		Part II — Balance Sheets. Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	281,090	602,577	602,577
	2	Savings and temporary cash investments	1,602,400	1,500,000	1,500,000
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	5,736,786	2,646,286	2,624,487
	b	Investments—corporate stock (attach schedule)	180,000	2,637,896	4,369,032
	c	Investments—corporate bonds (attach schedule)		3,939,890	3,883,067
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	13,060	13,060	13,060
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,813,336	11,339,709	12,992,223
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	6,469,801	6,469,801	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,343,535	4,869,908	
	30	**Total net assets or fund balances** (see instructions)	7,813,336	11,339,709	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,813,336	11,339,709	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,813,336
2	Enter amount from Part I, line 27a	2	3,526,373
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,339,709
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,339,709

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	705,790
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-18,401

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	520,387	10,720,565	0 048541
2013	572,901	10,930,981	0 052411
2012	742,413	11,663,494	0 063653
2011	516,389	11,098,737	0 046527
2010	404,573	10,592,196	0 038195

2	**Total** of line 1, column (d).	2	0 249327
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049865
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	11,934,704
5	Multiply line 4 by line 3.	5	595,124
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	12,167
7	Add lines 5 and 6.	7	607,291
8	Enter qualifying distributions from Part XII, line 4.	8	494,722

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			1	24,333
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	24,333
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	24,333
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	8,700		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	23,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	31,700
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**			10	7,367
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** 7,367 **Refunded**			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation $ ____________ **(2)** On foundation managers $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DOUG NEBBE Telephone no ▶(515) 275-2427

Located at ▶713 W CHERRY OGDEN IA ZIP+4 ▶50212

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) . . . ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J DALE BURMAN 1110 S MARSHALL BOONE, IA 50036	TRUSTEE 5 00	7,900	0	0
DOUGLAS E NEBBE 713 W CHERRY OGDEN, IA 50212	TRUSTEE 5 00	6,800	0	0
RANDALL C REUTTER 619 WESTWOOD BLVD BOONE, IA 50036	TRUSTEE 5 00	6,800	0	0
JEAN MALLICOAT 512 SE 2ND ST OGDEN, IA 50212	TRUSTEE 5 00	7,400	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	9,953,121
b	Average of monthly cash balances	1b	2,163,330
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	12,116,451
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,116,451
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	181,747
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,934,704
6	**Minimum investment return.** Enter 5% of line 5	6	596,735

Part XI Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	596,735
2a	Tax on investment income for 2015 from Part VI, line 5	2a 24,333		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	24,333
3	Distributable amount before adjustments Subtract line 2c from line 1		3	572,402
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	572,402
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	572,402

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	494,722
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	494,722
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	494,722

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				572,402
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012. 47,230				
d From 2013. 35,298				
e From 2014.				
f **Total** of lines 3a through e.	82,528			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 494,722				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				494,722
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	77,680			77,680
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,848			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	4,848			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . . 4,848				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DOUG NEBBE
713 W CHERRY
OGDEN,IA 50212
(515) 275-2427

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED SAMPLE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				487,497
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	467,473	
4 Dividends and interest from securities. . .			14	69,441	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	1,462	
8 Gain or (loss) from sales of assets other than inventory					705,790
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				538,376	705,790

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 1,244,166

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2016-06-23 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
CHRISTOPHER JACOBSEN		2016-06-23		P01074941

Firm's name ▶ HENKEL & ASSOCIATES PC

Firm's EIN ▶ 42-1017239

Firm's address ▶ 817 KEELER ST BOONE, IA 50036

Phone no (515) 432-8636

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ADM	P	2015-08-24	2015-12-11
MCDONALD'S	D		2015-07-28
ADP	D		2015-07-28
CDK GLOBAL	D		2015-07-28
MARKET VECTORS	D		2015-07-14
SELECT VECTOR SPDR - ENERGY	D		2015-07-15
SELECT VECTOR SPDR - FINANCIAL	D		2015-10-26
SELECT VECTOR SPDR - TECH	D		2015-10-26
UNITED STATES TREASURY BOND	P	2000-01-05	2015-07-15
UNITED STATES TREASURY BOND	P	1995-10-05	2015-06-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
68,422		86,823	-18,401
35,504		32,534	2,970
30,136		30,334	-198
6,433		6,725	-292
90,588		91,489	-901
25,810		26,745	-935
21,618		22,275	-657
71,942		68,591	3,351
858,890		725,156	133,734
1,291,461		959,063	332,398

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-18,401
			2,970
			-198
			-292
			-901
			-935
			-657
			3,351
			133,734
			332,398

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
UNITED STATES TREASURY BOND	P	1995-03-07	2015-08-07
UNITED STATES TREASURY BOND	P	2001-09-01	2015-06-10
IOWA STATE UNIVERSITY BOND	D		2015-07-15
OGDEN TELEPHONE CO	D		2015-05-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
441,671		301,594	140,077
1,291,461		1,104,688	186,773
107,785		100,426	7,359
151,200		230,688	-79,488

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			140,077
			186,773
			7,359
			-79,488

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN LEGION - BOONE PO BOX 236 BOONE, IA 50036		EXEMPT	CHARITABLE	6,000
BATTIN HERITAGE ASSOCIATION PO BOX 459 OGDEN, IA 50212		EXEMPT	CHARITABLE	3,280
BOONE COUNTY AG - EXTENSION 603 STORY ST BOONE, IA 50036		EXEMPT	CHARITABLE	1,500
BOONE COUNTY AG - FAIR BOARD 1601 INDUSTRIAL PARK ROAD BOONE, IA 50036		EXEMPT	CHARITABLE	20,000
BOONE COUNTY FAMILY YMCA 608 CARROLL ST BOONE, IA 50036		EXEMPT	CHARITABLE	2,000
BOONE COUNTY HISTORICAL SOCIETY 602 STORY ST BOONE, IA 50036		EXEMPT	CHARITABLE	50,000
BOONE COUNTY HOSPITAL 1015 UNION ST BOONE, IA 50036		EXEMPT	CHARITABLE	10,000
BOONE COUNTY HOSPITAL FOUNDATION 1014 UNION ST BOONE, IA 50036		EXEMPT	CHARITABLE	25,000
BOONE COUNTY SHERIFF'S OFFICE 1019 W MAMIE EISENHOWER BOONE, IA 50036		PUBLIC	CHARITABLE	4,922
CAMP FIRECAMP HANTESA 1450 ORIOLE RD BOONE, IA 50036		EXEMPT	CHARITABLE	14,500
CAMP HERTKO HOLLOW INC 101 LOCUST ST DES MOINES, IA 50309		EXEMPT	CHARITABLE	4,000
CITY OF OGDEN 513 W WALNUT OGDEN, IA 50212		PUBLIC	CHARITABLE	165,000
CRAWFORD HALL FAMILY SHELTER PO BOX 753 BOONE, IA 50036		EXEMPT	CHARITABLE	49,000
HABITAT FOR HUMANITY PO BOX 601 BOONE, IA 50036		EXEMPT	CHARITABLE	7,000
IOWA ARBORETUM 1875 PEACH AVENUE MADRID, IA 50156		EXEMPT	CHARITABLE	4,057
Total . . . . ▶ **3a**				487,497

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LUTHERAN SERVICES IN IOWA 219 6TH ST AMES,IA 50010		EXEMPT	CHARITABLE	3,000
MADRID HISTORICAL SOCIETY 105 E SECOND ST MADRID,IA 50156		EXEMPT	CHARITABLE	6,000
OGDEN COMMUNITY SCHOOLS 732 WEST DIVISION ST OGDEN,IA 50212		PUBLIC	CHARITABLE	56,238
OGDEN SCHOLARSHIP & LOAN 512 SE 2ND ST OGDEN,IA 50212		EXEMPT	CHARITABLE	2,000
PRAIRIE RIVERS OF IOWA 2402 S DUFF AMES,IA 50010		EXEMPT	CHARITABLE	2,500
SACRED HEART SCHOOL 915 12TH ST BOONE,IA 50036		EXEMPT	CHARITABLE	14,500
SALVATION ARMY 503 BENTON ST BOONE,IA 50036		EXEMPT	CHARITABLE	10,000
SLEEPING ANGELS FOUNDATION PO BOX 165 BOONE,IA 50036		EXEMPT	CHARITABLE	500
UNITED-BOONE FFA ALUMNI PO BOX 104 BOONE,IA 50036		EXEMPT	CHARITABLE	5,000
VISITING NURSE SERVICES OF IOWA 111 19TH ST DES MOINES,IA 50314		EXEMPT	CHARITABLE	4,000
YMCA OF GREATER DES MOINES 1192 166TH DR BOONE,IA 50036		EXEMPT	CHARITABLE	12,500
YOUTH & SHELTER SERVICES 420 KELLOGG AVE AMES,IA 50010		EXEMPT	CHARITABLE	5,000
Total . . . . ▶ **3a**				487,497

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TY 2015 Accounting Fees Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - OP	8,310			

TY 2015 Investments Corporate Bonds Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LEE CO AL BOND - ACQ 7/21/15 5.25%	134,561	133,415
OCEANSIDE CA BOND - ACQ 8/14/15 3.5%	160,002	157,560
PEORIA IL BOND - ACQ 6/17/15 6.0%	180,449	175,499
COLORADO ST BLDG BOND - ACQ 7/16/15	295,636	292,760
FOUNTAIN VY CA BOND - ACQ 8/24/15 3.	249,547	244,893
METROPOLITAN ST COLLEGE BOND - ACQ 7	167,341	165,141
CORPUS CHRISTI TX BOND - ACQ 7/15/15	361,949	364,819
BRIDGEPORT CT BOND - ACQ 6/18/15 6.5	117,037	115,299
PORT ST LUCIE BOND - ACQ 6/12/15 7.1	180,095	175,136
FLORIDA ST BRD GOV BOND - ACQ 6/15/1	343,884	337,779
ST CHARLES CNTY MO BOND - ACQ 6/12/1	138,740	135,901
SPOKANE CNTY WA BOND - ACQ 6/15/15 6	400,022	394,454
WESTERN MUN WTR DIST BOND - ACQ 6/11	241,455	236,882
OHIO ST WTR DEV BOND - ACQ 6/11/15 6	111,967	111,401
MERCER CNTY NJ BOND - ACQ 6/19/15 6.	247,423	240,748
NEW YORK ST MUN BOND - ACQ 6/19/15 6	214,748	210,510
CHESAPEAKE VA WTR BOND - ACQ 6/19/15	228,556	225,840
CONNELLSVILLE PA BOND - ACQ 6/17/15	166,478	165,030

TY 2015 Investments Corporate Stock Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK - OGDEN TELEPHONE CO	180,000	1,961,501
ALLIANT ENERGY 4,380 SH - ACQ 6/17/1	254,609	273,531
AMEREN CORP 2,000 SH - ACQ 12/11/15	83,778	86,460
AT&T INC 2,000 SH - ACQ 8/24/15	64,417	68,820
BB&T CORP 2,500 SH - ACQ 8/25/15	90,217	94,525
BLACKROCK INC 400 SH - ACQ 8/13/15	134,672	136,208
CAMPBELL SOUP CO 1,500 SH - ACQ 12/1	79,470	78,825
CARDINAL HEALTH INC 1,000 SH - ACQ 1	78,788	89,270
CHEVRON CORP 500 SH - ACQ 6/17/15	48,045	44,980
CONOCOPHILLIPS 3,000 SH - ACQ VARIOU	163,006	140,070
EXXONMOBILE 275 SH - ACQ 6/17/15	22,652	21,436
GENUINE PARTS CO 1,000 SH - ACQ 8/3/	88,774	85,890
HOME DEPOT 500 SH - ACQ 6/17/15	56,035	66,125
JOHNSON & JOHNSON 850 SH - ACQ VARIO	63,251	87,312
JP MORGAN CHASE 650 SH - ACQ 6/17/15	44,246	42,920
KINDER MORGAN INC 2,000 SH - ACQ 7/2	71,335	29,840
METLIFE INC 1,000 SH - ACQ 11/12/15	49,981	48,210
PROCTER & GAMBLE 100 SH - ACQ 6/17/1	7,972	7,941
SCHLUMBERGER LTD 350 SH - ACQ 6/17/1	29,505	24,412
TEVA PHARMA 1,000 SH - ACQ 8/13/15	69,148	65,640
TRAVELERS COS INC 375 SH - ACQ 6/17	37,103	42,323
UNITED TECH CORP 250 SH - ACQ 6/17/1	27,340	24,018
VERIZON COMM INC 450 SH - ACQ 6/17/1	21,168	20,799
WALGREENS BOOTS ALLIANCE 250 SH - AC	21,348	21,289
WELLS FARGO & CO 1,350 SH - ACQ 6/17	76,194	73,386
3M CO 250 SH - ACQ 6/17/15	38,770	37,660
ISHARES TR CORE S&P 500 1,675 SH - A	349,807	343,157
ISHARES TR MSCI EAFE 500 SH - ACQ 6/	31,950	29,360
ISHARES TR RUSSELL MIDCAP 980 SH - A	167,737	156,976
ISHARES TR RUSSELL 2000 920 SH - ACQ	115,212	103,610

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD INT'L EQUITY 650 SH - ACQ 6	45,411	21,262
VANGUARD STAR FD INT'L 915 SH - ACQ	25,955	41,276

TY 2015 Investments - Other Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GAS RIGHTS	AT COST	13,060	13,060

TY 2015 Legal Fees Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - OP	2,925			

TY 2015 Other Expenses Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ROYALTY EXPENSE - INV	117	117		
OFFICE EXPENSE - OP	77			
INVESTMENT FEES - INV	12,749	12,749		

TY 2015 Other Income Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL ROYALTIES	1,462	1,462	1,462

TY 2015 Taxes Schedule

Name: LEONARD A GOOD TESTAMENTARY TRUST

EIN: 42-6453227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES CURRENT YEAR - OP	8,700			
TAXES PRIOR YEAR - OP	5,343			
TAXES TEXAS - INV	185	185		

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Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.	OMB No 1545-0047 **2015**

Name of the organization	Employer identification number
LEONARD A GOOD TESTAMENTARY TRUST	42-6453227

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LEONARD A GOOD TESTAMENTARY TRUST

Employer identification number
42-6453227

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HELEN MILLER ESTATE 24661 TURKEY RIDGE ROAD HERMOSA, SD57744	$ 2,837,010	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	**Employer identification number**
LEONARD A GOOD TESTAMENTARY TRUST	42-6453227

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCKS AND BONDS	$ 1,963,640	2015-05-01

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
LEONARD A GOOD TESTAMENTARY TRUST

Employer identification number
42-6453227

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Leonard A. Good Trust

APPLICATION FOR GRANT

We do hereby submit the following information in support of our request for a grant from the Leonard A. Good Trust:

1. Name of Organization: ______________________________

2. Address: ______________________________
____

3. Email address of contact ______________________________

4. Identification Number: ______________________________

5. Tax Exempt Status: ______________ [Enclose **one** copy of IRS 501(c)3 letter]

6. Amount Requested: ______________________________

7. How funds are to be used: ______________________________
____
____

8. Where funds are to be used: ______________________________
____

9. Please attach a letter giving a brief statement of the organization's history and objectives and a description of the project for which the grant is being requested. State a total cost of the project, other sources of funding, and a dollar amount requested from the Leonard A. Good Trust. Please include a copy of written estimates you have received from vendor/suppliers to provide information for the dollar amounts you are requesting.

10. If the grant is awarded, you will be requested to furnish a copy of the purchase invoices.

11. **Required Documentation:** **Original plus four copies of signed Application: 5 TOTAL**
Original plus four copies of Attachments (Item 9 above)**: 5 TOTAL**

Date: ______________ **Signature:** ______________________________
(Applicant representing the organization)

Title: ______________________________
(Corporate Officer, School Superintendent, City Mayor or Clerk)

<u>Address and mail all correspondence to</u>: Leonard A. Good Trust, P.O. Box 36, Ogden, Iowa 50212
Questions? Email: lagoodtrust@netins.net