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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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2015

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending

Name of foundation THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION		A Employer identification number 42-1537453
Number and street (or P O box number if mail is not delivered to street address) C/O JAMES D. KRAUS, 3800 EMBASSY PKWY	Room/suite 300	B Telephone number (see instructions) (330) 258-6483
City or town, state or province, country, and ZIP or foreign postal code AKRON OH 44333-8398		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,633,498.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	40,504.	40,504.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	151,165.	L-6a Stmt		
	b Gross sales price for all assets on line 6a	294,811.			
	7 Capital gain net income (from Part IV, line 2)		149,296.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
See Line 11 Stmt	-2,791.	-3,254.			
12 Total Add lines 1 through 11.	188,878.	186,546.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits.				
	16a Legal fees (attach schedule) . . L-16a Stmt.	4,391.			1,760.
	b Accounting fees (attach sch) . . L-16b Stmt.	200.	200.		
	c Other prof fees (attach sch) . . L-16c Stmt.	11,898.	11,898.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	3,718.	234.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule) See Line 23 Stmt	254.				
24 Total operating and administrative expenses Add lines 13 through 23	20,461.	12,332.		1,760.	
25 Contributions, gifts, grants paid	82,000.			82,000.	
26 Total expenses and disbursements Add lines 24 and 25	102,461.	12,332.		83,760.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	86,417.				
b Net Investment Income (if negative, enter -0-)		174,214.			
c Adjusted net Income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	13,747.	4,330.	4,330.
	2 Savings and temporary cash investments	10,295.	3,489.	3,489.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	438,386.	481,294.	948,363.
	c Investments — corporate bonds (attach schedule)	258,565.	336,474.	336,268.
	LIABILITIES	11 Investments — land, buildings, and equipment basis		
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)		403,401.	383,842.	341,048.
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).		1,124,394.	1,209,429.	1,633,498.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, & other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe Balance of net investment income tax)	2,170.	789.		
23 Total liabilities (add lines 17 through 22)	2,170.	789.		
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds	1,122,224.	1,208,640.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,122,224.	1,208,640.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,124,394.	1,209,429.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,122,224.
2 Enter amount from Part I, line 27a	2	86,417.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,208,641.
5 Decreases not included in line 2 (itemize) ROUNDING	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,208,640.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shares MLC Company)(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)

1 a See attached schedule	P	Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 294,818.		145,522.	149,296.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			149,296.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	2	149,296.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014			
2013			
2012			
2011			
2010			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,484.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	3,484.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,484.
6 Credits/Payments			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	2,695.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,695.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	789.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax 0. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) OH - Ohio		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of <u>JAMES D. KRAUS, TRUSTEE</u> Telephone no <u>(330) 258-6483</u> Located at <u>3800 EMBASSY PKWY, SUITE 300 AKRON OH</u> ZIP + 4 <u>44333-8398</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1 b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) <input type="checkbox"/>	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) <input type="checkbox"/>	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? <input type="checkbox"/>	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**5 b**

X

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

If 'Yes' to 6b, file Form 8870

X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES D. KRAUS 3800 EMBASSY PKWY, SUITE 300 AKRON OH 44333	TRUSTEE 1.00	0.	0.	0.
BRUCE H. MOORE 1915 HEMLOCK DR KENT OH 44240	TRUSTEE 0.50	0.	0.	0.
HOWARD T. BOYLE, II, C/O HOME SAVINGS BANK, 142 N. WATER ST. KENT OH 44240	TRUSTEE 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE ----- ----- -----		
----- ----- ----- -----		
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----- ----- ----- -----		
----- ----- ----- -----		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	NONE	
2		0.
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	NONE	
2		0.
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,650,318.
b	Average of monthly cash balances	1b	37,660.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,687,978.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,687,978.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	25,320.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,662,658.
6	Minimum investment return. Enter 5% of line 5	6	83,133.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	83,133.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	3,484.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,484.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	79,649.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	79,649.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	79,649.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	83,760.
b	Program-related investments — total from Part IX-B.	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	83,760.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	83,760.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				79,649.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			81,918.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2015				
a From 2010 0.				
b From 2011 0.				
c From 2012 0.				
d From 2013 0.				
e From 2014 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 83,760.				
a Applied to 2014, but not more than line 2a			81,918.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2015 distributable amount				1,842.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				77,807.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011 0.				
b Excess from 2012 0.				
c Excess from 2013 0.				
d Excess from 2014 0.				
e Excess from 2015 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JAMES D. KRAUS, TRUSTEE
3800 EMBASSY PARKWAY, SUITE 300
AKRON OH 44333 (330) 258-6483

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED GRANT APPLICATION FORM

c Any submission deadlines:

TRUSTEES MEET TO DETERMINE GRANTS IN APRIL AND DECEMBER. APPLY BY APRIL 1 OR DECEMBER 1 TO BE CONSIDERED AT THAT MONTH'S MEETING

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PORTAGE AND SUMMIT COUNTY, OHIO APPLICANTS FAVORED, WITH CONSIDERATION ALSO GIVEN TO APPLICANTS IN SURROUNDING COUNTIES.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED	N/A (to all)			82,000.
Total			3 a	82,000.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies . .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	40,504.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory . .			18	151,165.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				191,669.	
13 Total. Add line 12, columns (b), (d), and (e)				191,669.	191,669.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

HENRY & FRANCES CHRISTENSON FOUNDATION
EI # 42-1537453
2015 990-PF

PAGE 1, PART I, LINE 6a, COLUMN (a) NET GAIN OR (LOSS) FROM SALES--BOOK BASIS

SECURITY	SHARES OR FACE	ACQ DATE	SALE DATE	PROCEEDS	BOOK BASIS	GAIN/ (LOSS)
Touchstone Ultra CI Y	65 075	Various	4/21/2015	609 10	630 57	(21 47)
Touchstone Ultra CI Y	2,524	Various	4/22/2015	23,624 64	24,457 49	(832 85)
Touchstone Ultra CI Y	320	Various	4/23/2015	2,995 20	3,100 79	(105 59)
General Elec Cap Corp Medium	50,000	6/24/2010	6/29/2015	50,000 00	49,914 50	85 50
Pall Corp	189	3/13/2002	7/31/2015	23,860 83	2,766 97	21,093 86
Chemours Co	453 590	3/12/2008	11/13/2015	453 59	959 64	(506 05)
General Elec Co	1,000	10/15/2014	11/13/2015	30,319 54	24,139 10	6,180 44
Humana Inc	441	11/9/2001	11/19/2015	73,297 30	5,799 00	67,498 30
Medtronic taxable exchange	500	2/20/2008	1/27/2015	38,475 00	24,558 00	13,917 00
Pall Corp	400	3/13/2002	8/31/2015	50,880 00	7,320 03	43,559 97
Long Term Capital gain distributions				296 13		296 13
				<u>294,811 33</u>	<u>143,646 10</u>	<u>151,165 23</u>

PAGE 3, PART IV NET GAIN OR (LOSS) FROM SALES--TAX BASIS

SECURITY	SHARES OR FACE	P or D	ACQ DATE	SALE DATE	PROCEEDS	TAX BASIS	GAIN/ (LOSS)
Touchstone Ultra CI Y	65 075	P	Various	4/21/2015	609 10	615 71	(6 61)
Touchstone Ultra CI Y	2,524	P	Various	4/22/2015	23,624 64	24,664 36	(1,039 72)
Touchstone Ultra CI Y	320	P	Various	4/23/2015	2,995 20	3,103 81	(108 61)
General Elec Cap Corp Medium	\$ 50,000	P	6/24/2010	6/29/2015	50,000 00	49,914 50	85 50
Pall Corp	189	P	3/13/2002	7/31/2015	23,860 83	3,857 49	20,003 34
Chemours Co	80	P	3/12/2008	11/13/2015	453 59	959 64	(506 05)
General Elec Co	1,000	P	10/15/2014	11/13/2015	30,319 54	24,139 10	6,180 44
Humana Inc	441	P	Inherited	11/19/2015	73,297 30	5,545 51	67,751 79
Medtronic taxable exchange	500	P	2/20/2008	1/27/2015	38,475 00	24,558 00	13,917 00
Pall Corp	400	P	3/13/2002	8/31/2015	50,880 00	8,164 00	42,716 00
Less wash sales disallowed					6 19		6 19
Long Term Capital gain distributions					296 13		296 13
					<u>294,817 52</u>	<u>145,522 12</u>	<u>149,295 40</u>

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Miscellaneous refunds	93.		
Nondividend distributions	370.		
Bond premium amortizations	-3,254.	-3,254.	
Total	-2,791.	-3,254.	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
2015 Net investment income tax	3,484.			
Foreign tax withheld	234.	234.		
Total	- 3,718.	234.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Ohio Charitable Trust Act annual fee	200.			
Tax software filing fees	54.			
Total	254.			

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUCKINGHAM, DOOLITTLE & BURROUGHS	ATTORNEY FEES	4,391.			1,760.
Total		4,391.			1,760.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fifth Third Bank	tax information prep	200.	200.		
Total		200.	200.		

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIFTH THIRD BANK	INVESTMENT ADVISOR FEES	11,898.	11,898.		
Total		<u>11,898.</u>	<u>11,898.</u>		

THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION
EI# 42-1537453
2015 FORM 990-PF

Page 1, Part I, Line 16(a): LEGAL FEES – Additional detail

Provide guidance to trustees as to their duties and the Foundation's distribution requirements; prepare and maintain the foundation's books and records; minute book maintenance; preparation of 2014 990-PF; oversee the foundation's Section 4940(a) tax estimate payments; review grant applications received and related correspondence; follow up matters re: grants made.

\$ 4,391

Page 4, Part VII-A, Question 8b Explanation:

The State of Ohio now requires foundations that must file with its Charitable Law Section to file with the Charitable Law Section annually on line on a form on its website rather than by filing the 990-PF with the state.

THE HENRY V. AND FRANCES W. CHRISTENSEN FOUNDATION
EI # 42-1537453
2015 990-PF

PAGE 2, PART II, LINE 10(b), COLUMNS (b) AND (c) INVESTMENTS--CORPORATE STOCK

SECURITY	SHARES OWNED 12/31/2015	BOOK VALUE 12/31/2015	FAIR MARKET VALUE 12/31/2015
Allstate Corp	250	10,464	15,523
Amdocs Limited	400	14,148	21,828
American Electric Power	1,000	28,725	58,270
American Express Co	250	7,597	17,387
Applied Materials Inc	850	8,968	15,870
Bank of America	257	8,649	4,325
Caterpillar Inc	500	5,210	20,388
Cigna Corp	600	9,404	87,798
Citigroup	350	18,284	18,113
Colgate Palmolive Company	175	10,654	23,317
Conoco Phillips	200	11,106	9,338
CVS/Caremark Corp	250	6,911	24,443
Deere & Company	200	4,604	15,254
Duke Energy Corp	160	6,186	11,422
DuPont	400	17,912	26,640
Equity Residential	650	14,016	53,034
General Electric	1,000	24,139	31,150
Intel Corp	500	7,963	17,225
Johnson Controls Inc	600	8,251	23,694
J P Morgan Chase & Co	550	8,844	36,317
Medtronic Inc	500	38,475	38,460
Merck & Co	346	6,190	18,276
Microsoft Corp	800	20,264	44,384
Omnicom Group Inc	445	20,408	33,669
Phillips 66	100	3,502	8,180
Qualcomm Inc	400	14,418	19,994
Royal Dutch Shell	300	19,236	13,737
Schlumberger Ltd	500	8,835	34,875
Spectra Energy	240	4,612	5,746
3M Company	200	15,642	30,128
TJX Companies	1,200	16,534	85,092
US Bancorp Del	500	22,350	21,335
Verizon Communications	350	11,169	16,177
Ishares MSCI EAFE Index	800	47,624	46,976
		481,294	948,363

THE HENRY V AND FRANCES W CHRISTENSEN FOUNDATION

EI # 42-1537453

2015 990-PF

PAGE 2, PART II, LINE 10(c), COLUMNS (b) AND (c) INVESTMENTS--CORPORATE BONDS

SECURITY	AMOUNT OWNED 12/31/2015	BOOK VALUE 12/31/2015	FAIR MARKET VALUE 12/31/2015
Chevron Corp New 1 961, 3/3/20	\$ 50,000	49,822	49,272
Deere John Cap Corp 3 9, 7/12/21	\$ 25,000	26,549	26,481
Fannie Mae, 5 25%, 09/15/16	\$ 50,000	51,307	51,571
Oracle Corp, 1 2%, 10/15/17	\$ 50,000	50,048	50,026
Pepsico Inc Sr Note 4.5, 1/15/20	\$ 50,000	54,214	54,305
Philip Morris Intl Inc , 5.65%, 5/16/18	\$ 50,000	54,506	54,552
Wells Fargo & Co	\$ 50,000	50,028	50,061
		<u>336,474</u>	<u>336,268</u>

PAGE 2, PART II, LINE 13, COLUMNS (b) AND (c): INVESTMENTS--OTHER: MUTUAL FUNDS

SECURITY	SHS/UNITS OWNED 12/31/2015	BOOK VALUE 12/31/2015	FAIR MARKET VALUE 12/31/2015
Templeton International Bond	5,322	61,846	53,220
Touchstone Active Bond Fund	24,326 287	277,067	244,722
Touchstone Ultra Short Duration Fund	4,640 040	44,929	43,106
		<u>383,842</u>	<u>341,048</u>

THE HENRY V & FRANCES W CHRISTENSON FOUNDATION
2015 990-PF
EI # 42-1537453

PART XV, PAGE 11, NUMBER 3 SECTION a:
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	<u>RECEIPIENT'S NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT OF GRANT OR CONTRIBUTION</u>
#1	Keep Akron Beautiful 850 East Market Street Akron, Ohio 44305	PC	for Flowerscape program	3,500
#2	Kent United Church of Christ 1400 East Main Street Kent, Ohio 44240	PC	general support	5,000
#3	Kent City Schools 321 N Depeyster Street Kent, Ohio 44240	PC	Addition to the Christenson Scholarship Fund of Kent Roosevelt High School	9,000
#4	Cuyahoga Valley Preservation and Scenic Railroad, P O Box 158 Peninsula, Ohio 44264	PC	general support for scholarships and busing costs	2,500
#5	Kevin Coleman Foundation 5982 Rhodes Road Kent, Ohio 44240	PC	Center of Excellence for Children building fund	5,000
#6	Invent Now 3701 Highland Park, NW North Canton, Ohio 44720	PC	for Camp Invention program in Portage County, Ohio	5,000
#7	Revere Local School District 3496 Everett Road Richfield, Ohio 44286	PC	Scholarship fund in memory of Gunnery Sgt Robert Gilbert, II	3,000
#8	Haven of Rest Ministries, Inc P O Box 547 Akron, Ohio 44309-0547	PC	general support	1,000
#9	Conservancy for Cuyahoga Valley National Park, 1403 W. Hines Hill Road Peninsula, Ohio 44264	PC	support for All Rivers Run program	1,000

THE HENRY V & FRANCES W CHRISTENSON FOUNDATION
2015 990-PF
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PART XV, PAGE 11, NUMBER 3 SECTION a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECEIPIENT'S NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT OF GRANT OR CONTRIBUTION</u>
#10 Victory Gallop Inc 1745 N Hametown Road Akron, Ohio 44333	PC	for therapeutic horseback riding programs	2,000
#11 Salvation Army of Portage County 268 West Main Street Ravenna, Ohio 44266	PC	general support	1,000
#12 Goodwill Industries of Akron, OH 570 East Waterloo Road Akron, Ohio 44319	PC	for Elizabeth Clark Emergency Fund	1,000
#13 Hattie Larlham Foundation 9772 Diagonal Road Mantua, Ohio 44255	PC	support for Creative Arts program	3,000
#14 Kent Parks & Recreation 930 Overholt Road, 2nd Floor Kent, Ohio 44240	PC	2015 Beautification Program	1,500
#15 Akron Art Museum 1 S High St Akron, OH 44308	PC	Thursday Evening programs support	2,500
#16 Junior Achievement of North Central Ohio P O Box 26006 Akron, Ohio 44319	PC	support for Summit County programs	1,000
#17 The Burbick Foundation 138 E Main St #201 Kent, OH 44240	PC	Kent Heritage Festival (\$5,000) Dan Smith Community Park (\$7,500)	12,500
#18 Standing Rock Cultural Arts Center 300 N Water St., Suite H Kent, OH 44240	PC	Cultural arts programming	5,000

THE HENRY V & FRANCES W CHRISTENSON FOUNDATION
2015 990-PF
EI # 42-1537453

PART XV, PAGE 11, NUMBER 3 SECTION a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECEIPIENT'S NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT OF GRANT OR CONTRIBUTION</u>
#19 Habitat for Humanity of Portage County P O Box 306 Ravenna, Ohio 44266-0306	PC	general support	1,000
#20 Salvation Army of Summit County 190 South Maple Street Akron, Ohio 44302-0549	PC	general support	1,000
#21 United Way of Portage County 218 West Main Street Ravenna, Ohio 44266	PC	general support	1,000
#22 United Way of Summit County 90 North Prospect Street Akron, Ohio 44303	PC	general support	1,000
#23 Habitat for Humanity of Summit County 1177 Rosemary Blvd Akron, Ohio 44306	PC	general support	1,000
#23 Akron Inner City Soccer Club 865 Roslyn Avenue Akron, Ohio 44320	PC	Year round soccer programs	1,000
#24 NAMI Summit County P O Box 462 Cuyahoga Falls, Ohio 44222	PC	Creative Kids Program	1,000
#25 Interval Brotherhood Home 3445 South Main St Akron, OH 44319	PC	General support	1,000
#26 The Cleveland Orchestra 11001 Euclid Avenue Cleveland, OH 44106	PC	2015 Blossom Musical support	500

THE HENRY V & FRANCES W CHRISTENSON FOUNDATION
2015 990-PF
EI # 42-1537453

PART XV, PAGE 11, NUMBER 3 SECTION a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECEIPIENT'S NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT OF GRANT OR CONTRIBUTION</u>
#27 Pregnancy Care of Summit County 195 E Tallmadge Ave , Akron, OH 44310	PC	General support	1,000
#28 Springfield City Schools 1880 Canton Rd, Akron, OH 44312	PC	Scholarship Fund	3,000
#29 Bluecoats Inc PO Box 2733 Canton, OH 44720	PC	Youth programs in music and performance training	1,000
#30 Dr. Bob's Home 855 Ardmore Ave Akron, OH 44302	PC	General support for renovations	1,000
#31 Community Pregnancy Center 1058 Wooster Road West Barberton, OH 44203	PC	Purchase, renovation and equipment fund	1,500
#32 Boy Scouts of America, Great Trail Council, 1601 S Main St , P O. Box 68, Akron, OH 44309-0068	PC	General support	750
#33 Girl Scouts of North East Ohio One Girl Scout Way Macedonia, OH 44056-2156	PC	General support	750
Page 1, Part 1, Line 25(d) TOTAL 2015 GRANTS AND CONTRIBUTIONS PAID			<hr/> 82,000 <hr/>

Application Deadline: April 1, 2016 or December 1, 2016

THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION

3800 Embassy Parkway, Suite 300, Akron, OH 44333-8332

Ph: 330-258-6483 – Fax: 330-252-5483

Attn: James D. Kraus

GRANT APPLICATION

Cover Sheet (Please Return with Application)

Revised 4/23/09

Date _____

Name of Applicant Organization: _____

Address: _____

City, State, Zip: _____ **County:** _____

Telephone Number: _____ **Fax:** _____

E-mail Address (if available): _____

Executive Director: _____

Contact Person for Grant Project: _____

Contact Person's Title and Telephone Number: _____

Date of Current 501(c)(3) Determination Letter: _____

Date of Current 509(a) Determination Letter: _____

Federal EIN No.: _____

PROJECT REQUEST

1. **Amount Requested:** _____

2. **Brief Description of Project (one or two paragraphs):** _____

**I HAVE REVIEWED THE INFORMATION IN THIS APPLICATION AND TO THE
BEST OF MY KNOWLEDGE IT IS ACCURATE.**

Executive Director

Date

President or Chairman of the Board

Date

**THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION
GRANT APPLICATION**

(Please retype this form on a separate sheet of paper following the sequence of the application, using the headings provided in the application to identify the section of the application being addressed, and providing a short descriptive paragraph under each heading.)

A. PURPOSE OF REQUEST

1 Please provide a one or two sentence description of each of the following:

- (a) Qualifications of the project staff team, if applicable
- (b) Need for the project
- (c) Objectives
- (d) Numbers to be served
- (e) Timetable
- (f) Outcomes expected
- (g) Long-term strategies for funding

2. Project Finances:

- (a) Total project budget
- (b) Description of other foundation and corporate contributions requested (indicate if committed, denied, or pending)

B. THE APPLICANT ORGANIZATION:

1. The founding, history, and mission of the organization (one or two paragraphs)

2. Please provide a brief description of each of the following:

- (a) The organization's major programs
- (b) Use of the organization's facilities by the community
- (c) Exact location of organization (please provide a map if available)
- (d) Complete sources of funding for the organization
- (e) Name/firm of accountant
- (f) Name/firm of attorney
- (g) Any federal or state audits of the organization conducted within last five years
- (h) The name of and fee paid to any professional fund raiser working for the organization

3. Financial Information on Organization:

- (a) Operating Budgets -- Please provide actual revenue and expense figures for the two most recently completed fiscal years and corresponding budget figures for the current fiscal year.

	Last Year	This Year	Projected
	(dates)	(dates)	(dates)
Revenue (totals only)			
Expenses (totals only)			
Excess/Deficit			

If the figures reported above differ from your financial statements, please explain the discrepancy.

- (b) Salaries of top executives -- Please provide current salaries.
- (c) Endowment -- Please provide the total fair market value of all endowment funds held by or for the benefit of the applicant. Indicate what percentage of this total is donor-restricted and what percentage is board-restricted. Also describe your organization's spending and investment policies and the custodian, trustee, and list professional money-managers, if any.
- (d) Contracts with non-profits -- Please describe any continuing or recurring contractual relationships your organization may have with other non-profit entities or government units that provide income to your organization or under which you provide income to another non-profit organization.
- (e) Contracts with for-profits -- Please describe any continuing or recurring contractual relationships your organization may have with for-profit entities (including partnerships, corporate subsidiaries, or joint ventures) that provide income to your organization or under which your organization provides income to a for-profit

C. **ATTACHMENTS**

The following attachments are very important to your application. Please be sure to include them

1. **On Your Organization**

- (a) A copy of the **current IRS determination letter** confirming the organization's status as a tax exempt corporation under Section 501(c)(3) and as a public charity under Section 509(a) or, if not available, an explanation of application status.
- (b) A list of current members of your **Board of Trustees**, showing business, professional and community affiliations. Please make this list a separate attachment to your application.
- (c) The most recent **Annual Report**, if one is published

- (d) **Finances**
 - (i) **Financial statements** (audited, if available) for the last two fiscal years.
 - (ii) Your current **annual operating budget**, including expenses and revenue.
- (e) A legible and complete photocopy of the two most recent information returns (**Form 990**) filed with the IRS.

2. **On Your Proposed Project**

- (a) **Finances**
 - (i) A line item **income and expense budget**, including cash and in-kind support. Please indicate which line items you are proposing for The Henry V. and Frances W. Christenson Foundation funding and describe them.
 - (ii) If you are using a **fiscal sponsor** list the following information:
 - Organization
 - Address
 - City, State, Zip
 - Phone/Fax
 - tax status (enclose IRS letters)
 - Current list of Board of Trustees

In addition, please also provide all information listed in Section B(3) of this application as pertains to your fiscal sponsor
- (b) **Equipment**
 - (i) If this request relates to the purchase of equipment or materials or to a construction/renovation project, provide written estimates from the provider for the purchase or project.

* * * * *

Please mail or deliver your completed application to:

THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION
c/o James D. Kraus
3800 Embassy Parkway, Suite 300
Akron, OH 44333-8332
Ph: 330-258-6483 – Fax: 330-252-5483

Application Deadline: April 1, 2016