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# Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

In beginning and ending Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

| 101                          | valu     | idai yezi zo io oi tax yezi beyililililiy  | <u> </u>                |                             | , and ending                                  |  |  |
|------------------------------|----------|--|-------------------------|-----------------------------|---|--|--|
| Na                           | me o     | foundation   |                         |                             |   | A Employer identification                                | n number   |
| H                            | ΙG       | FOUNDATION   |                         |                             |   | 42-171154  | 4  |
| Nu                           | mber a   | and street (or P O box number if mail is not o   | lelivered to stree      | t address)                  | Room/suite                                    |  |  |
| 1                            | 87       | 0 LA JOLLA RANCHO  | ROAD                    | ,                           |   | 858-623-42   | 210  |
| Cit                          | v or t   | own, state or province, country, and Z   | IP or foreign r         | oostal code                 |   | C if exemption application is                            |  |
|                              |          | JOLLA, CA 92037  |                         |                             |   | o ii oxempten application io                             | portaing, orion riors                            |
|                              |          | all that apply: Initial retui  | rn                      | Initial return of a fe      | ormer public charity                          | D 1. Foreign organization                                | ns, check here                                   |
|                              |          | Final return   | n                       | Amended return              | <b>,</b>                                      |  | ,  |
|                              |          | Address c  | hange                   | Name change                 |   | 2. Foreign organizations mother check here and attach of | eeting the 85% test, computation                 |
| H                            | Check    |  |                         | xempt private foundation    |   | E If private foundation st                               |  |
|                              | ] Se     | ction 4947(a)(1) nonexempt charitabl   |                         | Other taxable private found | ation   | under section 507(b)(1                                   |  |
| I Fa                         |          | arket value of all assets at end of year   |                         | ing method: X Cash          | Accrual                                       | F If the foundation is in a                              | ,, ,-  |
|                              |          | Part II, col. (c), line 16)  |                         | ther (specify)              |   | under section 507(b)(1                                   |  |
| Þ                            | \$       | 227,285.   | (Part I, colu           | ımn (d) must be on cash     | basis.)                                       | -   '''  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,          |
| Pa                           | art I    | Analysis of Revenue and Expenses   | 3                       | (a) Revenue and             | (b) Net investment                            | (c) Adjusted net   | (d) Disbursements                                |
|                              |          | (The total of amounts in columns (b), (c), all necessarily equal the amounts in column ( | na (a) may not<br>(a) ) | expenses per books          | income  | income   | for charitable purposes<br>(cash basis only)     |
|                              | 1        | Contributions, gifts, grants, etc., rece   | eived                   | 212,500.                    | /*(****** /<br>*                              | ii v   | 1960 X 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1       |
|                              | 2        | Check If the foundation is not required  | to attach Sch B         |                             | - 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,      | 4  | Ash A The A                                      |
|                              | 3        | Interest on savings and temporary cash investments                                       |                         | 82.                         | 82  | 82   | STATEMENT 1                                      |
|                              | 4        | Dividends and interest from securitie  | s                       |                             |   |  | 1.12   |
|                              | 5a       | Gross rents  |                         |                             |   |  |  |
|                              | b        | Net rental income or (loss)  |                         | 4/2 \ ' '                   |   |  | \$ \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \        |
| ø                            | 6a       | Net gain or (loss) from sale of assets not on  | line 10                 | RECEIVED                    | ST GOVE                                       |  | \$2,732,200                                      |
| Revenue                      | b        | Gross sales price for all assets on line 6a  |                         |                             | 5   |  | 10.20 - 12.80 St. 40.80 St.                      |
| ě                            | 7        | Capital gain net income (from Part IV, line 2)   | 121                     | APR On soic                 | ह्य ए   | · 2 (, , , *   |  |
| Œ                            | 8        | Net short-term capital gain  | (20)                    | 2010 COID                   | X · · · · ·                                   | <u>۶</u> 0.  |  |
|                              | 9        | Income modifications   | -                       | \$42.00 A                   |   |  | * , 4  |
|                              | 10a      | Gross sales less returns and allowances  |                         | JGDEN. UT                   | y statu ' i i i i i i i i i i i i i i i i i i | * %, 4 %anger ANG W                                      | San San San San San                              |
|                              | b        | Less Cost of goods sold  |                         | ·                           |   |  |  |
|                              | C        | Gross profit or (loss)   |                         |                             | ξή  | *  |  |
|                              | 11       | Other income   |                         |                             |   |  | Will Francisco                                   |
|                              | 12       | Total. Add lines 1 through 11  |                         | 212,582.                    | 82  |  | *****  |
|                              | 13       | Compensation of officers, directors, trustee   | s, etc                  | 0.                          | C   | 0.   | 0.   |
|                              | 14       | Other employee salaries and wages  |                         |                             |   | <u> </u>   |  |
| ø                            | 15       | Pension plans, employee benefits   |                         | 4 305                       |   |  | 4 005  |
| nse                          | 1        | g  | MT 2                    | 4,387.                      |   | 0.   | 4,387.   |
| Expenses                     | 1        |  | יאיד 3<br>יאיד 4        | 4,091.<br>51,879.           |   | 0.   | 4,091.<br>51,879.                                |
| _                            |          |  | MT 4                    | 31,0/9.                     | <u> </u>                                      | 0.   | 51,8/9.  |
| Ě                            | 17<br>18 | Interest<br>Taxes  |                         |                             |   |  | <del>                                     </del> |
| stre                         |          |  |                         |                             |   |  |  |
| ΪΞ                           | 19<br>20 | Depreciation and depletion Occupancy   |                         |                             | <u> </u>                                      |  | # % a + @ p , m .                                |
| Operating and Administrative | 21       | Travel, conferences, and meetings  |                         |                             |   | <del>                                     </del>         | <del>                                     </del> |
| ğ                            | 22       | _  |                         |                             |   |  | <del>                                     </del> |
| jar.                         | 23       | Printing and publications Other expenses ST  | тт 5                    | 125,761.                    | 74  | 74.  | 125 697  |
| ţi                           | 24       | Total operating and administrative   | .111 )                  | 123,701                     |   | /4.  | 125,687.   |
| <u>a</u>                     |          | expenses. Add lines 13 through 23  |                         | 186,118.                    | 74  | 74.  | 186,044.   |
| o                            | 25       | Contributions, gifts, grants paid  |                         | 36,500.                     |   | / <del>4</del>   | 36,500.  |
|                              | 26       | Total expenses and disbursements.  |                         | 30,300.                     |   | 1  | 30,300+  |
|                              | - "      | Add lines 24 and 25  |                         | 222,618.                    | 74  | 74.  | 222,544.   |
|                              | 27       | Subtract line 26 from line 12:   | ·····                   |                             |   | ***  | 1  |
|                              |          | Excess of revenue over expenses and disbu  | ireamente               | <10,036.                    |   |  | As a s   |
|                              |          | Net investment income (if negative, en   |                         | \$, ;=***                   | <u>&gt; (%</u> *. **** 8                      |  |  |
|                              |          | Adjusted net income (if negative, enter  |                         | 200 3 200 1                 |   | 8.   |  |
|                              |          | ,  |                         |                             | " / J. A.                                     | ,  | 1 N. X. X. XX. XX. XX. XX. XX. XX. XX. XX        |

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

HG FOUNDATION 42-1711544 Form 990-PF (2015) Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 237,321 227,285. 227,285. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ▶ 3 38 m Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 237,321. 227,285 instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted  $\triangleright X$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Net Assets or 27 Capital stock, trust principal, or current funds 0. 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 237,321. 227,285 29 Retained earnings, accumulated income, endowment, or other funds 237,321. 227,285 30 Total net assets or fund balances 237,321. 227,285 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30
(must agree with end-of-year figure reported on prior year's return)

2 Enter amount from Part I, line 27a

3 Other increases not included in line 2 (itemize)

4 Add lines 1, 2, and 3

1 237, 321.
2 <10, 036.
3 0.
4 227, 285.

Decreases not included in line 2 (itemize)
 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form **990-PF** (2015)

227,285.

|  | FOUNDA              | TION<br>es for Tax on Inv                           | veetmen                           | t Income                             |                  |                                    | 4              | 2-171                                  | 1544                        | Page 3         |
|--|---------------------|---|-----------------------------------|--------------------------------------|------------------|------------------------------------|----------------|--|-----------------------------|----------------|
| (a) List and desc  | ribe the kind(s     | s) of property sold (e.g.,<br>ommon stock, 200 shs. | real estate,                      | t intoonie                           | ( <b>b)</b> Ho   | w acquired<br>Turchase<br>Conation |                | acquired<br>lay, yr.)                  | ( <b>d)</b> Dat<br>(mo., da |                |
| 1a   |                     |   |                                   |                                      |                  | onation                            |                |  |                             |                |
| b NC   | NE                  |   |                                   |                                      |                  |                                    |                |  |                             |                |
| <u>C</u>   |                     |   |                                   |                                      | _                |                                    |                |  |                             |                |
| <u>d</u>   |                     | ·   |                                   |                                      | -                |                                    |                | ·- · · · · · · · · · · · · · · · · · · |                             |                |
| <u>e</u>   | (f) Denr            | eciation allowed                                    | (a) Cos                           | st or other basis                    |                  |                                    | /h) G          | aın or (loss)                          | <u> </u>                    |                |
| (e) Gross sales price  |                     | allowable)  |                                   | expense of sale                      | ı                |                                    |                | s (f) minus (                          |                             |                |
| a  |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| b  |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| C  |                     |   |                                   |                                      | _                |                                    |                |  |                             |                |
| d  |                     |   | <del></del>                       |                                      |                  |                                    |                |  |                             |                |
| Complete only for assets shown   | l<br>na asin m colu | mn (h) and owned by th                              | e foundation                      | on 12/31/69                          |                  |                                    | (I) Going (C   | Col. (h) gain                          | minue                       |                |
| (i) F.M.V. as of 12/31/69  | (j) A               | djusted basis<br>of 12/31/69                        | (k) E>                            | cess of col. (i)<br>col. (j), if any |                  | С                                  | òl. (k), but i | not less thar<br>(from col. (          | 1 -0-) <b>or</b>            |                |
| a  |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| b  |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| <u>C</u>   |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| <u>d</u>   |                     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| 2 Capital gain net income or (net ca   | apital loss)        | If gain, also enter i                               | n Part I, line<br>ın Part I, line | 7<br>7                               | }                | 2                                  |                |  |                             |                |
| 3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8,                  |                     |   |                                   |                                      | 1                |                                    |                |  |                             |                |
| If (loss), enter -0- in Part I, line 8   |                     | tion 4940(e) for                                    | Peduced                           | Tay on Net                           | Inves            | tment in                           | nome           |  |                             |                |
| (For optional use by domestic privat   |                     | <u>``</u>   |                                   |                                      |                  | otilionit ii                       |                |  |                             |                |
|  |                     | oubjoot to the bootion ac                           | 7-10(a) tax on                    | THOU HIVOOLIHOITE III                | 1001110.)        |                                    |                |  |                             |                |
| If section 4940(d)(2) applies, leave t   | nis part blank.     |   |                                   |                                      |                  |                                    |                |  |                             |                |
| Was the foundation liable for the sec  |                     |   |                                   | •                                    | riod?            |                                    |                |  | Yes                         | X No           |
| If "Yes," the foundation does not qua  |                     |   |                                   |                                      | ntrico           | <del></del>                        |                |  |                             |                |
| 1 Enter the appropriate amount in  | each column i       | (b)   | su ucuons de                      | iore making any e                    |                  |                                    | 1              |  | (d)                         |                |
| Base periód years<br>Calendar year (or tax year beginn                                       | ing in)             | ری)<br>Adjusted qualifying distr                    | butions                           | Net value of no                      | (c)<br>Incharita | ble-use asset                      | ts             |  | ution ratio<br>ided by col. | (c))           |
| 2014   | ····•               | 309   | 955.                              |                                      |                  | 17,52                              | 4.             | (                                      |                             | 37376          |
| 2013   |                     |   | 2,526.                            |                                      | -                | L08,94                             | 1.             |  |                             | 34421          |
| 2012   |                     |   | ,396.                             |                                      |                  | L35,49                             |                |  |                             | 11148          |
| 2011   |                     |   | 2,704.                            |                                      | -                | L28,74                             |                |  |                             | 41494<br>68664 |
| 2010   |                     | 430   | 3,503.                            |                                      |                  | 92,85                              | <del>  </del>  |  | 4.5                         | 30004          |
| <ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul> | 5-vear hase ne      | eriod - divide the total or                         | n line 2 hv 5                     | or by the number                     | of vears         |                                    | 2              |  | 10.4                        | 93103          |
| the foundation has been in existe  |                     |   | 2 5 7 6 7                         | or by the names                      | or your          |                                    | 3              |  | 2.0                         | 98621          |
| 4 Enter the net value of noncharital   | ble-use assets      | for 2015 from Part X, lıı                           | ne 5                              |                                      |                  |                                    | 4              |  | 108                         | ,777.          |
| 5 Multiply line 4 by line 3  |                     |   |                                   |                                      |                  |                                    | 5_             |  | 228                         | ,282.          |
| 6 Enter 1% of net investment incor   | me (1% of Part      | : I, line 27b)                                      |                                   |                                      |                  |                                    | 6              |  |                             | 0.             |
| 7 Add lines 5 and 6  |                     |   |                                   |                                      |                  |                                    | 7              |  | 228                         | , 282          |
| 8 Enter qualifying distributions from  | n Part XII line     | 4   |                                   |                                      |                  |                                    | l a            |  | 222                         | .544.          |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

| Form 990-PF (2015) HG FOUNDATION  Part VI   Excise Tax Based on Investment Income (Section 49)  | 940(a) 4940(b) 4940(a) or  | 42-17    | 11544                                   | Page 4                                  |
|---|--|----------|---|---|
| 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ an-   |  |          | e manucin                               | ) 18 <i>)</i>                           |
|   | necessary-see instructions)  |          |   | , 0 d d d d d d d d d d d d d d d d d d |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here   |  | 1 1      | •                                       | 0.                                      |
| of Part I, line 27b   |  | 3.800    |   | X.                                      |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter   | 4% of Part I, line 12, col. (b).   |          |   | 87 x 3/2                                |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only  | . Others enter -0-)  | 2        | <i>2019</i>                             | 0.                                      |
| 3 Add lines 1 and 2   |  | 3        |   | 0.                                      |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only  | v. Others enter -0-)   | 4        |   | 0.                                      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   |  | 5        |   | 0.                                      |
| 6 Credits/Payments:   |  |          | , , ,                                   | . 79                                    |
| a 2015 estimated tax payments and 2014 overpayment credited to 2015   | 6a   |          | 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 |   |
| <b>b</b> Exempt foreign organizations - tax withheld at source  | 6b   |          |   |   |
| c Tax paid with application for extension of time to file (Form 8868)   | 6c   |          |   | · skoop /                               |
| d Backup withholding erroneously withheld   | 6d   |          |   | - x - 2088                              |
| 7 Total credits and payments. Add lines 6a through 6d   |  | 7        |   | <u> </u>                                |
| 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is a   | ittached   | 8        |   |   |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   | <b>&gt;</b>  | 9        |   | 0.                                      |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 1  | 10       |   |   |
| 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax  | Refunded▶  | 11       |   |   |
| Part VII-A Statements Regarding Activities  |  |          | 1 157                                   |   |
| 1a During the tax year, did the foundation attempt to influence any national, state, or local le  | gislation or did it participate or interven  | e in     | <b>—</b>                                | s No                                    |
| any political campaign?   | and the state of t | 0        | 1a                                      | X                                       |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political pur  |  |          | 1b                                      | X                                       |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities distributed by the foundation in connection with the activities | and copies of any materials publish  | nea or   | 1, 3,2                                  | X-588                                   |
| c Did the foundation file Form 1120-POL for this year?  |  |          | 1.5                                     | X                                       |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during  | the year   |          | 1c 3xx 3x                               | ╁┷╦                                     |
| (1) On the foundation. > \$ 0 • (2) On foundation manager   |  |          |   |   |
| e Enter the reimbursement (if any) paid by the foundation during the year for political exper   |  | <u>-</u> |   | ,                                       |
| managers. > \$ 0.   | multare tax imposed on roundation  |          |   | <b>33</b> 3                             |
| 2 Has the foundation engaged in any activities that have not previously been reported to the  | e IRS?   |          | 2                                       | X                                       |
| If "Yes," attach a detailed description of the activities   |  |          | 58.2 2.                                 | +                                       |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governin  | a instrument, articles of incorporation.   | or       |   | <b>:</b>                                |
| bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char   |  |          | 3                                       | X                                       |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the y  | -  |          | 4a                                      | X                                       |
| b If "Yes," has it filed a tax return on Form 990-T for this year?  |  | N/A      | 4b                                      | 一                                       |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year   | ar?  | ·        | 5                                       | X                                       |
| If "Yes," attach the statement required by General Instruction T.   |  |          |   |   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied   | l either:  |          |   | 12<br>12                                |
| <ul> <li>By language in the governing instrument, or</li> </ul>   |  |          |   | 660<br>67 A<br>036 A                    |
| <ul> <li>By state legislation that effectively amends the governing instrument so that no mandat</li> </ul>   | tory directions that conflict with the sta   | te law   |   | THE REPORT                              |
| remain in the governing instrument?   |  |          | 6 X                                     |   |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," c   | omplete Part II, col (c), and Part X   | V        | 7 X                                     |   |
|   |  |          | ~. * k # \$                             |   |
| 8a Enter the states to which the foundation reports or with which it is registered (see instruc   | tions) 🕨   |          |   | 1                                       |
| CA  | <del></del>  |          | _   ` 🌣 `                               | <u> </u>                                |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the   | Attorney General (or designate)  |          |   | 1 mg/x5 ,                               |
| of each state as required by General Instruction G? If "No," attach explanation   |  |          | 8b X                                    | <b></b>                                 |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of   |  | endar    |   | <b>1</b>                                |
| year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"  |  |          | 9 X                                     | <del> </del>                            |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sche   | edule listing their names and addresses  |          | 10                                      | X                                       |
|   |  |          | Form <b>990-PF</b>                      | (2015)                                  |

3b

4a

Yes X No

N/A

during the year?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2015.)

had not been removed from jeopardy before the first day of the tax year beginning in 2015?

b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1a 110,434. b Average of monthly cash balances 1b c Fair market value of all other assets 10 110,434. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d 657 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 108,77 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here \( \neq \mathbb{X} \) and do not complete this part.) Minimum investment return from Part X, line 6 1 2a Tax on investment income for 2015 from Part VI, line 5 b Income tax for 2015. (This does not include the tax from Part VI.) e Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 8.2 ... 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 222,544 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

| Part XIII Undistributed Income   | see instructions)                         | N/A   |  |  |
|--|---|---|--|--|
|  | (a)<br>Corpus                             | (b)<br>Years prior to 2014  | (c)<br>2014  | (d)<br>2015  |
| 1 Distributable amount for 2015 from Part XI,  |   |   |  |  |
| line 7   |   |   | \$ 100 mm |  |
| 2 Undistributed income, if any, as of the end of 2015  |   | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1   |  |  |
| <ul> <li>a Enter amount for 2014 only</li> <li>b Total for prior years:</li> </ul>   | A   |   | V. N.N. */   |  |
| u rotario prior years.   |   |   |  |  |
| 3 Excess distributions carryover, if any, to 2015:   |   |   |  | 2 Y 2 Y 2 Y 3 Y 3 Y 3 Y 3 Y 3 Y 3 Y 3 Y              |
| a From 2010  |   |   |  |  |
| <b>b</b> From 2011   |   |   |  |  |
| c From 2012  |   |   |  |  |
| d From 2013  |   | South Character Committee |  |  |
| e From 2014  |   |   |  |  |
| f Total of lines 3a through e  |   |   |  | 195 / 1964 .   |
| 4 Qualifying distributions for 2015 from   |   |   |  | 3 / 2 × 5  |
| Part XII, line 4: ►\$  |   |   |  |  |
| a Applied to 2014, but not more than line 2a   |   |   |  |  |
| <b>b</b> Applied to undistributed income of prior  |   |   |  |  |
| years (Election required - see instructions)   |   |   |  |  |
| c Treated as distributions out of corpus   |   | āsidas Prija  |  |  |
| (Election required - see instructions)   |   |   | <b>3</b>   |  |
| d Applied to 2015 distributable amount   |   |   |  |  |
| e Remaining amount distributed out of corpus   |   |   |  |  |
| Excess distributions carryover applied to 2015<br>(If an amount appears in column (d), the same amount<br>must be shown in column (a)) |   | 1904× 19  |  |  |
| must be shown in column (a) )  |   |   |  |  |
| 6 Enter the net total of each column as  |   |   |  |  |
| indicated below:   |   |   |  |  |
| 8 Corpus Add lines 3f, 4c, and 4e Subtract line 5  | N.,                                       |   | 1985 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   |  |
| b Prior years' undistributed income. Subtract  |   |   |  |  |
| line 4b from line 2b   |   |   |  | ***************************************              |
| c Enter the amount of prior years'<br>undistributed income for which a notice of   |   |   | ***  |  |
| deficiency has been issued, or on which  |   |   |  |  |
| the section 4942(a) tax has been previously  |   |   |  |  |
| assessed  d Subtract line 6c from line 6b. Taxable   | 8 ( )                                     |   | ******   |  |
| amount - see instructions  |   |   |  | , A. S. W. A. S. |
| e Undistributed income for 2014. Subtract line   | S commits                                 | 98684: <u>.</u> . 2.3884  | <u> </u>   | / ^ /// / · // · · · · · · · · · · · · ·             |
| 4a from line 2a. Taxable amount - see instr.   |   |   |  |  |
| f Undistributed income for 2015. Subtract  |   | \$100 mm  | 2.40 *** \   |  |
| lines 4d and 5 from line 1. This amount must   |   |   |  |  |
| be distributed in 2016   |   |   |  |  |
| 7 Amounts treated as distributions out of  | 3.25.2 47. 3.47.400                       |   | / <u>/</u> /   |  |
| corpus to satisfy requirements imposed by  |   |   |  |  |
| section 170(b)(1)(F) or 4942(g)(3) (Election   |   |   |  |  |
| may be required - see instructions)  |   |   |  |  |
| 8 Excess distributions carryover from 2010   |   |   | May 2012   | * Z  |
| not applied on line 5 or line 7  |   |   |  |  |
| 9 Excess distributions carryover to 2016.  |   |   |  | XXXXXXXX 7 3   |
| Subtract lines 7 and 8 from line 6a  |   |   |  |  |
| 10 Analysis of line 9:   | · *                                       |   |  | * 12 WA  |
| a Excess from 2011   |   |   |  |  |
| b Excess from 2012   |   |   |  |  |
| c Excess from 2013   |   |   |  |  |
| d Excess from 2014   |   |   |  |  |
| e Excess from 2015   | \$~.\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | 4 · 7/2 · · · · · · · · · · · · · · · · · · ·   |  | \$44 V   |

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| Part XIV Private Operating Fo   | <b>oundations</b> (see instr | uctions and Part VII-A      | A, question 9)               |                          |                                       |
|---|------------------------------|-----------------------------|------------------------------|--------------------------|---------------------------------------|
| 1 a If the foundation has received a ruling or  | determination letter that it | is a private operating      |                              |                          |                                       |
| foundation, and the ruling is effective for   | 2015, enter the date of the  | ruling                      |                              | 8/06                     |                                       |
| b Check box to indicate whether the found   | ation is a private operating | foundation described in     | section X 49                 | 942(j)(3) or 49          | 42(j)(5)                              |
| 2 a Enter the lesser of the adjusted net  | Tax year                     |                             | Prior 3 years                |                          |                                       |
| income from Part I or the minimum   | (a) 2015                     | <b>(b)</b> 2014             | (c) 2013                     | (d) 2012                 | (e) Total                             |
| nvestment return from Part X for  |                              |                             |                              |                          |                                       |
| each year listed  | 8.                           | 9.                          | 21.                          | 21.                      | 59.                                   |
| <b>b</b> 85% of line 2a   | 7.                           | 8.                          | 18.                          | 18.                      | 50.                                   |
| c Qualifying distributions from Part XII,   |                              |                             |                              |                          |                                       |
| line 4 for each year listed   | 222,544.                     | 309,955.                    | 232,526.                     | 245,396.                 | 1,010,421.                            |
| d Amounts included in line 2c not   |                              |                             |                              |                          |                                       |
| used directly for active conduct of   |                              |                             |                              |                          |                                       |
| exempt activities   | 36,500.                      | 28,890.                     | 33,875.                      | 29,700.                  | 128,965.                              |
| e Qualifying distributions made directly  |                              |                             |                              |                          |                                       |
| for active conduct of exempt activities.  |                              |                             |                              |                          |                                       |
| Subtract line 2d from line 2c   | 186,044.                     | 281,065.                    | 198,651.                     | 215,696.                 | 881,456.                              |
| 3 Complete 3a, b, or c for the alternative test relied upon:  |                              |                             |                              |                          |                                       |
| a "Assets" alternative test - enter:  |                              |                             |                              |                          |                                       |
| (1) Value of all assets   | 227,285.                     | 237,321.                    | 247,267.                     | 229,772.                 | 941,645.                              |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   | 227,285.                     | 237,321.                    | 247,267.                     | 229,772.                 | 941,645.                              |
| <b>b</b> "Endowment" alternative test - enter   |                              | 20,,022,                    | 227/2070                     | 2237772                  |                                       |
| 2/3 of minimum investment return<br>shown in Part X, line 6 for each year<br>listed                                   |                              |                             |                              |                          | 0.                                    |
| c "Support" alternative test - enter:   |                              |                             |                              |                          |                                       |
| (1) Total support other than gross  |                              |                             |                              |                          |                                       |
| investment income (interest,<br>dividends, rents, payments on<br>securities loans (section                            |                              |                             |                              |                          | 0.                                    |
| 512(a)(5)), or royalties)   |                              |                             |                              |                          |                                       |
| (2) Support from general public<br>and 5 or more exempt<br>organizations as provided in<br>section 4942(j)(3)(B)(III) |                              |                             |                              |                          | 0.                                    |
| (3) Largest amount of support from  |                              |                             |                              |                          |                                       |
| an exempt organization  |                              |                             |                              |                          | 0.                                    |
| (4) Gross investment income   |                              |                             |                              |                          | 0.                                    |
| Part XV Supplementary Info  |                              |                             | the foundation h             | ad \$5,000 or mo         | ore in assets                         |
| at any time during t  | he year-see instru           | ctions.)                    |                              |                          |                                       |
| 1 Information Regarding Foundatio   | n Managers:                  |                             |                              |                          |                                       |
| a List any managers of the foundation who<br>year (but only if they have contributed m                                |                              |                             | butions received by the foi  | undation before the clos | e of any tax                          |
| ELOISA HAUDENSCHILD   | , ,                          |                             |                              |                          |                                       |
| <b>b</b> List any managers of the foundation who other entity) of which the foundation has                            |                              | tock of a corporation (o    | r an equally large portion   | of the ownership of a pa | ırtnership or                         |
| NONE  | a 1070 of ground interior    |                             |                              |                          |                                       |
|   | 0 0:4 1 0                    | abalawahin ata Dua          |                              |                          | · · · · · · · · · · · · · · · · · · · |
| 2 Information Regarding Contribution Check here ► X if the foundation of  |                              |                             |                              | accent uncollected requ  | acte for funde If                     |
| the foundation makes gifts, grants, etc. (  |                              |                             |                              |                          |                                       |
| a The name, address, and telephone numb   |                              |                             |                              |                          |                                       |
| a The hame, address, and telephone humb   | Jer of e-mail address of the | person to whom approx       | ations should be addresse    | u.                       |                                       |
| <b>b</b> The form in which applications should b  | e submitted and information  | n and materials they sho    | ould include:                |                          |                                       |
| c Any submission deadlines:   |                              |                             |                              |                          |                                       |
| d Any restrictions or limitations on awards   | s, such as by geographical a | ireas, charitable fields, k | inds of institutions, or oth | er factors:              |                                       |

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HG FOUNDATION

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to Foundation Amount status of recipient any foundation manager Name and address (home or business) or substantial contributor a Paid during the year ATHENAEUM: MUSIC AND ARTS LIBRARY OFFICER IS A BOARD OTHER PUBLIC GENERAL PROGRAM 1008 WALL STREET MEMBER CHARITY SUPPORT LA JOLLA, CA 92037 1,000. LAS PATRONAS NONE OTHER PUBLIC GENERAL PROGRAM CHARITY SUPPORT 10343 ROSELLE STREET SAN DIEGO, CA 92121 10,000. PHOTO CHARITY NONE OTHER PUBLIC GENERAL PROGRAM P.O. BOX 177 CHARITY SUPPORT CARDIFF, CA 92007 1,500. RONALD MCDONALD HOUSE NONE OTHER PUBLIC GENERAL PROGRAM SUPPORT 2929 CHILDREN'S WAY CHARITY SAN DIEGO, CA 92123 6,800. SAN DIEGO MUSEUM OF ART NONE OTHER PUBLIC GENERAL PROGRAM CHARITY SUPPORT 1450 EL PRADO SAN DIEGO, CA 92102 1,200. SEE CONTINUATION SHEET(S) 36,500. **▶** 3a Total **b** Approved for future payment NONE Total 0.

| Part XVI-A | Analysis of | Income-Producing | Activities |
|------------|-------------|------------------|------------|
|------------|-------------|------------------|------------|

| Enter gross amounts unless otherwise indicated.   |  | d business income                                 |                | ded by section 512, 513, or 514  | (e)                                   |
|---|--|---|----------------|--|---------------------------------------|
|   | (a)<br>Business                                  | (b)   | Exclu-<br>sion | (d)  | Related or exempt                     |
| 1 Program service revenue:  | code   | Amount  | code           | Amount   | function income                       |
| a   |  |   |                |  |                                       |
| b   |  | <del></del>                                       |                | <del></del>  |                                       |
| ·   |  |   | ļ              |  |                                       |
| <u> </u>  |  |   | ļ              |  |                                       |
| e   |  |   | $\vdash$       |  | <del></del>                           |
| Top and contracts from any comment accesses   | <del>-</del>                                     | · · · · · · · · · · · · · · · · · · ·             | _              |  |                                       |
| g Fees and contracts from government agencies   | <del>                                     </del> | · · · · · · · · · · · · · · · · · · ·             | -              |  |                                       |
| 2 Membership dues and assessments   |  | <del></del>                                       | <del> </del>   |  | <u> </u>                              |
| 3 Interest on savings and temporary cash investments  |  |   | 14             | 82.  |                                       |
| 4 Dividends and interest from securities  | <del>  </del>                                    |   | 1.4            | 02.  |                                       |
| 5 Net rental income or (loss) from real estate:   | 7695 2   |   | . XX           | And the State of t |                                       |
| a Debt-financed property  | ******   | · · · · · · · · · · · · · · · · · · ·             | 10.            | May 11 , Judgel, 1998.   | ,                                     |
| b Not debt-financed property  |  | <del></del>                                       | <del>  -</del> | <del></del>  |                                       |
| 6 Net rental income or (loss) from personal   |  |   | $\vdash$       |  |                                       |
| property  | 1  |   |                |  |                                       |
| 7 Other investment income   | <del> </del>                                     |   | <u> </u>       |  |                                       |
| 8 Gain or (loss) from sales of assets other   |  |   |                |  | ·····                                 |
| than inventory  |  |   |                | :  |                                       |
| 9 Net income or (loss) from special events  |  |   |                |  |                                       |
| 10 Gross profit or (loss) from sales of inventory   |  |   |                |  |                                       |
| 11 Other revenue:   |  |   |                |  |                                       |
| a   |  |   |                |  |                                       |
| b   |  |   |                |  |                                       |
| C   |  |   |                |  |                                       |
| d   |  |   |                |  |                                       |
| e   |  |   |                |  |                                       |
| 12 Subtotal. Add columns (b), (d), and (e)  |  | 0.  | Ą.             | 82.  | 0.                                    |
| 13 Total. Add line 12, columns (b), (d), and (e)  |  |   |                | 13_  | 82                                    |
| (See worksheet in line 13 instructions to verify calculations.)                             |  |   |                |  | <u> </u>                              |
| Part XVI-B Relationship of Activities t   | to the Acco                                      | mplishment of Ex                                  | emp            | t Purposes   |                                       |
|   |  | - / / / / / / / / / / / / / / / / / / /           |                |  |                                       |
| Explain below how each activity for which inco the foundation's exempt purposes (other than | me is reported in                                | I COIUMN (8) OT PAR XVI-A<br>de for euch ouroceel | CONTRID        | outed importantly to the accor   | npiisnment of                         |
| NOT APPLICABLE  | by providing fun                                 | us for such purposes).                            |                |  | <del></del>                           |
| NOT APPLICABLE  | <del></del>                                      |   |                |  | <del></del>                           |
|   |  |   |                |  |                                       |
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| -   |  |   |                |  | <del></del>                           |
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|   |  |   |                |  | <del>-</del>                          |
|   |  |   |                |  |                                       |
|   | ·  |   |                |  |                                       |
|   |  |   |                |  |                                       |
|   |  |   |                |  |                                       |
|   |  |   |                | ······································   | <del></del>                           |
|   |  |   |                |  |                                       |
|   |  |   |                |  |                                       |
|   |  |   |                |  |                                       |
|   |  |   |                |  |                                       |
|   |  |   |                |  |                                       |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| the Code (other than exclore 501(c)(3) organizations) or in section 527, relating to political organizations?  1 Tansidist from the apporting foundation to a noncharitable exempt organization of:  (1) Clash (2) Other sasets  5 Other transactions:  (1) Sides of assets to a noncharitable exempt organization (3) Feature of the code | 1  | Did the or  | ganization directly or indir          | rectly engage in any o    | f the following   | g with any other or    | ganization   | described in sectio     | n 501(c) of                                  | 12/2 gr      | Yes              | No                 |
|--|--|-------------|---------------------------------------|---------------------------|-------------------|------------------------|--------------|-------------------------|--|--------------|------------------|--------------------|
| (1) Cash (2) Other saxes  10 Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental organization of assets from a noncharitable exempt organization (3) Rental or facilities, equipment, or other assets (5) Loss or losa guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services organized for the services organized in the neutron of services (service) and the services organized in the neutron of services (service) and the reported foundation. If the foundation recovered (ses than far market value in any transaction or sharing arrangement, show in column (1) the value of the goods, other assets, or services received.  (8) Amount movived (9) Amount movived (9) Amount movived (9) Amount movived (1) Amount  |  | the Code (  | other than section 501(c)             | )(3) organizations) or    | in section 52     | 7, relating to politic | al organiza  | ations?                 |  |              | ,                | · ,                |
| (2) Other ransactions:  1 State of assest to a noncharitable exempt organization (2) Purchases of assest from a noncharitable exempt organization (3) Rental of stockes, equipment, or other assets (4) Remodurement arrangements (5) Loans not non guarantees (6) Performance of services or membership or fundrations goolutations (7) Loans not non guarantees (8) Performance of services or membership or fundrations goolutations (8) Performance of services or membership or fundrations goolutations (9) Loans not non guarantees (10) Loans non guarantees (10) Loans not non guarantees (10) Loans not non guarantees (10) Loans not non guarantees (10) Loans non gu | a  | Transfers   | from the reporting founda             | ation to a noncharitab    | le exempt org     | janization of:         |              |                         |  | * *          |                  |                    |
| Diffee fransactions:  (1) Siles of assets to a noncharitable exempt organization  (2) Purchase of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Remitted second of assets from a noncharitable exempt organization  (5) Loans or loan guarantees  (6) Performance of services or membership or fundraising solicitations  (6) Performance of services or membership or fundraising solicitations  (7) It is a solicities, equipment, mailing lists, other assets, or part demployees  (8) Herning of facilities, equipment, mailing lists, other assets, or part demployees  (9) Amount fire by other appearship foundation. If the foundation received less than fair market value in any fransaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services foothed.  (9) Amount fire/object of the Code (other than section 501(c)(3)) or in section 52??  (9) If "Yes, complete the following schedule.  (1) Name of organization  (1) Name of organization  (2) Name of organization  (3) Name of organization  (4) Description of relationship  (4) Description of relationship  (5) Loads of the Code (other than section 501(c)(3)) or in section 52??  (4) If "Yes, complete the following schedule.  (3) Name of organization  (4) Name of organization  (5) Name of organization  (6) Description of relationship  (7) Name of organization  (8) Properties of payer, leading that it have examined fine ethation, encluding accompaning streamline and statements, and streamline, and other assets.  (6) Description of relationship  (7) Name of organization  (8) Title Code (other than section 501(c)(3)) or in section 52??  (9) If "Yes, complete the following schedule.  (1) Name of organization  (1) Description of relationship  (1) Description of relationship  (2) Description of relationship  (3) Name of organization  (4) Description of relationship  (5) Description of relationship  (6) Description of relationship  (7) Description of relationship  (8) Title Code (Other or trupts    |  | (1) Cash    |                                       |                           |                   |                        |              |                         |  | 1a(1)        |                  |                    |
| (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loss or foas guarantines (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or services given by the reporting foundation. If the foundation celeved less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services given by the reporting foundation. If the foundation celeved less than fair market value in any transaction or sharing arrangement. Show in column (g) Name of organization (e) N/A  (4) Name of the Code (other than section 501(c)(3) or in section 52??  (a) It is to foundation directly or indirectly affiliated with, or related to, one or more bac-everypt organization (e) Description of relationship  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (a) Name of organization (e) Description of relationship  (a) Name of organization (e) Description of relationship  (b) Type of organization  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (e) Description of relationship  (e) Description of relationship  (f) Type or organization  (e) Description of relationship  (f) Type or organization  (e) Description of relationship  (f) Type or organization  (e) Description of relationship  (f) Type or organization |  | (2) Other   | assets                                |                           |                   |                        |              |                         |  | 1a(2)        |                  |                    |
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| Under penalities of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is bested on all information of which preparer shown below (see inst)?    Print/Type preparer   Preparer   Signature   Date   Title   |  | 11 100, 00  |                                       |                           |                   | (b) Type of organ      | ization      | - (0                    | c) Description of relation                   | ship         |                  |                    |
| Sign Here  | N/   | Α           |                                       |                           |                   |                        |              |                         |  |              |                  |                    |
| Sign Here    A   S   Signature of officer or trustee   Date   Da  |  |             |                                       |                           | _                 |                        |              |                         |  |              |                  |                    |
| Sign Here    A   S   Signature of officer or trustee   Date   Da  |  |             |                                       |                           |                   |                        |              |                         |  |              |                  |                    |
| Sign Here    A   S   Signature of officer or trustee   Date   Da  | -  |             |                                       |                           |                   |                        |              |                         |  |              |                  |                    |
| Sign Here    A   S   Signature of officer or trustee   Date   Da  |  |             |                                       |                           |                   |                        |              |                         |  |              |                  |                    |
| A   S   Zolfs   Tresident   Title  |  | and h       | penalties of perjury, I declare       | that I have examined this | return, includin  | g accompanying sche    | dules and st | tatements, and to the b |  | ay the IRS o | iscuss t         | his                |
| Paid Preparer Use Only  Firm's address ▶ 10616 SCRIPPS SUMMIT COURT, STE 100 SAN DIEGO, CA 92131  Pittle  Title  Check if PTIN self- employed Proparer Self- employed Prim's EIN ▶ 01-0826173  Phone no. 858-795-2000  |  | gn   🍆      |                                       | 11                        | parer (other than | 1 1                    | 1-11         | ▶ D.                    |  | nown below   | (99 <u>9 INS</u> | er<br><u>tr</u> )? |
| Paid Preparer Use Only  Print/Type preparer  Preparer's signature  Proparer's signature  | He   |             | 100/                                  |                           |                   | 14/13                  | 1201p        | P 118510                | ieni 1                                       | X Yes        |                  | J No               |
| Paid Preparer Use Only Firm's address ▶ 10616 SCRIPPS SUMMIT COURT, STE 100 SAN DIEGO, CA 92131  Self- employed P00110681 Firm's EIN ▶ 01-0826173 Phone no. 858-795-2000   |  | Sigr        |                                       |                           |                   |                        | <u>l</u>     |                         | Chaole I I I I I I I I I I I I I I I I I I I |              |                  |                    |
| Paid         JEFF BAUMGARTEN         P00110681           Preparer Use Only         Firm's name ► CBIZ MHM, LLC         Firm's EIN ► 01-0826173           Firm's address ► 10616 SCRIPPS SUMMIT COURT, STE 100         Phone no. 858-795-2000   |  |             | Print/Type preparer/s na              | ame                       | Preparer's si     | gnature                | ٰ            |                         | <u> </u>                                     |              |                  |                    |
| Preparer Use Only Firm's name ► CBIZ MHM, LLC Firm's address ► 10616 SCRIPPS SUMMIT COURT, STE 100 SAN DIEGO, CA 92131 Phone no. 858-795-2000  | ъ.   | _:4         |                                       |                           | 1                 |                        | >/           | 2/2/11                  |  | 0110         | <i>C</i> 0 1     |                    |
| Use Only  Firm's address ▶ 10616 SCRIPPS SUMMIT COURT, STE 100  SAN DIEGO, CA 92131 Phone no. 858-795-2000   |  |             |                                       |                           | <u></u>           |                        | L            | 7/7/10                  |  |              |                  |                    |
| Firm's address ► 10616 SCRIPPS SUMMIT COURT, STE 100 SAN DIEGO, CA 92131 Phone no. 858-795-2000  |  | •           | Firm's name CB1                       | .ム 쩐다햄, 나나                | C                 |                        |              | 1                       | THINSEIN POIL                                | , U 4 U L    | , ,              |                    |
| SAN DIEGO, CA 92131 Phone no. 858-795-2000   | J:   | Je Orny     | Firm's address ► 1 ∩                  | 616 SCRIP                 | DS STIM           | MTT COLLD              | ਾ ਤਾ         | 100 sr                  |  |              |                  |                    |
|  |  |             |                                       |                           |                   |                        | ., 51        | 100                     | Phone no 858-5                               | 795-2        | 000              |                    |
|  |  | <del></del> | 1 202                                 | <u> 21100,</u>            | <u> </u>          | <del>-</del>           |              |                         |  |              |                  | (2015)             |

### Schedule B (Form 990, 990-EZ, or 990-PE)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2015

**Employer identification number** Name of the organization HG FOUNDATION 42-1711544 Organization type (check one). Filers of: Section: Form 990 or 990-EZ J 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I. line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

| HG FO       | UNDATION  |                            | 42-1711544   |
|-------------|---|----------------------------|--|
| Part I      | Contributors (see instructions). Use duplicate copies of Part I if additional | al space is needed         |  |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 1           | ELOISA HAUDENSCHILD  1870 LA JOLLA RANCHO ROAD  LA JOLLA, CA 92037            | \$\$                       | Person X Payroll   |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|             |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions)  |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|             |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions)  |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|             |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions)  |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|             |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|             |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions)  |
| 00450 40 00 | · / /   | Schodula D /               | orm 000 000-E7 or 000-DE\ /2015\                                     |

Employer identification number

| art II                       | Noncash Property (see instructions) Use duplicate copies of P | art II if additional space is needed.          |                      |
|------------------------------|---|--|----------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| <del></del>                  |   | <b>\$</b>                                      |                      |
| (a)<br>No.<br>rom<br>art I   | (b)  Description of noncash property given                    | (c) FMV (or estimate) (see instructions)       | (d)<br>Date received |
|                              |   | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |   | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |   |  |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |   | \$   |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |   |  |                      |

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

HG FOUNDATION 42-1711544

| FORM 990-PF INTEREST ON SAVI   | INGS AND TEM                 | PORARY                 | CASH II  | NVESTMENTS                                   | STATEMENT                    | 1       |
|--------------------------------|------------------------------|------------------------|----------|--|------------------------------|---------|
| SOURCE                         | (A<br>REVE<br>PER B          | NUE                    |          | (B)<br>NVESTMENT<br>NCOME                    | (C)<br>ADJUSTED<br>NET INCOM | E       |
| INTEREST INCOME                |                              | 82.                    |          | 82.  |                              | 82.     |
| TOTAL TO PART I, LINE 3        | -                            | 82.                    |          | 82.  |                              | 82.     |
| FORM 990-PF                    | LEGAL                        | FEES                   |          |  | STATEMENT                    | 2       |
| DESCRIPTION                    | (A)<br>EXPENSES<br>PER BOOKS | NET IN                 |          | (C)<br>ADJUSTED<br>NET INCOM                 |                              |         |
| OTHER PROFESSIONAL SERVICES    | 4,387.                       |                        | 0.       |  | 0. 4,3                       | 87.     |
| TO FM 990-PF, PG 1, LN 16A =   | 4,387.                       |                        | 0.       |  | 0. 4,3                       | 87.     |
| FORM 990-PF                    | ACCOUNTI                     | NG FEES                | <u> </u> |  | STATEMENT                    | 3       |
| DESCRIPTION                    | (A)<br>EXPENSES<br>PER BOOKS | (B<br>NET IN<br>MENT I | WEST-    | (C)<br>ADJUSTED<br>NET INCOM                 |                              |         |
| ACCOUNTING FEES                | 4,091.                       | -                      | 0.       |  | 0. 4,0                       | 91.     |
| TO FORM 990-PF, PG 1, LN 16B   | 4,091.                       |                        | 0.       |  | 0. 4,0                       | 91.     |
| FORM 990-PF C                  | OTHER PROFES                 | SIONAL                 | FEES     | <u>.                                    </u> | STATEMENT                    | 4       |
| DESCRIPTION                    | (A)<br>EXPENSES<br>PER BOOKS | (B<br>NET IN<br>MENT I | WEST-    | (C)<br>ADJUSTED<br>NET INCOM                 |                              |         |
| CONSULTING<br>OUTSIDE SERVICES | 49,190.<br>2,689.            |                        | 0.       |  | 0. 49,19<br>0. 2,6           |         |
| TO FORM 990-PF, PG 1, LN 16C   | 51,879.                      |                        | 0.       |  | 0. 51,8°                     | <br>79. |

42-1711544

| FORM 990-PF  | OTHER E                                | XPENSES                           | STATEMENT 5                   |  |  |
|--|--|-----------------------------------|-------------------------------|--|--|
| DESCRIPTION  | (A)<br>EXPENSES<br>PER BOOKS           | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES          |  |
| OFFICE EXPENSES GARAGE PROJECTS WEBSITE MAINTENANCE MEETINGS | 11,405.<br>99,521.<br>7,790.<br>7,045. | 74.<br>0.<br>0.                   | 74.<br>0.<br>0.<br>0.         | 11,331.<br>99,521.<br>7,790.<br>7,045. |  |
| TO FORM 990-PF, PG 1, LN 23                                  | 125,761.                               | 74.                               | 74.                           | 125,687.                               |  |

### ACTIVITY ONE

GARAGE PROJECT: INSITE/CASA GALLINA INTERNATIONAL ARTIST RESIDENCY PROGRAM - THE GARAGE CONTRIBUTED TO THE ESTABLISHMENT OF FIVE SEPARATE TWO-MONTH LONG ARTISTS' RESIDENCY PROGRAMS IN MEXICO CITY AND PROVIDED FUNDS TO COVER ALL ARTISTS' FEES, LODGING, TRANSPORTATION, MATERIAL AND LIVING EXPENSES FOR THE ARTISTS WHILE IN RESIDENCY. RESIDENCY PARTICIPANTS: MAURICIO LIMON, CADU [FELIX DA COSTA, CARLOS EDUARDO], ERIK MEYENBERG, "ICONOCLASISTAS", AND ANA MARIA MILLAN.

|                 |            |           |                       | EXPENSES    |
|-----------------|------------|-----------|-----------------------|-------------|
| TO FORM 990-PF, | PART IX-A, | LINE 1    |                       | 51,250.     |
| FORM 990-PF     | SUMMARY    | OF DIRECT | CHARITABLE ACTIVITIES | STATEMENT 7 |

### ACTIVITY TWO

GARAGE PROJECT: CASA GALLINA/VEGETABLE GARDEN - DESIGN, CONSTRUCTION & MAINTENANCE OF VEGETABLE GARDEN PROJECT. LOCAL PROFESSIONAL CHEFS TAUGHT COURSES TO COMMUNITY COOKS ON HOW TO PLANT AND PREPARE HEALTHY DISHES WITH HOMEGROWN PRODUCE AT THE CASA GALLINA VEGETABLE GARDEN.

|                               |       | EXPENSES |
|-------------------------------|-------|----------|
| TO FORM 990-PF, PART IX-A, LI | INE 2 | 14,000.  |

HG FOUNDATION 42-1711544

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT

8

## ACTIVITY THREE

GARAGE PROJECT: TRAVEL TO BOGOTA TO ARTBO - THE HAUDENSCHILD GARAGE PRESIDENT TRAVELED TO BOGOTA, COLOMBIA WITH BOARD MEMBERS OF CASA GALLINA TO MEET WITH ARTISTS, CURATORS, MUSEUM DIRECTORS AND CRITICS INCLUDING DORIS SALCEDO, JOHANNA CALLE, MILLER LAGOS, MATEO LOPEZ, LINA ESPINOSA, JOSE ROCA AND ALVARO RESTREPO AT COLEGIO DEL CUERPO. THIS 13 DAY TRIP TARGETED THE FINALIZATION OF PLANS AND SET UP OF PROJECTS AND DEVELOPMENTS FOR INSITE AND CASA GALLINA IN 2016.

**EXPENSES** 

TO FORM 990-PF, PART IX-A, LINE 3

8,863.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT

9

### ACTIVITY FOUR

GARAGE PROJECT: MIGDALIA RUBIO FOUNDATION - OFFERING SCHOLARSHIPS TO ECONOMICALLY DISADVANTAGED ELEMENTARY AND HIGH SCHOOL STUDENTS IN TIJUANA, MEXICO. THE HAUDENSCHILDGARAGE IS WORKING IN PARTNERSHIP WITH THE MIGDALIA RUBIO FOUNDATION TO SUPPORT STUDENTS PROVIDING ALL NECESSITIES FOR THEIR ACADEMIC SUCCESS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

5,800.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient NONE OTHER PUBLIC GENERAL PROGRAM ART SCHOOL FOR CHILDREN - BOGOTA SUPPORT CHARITY ANILLO VIAL KM 15 200 ZONA NORTE 600. CARTAGENA, COLOMBIA HUNTINGTON'S DISEASE SOCIETY OF NONE OTHER PUBLIC GENERAL PROGRAM AMERICA CHARITY SUPPORT P.O. BOX 19524 SAN DIEGO , CA 920159 400. MUSEUM OF FINE ART, HOUSTON NONE OTHER PUBLIC GENERAL PROGRAM CHARITY SUPPORT PO BOX 6826 15,000. HOUSTON, TX 77265-6826 16,000. Total from continuation sheets