2015-04		1,471	1,447			24	
BLACKROCK FDS II CORE BD	2013-03	PURCHASE	2015-09		84	84				
DREYFUS APPRECIATION FD	2013-03	PURCHASE	2015-04		47,258	42,935			4,323	
EAGLE MID CAP STOCK FUND	2013-03	PURCHASE	2015-04		32,984	29,991			2,993	
JANUS INVT FD	2013-03	PURCHASE	2015-04		449	449				
JANUES INVT FD	2013-03	PURCHASE	2015-09		705	716			-11	
ARTIO GLOBAL INVT - ABERDEEN TTL RTR	2013-03	PURCHASE	2015-04		800	802			-2	
ARTIO GLOABL INVT - ABERDEEN TTL RTR	2013-03	PURCHASE	2015-09		33,276	34,606			-1,330	
METROPOLITAN WEST FDS	2013-03	PURCHASE	2015-04		1,532	1,514			18	
METROPOLITAN WEST FDS	2013-03	PURCHASE	2015-09		813	817			-4	
JP MORGAN TR II	2013-03	PURCHASE	2015-04		1,834	1,842			-8	
JP MORGAN TR II	2013-03	PURCHASE	2015-09		1,685	1,709			-24	
NUVEEN INVT FDS REAL ESTATE SECS	2013-03	PURCHASE	2015-04		5,963	5,332			631	
NUVEEN INT FDS REAL ESATE SECS	2013-03	PURCHASE	2015-09		41,004	43,078			-2,074	
BLACKROCK FDS II STRATEGIC	2014-08	PURCHASE	2015-09		584	598			-14	
FIDELITY ADV EMERG MKTS	2013-03	PURCHASE	2015-09		303	322			-19	
WELLS FARGO FDS TR	2013-03	PURCHASE	2015-09		2,116	2,139			-23	
GOLDMAN SACHS TR FINAL SQUARE	2013-03	PURCHASE	2015-09		607	607				

TY 2015 Investments Corporate Stock Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITITES	2,167,999	1,983,609

TY 2015 Investments - Other Schedule**Name:** JOHN AND SUE ANTHONY CHARITABLE TR**EIN:** 45-3555793

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RIDGEWOOD-L	FMV	7,834	7,834
RIDGEWOOD-N	FMV	12,656	12,656
RIDGEWOOD-O	FMV	12,818	12,818
RIDGEWOOD P	FMV	9,639	9,639
RETAIL PROPERTIES OF AMERICA	FMV	142,500	142,500

TY 2015 Legal Fees Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	4,715			

TY 2015 Other Expenses Schedule**Name:** JOHN AND SUE ANTHONY CHARITABLE TR**EIN:** 45-3555793

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE CONTRACT LABOR	3,345			3,345
OFFICE EXPENSE	1,270			1,270
PENALTY				

TY 2015 Other Income Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RIDGEWOOD	116		
RPAI	3,975		
MISC	462		

TY 2015 Other Professional Fees Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADIVISORY	10,937	10,937		

TY 2015 Taxes Schedule

Name: JOHN AND SUE ANTHONY CHARITABLE TR

EIN: 45-3555793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INCOME TAX	880			
FOREIGN TAX	69			