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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

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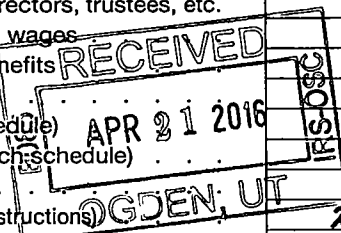
For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation STONEBRIGHT FOUNDATION		A Employer identification number 43-1765675
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 1047	Room/suite	B Telephone number (see instructions) 573-335-3780
City or town, state or province, country, and ZIP or foreign postal code CAPE GIRARDEAU, MO. 63702		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 548,276	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,522	11,522	11,522	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,575			
	b Gross sales price for all assets on line 6a 101,428				
	7 Capital gain net income (from Part IV, line 2)		12,575		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	24,097	24,097	11,522		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	11			11
	b Accounting fees (attach schedule)	1,175			1,175
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2715	190	190	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,831	2,831	2,831	
	24 Total operating and administrative expenses. Add lines 13 through 23	6,732	3,021	3,021	1,186
	25 Contributions, gifts, grants paid	50,500			50,500
26 Total expenses and disbursements. Add lines 24 and 25	57,232	3,021	3,021	51,686	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	< 33,135 >				
b Net investment income (if negative, enter -0-)		21,076			
c Adjusted net income (if negative, enter -0-)			8,501		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3065	8854	8854
	2 Savings and temporary cash investments	33,815	43,996	43,996
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	591,759	542,654	495,426
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	628,639	595,504	548,276	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted	628,639	595,504	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	628,639	595,504		
31 Total liabilities and net assets/fund balances (see instructions)	628,639	595,504		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	628,639
2	Enter amount from Part I, line 27a	2	< 33,135 >
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	595,504
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	595,504

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story bnck warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	SEE ATTACHED SCHEDULE-CHARLES SCHWAB	P	VARIOUS	VARIOUS
b	CAPITAL GAIN DIVIDENDS " "			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 101,488		99,465	2023	
b			10,552	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 12,575
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			
2	Total of line 1, column (d)		2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		4
5	Multiply line 4 by line 3		5
6	Enter 1% of net investment income (1% of Part I, line 27b)		6
7	Add lines 5 and 6		7
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	422
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	422
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	422
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	422
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
b		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c		✓
d		
e		
2		✓
3		✓
4a		✓
b		N/A
5		✓
6	✓	
7	✓	
8a		
b	✓	
9		✓
10		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	✓	
14	The books are in care of ▶ <u>R. MICHAEL HOWARD</u> Telephone no. ▶ <u>573-335-3316</u> Located at ▶ <u>407 N. KINGSHILKWAY CAPE GIRARDEAU Mo</u> ZIP+4 ▶ <u>63701</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b		N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
- Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b	N/A	
6b		✓
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JERRY STONE 123 CROSSHILLS CT CAPE GIRARDEAU Mo. 63701	DIRECTOR AS NEEDED	0	0	0
NANCY STONE 123 CROSSHILLS CT. CAPE GIRARDEAU Mo 63701	DIRECTOR AS NEEDED	0	0	0
STEPHANIE STONE ZIMMERMAN 1002 FAR OARS DR CASEYVILLE IL. 62232	DIRECTOR AS NEEDED	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
.....	
2	
.....	
All other program-related investments. See instructions.	
3	
.....	
Total. Add lines 1 through 3	
▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	568,760
b	Average of monthly cash balances	1b	42,356
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	611,116
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	611,116
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	9167
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	601,949
6	Minimum investment return. Enter 5% of line 5	6	30,097

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,097
2a	Tax on investment income for 2015 from Part VI, line 5	2a	422
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	422
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,675
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	29,675
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,675

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	51,686
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	51,686
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	51,686

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				29,675
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				14,329
e From 2014				25,378
f Total of lines 3a through e	39,707			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ <u>51,686</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				29,675
e Remaining amount distributed out of corpus	22,011			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	61,718			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	61,718			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				14,329
d Excess from 2014				25,378
e Excess from 2015				22,011

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JERRY L. STONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

R. MICHAEL HOWARD 407 N. KINGS HIGHWAY CAPE GIRARDEAU Mo. 63701

- b** The form in which applications should be submitted and information and materials they should include:

LETTER

- c** Any submission deadlines:

NO

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> <p style="text-align: center; font-size: 1.2em;"><i>SEE ATTACHED SCHEDULE</i></p>				<p style="font-size: 1.2em;"><i>50,500</i></p>
Total ▶				3a <i>50,500</i>
b <i>Approved for future payment</i>				
Total ▶				3b

STONEBRIGHT FOUNDATIONS

2015

43-1765675

<u>LEGAL FEES</u>				
THE LIMBURGH FIRM	<u>11</u>			
<u>ACCOUNTING FEES</u>				
BELLEY, YOUNG, UNTERREINER / WHITE LC	<u>1175</u>			
<u>OTHER DEDUCTIONS</u>	(a)	(b)		
INVESTMENT FEES - INVESTMENT INTEREST	<u>2831</u>	<u>2831</u>		
<u>INVESTMENTS - CORPORATE SECURITIES</u>	BEG. OF YEAR	END OF YEAR		
CHARLES SCHWAB A/C - VARIOUS SECURITIES	<u>591759</u>	<u>592654</u>		
<u>TAXES</u>	(a)	(b)		
EXCISE TAX	2525			
FOREIGN TAX ON INVESTMENT INCOME	190	190		
TOTAL	<u>2715</u>			

STONEBRIGHT FOUNDATION
43-1765675

SCHEDULE OF CONTRIBUTIONS

FORM 990-PF
YEAR - 2015

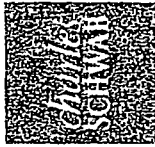
<u>Name and Address of Recipient</u>	<u>Relationship</u>	<u>Activity</u>	<u>Class of Status</u>	<u>Organization Amount</u>
Prodigy Leadership Academy P.O. Box 2172 Cape Girardeau, MO 63702-2172	None	Christian School	Religious Christian School	\$5,000.00
SEMO Food Bank Cape Girardeau, MO 63701	None	Assistance to the poor	Public Charity	\$2,000.00
Teen Challenge Intl Mid America 30. Matc Lane Cape Girardeau MO 63701	None	Public Charity	Rehabilitation of young drug addicts	\$5,000.00
The Salvation Army Cape Girardeau, MO	None	Assistance to the poor	Public Charity	\$5,000.00
The Amen Center P.O. Box 159 Delta MO 63744	None	Church	Religious	\$5,000.00
Big Brothers Big Sisters 1028 N Kingshighway Ste A-3 Cape Girardeau MO 63701	None	Youth Program	Public Charity	\$2,000.00
CASA 937 Broadway Ste 201 Cape Girardeau MO 63701	None	Assistance to children	Public Charity	\$1,000.00
Community Counseling Center 402 S Silver Springs Rd Cape Girardeau MO 63701	None	Family Counseling	Public Charity	\$2,000.00
Safe House For Women P.O. Box 1167 Cape Girardeau MO 63702-1167	None	Domestic Violence	Public Charity	\$5,000.00
Stray Rescue of St Louis 2320 Pine St St Louis MO 63103	None	Animal Rescue	Public Charity	\$1,500.00
Tenth Life Cat Rescue P.O. Box 63187 St. Louis MO 63163	None	Animal Rescue	Public Charity	\$1,500.00

STONEBRIGHT FOUNDATION
43-1765675

SCHEDULE OF CONTRIBUTIONS

FORM 990-PF
YEAR - 2014

<u>Name and Address of Recipient</u>	<u>Relationship</u>	<u>Activity</u>	<u>Class of Status</u>	<u>Organization Amount</u>
O'Fallon Food Pantry O'Fallon IL 62269	None	Assistance to the poor	Public Charity	\$1,500.00
Foundation for Barnes Jewish Hospital 10014 Highalnds Plaza Dr Ste 140 St Louis MO 63110	None	Medical	Hospital	\$1,500.00
The Backstoppers 10411 Clayton Road Ste A5 St. Louis, MO 63131	None	Support to Families Of Public Workers	Public Charity	\$1,500.00
Ronald McDonald House Of St. Louis 3450 Park Ave St Louis, MO 63104	None	Support to families		\$1,500.00
St. Judes Childrens Research Hospital 262 Danny Thomas Place Memphis , TN	None	Medical	Hospital	\$5,000.00
American Red Cross Cape Girardeau, MO 63701	None	Assistance as needed	Public Charity	\$1,000.00
Big Brothers Big Sisters Of SW II	None	Youth Recreation	Public Charity	\$1,500.00
Salvation Army	None	Assistance to the poor	Public Charity	\$2,000.00
			Total	<u>\$50,500.00</u>



Schwab One® Trust Account of
 JERRY L STONE TTEE
 THE STONEBRIGHT FOUNDATION
 U/A DTD 12/04/1996

Account Number
 4097-2303

**TAX YEAR 2015
 YEAR-END SUMMARY**

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

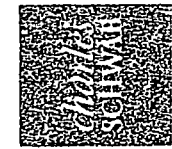
The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: February 19, 2016

Realized Gain or (Loss) Summary

Total Realized Gain or (Loss)

Description	Total Proceeds	(-) Cost Basis	(+) Wash Sale Loss Disallowed	(-) Realized Gain or (Loss)
Total Short-Term Realized Gain or (Loss) (Cost basis is reported to the IRS. Report on Form 8949, Part I, with Box A checked.)	\$ 7,953.57	\$ 8,518.89	\$ 0.00	\$ (565.32)
Total Short-Term Realized Gain or (Loss)	\$ 7,953.57	\$ 8,518.89	\$ 0.00	\$ (565.32)
Total Long-Term Realized Gain or (Loss) (Cost basis is reported to the IRS. Report on Form 8949, Part II, with Box D checked.)	\$ 36,106.52	\$ 40,708.91	\$ 0.00	\$ (4,602.39)
Total Long-Term Realized Gain or (Loss) (Cost basis is available but not reported to the IRS. Report on Form 8949, Part II, with Box E checked.)	\$ 57,428.10	\$ 50,237.52	\$ 0.00	\$ 7,190.58
Total Long-Term Realized Gain or (Loss)	\$ 93,534.62	\$ 90,946.43	\$ 0.00	\$ 2,588.19
TOTAL REALIZED GAIN OR (LOSS)	\$ 101,488.19	\$ 99,465.32	\$ 0.00	\$ 2,022.87



Schwab One® Trust Account of
JERRY L STONE TTEE
THE STONEBRIGHT FOUNDATION
U/A DTD 12/04/1996

Account Number
4097-2303

TAX YEAR 2015
FORM 1099 COMPOSITE

Date Prepared: February 19, 2016

Recipient's Name and Address

JERRY L STONE TTEE
 THE STONEBRIGHT FOUNDATION
 U/A DTD 12/04/1996
 PO BOX 1047
 CAPE GIRARDEAU MO 63702
 Taxpayer ID Number: **-***5675
 Account Number: 4097-2303

Payer's Name and Address

CHARLES SCHWAB & CO., INC.
 211 MAIN STREET
 SAN FRANCISCO, CA 94105
 Telephone Number: (800) 515-2157
 Federal ID Number: 94-1737782

Proceeds from Broker Transactions — 2015

Department of the Treasury-Internal Revenue Service

Form 1099-B
 Copy B for Recipient (OMB No. 1545-0715)

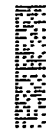
SHORT-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part I, with Box A checked.

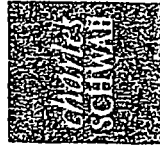
1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Date acquired	6-Reported to IRS Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments If-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
310 DFA INTL VALUE III PORT 25434D708 / DFVIX Security Subtotal	S	12/09/14	S	4,353.57 \$	5,000.00	-- \$	(646.43) \$	0.00
265 DFA TAX MANAGED INTL 233203546 / DTMIX Security Subtotal	S	09/04/15	S	3,600.00 \$	3,518.89	-- \$	81.11 \$	0.00
Total Short-Term (Cost basis is reported to the IRS)				7,953.57 \$	8,518.89		81.11 \$	0.00

Total Short-Term Sales Price of Stocks, Bonds, etc. \$ 7,953.57 \$ 8,518.89

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





Schwab One® Trust Account of
JERRY L STONE TTEE
THE STONEBRIGHT FOUNDATION
 U/A DTD 12/04/1996

Account Number
4097-2303

TAX YEAR 2015
FORM 1099-COMPOSITE

Taxpayer ID Number: **-***5675

Date Prepared: February 19, 2016

Proceeds from Broker Transactions — 2015 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

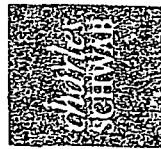
Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part II, with Box D checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	6-Reported to IRS: Gross Proceeds (except where indicated)	1d-Proceeds	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
373 DFA FIVE YEAR GLBL FIXED INCM PO	06/12/12		\$ 4,100.00	\$ 4,150.21	--		(\$ 50.21)	0.00
233203884 / DFGBX	12/04/15							
Security Subtotal			\$ 4,100.00	\$ 4,150.21	--		(\$ 50.21)	0.00
397 DFA INTL VALUE III PORT	02/15/12		\$ 5,571.88	\$ 6,000.00	--		(\$ 428.12)	0.00
25434D708 / DFVIX	09/04/15							
1,259 DFA INTL VALUE III PORT	01/30/14		\$ 17,654.64	\$ 21,500.00	--		(\$ 3,845.36)	0.00
25434D708 / DFVIX	09/04/15							
Security Subtotal			\$ 23,226.52	\$ 27,500.00	--		(\$ 4,273.48)	0.00
437 VANGUARD GNMA FUND ADMIRAL	06/12/12		\$ 4,650.00	\$ 4,858.62	--		(\$ 208.62)	0.00
922031794 / VFIJX	12/04/15							
Security Subtotal			\$ 4,650.00	\$ 4,858.62	--		(\$ 208.62)	0.00
391 VANGUARD SHORT TERM INVESTM	06/12/12		\$ 4,130.00	\$ 4,200.08	--		(\$ 70.08)	0.00
922031836 / VFSUX	12/04/15							
Security Subtotal			\$ 4,130.00	\$ 4,200.08	--		(\$ 70.08)	0.00
Total Long-Term (Cost basis is reported to the IRS)			\$ 36,106.52	\$ 40,708.91				

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

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Schwab One® Trust Account of
JERRY L STONE TTEE
THE STONEBRIGHT FOUNDATION
 U/A DTD 12/04/1996

TAX YEAR 2015
FORM 1099 COMPOSITE

Taxpayer ID Number: **-***5675

Date Prepared: February 19, 2016

Proceeds from Broker Transactions — 2015 (continued)

Form 1099-B

Copy B for Recipient (OMB No. 1545-0715)

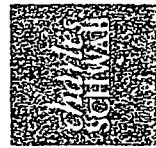
Department of the Treasury-Internal Revenue Service

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS AVAILABLE BUT NOT REPORTED TO THE IRS - Report on Form 8949, Part II, with Box E checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS: Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
254 DFA INTL SMALL CAP VALUE PORT IN	VARIOUS	S	5,000.00	2,783.34	--	2,216.66	0.00
233203736 / DISVX	03/20/15						
Security Subtotal			5,000.00	2,783.34	--	2,216.66	0.00
306 DFA INTL SMALL CO PORT INSTL	11/06/06	S	5,500.00	5,744.09	--	(244.09)	0.00
233203629 / DFISX	12/04/15						
Security Subtotal			5,500.00	5,744.09	--	(244.09)	0.00
620 DFA INTL VALUE III PORT	11/06/06	S	8,695.38	13,043.47	--	(4,348.09)	0.00
25434D708 / DFVIX	09/04/15						
184 DFA INTL VALUE III PORT	01/05/07	S	2,579.74	4,000.00	--	(1,420.26)	0.00
25434D708 / DFVIX	09/04/15						
75 DFA INTL VALUE III PORT	11/19/08	S	1,052.02	732.02	--	320.00	0.00
25434D708 / DFVIX	09/04/15						
264 DFA INTL VALUE III PORT	09/21/10	S	3,700.96	4,240.00	--	(539.04)	0.00
25434D708 / DFVIX	09/04/15						
Security Subtotal			16,028.10	22,015.49	--	(5,987.39)	0.00
162 DFA LARGE CAP VALUE III PORTFOLI	11/06/06	S	4,000.00	3,140.65	--	859.35	0.00
25434D807 / DFUVX	03/20/15						
422 DFA LARGE CAP VALUE III PORTFOLI	11/06/06	S	10,100.00	8,140.60	--	1,959.40	0.00
25434D807 / DFUVX	12/04/15						
Security Subtotal			14,100.00	11,281.25	--	2,818.75	0.00
251 DFA TAX MANAGED US TARGETED VA	11/19/08	S	8,200.00	2,780.63	--	5,419.37	0.00
233203579 / DTMVX	12/04/15						
Security Subtotal			8,200.00	2,780.63	--	5,419.37	0.00

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Schwab One® Trust Account of
JERRY L STONE TTEE
THE STONEBRIGHT FOUNDATION
 U/A DTD 12/04/1996

Account Number
4097-2303

TAX YEAR 2015
FORM 1099 COMPOSITE

Taxpayer ID Number: **-***5675

Date Prepared: February 19, 2016

Proceeds from Broker Transactions — 2015 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS AVAILABLE BUT NOT REPORTED TO THE IRS - Report on Form 8949, Part II, with Box E checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS: Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal income tax withheld
520 DFA US LARGE CO PORTFOLIO 25434D823 / DFUSX	S	11/06/06	\$ 8,600.00	\$ 5,632.72	--	\$ 2,967.28	0.00
Security Subtotal		12/04/15	\$ 8,600.00	\$ 5,632.72	--	\$ 2,967.28	0.00
Total Long-Term (Cost basis is available but not reported to the IRS)			\$ 57,428.10	\$ 50,237.52			
Total Long-Term Sales Price of Stocks, Bonds, etc.			\$ 93,534.62	\$ 90,946.43			
Total Sales Price of Stocks, Bonds, etc.			\$ 101,488.19				
Total Federal Income Tax Withheld			\$ 0.00				

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

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