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2015

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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION		A Employer identification number 43-1698425			
Number and street (or P O box number if mail is not delivered to street address) PO BOX 35638		B Telephone number (see instructions) (713) 728-4862			
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 772355638		C If exemption application is pending, check here ►			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 5,670,691		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <i>(Part I, column (d) must be on cash basis)</i>			
Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	150,000			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	15,615	15,615		
4	Dividends and interest from securities	196,603	196,603		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	4,491			
b	Gross sales price for all assets on line 6a 234,864				
7	Capital gain net income (from Part IV, line 2)		4,491		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total . Add lines 1 through 11	366,709	216,709		
13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	18,476	9,238		9,238
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses.				
	Add lines 13 through 23	18,476	9,238		9,238
25	Contributions, gifts, grants paid	300,000			300,000
26	Total expenses and disbursements. Add lines 24 and 25	318,476	9,238		309,238
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	48,233			
b	Net investment income (if negative, enter -0-)		207,471		
c	Adjusted net income (if negative, enter -0-)				

	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	22,349	67,818	67,818
2	Savings and temporary cash investments			
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	149,198	109,164	117,821
b	Investments—corporate stock (attach schedule)	664,927	684,019	4,890,041
c	Investments—corporate bonds (attach schedule)	127,130	87,130	91,331
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	448,648	512,354	503,680
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,412,252	1,460,485	5,670,691
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,412,252	1,460,485	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	Total net assets or fund balances (see instructions)	1,412,252	1,460,485	
31	Total liabilities and net assets/fund balances (see instructions)	1,412,252	1,460,485	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,412,252
2	Enter amount from Part I, line 27a	2	48,233
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	1,460,485
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,460,485

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)			How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1 a	PUBLICLY TRADED SECURITIES		P		
b	CAPITAL GAINS DIVIDENDS		P		
c					
d					
e					
(e) Gross sales price		Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
a	234,828		230,373	4,455	
b	36			36	
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	(l)	
a				4,455	
b				36	
c					
d					
e					
2	Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,491
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

Yes No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	253,854	4,929,945	0 051492
2013	201,251	4,457,333	0 045151
2012	144,254	3,699,326	0 038995
2011	173,115	3,325,001	0 052065
2010	148,645	3,038,730	0 048917
2	Total of line 1, column (d).		2 0 236620
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 047324
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		4 5,920,976
5	Multiply line 4 by line 3.		5 280,204
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 2,075
7	Add lines 5 and 6.		7 282,279
8	Enter qualifying distributions from Part XII, line 4.		8 309,238

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	2,075
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only) Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,075
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only) Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	2,075
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,132
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	3,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	5,132
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	3,057
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ► 3,057 Refunded ►	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
1c	Did the foundation file Form 1120-POL for this year?		Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		Yes	No
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?		Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		Yes	No
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	► IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		Yes	No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE

Website address ► NONE

14 The books are in care of ►RSM US LLP Telephone no ►(319) 354-1500
Located at ►125 S DUBUQUE ST IOWA CITY IA ZIP+4 ►52240

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ► and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?

a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No
If "Yes," list the years ► 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	_____	

2	_____	

All other program-related investments See instructions		
3	_____	

Page 1 of 1 | Page 1 of 2

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,891,912
b	Average of monthly cash balances.	1b	119,231
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,011,143
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,011,143
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	90,167
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,920,976
6	Minimum investment return. Enter 5% of line 5.	6	296,049

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	296,049
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,075
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,075
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	293,974
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	293,974
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	293,974

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	309,238
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1b	0
b	Program-related investments—total from Part IX-B.	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required).	4	309,238
b	Cash distribution test (attach the required schedule).	5	2,075
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	307,163
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).		
6	Adjusted qualifying distributions. Subtract line 5 from line 4.		
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				293,974
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			38,448	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 309,238			38,448	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				270,790
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.	0			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.	0			
d Subtract line 6c from line 6b Taxable amount—see instructions.	0			
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				23,184
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. ►				
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.				
b 85% of line 2a.				
c Qualifying distributions from Part XII, line 4 for each year listed.				
d Amounts included in line 2c not used directly for active conduct of exempt activities.				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets.				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ELOISE M WRIGHT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information(continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			► 3a	300,000
b Approved for future payment				
Total			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	15,615	
5 Net rental income or (loss) from real estate			14	196,603	
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	4,491	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		0		216,709	0
13 Total Add line 12, columns (b), (d), and (e).				216,709	216,709

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA, PA 191021403	NONE	PUBLIC	GENERAL OPERATING FUND	11,000
CAMP WYOMING 9106 42ND AVENUE WYOMING, IA 52362	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
CHRISTIAN HERITAGE USA FOUNDATION PO BOX 11651 MONTGOMERY, AL 11651	NONE	PUBLIC	GENERAL OPERATING FUND	30,000
CORALVILLE ECUMENICAL FOOD PANTRY (UNITED METHODIST CHURCH) PO BOX 5523 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
DAYSTAR US 8011 34TH AVE SOUTH SUITE C50 BLOOMINGTON, MN 554251637	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
EVANGELISM RESOURCES INC 425 EPWORTH AVE WILMORE, KY 403901191	NONE	PUBLIC	GENERAL OPERATING FUND	500
FIRST CHURCH UNITED 1100 N CALHOUN ST WEST LIBERTY, IA 52776	NONE	RELIGIOUS	GENERAL OPERATING FUND	5,000
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
HILL MUSEUM & MANUSCRIPT LIBRARY PO BOX 7300 COLLEGEVILLE, MN 56321	NONE	PUBLIC	GENERAL OPERATING FUND	30,000
HONONEGAH COMMUNITY HIGH SCHOOL 307 SALEM STREET ROCKTON, IL 61072	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
HOPE UNITED CHURCH OF CHRIST 3324-41 41ST STREET MOLINE, IL 61265	NONE	PUBLIC	GENERAL OPERATING FUND	15,000
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DR HOUSTON, TX 77019	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
IOWA WOMENS FOUNDATION 2201 E GRANDVIEW DR STE 200 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
LONGVILLE COMMUNITY CHURCH PO BOX 183 LONGVILLE, MN 566550183	NONE	RELIGIOUS	GENERAL OPERATING FUND	5,000
Total			► 3a	300,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUVABILITY MINISTRIES PO BOX 46 NILES, MI 49120	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
MERCY HOSPITAL FOUNDATION - HOSPICE PROGRAM 500 EAST MARKET STREET IOWA CITY, IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	30,000
QUAD CITY SYMPHONY 327 BRADY STREET DAVENPORT, IA 52801	NONE	PUBLIC	GENERAL OPERATING FUND	500
RICHFIELD SPRINGS BIBLE CHURCH 17 CHURCH ST RICHFIELD SPRINGS, NY 13439	NONE	RELIGIOUS	GENERAL OPERATING FUND	10,000
RSVP-REHABILITATION SERVICES VOLUNTEER PROJECT 5723 SANFORD HOUSTON, TX 77096	NONE	PUBLIC	GENERAL OPERATING FUND	25,000
STAR OF HOPE-WOMEN'S PROG 6897 ARDMORE STREET HOUSTON, TX 77054	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
UNION COLLEGE OF NURSING 3800 S 48TH STREET LINCOLN, NE 685064386	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
VANDER COOK COLLEGE OF MUSIC 3140 S FEDERAL STREET CHICAGO, IL 606163731	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
WASHINGTON UNIVERSITY ST LOUIS MO 1 BROOKINGS DR ST LOUIS, MO 63130	NONE	PUBLIC	GENERAL OPERATING FUND	6,000
WEST BRANCH FRIENDS CHURCH 116 N DOWNEY ST WEST BRANCH, IA 52358	NONE	RELIGIOUS	GENERAL OPERATING FUND	6,000
WILLIAM PENN UNIVERSITY 201 TRUEBLOOD AVE OSKALOOSA, IA 52577	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
WORKSHOP HOUSTON PO BOX 86365 HOUSTON, TX 77288	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
WOUNDED WARRIOR PROJECT 2200 SPACE PARK DRIVE SUITE 100 HOUSTON, TX 77058	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
Total				300,000
			► 3a	

TY 2015 Investments Corporate Bonds Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION
EIN: 43-1698425

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA CORP INTERNOTES	25,000	27,338
CITIGROUP MEDIUM TERM NOTES	0	0
GENERAL ELEC CAP CORP MEDIUM	15,193	16,053
GENERAL ELECTRIC CAP CORP	15,000	16,481
GOLDMAN SACHS GROUP NOTES	21,937	21,520
BANK OF AMERICA	0	0
WELLS FARGO MED TERM NOTE	10,000	9,939

TY 2015 Investments Corporate Stock Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION
EIN: 43-1698425

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	9,101	17,964
ABBVIE INC	9,869	23,696
ACCENTURE PLC	5,450	10,450
AGL RESOURCES	16,433	25,524
APPLE INC	22,965	21,052
AT&T	27,795	34,410
CATERPILLAR	16,191	13,592
CHUBB CORP	0	0
CLOROX COMPANY	31,719	63,415
CONOCO PHILLIPS	10,072	9,338
ECOLAB	25,150	57,190
EMERSON ELECTRIC	29,353	23,915
GENERAL ELECTRIC	11,158	15,575
GENERAL MILLS STOCK	1	144,150
HEWLETT PACKARD ENTERPRISES	3,235	3,040
HEWLETT PACKARD (HP INC)	2,886	2,368
HOME DEPOT	10,300	26,450
ILLINOIS TOOL WORKS	21,406	37,072
INTERCONTINENTAL HOTELS	15,781	19,370
IBM	0	0
INVESCO PLC	11,708	16,740
JOHNSON & JOHNSON	24,363	41,088
JP MORGAN CHASE	8,203	13,206
LOWES COMPANIES	11,600	30,416
MCDONALDS	9,019	11,814
MICROSOFT	13,693	27,740
NEXTERA ENERGY	16,575	31,167
NORFOLK SOUTHERN CORP	14,491	16,918
PFIZER STOCK	21,467	148,488
PHILLIPS 66	12,362	18,405

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PRAXAIR INC	23,720	25,600
PROCTER & GAMBLE	25,222	31,764
REALTY INCOME CORP	17,330	25,815
RPM INTERNATIONAL	10,349	22,030
SYSCO	26,766	36,900
TARGET CORP	27,459	36,305
THE SOUTHERN CO	20,311	23,395
UNITED TECHNOLOGY	17,579	19,214
V F CORPORATION	15,173	15,562
WISCONSIN ENERGY CORP	10,389	15,393
3M CO	26,375	45,192
VOYA SERIES-GLOBAL TARGET	15,000	14,158
WEST BANK STOCK	36,000	3,674,160

TY 2015 Investments Government Obligations Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION
EIN: 43-1698425

**US Government Securities - End of
Year Book Value:** 0

**US Government Securities - End of
Year Fair Market Value:** 0

**State & Local Government
Securities - End of Year Book
Value:** 109,164

**State & Local Government
Securities - End of Year Fair
Market Value:** 117,821

TY 2015 Investments - Other Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION
EIN: 43-1698425

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCK GLOBAL OPPOR	AT COST	21,765	19,140
CALAMOS STRATEGIC TOTAL	AT COST	9,890	9,900
COHEN & STEERS REIT	AT COST	17,305	18,440
GABELLI DIV & INC TRUST	AT COST	8,840	9,230
GABELLI GLOBAL SMALL & MID CAP	AT COST	5,468	5,200
LIBERTY ALL-STAR EQUITY	AT COST	25,500	26,750
NUVEEN GLOBAL EQUITY FD	AT COST	13,050	10,920
NUVEEN S&P BUY WRITE INC	AT COST	10,334	10,744
TEKLA HEALTHCARE INVESTOR	AT COST	12,640	14,830
DIV INC WINTER 2011	AT COST	12,570	16,630
DIV INC SPRING 2011	AT COST	11,809	17,321
SIV INC SUMMER 2011	AT COST	12,410	15,467
DIV INC FALL 2011	AT COST	13,049	16,905
FIRST TRUST SUMMER 2012	AT COST	12,412	15,654
FIRST TRUST DIV FALL 2012	AT COST	11,944	14,636
TACTICAL INCOME PORT	AT COST	0	0
TACTICAL INCOME-SERIES 36	AT COST	14,363	11,565
GUGGENHEIM US HI DIV 12 F/REIN	AT COST	0	0
GUGGENHEIM US SMID HIDIV 17F/R	AT COST	6,620	6,206
GUGGENHEIM US HIGH DIV 17FR	AT COST	6,588	6,680
GUGGENHEIM US 50 DIV STRATEGY	AT COST	10,101	9,639
BB&T CORP SER	AT COST	9,806	12,625
GOLDMAN SACHS 6.125 PFD	AT COST	0	0
JPM TRUST PFD XXIX	AT COST	0	0
VORNADO RLTY A6.875% PFD	AT COST	17,686	17,906
STANLEY BLACK & DCKR 5.75%	AT COST	12,708	12,955
VERIZON	AT COST	14,335	13,866
FIRST TRUST BUILD AMER BD-23	AT COST	11,066	12,189
FIRST TRUST BUILD AMER BD SER13	AT COST	15,573	15,953
FIRST TRUST INT RATE HEDGE S 63	AT COST	0	0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIRST TRUST TACTICAL INCOME S 20	AT COST	0	0
FIRST TRUST TACTICAL INC SERIES 36	AT COST	11,756	9,578
GUGGENHEIM-HIGH YIELD	AT COST	3,775	1,608
GUGENHEIM SHORT TR SER 12	AT COST	4,515	3,641
GUGENHEIM SHORT TR SER 14	AT COST	4,303	1,941
GUGENHEIM SHORT TR SER 19	AT COST	4,872	3,420
GUGENHEIM SHORT TR SER 22	AT COST	4,398	2,529
GUGGENHEIM BUILD AMER BOND	AT COST	0	0
ALPINE TOTAL DYNAMIC	AT COST	17,702	15,360
MILLER/HOWARD HIGH INC EQUITY	AT COST	17,265	12,606
PIMCO DYNAMIC CR INCM FD	AT COST	10,459	9,015
ROYCE VALUE TRUST	AT COST	16,859	14,124
ROYCE GLOBAL VALUE TRUST	AT COST	6,442	5,215
MILLER INV TRUST CONV BD	AT COST	20,332	19,314
FEDERATED INCOME SECS CAP INCOME	AT COST	25,013	22,059
FEDERATED INTL STRATEGIC VALUE	AT COST	20,592	17,431
PIMCO INCOME FD	AT COST	10,494	9,911
VOYA (ING) SR INCOME FUND	AT COST	5,020	4,521
VOYA (ING) GLOBAL TARGET PYMT FD	AT COST	10,725	10,056

TY 2015 Other Professional Fees Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	14,316	7,158		7,158
PROFESSIONAL FEES	4,160	2,080		2,080

2015

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990**Name of the organization**JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION**Employer identification number**

43-1698425

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions**Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃ support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organizationJOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION**Employer identification number**

43-1698425

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELOISE WRIGHT 701 OAKNOLL DRIVE IOWA CITY, IA 522465168	\$ 150,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Name of organizationJOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION**Employer identification number**

43-1698425

Part II **Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Name of organizationJOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION**Employer identification number**

43-1698425

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____*
 Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee _____ _____ _____
		(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee _____ _____ _____
		(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee _____ _____ _____
		(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee _____ _____ _____