

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENSION APPROVED THROUGH AUGUST 15, 2016

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public Inspection

OMB No 1545-0047

Do not enter social security numbers on this form as it may be made public. Department of the Treasen Internal Revenue Service Information about Form 990 and its instructions is at www.us.gov/form990 A For the 2015 calendar year, or tax year beginning Check if applicable C Name of organization D Employer identification number IOWA HOSPITAL EDUCATION AND RESEARCH Address change FOUNDATION Name change 42-0981889 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 100 EAST GRAND 100 515-288-1955 termin-ated City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ 212,856. Ameno DES MOINES, IA 50309 H(a) Is this a group return Applica-F Name and address of principal officer: JAMES KIRK NORRIS Yes X No for subordinates? SAME AS C ABOVE H(b) Are all subordinates included? Yes I Tax-exempt status X 501(c)(3) 501(c)() ◀ (insert no.) 4947(a)(1) or If "No," attach a list (see instructions) J Website: ► N/A **H(c)** Group exemption number ▶ K Form of organization: X Corporation Trust Association Other > L Year of formation: 1968 M State of legal domicile: IA Part I Summary SEE SCHEDULE O Briefly describe the organization's mission or most significant activities 1 Governance if the organization discontinued its operations or disposed of more than 25% of its net assets Check this box Number of voting members of the governing body (Part VI, line 1a) 15 Number of independent voting members of the governing body (Part VI, line 1b) 0 Total number of individuals employed in calendar year 2015 (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) 6 0. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a

0. b Net unrelated business taxable income from Form 990-T, line 34 Prior Year **Current Year** 130,932. 115,786. Contributions and grants (Part VIII, line 1h) 295,215. 0. 9 Program service revenue (Part VIII, line 2g) 56,288. 51,364. Investment income (Part VIII, column (A), lines 3, 4, and 7d) -5,173.-11,687. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 462,116. 170,609. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 381,465. 86,000. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 0. 0. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) О. 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) 37.786. 37.849. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 419,251. 123,849. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25 46.760. 42,865. Revenue less expenses Subtract line 18 from line 12 RS-OSC 5 Beginning of Current Year End of Year 1,507,378. 1,481,842. 20 Total assets (Part X, line 16) AUG 2 5 2016 55,500. 23,817. 21 Total liabilities (Part X, line 26) Net assets or fund balances Subtract line 21 from line 20 1,451,878. 458,025. Part II | Signature Block OGDEN. UI Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is

true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer JAMES KIRK NORRIS, PRES Type or print name and title	SIDENT	Date Date	_
Paid Preparer	Print/Type preparer's name JAMES J. HINGTGEN Firm's name DENMAN & COMPANY	Preparer's signature. James J. Hungton, CPA L.I.D.	Date Check PTIN	_
Use Only	Firm's name DENMAN & COMPANY Firm's address 1601 22ND STREET WEST DES MOINES,	· · · · · · · · · · · · · · · · · · ·	Firm's EIN ► 42-0794029 Phone no. 515-225-8400	
May the II	RS discuss this return with the preparer shown abo	ve? (see instructions)	X Yes N	lc

	990 (2015) FOUNDATION 42-0981889 Page 2
Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	STUDY, RESEARCH, EDUCATION AND OTHER CHARITABLE ACTIVITIES RELATING TO
	MEDICAL AND PARAMEDICAL SCIENCES.
2	Did the organization undertake any significant program services during the year which were not listed on
	the pnor Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
_	If "Yes," describe these changes on Schedule O
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
4-	revenue, if any, for each program service reported (Code) (Expenses \$ 95,775 · including grants of \$ 86,000 ·) (Revenue \$)
4a	
	SCHOLARSHIPS - TO HELP HEALTH CARE STUDENTS OBTAIN A DEGREE FOR THE
	BENEFIT OF IOWA HOSPITALS.
4b	10-1
40	(Code) (Expenses \$
<u></u>	
4c	(Code) (Expenses \$ including grants of \$) (Revenue \$)
	/ (Legalises 9 / (Leg
4d	Other program services (Describe in Schedule O.)
. •	(Expenses \$
4e	Total program service expenses > 95,775.
TU	Form 990 (2015)

Form 990 (2015) FOUNDATION
Part IV Checklist of Required Schedules

It is the organization described in section 501(c)(3) or 49474(c)! (other than a private foundation)? If 'Yes,' compilete Schedule or Contributors? In the organization regord on direct or inforct political campaign activities on bahalf of or in opposition to candidates for public office? If 'Yes,' compilete Schedule C, Part II Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' compilete Schedule C, Part II Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' compilete Schedule C, Part III is the organization assentine 501(c)(4), 501(c)(5), 601(c)(5), 601(· ·		Yes	No
2 is the organization required to complete Schedule 6, Schedule 6 Contributors? 3 Dot the organization organized in wheel or indered prindered political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II 5 Section 501(c)(8) organizations and the organization engage in lobbying activities, or have a section 501(f)) election in effect during the tax year? If "Yes," complete Schedule C, Part II 5 Is the organization a section 501(c)(8) 501(c)(8), or 501(c)(8) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 6 Dot the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in other than 50 conservation essertent, including assertents to preserve open space, the environment, historic all areas, or historic structures? If "Yes," complete Schedule C, Part II 9 Dot the organization maintain collections of works of art, for escrive or custodel account liability, serve as a custodra for amounts not listed in Part X, in provide credit counseling, debt management, credit repair, or debt negotation services? If "Yes," complete Schedule D, Part IV 10 Dot the organization detectly or through a related organization, hold assets in temporanity restricted endowments, parmanent endowments, or quasar endowments? If "Yes," complete Schedule D, Part VI 11 If the organization is answer to any of the following questions is "Yes," time complete Schedule D, Part VII 12 Dot the organization report an amount for land, buildings, and equipment in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16 If If "Yes," complete Schedule D, Part VII 13 Dot the organization report an amount for revestments - program related in Part X, line 16 If If "Yes," complete Schedule D, Part VII 14 Dot the organization report an amo	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
3 X X Decide organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office," If "Yes," complete Schedule C, Part II Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(f)) election in effect during the tax year? If "Yes," complete Schedule C, Part III Is the organization assessment of collegio, 501(c)(6), 501		·	1		
public office? **I **res**, **completes Schedule C, Part I** Section 501(R)9 organizations. Dut the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year** (I **Yes**, *complete Schedule C, Part I** Is the organization a section 501(e)(4), 501(e)(5), 60 c951(e)(6) organization that receives membership dues, assessments, or aimilar amounts as defined in Revenue Procedure 98-19? (I **Yes**, *complete Schedule C, Part II**) 5 or the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts **I **Yes**, *complete Schedule D, Part II** 7 Dut the organization receive or hold a conservation essement, including essements to presence open space, the environment, historic failed areas, or historic of structures of **I**, **e**, *complete Schedule D, Part II** 8 Dut the organization maintain collections of works of art, historical treasures, or other similar assets? (I **Yes**, *complete Schedule D, Part II**) 9 Dut the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for aniounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt regolation services? 1 If **Yes**, *complete Schedule D, Part II** 10 Did the organization diversity or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? (I **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *complete Schedule D, Part X, line 10° II **Yes**, *c			2	_X_	
4 X 1s the organization as section 501(c)(3) organizations. Dot the organization engage in lobbying activities, or have a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If *Yes,* complete Schedule C, Part III 5 bit the organization as section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If *Yes,* complete Schedule C, Part III 5 bit the organization resident any donor advastor assement, including assements to preserve open space, the environment, historic land areas, or historic structures? If *Yes,* complete Schedule D, Part III 5 bit the organization amount in Part X, increasing the environment, historic land areas, or historic structures? If *Yes,* complete Schedule D, Part III 6 bit the organization amount in Part X, increasing the interest of amounts not letted in Part X, or provide credict conseling, debt management, credit repair, or debt registation services? 7 if *Yes,* complete Schedule D, Part IV 8 bit the organization's answer to any of the following questions is "Yes," then complete Schedule D, Part V, III the organization's answer to any of the following questions is "Yes," then complete Schedule D, Part X, III 9 bit the organization report an amount for any estimatents of the sex services in Part X, line 16? If *Yes,* complete Schedule D, Part VIII 9 bit the organization report an amount for or estimatents of the sex services in Part X, line 16? If *Yes,* complete Schedule D, Part VIII 1bit X 1c bit the organization report an amount for or other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If *Yes,* complete Schedule D, Part XII 1c bit the organization report an amount for other assets in Part X, line 16? If *Yes,* complete Schedule D, Part XII 1c bit the organization report an amount for other assets in Part X, line 16? If	3		l		
during the tax year? If "Yes," complete Schedule C, Part II Is the organization a section 501(9(4), 501(9(5)), or 501(9(5) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III Del the organization maintain any olonor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II Del the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic articulars? If "Yes," complete Schedule D, Part III Del the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Del the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for anounts not listed in Part X, or anounts not listed in Part X, or anounts not listed in Part X, in Part X, line 19 Art X, or anounts not listed in Part X, line 19 Art X, or anounts not listed in Part X, line 19 Art X, or anounts not listed in Part X, line 19 Art X, or anounts not listed in Part X, line 19 Art Yes," complete Schedule D, Part VIII Del the organization report an amount for Investments - organization. A line organization report an amount for investments - organization report an amount for investments organization report an amount for investments - organization report an amount for investments - organization report an amount for organization report an amount for organization report			3		X
5 Is the organization a section 5016(9l.), 5016(9l.) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98 199 "I "yes," complete Schedule C, Part III of the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment or anounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment or accounts for which donors have the right to provide advice on the distribution or investment or accounts for which donors have the right to provide advice on the distribution or investment or accounts for which donors have the right to provide advice on the distribution or investment or accounts for which donors have the right to provide advice on the distribution or investment or accounts for which donors have the right to provide advice on the right to provide a	4	· · · · · · · · · · · · · · · · · · ·			
smilar amounts as defined in Revenue Procedure 98.19? // "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any smillar funds or accounts? // "Yes," complete Schedule D, Part II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? // "Yes," complete Schedule D, Part III Did the organization maintain collections of works of art, historical treasures, or other similar assets? // "Yes," complete Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit courseiling, debt management, credit repair, or debt neoptation services? // "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? // "yes," complete Schedule D, Part VIII Did the organization report an amount for land, buildings, and equipment in Part X, line 10? // "Yes," complete Schedule D, Part VIII Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? // "yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? // "yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15? // "yes," complete Schedule D, Part X III Did the organization report an amount for other assets in Part X, line 15? // "yes," complete Schedule D, Part X III Did the organization obtain separate or consolidated financial statements for the tax year? // "yes," complete Schedule D, Part X III Did the organization obtain separate, independent audited financial statements for the	_		4		<u>X</u>
6 Dd the organization maintain any donor advised funds or any smillar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I I Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II I Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV I Did the organization, ricetly or through a related organization, hold assets in temporanity restricted endowments, permanent endowments, or quast-endowments, I" "Yes," complete Schedule D, Part IV I If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V I If the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part V I I Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VI I I I The Organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assests reported in Part X, line 16? If "Yes," complete Schedule D, Part VI I I I The Organization report an amount for other labilities in Part X, line 15? If "Yes," complete Schedule D, Part VI I I I The Organization sebation in Part X, line 16? If "Yes," complete Schedule D, Part VI I I I I I I I I I I I I I I I I I I	5				
provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I Did the organization receive or hold a conservation easement, including easements to preserve open sparts. 8 Did the organization maintain collections of works of art, historical treasures, or other aimiliar assets? If "Yes," complete Schedule D, Part II B Did the organization maintain collections of works of art, historical treasures, or other aimiliar assets? If "Yes," complete Schedule D, Part II B Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V II If the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "yes," complete Schedule D, Part V II If the organization report an amount for interesting questions is "Yes," then complete Schedule D, Part V II If the organization report an amount for investments - program related in Part X, line 16" If "Yes," complete Schedule D, Part V II Did the organization report an amount for order assets in Part X, line 12" Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete Schedule D, Part X II Did the organization report an amount for order assets in Part X, line 15" If "Yes," complete	_		5		<u>X</u>
7 Did the organization receive or hold a conservation easement, including easements to proserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization, directly or through a related organization, hold assets in temporanly restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V 12 Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII 13 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assests reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 14 Did the organization report an amount for other assisties in Part X, line 13 that is 5% or more of its total assests reported in Part X, line 16? If "Yes," complete Schedule D, Part XIII 15 Did the organization report an amount for other assisties in Part X, line 13 that is 5% or more of its total assests reported in Part X, line 16? If "Yes," complete Schedule D, Part XIII 16 Did the organization and amount for other assisties in Part X, line 25? If "Yes," complete Schedule D, Part XIII 17 Did the organization is separate or consolidated financial statements for the tax year include a footnote that addresses the organization is separate, independent audited financial statements for the tax year? If "Yes	ь		_		v
B Did the organization maintain collections of works of art, instonced treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part XI Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? "If "Yes," complete Schedule D, Part VI If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII Did the organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assests reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III Did the organization obtain separate, independent audited financial statements for the tax year include a footnote that addresses the organization is ability for uncertant axis postations under III Visa, "complete Schedule D, Part X IIII X IIII Did the organization obtain separate or consolidated independent audited financial statements for the tax year? If "Yes," and If the organiza	~	·	6		<u> </u>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? # "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? # "Yes," complete Schedule D, Part V	′		l _		v
Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization developed a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasiendowments? If "Yes," complete Schedule D, Part V III If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V III Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part V III Did the organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part V III Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part V III Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part V III Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III Did the organization is lability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X III Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X III Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," and if the organization michalded in consolidated independent audited financial statements for the tax year? If "Yes," an	0		- 7		
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization, directly or through a related organization, hold assets in temporanly restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V II 11 If the organization answer to any of the following questions is "Yes," then complete Schedule D, Parts VI II, VIII, IV, II, IV, IV, IV, IV, IV	0	•			v
amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? ## Vies, *complete Schedule D, Part IV 10 Did the organization directly or through a related organization, hold assets in temporanily restricted endowments, permanent endowments, or quasi-endowments? ## Yes, *complete Schedule D, Part V 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? #* Yes, *complete Schedule D, Part VI 11 Did the organization report an amount for investments of their securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? #* Yes, *complete Schedule D, Part VII 11 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? #* Yes, *complete Schedule D, Part VIII 11 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? #* Yes, *complete Schedule D, Part VIII 12 Did the organization report an amount for other isabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16 ## Yes, *complete Schedule D, Part X 12 Did the organization organization associated dinancial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? ## Yes, *complete Schedule D, Part X 13 Did the organization obtain separate, independent audited financial statements for the tax year? ## Yes, *complete Schedule D, Part X 14 Did the organization obtain separate, independent audited financial statements for the tax year? ## Yes, *complete Schedule D, Part X 15 Did the organization organization as school described in section 170(Pi(X)	۵	·	8		
## Yes, "complete Schedule D, Part IV 10 Did the organization, directly or through a related organization, hold assets in temporanly restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VIII 11 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 12 Did the organization separate or consolidated financial statements for the tax year include a footnote that addresses the organization's isoparate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X in the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," complete Schedule D, Part X in the organization included in consolidated independent audited-financial statements for the tax year? 12 Did the organization included in consolidated independent audited-financial statements for the tax year? 13 Is the organization included in consolidated independent audited-financial statements for the tax year? 14 Did the organization maintain an office, employees, or agents outside of the United States? 15 Did the organization maintain an office, employees, or agents outside of the United States? 16 Did the organization	9	•			
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments or quasi-endowments? If "Yes," complete Schedule D, Part V		·			x
endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII d Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII D Did the organization seport an amount for other labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III D Did the organization is lability for uncertain tax postions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X III D Did the organization is lability for uncertain tax postions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X III D Did the organization is a school described in section 170(b)(1)(A)(A)(P)? If "Yes," complete Schedule D, Part X III X D D Did the organization aschool described in section 170(b)(1)(A)(A)(P)? If "Yes," complete Schedule E D D Did the organization aschool described in section 170(b)(1)(A)(A)(P)? If "Yes," complete Schedule E D D D D D D D D D D D D D D D D D D	10		9		- 21
as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "yes," complete Schedule D, Part VI b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "yes," complete Schedule D, Part VII c Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "yes," complete Schedule D, Part VII d Did the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "yes," complete Schedule D, Part VII d Did the organization report an amount for other labilities in Part X, line 15? If "yes," complete Schedule D, Part X II d Did the organization report an amount for other labilities in Part X, line 25? If "yes," complete Schedule D, Part X III d Did the organization obtain separate, independent audited financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "yes," complete Schedule D, Part X IIII X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "yes," complete Schedule D, Part X IIII X 12b X 12c Did the organization obtain separate, independent audited-financial statements for the tax year? 12c III X 12d Did the organization obtain separate, independent audited-financial statements for the tax year? 12d Did the organization obtain separate, independent audited-financial statements for the tax year? 12d X 12d Did the organization organization answered "No" to line 12a, then completing Schedule D, Parts X and XII is optional as the organization and asset is expensed of the United States? 12d X 12d	.0		40		x
as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII d Did the organization report an amount for other lassets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII d Did the organization report an amount for other lassets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII d Did the organization report an amount for other labilities in Part X, line 25? If "Yes," complete Schedule D, Part X f Did the organization statement for the tax year include a footnote that addresses the organization is liability for uncertain tax positions under FIN 48 (ASC 740)" If "Yes," complete Schedule D, Part X to the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X I and XII is ophonal list the organization included in section 1700(f1)(A)(II)? If "Yes," complete Schedule D, Parts XI and XII is ophonal list the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreig	11		<u> </u>		 -
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII d Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 16 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X Did the organization report an amount for other liabilities in Part X, line 16? If "Yes," complete Schedule D, Part X Did the organization separate, independent audited financial statements for the tax year of the tax year? If "Yes," complete Schedule D, Part X Did the organization oncluded in consolidated independent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Did the organization report and total of more than	••		ļ		
Part V	а		<u> </u>		
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? if "yes," complete Schedule D, Part VIII c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? if "yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? if "yes," complete Schedule D, Part IX ind in Part X, line 16? if "yes," complete Schedule D, Part X ind in Part X, line 15 if yif yes," complete Schedule D, Part X ind ind in Part X, line 16? if "yes," complete Schedule D, Part X ind ind in Part X, line 16? if "yes," complete Schedule D, Part X ind ind in Part X, line 15 if yif yes," complete Schedule D, Part X ind ind in Part X, line 16? if "yes," complete Schedule D, Part X ind X ind indicated in part X, line 16? if "yes," complete Schedule D, Part X ind X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Part X indicated in Part X, line 16? if "yes," complete Schedule D, Parts I indicated in Part X, line 16 in Part X, line 16? if "yes," complete Schedule F, Parts I indicated in Part X, line 16 in Part X,			11a	х	
assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c. Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d. Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX e. Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 110	b				
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes," complete Schedule D, Part X 11d X e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e X f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X 11f X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII b Was the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII is optional 12a the organization as chool described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13		assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? // "Yes," complete Schedule D, Part IX e Did the organization report an amount for other liabilities in Part X, line 25? // "Yes," complete Schedule D, Part X 11e X 11d X 11d X 11d X 11d X 11e Did the organization report an amount for other liabilities in Part X, line 25? // "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization by liability for uncertain tax positions under FIN 48 (ASC 740)? // "Yes," complete Schedule D, Part X 11f X 12a Did the organization obtain separate, independent audited financial statements for the tax year? // "Yes," complete Schedule D, Part X I and XII 12b Was the organization included in consolidated independent audited financial statements for the tax year? 12a X 12b Was the organization association answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 13 Is the organization a school described in section 170(b)(1)(A)(ii)? // "Yes," complete Schedule E 13 X 14a Did the organization as achool described in section 170(b)(1)(A)(ii)? // "Yes," complete Schedule E 15 Did the organization have aggregate revenues or expenses of more than \$1,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? // "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of gagregate grants or other assistance to or for foreign individuals? // "Yes," complete Schedule F, Parts III and IV 15 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? // "Yes," complete Schedule G, Part II 17 Did the organization report more th	С	·			
Part X, line 16? If "Yes," complete Schedule D, Part IX Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's leability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X 13 Did the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 13 Is the organization included in consolidated independent audited-financial statements for the tax year? 14a Did the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 6 and 11e? If "Yes," complete Schedule G, Part II 18 Did the org		assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII b Was the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13	d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII b Was the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13		Part X, line 167 If "Yes," complete Schedule D, Part IX	11d		X
the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII b Was the organization included in consolidated undependent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 1s the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 1d Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 6 and 11e? If "Yes," complete Schedule G, Part I Did the organization report more than \$15,000 of expenses for professional fundraising services on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII b Was the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b X 1s the organization as school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 1s Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b X 14b X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 15 Did the organization report at lotal of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 15 Did the organization report more than \$15,000 of dotal of fundraising event gross income and contributions on Part VIII, lines 15 Tand 8 X 15 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," comp	f				
Schedule D, Parts XI and XII b Was the organization included in consolidated independent audited-financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14 Did the organization maintain an office, employees, or agents outside of the United States? 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			11f	Х	
b Was the organization included in consolidated independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a X 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for any foreign organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 X			12a	Χ_	
Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a X 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 X	b				
Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III			12b	X	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 12 to and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III		·			<u>X</u>
Investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 Did the Organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 Did the Organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III			14a		<u>X</u>
or more? If "Yes," complete Schedule F, Parts I and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 to and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	b				
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 12 and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X					v
foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	45		14b		
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	ıə		45		v
or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	16		15		
Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	10		46		y
column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 17 X 18 X 18 X 19 X	17	·	10		
Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X	.,		17		x
1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 18 X 19 X	18	·			
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III 19 X			18	$\mid_{\mathbf{X}}\mid$	
complete Schedule G. Part III	19				
			19		X
			_	990 (

42-0981889

Page 4

	•		Yes	No
2 0a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		L
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III	22	X_	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25a	24a	ļ	X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	_25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			,,
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"		i	
07	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			Х
28	of any of these persons? If "Yes," complete Schedule L, Part III	27		^
20	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	-	Х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	200		
•	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30	_ ==	X
-ā1 ⁼⁻	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		_X_
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		٦,	
	Note. All Form 990 filers are required to complete Schedule O	<u> 38 </u>	X 000	(0015)
		rorm	990 ((∠∪15)

FOUNDATION 42-0981889 Form 990 (2015) Page 5 Statements Regarding Other IRS Filings and Tax Compliance

	Check it Schedule O contains a response or note to any line in this Part V					لللم		
			•		Yes	No		
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	<u>1a</u>	23					
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0					
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	portat	le gaming			ш		
	(gambling) winnings to prize winners?		•	1c		L		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return 2a 0							
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return			2b		L		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)						
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X		
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule			3b_		<u> </u>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a							
	financial account in a foreign country (such as a bank account, securities account, or other financial a	ccoun	t)?	4a		X		
b	If "Yes," enter the name of the foreign country							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi	ccount	s (FBAR)			لــــا		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	ction?		5b		X		
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c				
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	nization solicit			7,		
_	any contributions that were not tax deductible as charitable contributions?		_	6a		<u>X</u>		
b	If "Yes," did the organization include with every solicitation an express statement that such contribute	ons or	gifts					
_	were not tax deductible?			6b				
7	Organizations that may receive deductible contributions under section 170(c).							
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices p	rovided to the payor?	7a		Х		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b				
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	ıs requ	urea	_		v		
_	to file Form 8282?	l l		7c		X		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	2			X		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or		,	7e	-	X		
f g	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contrall the organization received a contribution of qualified intellectual property, did the organization file Fo		O ac required?	7 f 7g				
9 h	If the organization received a contribution of qualified intellectual property, did the organization rife of the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, airplanes, or other vehicles, did the organization received a contribution of cars, airplanes, airplan		•	79 7h	1			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained			711				
Ŭ	sponsoring organization have excess business holdings at any time during the year?	Dy tile	•	8				
9	Sponsoring organizations maintaining donor advised funds.							
а	Did the sponsoring organization make any taxable distributions under section 4066?			9a	====			
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b				
10	Section 501(c)(7) organizations. Enter					\Box		
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				, [
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
11	Section 501(c)(12) organizations. Enter				1			
а	Gross income from members or shareholders	11a			ĺ	.		
b	Gross income from other sources (Do not net amounts due or paid to other sources against					. 1		
	amounts due or received from them)	11b						
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	1	12a				
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				.		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.							
а	Is the organization licensed to issue qualified health plans in more than one state?			13a				
	Note. See the instructions for additional information the organization must report on Schedule O					.		
b	Enter the amount of reserves the organization is required to maintain by the states in which the				-	, [
	organization is licensed to issue qualified health plans	13b						
	Enter the amount of reserves on hand	13c						
	Did the organization receive any payments for indoor tanning services during the tax year?			14a		<u>X</u>		
b	If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule	Ω		14b	000			
				Form	990	(2015)		

FOUNDATION Form 990 (2015)

42-0981889

Page 6 Part VI | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions X Check if Schedule O contains a response or note to any line in this Part VI Section'A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year 15 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 15 b Enter the number of voting members included in line 1a, above, who are independent 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors, or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 5 X Did the organization have members or stockholders? 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х 8a Х b Each committee with authority to act on behalf of the governing body? d8 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No Х 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 X 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe Х in Schedule O how this was done 12c Х 13 Did the organization have a written whistleblower policy? 13 X 14 Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X The organization's CEO, Executive Director, or top management official 15a X **b** Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website ____ Another's website X Upon request Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records JAMES KIRK NORRIS - 515-288-1955 100 EAST GRAND, DES MOINES, 50309

_Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099 MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per	(do box	not c	Pos heck	c) itior more		one n an	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer		Highest compensated employee	<u> </u>	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) BRIAN DIETER, FACHE	1.00							_	_	_
CHAIR	1 00	X	<u> </u>	X		_	<u> </u>	0.	0.	0.
(2) MICHAEL DONLIN	1.00	┨┃							_	
TREASURER		Х		Х	<u> </u>	_	L	0.	0.	0.
(3) DEBORAH CARDIN, RN, MS, FACHE DIRECTOR	1.00	x						0.	0.	0.
(4) JIM HAYES	1.00					<u> </u>				
DIRECTOR		\mathbf{x}						0.	0.	0.
(5) LAURIE CONNER	1.00									
DIRECTOR		$ \mathbf{x} $						0.	0.	0.
(6) DEBRA GOLDSMITH	1.00									
DIRECTOR		x						0.	0.	0.
(7) JAY CHRISTENSEN	1.00									
DIRECTOR		$ \mathbf{x} $	_ =					= -0-	0.	0.
(8) MICHAEL DEWERFF	1.00									
DIRECTOR		Х						0.	0.	0.
(9) KAYLEEN LEE	1.00									
DIRECTOR		Х						0.	0.	0.
(10) JOHN O'BRIEN	1.00									
DIRECTOR		X						0.	0.	0.
(11) LISA RADTKE	1.00									,
DIRECTOR		Х						0.	0.	0.
(12) MARK RICHARDSON	1.00									
DIRECTOR		X						0.	0.	0.
(13) STEVE SLESSOR	1.00									
DIRECTOR		X						0.	0.	0.
(14) ROBERT VALENTINE	1.00									
DIRECTOR		Х						0.	0.	0.
(15) EDWARD SMITH	1.00									
DIRECTOR		Х						0.	0.	0.
(16) JAMES KIRK NORRIS	1.00									
PRESIDENT		\sqcup	_	Х		\square		0.	597,791.	159,781.
							İ			
	<u></u>	لِيا								- 000

Form 990 (2015)

Form 990 (2015)

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

Form 990 (2015) FOUNDATION
Part VIII | Statement of Revenue

### Proof of the contributions	(C) nrelated usiness evenue	Revenue excluded from tax under sections 512 - 514
Business Code b c d e f All other program service revenue g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
Business Code Business Code		
Business Code b c d e f All other program service revenue g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
2 a b c d e f All other program service revenue g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
b c d d e f All other program service revenue g Total. Add lines 2a-2f	4	
g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
g Total. Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		
3 Investment income (including dividends, interest, and other similar amounts) 51,364. 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		1
other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal 6 a Gross rents		
4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents		51,364.
5 Royalties (i) Real (ii) Personal 6 a Gross rents		
(i) Real (ii) Personal 6 a Gross rents		1
b Less rental expenses		>
c Rental income or (loss)		
d Net rental income or (loss)		
7 a Gross amount from sales of (i) Securities (ii) Other		
assets other than inventory		
b Less cost or other basis		`
and sales expenses		,
c Gain or (loss)		ļ
d Net gain or (loss)		
8 a Gross income from fundraising events (not		
including \$ 92,100. of contributions reported on line 1c) See Part IV, line 18 b Less direct expenses b 42,247.		1
Part IV, line 18 a 30,560.		
b Less direct expenses b 42,247.		•
c Net income or (loss) from fundraising events $-11,687$.		-11,687.
9 a Gross income from gaming activities See		,
Part IV, line 19		
b Less direct expenses b		
c Net income or (loss) from gaming activities		
10 a Gross sales of inventory, less returns		
and allowances a		
b Less. cost of goods sold b		
c Net income or (loss) from sales of inventory		
Miscellaneous Revenue Business Code		
11 a		
b		
		1
c		———

Form 990 (2015) FOUNDATION Part IX Statement of Functional Expenses

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	86,000.	86,000.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
а	Management				
b	Legal				
С	Accounting	3,800.		3,800.	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
q	Other (If line 11g amount exceeds 10% of line 25,				
9	column (A) amount, list line 11g expenses on Sch O.)	11,729.	9,775.	1,954.	
12	Advertising and promotion		27	-//521	
13	Office expenses	918.		918.	
14	Information technology			3201	
15	Royalties				
16	Occupancy				
17	Travel				_ == ====
	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	15,444.		15,444.	-
20	Interest			20,233	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	232.		232.	
23	Insurance	5,726.		5,726.	
24	Other expenses. Itemize expenses not covered	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		- 3,,20.	
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а					
b					
С					
d					•••
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	123,849.	95,775.	28,074.	0
<u>~</u>	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

42-0981889 Page 11

Part X | Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year End of year 68,760. 45,318. Cash · non-interest-bearing 1 1,412,412. 1,423,163. 2 Savings and temporary cash investments 2 3 Pledges and grants receivable, net 3 25,206. 11,005. Accounts receivable, net 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr) Complete Part II of Sch L 6 Assets 7 Notes and loans receivable, net 7 8 Inventories for sale or use 8 Prepaid expenses and deferred charges 1,000. 500. 9 9 10a Land, buildings, and equipment: cost or other 2,088. basis Complete Part VI of Schedule D 10a 232. 0. 1,856. b Less accumulated depreciation 10b 10c 11 Investments - publicly traded securities 11 12 Investments - other securities See Part IV, line 11 12 13 Investments - program-related See Part IV, line 11 13 14 Intangible assets 14 15 Other assets See Part IV, line 11 15 1,507,378. 1,481,842. Total assets. Add lines 1 through 15 (must equal line 34) 16 7,500. 17,317. 17 Accounts payable and accrued expenses 17 18 Grants payable 18 48,000. 6,500. 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors, trustees, Liabilities key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax payables to related thirdparties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 25 55,500. 23,817. Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 420,292. 402,969. 27 Unrestricted net assets 27 1,031,586. 1,055,056. 28 Temporarily restricted net assets 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 32 Retained earnings, endowment, accumulated income, or other funds 32 1,451,878. 1,458,025. 33 Total net assets or fund balances 33 1,507,378. 1,481,842. Total liabilities and net assets/fund balances

Form **990** (2015)

	1 990 (2015) FOUNDATION	42-0981	889	Pac	_{1e} 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Totàl revenue (must equal Part VIII, column (A), line 12)	_1	170		
2	Total expenses (must equal Part IX, column (A), line 25)	2	123	, 84	<u> 19.</u>
3	Revenue less expenses Subtract line 2 from line 1	3			<u> </u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4 1	<u>, 451</u>	, 8	<u> 18.</u>
5	Net unrealized gains (losses) on investments	5	-40	,62	<u>L3.</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7	·		
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10 1	<u>, 458</u>	, 02	<u> 25.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	ļ	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed of	na	İ	- 1	
	separate basis, consolidated basis, or both				
	Separate basis Consolidated basis Both consolidated and separate basis			1	
b	Were the organization's financial statements audited by an independent accountant?	ļ	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate by	oasis,		- 1	
	consolidated basis, or both			I	
	Separate basis Consolidated basis X Both consolidated and separate basis			ŀ	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the a	audit,	1		
	review, or compilation of its financial statements and selection of an independent accountant?	ļ	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sched	ule O		- 1	
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single	le Audit			
	Act and OMB Circular A-133?	-	_3a		<u>X</u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require	d audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3h	- 1	

Form **990** (2015)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Open to Public Inspection

Name of t		A HOSPITAL NDATION	EDUCATION AN	D RES	EARCH	-		identification num	nber
Part I	Reason for Public		All assessmentions are at a		1\0.		4	2-0981889	
L						e instructions			
	zation is not a private found			•	-				
1 📙	A church, convention of ch					1)(A)(i).			
2	A school described in sec		•						
3 📙	A hospital or a cooperative					-			
4 📖	A medical research organiz	zation operated in co	njunction with a hospital	described	in section	on 170(b)(1)(A)(iii). Enter	the hospital's name	e,
	city, and state					<u> </u>			
5 🔲	An organization operated t		illege or university owner	d or operat	ted by a go	overnmental u	nit describe	ed in	
6	section 170(b)(1)(A)(iv).		mantal cost decambed in		70%-1/41/41	1.3			
7	A federal, state, or local go								
′ 🗀	An organization that norma		inual part of its support t	rom a gov	ernmentai	unit or from tr	ie generai p	oublic described in	
• 🗀	section 170(b)(1)(A)(vi). (0	•	4444 N (O) 11 L D						
	A community trust describ						_		
9	An organization that norma		·	•			•	•	
	activities related to its exer	•	•	• •				•	ent
	income and unrelated busi		(less section 511 tax) fro	om busine:	sses acqui	red by the org	anızatıon a	fter June 30, 1975	
	See section 509(a)(2). (Co	•							
10	An organization organized	•	•	•					
11 X	An organization organized						-		
	more publicly supported o	rganizations describe	ed in section 509(a)(1) o	r section	509(a)(2)	See section 5	5 09(a)(3) . C	Check the box in	
	lines 11a through 11d that	• •			-		•		
a <u>X</u>	Type I. A supporting org	anization operated, s	supervised, or controlled	by its sup	ported org	anızatıon(s), ty	pically by o	giving	
	the supported organizati	on(s) the power to re	gularly appoint or elect a	majority o	of the direc	tors or trustee	es of the su	pporting	
	organization You must	complete Part IV, Se	ections A and B.						
b	J Type II. A supporting ore	ganization supervised	or controlled in connec	tion with it	s supporte	ed organizatioi	n(s), by hav	ing	
	control or management of	of the supporting orga	anization vested in the s	ame perso	ns that co	ntrol or manaç	ge the supp	orted	
	organization(s) You mus	st complete Part IV,	Sections A and C.						
с	Type III functionally into	egrated. A supportin	g organization operated	ın connec	tion with, a	and functional	ly integrate	d with,	
	its supported organization	on(s) (see instructions	You must complete	Part IV, Se	ections A,	D, and E.			
d 🗔	Type III non-functionall	y integrated. A supp	oorting organization oper	ated in co	nnection w	vith its suppor	ted organız	ation(s)	
	that is not functionally in	tegrated. The organiz	zation generally must sat	isfy a distr	bution rec	urement and	an attentiv	eness	
	requirement (see instruct	tions) You must cor	nplete_Part_IV, Sections	A and D	and Part	v. -			
е 🔚	Check this box if the org	anization received a	written determination fro	m the IRS	that it is a	Type I, Type I	I, Type III		
	functionally integrated, o	r Type III non-functio	nally integrated supporti	ng organiz	ation				
f Ente	r the number of supported	organizations							L
g Prov	ride the following informatio	n about the supporte	ed organization(s)						
(i) Name of supported	(ii) EIN	(III) Type of organization	(iv) is the o	rganization in your	(v) Amount of	·	(vi) Amount of	
	organization		(described on lines 1-9 above (see instructions))		document?	support	,	other support (se	е
			above (see instructions))	Yes	No	ınstructı	ons)	instructions)	
HOSPIT	TALS	<u> </u>	3	Х			0.		0.
							·		
				ļ					
				1					
					ļ				
									^

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 532021 09-23-15

Schedule A (Form 990 or 990-EZ) 2015

Schedule A (Form 990 or 990-EZ) 2015 FOUNDATION

42-0981889 Page 2

Section A. Public Support						
alendar year (or fiscal year beginning in) 🕨 📘	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						·
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the						
amount shown on line 11,				,		
6 Public support. Subtract line 5 from line 4 ection B. Total Support	< /	÷				

Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on		•				
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI)			_			
11	Total support. Add lines 7 through 10	· ·	-			, " ,	
12	Gross receipts from related activities,	etc (see instruction	ons)			12	

13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section	501(c)(3)	
	organization, check this box and stop here		
Se	ction C. Computation of Public Support Percentage		
14	Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	14	%
15	Public support percentage from 2014 Schedule A, Part II, line 14	15	%
16	a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or mo	ore, check this box and	
	stop here. The organization qualifies as a publicly supported organization		
ı	b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3%	or more, check this box	
	and stop here. The organization qualifies as a publicly supported organization		
17:	a 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, a	nd line 14 is 10% or more	٠,
	and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Par	t VI how the organization	
	meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization		
ı	b 10% -facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 1	7a, and line 15 is 10% or	
	more and if the organization meets the "facts and circumstances" test, check this hox and, stop here. Explain	in Part VI how the	

Schedule A (Form 990 or 990-EZ) 2015

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Schedule A (Form 990 or 990 EZ) 2015 FOUNDATION

Support Scriedule for C			=			
(Complete only if you checked			organization failed	to qualify under Pa	art II If the organiza	tion fails to
qualify under the tests listed b	elow, please com	plete Part II)				
Section A. Public Support					<u> </u>	
Calendar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1 Gifts, grants, contributions, and	1	1	İ			
membership fees received (Do not						
include any "unusual grants ")		 				
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)		. ,		, ,		
Section B. Total Support	, , , , , , , , , , , , , , , , , , ,					
Calendar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9 Amounts from line 6				_		
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975		<u></u>				
c Add lines 10a and 10b		ļ 				
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on		;				
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for	the organization	s first, second, thu	d, fourth, or fifth t	ax year as a sectio	n 501(c)(3) organiza	ition,
check this box and stop here						▶□
Section C. Computation of Publi	c Support Per	rcentage				
15 Public support percentage for 2015 (li	ne 8, column (f) d	ivided by line 13, o	olumn (f))		15	%
16 Public support percentage from 2014					16	%
Section D. Computation of Inves	tment Income	e Percentage				
17 Investment income percentage for 20	15 (line 10c, colur	mn (f) dıvıded by lıı	ne 13, column (f))		17	%
18 Investment income percentage from 2	2014 Schedule A,	Part III, line 17			18	%
19a 33 1/3% support tests - 2015. If the	organization did r	not check the box	on line 14, and lin	e 15 is more than 3	33 1/3%, and line 17	' is not
more than 33 1/3%, check this box an	d stop here. The	e organization qua	lifies as a publicly	supported organiz	ation	
b 33 1/3% support tests - 2014. If the	organization did r	not check a box or	line 14 or line 19	a, and line 16 is mo	ore than 33 1/3%, a	nd
line 18 is not more than 33 1/3%, chec	ck this box and s	top here. The org	anızatıon qualıfies	as a publicly supp	orted organization	▶□
20 Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see ins	structions	ightharpoons

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations	Section A	A. All	Suppor	ting Organ	nizations
---	-----------	--------	--------	------------	-----------

	To the state of th			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing			
	documents? If "No" describe in Part VI how the supported organizations are designated. If designated by	<u> </u>		لـــا
^	class or purpose, describe the designation. If historic and continuing relationship, explain	1		X
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported	<u> </u>		
32	organization was described in section 509(a)(1) or (2) Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer	2	-	X
34	(b) and (c) below	<u></u>		X
h	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and	3a		^
_	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)	55		
	purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If			
	"Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		X
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			χ
	despite being controlled or supervised by or in connection with its supported organizations.	4b		
C	Did the organization support any foreign supported organization that does not have an IRS determination			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			,
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)	ļ		
	purposes	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"			
	answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action,			ļ
	(iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action	<u> </u>		
L	was accomplished (such as by amendment to the organizing document)	5a	-	^
D	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	F1		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5b 5c		
	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to	30		\neg
•	anyone other than (i) its supported organizations, (ii) individuals that are part of the chantable class			
_	benefited by one or more of its supported organizations, or (iii) other supporting organizations that also			İ
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in			
	Part VI	6	1	X
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor			
	(defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)	7		X
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?			
	If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)	8		X
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more		1	
	disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		<u> </u>
D	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which			Ţ
_	the supporting organization had an interest? If "Yes," provide detail in Part VI	9b		X
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit			
Ω÷	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		
va	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	iva		 -
	(030 Ochedule 0, 1 olin 4720, to			

determine whether the organization had excess business holdings.)

	rt IV Supporting Organizations (continued)	<u> </u>	J Р	age 5
	Supporting Organizations (continued)			Γ
11	. Has the organization accepted a gift or contribution from any of the following persons?		Yes	No
	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
-	below, the governing body of a supported organization?	11a		Х
b	A family member of a person described in (a) above?	11b		X
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI,	11c		X
Sec	tion B. Type I Supporting Organizations	1 110	L	
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1	Х	
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		X
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			'
	or management of the supporting organization was vested in the same persons that controlled or managed			Ш
	the supported organization(s).	1		L
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided? Were applyed the organization's officers, directors, or third took without the organization of the organization	1		-
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	1		
3	the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described in (2), did the organization's supported organizations have a	2		
•	significant voice in the organization's investment policies and in directing the use of the organization's		`	
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard	$-\frac{1}{3}$		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			L
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			-
а	The organization satisfied the Activities Test Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below			
С	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see ins	tructions)		
2	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			:
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			igsqcut
	trustees of each of the supported organizations? Provide details in Part VI	3a		<u> </u>
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

	dule A (Form 990 or 990-EZ) 2015 FOUNDATION			42-0981889 Page 6
Pa	Type in item : diferentially integrated costa/(c) capporting			
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust on N	lov 20, 1970 See inst	ructions. All
	other Type III non-functionally integrated supporting organizations must co	mplete Sec	tions A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3_	Other gross income (see instructions)	3		
_4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	·	
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year)			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b	· · · · · ·	
С	Fair market value of other non-exempt-use assets	1c	· · · · · · · · · · · · · · · · · · ·	
d	Total (add lines 1a, 1b, and 1c)	1d		
e	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):		s	
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Secti	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B line 8, Column A)	3= =		
_4=	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5	· · · · · · · · · · · · · · · · · · ·	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	y integrated	Type III supporting ora	anization (see
	instructions)	. •	., .,	•

Schedule A (Form 990 or 990-EZ) 2015

	dule A (Form 990 or 990-EZ) 2015 FOUNDATION			12-0981889 _{Page}
Pa	Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continued)	
Sect	ion D - Distributions		<u>-</u>	Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exemp	ot purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	S	
4	Amounts paid to acquire exempt-use assets			
_5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI) See instructions			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	he organization is responsive		
	(provide details in Part VI) See instructions			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Sect	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			· · · · · · · · · · · · · · · · · · ·
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015			
а				† · · · · · · · · · · · · · · · · · · ·
b	`			
С	,	,		1
d	From 2013			
	From 2014	,		
	Total of lines 3a through e		,	· · · · · · · · · · · · · · · · · · ·
	Applied to underdistributions of prior years			<u> </u>
	Applied to 2015 distributable amount			
i	Carryover from 2010 not applied (see instructions)			
i	Remainder Subtract lines 3g, 3h, and 3i from 3f		· /	· · · · · · · · · · · · · · · · · · ·
4	Distributions for 2015 from Section D.	<i>3</i>		
	line 7 \$		`	
а	Applied to underdistributions of prior years			
	Applied to 2015 distributable amount	, ,	`	·
	Remainder. Subtract lines 4a and 4b from 4		,	
5	Remaining underdistributions for years prior to 2015, if	,		
	any Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions)			
6	Remaining underdistributions for 2015. Subtract lines 3h			† ·
	and 4b from line 1 (if amount greater than zero, see			
	instructions).	/		
7	Excess distributions carryover to 2016. Add lines 3			
-	and 4c			
8	Breakdown of line 7			
<u>~</u>				†
b				
	Excess from 2013			
	Excess from 2014			
<u> </u>	Excess from 2015			

Schedule A (Form 990 or 990-EZ) 2015

Schedule A (Form 990 or 990-EZ) 2015 FOUNDATION	42-0981889 Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a of Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1, Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1. Part	or 17b, Part III, line 12, 1 and 2, Part IV, Section C, V. Section B. line 1e, Part V
Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additi (See instructions)	onal information
SCHEDULE A, PART IV, LINE 1	
THE FOUNDATION'S SUPPORTED ORGANIZATIONS ARE LICENSED HOSPI	FALS IN THE
STATE OF IOWA. THIS IS DESCRIBED IN THE FOUNDATION'S ARTIC	LES OF
INCORPORATION.	
	
 	

SCHEDULE D

(Form 990)

Department of the Treasury

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Open to Public Inspection

Name of the organization

Information about Schedule D (Form 990) and its instructions is at www.us.gov/form990
IOWA HOSPITAL EDUCATION AND RESEARCH Employee

Employer identification number

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6 (a) Donor advised funds (b) Funds and other accounts	Da	TOUNDATION	d Funda or Other Similar France	42-0981889
Total number at end of year Aggregate value of contributions to (duning year) Aggregate value of contributions to (duning year) Aggregate value of paints from (during year) Aggregate value of anni form all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, denores, and donor advisors in writing that grant funds can be used only for charaktele purposes and not for the benefit of the denor or donor advisors or writing that grant funds can be used only for charaktele purposes and not for the benefit of the denor or donor advisors or writing that grant funds can be used only for charaktele purposes and not for the benefit of the denor or donor advisor. Or for my other purpose conferring membrasable private benefit? Part II Conservation Easements Complete if the organization or advisor of responsible purposes and not for the benefit of the denor or donor advisor. Or for new 1900, Part IV, line 7 Purpose(s) of conservation easements held by the organization of education) Preservation of a histonially important land area Preservation of organization of pens space Preservation of organization held a qualified conservation easement on the form of a conservation easements Preservation of pens space Complete five S2 at brough 26 of the organization held a qualified conservation easement on the last day of the tax year	Га			or Accounts. Complete if the
1 Total number at end of year 2 Aggregate value of contributions to (during year) 3 Aggregate value of contributions to (during year) 4 Aggregate value of end of year 5 Did the organization inform at discourse and discourse in writing that the assets held in donor advised funds are the organization inform at discourse in writing that the assets held in donor advised funds are the organization inform at discourse in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimisable purposes benefit? Part II Conservation Easements. Complete if the organization check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of a historial problet use (e.g., recreation or education) Preservation of a historial public use (e.g., recreation or education) Preservation of a benefit of public use (e.g., recreation or education) Preservation of one for public use (e.g., recreation or education) Preservation of a benefit of public use (e.g., recreation) Preservation of a benefit of public use (e.g., recreation) Preservation of a benefit of public use (e.g., recreation) Preservation of a benefit of public use (e.g., recreation) Preservation of a benefit of a benefit of the organization in the form of a conservation of a conservation easement on the last and yof the fax year is a benefit of the public of the state of the tax year Total number of conservation easements on a certified historic structure included in (a) Number of conservation easements on a certified historic structure included in (a) Number of conservation easements on a certified historic structure included in (a) Number of osservation easements on a certified historic structure included in (a) Number of osservation easements on a certified historic structure included in (a) Number of osse		organization answered "Yes" on Form 990, Part IV, lin		
2. Aggregate value of contributions to (during year) 4. Aggregate value of grains from (during year) 4. Aggregate value at end of year 5. Did the organization informal of onors and donor advisors in writing that the assets held in donor advised funds are the organization informal graintees, donors, and donor advisors in writing that grant funds can be used only for charatable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring into the purpose conferring			(a) Donor advised funds	(b) Funds and other accounts
3 Aggregate value of grants from (dunng year) 4 Aggregate value at end of year 5 Det the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization for property, subject to the organization's exclusive legal control? Yes	1	-		
4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors, and donor advisors in writing that grant funds can be used only for chartatelpe purposes and not for the benefit of the donor of donor advisors in writing that grant funds can be used only for chartatelpe purposes and not for the benefit of the donor of donor advisors in writing that grant funds can be used only for chartatelpe purposes and not for the benefit of the donor of donor advisor, or for any other purpose conferring impermisable private benefit? Part II Conservation of lassements. Complete if the organization check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Preservation of open space 2 Complete lines 2a through 2 off the organization held a qualified conservation contribution in the form of a conservation essement on the last day of the tax year 1 retail number of conservation easements and the state of the tax year and the last of the tax year is led at the End of the Tax Year and to the tax year of conservation easements included in (c) acquired after 8/17/05, and not on a historic structure listed in the National Register Number of conservation easements included in (c) acquired after 8/17/05, and not on a historic structure listed in the National Register Number of states where property subject to conservation easement is located legated for organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year and the properties of the conservation easements in clouded in the properties of the conservation easements of each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l)) and section 170(h)(4)(B)(l))? Part IIII Organization sheetical separation reports conservation easement	2	Aggregate value of contributions to (during year)		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissable purpose benefit? Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of land for public use (e.g., recreation or education) Preservation of a mustic preservation of a historically important land area Protection of natural habitat Preservation of or natural habitat Preservation of a certified historic structure included in (a) activities and the tax year at Total number of conservation easements 2 Complete lines 2s through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year a Total number of conservation easements in a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 4 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 5 Does the organization have a written policy regarding the penodic monitoring, inspection, handling of violations, and enforcement of the conservation easements in thidder to the foliation of the conservation easements in this certified in the programization reports conservation easements of	3	Aggregate value of grants from (during year)		
are the organization's property, subject to the organization's exclusive legal control?	4	Aggregate value at end of year		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purposes conferring impermissable private benefit? Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Preservation of open space Complete lines 2 at through 2d if the organization held a qualified conservation contribution in the form of a certified historic structure Preservation of open space Complete lines 2 at through 2d if the organization held a qualified conservation contribution in the form of a certified historic structure Preservation of a certified historic	5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	ed funds
momentusable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring momentusable private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 950, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of an direct for public use (e.g., recreation or education) Preservation of a histonically important land area Protection of natural habitat Protection of natural habitat Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year 1 Total number of conservation easements 1 Total acreage restricted by conservation easements 2 Test and the protection of conservation easements 2 Test and the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of states where property subject to conservation easement is located Staff and volunteer hours devoted to monitioning, inspecting, handling of violations, and enforcing conservation easements during the year No Staff and volunteer hours devoted to monitioning, inspecting, handling of violations, and enforcing conservation easements during the year S Boses Sach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(i) Yes No In Part XIII, describe how the organization reports conservation easements that describes the organization's accounting for conservation easements. Section 170(h)(4)(B)(i) Part III Organization shall are satisfied under SFAS 116 (A		are the organization's property, subject to the organization's	exclusive legal control?	Yes No
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply)	6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be i	used only
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply) □ Preservation of land for public use (e.g., recreation or education) □ Preservation of a histonically important land area □ Protection of natural habitat □ Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year 1 Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements in a certified historic structure included in (a) d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year • Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year • Number of states where property subject to conservation easement is located • Staff and volunteer hours devoted to monitioning, inspecting, handling of violations, and enforcing conservation easements during the year • S • Complete the organization have a written policy regarding the periodic monitioning, inspection, handling of violations, and enforcement of the conservation easements it holds? • Staff and volunteer hours devoted to monitioning, inspecting, handling of violations, and enforcing conservation easements during the year • A Amount of expenses incurred in monitioning, inspecting, handling of violations, and enforcing conservation easements during the year • S • Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(f)(4)(B)(0) • Yes No in Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footinote to the organizations in financial statements		for charitable purposes and not for the benefit of the donor o	r donor advisor, or for any other purpose o	conferring
Part II Conservation Easements. Complete if the organization answered "Ves" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply)		impermissible private benefit?		Yes No
Preservation of land for public use (e.g., recreation or education) Preservation of land for public use (e.g., recreation or education) Preservation of a histonically important land area Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Total number of conservation easements Total acreage restricted by conservation easements Number of conservation easements on a certified histonic structure included in (a) Number of conservation easements included in (c) acquired after 8/17/06, and not on a histonic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located ▶ Number of states where property subject to conservation easement is located ▶ Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcement of the conservation easements it holds? A mount of expenses incurred in monitoring, inspecting, handling of violations, and enforcement of the conservation easements it holds? A mount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year P \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(t) and section 170(h)(4)(B)(t)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and includer, alphachale, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part IIII Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organiza	Pa	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990, F	Part IV, line 7
Protection of natural habitat Preservation of a cartified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ 8 Does deach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l) and section 170(h)(4)(B)(l)(l)? I part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or Other Similiar Assets. Complete if the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for p	1			
Protection of natural habitat Preservation of a cartified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ 8 Does deach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l) and section 170(h)(4)(B)(l)(l)? I part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or Other Similiar Assets. Complete if the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for p		Preservation of land for public use (e.g., recreation or e	ducation) Preservation of a histo	prically important land area
Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the fax year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements in holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ Anount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ S Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(h) and section 170(h)(4)(B)(h)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service,			· -	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year > 4 Number of states where property subject to conservation easement is located > 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year > 5 Part Obes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(8)(i) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization easements b if the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the f		Preservation of open space		
a Total number of conservation easements 2	2	··································	ied conservation contribution in the form o	of a conservation easement on the last
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the penodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ 5 No escach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(i)(i)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items 1 If the organization received or here provided under SFAS 116 (ASC 958), hot to report in its revenue statement and balance sheet works o				
b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year year Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year S	а			
c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)) and section 170(h)(4)(B)(ii)? Part III Organization the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII, the text of the footnote to its financial statements that describes thems b if the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items if the organization received or held works of art, historical treasures, or ot	_	111 - 1		
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ *** Boes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furthe		- · · · · · · · · · · · · · · · · · · ·	icture included in (a)	
listed in the National Register 2	ď		` '	
Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ * Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not oreport in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts required to he reported under SFAS 116 (ASC 958) relating to these items: If the organiza	u	• • • • • • • • • • • • • • • • • • • •	and not on a historic structur	
A Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{align*} \text{ Pyes*} \text{ No} \text{ In Part XIII, describe how the organization reports conservation easements in its revenue statement, and balance sheet, and include, if applicable, the text of the footinote to the footinote of Art, Historical Treasures, or Other Similar Assets. Complete if the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items \$\begin{align*} If the organization received or held works of art, historical treasures, or other simila	3	~	eased extinguished or terminated by the	
Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be	3		eased, extinguished, or terminated by the t	organization during the tax
Does the organization have a written policy regarding the penodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ******** ******** ****** ****** ****	4		rement is located	
violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **** 8 ***Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part XIII, line 1 (ii) Assets included in Form 990, Part XIII, line 1 (iii) Assets included in Form 990, Part XIII, line 1 (iii) Assets included on Form 990, Part XIII, line 1 (iv) Assets included on Form 990, Part VIII, line 1				
Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **S** **B** Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(li) and section 170(h)(4)(B)(li)? **In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements **Part III** **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. **Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a** If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b if the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part XIII, line 1 *** ** If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: ** Re	3			
Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year S Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	6			
B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part XIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1 \$\$\frac{1}{2}\$	U	Cotan and volunteer flours devoted to monitoring, inspecting,	mandling of violations, and emorcing conse	ervation easements during the year
B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part XIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1 \$\$\frac{1}{2}\$	7	Amount of expanses incurred in monitoring inspecting hand	ling of walstrone, and onforcing account	on consumerate division the consu
B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(i)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	•	► €	ing of violations, and emorcing conservati	or easements during the year
and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	<u></u>			MANDA)
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	·		c satisfy the requirements of section 170(1)	
Include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	۵		on canomenta in its revenue and cumones a	
conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	3			
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1		-	ion s imanciai statements that describes ti	e organization's accounting for
Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	Pai		Art Historical Treasures or Oth	ner Similar Assets
If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Revenue included on Form 990, Part VIII, line 1			•	ioi oiiiilai 7100010.
historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 if the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	12			ent and balance shoot works of ort
the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	•••			
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1				ce of public service, provide, in Part XIII,
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	b			and balance about well-self-self-self-self-self-self-self-s
relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	D			· ·
(i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1			incation, or research in furtherance of publ	iic service, provide the following amounts
(ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1		-		
 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1 			-	S
the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1	_			
a Revenue included on Form 990, Part VIII, line 1	2	_		gain, provide
		-	16 (ASC 958) relating to these items:	
h. Assets meluded in Form 000. Port V				\$
b Assets included in Form 990, Part X	<u>b</u>	Assets included in Form 990, Part X		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Continued		dule D (Form 990) 2015 FOUNDAT							42-09	81889	Page 2
check all that apply a Public exhibition d Loan or exchange programs b Scholarly research c Other	Щ_										
a	3		on, and other record	is, check	any of the t	following tha	t are a s	ignificant u	se of its c	ollection it	ems
b Schotarly research c											
c	а	Public exhibition	•	d	Loan or exc	hange progr	ams				
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII to be sold to raise funds rather than to be maintained as part of the organization's collection? Part V Escrow and Custodial Arrangements. Complete if the organization answered "Ves" on Form 990, Part X, line 91.	b	Scholarly research		е 🗌	Other						
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be solid to raise funds rather than to be maintained as part of the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Is list he organization an angent, fustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? If "Yes," explain the arrangement in Part XIII and complete the following table C Beginning balance d Additions during the year e Distributions during the year 1 d	С	Preservation for future generations									
Dots basic to raise funds rather than to be maintained as part of the organization's collection? Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Tall is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X line 21. Table 990, Part X Segment 1	4	Provide a description of the organization's co	ollections and explai	n how th	ney further th	ne organizatio	on's exe	mpt purpos	se in Part	XIII	
Part V Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or repreted an amount on Form 990, Part X, line 21. Tall is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X is If "Yes" Explain the arrangement in Part XIII and complete the following table Call is the organization and part of the Explaint the arrangement in Part XIII and complete the following table Call is If "Yes" Explaint the arrangement in Part XIII and complete the following table Call is It	5	During the year, did the organization solicit o	r receive donations	of art, hi	storical treas	sures, or othe	er sımılaı	r assets			
reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, frustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? b If "Yes," explain the arrangement in Part XIII and complete the following table c Beginning balance d Additions during the year 1 Ending balance 2 Distributions during the year 1 Ending balance 3 Distributions during the year 1 Ending balance 2 Distributions during the year 1 Ending balance 3 Distributions during the year 1 Ending balance 2 Distributions during the year 2 Ending balance 3 Distributions during the year 4 Ending balance 5 Distributions 6 If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 1 Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 1 Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 1 Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 1 Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 1 Part V Endowment Funds. Complete if the explanation has been provided on Part XIII 2 Part V Endowment Funds has been provided on Part XIII 2 Part V Endowment Funds has been provided on Part XIII 2 Part V Endowment Funds has been provided on Part XIII Part Y Pa		to be sold to raise funds rather than to be ma	aintained as part of t	he orgai	nization's co	llection?				Yes	☐ No
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No If "Yes," explain the arrangement in Part XIII and complete the following table Amount Itc	Pai			lete if the	e organizatio	n answered	"Yes" or	Form 990	, Part IV,	ine 9, or	
on Form 990, Part X? b If "Yes," explain the arrangement in Part XIII and complete the following table c Beginning balance d Additions during the year e Distributions during the year f Ending balance 2 Distributions during the year f Ending balance and the granulation include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization has been provided on Part XIII the 10 La Beginning of year balance	1a		*	lary for	contribution	s or other as	sets not	ıncluded			
b If "Yes," explain the arrangement in Part XIII and complete the following table c Beginning balance d Additions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 1a Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance b Permanent endowment Part XIII. Check here if the explanation has been provided on Part XIII. The Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 The Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 The Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 Administrative expenses g End of year balance b Complete if the organization is the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment Pys The percentages on lines 2a, 2b, and 2c should equal 100% As Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) interlated organizations (ii) related organizations (iii) related organizations Sa(ii) related organizations Ba(iii) Interlated organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 11 a See Form 990, Part X, line 10 Description of property Description of property Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11 a See Form 990, Part X, line 10 Description of property Description of property Description of property Description of property Description of property Descripti	-		an or ouror missimo			0 01 011101 40	0010 1101	II loidaca		Vec	□ No
d Additions during the year e Distributions during the year 1 Ending balance 2 Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? 2 Inding balance 3 Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? 3 Inding balance 4 Describe a spanning of year balance 5 Contributions 6 Contributions 6 Contributions 7 Not investment earnings, gains, and losses 8 Grants or scholarships 9 Cother expenditures for facilities 9 and programs 9 End of year balance 9 Cother expenditures for facilities 9 End of year balance 9 Permanent endowment ▶ % 9 Permanent endowment ▶ % 9 Permanent endowment ▶ % 1 Describe in lines 2a, 2b, and 2c should equal 100% 3 Are there endowment tunds not in the possession of the organization that are held and administered for the organizations 9 (ii) related organizations 9 (iii) related organizations 9 (iii) related organizations 9 (iii) related organizations 1 Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11 See Form 990, Part X, line 10 1 Land 1 Describe in Part XIII the intended uses of the organization spans ((iii) related organization of property 1 (a) Cost or other (b) Cost or other (b) Cost or other (c) Accumulated depreciation 1 Land 1 Describe in Part XIII the intended uses of the organization spans ((iii) related organization of property 1 (a) Cost or other (b) Cost or other (b) Cost or other (b) Cost or other (b) Easeshold improvements 1 Easeshold improvements 1 Equipment (d) Book value depreciation 2 (d) Book value depreciation 3 Equipment (d) Book value depreciation 4 Equipment (d) Book value depreciation 5 Equipment (d) Book value depreciation 5 Equipment (d) Book value depreciation 6 Equipment (d) Book value depreciation 7 Equipment (d) Book value depreciation 8 Equipment (d) Book value depreciation 9 Equipment (d) Book value depreciation	h	,	and complete the fo	llowing t	ahla				L] 163	
c Beginning balance d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?	-	TOO, OXPIAN THE ANTIQUINON INTO ALL XIII	and complete the lo	nowing i	abio				-	Amount	
d Additions during the year Distributions during the year 1		Reginging halance						10		Amount	
e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 The Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment % b Permanent endowment % 6 Permanent endowment % 76 c Temporarily restricted endowment % 76 c Temporarily restricted endowment % 76 c Temporarily restricted endowment % 76 c Temporarily restricted endowment % 76 c) in unrelated organizations (ii) related organizations (iii) elated organizations (iv) related organizati											
f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No If "ves," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years ba											
Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10	_										
Describe in Part XIII Check here if the explanation has been provided on Part XIII Part X Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10		•	000 D. 4 V. L.	04.6						7.,	
Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back								lity?		」 Yes	⊢ No
(a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back	Dai							40			
1a Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶ % b Permanent endowment ▶ % The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations (iii) related organizations (iii) related organizations b If "Yes" on line 3a(i), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment 4 Equipment 5 2,088 232 1,856.	[a	Lite I Linds. Complete				I					
b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment		Danish and the same halos and	(a) Current year	(b) F	rior year	(c) Two yea	rs dack	(d) Three y	ears dack	(e) Four y	ears back
c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶				 							
d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶	b			-							
e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment	С			ļ		-					
and programs f. Administrative expenses g. End of year balance 2. Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a. Board designated or quasi-endowment. b. Permanent endowment. c. Temporarily restricted endowment. make there endowment funds not in the possession of the organization that are held and administered for the organization. by (i) unrelated organizations (ii) related organizations (ii) related organizations b. If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4. Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (other) (b) Cost or other c) Accumulated depreciation 1a. Land b. Buildings c. Leasehold improvements d. Equipment 2,088. 232. 1,856.	d	Grants or scholarships	· - · - · ·	ļ		<u> </u>					
g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶	е	Other expenditures for facilities		1							
g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasiendowment ▶		and programs									
Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶	f	Administrative expenses									
a Board designated or quasi-endowment	g	End of year balance				<u> </u>					
b Permanent endowment	2	Provide the estimated percentage of the curr	ent year end balanc	e (line 1ç	g, column (a)) held as					
Temporarily restricted endowment ▶	а	Board designated or quasi-endowment		%							
The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations 3a(ii)	b	Permanent endowment	%								
Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (other) (b) Cost or other depreciation 1a Land b Buildings c Leasehold improvements d Equipment	С	Temporarily restricted endowment ▶	%								
by (i) unrelated organizations (ii) related organizations (ii) related organizations (ii) related organizations (ii) related organizations (iii)	The percentages on lines 2a, 2b, and 2c show	uld equal 100%									
(ii) unrelated organizations (iii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment e Other	За	Are there endowment funds not in the posses	ssion of the organiza	ation tha	t are held ar	nd administer	red for th	ne organiza	tion		
(ii) unrelated organizations (iii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment e Other		by								TY	es No
(ii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (investment) basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other											
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment 2,088. 232. 1,856.		-									
Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment 2,088. 232. 1,856.	b	-	tions listed as requir	red on S	chedule R?						
Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (other) (b) Cost or other depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other		•	•							<u> </u>	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (other) (b) Cost or other depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other											
Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value (d) Book value (e) Accumulated depreciation (f) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation (g) Accumulated depreciation		Complete if the organization answered	d "Yes" on Form 990	D, Part IV	, line 11a S	ee Form 990), Part X.	line 10			
basis (investment) basis (other) depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other					<u> </u>				d T	(d) Book	value
1a Land b Buildings c Leasehold improvements d Equipment 2,088. 232. 1,856. e Other		- · · · · · · · · · · · · · · · · · · ·	1 ' '				` '		-	,_,	
b Buildings c Leasehold improvements d Equipment 2,088. 232. 1,856.	1a	land	,			·		•			
c Leasehold improvements d Equipment 2,088. 232. 1,856. e Other											
d Equipment 2,088. 232. 1,856.	2	· ·	-				-		-		
_e Other	ں ہ	·				2 088		23	2	1	856
		• •				2,000.			-	<u>_</u>	,050.
			rual Form 000 Dr. 1	V 00/	n (D) 1/ 11					1	856

	AL EDUCATION	ON AND RESEAR	-		
Schedule D (Form 990) 2015 FOUNDATION	·	.	42	<u>-0981889</u>	Page 3
Part VII Investments - Other Securities.					
Complete if the organization answered "Yes" (a) Description of security or category (including name of security)	on Form 990, Part IV (b) Book value		Part X, line 12 valuation Cost or end	of year market w	alue
(1) Financial derivatives	(b) BOOK Value	(C) Welliod of	valuation Cost of end	-or-year market v	alue
(2) Closely-held equity interests					
(3) Other					
(A)					
(B)					
(C)					
(D)					
(E)					
(F)					
(G)	_				
(H)				_	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)					
Part VIII Investments - Program Related.					
Complete if the organization answered "Yes" of		/, line 11c See Form 990,	Part X, line 13		
(a) Description of investment	(b) Book value	(c) Method of v	valuation Cost or end	of-year market va	alue
					
(2)					
(3)	 	····-			
(4)					
(5)					
(6) (7)					
(9)			·	-	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)					
Part IX Other Assets.				1	
Complete if the organization answered "Yes" of	on Form 990. Part IV	/. line 11d See Form 990.	Part X. line 15		
	Description	,		(b) Book va	lue
(1)		•			
(2)					
(3)					
(4)		·			
(5)		· · · · · · · · · · · · · · · · · · ·		·	
(6)				<u> </u>	
			===		
(8)					
(9)					
Total. (Column (b) must equal Form 990. Part X. col. (B) line Part X Other Liabilities.	15.)		<u></u>		
Complete if the organization answered "Yes" of	on Form 990, Part IV	, line 11e or 11f. See Forn	n 990, Part X, line 25		
1. (a) Description of liability		(b) Book value			
(1) Federal income taxes			-		

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

Schedule D (Form 990) 2015

	dule D (Form 990) 2015 FOUNDATION			981889	Page 4
Par	t XI Reconciliation of Revenue per Audited Financial Statements With F	Revenue per Re	turn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a		1	1.50	0.40
1	Total revenue, gains, and other support per audited financial statements		1	172	243.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	-40,613.			
a b	Net unrealized gains (losses) on investments Donated services and use of facilities 2a 2b	-40,613.			
d		42,247.			
	Other (Describe in Part XIII) Add lines 2a through 2d	42,247.	00	1	631
3	Subtract line 2e from line 1		2e 3	170	634.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		3	170,	.003.
a	Investment expenses not included on Form 990, Part VIII, line 7b				
b	Other (Describe in Part XIII)				
	Add lines 4a and 4b		4c		0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	170	609.
	t XII Reconciliation of Expenses per Audited Financial Statements With	Expenses per R			
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a	•			
1	Total expenses and losses per audited financial statements		1	166,	096.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
а	Donated services and use of facilities 2a				
b	Prior year adjustments 2b				
С	Other losses 2c				
d	Other (Describe in Part XIII)	42,247.			
е	Add lines 2a through 2d		2e	42,	247.
3	Subtract line 2e from line 1		3	123,	849.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b				
b	Other (Describe in Part XIII)				
С	Add lines 4a and 4b	ļ	4c		0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	123,	849.
	t XIII Supplemental Information.	· · · · · · · · · · · · · · · · · · ·			
	de the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b a		Part X,	line 2, Part X	l ,
lines 2	2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information	ation			
		<u> </u>			
PAR	T X, LINE 2:				
-		 			
ACC	OUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNI-	TED-STATES	-0F	AMERICA	
REQ	UIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN	BY THE FOU	NDAT	ION AND	
D 77.0	100NTER 2 M24 1 T2RT1 TM4 02 2 GETT TOD 24 1-1-1-1				
REC	OGNIZE A TAX LIABILITY OR ASSET FOR AN UNCERTAIN	POSITION '	THAT	MORE	
T.TW	ELY THAN NOT WOULD NOT BE SUSTAINED UPON EXAMINA	MTAN DV MIII	D TAY	MIZIDATA T	
пти	EDI THAN NOT WOODD NOT BE SUSTAINED UPON EXAMINA	TION BI TH	C IN	TEKNAL	
REV	ENUE SERVICE. MANAGEMENT HAS EVALUATED THEIR MA	ጥፑጽፐል፤. ጥልሄ	POS	ΤͲΤΛΝΟ	
	THE PROPERTY OF THE PROPERTY O	IBICITID ITM	100	TTTOND	
AND	DETERMINED THERE ARE NO UNCERTAIN POSITIONS TAKE	EN OR EXPE	CTED	TO BE	
					·
TAK	EN THAT WOULD REQUIRE RECOGNITION OF A LIABILITY	OR ASSET (OR		
DIS	CLOSURES IN THE FINANCIAL STATEMENTS.				
		·			 _
PAR	T XI, LINE 2D - OTHER ADJUSTMENTS:				
					
	CIAL EVENT EXPENSES			42,2	47.
532054 09-21-1	5		Schedu	le D (Form 9	

IOWA HOSPITAL EDUCATION AND RESEARCH | Schedule D (Form 990) 2015 | FOUNDATION | Part XIII | Supplemental Information (continued) FOUNDATION 42-0981889 Page 5 PART XII, LINE 2D - OTHER ADJUSTMENTS: SPECIAL EVENT EXPENSES 42,247.

Schedule D (Form 990) 2015

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

FOUNDAT	ION	ND F	RESI	EARCH		42-0981	ntification number
Part I Fundraising Activities. required to complete this part	Complete if the organization answe	red "Y	es" or	n Form 990, Part IV, I	ine 17	7 Form 990-EZ	filers are not
Indicate whether the organization rais	ed funds through any of the followin e Solicitat f Solicitat g Special or oral agreement with any individual art VII) or entity in connection with pi	tion of tion of fundra (includ	non-g gover asing ling of onal fu	overnment grants nment grants events ficers, directors, trust undraising services?		Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundr have co or con contribu	ustody trol of	(iv) Gross receipts from activity	to (o	Amount paid r retained by) undraiser ed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
			,				
			_ ==				
			•				
3 List all states in which the organization or licensing	n is registered or licensed to solicit c	ontribu	utions	or has been notified	ıt ıs e	xempt from reg	gistration
							·
							·····
		-					
						· · · · ·	
							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2015

<u>chedu</u>	ule G (Form 990 or 990 EZ) 2015 FOUNDAT	NOI		42-	0981889 Page 2
Part		ne organization answered	d "Yes" on Form 990, Par	t IV, line 18, or reported	more than \$15,000
	of fundraising event contributions and gr			events with gross receip	ts greater than \$5,000
	•	(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col (a) through
		GOLF EVENT			col (c))
e]		(event type)	(event type)	(total number)	\-"
Hevenue 1	Gross receipts	122,660.			122,660.
2	Less Contributions	92,100.			92,100
3	Gross income (line 1 minus line 2)	30,560.			30,560
4	Cash prizes	0.			
σ 5	Noncash prizes	6,148.			6,148
Oirect Expenses	Rent/facility costs	27,276.			27,276.
2 7 2 7	Food and beverages	5,181.			5,181.
T	Entertainment	2,000.			2 000
8	Other direct expenses	1,642.		····	2,000 1,642
10	<u> </u>	· · · · · · · · · · · · · · · · · · ·	·		42,247
11	,	` '			-11,687
art	III Gaming. Complete if the organization	answered "Yes" on Form	990, Part IV, line 19, or r	eported more than	117007
-	\$15,000 on Form 990 EZ, line 6a		. , ,	•	
Hevenue		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c)
1	Gross revenue			·	
S 2	Cash prizes				
3 3	Noncash prizes				
ĸ١	Rent/facility costs				
5	Other direct expenses			_	
1	Other direct expenses	Yes %	Yes %	Yes %	
6	Volunteer labor	No No	No No	No No	· · · · · · · · · · · · · · · · · · ·
7	Direct expense summary. Add lines 2 through	ı 5 ın column (d)		•	
8	Net gaming income summary Subtract line 7	from line 1, column (d)		•	
		•	<u> </u>	<u> </u>	· · ·
En	ter the state(s) in which the organization condu	cts gaming activities			
a ls t	the organization licensed to conduct gaming ac	ctivities in each of these s	states?		Yes No
b If "	No," explain				
	ere any of the organization's gaming licenses re Yes," explain	·			Yes No
082 09) - 14-15			Schedule G (For	m 990 or 990-EZ) 201

IOWA HOSPITAL EDUCATION AND RESEARCH Schedule G (Form 990 or 990-EZ) 2015 FOUNDATION 42-0981889 11 Does the organization conduct gaming activities with nonmembers? 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Indicate the percentage of gaming activity conducted in 13 a The organization's facility 13a b An outside facility 13b 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records Yes No 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party > \$ c If "Yes," enter name and address of the third party Name > Address > 16 Gaming manager information Name > Gaming manager compensation ▶ \$_____ Description of services provided ___ Director/officer Employee __ Independent contractor 17 Mandatory distributions a Is the organization required under state law to make charitable distributions from the gaming proceeds to Yes retain the state gaming license? b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$ Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable Also provide any additional information (see instructions)

Schedule G (Form 990 or 990-EZ) 2015

·	IOWA HOSPITAL	EDUCATION .	AND RESEARCH		
Schedule G (Form 990 or 990 EZ)	FOUNDATION			42-0981889	Page 4
Schedule G (Form 990 or 990 EZ) Part IV Supplemental Information	rmation (continued)		-		
,					
•					_
-					
			· · · · · · · · · · · · · · · · · · ·	-	
					
	· · · ·				
					
	 .				
					
	··-				
·					
	<u>. </u>				
		· 			_
					

SCHEDULE (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No 1545-0047	2015	Open to Public	Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Description is at www in gov/form990.

Name of the organization

LOWA HOSPITAL EDUCATION AND RESEARCH

Name of the organization IOWA HOSPI FOUNDATION	IOWA HOSPITAL EDUCATION FOUNDATION	AND	RESEARCH				Employer identification number $42-0981889$
Part I General Information on Grants and Assistance	ind Assistance						
1 Does the organization maintain records to substantiate the amcunt of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	to substantiate the a	mount of the grants	or assistance, the o	grantees' eligibility	for the grants or assis	tance, and the selecti	
criteria used to award the grants or assistance? 9 Describe in Bart IV the proprietion's proceedings for monitoring the uses	stance?	to one of long	sototo bottol oct as sometimes to	Ototo			X Yes No
Ē	Domestic Organiza	tions and Domestic		orales	V" berewered "V	Complete if the organization answered "Ves" on Form 990 Bart IV line 21 for any	W line 21 for any
ו ר	\$5,000. Part II can be	e duplicated if additive		pe pecon and order			iv, iiii 6 2 1, 101 di 1y
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
		== =					
						}	
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table	ind government organ	nizations listed in the	e line 1 table				
4	, see the Instruction	is for Form 990.					Schedule I (Form 990) (2015)

532101 10-28-15

IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Schedule I (Form 990) (2015)

Page 2

42-0981889

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Part IV | Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information THE BOARD OF DIRECTORS AND MANAGEMENT REVIEW AND APPROVE ALL GRANT FUNDS. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed CASH VALUE EACH COMMITTEE HAS A REPRESENTATIVE COMMITTEES HAVE BEEN ESTABLISHED IN VARIOUS HOSPITAL $_{
m THE}$ INDIVIDUALS ARE SUBMITTED TO THE FOUNDATION AND SCHOLARSHIPS ARE • (d) Amount of non-cash assistance AWARDED BASED ON EACH COMMITTEE'S REVIEW OF THE APPLICATIONS. APPLICATIONS FROM 86,000. (c) Amount of cash grant 34 (b) Number of recipients FROM THE FOUNDATION'S BOARD OF DIRECTORS. SCHOLARSHIPS TO HELP HEALTH CARE STUDENTS OBTAIN A DISTRICTS IN THE STATE OF IOWA. DEGREE FOR THE BENEFIT OF IOWA HOSPITALS. (a) Type of grant or assistance (7 PAGE SCHOLARSHIPS-LINE H SCHEDULE PART I, Part III

532102 10-28-15

Schedule I (Form 990) (2015)

Schedule I (Form 990) FOUNDATION	42-0981889	Page 2
Part IV Supplemental Information		
FOUNDATION MAKES SCHOLARSHIPS AVAILABLE TO ALL STUDENTS 1	IN IOWA	
INTERESTED IN A CAREER IN HEALTH CARE. EACH SCHOLARSHIP H	HAS A PROVISION	
FOR REPAYMENT OR COMPLETION OF SERVICE OBLIGATION, AT WHI	CH TIME	
TAXABLE INCOME IS REPORTED TO THE RECIPIENT.		
*		
· · · · · · · · · · · · · · · · · · ·		

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Internat Revenue Service

Part I

IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Employer identification number 42-0981889

Questions Regarding Compensation Yes No la Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? **4**a X b Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4h X c Participate in, or receive payment from, an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of X a The organization? 5a b Any related organization? 5b X If "Yes" to line 5a or 5b, describe in Part III 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of X a The organization? 6a X b Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments X not described on lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the X initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?

12110801 758194 16-4751-001

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2015

FOUNDATION

Schedule J (Form 990) 2015 FOUNDATION | 42 - 0981889

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii).

Do not list any individuals that are not listed on Form 990, Part VII

Page 2

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

	Ì							
		(B) Breakdown o	(B) Breakdowi¦ of W·2 and/or 1099·MISC compensation	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Denents	(a)-(i)(a)	in column (B) reported as deferred on prior Form 990
(1) JAMES KIRK NORRIS	€	0	0	0	0	0	0	0
	3	597,791.		0	142,600.	17,181.	757,572.	0
	Ξ:							
	(E)							
	(1)							
	3							
	Ξ	_ = =						
	€ 3							
	3	- -						
	3	_ =						
	Ξ							
	: E	=						
	Ξ							
	∄							
	Ξ							
	Ξ	_=-						
	Ξ:							
	3					1		
	Ξ							
	[III]							
] (1)							
	⊞							
	ε							
	Ξ							
	≘ 3							
532112							Schedu	Schedule J (Form 990) 2015

532112 10-14-15

IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Page 3 Schedule J (Form 990) 2015 Provide the information, explanation, or descriptions required for Part I, Ines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information 42-0981889 Part III Supplemental Information Schedule J (Form 990) 2015 532113 10-14-15

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

➤ Attach to Form 990 or 990-EZ.

Open to Public Inspection

OMB No 1545-0047

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Employer identification number 42-0981889

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: STUDY, RESEARCH, EDUCATION AND OTHER CHARITABLE ACTIVITIES RELATING TO MEDICAL AND PARAMEDICAL SCIENCES. FORM 990, PART VI, SECTION A, LINE 6: THE MEMBERSHIP OF THE FOUNDATION ARE THE SAME PERSONS THAT COMPRISE THE BOARD OF OFFICERS AND TRUSTEES OF THE IOWA HOSPITAL ASSOCIATION AND THE PRESIDENT OF THE IOWA HOSPITAL ASSOCIATION. FORM 990, PART VI, SECTION A, LINE 7A: THE MEMBERS CAN APPROVE FOUNDATION BOARD MEMBERS. FORM 990, PART VI, SECTION B, LINE 11: EACH BOARD MEMBER WILL RECEIVE A COPY OF THE FORM 990 FOR THEIR REVIEW IN ADVANCE OF ITS SUBMISSION TO THE IRS. MANAGMENT REVIEWS THE FORM IN DETAIL BEFORE SENDING TO THE BOARD FOR THEIR REVIEW. FORM 990, PART VI, SECTION B, LINE 12C: THE CONFLICT OF INTEREST POLICY IS REVIEWED AND A NEW DISCLOSURE FORM IS COMPLETED BY EACH BOARD MEMBER ANNUALLY. FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

SCHEDULE R (Form 990)

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Related Organizations and Unrelated Partnerships

▶ Attach to Form 990.

2015

OMB No 1545-0047

▶ Information about Schedule R (Form 990) and its instructions is at www.rs. gov/form990. IOWA HOSPITAL EDUCATION AND RESEARCH

FOUNDATION

Name of the organization Department of the Treasury

Open to Public Inspection

Employer identification number 42-0981889

Schedule R (Form 990) 2015 (g) Section 512(b)(13) controlled ž × entity? Direct controlling Yes entity Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year Direct controlling entity End-of-year assets A/N e status (if section Public charity 501(c)(3)) A/N Total income Exempt Code € section 501(C)(6) ত্ত Legal domicile (state or Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33 Legal domicile (state or foreign country) foreign country) HOWA REPRESENTS IOWA HOSPITALS ACHEIVING THEIR MISSION. Primary activity AND SUPPORTS THEM IN Primary activity 9 <u>e</u> For Paperwork Reduction Act Notice, see the Instructions for Form \$190. IOWA HOSPITAL ASSOCIATION - 42-0706508 Name, address, and EIN (if applicable) Name, address, and EIN of related organization of disregarded entity 50309 100 EAST GRAND, #100 DES MOINES, IA Parti Part II

532161 09-08-15 LHA

IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Schedule R (Form 990) 2015 FOUNDATION

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year Part III

Page 2

42-0981889

	General or Percentage managing ownership partner?			one or more related	ା ≘େଳ୍ପର୍ଥାଲ	X NO		_
	(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			because it had c	(g) Share of Prend-of-year o	1		
	(h) Disproportionate allocations? Yes No			art IV, line 34	(f) Share of total income			
	(g) Share of end-of-year assets			on Form 990, F				-
	Share of total income			swered "Yes" ((e) Type of entity (C corp. S corp, or trust)	C CORP		
				organization an:	(d) Direct controlling entity	N/A		
	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)			omplete if the	(c) Legal domicile (state or foreign country)			
	(d) Direct controlling entity			nation or Trust Cc) activity	SPONSOR AND SHARED TO HOSPITALS		
. - -	Legal domicile (state or foreign country)	 	 	as a Corpo	(b)	DEVELOP, PROVIDE S SERVICES	 	
	(b) Primary activity			anizations Taxable	7	42-1149766		
	(a) Name, address, and EIN of related organization			Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year	(a) Name, address, and EIN of related organization	SERVI-SHARE OF IOWA, INC 42-1 100 EAST GRAND, #100 DES MOINES, IA 50309		

532162 09-08-15

Schedule R (Form 990) 2015

IOWA HOSPITAL EDUCATION AND RESEARCH FOUNDATION

Schedule R (Form 990) 2015 FOUNDATION

| Part V | Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

Page 3

42-0981889

					,		
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedul	chedule.					Yes	N _o
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	owing transactions w	ith one or more rel	ated organizations listed i	n Parts II·IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent froin a controlled entity	a controlled entity				-t		×
b Gift, grant, or capital contribution to related organization(s)					4		×
c Gift, grant, or capital contribution from related organization(s)					5	×	
d Loans or loan guarantees to or for related organization(s)					19	×	
e Loans or loan guarantees by related organization(s)					ą		×
f Dividends from related organization(s)					=		×
g Sale of assets to related organization(s)					5		×
h Purchase of assets from related organization(s)					두		×
i Exchange of assets with related organization(s)					÷		×
j Lease of facilities, equipment, or other assets to related organization(s)	tion(s)				Ę		×
k Lease of facilities, equipment, or other assets from related organization(s)	zation(s)				¥		×
I Performance of services or membership or fundraising solicitations for related organization(s)	ıs for related organız	ation(s)			=		×
m Performance of services or membership or fundraising solicitations by related organization(s)	ns by related organiza	ation(s)			Ę		×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	related organization((S.			1		×
 Sharing of paid employees with related organization(s) 					10		×
_ •							
p Reimbursement paid to related organization(s) for expenses					1p		×
q Reimbursement paid by related organization(s) for expenses					19		×
r Other transfer of cash or property to related organization(s)					÷		×
ر _ا					15		×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	information on who	must complete thi	ine, including covered re	lationships and transaction thresholds		ł	
(a) Name of related organization		(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	nvolved		
(1) (AMOUNTS ARE UNDER THE THRESHOLD			0.				
(2) REQUIED TO BE REPORTED)			0				
(3)							
(4)					:		
(5)							
(9)							
532183 09-08-15	<u> </u>			Schedul	Schedule R (Form 990) 2015	066	2015

Schedule R (Form 990) 2015

FOUNDATION

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37

Page 4

42-0981889

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

ا م	I	I	1	ı	ı	1	1	1
(k) Sentag nership								
Perce								
Code V-UBI General or Percentage amount in box 20 managing ownership of Schedule K-1 partner?								
Gen Gen Yes								
UBI box 2 lle K-1								
c) ode V- unt in chedu					[
of Science (Fig. 7)								:
Dispropor tonate allocations?					<u> </u>			
Dis allo					-	 		!
of sar								
(g) Share of end-of-year assets						!		
Stend								
(f) Share of total income								
ਲੇ ਵ								
9 _€ 0								
(e) Are all partners sec 501(c)(3) 0rgs 7					<u> </u>			
(d) Predominant income professional from the control of the contro								
i incor relate tax ui 2-514								
(d) ninant ed, uni from ins 51								
redon (relate luded	1	·						
exc -						•		
nicile oreigr N)							:	
(c) gal domic te or fore country)						:		
(c) Legal domicile (state or foreign country)								
vity								
(b) Primary activity								
ımar								!
<u>C</u>								
						 		$\neg \neg \vdash$
							$ \ \ \ \ $	
Z E								
and								
(a) address, a of entity								
adc of								
(a) Name, address, and EIN of entity								
-							$ \ \ \ \ $	

532164 09-08-15

Schedule R (Form 990) 2015

IOWA HOSPITAL EDUCATION AND RESEARCH 42-0981889 Page 5 FOUNDATION Schedule R (Form 990) 2015 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions)