

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



DLN: 93493137026076

# Form 990

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

 $\blacktriangleright$  Do not enter social security numbers on this form as it may be made public

► Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

OMB No 1545-0047

Open to Public Inspection

A F	or the	e 2015 ca		ear beginning 01-01-2015 , and ending	<b>, 12-31-201</b> 5	5			
		applicable change	C Name of organization KANSAS CITY AREA LII INSTITUTE INC				<b>D Emplo</b>	-	dentification number
ГΝа	me cha	ange	Doing business as						
	tıal retı	urn	Number and street (or	r P O box if mail is not delivered to street addre	cs) Doom/suit	2	E Teleph	one nu	umber
Fir ret		rminated	30 W PERSHING ROAD		ss) Room/suit	e	(816	753 (	-7700
☐ Am	nended	d return		province, country, and ZIP or foreign postal code	 e				
ГАр	plicatio	on pending	KANSAS CITY, MO 64	108			<b>G</b> Gross	receipt	s \$ 1,998,848
			<b>F</b> Name and add WAYNE O CART	dress of principal officer FR		H(a) Is th	– ns a group ordinates?		rn for
			30 W PERSHING	ROAD NO 210		<b>H(b)</b> Are			「Yes √No s 「Yes 「No
			KANSAS CITY, M	10 64106			ided? Io " attack	n alıc	t (see instructions)
I Ta	ıx-exer	mpt status	<b>▽</b> 501(c)(3) <b>□</b> 50	01(c) ( ) ◀ (insert no )	527	H(c) Gro			
J W	ebsit	te: ► WW	W KCLIFESCIENCE	SORG					
<b>K</b> For	m of o	organization	Corporation Trust	Association Other ►	I	<b>L</b> Year of fo	ormation 20		M State of legal domicile
Pa	rt I	Sum	mary						МО
Governance	Т К Д —	THE PURF KANSAS ( AREA OF	POSE OF THIS ORG CITY METROPOLIT LIFE SCIENCES IN	on's mission or most significant activitie ANIZATION IS TO PROMOTE AND FO AN AREA AND TO PROVIDE A PLATFO THE KANSAS CITY METROPOLITAN	OSTER DEV ORM FOR D AREA	EVELOPME	ENT AND	coo	PERATION IN THE
	2	Check th	ıs box ► If the orga	anization discontinued its operations or	disposed of	more than 2	25% of its	neta	assets
Activities &	3	Number	of voting members of	the governing body (Part VI, line 1a)			•	3	12
Ě			·	members of the governing body (Part V				4	11
PC T				nployed in calendar year 2015 (Part V, stimate if necessary)				5 6	58
			•	nue from Part VIII, column (C), line 12				7a	0
	1			e income from Form 990-T, line 34 .				7b	0
						Pri	or Year		Current Year
Q)	8			Part VIII, line 1h)			1,532,		1,897,646
Revenue	9			Part VIII, line 2g)			100	,603, 58	101,114
Η÷γ	10		•	'III, column (A), lines 3, 4, and 7d). column (A), lines 5, 6d, 8c, 9c, 10c, and			1	,924	88
	12		•	through 11 (must equal Part VIII, colu	•		1,635,		1,998,848
	13	Grants	and similar amounts	s paıd (Part IX, column (A), lines 1–3)			349	,619	337,499
	14		·	bers (Part IX, column (A), line 4)				0	0
\$	15	Saları 5–10)		on, employee benefits (Part IX, column	(A), lines		580	,173	651,131
Expenses	16a	Profes	ssional fundraising fe	es (Part IX, column (A), line 11e) .				0	0
ਡੋ	b			IX, column (D), line 25) ▶ 103,065					
	17			olumn (A), lines 11a-11d, 11f-24e) .			478	_	979,073
	18 19			13-17 (must equal Part IX, column (A)  ubtract line 18 from line 12			1,407,	_	1,967,703
Net Assets or Fund Balances	15	Reven	ue less expelises se	abduce file to non-file 12		Beginning			End of Year
SS e	20	Totala	assets (Part X, line 1	6)			1,524	,625	1,555,770
# PER	21			26)				0	0
	22 1 <b>3 (</b> )		sets or fund balance ature Block	s Subtract line 21 from line 20			1,524	,625	1,555,770
Unde my k	r pen nowle arer h	alties of pedge and be as any kr	perjury, I declare that pelief, it is true, corre nowledge ** ature of officer	t I have examined this return, including ect, and complete Declaration of prepar		an officer) is			
		<u></u>	or print name and title	Dronoredo constru-	16-	to I		ртти	
Pai	Н		rint/Type preparer's name ISA BURKE	e Preparer's signature LISA BURKE	Da	I CII	eck lif f-employed	PTIN POO2	1 220718
	u pare	er 🗏	ırm's name 🕨 CBIZ MH	M LLC	I	Fin	m's EIN 🟲 3	34-187	4260
	On	1 F	ırm's address 🟲 700 WES	T 47TH STREET SUITE 1100		Pho	one no (81	6) 945	-5500
USE	, O			СПҮ, МО 64112					

orm	1990 (2015)					Page <b>2</b>
Par	t IIII Statemen	t of Program Serv	ice Accompl	ishments		
				any line in this Part I	II	<u> </u>
1	Briefly describe the	e organization's mission				
					PMENT OF LIFE SCIENCES	
			LATFORM FOR	DEVELOPMENT AND	COOPERATION IN THE AF	REA OF LIFE SCIENCES
. IN I	HE KANSAS CITY M	1ETROPOLITAN AREA				
2					which were not listed on	
	•	or 990-EZ?				<b>▽Yes </b> No
	If "Yes," describe t	hese new services on S	chedule O			
3		n cease conducting, or r				
						⊤Yes ▼No
	If "Yes," describe t	hese changes on Sched	ule O			
4					ee largest program services,	
		501(c)(3) and 501(c)(4 , and revenue, if any, for			the amount of grants and allo	cations to others,
	the total expenses,	, and revenue, it any, for	each program s	ervice reported		
4a	(Code	) (Expenses \$	1,626,483	including grants of \$	337,499 ) (Revenue \$	101,114 )
Tu	SEE SCHEDULE O	, (Expenses $\phi$	1,020,103	melaung grants or \$	337,1337 (Nevenue \$	101,111,
4b	(Code	) (Expenses \$		ıncludıng grants of \$	) (Revenue \$	)
טד	Couc	, (Expenses ψ		medanig grants or \$	, (Nevende 4	,
	(0.1					<u> </u>
<b>4</b> c	(Code	) (Expenses \$		including grants of \$	) (Revenue \$	)
4d		rvices (Describe in Sche	•			
	(Expenses \$	ıncl	uding grants of	\$	) (Revenue \$	)
4e	Total program ser	vice expenses 🕨	1,626,483			

Part IV	Checklist of	Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I$	3		No
4	Section 501(c)(3) organizations.  Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?  If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19?  If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?  If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets?  If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		N o
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		N o
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		N o
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		No
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?  If "Yes," complete Schedule D, Part X	11f	Yes	
	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		N o
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Νo
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and $11e^{7}$ If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18		No
19	"Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,  Part IV	28a		Νo
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part $I$ .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?  If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

	990 (2015)			Page <b>5</b>
Par	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V			_
	Check if Schedule O Contains a response of note to any line in this Part V	· ·	Yes	No No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable   1a   14			
b	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable 1b 0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered			
	by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
22	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Νo
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		110
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	35		
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a		
	account)?	-Ha		No
b	If "Yes," enter the name of the foreign country			
	(FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
		5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Νo
ь	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	7c		Νo
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
		7e		No
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a			
_	Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time			
	during the year?	8		Νo
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		Νo
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)........... <mark>11b</mark>			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
13	year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
-	in which the organization is licensed to issue qualified health plans 13b			
C	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
		F	orm <b>99</b> 0	(2015)

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Se	ection A. Governing Body and Management	•	•	,,
30	Ction A. Governing body and rianagement		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 11			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		N o
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
	Did the organization have members of stockholders, or other persons who had the power to elect or appoint one or			110
	more members of the governing body?	7a		No
	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ıe Cod	e.)
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Νo
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	17	163	
-	The organization's CEO, Executive Director, or top management official	15a	Yes	
		15a	165	N o
U	Other officers or key employees of the organization	130		14.0
46-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νo
Ь	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ection C. Disclosure			
17	List the States with which a copy of this Form 990 is required to be filed▶			
18 19	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website. Another's website. Upon request. Other (explain in Schedule O).  Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of			
エブ	Describe in Schedule O-whether (and it so, now) the organization made its governing documents, conflict of			

interest policy, and financial statements available to the public during the tax year

 $State\ the\ name,\ address,\ and\ telephone\ number\ of\ the\ person\ who\ possesses\ the\ organization's\ books\ and\ records$ 

▶SHARON NEWMAN 30 W PERSHING ROAD STE 210 KANSAS CITY, MO 64108 (816) 753-7700

Part VII

# Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- ♦ List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related	more pers	than on is	one bot rect	not box h ar or/tr	checl x, unle n office rustee	ess er :)	(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the
	organizations below dotted line)	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	MISC)		
(1) IRVINE O HOCKADAY JR DIRECTOR	0 50	x						0	0	0
(2) ROBERT A KIPP DIRECTOR & VICE CHAIRMAN	0 50	х						0	0	0
(3) ANNE D ST PETER DIRECTOR	0 50	х						0	0	0
(4) WILLIAM S BERKLEY DIRECTOR, CHAIRMAN	0 50	x						0	0	0
(5) STEVEN ST PETER MD DIRECTOR	0 50	х						0	0	0
(6) DONALD CRAIG BRATER DIRECTOR	0 10	x						0	0	0
(7) STEPHEN REINTJES SECRETARY & TREASURER	0 30	х		х				0	0	0
(8) WAYNE O CARTER PRESIDENT	40 00	х		х				251,251	0	34,202
(9) DAVID FRANTZE DIRECTOR	0 50	х						0	0	0
(10) ROBERT D REGNIER DIRECTOR	0 50	х						0	0	0
(11) DEBORAH WILKERSON DIRECTOR	0 50	х						0	0	0
(12) THOMAS SACK PHD DIRECTOR	0 50	х						0	0	0
(13) KEITH A GARY VICE PRESIDENT	40 00			х				145,568	0	24,265

art VII	Section A. Officers	, Directors,	Trustees,	Key	Employ	ees,	and Hig	ghest Com	pensated Em	ploy	ees	(continued
---------	---------------------	--------------	-----------	-----	--------	------	---------	-----------	-------------	------	-----	------------

	<b>(A)</b> Name and Tıtle	(B) Average hours per week (list any hours	Position (do not check Reportable more than one box, unless compensation person is both an officer and a director/trustee) organization (W							verage Position (do not check Reportable compensation per back (list person is both an officer and a director/trustee) Reportable compensation from the organization (W-organization with the compensation organization org							(E) Reportable compensation from related organizations (W-	Estii amount compe fron	F) mated of other nsation n the
		for related organizations below dotted line)	Individual trustae or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	2/1099-MISC)	2/1099-MISC)	rel	ation and ated zations							
1b c	Sub-Total				•		<b>•</b>												
d	Total (add lines 1b and 1c)				· .	<u>.</u>	<b>•</b>		396,819	0		58,467							
2	Total number of individuals \$100,000 of reportable con	•					d abov	e) wl	ho received more th	aan									
											Yes	No							
3	Did the organization list any on line 1a? If "Yes," complete					key •	emplo	yee,	or highest compen	sated employee	3	No							
4	For any individual listed on l organization and related org																		

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for

services rendered to the organization? If "Yes," complete Schedule I for such person . . . .

( <b>A)</b> Name and business address	(B) Description of services	(C) Compensation
DELOITTE CONSULTING LLP 4022 SELLS DRIVE HERMITAGE, TN 37076	ANNUAL DINNER/EXPONENTIAL/STRATEGIC ASSE	543,682

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 1

Νo

5

Part V	4 + + 1	Statement of Revenue		th Dt \/ III			_
		Check if Schedule O contains a respon	nse or note to any lin	(A)	(B)	(C)	(D)
				Total revenue	Related or	Unrelated	Revenue
					exempt	business	excluded from
					function revenue	revenue	tax under sections
							512-514
s g	1a	Federated campaigns 1a					
tributions, Giffs, Grants Other Similar Amounts	ь	Membership dues 1b					
Gr.	С	Fundraising events 1c					
S, A							
Contributions, Gifts, and Other Similar A	d	Related organizations 1d					
Ľ.ÿ	e	Government grants (contributions) 1e					
ior r S	f	All other contributions, gifts, grants, and <b>1f</b>	1,897,646				
but The		similar amounts not included above					
ᅙᆴ	g	Noncash contributions included in lines 1a-1f \$					
Cont and	h	Total. Add lines 1a-1f		1,897,646			
9			Business Code				
nie.	2a	LIFE SCIENCES DINNER		60.060	60.060		
ver	_		900099	69,960	69,960		
<del>2</del> 2	Ь	ANIMAL HEALTH SYMP	900099	30,654	30,654		
Ace	С	BIORESEARCH CENTRAL	900099	500	500		
<u>.</u>	d						
Program Service Revenue	e						
Gra	f	All other program service revenue					
<u>}</u>		Takal Add base 25 26					
	g	Total. Add lines 2a-2f		101,114			
	3	Investment income (including divident and other similar amounts)		88			8
	4	Income from investment of tax-exempt bond	<u> </u>				
	5	Royalties	🕨				
		(ı) Real	(II) Personal				
	6a	Gross rents					
	_	Loss raptal					
	Ь	Less rental expenses					
	С	Rental income or (loss)					
	d	Net rental income or (loss)					
		(ı) Securities	(II) O ther				
	7a	Gross amount					
		from sales of assets other					
		than inventory					
	ь	Less cost or					
		other basis and sales expenses					
	С	Gain or (loss)					
	d	Net gain or (loss)					
<u>.</u>	8a	Gross income from fundraising					
T.		events (not including					
Other Revenue		\$ of contributions reported on line 1c)					
Č		See Part IV, line 18					
her		а					
₹	ь	Less direct expenses <b>b</b>					
	С	Net income or (loss) from fundraising	events 🛌				
	9a	Gross income from gaming activities					
		See Part IV, line 19					
	L	a Local direct expenses					
		Less direct expenses b					
		Net income or (loss) from gaming acti	viues				
	104	Gross sales of inventory, less returns and allowances					
		а					
	ь	Less cost of goods sold <b>b</b>					
		Net income or (loss) from sales of inve	entory 🛌				
		Miscellaneous Revenue	Business Code				
	11a						
	ь	<del>-</del>					
	c						
	d	All other revenue					
			<u> </u>				
	e	Total. Add lines 11a-11d	•				
	12	<b>Total revenue.</b> See Instructions .	\blacktriangleright	1,998,848	101,114	0	8

## Part IX Statement of Functional Expenses

	on 501(c)(3) and 501(c)(4) organizations must complete all columns	All other organiza	ations must com	plete column (A )	
	Check if Schedule O contains a response or note to any line in t				<u>.</u>
Do no 7b, 8b	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	( <b>A</b> ) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	337,499	337,499		
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	285,454	142,727	85,636	57,091
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	278,483	208,562	43,752	26,169
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	60,059	19,865	37,138	3,056
10	Payroll taxes	27,135	16,769	6,367	3,999
11	Fees for services (non-employees)				
а	Management				
b	Legal				
c	Accounting				
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	15,724	596	15,128	
12	Advertising and promotion	28,650	27,652	448	550
13	Office expenses	28,983	17,565	8,134	3,284
14	Information technology	24,297	12,923	11,374	
15	Royalties				
16	Occupancy	42,456	17,511	16,029	8,916
17	Travel	13,613	13,076	537	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	8,844	7,154	1,690	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	4,183		4,183	
23	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	REGIONAL STRATEGIC ASSE	430,520	430,520		
b	ANNUAL MTG & LIFE SCI	255,582	255,582		
c	HEARTLAND CIVIC COLLABO	52,000	52,000		
d	BIORESEARCH CENTRAL	26,237	26,237		
e	All other expenses	47,984	40,245	7,739	
25	Total functional expenses. Add lines 1 through 24e	1,967,703	1,626,483	238,155	103,065
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Form 990 (2015) Page 11 Part X **Balance Sheet** (A) (B) Beginning of year End of year 322,662 23,847 1 1 1.522.602 2 1.192.493 2 Savings and temporary cash investments . . . . Pledges and grants receivable, net . . . . 3 3 4 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 7 7 8 8 9 9 Prepaid expenses and deferred charges . . . . . 10a Land, buildings, and equipment cost or other basis 115,596 10a Complete Part VI of Schedule D b 10b 106.275 9.470 10c 9,321 Less accumulated depreciation . . . . 11 11 12 12 Investments—other securities See Part IV, line 11 . . . . . 13 13 Investments—program-related See Part IV, line 11 . 14 14 15 15 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . 1,524,625 16 1,555,770 17 **17** Accounts payable and accrued expenses . . . . . 18 18 19 19 20 20 21 21 Escrow or custodial account liability Complete Part IV of Schedule D . . \_iabilities 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 Secured mortgages and notes payable to unrelated third parties . 23 24 24 Unsecured notes and loans payable to unrelated third parties . . . 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 25 0 26 26 **Total liabilities.**Add lines 17 through 25 . . . Organizations that follow SFAS 117 (ASC 958), check here ▶ ▽ and complete Balance lines 27 through 29, and lines 33 and 34. 804.625 1,329,770 27 27 720,000 226,000 28 28 Fund 29 29 Permanently restricted net assets . . . . . . . . . Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. ö 30 30 Net Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 32 Retained earnings, endowment, accumulated income, or other funds 32 33 1,524,625 33 1,555,770 Total liabilities and net assets/fund balances . . . . . . . . . . . 1.524.625 34 1.555.770

Par		of Net Assets O contains a response or	note to any line in this Part XI				୮
1	Total revenue (must equa	ıl Part VIII, column (A), lı	ne 12)	1		1,9	98,848
2	Total expenses (must eq	ual Part IX, column (A), lır	ne 25)	<b>2</b> 1,967,7			967,703
3	Revenue less expenses	Subtract line 2 from line 1		3			31,145
4	Net assets or fund balance	es at beginning of year (m	nust equal Part X, line 33, column (A))	4		1.5	524,625
5	Net unrealized gains (los	ses) on investments .		5		,	,
6	Donated services and us	e of facilities		6			
7	Investment expenses .			7			
8	Prior period adjustments			8			
9	<del> </del>						
10	Net assets or fund balance column (B))	es at end of year Combin	e lines 3 through 9 (must equal Part X, line 33,	10		1,5	55,770
Par	. ,,	ements and Reporti	ng			·	
	Check if Schedule	O contains a response of	r note to any line in this Part XII				<u>. ୮</u>
						Yes	No
1	Accounting method used If the organization chang Schedule O		☐ Cash ☐ Accrual ☐ Other Modified Cash g from a prior year or checked "Other," explain in				
2a	Were the organization's fi	nancıal statements compi	led or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box belo a separate basis, consoli		inancial statements for the year were compiled or revie	ewed on			
	Separate basis	Consolidated basis	Both consolidated and separate basis				
b	Were the organization's fi	nancıal statements audıte	d by an independent accountant?		2b	Yes	
	If 'Yes,' check a box belobasis, consolidated basis		inancial statements for the year were audited on a sep	arate			
	Separate basis	Consolidated basis	Both consolidated and separate basis				
c			re a committee that assumes responsibility for oversig tatements and selection of an independent accountant		2c	Yes	
	If the organization chang Schedule O	ed either its oversight prod	cess or selection process during the tax year, explain	ın			
За	As a result of a federal av Single Audit Act and OM		required to undergo an audit or audits as set forth in th	ne	3a		No
b			audit or audits? If the organization did not undergo the and describe any steps taken to undergo such audits		3b		

**Employer identification number** 

### SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

KANSAS CITY AREA LIFE SCIENCES

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

INSTITUTE INC 43-1889037 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii).(Attach Schedule E (Form 990 or 990-EZ)) 2 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 Seesection 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the

supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its

supported organization(s) (see instructions) You must complete Part IV, Sections A, D, and E.

(see instructions) You must complete Part IV, Sections A and D, and Part V.

integrated, or Type III non-functionally integrated supporting organization

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement.

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally

Name of supported (i) organization	(ii)EIN	(iii) Type of organization (described on lines 1- 9 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) A mount of monetary support (see instructions)	(vi) A mount of other support (see instructions)
			Yes	No		
(A) GREATER KC COMM FNDTN	431152398		Yes		0	0
Total1					0	

organization You must complete Part IV, Sections A and B.

must complete Part IV, Sections A and C.

Pa	Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)						
Se	ection A. Public Support	•	•		, ,		
	Calendar year	(a)2011	<b>(b)</b> 2012	(c)2013	( <b>d)</b> 2014	<b>(e)</b> 2015	( <b>f)</b> Total
•	fiscal year beginning in) F Gifts, grants, contributions, and membership fees received (Do not include any unusual grants)	(4,72022	(-)	(9,2323	(=,===	(0)2020	(i)
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge <b>Total.</b> Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4 ection B. Total Support						
	Calendar year						
(or	fiscal year beginning in)	(a)2011	<b>(b)</b> 2012	<b>(c)</b> 2013	(d)2014	<b>(e)</b> 2015	<b>(f)</b> ⊤otal
7	A mounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activit	ies, etc (see inst	ructions)			12	
13	First five years.If the Form 990 is check this box and stop here	<u> </u>	<u> </u>				
14	ection C. Computation of Pul Public support percentage for 2019			11 column (f))		14	
15	Public support percentage for 201			: 11, Column (1))		14	
		-	•	v on line 12 and	lino 14 is 22 1/20	15	this box
	<ul> <li>33 1/3% support test—2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>33 1/3% support test—2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> </ul>						
17a	10%-facts-and-circumstances test—2015.If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported						
b	organization  10%-facts-and-circumstances test  15 is 10% or more, and if the orga Explain in Part VI how the organiza supported organization	nızatıon meets th	e "facts-and-circ	umstances" test	c, check this box a	nd <b>stop here.</b>	► C
18	Private foundation. If the organizations	ion did not check	a box on line 13	, 16a, 16b, 17a,	or 17b, check this	s box and see	<b>-</b> '

Schedule A (Form 990 or 990-EZ) 2015 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar vear (a)2011 (d)2014 **(b)**2012 (c)2013 (e)2015 (f)Total (or fiscal year beginning in) 🕨 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt nurnose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6) Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2014 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage

b 33 1/3% support tests—2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

19a 33 1/3% support tests—2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f))

Investment income percentage from 2014 Schedule A, Part III, line 17

18

►ſ

17

18

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

	I, complete Sections A and D, and complete Part V)	a chec	Keu III	JUIFAI
Se	ection A. All Supporting Organizations			
	, and the second se		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	Yes	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)?			
	If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		No
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?  If "Yes," answer (b) and (c) below.	3a		Νo
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)?  If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?	3c		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.			
4a	Was any supported organization not organized in the United States ("foreign supported organization")?  If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		No
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization?  If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised	4b		
c	by or in connection with its supported organizations.  Did the organization support any foreign supported organization that does not have an IRS determination under			
	sections $501(c)(3)$ and $509(a)(1)$ or $(2)^{2}$ If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year?  If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		No
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		No
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		No
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8		No
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		No
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		No
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		No
.0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a		No
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b		
.1	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		No
h	A family member of a person described in (a) above?	11b		No

c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

11c

Νo

Pai	Supporting Organizations (continued)			
Se	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	Yes	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.	2		No
Se	ection C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?  If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Se	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?  If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Se	ection E. Type III Functionally-Integrated Supporting Organizations			
1 a b	The organization is the parent of each of its supported organizations Complete line 3 below			
2	Activities Test Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
Ŀ	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in?  If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b

	Check here if the organization satisfied the Integral Part Test as a qualifying tr Type III non-functionally integrated supporting organizations must complete S			uct ions. All other
	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
!	Recoveries of prior-year distributions	2		
	Other gross income (see instructions)	3		
	Add lines 1 through 3	4		
	Depreciation and depletion	5		
ı	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
,	Other expenses (see instructions)	7		
1	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Yea (optional)
	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)			
	Acquisition indebtedness applicable to non-exempt use assets	2		
	Subtract line 2 from line 1d	3		
	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
	Multiply line 5 by 035	6		
	Recoveries of prior-year distributions	7		
	Minimum Asset Amount (add line 7 to line 6)	8		
	Section C - Distributable Amount			Current Year
	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
	Enter 85% of line 1	2		
	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
	Enter greater of line 2 or line 3	4		
	Income tax imposed in prior year	5		
<b>i</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
	Check here if the current year is the organization's first as a non-functionally-instructions)	ntegrate	d Type III supporting o	rganızatıon (see

Type III Non-Functionally Integr	ated 509(a)(3) Suppo	rting Organizations (c	
Section D - Distributions			Current Year
1 Amounts paid to supported organizations to accom	plish exempt purposes		
2 A mounts paid to perform activity that directly furth excess of income from activity	ers exempt purposes of supp	oorted organizations, in	
3 Administrative expenses paid to accomplish exemp			
4 A mounts paid to acquire exempt-use assets			
5 Qualified set-aside amounts (prior IRS approval re	quired)		
6 Other distributions (describe in Part VI) See instru	uctions		
7 Total annual distributions. Add lines 1 through 6			
Distributions to attentive supported organizations to details in Part VI) See instructions	to which the organization is r	esponsive (provide	
9 Distributable amount for 2015 from Section C, line	6		
10 Line 8 amount divided by Line 9 amount			
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1 Distributable amount for 2015 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2015 (reasonable cause requiredsee instructions)			
3 Excess distributions carryover, if any, to 2015			
<b>d</b> From 2013			
e From 2014			
f Total of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2015 distributable amount			
<ul> <li>Carryover from 2010 not applied (see instructions)</li> </ul>			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2015 from Section D, line 7			
\$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2015 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 Excess distributions carryover to 2016. Add lines 31 and 4c			
8 Breakdown of line 7			
<b>c</b> Excess from 2013			
<b>d</b> From 2014			
<b>e</b> From 2015			

#### Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts	And	Circum	stances	Test
-------	-----	--------	---------	------

Return Reference	Explanation

Schedule A (Form 990 or 990-EZ) 2015

DLN: 93493137026076

### **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

**Inspection** 

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

◆ Section 501(c)(4) (5) or (6) organizations. Complete Part III.

N a KAI	me of the organization NSAS CITY AREA LIFE SCIENCES STITUTE INC			43-1889037	tification number
Par	t I-A Complete if the or	ganization is exempt under s	section 501(c		organization.
1 2 3	Provide a description of the org Political expenditures Volunteer hours	ganization's direct and indirect politic	al campaign acti	vities in Part IV	\$
Par	t I-B Complete if the or	ganization is exempt under s	section 501(c	:)(3).	
1 2 3 4a b Par 1 2 3 4 5	Enter the amount of any excise Enter the amount of any excise If the organization incurred a s Was a correction made?  If "Yes," describe in Part IV  TI-C Complete if the ore Enter the amount directly expendent the amount of the filing of exempt function activities  Total exempt function expendent the filing organization file Formula in the filing organization made payments for amount of political contribution	e tax incurred by the organization under tax incurred by organization manage ection 4955 tax, did it file Form 472.  ganization is exempt under sended by the filing organization for secondarization's funds contributed to other tures.	er section 4955 ers under section 0 for this year?  section 501(contion 527 exemption on Form 1120 N) of all section is amount paid from rectly delivered to	4955  **), except section 50  t function activities for section 527	\$  \$  Yes No s to which the filing funds Also enter the inization, such as a
2 3	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
4					
5					
6					

chedule e (i	om 550 or 550 E2/2015	raye
Part II-A	Complete if the organization is exempt under section 501(c)(3) and filed	Form 5768 (election
	under section 501(h)).	

Check	<b>▶</b> □	if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN,
		expenses, and share of excess lobbying expenditures)

l Check 🖿	⊦l ıfth⊿ fılını	a orasnizstion	chacked hov /	\ and "limited	control" provision	ne anniv

		oying Expenditures neans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public lobbying)	opinion (grass roots	0	
b	Total lobbying expenditures to influence a legis	slative body (direct lobbying)	1,707	
С	Total lobbying expenditures (add lines 1a and	1b)	1,707	
d	O ther exempt purpose expenditures		1,626,483	
e	Total exempt purpose expenditures (add lines	1c and 1d)	1,628,190	
f	Lobbying nontaxable amount Enter the amount	t from the following table in both columns	231,410	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of I	ine 1f)	57,853	
h	Subtract line 1g from line 1a If zero or less, er	nter - 0 -	0	
i	Subtract line 1f from line 1c If zero or less, en	ter -0 -	0	

if there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

⊢ Y	e s	┌ No
-----	-----	------

# 4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

	Lobbying Expenditures During 4-Year Averaging Period					
	Calendar year (or fiscal year beginning in)	(a)2012	<b>(b)</b> 2013	<b>(c)</b> 2014	<b>(d)</b> 2015	<b>(e)</b> Total
2a	Lobbying nontaxable amount	189,179	200,664	181,272	231,410	802,525
b	Lobbying ceiling amount (150% of line 2a, column(e))					1,203,788
c	Total lobbying expenditures	2,681	31,535	1,716	1,707	37,639
_d	Grassroots nontaxable amount	47,295	50,166	45,318	57,853	200,632
e 	Grassroots ceiling amount (150% of line 2d, column (e))					300,948
f	Grassroots lobbying expenditures					

Return Reference

Pa	rt II-B Complete if the organization is exempt under section 501(c)(3) and has N filed Form 5768 (election under section 501(h)).	ОТ				ige <b>S</b>
<i></i>	1	(	a)		(b)	
ror e activ	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying ity.	Yes	No	A	moun	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Tes				
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
C	Media advertisements?					
d	Mailings to members, legislators, or the public?					
e	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	O ther activities?					
j	Total Add lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912					
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section $501(c)(4)$ , section $501(c)(6)$ .	01(c	)(5), o	r se	ctio	n
			_		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		L	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?			3		
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section 5 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "I line 3, is answered "Yes."					
1	Dues, assessments and similar amounts from members	1				
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).					
а	Current year	2a				
b	Carryover from last year	2b				
С	Total	2c				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3				
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4				
5	Taxable amount of lobbying and political expenditures (see instructions)	5				
Pa	art IV Supplemental Information					

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493137026076

OMB No 1545-0047

**SCHEDULE D** (Form 990)

Department of the Treasury

**Supplemental Financial Statements** ► Complete if the organization answered "Yes," on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

Interna	l Revenue Service	Information about Schedule D	Form 990) and its instructions is at <u>www.irs</u>	.gov/form990.	Inspection
KAI	me of the organi NSAS CITY AREA LIFE STITUTE INC			Employer identif	ication number
	rt I Organ		Advised Funds or Other Similar Funds or Other Similar Funds "Yes" on Form 990, Part IV, line 6.	43-1889037 	its.
			(a) Donor advised funds	( <b>b)</b> Funds and c	ther accounts
1	Total numbe	er at end of year			
2	Aggregate v year)	value of contributions to (during			
3	Aggregate v	value of grants from (during year)			
4	Aggregate v	alue at end of year			
5			dvisors in writing that the assets held in dono he organization's exclusive legal control?	or advised	┌ Yes ┌ No
6	used only for c		and donor advisors in writing that grant funds benefit of the donor or donor advisor, or for an		┌ Yes
Pa	rt III Conse	rvation Easements. Comple	te if the organization answered "Yes" o	n Form 990, Par	t IV, line 7.
2	Preservation Preservation Complete lines	on of land for public use (e g , recre of natural habitat on of open space s 2a through 2d if the organization	e organization (check all that apply) ation or education)	ertified historic sti	ructure
	easement on t	he last day of the tax year		Hold at	the End of the Year
а	Total number o	of conservation easements		2a	the End of the Year
b		restricted by conservation easeme	nts	2b	
c	_	servation easements on a certified		2c	
d		servation easements included in (c ure listed in the National Register	) acquired after 8/17/06, and not on a	2d	
3	Number of con tax year ►	servation easements modified, trai	nsferred, released, extinguished, or terminate	d by the organizati	on during the
4	Number of stat	tes where property subject to cons	ervation easement is located ►		
5		nization have a written policy regar l enforcement of the conservation e	ding the periodic monitoring, inspection, hand asements it holds?	Iling of	Yes
6	Staff and volun year	teer hours devoted to monitoring,	nspecting, handling of violations, and enforci	ng conservation ea	sements during the
_	A mount of exp	 enses incurred in monitoring inspe	ecting, handling of violations, and enforcing co	onservation easem	ents during the year
7			J,		in the second second
8		nservation easement reported on lii lion 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the requirements of sec		Yes No
9	balance sheet,		s conservation easements in its revenue and of the footnote to the organization's financial sements		
Pai			tions of Art, Historical Treasures, o	or Other Simila	r Assets.
		=	ed "Yes" on Form 990, Part IV, line 8.		halawaa ahaab
1a	works of art, hi	storical treasures, or other similar	AS 116 (ASC 958), not to report in its reven assets held for public exhibition, education, on the to its financial statements that describes	or research in furth	
b	works of art, hi		AS 116 (ASC 958), to report in its revenue sassets held for public exhibition, education, othese items		
(	(i) Revenue incli	uded on Form 990, Part VIII, line 1		<b>►</b> \$	
(	ii) <sub>Assets</sub> ınclud	ed ın Form 990, Part X		<b>►</b> \$	
2	If the organiza	tion received or held works of art, h	istorical treasures, or other similar assets fo FAS 116 (ASC 958) relating to these items		
а	Revenue includ	ded on Form 990, Part VIII, line 1		<b>►</b> \$	

**b** Assets included in Form 990, Part X

Par		Organizations Maintaining (continued)	Collections of	Art, H	listori	cal Tr	easur	es, or O	ther Sir	nilar A	ssets	
3		he organization's acquisition, acco on items (check all that apply)	ession, and other re	ecords,	checka	any of t	he follow	ving that a	are a sıgnı	ficant us	e of its	
а		blic exhibition		d		Loan	or excha	inge progr	ams			
b	┌ sc	holarly research		е		Other	-					
c	_	eservation for future generations										
4		a description of the organization'	s collections and ex	xplain h	ow the	v furthe	er the ord	nanızatıon	's exempt	nurnose	ın	
•	Part XI	II				•				. parpose		
5		the year, did the organization solic to be sold to raise funds rather th								┌ Yes	┌ No	
Par		Escrow and Custodial Arra		a us pui		organi.	<u> </u>			,	,	
		Complete if the organization a Part X, line 21.		n Forn	n 990,	Part I	V, line	9, or rep	orted ar	n amour	it on Foi	rm 990,
1a		organization an agent, trustee, cus d on Form 990, Part X?	todian or other inte	ermedia	ry for c	ontrıbu	tions or	other ass	ets not	┌ Yes	┌ No	
b	If"Y	es," explain the arrangement in Pa	art XIII and comple	ete the f	followin	g table				Am	ount	
c	Begii	nning balance						1c				
d	A ddı	tions during the year						1d				
е	Dıstı	ributions during the year						1e				
f	Endı	ng balance						1f				
2a	Did the	organization include an amount o	n Form 990, Part X,	, line 21	1, for es	scrow o	rcustod	lıal accoui	nt liability	っ	┌ No	1
b		," explain the arrangement in Part Endowment Funds. Comple										Γ
Гa	ICV	Endowment Funds. Comple	(a)Current year	_	Prior yea				(d)Three ye			years back
1a	Beginn	ing of year balance	(a)ounone you	(-,	,, ,,,,,,	-	(-),	Jane Basic	(4)		(-)	, 54.5 546.1
b	Contrib	putions										
c	Net inv losses	vestment earnings, gains, and										
d	Grants	or scholarships										
e	Other o	expenditures for facilities ograms										
f	A dmini	strative expenses										
g		year balance										
2	Provide	the estimated percentage of the	current vear end ba	lance (	lıne 1a.	. colum	n (a)) he	eld as				
а		lesignated or quasi-endowment 🕨	,	,	3,		. ,,					
b		ent endowment 🕨										
c		rarily restricted endowment <b>&gt;</b>										
	•	centages on lines 2a, 2b, and 2c	should equal 100%	0								
За		re endowment funds not in the pos			n that a	are helo	d and ad	mınıstered	for the			
		ation by								_	Yes	No
		lated organizations								_	(i)	<del>                                     </del>
b		ited organizations " on 3a(ii), are the related organiz			 n Schad	 Jula D2					(ii)   Bb	+
4		be in Part XIII the intended uses (					• •				,	
Par		Land, Buildings, and Equip										
		Complete if the organization a		Form								
		Description of property		(	Cost ( <b>a)</b> (in	or other ivestmer		<b>(b)</b> t or other ba (other)		ccumulated epreciation		sook value
1a	Land .			[								
b	Buildings	5										
C	Leaseho	ld improvements		.								
		nt		·				39,8	07	31,	755	8,052
		4 11 14 (2)			, .	- · ·	10():	75,7			520	1,269
ıota	ı. Add lir	nes 1a through 1e (Column (d) mus	t equal Form 990, Pa	art X, co	iumn (E	s), line 1	ιυ(c).)			, <b>b</b>		9,321 <b>990) 2015</b>

Part VII Investments—Other Securities. See Form 990, Part X, line 12.	Complete if the organ	ization answered 'Ye	s' on Form 990, Part IV, line 11b.
(a) Description of security or categ (including name of security)	ory	(b)Book value	(c)Method of valuation Cost or end-of-year market value
(1)Financial derivatives			
(2)Closely-held equity interests (3)Other			
	) -		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 12 <b>Part VIII</b> Investments—Program Related	)		
Complete if the organization answe	red 'Yes' on Form 990	), Part IV, line 11c. <sub>Se</sub>	
(a) Description of investment		(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13 )  Part IX Other Assets. Complete if the organiz		Form 990. Part IV. line	11d See Form 990. Part X. line 15
	escription		(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) In	ne 15.)		
Part X Other Liabilities. Complete if the o		l 'Yes' on Form 990,	Part IV, line 11e or 11f.
See Form 990, Part X, line 25.  1. (a) Description of liability	(b) Book value		
Faderal income toyee			
Federal Income taxes			
		$\dashv$	
		_	

	Reconciliation of Revenue per Audited Financial Statements With Revenue Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	per ketur	n
1	Total revenue, gains, and other support per audited financial statements	1	1,998,848
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains (losses) on investments 2a		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIII )		
e	Add lines <b>2a</b> through <b>2d</b>	2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	3	1,998,848
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIII ) 4b		
c	Add lines <b>4a</b> and <b>4b</b>	4c	0
5	Total revenue Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12)	5	1,998,848
Part	Reconciliation of Expenses per Audited Financial Statements With Expens Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	es per Ret	urn.
1	Total expenses and losses per audited financial statements	1	1,967,703
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIII )		
e	Add lines <b>2a</b> through <b>2d</b>	2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	3	1,967,703
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIII )		
c	Add lines <b>4a</b> and <b>4b</b>	4c	0
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18)	5	1,967,703

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
	TAXES - KANSAS CITY AREA LIFE SCIENCES INSTITUTE, INC HAS BEEN GRANTED AN EXEMPTION FROM INCOME TAXES BY THE INTERNAL REVENUE SERVICE UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE THERE WAS NO UNRELATED BUSINESS INCOME DURING 2015 OR 2014 FOR THE ENTITY THE INSTITUTE HAS EVALUATED THE STANDARDS REQUIRING DISCLOSURE OF UNCERTAIN TAX POSITIONS UNDER FASB ASC 740, INCOME TAXES, AND DETERMINED THAT THERE ARE NO MATERIAL MATTERS WHICH MERIT DISCLOSURE

Part XIII Supplemental Info	ormation (continued)
Return Reference	Explanation

Schedule D (Form 990) 2015

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Schedule I (Form 990)

Department of the

Internal Revenue Service

Treasury

**Grants and Other Assistance to Organizations, Governments and Individuals in the United States** 

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

OMB No 1545-0047

2015

DLN: 93493137026076

Open to Public
Inspection

Name of the organization						Emplo	yer identification number
	NCES					43-1	889037
	ation on Grants	and Assistance				I	
<ul> <li>Does the organization main the selection criteria used</li> <li>Describe in Part IV the org</li> </ul>	itain records to subs to award the grants anization's procedu	stantiate the amount of or assistance? res for monitoring the i		United States			√ Yes
					inzacion answered Tes	011 1 01111 3 3 0 , 1	are 14, me 21, for any recipient
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)		
(1) KU MEDICAL CENTER RESEARCH INSTITUTE INC 3901 RAINBOW BLVD KANSAS CITY, KS 66160	48-1108830	501(C)(3)	198,228				KCALSI-15-1 BLUE K OUTCOMES GRANT, KCALSI-15-2 BLUE K OUTCOMES GRANT DR RAFIA RASU, KCALSI-15-4 BLUE K OUTCOMES RESEARCH GRANT LISA VANSAGHI,KCALSI- 15-6 PATTON TRUST GRANT DR STEVEN LEVINE
CHILDREN'S MERCY (2) HOSPITAL 2401 GILLHAM ROAD KANSAS CITY, MO 64108	44-0605373	501(C)(3)	50,000				KCALSI -15-5 PAUL PATTON TRUST GRANT RUSSELL MCCULLOH, MD
(3) UNIVERSITY OF MISSOURI SPONSORED PROGRAM 310 JESSE HALL COLUMBIA, MO 652111230	43-6003859	170(B)(1)(A)(II)	50,000				KCALSI-13-07 PATTON TRUST GRANT LESA BEAME
(4) UNIVERSITY OF MISSOURI KANSAS CITY 5100 ROCKHILL ROAD KANSAS CITY, MO 64110	43-6003859	170(B)(1)(A)(II)	45,413				KCALSI-15-3 BLUE K OUTCOMES RESEARCH GRANT CYNTHIA RUSSELL
(5) PATTON TRUST UNUSED FUNDS RETURNED			-6,142				KCALSI 12-3 PATTO TRUST UNUSED FUNDS TIMOTHY FIELDS
INSAS CITY AREA LIFE SCIENCES  STITUTE INC  Server I General Information on Grants and Assistance  Does the organization maintain mocrofs to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Describe in Part IV the organization's procedures for monitoring the use of grantfunds in the United States  212-11 Grants and Other Assistance to Demostic Organization and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, Inv 21, for that received more than \$5,000 Part II can be duplicated if additional space is needed.  (a) Name and address of OD ETN (D ETN Grant Beduplicated if additional space is needed.  (b) ETN (D) ETN (d) ETN (d) ETN Grant Beduplicated in additional space is needed.  (c) Roman and address of OD ETN (d) ETN Grant Beduplicated in additional space is needed.  (d) Amount of cash (e) Amount of non-Obox, FMV, appraisal, online as has sistance.  (f) ETN (d)							
2 Enter total number of sector	on 501(c)(3) and go	vernment organization	s listed in the line 1 tal	hle			. ▶ 2

Enter total number of other organizations listed in the line 1 table . . . . .

Schedule I	(Form 990) 2015
Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
	Part III can be duplicated if additional space is needed

(a)Type of grant or assistan	( <b>b)</b> Number of recipients	<b>(c)</b> A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Part IV Supplemental I	Information. Provide the info	ormation required in P	art I, line 2, Part III,	column (b), and any other	additional information.
Return Reference	Evolanation				

Return Reference	Explanation
, and the second	GRANTS ARE FOR A ONE YEAR DURATION GRANT RECIPIENTS AGREE TO PROVIDE A PROGRESS REPORT AT SIX MONTHS AND A SUMMARY TECHNICAL PROGRESS REPORT WITHIN 30 DAYS OF THE END OF THE PERFORMANCE TO INCLUDE 1 A BRIEF SUMMARY OF TECHNICAL PROGRESS RELATIVE TO THE GOALS AND OBJECTIVES PROPOSED IN THE PROPOSAL 2 A BRIEF STATEMENT CONCERNING THE EFFECTIVENESS AND BENEFITS REALIZED FROM THE COLLABORATIONS INVOLVED GRANT RECIPIENTS AGREE TO PROVIDE (UPON REQUEST) A COPY OF ALL PROPOSALS SUBMITTED TO EXTERNAL FUNDING AGENCIES AS A RESULT OF THE SUPPORT PROVIDED AND SUBSEQUENTLY NOTIFY KCALSI OF ACCEPTANCE OR REJECTION THEREOF IF THE GRANT RECIPIENT RECEIVES ALTERNATIVE FUNDS FOR SUPPORT OF THIS SPECIFIC PROJECT, KCALSI REQUESTS THAT THE RECIPIENT RETURN ANY UNEXPENDED FUNDS TO THE INSTITUTE SO THAT THEY CAN BE USED TO SUPPORT OTHER INVESTIGATORS

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493137026076

## Schedule J

### **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Internal Revenue Service Name of the organization

KANSAS CITY AREA LIFE SCIENCES

Department of the Treasury

INSTITUTE INC

(Form 990)

**Employer identification number** 

43-1889037

Pa	Tt I Questions Regarding Compensati	ion			
				Yes	No
1a		provided any of the following to or for a person listed on Form III to provide any relevant information regarding these items			
	First-class or charter travel	Housing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)			
b		e organization follow a written policy regarding payment or described above? If "No," complete Part III to explain	1b		
2	·	to reimbursing or allowing expenses incurred by all xecutive Director, regarding the items checked in line 1a?	2		
3	organization's CEO/Executive Director Check al	ganization used to establish the compensation of the I that apply Do not check any boxes for methods ensation of the CEO/Executive Director, but explain in Part III			
	Compensation committee	✓ Written employment contract			
	☐ Independent compensation consultant	Compensation survey or study			
	Form 990 of other organizations	A pproval by the board or compensation committee			
4	During the year, did any person listed on Form 99 or a related organization	00, Part VII, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-contr	rol payment?	4a		Νo
b	Participate in, or receive payment from, a suppler	mental nonqualified retirement plan?	4b		No
С	Participate in, or receive payment from, an equity	r-based compensation arrangement?	4c		No
		provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organi	izations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section compensation contingent on the revenues of	n A, line 1a, did the organization pay or accrue any			
а	The organization?		5a		Νo
b	Any related organization?		5b		No
	If "Yes," on line 5a or 5b, describe in Part III				
6	For persons listed on Form 990, Part VII, Section compensation contingent on the net earnings of	n A , line 1a , did the organization pay or accrue any			
а	The organization?		6a		No
b	Any related organization?		6b		Νo
	If "Yes," on line 6a or 6b, describe in Part III				
7	For persons listed on Form 990, Part VII, Section payments not described in lines 5 and 6? If "Yes,	n A , line 1a , did the organization provide any non-fixed ," describe in Part III	7		No
8		II, paid or accured pursuant to a contract that was d in Regulations section 53 4958-4(a)(3)? If "Yes," describe	8		No
9		the rebuttable presumption procedure described in Regulations	•		INU

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	<b>(F)</b> Compensation in
		Base (i) compensation	(ii) Bonus & Incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred on prior Form 990
1 WAYNE O CARTER PRESIDENT	(i)	251,251	0	0	25,221	8,981	285,453	0
	(ii)	0	0	0	0	0	0	0
2 KEITH A GARY VICE PRESIDENT	(i)	145,568	0	0	15,293	8,972	169,833	0
	(ii)	0	0	0	0	0	0	0

Schedule J (Form 990) 2015

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference Explanation

Schedule J (Form 990) 2015

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

**Explanation** 

OMB No 1545-0047 Open to Public Inspection

DLN: 93493137026076

Internal Revenue Service ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization **Employer identification number** KANSAS CITY AREA LIFE SCIENCES INSTITUTE INC 43-1889037

990 Schedule O, Supplemental Information Return

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Reference

FORM 990,

FORM 990, PART VI, SECTION B, LINE 11

FORM 990, PART VI,

SECTION B,

FORM 990,

LINE 12C

PART VI, SECTION B,

LINE 15A

FORM 990,

SECTION C, LINE 19

PART VI,

O INFLUENCE THE DECISION

AVAILABLE UPON REQUEST

PART VI, SECTION A, LINE 2

FORM 990, PART III, LINE 4A	AND ACCOURT SWINDTO. IT RECOVERLY LESS CORPORATIONS ASSESSMENT THE VALUES OF A AREA LESS CORPORATION OF THE ACCOUNT OF MICROSCRIPT OF OWNERS AND AS SERVEY SERVING COVER 120 PECAL ENTITY OF THE RECOVER THE PROCESS CHIEF AND ASSESSMENT OF THE ACCOUNTY OF THE PECAL CHIEF AND ASSESSMENT OF THE ACCOUNTY OF
	BARRIERS BUT MORE THAN ANYTHING WAS AN ENDEAVOR TO KEEP KANSAS CITY COMPETITIVE IN THE GLOBAL ECONOMY IN LIEU OF A PRINTED PROGRAM KCALSI INTRODUCED A MOB
EODM COC	
FORM 990, PART III, LINE 4A	(CONTINUED) 7 FIRST ANNUAL BIOINFORMATICS CONFERENCE KCALSI PARTNERED WITH UNIVERSITY OF MISSOURI-KANSAS CITY AND DR MARK HOFFMAN, DIRECTOR FOR THE CENTER FOR HEALTH INSIGHTS, AN D ASSOCIATE PROFESSOR IN BIOMEDICAL AND HEALTH INFORMATICS/PEDIATRICS TO HOLD THE FIRST AN NUAL MIDWEST BIOINFORMATICS CONFERENCE ON OCTOBER 15-16, 2015 THE TWO-DAY SYMPOSIUM WAS T HE CULMINATION OF A RECOMMENDATION MADE IN A BIOINFORMATICS ASSESSMENT FUNDED BY THE KAUFF

EAKER PRESENTATIONS FOLLOWED BY A DISCUSSION OF THE TOPICS PRESENTED ONCE AGAIN, KCALSI E MPLOYED A MOBILE APPLICATION TO PROFILE THE CONFERENCE AGENDA, SPEAKER BIOGRAPHIES AND ABS TRACTS, AND ATTENDEE CONTACT INFORMATION THE SYMPOSIUM'S POSTER SESSION ALLOWED 25 LOCAL BIOINFORMATICS RESEARCHERS TO PRESENT THEIR RESEARCH FINDINGS THE CONFERENCE CONCLUDED WI TH STUDENT MOCK INTERVIEWS, WITH EXPERTS FROM CERNER CORPORATION, CHILDREN'S MERCY HOSPITA L, AND BIOMED VALLEY DISCOVERIES PROVIDING 11 UNIVERSITY STUDENTS WITH INTERVIEW EXPERIENC E ESSENTIAL TO EMPLOYMENT WITHIN THE BIOINFORMATICS FIELD 8 THIRD REGIONAL TRANSLATIONAL MEDICINE MEETING KCALSI ORGANIZED THE THIRD IN A SERIES OF MEETINGS DESIGNED TO ENHANCE R EGIONAL COLLABORATIONS IN TRANSLATIONAL RESEARCH THE 2015 REGIONAL TRANSLATIONAL MEDICINE MEETING WAS HELD ON APRIL 6-7 AT THE UNIVERSITY OF KANSAS IN LAWRENCE, KS CLOSE TO 90 AT TENDEES ENJOYED HEARING PRESENTATIONS HIGHLIGHTING KU'S ASSETS DAY ONE HIGHLIGHTED NEUROS CIENCE AND BIOINFORMATICS RESEARCHERS FOLLOWED BY TOURS OF CORE LABS IN THE MULTIDISCIPLIN ARY RESEARCH BUILDING AND SHANKEL STRUCTURAL BIOLOGY CENTER THE BIOSCIENCE AND TECHNOLOGY BUSINESS CENTER (BTBC) INCUBATOR HOSTED A RECEPTION AND DINNER WITH FEATURED SPEAKERS, JU LIES NAGEL, PHD, INTERIM PRESIDENT OF KU INNOVATION & COLLABORATION AND GR UNDERWOOD, BTBC'S PRESIDENT AND COO DAY TWO WAS FILLED WITH RESEARCH HIGHLIGHTS IN PROTEIN STRUCTURE VACCINE DEVELOPMENT, BIOENGINEERING, AND INFECTIOUS DISEASES AND CANCER THE TWO-DAY EVE NT CLOSED WITH TOURS OF THE HAWORTH HALL'S MICROSCOPY AND ANALYTICAL IMAGING, AND GENOMICS DEPARTMENTS 9 HEARTLAND CIVIC COLLABORATIVE ASSET MAPPING CIVIC LEADERS FROM DES MOINES , KANSAS CITY, OMAHA, AND ST. LOUIS PARTNERED TO DEVELOP STRATEGIC, COORDINATED ACTIONS AI MED AT STRENGTHENING THE HEARTLAND'S COMPETITIVENESS IN THE GLOBAL ECONOMY THE FOUR-STATE REGION SHARES A COMMON LIFE SCIENCES ECONOMY INCLUDING HUMAN, ANIMAL, AND PLANT SCIENCES TO CATALOG SPECIFIC ASSETS. THE HEARTLAND CIVIC COLLABORATIVE CONDUCTED A FOUR-STATE LIFE. SCIENCES ASSET MAPPING PROJECT IN 2015 WITH ST LOUIS-BASED RUBIN BROWN, HTTP://HEARTLAND CIVICCOLLABORATIVE ORG THE STUDY IDENTIFIED 791 LIFE SCIENCES COMPANIES AT 976 LOCATIONS IN THE FOUR-STATE REGION OF THOSE COMPANIES, 60% ARE HUMAN HEALTH, 15% AGRIBUSINESS, 15% ANIMAL HEALTH, 5% PLANT SCIENCES, AND 5% ENERGY ADDITIONALLY, 389 UNIVERSITY RESEARCH IN STITUTES AND CENTERS WERE IDENTIFIED IN THE FOUR-STATE REGION FOR POTENTIAL COLLABORATION OPPORTUNITIES EMPLOYMENT IN LIFE SCIENCES COMPANIES WAS ESTIMATED AT 82,800 THE DATA COM PILED THROUGH THE ASSET MAPPING PROJECT ALLOWS THE REGION TO TARGET COMPANY RECRUITMENT A ND ENHANCE COMPANY NETWORKS WITHIN SUB-SECTORS INFORM STRATEGY DEVELOPMENT GUIDING ECONOM IC DEVELOPMENT ACTIVITIES ENHANCE ACADEMIC-INDUSTRY PARTNERSHIPS FOR EFFICIENT COMMERCIAL IZATION OF NEW INNOVATIONS ENHANCE OPPORTUNITIES FOR SCIENTISTS TO ESTABLISH INTER-INSTIT UTIONAL COLLABORATIONS PROVIDE DATA REGARDING THE LIFE SCIENCES INDUSTRY TO SUPPORT ADVOC ACY EFFORTS THIS PROJECT BROUGHT TOGETHER A UNIQUE GROUP OF COLLABORATING ORGANIZATIONS A ND REGIONS, INCLUDING THE BIOTECHNOLOGY INDUSTRY ORGANIZATION CHAPTERS IN EACH STATE (BIOK ANSAS, BIONEBRASKA, IOWABIO, AND MOBIO), CIVIC AND SCIENCE ORGANIZATIONS (BIOSTL, CIVIC CO UNCIL OF GREATER KANSAS CITY, GREATER DES MOINES PARTNERSHIP, GREATER OMAHA CHAMBER OF COM MERCE, KCALSI, AND MISSOURI TECHNOLOGY CORPORATION), AND THE PHARMACEUTICAL RESEARCH AND M ANUFACTURERS OF AMERICA ASSOCIATION 10 MEDICAL DEVICE NETWORK UNDER THE GUIDANCE OF DR IVAN BROWN, CEO OF BROWNMED, KCALSI MANAGED AND FACILITATED THE MEDICAL DEVICE NETWORK - K ANSAS CITY IN APRIL, 2015, THE NETWORK'S WEBSITE - WWW MDNKC COM WAS LAUNCHED TO PROVIDE AN INTERACTIVE MAP REFLECTING THE VARIOUS MEDICAL DEVICE COMPANIES AND A SEARCHABLE COMPAN Y DIRECTORY THE NEXT STAGE OF WEBSITE DEVELOPMENT WILL FEATURE A CAREER SECTION THE MEDI CAL DEVICE NETWORK'S QUARTERLY MEETINGS PROVIDED A VENUE FOR MEMBERS TO BENEFIT FROM BEST PRACTICE STANDARDS AND OFFER ACADEMIC STUDENTS AN OPPORTUNITY TO EXPLORE CAREER OPPORTUNIT IES IN THE MEDICAL DEVICE ARENA INSIGHT SHARED WITH THE MDN MEMBERSHIP IN 2015 INCLUDED L EVERAGING AND UNDERSTANDING INTELLECTUAL PROPERTY. STRATEGIC MARKET ENGAGEMENT. VENTURE CA PITAL FORMATION, AND PROCESSES CERNER USED TO DEVELOP 11 PATENTS AND FOUR CLOUD-APPLICATIO NS MEMBERSHIP TO THE MDN NOW REQUIRES THE COMPLETION OF AN APPLICATION MEMBERSHIP APPLIC ATIONS CAN BE FOUND ONLINE AT MDNKC COM 11 2015 KCALSI INDUSTRY CENSUS KCALSI HAS TRACKE D THE REGION'S LIFE SCIENCES COMPANY INVENTORY EVERY THREE YEARS SINCE 2003 THE 2015 CENS US IDENTIFIED 249 COMPANIES IN 24 COUNTIES EXTENDING FROM MANHATTAN, KS TO COLUMBIA, MO T HOSE COMPANIES CONSERVATIVELY EMPLOY OVER 28,000 ALTHOUGH THE NUMBER OF COMPANIES IN 2015 INCREASED SLIGHTLY OVER 2012, EMPLOYMENT IN THE REGION GREW AN IMPRESSIVE 20% SINCE THE L AST CENSUS COMPANIES IN THE BIOTECHNOLOGY RESEARCH AND TESTING, AND DRUGS AND PHARMACEUTI CALS INDUSTRY SEGMENTS ACCOUNT FOR 58% OF THE COMPANIES IN THE REGION, A LEVEL RELATIVELY UNCHANGED SINCE THE 2012 CENSUS THESE TWO SEGMENTS EMPLOY OVER HALF THE TOTAL NUMBER OF L IFE SCIENCES WORKERS HUMAN HEALTH-FOCUSED COMPANIES ACCOUNT FOR 66% OF THE COMPANIES IN T HE REGION, REPRESENTING A STABLE PERCENTAGE IN 2009 ANIMAL HEALTH FOCUSED COMPANIES HAVE GROWN BY 6 COMPANIES OVER THE PAST THREE YEARS TO REACH 26% OF THE COMPANIES PLANT AND CR OP SCIENCE-FOCUSED COMPANIES REMAIN A SMALL PORTION (8%) OF THE TOTAL REGIONAL LIFE SCIENC ES COMPANY PORTFOLIO COPIES OF THE 2015 LIFE SCIENCES INDUSTRY CENSUS CAN BE DOWNLOADED F ROM HTTP //WWW KCLIFESCIENCES ORG/ 12 ECONOMIC DEVELOPMENT/COMMERCIALIZATION KCALSI REC OGNIZES THE VALUE OF ESTABLISHING INDUSTRY AND ACADEMIC COLLABORATIONS AS NIH AND FEDERAL FUNDING DECREASE, INDUSTRY RESEARCH HOLDS TREMENDOUS OPPORTUNITY FOR THE KANSAS CITY REGI ON IN ADDITION TO THE AFOREMENTIONED ACCOMPLISHMENTS, THE FOLLOWING ACTIVITIES REFLECT KC ALSI'S EFFORTS TO ENRICH THE REGION'S LIFE SCIENCES ECOSYSTEM KCALSI PARTICIPATED IN MENT ORING AND EVALUATION TEAMS FOR BOTH THE DIGITAL SANDBOX AND SPRINT ACCELERATOR, THUS CONTR IBUTING TO THE SUCCESSFUL IDENTIFICATION OF HIGH-POTENTIAL COMPANIES FOR INVESTMENTS KCAL SI ALSO SUPPORTED THE CREATION OF AN ECOSYSTEM FOR MANY OF THESE COMPANIES BY LINKING THEM TO OTHER COMPANIES AND KCALSI'S TEN STAKEHOLDERS KCALSI HAS DEVELOPED AN INCUBATOR NETWO RK, A CONSORTIUM OF THE REGION'S WET AND DRY LABORATORY INCUBATORS, AND IS WORKING TO ENHA NCE THE COLLECTIVE GROUP AS A REGIONAL ASSET AND SHARE BEST PRACTICES IN RESPONSE TO AN U RGENT NEED FOR REGIONAL STARTUP COMPANIES TO OBTAIN ACCESS TO CAPITAL AS IDENTIFIED IN THE PATH TO 2025 REPORT, KCALSI WORKED TO EDUCATE STATE LEGISLATORS REGARDING THE IMPORTANCE OF SUPPORTING STARTUP COMPANIES THROUGH VARIOUS PROGRAMS, INCLUDING ANGEL INVESTOR TAX CRE DITS A TASK FORCE, ACTING ON THE PATH TO 2025 REPORT, IS DIRECTLY WORKING ON THE MANY ISS UES OF CAPITAL FORMATION IN THIS REGION

ANNE D ST PETER AND STEVEN ST PETER, MD HAVE A FAMILY RELATIONSHIP

MPENSATION STUDY TO FURTHER REFINE THE COMPENSATION PROCESS

THE ORGANIZATION HAS A POLICY FOR THE ORGANIZATION'S AUDIT COMMITTEE TO REVIEW THE 990 BEFORE IT IS FILED

THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE ONLY

ALL STAFF AND DIRECTORS MUST SUBMIT ANY CONFLICTS OF INTEREST ON AN ANNUAL BASIS IF A CON

COMPENSATION OF THE ORGANIZATION'S PRESIDENT IS AGREED UPON BY THE BOARD OF DIRECTORS AND FINALIZED VIA A WRITTEN EMPLOYMENT CONTRACT THIS APPROVAL IS DOCUMENTED IN THE MINUTES OF

THE BOARD IN 2013 THE ORGANIZATION CREATED A COMPENSATION COMMITTEE AND HAS PLANNED A CO

FLICT ARISES WITHIN THE BOARD, THE DISCLOSING INDIVIDUAL SHALL NEITHER VOTE NOR ENDEAVOR T

MAN FOUNDATION THIS INAUGURAL CONFERENCE ATTRACTED OVER 170 ATTENDEES, AND WILL BECOME AN ANNUAL SYMPOSIUM WITH THE NEXT CONFERENCE PLANNED FOR THE SPRING OF 2017 A TOTAL OF 33 P ROFESSIONALS, INCLUDING KEYNOTE SPEAKERS DR JESSICA TENENBAUM OF THE DUKE TRANSLATIONAL M EDICINE INSTITUTE AND DR CHRISTOPHER A LONGHURST OF STANFORD CHILDREN'S HEALTH, PRESENTE D THEIR EXPERTISE IN SEVEN THEMED DISCUSSION PANELS THE PANELS CONSISTED OF FOUR BRIEF SP

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493137026076

# Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

2015

OMB No 1545-0047

Open to Public Inspection

**Employer identification number** 

Department of the Treasury
Internal Revenue Service

**SCHEDULE R** 

Name of the organization KANSAS CITY AREA LIFE SCIENCES

(Form 990)

form 990. ► Information about Schedule R (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

INSTITUTE INC				43-18890	37			
Part I Identification of Disregarded Entities Complete	ıf the organization	n answered "Yes" oi	n Form 990, P	art IV, line 33.				
(a)  Name, address, and EIN (If applicable) of disregarded entity	( <b>b)</b> Primary activity		(d) Total income	(e) End-of-year assets	Dire	<b>(f)</b> ect controlling entity		
Part II Identification of Related Tax-Exempt Organization or more related tax-exempt organizations during the	tions Complete if tax year.	the organization an	swered "Yes"	on Form 990, Pa	irt IV, lin	e 34 because it	had on	е
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code sec	ction (e) Public charity (if section 501	status (c)(3))	<b>(f)</b> Direct controlling entity	Section (13) co	<b>g)</b> n 512( ontrolle tity?
							Yes	No
							+	_
For Paperwork Reduction Act Notice, see the Instructions for Form 990.		Cat No 501	357			Schedule R (For	m 990) 1	2015
I OF I APPLIATOR LEGACION ACCUACIONES, SEE THE THEIR HICKORD FOR LONDING SEC.		Cal NO 301	J J I			SCHEUUIE K (1'011		CLU

Part III	Identification of Related Organizations Taxable as a Partnership Complete if the organization answered	"Yes" on Form 990,	Part IV, line 3
	because it had one or more related organizations treated as a partnership during the tax year.		

<b>(a)</b> Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	entity	unrelated, excluded from tax under sections 512-	<b>(f)</b> Share of total income	(g) Share of end-of-year assets	<b>(h</b> Disprop alloca	ortionate	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	mana parti	ralor agıng	( <b>k)</b> Percentage ownership
				514)			Yes	No		Yes	No	
	•				•							

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)  Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total Income	(g) Share of end-of- year assets	(h) Percentage ownership	Section (b)( contro	13) olled ty?
								Yes	No
(1)KC BIO HOLDINGS INC  30 W PERSHING ROAD STE 210 KANSAS CITY, MO 64108 41-2115941	LIFE SCIENCES	МО	N/A	С			100 000 %	Yes	
(2)								Yes	

Part V	ransactions With Related Organizations Complete if the organization answ	ered "Yes" on Form	990, Part IV, line	34, 35b, or 36.			
Note. C	omplete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
1 During the	tax year, did the orgranization engage in any of the following transactions with one or more i	elated organizations li	sted in Parts II-IV?				
<b>a</b> Receip	of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		No
<b>b</b> Gıft, gr	nt, or capital contribution to related organization(s)				1b		No
<b>c</b> Gıft, gra	nt, or capital contribution from related organization(s)				<b>1</b> c		No
<b>d</b> Loans	r loan guarantees to or for related organization(s)				1d		No
<b>e</b> Loans	r loan guarantees by related organization(s)				1e		No
<b>f</b> Divider	ds from related organization(s)				1f		No
<b>g</b> Sale of	assets to related organization(s)				1g		No
<b>h</b> Purcha	se of assets from related organization(s)				1h		No
i Exchan	e of assets with related organization(s)				1i		No
<b>j</b> Lease o	f facilities, equipment, or other assets to related organization(s)				1j		No
<b>k</b> Lease	f facilities, equipment, or other assets from related organization(s)				1k		No
I Perform	ance of services or membership or fundraising solicitations for related organization(s) $oldsymbol{.}$				<b>1</b> l		No
<b>m</b> Perform	ance of services or membership or fundraising solicitations by related organization(s) . $$ .				1m		No
<b>n</b> Sharing	of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		No
<b>o</b> Sharing	of paid employees with related organization(s)				10		No
<b>p</b> Reimbu	rsement paid to related organization(s) for expenses				1p		No
<b>q</b> Reimbu	rsement paid by related organization(s) for expenses				1q		No
r Othert	ansfer of cash or property to related organization(s)				1r		No
<b>s</b> Othert	ansfer of cash or property from related organization(s)				1s		No
2 If the a	swer to any of the above is "Yes," see the instructions for information on who must complet	e this line, including co	overed relationships	and transaction thresholds			
	(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	(d) Method of determining amo	unt in	volved	

#### Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization. See instructions												
<b>(a)</b> Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	org	(e) all partners section i01(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	( <b>h)</b> Disproprtiona allocations'	ı	(j) I General or managing partner?	r	<b>(k)</b> Percentage ownership
			314)	Yes	No			Yes	No	Yes	No	
											1	Ī

#### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

**Explanation** 

Return Reference

Schedule R (Form 990) 2015