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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Name		·· · · · · · · · · · · · · · · · · · ·		and endir						20
	of foundation				İ				ation number	
	STPORT FUND						-6007			
Numb	per and street (or P O box number if mail is not delivered	to street address)		Room/suite		B Tel	ephone nu	mber	(see instructions	s)
400	OF LENORE LAND ME				ŀ	,		200	2462	
	P.5 LENORE LANE, NW r town, state or province, country, and ZIP or foreign pos	tal and			-	(202)	363	3-3463	
City o	r town, state or province, country, and ZIP or foreign pos	tal code				C If ex	xemption api	nlicatio	on is	. $ egin{array}{c} \end{array}$
TAT 7\ C	SHINGTON, DC 20008					pen	ding, check i	nere.		
	eck all that apply Initial return	Initial return	of a former n	ublic char						
G CIR	Final return	Amended ret	•	ubiic chan	ן				ns, check here	
	Address change	Name change				8	5% test, che	ck her	ons meeting the re and attach	_
H Ch		c)(3) exempt private f				С	omputation	• •	• • • • • • •	
	Section 4947(a)(1) nonexempt charitable trust	Other taxable pr		ion					status was terminate	- I I
		unting method. X Ca			\dashv				1)(A), check here .	
	· —	ther (specify)	2311 7.00	iuai					a 60-month terminal)(B), check here	
		column (d) must be on cas	sh basis)			4.,0		(5)(.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Analysis of Revenue and Expenses (The	(a) Revenue and	,						(d) Disburse	ments
	total of amounts in columns (b), (c), and (d)	expenses per	(b) Net inve		(c		sted net	İ	for charita	
	may not necessanly equal the amounts in column (a) (see instructions))	books	incom			IIICC	ome		(cash basis	
1	Contributions, gifts, grants, etc., received (attach schedule)							\neg		
2	Check ► if the foundation is not required to attach Sch B									
3	Interest on savings and temporary cash investments.	72.		72.					ATCH 1	
4	Dividends and interest from securities	76,868.	7	6,868.					ATCH 2	
5a	Gross rents									
b	Net rental income or (loss)				_					
<u>မ</u> ှု 6a		213,784.						[_		
e e	Gross sales price for all assets on line 6a 778,551.									
Kevenue	Capital gain net income (from Part IV, line 2) .		21	3,784.						
8	Net short-term capital gain,			RECE	: \/	ED				
9	Income modifications			1100	-,		그겠			
10 a	Gross sales less returns and allowances		902	NOV 1	4 7	016	141			
l l	Less Cost of goods sold .		- 1 9	110 1	- X 1.		<u> </u>	_		
T .	Gross profit or (loss) (attach schedule)		1 -	OGL	IXI	111	- 7			
11	Other income (attach schedule)	290,724.	<u> </u> 2•0°	07724	-10					
12	Total. Add lines 1 through 11	2,500.		1,250.						1,250
က္က 13	Compensation of officers, directors, trustees, etc	2,300.		1,250.			-	-		1,250
S 45	Other employee salaries and wages									
⊕ 15 C 16 a	Pension plans, employee benefits Legal fees (attach schedule)							- -		
ָם װ <u>ַ</u>		38,717.		3,872.						34,845
e e	Other professional fees (attach schedule).[.4.]	8,040.		8,040.				_		
Ē 17	Interest							\neg		- · · ·
18	Taxes (attach schedule) (see instructions)[5].	6,777.		2,777.				<u> </u>		
= 19	Depreciation (attach schedule) and depletion.		-				-			
5 20	Occupancy						·			
21	Travel, conferences, and meetings	5,688.		569.						5,119
등 22	Printing and publications									
23	Other expenses (attach schedule)ATCH . 6	515.		2.						513
[24	Total operating and administrative expenses.		_							
Operating and Administrative Expense 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Add lines 13 through 23	62,237.	1	6,510.						11,727
	Contributions, gifts, grants paid	350,500.		C E 1 0			-	\perp		50,500
26	Total expenses and disbursements. Add lines 24 and 25	412,737.		6,510.				0.	39	92,227
27	Subtract line 26 from line 12	- 100 010								
a	•	-122,013.	27	4,214.				\dashv		
- 1	Net investment income (if negative, enter -0-)		21	7,214.						
	Adjusted net income (if negative, enter -0-)	<u></u>					-	i_	, Form 990-F)E (55
	4QQ07G 7165	3	,				1	1	Low 220-L	· r (2015

Part II		Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	E	End of year		
_	artii	amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value	
	ì	Cash - non-interest-bearing	45,427.	43,5			
		Savings and temporary cash investments	1 060 702 1	530,4	61.	530,461	
		Accounts receivable	`				
		Less allowance for doubtful accounts ▶			- 1		
	ĺ	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
		Grants receivable					
		Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and ioans receivable (attach schedule)		<u>.</u>]	
	'	Less allowance for doubtful accounts >					
Ŋ	_						
Assets		Inventories for sale or use	i i				
Ş		Prepaid expenses and deferred charges	i i	-			
_		Investments - U S and state government obligations (attach schedule).		4,939,3	79.	5,910,903	
	b	Investments - corporate stock (attach schedule) ATCH 7		1,303,0			
	11 C	Investments - corporate bonds (attach schedule)				-	
		Less accumulated depreciation			Ì		
	12	(attach schedule) Investments - mortgage loans					
		Investments - other (attach schedule)					
		Land, buildings, and equipment basis					
		Less accumulated depreciation					
	15	(attach schedule) Other assets (describe					
		Total assets (to be completed by all filers - see the			İ		
		instructions Also, see page 1, item I)		5,513,3	67.	6,484,891	
_	17	Accounts payable and accrued expenses	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		1 4 4	
	18				\dashv	- , * *	
s	1 -	Grants payable	l I			+ , - , t 2	
ŧ.	19	Deferred revenue			\dashv		
Liabilities	20 21	Loans from officers, directors, trustees, and other disqualified persons.	l l			1 '	
<u>ia</u>	21	Mortgages and other notes payable (attach schedule)				,	
_	22	Other liabilities (describe >)					
	23	Total liabilities (add lines 17 through 22)	0.		0.	* 4 4	
_		Foundations that follow SFAS 117, check here			<u> </u>		
Ś		and complete lines 24 through 26 and lines 30 and 31.				,	
ces	l	•				,	
<u>a</u>	24	Unrestricted		•		' -	
Ba	25	Temporarily restricted					
Þ	26	Permanently restricted			=		
Ξ							
5	24 25 26 27 28 29 30 31	check here and complete lines 27 through 31.				, . , . ₄	
Ş	27	Capital stock, trust principal, or current funds				, , ,	
š	20	Retained earnings, accumulated income, endowment, or other funds	5,635,380.	5,513,3	67.	{	
ğ	20	Total net assets or fund balances (see instructions)	5,635,380.	5,513,3		•	
<u>e</u>	31	Total liabilities and net assets/fund balances (see	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Z	31		5,635,380.	5,513,3	67.		
į.	art	instructions)	<u> </u>		- •		
		al net assets or fund balances at beginning of year - Part		ust agree with	Ī		
1		of year figure reported on prior year's return).			1	5,635,380	
-		er amount from Part I, line 27a			2	-122,013	
				ſ	3	122,013	
_					4	5,513,367	
4		Innes 1, 2, and 3		• • • • • • • • -	5	0,010,007	
5		al net assets or fund balances at end of year (line 4 minus	line 5) Part II column (h)	\ \line 30	6	5,513,367	
_0	100	arrier assers or fullo palarices at erid of year (line 4 minus	o mile o) - marcii, columni (D)	, iii le 30	U	3,313,307	

Part IV

PF (2015)	Page

WESTPORT FUND

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)					(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHE	DULE		D - Donation		
b						
c	·•					
d						
e	· · · · · · · · · · · · · · · · · · ·					
<u> </u>	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
а				-		
b						
,						
<u>c</u> d						
е_	Complete only for assets	showing gain in column (h) and owned	d by the foundation on 12/31/69			
	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Gains (Col (h) g (k), but not less t Losses (from co	han -0-) or
		23 01 12/0 1/00	0.00.00.00.00.00.00.00.00.00.00.00.00.0		•	
<u>a</u>						
b						
C						
d						
е				 -		
2	Capital gain net income	or (net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		213,784.
3		ain or (loss) as defined in sections 1				
	If gain, also enter in Pa	art I, line 8, column (c) (see inst	tructions). If (loss), enter -0- in			
	Part I, line 8	<u></u>	<u> </u>	3		0.
Pa	art V Qualification (Jnder Section 4940(e) for Rec	duced Tax on Net Investment In	ncome		
Wa		the section 4942 tax on the distrib		ase perio	d?	Yes X No
11		not qualify under section 4940(e)				
1		nount in each column for each yea	r; see the instructions before makin	g any ent		
Ce	(a) Base penod years alendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ra (col (b) divided by	col (c))
	2014	410,017.	7,571,261.			0.054154
	2013	395,509.	7,365,606.			0.053697
	2012	387,547.	7,288,868.			0.053170
	2011	397,299.	7,758,832.			0.051206
	2010	349,256.	6,952,670.			0.050233
2	Total of line 1, column (c	J)		2		0.262460
3		for the 5-year base period - divid				
•	-	ndation has been in existence if les	The state of the s	3		0.052492
4	Enter the net value of no	oncharitable-use assets for 2015 fro	om Part X, line 5	4	7,	074,431.
5	Multiply line 4 by line 3			5		371,351.
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		2,742.
7	Add lines 5 and 6			7		374,093.
8	If line 8 is equal to or g	ons from Part XII, line 4 reater than line 7, check the box		8 that part	using a 1% ta	392,227. x rate See the
	Part VI instructions					000 DE

Offili	990-FF (2019) WEBTIOKT TOND			aye 🕶
Par	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	<u>s)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2,	742.
	here $\blacktriangleright X$ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of J Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		2,	742.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	_	2,	742.
6	Credits/Payments.			
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 4,259.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		4,2	259.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,:	517.
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 1,517. Refunded ▶ 11			
	t VII-A Statements Regarding Activities			1
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a	· · · · · · · · ·	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			x
	Instructions for the definition)?	1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			x
	Did the foundation file Form 1120-POL for this year?	1c		
d				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
_	foundation managers > \$	2		x
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MO,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			1
	(or designate) of each state as required by General Instruction Gº If "No," attach explanation	8b	Х	<u>L.</u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X

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Pai	t-VII-A- Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	'meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified		,	
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		_ X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of SAIL HARMON Telephone no 202-363	-346	3	
	Located at ► 4225 LENORE LANE, NW WASHINGTON, DC ZIP+4 ► 20008			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		🕨	لــا
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country >	<u> </u>		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			N
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	 	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person in the first term of the fir		ľ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) ray compensation to, or pay or remindred the expenses of, a disquamed person			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	the benefit of disc of a disqualified person/*			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
, L	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	1	-	
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
Ĭ	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<u> </u>			•
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		_	
	at any time during the year?			
b	of If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			,
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	21		
_	foundation had excess business holdings in 2015)	3b		х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_^
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4h		X

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Form	990-PF (2015)	Page 7
Pa	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	/ees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	Ε."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NOI	NE .	
		0
		<u> </u>
Tota	al number of others receiving over \$50,000 for professional services	
Pa	rt IX-A Summary of Direct Charitable Activities	
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1	N/A	· ···
•		
2		
3		1
		1
		<u> </u>
4		
	N. C. C. C. C. C. C. C. C. C. C. C. C. C.	
	rt IX-B Summary of Program-Related Investments (see instructions)	Amount
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 $ m N/A$	Alliount
1	N/A	
2		
A	Il other program-related investments. See instructions	
3	NONE	
Tota	al. Add lines 1 through 3	

OITH	90-FF (2013)		raye U
Pari	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	4.	6 3/1 006
а	Average monthly fair market value of securities	1a	6,341,996. 840,167.
Ь	•	1b	840,167.
С	Fair market value of all other assets (see instructions)	1c	7 100 163
d	Total (add lines 1a, b, and c)	1d	7,182,163.
6	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	7 100 100
3	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see	3	7,182,163.
4			405 500
	ınstructions)	4	107,732.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,074,431.
6	Minimum investment return. Enter 5% of line 5	6	353,722.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	353,722.
2 a	2 7/2		
b	Income tax for 2015 (This does not include the tax from Part VI). 2b		
C	Add lines 2a and 2b	2c	2,742.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	350,980.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	350,980.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	350,980.
Pari	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		200 007
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	392,227.
b	Program-related investments - total from Part IX-B	1b	·
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	392,227.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	2,742.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	389,485.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating	whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years		

Page 9

2 Undistributed income, if any, as of the end of 2015 a Enter amount for 2014 only. b Total for pre-year 20, 13, 20, 12, 20, 11 3 Excess distributions carryover, if any, to 2015 a From 2010. 1, 866. b From 2011. 23, 639. c From 2012. 32, 502. d From 2013. 41, 1966. f Total of lines 3a through e. 133, 712. 4 Qualifying distributions for 2015 from Part XII, 1866. f Total of lines 3a through e. 392, 227. a Applied to 2014, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions). 4 Applied to 2016 distributions cut of corpus. c Treated as attributions cut of corpus. c Treated as attributions cut of corpus. c Remaining amount distributed out of corpus. c Foreas distributions carryover applied to 2015. fill an amount appears in column (g), the same amount must be shown in column (a). b First reth ent total of each column as indicated below: a Corpus Add lines 3f, 4C, and 4er Subtract line 5. b Prior years' undistributed income Subtract line 4. b Prior years' undistributed microme for years' undistributed microme for which a notice of delicency has been assisted, or on which the section 494(2) to tar has been proviously severed or on the first excellence of the column trace 2014. Subtract line 4 from line 2b. c Finet the nine 2b. c Finet the nine 2 Taxabid amount - see mistructions or on the first excellence of the column trace 2014. Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2015. Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2015. Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2015. Subtract lines 7 and 8 from line 6 a. 2 Excess distributions carryover tron 2010 not applied on line 5 or line 7 (see instructions). 5 Excess distributions carryover tron 2016. Subtract lines 7 and 8 from line 6 a. 2 Excess from 2011. 2 Analysis of line 9 a Excess from 2011. 3 Analysis of line 9 a Excess from 2015. 4 This file Excess from 2016. 4 This file Excess from 2016. 4 This	Part XIII Undistributed Income (see inst	ructions)		-	r age o
Ine7		(a)			
a Enter amount for 2014 only. b Total for prey pasa 20 13 20 12 20 11 5 Excess distributions carryover, if any, to 2015 a From 2010 23, 639. c From 2011 23, 639. c From 2012 32, 502. d From 2013 34, 119. e From 2014 41, 586. f Total of lines 3 through e				-	350,980.
b Total for prorywam 20 13 20 12 20 11 a Excess distributions carryover if any, to 2015 a From 2010 1, 866. b From 2011 32, 502. d From 2012 34, 119. e From 2014 14, 586. f Total of lines 3a through e 133, 712. 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 392, 227. a Applied to 2014, but not more than line 2a b Applied to undistributed income of prory years (Election required - see instructions) 4. c Treated as distributions out of corpus (Election required - see instructions) 41, 247. 5 Excess distributions carryover applied to 2015 41, 247. 5 Excess distributions carryover applied to 2015	2 Undistributed income, if any, as of the end of 2015				
b Total for prorywam 20 13 20 12 20 11 a Excess distributions carryover if any, to 2015 a From 2010 1, 866. b From 2011 32, 502. d From 2012 34, 119. e From 2014 14, 586. f Total of lines 3a through e 133, 712. 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 392, 227. a Applied to 2014, but not more than line 2a b Applied to undistributed income of prory years (Election required - see instructions) 4. c Treated as distributions out of corpus (Election required - see instructions) 41, 247. 5 Excess distributions carryover applied to 2015 41, 247. 5 Excess distributions carryover applied to 2015	a Enter amount for 2014 only				
a From 2010	b Total for prior years 20 13 ,20 12 ,20 11				
b From 2011					
c From 2012					
d From 2013	20 500				
a From 2014	34 110				
f Total of lines 3a through e	d From 2013	4			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 392,227. a Applied to 2014, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus. Excess distributions carryover applied to 2015. If man amount appears in column (d), the same indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4 from line 2b. c Einer the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously sessed - d. d Subtract line 6 from line 6b. Taxable amount - see instructions. e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions in line 2a Taxable amou		1 1 1 1 1 1 1 1			
Inne 4 S 392,227. a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)					
b Applied to undistributed income of prior years (Election required - see instructions),	line 4 > \$ 392,227.				
(Eiection required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2015 distributable amount,	a Applied to 2014, but not more than line 2a				
required - see instructions)	• • • • • • • • • • • • • • • • • • • •	1			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015. (If an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions d Subtract line 2a Taxable amount - see instructions f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required -see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 32, 502. b Excess from 2011 23, 639. b Excess from 2013 41, 586.					
5 Excess distributions carryover applied to 2015. (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4h from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required-see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 32,502. b Excess from 2012 32,502. c Excess from 2014 41,586.	d Applied to 2015 distributable amount				350,980.
(If an amount appears in column (d), the same amount must be shown a column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b Taxable amount - see instructions	e Remaining amount distributed out of corpus	41,247.			· · · · · · · · · · · · · · · · · · ·
amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b					
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	6 Enter the net total of each column as				
b Prior years' undistributed income Subtract line 4b from line 2b,		17/ 050			
line 4b from line 2b	•				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
d Subtract line 6c from line 6b Taxable amount - see instructions					
amount - see instructions	, ,				
4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016					
4d and 5 from line 1 This amount must be distributed in 2016					<u> </u>
4d and 5 from line 1 This amount must be distributed in 2016	f Undistributed income for 2015 Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	distributed in 2016		-		
170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	-				
required - see instructions)	• • •				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	The state of the s	1	+		
applied on line 5 or line 7 (see instructions)					
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a		1,866.			
Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9 a Excess from 2011		173,093.			
a Excess from 2011 23,639. b Excess from 2012	10 Analysis of line 9				
c Excess from 2013 34,119. d Excess from 2014 41,586.	a Excess from 2011 23, 639				
d Excess from 2014 41,586.					
	C EXCCOS (1011) 2010			1	
	41 247			•	
e Excess from 2015 41,247.	e Excess from 2015 41, 247.	·I			Form 990-PF (2015)

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)				Page 11
Part XV Supplementary Information	continuea)	d . 6 T	Cuture Devement	
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	Ing the Year or Appl	Foundation	-uture Payment	
Nome and address (home or husiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a Paid duning the year				
ATCH 9				
			,	
		ĺ		
Total	<u></u>	1	▶ 3a	350,500
b Approved for future payment			1	
b Approved for lutare payment				
			İ	
		1		
,				
		<u> </u>	<u> </u>	
Total	<u></u>		<u></u> ▶ 3b	

WESTPO	RT FUND			44-	6007971
Form 990-PF (2015)					Page 12
Part XVI-A Analysis of Income-Prod	lucing Act	ivities			
Enter gross amounts unless otherwise indicated	Unrela (a)	ated business income (b)	Excluded by	/ section 512, 513, or 514 (d)	(e) Related or exempt function income
Program service revenue a	Business code	Amount	Exclusion code	Amount	(See instructions)
b					
c					
d					
e					
f					
g Fees and contracts from government agencies	ļ		-	<u> </u>	
2 Membership dues and assessments			14	72.	
3 Interest on savings and temporary cash investments -			14	76,868.	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property	1				
6 Net rental income or (loss) from personal property.					
7 Other investment income			10	012 704	
8 Gain or (loss) from sales of assets other than inventory	<u> </u>		18	213,784.	
9 Net income or (loss) from special events · · ·	1				
10 Gross profit or (loss) from sales of inventory	<u> </u>				
11 Other revenue a					
b					
d					
е					
12 Subtotal Add columns (b), (d), and (e)				290,724.	222 - 221
13 Total. Add line 12, columns (b), (d), and (e)				13	290,724.
(See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activities		ccomplishment of	Evernt Pur	2020	
		· · · · · · · · · · · · · · · · · · ·	*		
Explain below how each activity accomplishment of the foundation					
					
					
	 				<u> </u>
					
					
			•	·	
					<u>.</u>

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations -Part-XVII-

Paid	l oarer	AMY C GILBE	ERT GILBERT & WO	MC	<u>illey (4</u>	11.85.01 4	self-employed P009		78
Sigr Here	Sign		stee	Date	ation of which preparer I	ESIDENT Date	May the IRS discussivith the preparer (see instructions)?	s this	
	Under	penalties of penjury, I	declare that I have exami	ned this return, including ac	companying schedules	and statements, and to the	best of my knowledge and	belief, it	t is true,
	describ	ed in section 50	1(c) of the Code (o ollowing schedule	ther than section 501	(c)(3)) or in sec	tion 527?	[]	es X	No
				filiated with, or relat					
	-								
(4) 2		N/A	(5) (14)	ionania di di di di di di di di di di di di di	N/2				
	value ir		n or sharing arrang	ces given by the rep gement, show in col- noncharitable exempt organ	umn (d) the valu	ue of the goods, oth		s rec	eived
d	If the a	answer to any o	of the above is "Ye	ts, other assets, or pa s," complete the fol	lowing schedule	e Column (b) shoul	d always show the		
	(6) Per	formance of ser	vices or membersh	nip or fundraising solic	citations		<u>1b(6)</u>		X
				· • • • • • • • • • • • • • • • • • • •					X
	(3) Rer	ntal of facilities, e	equipment, or other	assets			1b(3)	<u> </u>	X
				mpt organization ible exempt organizati					X
b	(2) Other assets								v
									X
		-	-	a noncharitable exe			4 . (4)		x
	organız	• •	(Curior unarr		,	, , , , , , , , , , , , , , , , , , , ,			
		-	•	engage in any of the section 501(c)(3) or	~	•		Yes	No
	Dod Hon						1	١.,	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<i>\</i>	APITAL GAI	INS AND LC			INVES I	IVI P		
Kind of F	roperty		Desci	ription		or C	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of FMV over	11	Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	adj basis	Ш	or (loss)	
		TOTAL CAPIT	AL GAIN DIS	TRIBUTIONS			109,392.	
		PERSHING CO		BOX A		P	2015	2015
321,261.		330,824.					-9,563.	
		PERSHING CO		BOX D		D	VARIOUS	2015
161,853.		126,390.					35,463.	
		PERSHING NO				P	VARIOUS	2015
186,045.		107,553.	II. DECONII	150			78,492.	
OTAL GAIN(L	oss)						213,784.	
		i						

INVESTMENTS	
CASH	
INTEREST ON TEMPORARY CASH INVESTME	
NO	
INTEREST	
1	
PART I	
FORM 990PF,	
FORM	

NET	INCOME	72.	72.
REVENUE	PER BOOKS	72.	72.
			TOTAL
	DESCRIPTION	PERSHING	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	5,245. 71,623.	76,868.
REVENUE AND EXPENSES PER BOOKS	5,245. 71,623.	76,868.
		TOTAL
DESCRIPTION	PERSHING - NONQUALIFIED PERSHING - QUALIFIED	

EE
ACCOUNTING
ı
Н
PART
990PF,
FORM

CHARITABLE	34,845.	34,845.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	3,872.	3,872.
REVENUE AND EXPENSES PER BOOKS	38,717.	38,717.
DESCRIPTION	ACCOUNTING/TAX SERVICES: GILBERT & WOLFAND, PC	TOTALS

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT INCOME	6,000. 2,040.	8,040.
REVENUE AND EXPENSES PER BOOKS	6,000. 2,040.	8,040.
DESCRIPTION	INVESTMENT MANAGEMENT FEES SPDR GOLD TRUST INV FEES	TOTALS

44-6007971

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FORM 990PF, PART I - TAXES

	REVENUE AND	N
	EXPENSES	INVEST
DESCRIPTION	PER BOOKS	INCO
FOREIGN INCOME TAXES SECTION 4940 TAXES	2,777. 4,000.	

VET STMENT SOME

2,777.

6,777.

TOTALS

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND

NET INVESTMENT INCOME

CHARITABLE PURPOSES 513.

513.

DESCRIPTION BANK CHARGES

EXPENSES PER BOOKS

515.

TOTALS

ATTACHMENT 6

V 15-7F

44-6007971

5890 BERKSHIRE HATHAWAY 4370 SPDR GOLD TR

170 CERNER CORP

15579.619 FIDELITY SELECT GOLD

18130.449 FIDELITY LOW PRICED 9130.681 FIDELITY SEL ENERGY

12918.66 MSIF INC GROWTH

11000 VANGUARD SPECIALIZED

2560 VANGUARD INTL EQUITY 3350 VANGUARD WORLDS FDS

7461 WISDOMTREE TR JAPAN

19480.961 PRIMECAP ODYSSEY AGG 23700 EGA EMERGING GLOBAL TOTALS

ENDING <u>FMV</u>	443,380.	210,325. 865,729. 321,126. 522,430. 855,360. 278,452. 127,693. 373,647. 631,183.	5,910,903.
ENDING BOOK VALUE	204,657. 462,066.	271,328. 456,159. 350,933. 540,020. 593,119. 331,615. 136,952. 305,393. 664,076.	4,939,379.

V 15-7F

40007G 7165

4225 LENORE LANE, NW WASHINGTON, DC 20008

GAIL MCGREEVY HARMON

NAME AND ADDRESS

4225 LENORE LANE, NW WASHINGTON, DC 20008

JEAN MCGREEVY GREEN

4225 LENORE LANE, NW WASHINGTON, DC 20008

ANNIE JAMES MCGREEVY

4225 LENORE LANE, NW WASHINGTON, DC 20008

EVE H. BOULD

4225 LENORE LANE, NW WASHINGTON, DC 20008

COLIN MCNAY

4225 LENORE LANE, NW WASHINGTON, DC 20008

PAM MCGREEVY

ω

ATTACHMENT 8 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE

BENEFIT PLANS

EXPENSE ACCT

ALLOWANCES

AND OTHER

0

0

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4225 LENORE LANE, NW WASHINGTON, DC 20008 STUART GREEN

DIRECTOR/TREASURER

2,500.

GRAND TOTALS

<u>|</u>

ATTACHMENT 8

40007G 7165

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

ATTACHMENT 9

AMOUNT

RECIPIENT NAME AND ADDRESS SEE ATTACHMENT 9

501(C)(3) NONE

PURPOSE OF GRANT OR CONTRIBUTION

350,500.

TOTAL CONTRIBUTIONS PAID

350, 500.

2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

•	Part XV Grants and Contributions Paid	_	_	
Name Alternatives for Battered	Address PO Box 39601 Rochester NY 14604	Status 501(c)(3)	Purpose General Support	Amount 1,000
Women	PU Box 39001 Rochester NY 14004	301(6)(3)	General Support	1,000
Alzheimer's Assoc. of MA	480 Pleasant St Watertown MA 02472	501(c)(3)	General Support	1,000
Arizona Land & Water Tr	3127 N Cherry Ave Tucson AZ 85719	501(c)(3)	General Support	500
Arizona Public Media	PO Box 210067 Tucson AZ 85721	501(c)(3)	KUAT	2,000
Arts Alliance of St. Mary's	18952 East Fisher Rd St Mary's City MD	501(c)(3)	General Support	500
College of MD	20686			
ASPCA	424 E 92 St NY NY 10128	501(c)(3)	General Support	2,000
Barth Syndrome Fdtn	PO Box 582 Gretna NE 68028	501(c)(3)	General Support	500
Brain & Behavioral Research Fdtn	90 Park Ave 16th Floor NY NY 10016	501(c)(3)	General Support	1,000
Bright Future Fdtn	PO Box 2558 Avon CO 81620	501(c)(3)	General Support	500
Brookline Greenspace Alliance	PO Box 470514 Brookline MA 02447	501(c)(3)	General Support	500
Brookline Music School	25 Kennard Rd Brookline MA 02445	501(c)(3)	General Support	2,000
Bryn Mawr College	101 N Merion Ave Bryn Mawr PA 19010	501(c)(3)	General Support	500
Buzzards Bay Coalition	114 Front St New Bedford MA 02740	501(c)(3)	General Support	1,000
Carter Center	1 Copenhill 453 Freedom Pkwy Atlanta GA 30307	501(c)(3)	General Support	2,750
Ctr for Biological Diversity	PO Box 710 Tucson AZ 85702	501(c)(3)	General Support	1,000
Center for Food Safety	660 PA Ave SE Ste 302 Wash DC 20003	501(c)(3)	General Support	500
Ctr for Science in Public Interest	1220 L St NW Ste 300 Wash DC 20005	501(c)(3)	General Support	500
Charlotte Country Day Sch	1440 Carmel Rd Charlotte NC 28226	501(c)(3)	General Support	500
Children's Hospital Trust	401 Park Drive Ste 602 Boston MA 02215	501(c)(3)	General Support	1,000
Children's Literacy Fdtn	1536 Loomis Hill Rd Waterbury Ctr VT 05677	501(c)(3)	General Support	500
Community Food Bank So AZ	PO Box 26727 Tucson AZ 85726	501(c)(3)	General Support	3,000
Community Homes of Patagonia	PO Box 1063 Patagonia AZ 85624	501(c)(3)	General Support	500
Cornell University	PO Box 25842 Lehigh Valley PA 18003	501(c)(3)	General Support	1,000
Cure Alzheimer's Fund	34 Washington St Ste 200 Wellesley Hills MA 02481	501(c)(3)	General Support	1,000
Cyclic Vomiting Syndrome	PO Box 925 Elkhorn WI 53121	501(c)(3)	General Support	1,000
Association Dana-Farber Cancer Inst.	PO Box 849168 Boston MA 02284	501(c)(3)	General Support	500
Dartmouth College	6066 Dev Office Hanover NH 03755	501(c)(3)	General Support	2,500
Davidson College	Box 7174 Davidson NC 28035	501(c)(3)	General Support	2,000
Dexter Southfield School	PO Box 845914 Boston MA 02284	501(c)(3)	General Support	2,000
Discovery Place, Inc.	301 N Tryon St Charlotte NC 28202	501(c)(3)	General Support	500
Divorce Recovery, Inc.	1051 N Columbus Bivd #103 Tucson AZ 85711	501(c)(3)	General Support	500
Doctors Without Borders	PO Box 5023 Hagerstown MD 21741	501(c)(3)	General Support	7,000
Duke University	PO Box 90581 Durham NC 27708	501(c)(3)	General Support	1,000
	D 4 - f 0			ATTACHERA

2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

•	rait AV Grants and Continuutions Paid	a During u	ie i cai		
, Name	Address	Status	Purpose		Amount
Eagle Valley Land Trust	PO Box 3016 Edwards CO 81632	501(c)(3)	General Support		500
Lagie Valley Land Trust	FO DOX 30 TO LUWATUS CO B TO32	001(0)(0)	ocheral oupport		300
PH114 B4 41 PH	07.W. 1.1.0 . 01.01	E04(+\/2\	0		0.000
Elite Nordic Fund	07 World Cup Cir Stratton Mtn VT 05155	5U1(C)(3)	General Support		6,000
Emporia State University	1500 Highland St Emporla KS 66801	501(c)(3)	General Support		500
Environmental Defense Fd	1875 Connecticut Ave NW Wash DC 20009	501(c)(3)	General Support		1,000
			• •		•
Epiphany School	154 Centre St Dorchester MA 02124	5U1(C)(3)	General Support		~ 500
Episcopal Church of the	PO Box 1000 Vail CO 81658	501(c)(3)	General Support		2,000
Transfiguration					
Episcopal Community Svcs	11 East 40th St Kansas City MO 64111	501(c)(3)	General Support		500
Episcopai Community Oves	11 Last 40th of Mansas Orty mo 04111	001(0)(0)	Contra Capport		300
Equality Now, Inc.	250 West 57th St Ste 1720 NY NY 10107	501(c)(3)	General Support		1,500
E-Tech International	231 Las Mañanitas Santa Fe NM 87501	501(c)(3)	General Support		1,000
E-Teon International			основан саррон		1,000
Paraltan Amerikan	DO D 00740 WLi4 DO 00000	E04(=)(2)	Canadal Russan		500
Feeding America	PO Box 96749 Washington DC 20090	5U1(C)(3)	General Support		500
FINCA International Inc.	1201 15th St NW 8th FI Wash DC 20005	501(c)(3)	General Support		500
Flood Brook Student	91 Vermont Route 11 Londonderry VT	501(c)(3)	General Support		500
Activities Coop	05148				
•		E04(a)(3)	Concret Sunner		4 000
Flower City Habitat for	755 Culver Rd Rochester NY 14609	301(0)(3)	General Support		1,000
Humanity					
Food & Water Watch	1616 P St NW Ste 300 Wash DC 20036	501(c)(3)	General Support		1,000
					•
Foodlink	1999 Mt Read Blvd Rochester NY 14615	501(c)(3)	General Support		1,000
1 oouning	1000 III II III BIVA II OOII COLCI IVI 14010	(-)(-)	основан острои		.,000
Friends of Charlotte	310 North Tryon St Charlotte NC 28202	501(c)(3)	General Support		500
Mecklenburg Library					
Friends of Semel Institute	760 Westwood Plz #57-440 LA CA 90095	501(c)(3)	General Support		500
i iidiad di domoi montato	100 ticottious in hor				555
Friends of Dartmouth Skiing	6066 Dev Office Hanover NH 03755	501(c)(3)	General Support		1,000
Friends of Patagonia Library	346 Duquesne PO Box 415 Patagonia AZ	501(c)(3)	General Support		500
	,		• •		
	85624				
Genesee Valley Arts Fdtn	75 Woodbury Blvd Rochester NY 14607	501(c)(3)	General Support		2,500
George Eastman House	900 East Ave Rochester NY 14607	501(c)(3)	General Support		500
_					
Georgetown Day School	4530 MacArthur Blvd NW Wash DC 20007	501(c)(3)	General Support		2,000
-		,	• •		•
Gilda's Club Rochester NY	255 Alexander St Rochester NY 14607	501(c)(3)	General Support		500
Goddard College	123 Pitkin Rd Plainfield VT 05667	501(c)(3)	General Support		500
Grace Cottage Fdtn	PO Box 1 Townshend VT 05353	501(c)(3)	General Support		500
-					
Habitat for Humanity Vail	PO Box 4149 Avon CO 81620	5U1(C)(3)	General Support		5,000
Valley					
Habitat for Humanity	3815 Latrobe Dr Charlotte NC 28211	501(c)(3)	General Support		500
•			• •		
Charlotte	424 Mt Aubum St Cambridge HA 02420	504/6\/2\	General Susses	4E 000	
Harvard University	124 Mt Auburn St Cambridge MA 02138	30 I(E)(3)	General Support	15,000	
		Faculty	of Arts & Science	25,000	
			College Fund	1,000	
	Total Harvard University		_		41 000
	-	B04/ 1/2:			41,000
Harvesters Community Food	3801 Topping Ave Kansas City MO 64129	5U1(c)(3)	General Support		5,000
Network					
Heartland SPCA	5428 Antioch Drive Merriam KS 66202	501(c)(3)	General Support		2,000
		· /\-/	·		_,
Hochstein School of Music	50 N Plymouth Ave Rochester NY 14614	504(~)/3)	General Support		2 500
	30 R Flymouth Ave Rochester RT 14014	30.(0)(3)	aguerer auphorr		2,500
and Dance					

2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

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Name	Address	Status	Purpose	Amount
Humane Farming Assoc	PO Box 3577 San Rafael CA 94912	501(c)(3)	General Support	3,000
Humana Caslatu of the HC	2400 L St NW Washington DC 20027	501(c)(3)	General Support	2,000
Humane Society of the US	2100 L St NW Washington DC 20037	501(c)(3)		•
Innocence Project	40 Worth St Ste 701 NY NY 10013	501(c)(3)	General Support	500
International Relations	106 W 11th St Ste 1650 Kansas City MO	501(c)(3)	General Support	500
Council	64105			
K.C. Pet Project	4400 Raytown Rd Kansas City MO 64129	501(c)(3)	General Support	2,000
Kansas City Ballet	500 W Pershing Rd Kansas City MO 64108	501(c)(3)	General Support	1,000
Kansas City CARE Clinic	3515 Broadway Kansas City MO 64111	501(c)(3)	General Support	14,000
Kansas City Chorale	5601 Wyandotte St Ste 412 Kansas City	501(c)(3)	General Support	500
	MO 64113			
Kansas City Public Library	14 West 10th St Kansas City MO 64105	501(c)(3)	General Support	500
Kansas City Symphony	1703 Wyandotte #200 Kansas City MO	501(c)(3)	General Support	3,000
	64108			
Kansas State University Fdtn	2323 Anderson Ave Ste 500 Manhattan KS	501(c)(3)	John P. Noonan	2,500
	66502		Scholarship	
Kansas University School of	Summerfield Hall 1300 Sunnyside Ave	501(c)(3)	General Support	2,000
Business	Lawrence KS 66045			
KCPT - Channel 19	125 E 31st St Kansas City MO 64108	501(c)(3)	General Support	1,000
Keeping Track	PO Box 444 Huntington VT 05462	501(c)(3)	General Support	500
KU Endowment - University	PO Box 928 Lawrence KS 66044	501(c)(3)	General Support	500
of Kansas				
Loaves and Fishes	648 B Griffith Rd Charlotte NC 28217	501(c)(3)	General Support	1,000
Landardare, Walendare	COCO Danta 44 Landandara VT 05449	E04(a)/3\	General Support	E00
Londonderry Volunteer	6068 Route 11 Londonderry VT 05148	501(c)(3)	General Support	500
Rescue Squad	4725 Halman St Kanada Site NO 54409	504(a)/3)	Gonoral Support	4 500
Lyric Opera of KC	1725 Holmes St Kansas City MO 64108	501(c)(3)	General Support	1,500
MA Historical Society	1154 Boylston St Boston MA 02215	501(c)(3)	General Support	1,000
Matthews HELP Center	PO Box 91 Matthews NC 28106	501(c)(3)	General Support	1,000
Matthews HELP Center	PO Box 91 matthews NC 20100	301(0)(0)	Ceneral Capport	1,000
Memorial Art Gallery	300 E River Rd PO Box 270032 Rochester	501(c)(3)	General Support	2,500
	NY 14627			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Michael J. Fox Fdtn for	Grand Central Stn PO Box 4777 NY NY	501(c)(3)	General Support	500
Parkinson Res.	10163		••	
Milton Academy	170 Centre St Milton MA 02186	501(c)(3)	General Support	500
Mountain Valley Medical	38 VT Route 11 Londonderry VT 05148		General Support	500
Clinic	30 VI Route II condonacity VI 00140		ос осррои	000
MSPCA - Angell	350 S Huntington Ave Boston MA 02130	501(c)(3)	General Support	1,000
Moroa - Angen	330 6 Hantington Ave Boston ma 02 100		основан осерван	1,000
Museum of Fine Arts Roston	Ave of the Arts 465 Huntington Ave Boston	501(c)(3)	General Support	1,500
museum of the Arts, boston	MA 02115			.,000
National Audubon Society	Ranch HC 1 Box 44 Elgin AZ 85611	501(c)(3)	General Support	500
National Coalition Against	19 Fulton St Ste 407 NY NY 10038	501(c)(3)	General Support	2,250
Censorship	101 4.00.00 010.00	• • • • •	•••	_,
National Partnership for	1875 Connecticut Ave NW Ste 650	501(c)(3)	General Support	500
Women & Families	Washington DC 20009			
National Women's Law Ctr	11 Dupont Cir NW Ste 800 Wash DC 20036	501(c)(3)	General Support	1,500
Natural Resources Defense	40 West 20th St NY NY 10011	501(c)(3)	• •	2,000
Council		- (- / (- /		2,000
Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington VA	501(c)(3)	General Support	2,000
	22203	(-/(-/		2,000
Nature Conservancy (AZ)	Tucson Conservation Center 1510 E Fort	501(c)(3)	General Support	500
· · · · · · · · · · · · · · · · · · ·	Lowell Rd Tucson AZ 85719		••	
Neighborhood Counseling	5535 Balboa Blvd Ste 221 Encino CA 91316	501(c)(3)	General Support	3,000
Center				

2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

•	Tare At Granto and Continuations Fall	During a	io roui	
Name	Address	Status	Purpose	Amount
New England Nordic Ski	New Gloucester Hall 49 Pineland Dr Ste	501(c)(3)	General Support	1,000
Association Operation USA	301 A New Gloucester ME 04260 7421 Beverly Blvd Los Angeles CA 90036	501(c)(3)	General Support	500
Park School	171 Goddard Ave Brookline MA 02445	501(c)(3)	General Support	2,000
				1,000
Partners In Health	PO Box 845578 Boston MA 02284	501(c)(3)		•
Patagonia Area Resource	PO Box 1044 Patagonia AZ 85624	501(C)(3)	General Support	3,000
Alliance	DO Day 274 Determin A7 05624	501(c)(3)	General Support	500
Patagonia Community Radio	PO Box 271 Patagonia AZ 85624		• •	500
Patagonia Creative Arts	PO Box 1248 Patagonia AZ 85624	501(0)(3)	General Support	500
Assn Patagonia Educational	PO Box 295 Patagonia AZ 85624	501(c)(3)	General Support	1,000
Endowment Fund/POOL	1 0 box 255 i atagonia A2 00024		осиотал опррото	1,000
Patagonia Museum	PO Box 919 Patagonia AZ 85624	501(c)(3)	General Support	500
Patagonia Volunteer Fire and	PO Box 497 Patagonia AZ 85624	501(c)(3)	General Support	1,000
Rescue				
Patagonia Youth Enrichment Center	PO Box 253 Sonolta AZ 85637	501(c)(3)	General Support	3,000
Peru Congregational Church	PO Box 212 Peru VT 05152	501(c)(3)	General Support	500
Planned Parenthood	434 West 33rd St NY NY 10001	501(c)(3)	General Support	2,250
Federation of America			••	-,
Planned Parenthood -Kansas	4401 W 109th St Ste 200 Overland Park KS 66211	501(c)(3)	General Support	1,000
& Mid-Missourl Planned Parenthood of	2255 N Wyatt Drive Tucson AZ 85712	501(c)(3)	General Support	500
Arizona	2200 it tryatt blive Tuodoli A2 007 ta	(-/(-/		
Planned Parenthood of No.	128 Lakeside Ave Ste 301 Burlington VT	501(c)(3)	General Support	500
New England	05401			
Planned Parenthood of North	4822 Albemarle Rd Ste 103 Charlotte NC	501(c)(3)	General Support	1,000
Carolina	28205			
Planned Parenthood of the	7155 E 38th Ave Denver CO 80207	501(c)(3)	General Support	5,000
Rocky Mountains				
Planned Parenthood	114 University Ave Rochester NY 14605	501(c)(3)	General Support	2,000
Rochester Ctr.	- 4 H 41 4 - 4 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	E04(a)(2)	C	04.000
Population Services	Contributions Department 3700 Washington	301(C)(3)	General Support	24,000
International	DC 20042 1319 F St NW Ste 604 Wash DC 20004	501(c)(3)	General Support	500
Posse Fdtn Inc.	1319 F St NW Ste 004 Wash DC 20004	301(0)(3)	General Support	500
Primavera Fdtn	151 W 40th St Tucson AZ 85713	501(c)(3)	General Support	500
Rochester Philharmonic	108 East Ave Rochester NY 14604	501(c)(3)	General Support	1,000
Orchestra. Inc.				·
Roundup River Ranch	PO Box 8589 Avon CO 81620	501(c)(3)	General Support	1,000
	404 04 Th W D	E04(a)/2)	Concret Summer	4 000
Roxbury Latin School	101 St Theresa Ave W Roxbury MA 02132	501(c)(3)		1,000
Salvation Army	Div HQ 3637 Broadway Kansas City MO	501(c)(3)	General Support	1,500
Save the Scenic Santa Ritas	64111 8987 E Tanque Verde #309-157 Tucson AZ	501(c)(3)	General Support	4,000
Carina Citianna of Datamania	85749	504(6)(3)	General Support	500
Senior Citizens of Patagonia,	PO Box 1121 Patagonia AZ 85624	301(0)(3)	General Support	300
Inc. Sierra Club Fdtn - LA	3435 Wilshire Blvd Ste 660 LA CA 90010	501(c)(3)	General Support	2,250
Cicita Cias I atti - LA	Under this mile bitte die dae be de dae in	(-/(-/		2,200
Sky Island Alliance	PO Box 41165 Tucson AZ 85717	501(c)(3)	General Support	500
Small Champions of CO	PO Box 4691 Vail Colorado 81658	501(c)(3)	General Support	500
		· //-/		
Southern Methodist Univ	PO Box 750402 Dallas TX 75275	501(c)(3)	General Support	1,000
Southern Poverty Law Ctr	400 Washington Ave Montgomery AL 36104	501(c)(3)	General Support	2,500
	Page 4 of 6			ATTACHEME

2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

•	Part XV Grants and Contributions Paid	During th	ne Year	
Name	Address	Status_	Purpose	Amount
St. Mary's College of	18952 E Fisher Rd St Mary's City MD 20686	501(c)(3)	General Support	40,000
Maryland Fdtn				
St. Mary's Episcopal Church	258 Concord St Newton Lower Falls MA 02462	501(c)(3)	General Support	2,000
Stratton Mountain School	7 World Cup Cir Stratton Mtn VT 05155	501(c)(3)	General Support	1,000
Swift Eagle Charitable Fdtn	PO Box 1977 Avon CO 81620	501(c)(3)	General Support	1,000
Tenacity	38 Everett St Ste 50 Brighton MA 02134	501(c)(3)	General Support	1,000
The Collaborative	PO Box 32 S Londonderry VT 05155	501(c)(3)	General Support	500
The Strong	1 Manhattan Square Rochester NY 14607	501(c)(3)	General Support	2,000
Threshold Center for	80 St Paul St Ste 400 Rochester NY	501(c)(3)	General Support	-1,500
Alternative Youth Sv	14604			
Tobey Hospital	43 High St Wareham MA 02571	501(c)(3)	General Support	1,000
Truman Medical Center Charitable Fdtn	2310 Holmes Ste 735 Kansas City MO 64108	501(c)(3)	General Support	4,500
Trust for Public Land	101 Montgomery St Ste 900 San Francisco CA 94104	501(c)(3)	General Support	1,000
Trustees of Phillips Acad.	180 Main St Andover MA 01810	501(c)(3)	General Support	500
Trustees of Reservations	572 Essex St Beverly MA 01915	501(c)(3)	General Support	1,000
Tucson Audobon Society	300 E University Ave #120 Tucson AZ 85705	501(c)(3)	General Support	500
Turning Point Shelter	PO Box 952 Monroe NC 28111	501(c)(3)	General Support	13,000
UMKC - KCUR FM89.3	4825 Troost #202 Kansas City MO 64110	501(c)(3)	General Support	1,000
University of AZ College of	PO Box 210075 Tucson AZ 85721	501(c)(3)	WH Cook Schirshp	500
Architecture				
University of the Pacific	3601 Pacific Ave Stockton CA 95211	501(c)(3)	General Support	2,000
Vail Mountain School	3000 Booth Falls Rd Vail CO 81657	501(c)(3)	General Support	1,000
Vail Valley Fdtn	PO Box 309 Vail CO 81658	501(c)(3)	General Support	5,000
Vail Valley Medical Ctr Fdtn	PO Box 1529 Vail CO 81658	501(c)(3)	General Support	1,500
Vall Valley Salvation Army	PO Box 2183 Edwards CO 81632	501(c)(3)	General Support	2,500
Vail Veterans Program	PO Box 6473 Vail CO 81658	501(c)(3)	General Support	1,000
Vassar College	Box 725 124 Raymond Ave Poughkeepsie NY 12604	501(c)(3)	General Support	500
Vermont Public Radio	365 Troy Ave Colchester VT 05446	501(c)(3)	General Support	1,000
Vermont Ski Museum	PO Box 1511 One S Main St Perkins Bidg Stowe VT 05672	501(c)(3)	General Support	500
Villa of Hope	3300 Dewey Ave Rochester NY 14616	501(c)(3)	General Support	500
Walking Mountains Science Ctr	PO Box 9469 Avon CO 81620	501(c)(3)	General Support	500
Wareham Free Library	59 Marion Rd Wareham MA 02571	501(c)(3)	General Support	1,000
Water.org	920 Main St #1800 Kansas City MO 64105	501(c)(3)	General Support	1,000
Wayside Waifs	3901 Martha Truman Rd Kansas City MO	501(c)(3)	General Support	2,000
	64137			
WBUR	890 Commonwealth Ave 3rd FI Boston MA 02215	501(c)(3)	General Support	1,500
West River Sports Assoc	PO Box 685 Londonderry VT 05148	501(c)(3)	General Support	1,500
Western Watersheds Project	PO Box 1770 Hailey ID 83333	501(c)(3)	General Support	500 ATTACHEME
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2015 Form 990-PF EIN: 44-6007971

Part XV Grants and Contributions Paid During the Year

Name	Address	Status	Purpose	_Amount
WFAE 90.7FM/WFHE 90.3FM	8801 J M Keynes Dr Ste 91 Charlotte NC 28262	501(c)(3)	General Support	1,500
WGBH	One Guest St Boston MA 02135	501(c)(3)	General Support	1,000
Wildland Firefighter Fdtn	2049 Airport Way Boise ID 83705	501(c)(3)	General Support	500
World Wildlife Fund	1250 24th St NW PO Box 97180 Wash DC 20090	501(c)(3)	General Support	2,000
Writers and Books, Inc.	740 University Ave Rochester NY 14607	501(c)(3)	General Support	2,500
WTVI TV	PO Box 35009 Charlotte NC 28235	501(c)(3)	General Support	500
GRAND TOTAL				350.500
GRAND TOTAL				