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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation TRAVELERS FOUNDATION		A Employer identification number 41-1924256						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 651-310-7911						
385 WASHINGTON ST. MC NB10T								
City or town, state or province, country, and ZIP or foreign postal code ST. PAUL, MN 55102-1396								
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	C If exemption application is pending, check here. ☐ D 1. Foreign organizations, check here. ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation. ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 161,025 J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		7,040,437			
2 Check ☐ if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments		68	68		
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0		
8 Net short-term capital gain				0	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		7,040,505	68	0	
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)		10,000			10,000
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23		10,000	0	0	10,000
25 Contributions, gifts, grants paid		7,030,437			7,030,437
26 Total expenses and disbursements. Add lines 24 and 25		7,040,437	0	0	7,040,437
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		68			
b Net investment income (if negative, enter -0-)			68		
c Adjusted net income (if negative, enter -0-)				0	

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Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			160,947	161,010	161,010
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶				0	
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶				0	
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶				0	
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U S and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule)					
	c Investments - corporate bonds (attach schedule)					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)				0	
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)		Exhibit 2	10	15	15
	14 Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)				0	
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			160,957	161,025	161,025
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐					
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			160,957	161,025	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)			160,957	161,025	
	31 Total liabilities and net assets/fund balances (see instructions)			160,957	161,025	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	160,957
2 Enter amount from Part I, line 27a	2	68
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	161,025
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	161,025

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a			0		
b			0		
c			0		
d			0		
e			0		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a		0	0		
b		0	0		
c		0	0		
d		0	0		
e		0	0		
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2		0		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	7,493,132	158,512	47.2717
2013	8,015,297	180,230	44.4726
2012	7,904,532	247,030	31.9983
2011	8,437,847	181,353	46.5272
2010	10,897,678	178,634	61.0056
2 Total of line 1, column (d)			231.2754
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			46.2551
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			216,031
5 Multiply line 4 by line 3			9,992,536
6 Enter 1% of net investment income (1% of Part I, line 27b)			1
7 Add lines 5 and 6			9,992,537
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			7,040,437

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	1
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2	3	1
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1
6 Credits/Payments		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	389
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	389
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	388
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☐ 388 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ Minnesota		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Exhibit 1	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.TRAVELERS.COM</u>	13	X	
14	The books are in care of ► <u>LISA COLANINNO</u> Telephone no ► <u>1-860-277-3761</u> Located at ► <u>ONE TOWER SQUARE, HARTFORD, CT</u> ZIP+4 ► <u>06183</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes	☒ No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►		☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EXHIBIT 1				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ 0Form **990-PF** (2015)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE EXHIBIT 1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0
	0

Form **990-PF** (2015)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	219,321
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	219,321
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	219,321
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	3,290
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	216,031
6	Minimum investment return. Enter 5% of line 5	6	10,802

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	10,802
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1
3	Distributable amount before adjustments Subtract line 2c from line 1	3	10,801
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,801
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	10,801

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,040,437
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,040,437
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,040,437

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				10,801
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only,			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010	10,888,747			
b From 2011	8,428,781			
c From 2012	7,392,183			
d From 2013	8,006,287			
e From 2014	7,485,207			
f Total of lines 3a through e	42,201,205			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,040,437				
a Applied to 2014, but not more than line 2a . . .			0	
b Applied to undistributed income of prior years (Election required - see instructions).		0		
c Treated as distributions out of corpus (Election required - see instructions)	0			
d Applied to 2015 distributable amount.				10,801
e Remaining amount distributed out of corpus. . .	7,029,636			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))	0			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	49,230,841			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions			0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	10,888,747			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	38,342,094			
10 Analysis of line 9				
a Excess from 2011 . . .	8,428,781			
b Excess from 2012 . . .	7,392,183			
c Excess from 2013 . . .	8,006,287			
d Excess from 2014 . . .	7,485,207			
e Excess from 2015 . . .	7,029,636			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARLENE IBSEN, ONE TOWER SQUARE, HARTFORD, CT 06183 (860) 277-9039

b The form in which applications should be submitted and information and materials they should include

WWW.TRAVELERS.COM/COMMUNITY-RELATIONS/ABOUT-GIVING/APPLY

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE EXHIBIT 3 - GRANTS				7,030,437
Total			3a	7,030,437
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer extracting

5/11/16
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Travelers Foundation
2015 Form 990-PF
Exhibit 1

Part I, Line 1

See Schedule B

\$7,030,437.42

Part I, Line 16

Fees paid to PNC

\$10,000

Part VII-A, question 10

The Travelers Companies, Inc.
385 Washington Street
St. Paul, MN 55102-1396

Part VIII, Item 1

a) Name & address	b) Title and average hours per week devoted to position	c) Compensation	d) Contributions to employee benefit plans	e) Expense account
Andy F. Bessette One Tower Square Hartford, CT 06183	Chairman and Director .5 hours	-0-	-0-	-0-
Marlene M. Ibsen One Tower Square Hartford, CT 06183	President and CEO non-voting Director, 15 hours	-0-	-0-	-0-
Michael Newman 385 Washington Street St. Paul, MN 55102-1396	Vice President 30.0 hours	-0-	-0-	-0-
Tara Spain One Tower Square Hartford, CT 06183	Vice President and COO 30.0 hours	-0-	-0-	-0-
Jay S. Benet One Tower Square Hartford, CT 06183	Treasurer and CFO and Director; .5 hours	-0-	-0-	-0-
Scott W. Rynda 385 Washington Street St. Paul, MN 55102-1396	Assistant Treasurer 0 hours	-0-	-0-	-0-
Wendy Skjerven 385 Washington Street St. Paul, MN 55102-1396	Corporate Secretary 1.0 hour	-0-	-0-	-0-

Lisa Caputo 485 Lexington Avenue New York, NY 10017-2630	Director .5 hours	-0-	-0-	-0-
John P. Clifford Jr. 385 Washington Street St. Paul, MN 55102-1396	Director .5 hours	-0-	-0-	-0-
Ron James 1000 LaSalle Avenue Suite TMH331 Minneapolis, MN 55403	Director .5 hours	-0-	-0-	-0-
Michael F. Klein One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Brian MacLean One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Doreen Spadorcia One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Kenneth F. Spence III 385 Washington Street St. Paul, MN 55102-1396	Director .5 hours	-0-	-0-	-0-
Joan K. Woodward Suite 950 700 13th Street NW Washington DC 20005	Director .5 hours	-0-	-0-	-0-

Part IX – A Summary of Direct Charitable Activities

Travelers Foundation does not engage in direct charitable activities. Travelers Foundation makes grants and donations to charitable organizations qualified under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, public charities, and public charity equivalent organizations through the exercise of expenditure control on such grants. A complete list of grants and contributions made during 2015 is set forth under Part XV of this Form 990 PF.

Travelers Foundation
EIN: 41-1924256
Part II, Line 13

2015 Form 990-PF
Exhibit 2

Total Investments	161,010
Other	-
Net Assets	161,010
Accrued Income	15
Total Market Value	161,025

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
ACE Youth Project Inc P O Box 380731 East Hartford, CT 06138	N/A	PC	Project support for the A C E Youth Project after-school enrichment program	\$ 15,000
Achieve Hartford ¹ 221 Main Street, 3rd Floor Hartford, CT 06106	N/A	PC	Operating support to help the organization execute its strategic plan and provide meaningful and credible information to diverse education stakeholders in ways that encourage action	\$ 150,000
American Corporate Partners 400 Madison Avenue, Suite 7A New York, NY 10017	N/A	PC	Program support of the American Corporate Partners Veteran Mentoring Program	\$ 50,000
The American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	N/A	PC	Program support for the 2016-17 American Indian College Fund Tribal Scholarship Program	\$ 50,000
American Red Cross 2025 E Street NW NW7-088B Washington, DC 20006	N/A	PC	General operating support	\$ 250
American Red Cross 2025 E Street NW NW7-088B Washington, DC 20006	N/A	PC	General operating support	\$ 250
Amherst H Wilder Foundation 451 Lexington Parkway North Saint Paul, MN 55104	N/A	PC	Special project support for the Saint Paul Promise Neighborhood	\$ 25,000
Art with A Heart Inc 3355 Keswick Road Stable Building Unit 104 Baltimore, MD 21211	N/A	PC	Project support for a community mosaic mural project to benefit the Greater Baltimore community	\$ 7,500
Asian Studies Academy-Hartford Public Schools 215 South Street Hartford, CT 06114	N/A	PC	General operating support	\$ 250
Billings Forge Community Works, Inc 227 Lawrence Street, 2nd Floor Hartford, CT 06106	N/A	PC	Program support for Billings Forge Culinary Job Training programs	\$ 20,000
Blue Hills Civic Association Inc 846 Asylum Avenue Hartford, CT 06105	N/A	PC	Operating support to help Blue Hills Civic Associations build program capacity	\$ 25,000
Boys and Girls Clubs of Hartford Inc 170 Sigourney Street Hartford, CT 06105	N/A	PC	Project support for after-school program at Bellizzi Asian Studies Academy and operating support at Four Main Club sites in collaboration with Joe Young Studios	\$ 125,000
Camp Courant, Inc 285 Broad Street Hartford, CT 06115	N/A	PC	Project support to fund a Curriculum Specialist for the 2015 camp season to enhance camp programs and integrate aspects of the HPS curriculum	\$ 5,000
Capital Workforce Partners Inc One Union Place Hartford, CT 06103	N/A	PC	Project support for the Hartford Student Internship Plan	\$ 75,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Chicago Youth Centers 218 S Wabash Avenue, Suite 600 Chicago, IL 60604	N/A	PC	Support of the Travelers Safari Adventure Day	\$ 15,000
The Children's Museum 950 Trout Brook Drive West Hartford, CT 06119	N/A	PC	Program support for the Children's Museum's Science Achievement for all (SAFA) program	\$ 25,000
City of Saint Paul 15 Kellogg Blvd W, Room 390 Saint Paul, MN 55102	N/A	PC	Special project support for the City of Saint Paul Education Initiative that provides leadership for neighborhood education coordination	\$ 85,000
College Bound Dorchester 18 Samoset Street Dorchester, MA 02124	N/A	PC	General operating support	\$ 250
College Possible 540 Fairview Ave N, Suite 304 Saint Paul, MN 55104	N/A	PC	Operating grant to support expansion efforts	\$ 250,000
College Possible Milwaukee 1555 N Rivercenter Drive Suite 211 Milwaukee, WI 53212	N/A	PC	College Possible partners with Travelers for an After Admission event to introduce college-age students to professional skills and career opportunities	\$ 10,000
Common Ground Communities, Inc d/b/a Community Solutions 60 Love Lane Hartford, CT 06112	N/A	PC	Operating support for Community Solutions' Healthy Northeast Initiative, Restoration of the Swift Factory	\$ 75,000
CommonBond Communities 1080 Montreal Avenue Saint Paul, MN 55116	N/A	PC	Special project support for education Advantage Services for low-income families in CommonBond housing developments in St Paul	\$ 30,000
Community Soup Kitchen and Outreach Center 36 South Street Morristown, NJ 07960	N/A	PC	Support for the Travelers NJ office volunteer partnership with CSC	\$ 10,000
ComMUSICation 690 Jackson St Saint Paul, MN 55130	N/A	PC	Special project support to provide a high-quality, intensive music education opportunity that demographically represents St Paul Promise Neighborhood with participation from the Travelers Arts and Diversity Committee	\$ 5,000
COMPAS 75 Fifth Street W, Suite 304 Saint Paul, MN 55102	N/A	PC	Special project support for arts education programming in the St Paul Public Schools and the Youth Apprenticeship Program	\$ 10,000
Compass Youth Collaborative Inc 55 Airport Rd Suite 201 Hartford, CT 06114	N/A	PC	Program support for Compass' Middle School Academic Support Project for students at the Asian Studies Academy	\$ 50,000
Connecticut Ballet, Inc 99 Pratt Street, Suite 206 Hartford, CT 06902	N/A	PC	Program support for the Connecticut Ballet's Share the Magic educational program for Hartford Public School students and operating support for the ballet's Center for Dance Education	\$ 15,000
Connecticut Council for Education Reform 195 Church Street, 7th Floor	N/A	PC	Operating grant to support CCER's policy and direct district work	\$ 50,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
New Haven, CT 06510				
Connecticut Forum, Inc 750 Main Street Hartford, CT 06103	N/A	PC	Project support for the Ticket Outreach Program (TOP), a community outreach initiative	\$ 40,000
Connecticut Housing Investment Fund Inc 121 Tremont Street Hartford, CT 06105-2541	N/A	PC	Operating support for the CT Community Development Financial Institution (CDFI) Merger	\$ 15,000
Connecticut Preengineering Program Inc 211 South Main Street Middletown, CT 06457	N/A	PC	Operating support for CPEP to continue afterschool, Saturday, and summer STEM programming (\$100K) and project support for the CPEP Summer Gaming Challenge, a Summer Learning internship (\$85K) for High School Inc and Pathways students	\$ 185,000
Connecticut Puerto Rican Forum 95 Park Street Hartford, CT 06106	N/A	PC	Program support for The Center for Latino Progress' LOGROS Program a Career Development and College Readiness Program for at-risk Hartford Youth	\$ 25,000
Connecticut Science Center Inc 250 Columbus Boulevard Hartford, CT 06103	N/A	PC	Project support for the Connecticut Science Center's on-site Discovery Center STEM Education Programs for students in grades K-12 (\$200K) and off-site outreach programs (\$25K)	\$ 225,000
Cornerstone Foundation, Inc 15 Prospect Street P O Box 2036 Rockville, CT 06066-1436	N/A	PC	General operating support	\$ 250
Cornerstone Kids Inc 2708 Central Avenue Tampa, FL 33602	N/A	PC	Support for the Cornerstone Kids, Inc Summer Enrichment Program	\$ 15,000
Dress for Success Hartford P O Box 2343 Hartford, CT 06146	N/A	PC	Program support for Dress for Success' Job Readiness Programs	\$ 25,000
Easter Seals Capital Region & Eastern Connecticut 100 Deerfield Road Windsor, CT 06095	N/A	PC	Program support for the expansion of Easter Seal's School-to-Life Program to improve employment opportunities for Hartford high school students with disabilities	\$ 15,000
Educators 4 Excellence-Connecticut 153 East Street, 4th Floor New Haven, CT 06510	N/A	PC	Operating support for Educators 4 Excellence-Connecticut's Hartford chapter	\$ 35,000
Ed Visions/Center for School Change 1381 Marshall Avenue St Paul, MN 55104	N/A	PC	Special project support for the College Readiness 2.0 Project to increase college attendance by low-income, non-English speaking young people	\$ 5,000
Feed My Starving Children 401 93rd Ave NW Coon Rapids, MN 55433	N/A	PC	Travelers employees from the Naperville office will gather together at FMSC's packing site in Aurora for a team-building/networking volunteer event	\$ 15,000
Feeding Children Everywhere 830 S Ronald Reagan Blvd Unit #142 Longwood, FL 32750	N/A	PC	Support for Travelers Food Packing Team Event for Maryland office	\$ 2,000
Feeding Children Everywhere	N/A	PC	Project support for FCE event	\$ 3,750

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
830 S Ronald Reagan Blvd Unit #142 Longwood, FL 32750				
Friends of Baltimore City Public Schools Great Kids Farm Foundation, Inc Friends of Great Kids Farm 6601 Baltimore National Pike Catonsville, MD 21228	N/A	PC	Support of Travelers' Baltimore office partnership with Friends of Baltimore City Public Schools' Great Kids Farm	\$ 7,760
Gamma Iota Sigma P O Box 356 Yardley, PA 19067	N/A	PC	General operating support	\$ 250
Genesys Works 14400 Memorial Drive, Suite 200 Houston, TX 77079	N/A	PC	Special project grant for capacity building and training enhancement	\$ 50,000
Genesys Works - Twin Cities 445 Minnesota Street, Suite 720 Saint Paul, MN 55101	N/A	PC	General operating support for the College Access program and College Success program expansion	\$ 20,000
Girls Incorporated of Tarrant County 2820 Matlock Rd Arlington, TX 76015	N/A	PC	Program support of the Girls Inc College and Career Readiness Programs	\$ 15,000
Governor's Prevention Partnership 30 Jordan Lane Wethersfield, CT 06109	N/A	PC	Project support for the Connecticut Mentoring Partnership, an initiative of the Governor's Prevention Partnership	\$ 25,000
Greater Hartford Arts Council Inc 100 Pearl Street PO Box 231436 Hartford, CT 06123-1436	N/A	PC	Operating support for the Greater Hartford Arts Council United Arts grants program to support small and mid-sized cultural organizations and funding for Neighborhood Studios Youth Employment program	\$ 125,000
Growth & Justice 970 Raymond Ave, Suite 105 Saint Paul, MN 55114	N/A	PC	General operating support for research and a community engagement action agenda targeted at finding equitable pathways to higher education in Minnesota	\$ 10,000
Guardian Angels Medical Service Dogs, Inc 3251 NE 180th Avenue Williston, FL 32696	N/A	PC	Project support for the Travelers' Book Launch Party for Ranger A PTSD Service Dog A joint effort between Travelers, Guardian Angels Medical Service Dogs, and Westwood Elementary School	\$ 5,400
Habitat for Humanity International 121 Habitat Street Americus, GA 31709	N/A	PC	2015 Employee Engagement grant with Habitat for Humanity	\$ 400,000
Habitat for Humanity International 780 Windsor Street, P O Box 1933 Hartford, CT 06120	N/A	PC	Project support for Habitat for Humanity's Neighborhood Revitalization program	\$ 85,000
Harriet Beecher Stowe Center 77 Forest Street Hartford, CT 06105	N/A	PC	Project support for the Stowe Center's 2015 public programs	\$ 30,000
Hartford Consortium For Higher Education 31 Pratt St, 4th Floor	N/A	PC	Program support for the Career Beginnings college access and persistence program	\$ 100,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Hartford, CT 06103				
Hartford Economic Development Corp 15 Lewis Street Hartford, CT 06103	N/A	PC	Project support to sustain, grow, and streamline HEDCO's Business Resource Center (BRC) services to Hartford's underserved small businesses	\$ 50,000
Hartford Foundation for Public Giving 10 Columbus Boulevard 8th Floor Hartford, CT 06106	N/A	PC	Program support for the Hartford Promise scholarship and college success program	\$ 500,000
Hartford Parent University 207 Main Street, Suite 200 Hartford, CT 06106	N/A	PC	Program support for Hartford Parent University's parent education programs	\$ 15,000
Hartford Performs, Inc 233 Pearl Street Hartford, CT 06103	N/A	PC	Project support for Hartford Performs 2015 Summer Arts Literacy Program which serves seventeen HPS neighborhood middle schools	\$ 50,000
Hartford Police Department 253 High Street Hartford, CT 06103	N/A	PC	Project support for the Police Activities League (PAL), a program that offers life skills and enrichment activities for Hartford youth	\$ 75,000
Hartford Police Department 253 High Street Hartford, CT 06103	N/A	PC	Project support for the Hartford Police Department's Truancy Reduction Program (TRP), which strives to reduce the high rates of truancy in the city's public schools	\$ 75,000
Hartford Public Library 500 Main Street Hartford, CT 06103	N/A	PC	Operating support for the Hartford Public Library Corporate Partners Program	\$ 75,000
Hartford Public Schools 960 Main Street, 8th Floor Office of Institutional Advancement Hartford, CT 06103	N/A	PC	Program support to continue the Hartford Public Schools and Travelers Partnership in school year 2015/2016	\$ 375,000
Hartford Stage Company 50 Church Street Hartford, CT 06103	N/A	PC	Project support for the students from Greater Hartford to participate in the InterACT program during the 2015-16 school year	\$ 50,000
Hartford Youth Scholars Foundation 133 Allen Place Hartford, CT 06106	N/A	PC	Project support for The Steppingstone Academy Hartford, an academic enrichment, guidance and support program for Hartford students	\$ 75,000
Holiday Express, Inc 968 Shrewsbury Avenue Tinton Falls, NJ 07724	N/A	PC	Program support for Holiday Express Art Days, additional funds to support 2015 event season and 2 half day warehouse support days by Travelers volunteers during November and December	\$ 15,000
Hope for the Warriors 55 Water St., Concourse Level New York, NY 10041	N/A	PC	Project support for assembling care packages for military service members, caregivers, and children	\$ 4,692.42
Impact Youth Development Center Inc 7725 Sandra Street Houston, TX 77016	N/A	PC	Program support for YDC Literacy Carnival for children in the low income neighborhoods YDC serves.	\$ 13,955
International Institute of Buffalo 864 Delaware Avenue	N/A	PC	General operating support	\$ 250

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Buffalo, NY 14209				
Junior Achievement of Dallas, Inc 1201 Executive Drive West Richardson, TX 75081	N/A	PC	Program support for the Junior Achievement of Dallas Finance Park	\$ 15,000
Junior Achievement of New York, Inc 420 Lexington Avenue, Ste 205 New York, NY 10170	N/A	PC	Program support for the JA Career Skills and Exploration volunteer event	\$ 10,000
Junior Achievement of Northeastern NY, Inc 8 Stanley Circle Latham, NY 12110	N/A	PC	Knowledge and skills given to young people to plan for their future and make smart academic and economic choices	\$ 6,500
Junior Achievement of Northern New England, Inc 400 Fifth Avenue, Suite 300 Waltham, MA 02451	N/A	PC	JA in a Day for Braintree/Boston Office	\$ 7,590
Junior Achievement of Rhode Island, Inc 120 Waterman Street, Ste 200 Providence, RI -2906	N/A	PC	JA programs in work readiness, financial literacy, and entrepreneurship for students within Rhode Island's urban and urban-ring schools	\$ 14,575
Junior Achievement of Southeast Texas, Inc 2115 East Governors Circle Houston, TX 77092	N/A	PC	Program support for the Junior Achievement Programs at Cedar Brook Elementary	\$ 5,000
Junior Achievement of Southern California, Inc 6250 Forest Lawn Drive Los Angeles, CA 90068	N/A	PC	Support of JA-Travelers Job Shadow Day with Mendez Learning Center	\$ 2,013
Junior Achievement of Southwest New England, Inc 70 Farmington Avenue Hartford, CT 06105	N/A	PC	Project support to offer Hartford students the basics of financial literacy, workforce readiness and entrepreneurship via JA Empowering Young People in Hartford to Own Their Future Economic Success	\$ 88,000
Junior Achievement of Tampa Bay 13707 North 22nd Street Tampa, FL 33613	N/A	PC	Project support for JA Economics for Success	\$ 6,000
Junior Achievement of the Carolinas 201 South Tryon Street, #LL100 Charlotte, NC 28202	N/A	PC	Support of the Travelers Employees Teach JA Classroom Programs to 1st and 2nd Grade Students at Sterling Elementary	\$ 10,000
Junior Achievement of Western New York 275 Oak Street, Suite 222 Buffalo, NY 14203	N/A	PC	Support of the Junior Achievement "JA in a Day" for students in grades 3-6 at Buffalo Public School #45 located in the city of Buffalo, NY	\$ 13,000
Junior Achievement-Rocky Mountain, Inc 1445 Market Street, Suite 200 Denver, CO 80202	N/A	PC	Program support of JA in a Day Volunteer Project at Lyn Knoll Elementary School	\$ 10,500
Kansas City Missouri School District #33 1211 McGee Kansas City, MO 64106	N/A	PC	Program support for Satchel Paige and Traveler's Insurance Project Revive, Celebrate and Succeed	\$ 15,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Knox Parks Foundation Inc 75 Laurel Street Hartford, CT 06106	N/A	PC	Project support for the KNOX Green Crew AmeriCorps Program	\$ 25,000
Leadership Greater Hartford Inc 30 Laurel Street Hartford, CT 06106	N/A	PC	Project support for Common Ground and Summer NEXUS program	\$ 20,000
Maryland Food Bank, Inc 2200 Halethorpe Farms Road Baltimore, MD 21227	N/A	PC	Program support for the Feeding Maryland/Travelers team volunteer event	\$ 5,000
Mercy Housing and Shelter Corporation 211 Wethersfield Avenue Hartford, CT 06114	N/A	PC	General operating support	\$ 250
Metropolitan Economic Development Association 250 Second Avenue South, Ste 106 Minneapolis, MN 55401	N/A	PC	General operating support for core business development services and support services that help St Paul business entrepreneurs operate their small businesses	\$ 25,000
MinnCAN (The Minnesota Campaign for Achievement Now) 2800 University Avenue SE, Suite 202 Minneapolis, MN 55414	N/A	PC	General operating support for the Campaign for Achievement Now	\$ 10,000
Minnesota Children's Museum 10 West 7th Street Saint Paul, MN 55102	N/A	PC	Special project support for the Room to Play renovation and expansion project	\$ 50,000
Minnesota Computers for Schools 970 Pickett Street North Bayport, MN 55003	N/A	PC	General operating support to provide technology solutions for St Paul Public Schools and its educational partners and improve student access to technology and related skills	\$ 25,000
Minnesota Minority Education Partnership, Inc 2233 University Ave W, Suite 220 St Paul, MN 55114	N/A	PC	Special project support for educational equity dashboard development and college readiness trainings in the Twin Cities	\$ 10,000
The Minnesota Opera 620 N 1st Street Minneapolis, MN 55401-1225	N/A	PC	General operations in support of in-school residencies that enhance academic learning and access to arts programming for low-income and underrepresented communities	\$ 10,000
Minnesota Zoo Foundation 13000 Zoo Boulevard Apple Valley, MN 55124	N/A	PC	Special project support to assess and pilot the impact of Zoo Safari at Riverview and Cherokee Heights Elementary through enhanced evaluation methods	\$ 5,000
Mixed Blood Theatre Company 1501 S 4th St Minneapolis, MN 55454	N/A	PC	General operating support for the FY16 season	\$ 10,000
National Academy Foundation 218 West 40th St, 5th Floor New York, NY 10018	N/A	PC	Operating support of the National Academy Foundation and its programs supporting academy growth, performance and impact	\$ 175,000
Neighborhood Development Center Inc 663 University Avenue, Suite 200 Saint Paul, MN 55104	N/A	PC	General operating support for St Paul community revitalization, stability, and development through entrepreneurship training and consultation services	\$ 25,000
Neighborhood House	N/A	PC	Special project support for College Access Initiative (\$20,000)	\$ 25,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
179 Robie St E St Paul, MN 55107			and sponsorship of the Revel with a Cause event (\$5,000)	
New Dance Theatre Inc 119 Park Avenue West Denver, CO 80205	N/A	PC	Support of an initiative to inspire inclusivity, social harmony and literacy through curriculum, reading and talk backs	\$ 7,500
North Central College 30 N Brainard St Naperville, IL 60540	N/A	PC	Support for Junior/Senior Scholars Annual Forensic Speaking Competition and Science Fair	\$ 15,000
Our Piece of the Pie, Inc 20-28 Sargeant Street Hartford, CT 06105-1400	N/A	PC	Program support for OPP in the Community Hartford, a youth development and empowerment program	\$ 75,000
Page Education Foundation PO Box 581254 Minneapolis, MN 55458-1254	N/A	PC	Project support to fund programs provided to students of color by the Page Education Foundation, and sponsorship support for the organization's fundraising events	\$ 92,000
Penumbra Theatre Company, Inc 270 North Kent Street St Paul, MN 55102-1744	N/A	PC	General operating support for 2015-2016 season main stage productions and community outreach activities	\$ 30,000
Phillips Eye Institute Foundation 2215 Park Avenue Minneapolis, MN 55404	N/A	PC	Project support of Helping Kids See, Helping Kids Learn- giving school children the gift of good sight to succeed in school	\$ 10,000
Prior Lake City Hall 4646 Dakota St SE Prior Lake, MN 55372-1714	N/A	PC	General operating support	\$ 250
Project SUCCESS One Groveland Terrace, Suite 300 Minneapolis, MN 55403	N/A	PC	General operating support for arts programming that helps young people envision their future, set goals, and succeed in post-secondary and beyond	\$ 20,000
Public Art Saint Paul 351 Kellogg Boulevard East St Paul, MN 55101	N/A	PC	General operating support to create and develop public art in St Paul	\$ 22,500
Purple Heart Homes, Inc 1551 Salisbury Road Statesville, NC 28687	N/A	PC	General operating support	\$ 250
Ramsey County Historical Society 75 West 5th Street, Suite 323 Saint Paul, MN 55102	N/A	PC	General operating support for the Gibbs Museum of Pioneer and Dakota Life exhibits	\$ 5,000
Read to a Child 20 William St, G25 Wellesley, MA 02481	N/A	PC	Project support for the reading and mentoring program for students at Betances	\$ 55,000
Real Art Ways Inc 56 Arbor Street Hartford, CT 06106	N/A	PC	Operating support for the organization's programming in the contemporary arts	\$ 25,000
Rebuilding Together Baltimore 5513 York Road Baltimore, MD 21212	N/A	PC	Support of Rebuilding Volunteer Partnership with MD Office	\$ 10,000
Rebuilding Together Hartford Inc P O Box 230295 Hartford, CT 06123-0295	N/A	PC	Project support for the organization's Emergency Home Repair program	\$ 25,000

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reSET Social Enterprise Trust 1429 Park Street, Suite 114 Hartford, CT 06106	N/A	PC	Operating support to help reSET recruit and provide programming to social entrepreneurs	\$ 25,000
Richmond Hill Incorporated 2209 East Grace Street Richmond, VA 23223	N/A	PC	Program support of the Armstrong Leadership Program	\$ 15,000
RISD Excellence in Education Foundation 400 South Greenville Avenue, Suite 205 Richardson, TX 75081	N/A	PC	Project support for the Richardson, TX TRV's office volunteer project with College and Career Readiness initiative with Pre-AP Math Boot Camp	\$ 15,000
Riverview Elementary 160 Isabel St E St Paul, MN 55107	N/A	PC	Special project support for Professional Development through Culturally Responsive Teaching and Learning	\$ 20,000
The St Paul Chamber Orchestra Society 408 St Peter Street, Third Floor Saint Paul, MN 55102	N/A	PC	General operating support for the SPCO 2014-15 Annual Fund	\$ 20,000
The Saint Paul Foundation 101 Fifth Street East, Suite 2400 Saint Paul, MN 55101	N/A	PC	Special project support for the Community Leaders Fund to provide a forum for stakeholders to address civic issues of concern	\$ 25,000
Saint Paul Public Schools - ISD 625 360 Colborne Street Saint Paul, MN 55102	N/A	PC	Special project support for the Academy of Finance at Como Park Senior High School	\$ 45,000
Saint Paul Public Schools - ISD 625 360 Colborne Street Saint Paul, MN 55102	N/A	PC	Special project support for 2015-16 school year implementation of the AVID program in the school district	\$ 150,000
Saint Paul Public Schools Foundation 101 Fifth Street East, Suite 2400 Saint Paul, MN 55101-1800	N/A	PC	Project support to help increase the impact of tutoring on student achievement by enhancing the program quality of the Tutoring Partnership for Academic Excellence, with a specific focus on Academic Intervention Grantees	\$ 275,000
Save Our Youth 3443 W 23rd Ave Denver, CO 80211	N/A	PC	Program support of the Summer Academic Recovery Program (SAR)	\$ 15,000
The Science Museum of Minnesota 120 West Kellogg Boulevard Saint Paul, MN 55102	N/A	PC	General operating support for Science Museum education programs	\$ 35,000
Shelter Ministries of Dallas 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	N/A	PC	Project support for the Residential Student Garden Enrichment project	\$ 5,000
St Charles Preparatory School 2010 E Broad Street Columbus, OH 43209	N/A	PC	Program support for the CardinalBots Team funding for 2015	\$ 7,500
SteppingStone Theatre 55 Victoria St N Saint Paul, MN 55104	N/A	PC	Special project support to work with the Travelers Arts and Diversity Committee to bring high-quality professional level art performances and hands-on workshops directly into Cherokee Heights Elementary School and Riverview Elementary School in St Paul	\$ 15,000
SteppingStone Theatre 55 Victoria St N	N/A	PC	General operating support for childrens theatre performed by young people	\$ 7,500

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Saint Paul, MN 55104				
SteppingStone Theatre 55 Victoria St N Saint Paul, MN 55104	N/A	PC	Special project support for building a sustainable business model for the Theatre	\$ 25,000
Storefront Academy Harlem 70 East 129th Street New York, NY 10035	N/A	PC	Program support for Storefront Academy students to attend Travelers' Take Your Sons and Daughters to Work Day	\$ 885
Teach For America Inc 370 James Street, Suite 404 New Haven, CT 06513	N/A	PC	Operating support to help Teach For America increase the impact of their corps members and develop the leadership of their alumni	\$ 75,000
Team Rubicon, Inc 300 North Continental Boulevard, Suite 150 El Segundo, CA 90245	N/A	PC	Special project support for Travelers Excellence in Community Resilience Award to be awarded on June 1st in New York City	\$ 100,000
Theaterworks Inc City Arts on Pearl 233 Pearl Street Hartford, CT 06103	N/A	PC	Operating support to enable the theater to maintain its artistic integrity and standards while remaining accessible and affordable to a broad audience from throughout the community	\$ 50,000
Tides Foundation P O Box 29903 San Francisco, CA 94129	N/A	PC	Program support of the College Readiness Success Genome	\$ 50,000
Tides Foundation P O Box 29903 San Francisco, CA 94129	N/A	PC	Program support of the College Readiness Success Genome research and development phase	\$ 150,000
Trinity College 300 Summit Street Hartford, CT 06106	N/A	PC	Project support for Dream Camp at Trinity College	\$ 25,000
Local Initiatives Support Corporation - Twin Cities 570 Asbury Street, Suite 207 St Paul, MN 55104	N/A	PC	Program support for building sustainable communities in the Twin Cities	\$ 20,000
Twin Cities RISE! 800 Washington Avenue North, Suite 203 Minneapolis, MN 55401	N/A	PC	General operating support for job training and placement for low-income St Paul adults of color with multiple barriers to employment	\$ 10,000
Unified Theater Inc 15 Lewis Street, Suite 207 Hartford, CT 06103	N/A	PC	Project support for the Unified Theater/Hartford Performs Early Start/Extended Day Pilot	\$ 23,345
United Negro College Fund, Inc 1201 Marquette Ave, Suite 300 Minneapolis, MN 55423	N/A	PC	Program support of the UNCF/Travelers Insurance Scholarship Program	\$ 65,000
United Way of Central and Northeastern Connecticut 30 Laurel St Hartford, CT 06106	N/A	PC	Operating support for the United Way Community Investment fund for 2015-16 (previously campaign contribution)	\$ 250,000
United Way of Greater Atlanta 100 Edgewood Ave NW Atlanta, GA 30303	N/A	PC	Program support for three volunteer events Field Day, Literacy Day, and Holiday Party for children living below the poverty line who attend Easter Seals Child Development Centers	\$ 3,700

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University of Connecticut Foundation Incorporated 2390 Alumni Dr Storrs, CT 06269	N/A	PC	Project support for the Internship and Professional Practice (IPP) Program	\$ 30,500
University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	N/A	PC	Project support for the Bridge to the Future Program, a one-week, pre-college residential experience that serves Hartford graduates	\$ 25,000
Upper Albany Main Street Program Inc 1382 Albany Avenue Hartford, CT 06112	N/A	PC	Program support for the organization's Micro Business Incubator (MBI) Program	\$ 75,000
Urban Arts Partnership 21 Howard Street, 5th Floor New York, NY 10013	N/A	PC	Program support of the Urban Arts Festival 2015 celebrates art, media & workshops produced by New York's Public School students	\$ 15,000
Urban League of Greater Hartford 140 Woodland Street Hartford, CT 06105	N/A	PC	Operating support to help sustain the organization's business activities, which are central to the delivery of its economic, education, and self-empowerment programs	\$ 100,000
USO of Missouri, Inc 10701 Lambert International Blvd St Louis, MO 63145	N/A	PC	Program support for the upgrade of the Fort Leonard Wood Cyber Café	\$ 15,000
Wadsworth Atheneum Museum of Art 600 Main Street Hartford, CT 06103	N/A	PC	Project support for Museum on the Move, which provides in-school museum visits to Hartford Public School children	\$ 50,000
The WALKS Foundation P O Box 155 West Granby, CT 06090	N/A	PC	Project support to allow WALKS to provide student development and college preparatory programs benefiting its scholarship recipients in the 2015-2016 academic year	\$ 10,000
Wallin Education Partners 5200 Willson Road, Suite 209 Minneapolis, MN 55424	N/A	PC	Special program support for one Travelers Scholarships to be administered by Wallin Education Partners in 2015-16	\$ 22,000
Women Venture 2021 East Hennepin Avenue, Suite 200 Minneapolis, MN 55413	N/A	PC	General operating support to provide education and support to women who seek a path to self-sufficiency through entrepreneurship, create sustainable jobs in St Paul, and generate individual wealth	\$ 10,000
Workforce Alliance Inc Fiscal Agent for WorkPath Fund 560 Ella T Grasso Blvd New Haven, CT 06519	N/A	PC	Program support for the WorkPath Fund to assist Connecticut parents with dependent children to obtain and maintain employment	\$ 10,000
Writers In The Schools (WITS) 1523 W Main St Houston, TX 77006	N/A	PC	WITS and Travelers will showcase youth poetry at the Space City Grand Slam, determining the Meta-Four team to represent Houston at Brave New Voices	\$ 10,000
Young Mens Christian Association Of Metropolitan Hartford Inc 241 Trumbull Street Hartford, CT 06103	N/A	PC	Project support for YMCA Footlights for the Performing Arts, an after-school arts program, with an emphasis on academic enrichment	\$ 10,000
Young Mens Christian Association Of Metropolitan Hartford Inc 241 Trumbull Street Hartford, CT 06103	N/A	PC	Program support for Y Achievers program, an academic enrichment and mentoring initiative	\$ 15,000
Young Mens Christian Association Of Metropolitan Hartford Inc	N/A	PC	Project support for the Building Educated Leaders for Life (BELL) Power Scholars Academy (PSA) Summer Learning	\$ 10,000

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241 Trumbull Street Hartford, CT 06103			Program	
Young Peoples Chorus Of New York City Inc 1995 Broadway, Suite 305 New York, NY 10023	N/A	PC	Program support of the Women Inspiring Tomorrow (WIT) conference	\$ 15,000
YouthBuild Lakeland (Lakeland Housing Authority) 430 Hartsell Avenue Lakeland, FL 33815	N/A	PC	Program support of the YouthBuild Lakeland Career Development Center	\$ 12,272
YWCA of St Paul 375 Selby Avenue St Paul, MN 55102	N/A	PC	Special project support for academic and post-secondary preparation programs for young people	\$ 20,000
Zenon Dance Company and School, Inc 528 Hennepin Avenue, Ste 400 Minneapolis, MN 55403	N/A	PC	Special project support of a Zenon Dance residency at Cherokee Heights Elementary in St Paul, Minnesota	\$ 5,000
Grand Totals (160 items)				\$ 7,030,437.42