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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation HERMAN & WALTER SAMUELSON FOUNDATION, INC.		A Employer identification number 45-2402050
Number and street (or P O box number if mail is not delivered to street address) 409 WASHINGTON AVENUE, SUITE 900	Room/suite	B Telephone number (see instructions) 410-494-0100
City or town, state or province, country, and ZIP or foreign postal code TOWSON MD 21204		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 18,758,535	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	86	86		
	4 Dividends and interest from securities	237,350	237,350		
	5a Gross rents	68,929	68,929		
	b Net rental income or (loss)	68,929			
	6a Net gain or (loss) from sale of assets not on line 10	4,060,554			
	b Gross sales price for all assets on line 6a	4,576,292			
	7 Capital gain net income (from Part IV, line 2)		4,060,554		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	4,366,919	4,366,919	0		
Operating Expenses	13 Compensation of officers, directors, trustees, etc	87,416	61,191		26,225
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE STMT #1	14,000	14,000		
	b Accounting fees (attach schedule) STMT #1	7,000	7,000		
	c Other professional fees (attach schedule) STMT #1	17,669	17,669		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT #1	66,181	181		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule) STMT #1	65	65			
24 Total operating and administrative expenses. Add lines 13 through 23	192,331	100,106	0	26,225	
25 Contributions, gifts, grants paid	752,700			752,700	
26 Total expenses and disbursements. Add lines 24 and 25	945,031	100,106	0	778,925	
27 Subtract line 26 from line 12	3,421,888				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		4,266,813			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments		177,217	1,574,535	1,574,535
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att schedule) ▶				
		Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule) SEE STMT #2	8,187,373	10,319,751	16,680,478	
	c	Investments – corporate bonds (attach schedule)				
	Liabilities	11	Investments – land, buildings, and equipment, basis ▶	351,680		
		Less accumulated depreciation (attach sch) ▶ STMT #2	459,488	351,680	503,522	
12		Investments – mortgage loans				
13		Investments – other (attach schedule)				
14		Land, buildings, and equipment, basis ▶				
		Less accumulated depreciation (attach sch) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	8,824,078	12,245,966	18,758,535	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
27	Capital stock, trust principal, or current funds	8,824,078	12,245,966			
28	Paid-in or capital surplus, or land, bldg , and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	8,824,078	12,245,966			
31	Total liabilities and net assets/fund balances (see instructions)	8,824,078	12,245,966			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,824,078
2	Enter amount from Part I, line 27a	2	3,421,888
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,245,966
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	12,245,966

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b RITCHMOUNT (K-1) - SECTION 1231 GAIN	D	VARIOUS	VARIOUS
c MEDTRONIC - SECURITIES LITIGATION	P	VARIOUS	04/10/15
d CAPITAL GAIN DISTRIBUTIONS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 778,055		515,738	262,317
b 3,249,250			3,249,250
c 108			108
d 548,879			548,879
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			262,317
b			3,249,250
c			108
d			548,879
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	4,060,554
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c) (see instructions)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	626,670	15,671,466	0.039988
2013	669,084	14,035,147	0.047672
2012	595,111	12,269,537	0.048503
2011		1,402,097	
2010			

2 Total of line 1, column (d)	2	0.136163
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.034041
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	16,810,256
5 Multiply line 4 by line 3	5	572,238
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	42,668
7 Add lines 5 and 6	7	614,906
8 Enter qualifying distributions from Part XII, line 4	8	778,925
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	42,668
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	42,668
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	42,668
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	60,985
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	60,985
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,317
11	Enter the amount of line 10 to be Credited to 2016 estimated tax 18,317 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► LOUIS F. FRIEDMAN 409 WASHINGTON AVE., SUITE 900 Located at ► TOWSON MD ZIP+4 ► 21204 Telephone no ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS F. FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	PRES. / SECR. 3.00	43,708	0	0
ROBERT DAMIE 12240 ROUNDWOOD ROAD, UNIT 304 TIMONIUM MD 21093	VP/TREAS. 3.00	43,708	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,668,905
b	Average of monthly cash balances	1b	823,505
c	Fair market value of all other assets (see instructions)	1c	573,840
d	Total (add lines 1a, b, and c)	1d	17,066,250
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	17,066,250
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	255,994
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,810,256
6	Minimum investment return. Enter 5% of line 5	6	840,513

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	840,513
2a	Tax on investment income for 2015 from Part VI, line 5	2a	42,668
b	Income tax for 2015 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,668
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	797,845
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	797,845
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	797,845

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	778,925
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	778,925
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	42,668
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	736,257

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				797,845
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			750,439	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 778,925				
a Applied to 2014, but not more than line 2a			750,439	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2015 distributable amount				28,486
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				769,359
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling				N/A	
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
N/A	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
N/A	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed	
N/A	
b The form in which applications should be submitted and information and materials they should include	
N/A	
c Any submission deadlines	
N/A	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	
N/A	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<div>a Paid during the year</div> <div>SEE ATTACHED STATEMENT #3</div>				<div>752,700</div>
Total			▶ 3a	752,700
<div>b Approved for future payment</div> <div>SEE ATTACHED STATEMENT #4</div>				<div>1,776,600</div>
Total			▶ 3b	1,776,600

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	86	
4	Dividends and interest from securities			14	237,350	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property			16	68,929	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	4,060,554	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		4,366,919	0
13	Total. Add line 12, columns (b), (d), and (e)				13	4,366,919

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
 - (2) Other assets
- b** Other transactions:
- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Lawrence Friedman
Signature of officer or trustee

4-28-16

PRES. / SECR.

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

LOUIS F. FRIEDMAN

Lawrence J. Friedman

4/28/16

Firm's name ▶	FRIEDMAN & FRIEDMAN, LLP
Firm's address ▶	409 WASHINGTON AVENUE, SUITE 900 TOWSON, MD 21204

PTIN P00282449

Firm's EIN ▶ 52-0818026

Phone no **410-494-0100**

Form **990-PF** (2015)

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
45-2402050
FOR THE YEAR ENDED DECEMBER 31, 2015
2015 FORM 990-PF

SUPPORTING SCHEDULE

PAGE 1, PART I, LINE 16a - LEGAL FEES	COL (a)	COL (b)	COL (d)
FRIEDMAN & FRIEDMAN, LLP - TAX PREPARATION & LEGAL FEES	14,000 00	14,000 00	0.00
TOTAL LEGAL FEES	14,000.00	14,000 00	0 00
PAGE 1, PART I, LINE 16b - ACCOUNTING FEES	COL (a)	COL (b)	COL (d)
ROBERT DAMIE, CPA, P A.- ACCOUNTING FEES	7,000 00	7,000 00	0.00
TOTAL ACCOUNTING FEES	7,000 00	7,000.00	0 00
PAGE 1, PART I, LINE 16c - MANAGEMENT FEES	COL (a)	COL (b)	COL (d)
T. ROWE PRICE - FINANCIAL MANAGEMENT	17,668.67	17,668 67	0.00
TOTAL ACCOUNTING FEES	17,668 67	17,668.67	0 00
PAGE 1, PART I, LINE 18 - TAXES	COL (a)	COL (b)	COL (d)
UNITED STATES TREASURY - 2014 FORM 990-PF ESTIMATED TAX PAYMENT	6,000 00	0.00	0 00
UNITED STATES TREASURY - 2015 FORM 990-PF ESTIMATED TAX PAYMENTS	60,000 00	0 00	0.00
FOREIGN TAXES PAID ON DIVIDENDS	180 70	180 70	0 00
TOTAL TAXES	66,180.70	180 70	0 00
PAGE 1, PART I, LINE 23 - OTHER EXPENSES	COL (a)	COL (b)	COL (d)
ADR FEES	65 00	65.00	0 00
TOTAL OTHER EXPENSES	65 00	65 00	0 00

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
45-2402050
SUMMARY OF INVESTMENTS
FOR THE YEAR ENDED DECEMBER 31, 2015
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SAVINGS & TEMPORARY CASH INVESTMENTS - PART II, LINE 2

DESCRIPTION	COST	MARKET
JANNEY MONTGOMERY SCOTT - CASH & MONEY MARKET	1,322,843 00	1,322,843 00
DREYFUS INSTITUTIONAL RESERVES MONEY FUND	4,469 90	4,469 90
T ROWE PRICE SUMMIT CASH RESERVES	247,222 20	247,222 20
TOTAL SAVINGS & TEMPORARY CASH INV	1,574,535 10	1,574,535 10

STOCKS/MUTUAL FUNDS - PART II, LINE 10b

NO SHARES	DESCRIPTION	COST	MARKET
1,000 000	ABBOTT LABORATORIES	17,131 66	44,910 00
2,000 000	AETNA, INC	17,375 00	216,240 00
1,400 000	AT&T, INC	34,624 63	48,174 00
3,000 000	BANK OF AMERICA CORP	81,176 84	50,490 00
2,296 000	BP PLC	86,508 50	71,772 96
3,000 000	CAPITAL ONE FINANCIAL	44,931 38	216,540 00
1,232 000	CHEVRON CORP	51,500 00	110,830 72
4,000 000	CIGNA, INC	21,259 61	585,320 00
2,000 000	CISCO SYSTEMS, INC	68,544 50	54,310 00
3,000 000	COLGATE-PALMOLIVE CO	85,982 75	199,860 00
3,000 000	EXELON CORPORATION	94,983 66	83,310 00
4,000 000	EXXON MOBIL CORP	68,538 32	311,800 00
1,000 000	FEDEX CORP	41,000 00	148,990 00
3,200 000	FMC CORP	19,262 65	125,216 00
5,500 000	FMC TECHNOLOGIES INC	15,770 02	159,555 00
3,000 000	GENERAL ELECTRIC CO.	49,597 46	93,450 00
2,000 000	INTEL CORP	43,437 50	68,900 00
500 000	INTL BUSINESS MACHINES	46,250 00	68,810 00
4,200 000	JOHNSON & JOHNSON	109,700 53	431,424 00
2,000 000	J P MORGAN & CHASE CO	51,715 00	132,060 00
1,500 000	MARATHON OIL CORP	16,867 83	18,885 00
1,250 000	MARATHON PETROLEUM CORP	32,209 41	129,600 00
3,250 000	MICROSOFT CORP	142,138 25	180,310 00
3,000 000	MONSANTO CO	47,663 47	295,560 00
1,000 000	OCCIDENTAL PETROLEUM CORP	28,376 38	67,610 00
4,600 000	ORACLE CORP	23,817 13	168,038 00
1,000 000	PROCTER & GAMBLE CO	55,026 00	79,410 00
1,000 000	SCHLUMBERGER LTD	33,291 00	69,750 00
4,000 000	SUNTRUST BANK	42,641 61	171,360 00
2,000 000	TARGET CORP	58,562 50	145,220 00
3,384 000	VERIZON COMMUNICATIONS CO	74,693 69	156,408 48
2,500 000	WALT DISNEY COMPANY	63,264 10	262,700 00
700 000	AON PLC	42,420 00	64,547 00
700 000	ACCENTURE PLC	28,694 79	73,150 00
800 000	MEDTRONIC, PLC	59,971 50	61,536 00
350 000	ALPHABET, INC , CL C	167,227 52	265,608 00
350 000	AMAZON COM, INC	70,989 45	236,561 50
1,200 000	AMERICAN TOWER CORP	69,730 76	116,340 00
400 000	AMGEN, INC	23,912 97	64,932 00
450 000	ANTHEM, INC	68,979 08	62,748 00
1,800 000	APPLE, INC	64,021 70	189,468 00

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
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SUMMARY OF INVESTMENTS
FOR THE YEAR ENDED DECEMBER 31, 2015
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STOCKS/MUTUAL FUNDS (CONTINUED) - PART II, LINE 10b				
NO	SHARES	DESCRIPTION	COST	MARKET
	1,000 000	ATMOS ENERGY CORPORATION	58,213 54	63,040 00
	700 000	AUTOMATIC DATA PROCESSING, INC	25,764 07	59,304 00
	250 000	BIOMERIEUX, INC	77,952 38	76,587 50
	1,000 000	CVS CAREMARK CORPORATION	49,070 61	97,770 00
	1,500 000	COCA-COLA COMPANY	44,586 99	64,440 00
	1,300 000	COLGATE-PALMOLIVE CO	56,962 68	86,606 00
	500 000	COSTCO WHOLESALE CORP	63,279 67	80,750 00
	2,000 000	DANAHER CORP	132,758 45	185,760 00
	900 000	WALT DISNEY COMPANY	33,192 36	94,572 00
	700 000	ECOLAB, INC	61,034 78	80,066 00
	600 000	EXXON MOBIL CORPORATION	51,077 82	46,770 00
	1,200 000	GENERAL MILLS, INC	51,984 38	69,192 00
	1,200 000	GILEAD SCIENCES, INC	27,068 31	121,428 00
	800 000	HOME DEPOT, INC	32,626 75	105,800 00
	2,000 000	JP MORGAN CHASE & CO	89,994 76	132,060 00
	800 000	JOHNSON & JOHNSON	58,321 40	82,176 00
	1,300 000	MARRIOTT INTERNATIONAL, CL A	46,859 14	87,152 00
	1,200 000	MASTERCARD, INC	43,093 33	116,832 00
	400.000	MCDONALD'S CORPORATION	34,929 49	47,256 00
	1,500 000	MERCK & COMPANY, INC	61,522 36	79,230 00
	1,800 000	MICROSOFT CORP	54,344 20	99,864 00
	350 000	MONSANTO COMPANY	35,836.00	34,482 00
	3,000 000	NISOURCE, INC.	46,944.25	58,530 00
	900 000	NORTHERN TRUST CORPORATION	58,065 44	64,881 00
	800 000	OMNICOM GROUP, INC	36,059 48	60,528 00
	1,000.000	PEPSICO, INC	74,325 82	99,920.00
	600 000	PRAXAIR, INC	56,775 08	61,440 00
	100 000	PRICELINE.COM	80,540 36	127,495 00
	700 000	PROCTER & GAMBLE CO	44,041 20	55,587 00
	1,000 000	QUALCOMM, INC	68,551 01	49,985 00
	1,600 000	ROCHE HOLDINGS LTD	37,029 00	55,152 00
	1,200 000	ROSS STORES, INC	58,818 30	64,572 00
	4,500 000	SPECTRA ENERGY CORPORATION	120,110 48	107,730 00
	2,000 000	STARBUCKS CORP	78,746 10	120,060 00
	1,500 000	STATE STREET CORPORATION	106,036 00	99,540 00
	600 000	STRYKER CORP	41,051 95	55,764 00
	600 000	3M COMPANY	58,019.32	90,384 00
	2,000 000	UNION PACIFIC CORPORATION	144,181 23	156,400 00
	600 000	UNITED PARCELS SVC, INC , CL B	42,023 00	57,738 00
	700.000	UNITED TECHNOLOGIES CORP	54,377 00	67,249 00
	800 000	UNITEDHEALTH GROUP, INC	51,899 66	94,112 00
	1,200 000	VISA, INC , CL A	75,228 44	93,060 00
	2,000 000	WELLS FARGO & CO	77,618 02	108,720 00
	1,000 000	WHOLE FOODS MARKET, INC	52,841 99	33,500 00
	1,300 000	XILINX, INC	44,866 74	61,061 00
	5,481 430	GROWTH FUND AMERICA	130,327 41	226,328 24
	8,614 001	NEW PERSPECTIVE FUND	197,980 99	310,276 32
	2,300 000	VANGUARD TOTAL STOCK MARKET ETF	245,980 46	239,890 00
	47,506 808	T ROWE PRICE BALANCED FUND	924,430 56	1,019,496 10
	42,464 927	T ROWE PRICE GROWTH & INCOME FUND	971,595 19	1,208,551 82
	4,134 561	T ROWE PRICE MID-CAP GROWTH FUND, CL I	149,708 27	303,104 66
	10,602 635	T ROWE PRICE MID-CAP VALUE FUND, CL I	269,401 05	264,323 68

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
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STOCKS/MUTUAL FUNDS (CONTINUED) - PART II, LINE 10b			
NO	SHARES	DESCRIPTION	COST
62,894	076	T ROWE PRICE NEW HORIZONS FUND, CL I	1,844,931 19
6,367	829	T ROWE PRICE SMALL-CAP VALUE FUND, CL. I	230,415 20
29,623	745	T ROWE PRICE SPECTRUM INTL FUND	392,567 91
TOTAL STOCKS/MUTUAL FUNDS			10,319,750 72
			16,680,477 61

INVESTMENTS - LAND (NON-DEPRECIABLE) - PART II, LINE 11		
DESCRIPTION	COST	MARKET
100% INT (LEASED LAND) 7134 RITCHIE HIGHWAY	152,500 00	260,000 00
50% INT (LEASED LAND) ANNE ARUNDEL COUNTY, MARYLAND (RITCHMOUNT PARTNERSHIP)	199,180 14	243,522 00
TOTAL INVESTMENTS IN LAND	351,680 14	503,522 00
TOTAL ASSETS	12,245,965 96	18,758,534 71

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
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PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID

NAME/ADDRESS	RELATED INDIVIDUAL ?	FOUNDATION STATUS	PURPOSE	AMOUNT
AHAVAS YISRAEL CHARITY FUND 6400 CROSS COUNTRY BLVD BALTIMORE, MD 21215	NO	PUBLIC	OPERATIONS	2,000 00
MT WASHINGTON PEDIATRIC HOSPITAL 1708 WEST ROGERS AVENUE BALTIMORE, MD 21209	NO	PUBLIC	CENTER FOR NEONATAL TRANSITIONAL CARE	10,000 00
SINAI HOSPITAL OF BALTIMORE 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CAPITAL IMPROVEMENTS (EMERGENCY ROOM)	175,000 00
TALMUDICAL ACADEMY OF BALTIMORE 4445 OLD COURT ROAD BALTIMORE, MD 21208	NO	PUBLIC	CAPITAL FUND	30,000 00
BNOS YISROEL OF BALTIMORE 6300 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NO	PUBLIC	OPERATIONS	3,600.00
CASA OF BALTIMORE COUNTY, INC. 305 W. CHESAPEAKE AVENUE, SUITE 117 TOWSON, MD 21204	NO	PUBLIC	OPERATIONS	2,500 00
LEVINDALE HEBREW GERIATRIC CENTER AND HOSPITAL 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CAPITAL IMPROVEMENTS (MEZZANINE)	20,000 00
SHAAREI TFILOH CONGREGATION 2001 LIBERTY HEIGHTS AVENUE BALTIMORE, MD 21217	NO	PUBLIC	SCROLL RESTORATION	6,000.00
TORAH INSTITUTE OF BALTIMORE 35 ROSEWOOD LANE OWINGS MILLS, MD 21117	NO	PUBLIC	BASEBALL FIELD	5,000 00
JOHNS HOPKINS MEDICINE 750 EAST PRATT STREET, SUITE 1700 BALTIMORE, MD 21202	NO	PUBLIC	PROFESSORSHIP ENDOWMENT	50,000 00
ASSOCIATED JEWISH COMMUNITY FEDERATION 5721 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CHANA PROGRAM	2,000 00

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
 45-2402050
 FOR THE YEAR ENDED DECEMBER 31, 2015
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PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID

NAME/ADDRESS	RELATED INDIVIDUAL ?	FOUNDATION STATUS	PURPOSE	AMOUNT
GILCHRIST HOSPICE CARE 11311 MCCORMICK ROAD, SUITE 350 HUNT VALLEY, MD 21031	NO	PUBLIC	CAPITAL IMPROVEMENTS (PATIENT/FAMILY LOUNGE)	10,000 00
UNIVERSITY OF MARYLAND SCHOOL OF NURSING 655 W. LOMBARD STREET, W203 BALTIMORE, MD 21201	NO	PUBLIC	SCHOLARSHIP ENDOWMENT	6,600.00
SINAI HOSPITAL OF BALTIMORE 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CAPITAL IMPROVEMENTS (CHILDREN'S HOSPITAL)	375,000.00
GBMC HEALTHCARE, INC. 6701 NORTH CHARLES STREET BALTIMORE, MD 21204	NO	PUBLIC	GECKLE DIABETES CENTER	50,000 00
FISHER HOUSE FOUNDATION, INC. 111 ROCKVILLE PIKE, SUITE 420 ROCKVILLE, MD 20850	NO	PUBLIC	OPERATIONS	5,000.00
TOTAL GRANTS				752,700.00

THE HERMAN & WALTER SAMUELSON FOUNDATION, INC
45-2402050
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PAGE 11, PART XV, LINE 3b - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

NAME/ADDRESS	RELATED INDIVIDUAL ?	FOUNDATION STATUS	PURPOSE	AMOUNT
SINAI HOSPITAL OF BALTIMORE 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CAPITAL IMPROVEMENTS (CHILDREN'S HOSPITAL)	500,000.00
TORAH INSTITUTE OF BALTIMORE 35 ROSEWOOD LANE OWINGS MILLS, MD 21117	NO	PUBLIC	BASEBALL FIELD	5,000 00
MT WASHINGTON PEDIATRIC HOSPITAL 1708 WEST ROGERS AVENUE BALTIMORE, MD 21209	NO	PUBLIC	CENTER FOR NEONATAL TRANSITIONAL CARE	20,000 00
SINAI HOSPITAL OF BALTIMORE 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215	NO	PUBLIC	CAPITAL IMPROVEMENTS (EMERGENCY ROOM)	575,000.00
TALMUDICAL ACADEMY OF BALTIMORE 4445 OLD COURT ROAD BALTIMORE, MD 21208	NO	PUBLIC	CAPITAL FUND	90,000 00
JOHNS HOPKINS MEDICINE 750 EAST PRATT STREET, SUITE 1700 BALTIMORE, MD 21202	NO	PUBLIC	PROFESSORSHIP ENDOWMENT	350,000 00
BNOS YISROEL OF BALTIMORE 6300 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NO	PUBLIC	OPERATIONS	10,800.00
SHAAREI TFILOH CONGREGATION 2001 LIBERTY HEIGHTS AVENUE BALTIMORE, MD 21217	NO	PUBLIC	SCROLL RESTORATION	6,000 00
UNIVERSITY OF MARYLAND SCHOOL OF NURSING 655 W LOMBARD STREET, W203 BALTIMORE, MD 21201	NO	PUBLIC	SCHOLARSHIP ENDOWMENT	19,800 00
GBMC HEALTHCARE, INC. 6701 NORTH CHARLES STREET BALTIMORE, MD 21204	NO	PUBLIC	GECKLE DIABETES CENTER	200,000 00
TOTAL APPROVED FUTURE GRANTS				1,776,600 00