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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation L A Amundson Scholarships Inc		A Employer identification number 41-1692528
Number and street (or P O box number if mail is not delivered to street address) PO Box 469	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code Sleepy Eye, MN 56085		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 7,287,872	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	24,400	24,400		
4	Dividends and interest from securities	371,108	371,108		
5a	Gross rents				
b	Net rental income or (loss) _____				
6a	Net gain or (loss) from sale of assets not on line 10	16,353			
b	Gross sales price for all assets on line 6a 1,297,106				
7	Capital gain net income (from Part IV, line 2)		16,353		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STM106	17,700	17,700		
12	Total. Add lines 1 through 11	429,561	429,561		
13	Compensation of officers, directors, trustees, etc	3,000	1,500		1,500
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) STM107	5	5		
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	4,529			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) . . . STM103	16,456	9,759		6,697
24	Total operating and administrative expenses. Add lines 13 through 23	23,990	11,264		8,197
25	Contributions, gifts, grants paid	458,669			458,669
26	Total expenses and disbursements. Add lines 24 and 25 . .	482,659	11,264		466,866
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements . .	(53,098)			
b	Net investment income (if negative, enter -0-)		418,297		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	110,393	157,208	157,208
	2 Savings and temporary cash investments	1,429,486	1,453,242	1,453,242
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	5,419,598	5,213,822	5,213,822
	c Investments - corporate bonds (attach schedule) STM138	425,412	454,492	454,492
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STM118	109,370	9,108	9,108	
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe STM120)	3,587			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,497,846	7,287,872	7,287,872	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	7,497,846	7,287,872	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	7,497,846	7,287,872	
31 Total liabilities and net assets/fund balances (see instructions)	7,497,846	7,287,872		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,497,846
2 Enter amount from Part I, line 27a	2	(53,098)
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	7,444,748
5 Decreases not included in line 2 (itemize) STM116	5	156,876
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,287,872

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See STM134			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,297,106		1,280,753	16,353
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			16,353
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,353
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	(45)

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	420,379	7,360,879	0.05711
2013	313,874	6,806,826	0.046112
2012	258,292	5,428,708	0.047579
2011	249,510	5,158,228	0.048371
2010	230,243	5,222,095	0.04409

2 Total of line 1, column (d)	2	0.243262
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048652
4 Enter the net value of nonchantable-use assets for 2015 from Part X, line 5	4	7,410,903
5 Multiply line 4 by line 3	5	360,555
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,183
7 Add lines 5 and 6	7	364,738
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	466,866

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,183
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	4,183
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,183
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,114	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,114	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	69	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2016 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ AR Mixner Telephone no ▶			
Located at ▶ PO Box 469, Sleepy Eye, MN ZIP+4 ▶ 56085				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ▶		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Jane Harberts PO Box 469, Sleepy Eye, MN 56085	Vice President 1.00	STMA01 600	0	0
Philip Amundson PO Box 469, Sleepy Eye, MN 56085	President 1.00	STMA02 600	0	0
Barbara Hegelund PO Box 469, Sleepy Eye, MN 56085	Treasurer 1.00	STMA03 600	0	0
AR Mixner PO Box 469, Sleepy Eye, MN 56085	Secretary 1.00	STMA04 600	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part III Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		►

Part IV Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Scholarships-schedule attached	
	315,656
2 Contributions-schedule attached	
	143,013
3	
4	

Part V Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,089,432
b	Average of monthly cash balances	1b	1,434,327
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,523,759
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	7,523,759
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,856
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,410,903
6	Minimum investment return. Enter 5% of line 5	6	370,545

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	370,545
2a	Tax on investment income for 2015 from Part VI, line 5	2a	4,183
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,183
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	366,362
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	366,362
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	366,362

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	466,866
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	466,866
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,183
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	462,683

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				366,362
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014 21,578				
f Total of lines 3a through e	21,578			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 466,866				
a Applied to 2014, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				366,362
e Remaining amount distributed out of corpus . . .	100,504			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 .	122,082			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	122,082			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014 21,578				
e Excess from 2015 100,504				

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

none

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

EEA

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .					24,400
4	Dividends and interest from securities					371,108
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . . .					
7	Other investment income					16,353
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>STMT 106</u>					17,700
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)					429,561
13	Total. Add line 12, columns (b), (d), and (e)					429,561

(See worksheet in line 13 instructions to verify calculations)

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Supporting Statements**2015 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

**Form 990PF - Part VIII
Compensation Explanation**

Statement #A01

Name

Jane Harberts

Explanation

Board fees

**Form 990PF - Part VIII
Compensation Explanation****PG01**
Statement #A02**Name**

Philip Amundson

Explanation

Board fees

**Form 990PF - Part VIII
Compensation Explanation****PG01**
Statement #A03**Name**

Barbara Hegelund

Explanation

Board fees

Federal Supporting Statements**2015 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

**Form 990PF - Part VIII
Compensation Explanation**

Statement #A04

Name

AR Mixner

Explanation

Board fees

**Form 990PF - Part VIII
Compensation Explanation****PG01**
Statement #A05**Name**

Matt Amundson

Explanation

Board fees

**Form 990PF - Part III - Line 5
Other Decreases Schedule****PG01**
Statement #116Unrealized loss - mark to market 156,876**Total** 156,876

Federal Supporting Statements**2015 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

**Form 990PF - Part II - Line 13
Investments: Other Schedule**

Statement #118

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
Loans and Leases	19,461		
Riverview Plaza ORE	10,319	9,108	9,108
Williams Partners	79,590		
Total	109,370	9,108	9,108

**Form 990PF - Part II - Line 15
Other Assets Schedule****PG01**
Statement #120

<u>Description</u>	<u>BOY Book</u>	<u>EOY Book</u>	<u>FMV</u>
Accrued Interest Receivable	3,587		
Total	3,587		

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part II - Line 10(b) Investments: Corporate Stock Schedule

Statement #137

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
CHS Inc		324,600	324,600
Qwest Corp Note	321,600	203,440	203,440
AMTrust Financial		101,640	101,640
Wells Fargo Perpetual Pfd	364,419	348,300	348,300
United Finc Corp	397,808	377,630	377,630
TCF Financial Corp Prptl Pfd	314,400	319,080	319,080
JPM Trust	196,850		
Qwest Corp Pfd Sr Note	207,600	207,840	207,840
M&T Corp Pfd	249,375	255,000	255,000
Discover Financial Serv Pfd	202,720	211,521	211,521
Prudential Financial Jr Sub No	250,400	257,600	257,600
Regions Financial Corp Pfd	200,279	210,880	210,880
Wells Fargo Perpetual Pfd	463,400	315,000	315,000
Eastman Kodak	92,723	54,210	54,210
Duke Energy	199,600		
First Republic Bank	220,000	222,480	222,480
Navios Maritime	52,884	15,704	15,704
Wells Fargo Perpetual Fix	513,000	522,400	522,400
MB Financial	275,500	268,300	268,300
Maiden Holdings Pfd	212,480		
Kemper Corp Pfd	205,360	212,560	212,560
Prospect Capital Corp	82,600	69,800	69,800
Breitbart Energy	85,800	19,513	19,513
Capital One Finl Pfd	310,800	330,600	330,600
Blackstone Mortgage		24,084	24,084
Banc of California		207,680	207,680
Targa Resources		78,960	78,960
Tsakos Energy		55,000	55,000
Totals	5,419,598	5,213,822	5,213,822

Form 990PF - Part II - Line 10(c) Investments: Corporate Bond Schedule

PG01
Statement #138

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
Nations Bank Corp	240,304	230,992	230,992
Transocean	185,108	130,000	130,000
Ferrellgas		93,500	93,500
Totals	425,412	454,492	454,492

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

Your Social Security Number

L A Amundson Scholarships Inc

41-1692528

Statement #103--

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Office Supplies & Expense	620	310	0	310
Supplemental Office Services	12,000	6,000	0	6,000
Bank Charges	19	19	0	0
Fees & Licenses	175	0	0	175
Postage	187	90	0	97
OREO Operating Expenses	2,253	2,253	0	0
OREO Write Down	1,087	1,087	0	0
Telephone	115	0	0	115
Totals	16,456	9,759	0	6,697

PG01

Statement #106--

Form 990PF - Part I - Line 11 - Other Income Schedule

Description	Revenue and expenses	Net investment	Adjusted net income
Williams Prtners pymts	2,946	2,946	0
Breitburn Engy pymts	9,731	9,731	0
Targa Resources pymts	1,150	1,150	0
OREO operating income	2,129	2,129	0
Recoveries	1,744	1,744	0
Totals	17,700	17,700	0

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

Your Social Security Number

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part I - Line 16(a) - Legal Fees Schedule

Statement #107~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Legal - investment related	5	5	0	0
Totals	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u>

PG01

Statement #110~

Form 990PF - Part I - Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Excise Tax	4,529	0	0	0
Totals	<u>4,529</u>	<u>0</u>	<u>0</u>	<u>0</u>

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

Your Social Security Number

L A Amundson Scholarships Inc

41-1692528

Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Gains Minus	
								Excess	or Losses
Duke Energy 5.125% PFD	P	01-09-2013	04-13-2015	200,070		200,000	70		70
Eastman Kodak Wts	P	02-26-2015	10-15-2015	113		158	(45)		(45)
Wells Fargo & Co 5.2% PFD	P	08-09-2012	09-08-2015	479,204		500,000	(20,796)		(20,796)
JPM Trust 6.7% PFD	P	09-20-2010	04-02-2015	193,750		199,800	(6,050)		(6,050)
Maiden Holdings 7.75% PFD	P	11-18-2013	11-24-2015	214,775		200,000	14,775		14,775
Qwest Corp 7.375% PFD	P	06-27-2011	01-30-2015	106,947		101,205	5,742		5,742
Williams Partners LP	P	01-17-2013	05-15-2015	102,247		79,590	22,657		22,657
Total				1,297,106		1,280,753	16,353		16,353

Federal Supporting Statements**2015 PG01**

Name(s) as shown on return

L A Amundson Scholarships Inc

Your Social Security Number

41-1692528

Form 990PF - Part XV - Line 2
Application Submission Information**Grant Program**

Scholarships

Applicant Name

A.R. Mixner

AddressPO Box 1270
Sioux Falls, SD 57101**Telephone**

605-335-1508

Email Address**Form & Content**

sample application attached

Submission Deadline

March 15

Restrictions on AwardGeographic areas: limited locations in MN, ND, MT & IA. Emphasis areas: health care,
business, technical trades

L.A. Amundson Scholarships, Inc.
41-1692528
December 31, 2015

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Alexandria Technical Community College	None	Public	Scholarships	13,000
Art Institute Intl Minnesota	None	Public	Scholarships	
Augustana College	None	Public	Scholarships	8,000
Bemidji State University	None	Public	Scholarships	4,750
Bethany Lutheran College	None	Public	Scholarships	1,750
Bethel University	None	Public	Scholarships	
Bismarck State College	None	Public	Scholarships	12,000
Briar Cliff University	None	Public	Scholarships	
Buena Vista University	None	Public	Scholarships	1,000
Central College	None	Public	Scholarships	750
Central Lakes College	None	Public	Scholarships	3,000
College of St. Benedict	None	Public	Scholarships	750
College of St. Mary	None	Public	Scholarships	5,000
College of St. Scholastica	None	Public	Scholarships	1,000
Concordia College	None	Public	Scholarships	4,500
Crown College School of Arts	None	Public	Scholarships	
Grand Canyon University	None	Public	Scholarships	1,000
Gustavus Adolphus College	None	Public	Scholarships	3,750
Iowa Central Community College	None	Public	Scholarships	3,000
Iowa Lakes Community College	None	Public	Scholarships	
Iowa State University	None	Public	Scholarships	4,000
Iowa Western Community College	None	Public	Scholarships	
Jamestown College	None	Public	Scholarships	
Lake Area Technical Institute	None	Public	Scholarships	6,750
Lake Region State College	None	Public	Scholarships	
LeMars Beauty College	None	Public	Scholarships	1,000
Liberty University	None	Public	Scholarships	
Luther College	None	Public	Scholarships	2,000
Mayville State University	None	Public	Scholarships	1,000
Minnesota School of Business	None	Public	Scholarships	750
Minnesota State University	None	Public	Scholarships	12,750
Minot State University	None	Public	Scholarships	
Mitchell Technical Institute	None	Public	Scholarships	2,000
MN State Community & Technical College	None	Public	Scholarships	18,250
MN West Comm & Tech College	None	Public	Scholarships	1,000
ND State College of Science	None	Public	Scholarships	3,000
North Central University	None	Public	Scholarships	
North Dakota State University	None	Public	Scholarships	33,500
Northeast Community College	None	Public	Scholarships	3,000

L.A. Amundson Scholarships, Inc.
41-1692528
December 31, 2015

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Northland Comm & Tech	None	Public	Scholarships	
Northwest Iowa Community College	None	Public	Scholarships	1,000
Northwest Missouri State University	None	Public	Scholarships	750
Pepperdine University	None	Public	Scholarships	
Ridgewater College	None	Public	Scholarships	19,406
Rochester Comm & Tech College	None	Public	Scholarships	3,000
Rocky Mounain College of Art	None	Public	Scholarships	750
SD School of Mines & Technology	None	Public	Scholarships	1,750
Simpson College	None	Public	Scholarships	
South Central College	None	Public	Scholarships	6,000
South Dakota State University	None	Public	Scholarships	23,250
Southwest MN State University	None	Public	Scholarships	13,500
St. Catherine University	None	Public	Scholarships	1,000
St. Cloud State University	None	Public	Scholarships	2,000
St. Cloud Tech & Comm College	None	Public	Scholarships	4,000
St. John's University	None	Public	Scholarships	1,500
St. Olaf College	None	Public	Scholarships	
Universal Technical Institute	None	Public	Scholarships	1,000
University of Iowa	None	Public	Scholarships	4,000
University of Mary	None	Public	Scholarships	32,000
University of Minnesota	None	Public	Scholarships	1,000
University of Nebraska	None	Public	Scholarships	11,750
University of North Dakota	None	Public	Scholarships	1,000
University of Northern Iowa	None	Public	Scholarships	7,500
University of Northwestern	None	Public	Scholarships	1,000
University of Sioux Falls	None	Public	Scholarships	5,500
University of South Dakota	None	Public	Scholarships	4,500
University of St. Thomas	None	Public	Scholarships	7,000
University of Wisconsin	None	Public	Scholarships	750
Wayne State College	None	Public	Scholarships	2,000
Western Iowa Tech	None	Public	Scholarships	1,000
William Penn University	None	Public	Scholarships	7,000
Winona State University	None	Public	Scholarships	(1,500)
Refund of unused scholarships	None	Public	Scholarships	

\$315,656

L.A. Amundson Scholarships, Inc.

41-1692528

December 31, 2015

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Abbott House	None	Public	Donation	2,000
Bemidji State University	None	Public	Donation	2,000
Village of Henning	None	Public	Donation	4,638
St. Joseph's Indian School	None	Public	Donation	5,000
Make A Wish Foundation	None	Public	Donation	10,000
West Central Initiative	None	Public	Donation	5,000
City of Renville	None	Public	Donation	3,000
MVAO Comm School District	None	Public	Donation	7,500
Haiti Medical Mission	None	Public	Donation	1,000
Sleepy Eye Public School	None	Public	Donation	1,000
Sleepy Eye St. Mary's School	None	Public	Donation	1,000
Mapleton Starspinner 4-H	None	Public	Donation	875
Mayo Clinic	None	Public	Donation	100,000

\$143,013



L.

A.

Amundson Scholarships, Inc.

For School Year 2015-2016

Instructions for Filing Applications for Scholarship Awards

1. All information requested must be provided on the application form.
Only the original application will be considered.
The form must be signed by the appropriate individual.

A. The following material must accompany each application.

1. Letters of acceptance from accredited college or vocational school.
2. Latest official transcript of grades.
3. One Recommendation - Employer, Teacher, Clergy, Etc. (No Relative).
4. Completed Form A - Grid Sheet.
5. Photo of Graduate.
6. Email address of student and parents if available.

B. AN ESSAY OF APPROXIMATELY 300 WORDS STATING WHAT IT WOULD MEAN TO YOU IF YOU RECEIVE A SCHOLARSHIP FOR A CHANCE TO FURTHER YOUR EDUCATION AND WHERE WOULD IT TAKE YOU.

1. Typewritten or computer-generated, full double-spacing.

C. IF you WANT consideration for economic need, enclose a copy of parents' or guardians' 1040 form.

2. It is the responsibility of the applicant to submit all material requested to the Scholarship Director before the deadline.
3. All forms and information submitted are confidential and become the property of L.A. Amundson Scholarships, Inc.
4. **APPLICATIONS AND RELATED MATERIAL MUST BE SENT TO THE SCHOLARSHIP DIRECTOR ON OR BEFORE MARCH 16, 2015.**

MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270

**APPLICATIONS POSTMARKED AFTER MARCH 16, 2015 WILL NOT BE CONSIDERED.
NO EXCEPTIONS!**

5. Criteria considered for awards may include the following:
 - A. Extracurricular Involvement
 - B. Field of Study
 - C. Essay
 - D. Financial Need
 - E. Recommendation
6. **AN INCOMPLETE APPLICATION WILL NOT BE CONSIDERED.**



L.A.

For School Year 2015-2016

Amundson Scholarships, Inc.

Scholarship Application

Name: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: () _____ Date of Birth: _____

AREAS OF INTEREST: _____

IMPORTANT: PLEASE CHECK HERE ☐ IF YOU WANT TO RECEIVE CONSIDERATION FOR ECONOMIC NEED.

If you do, please submit a copy of your parents' or guardians' Federal Tax Return form No. 1040. If parents or guardians filed separate returns, copies of Form No. 1040 for each parent or guardian must be submitted. Submit only pages 1 and 2 of Form No. 1040, as well as schedules C & F if applicable.

Parent or Guardian Name: _____

Bank Relationship

Name of the Account Holder: _____ Account #: _____

Loan #: _____

(To be eligible, either the parent or the guardian must be a primary customer of the bank)

PLEASE ATTACH A PHOTO

REFERENCE: Name and full address of person who will write the recommendation:

Signature of Applicant: _____ Date: _____

APPLICATIONS MUST BE POSTMARKED ON OR BEFORE MARCH 16, 2015.

Send completed application and essay to:

**MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270**

For School Year 2015-2016

APPLICANT'S NAME: _____

CO-CURRICULAR ACTIVITIES	7	8	9	10	11	12	13	14		7	8	9	10	11	12	13	14
ACTIVITY																	
STUDENT COUNCIL									BAND								
CLASS OFFICER									ORCHESTRA								
NAT'L HONOR SOCIETY									STRING TRIO								
FPA																	
FHA/FLA									CHORUS								
JR. RED CROSS									CHOIR								
III-Y									GLEE CLUB								
SAFETY PATROL									SOLOIST								
PROJECTOR OPERATOR																	
PTA									ACADEMIC HONORS								
CROSS COUNTRY									SPECIAL HONORS								
FOOTBALL																	
BASKETBALL																	
WRESTLING									OTHER INTERESTING								
HOCKEY									ACTIVITIES								
SWIMMING																	
TRACK									COMMUNITY SERVICE								
BASEBALL																	
GOLF									LEADERSHIP PROGRAMS								
TENNIS																	
BOWLING																	
VOLLEYBALL																	
SOFTBALL																	
GYMNASTICS																	
GAA									EMPLOYMENT								
GAA COUNCIL																	
PEP CLUB																	
SCHOOL PAPER																	
ANNUAL																	
DEBATE									X INDICATES PARTICIPATION								
DRAMATICS									INDICATE OFFICES HELD BY P., VP., S., OR, T.								
DECLAMATION																	
LIBRARY CLUB																	
NAT'L FORENSIC LG.																	
THESPIANS																	
CLASS PLAY																	

List any academic, special honors along with extra-curricular/job related activities and any athletic/academic or need-based scholarship:

For School Year 2015-2016

Recommendation for: _____
PRINT YOUR NAME AND HIGH SCHOOL ABOVE

Rating:	No Info/NA	Excellent	Good	Fair	Poor
<u>Education and Training:</u> (grades, honors, applicable training)					
<u>Attitude and Manner:</u> (polite, self-confidence, maturity)					
<u>Oral Communication Skills:</u> (can express thoughts well verbally)					
<u>Writing Skills:</u> (can express thoughts in written form)					
<u>Dependability, Reliability:</u> (punctual, needs little supervision, organized)					
<u>Overall Potential For Growth:</u> (goals, drive, initiative, sense of responsibility)					
<u>Human Relations Skills:</u> (tact, open to others, empathetic)					

Additional Comments: In the space below, please write a narrative statement citing instances to support the above rating. The narrative portion of your evaluation is very important. Your appraisal might include the candidate's ability to get along with people, leadership ability, work skills, and personal qualities.

100 WORDS OR LESS

My contact with the candidate has been: _____ Classroom _____ Employee _____ Advisee

Other: _____ The length of time I have known the candidate is: _____

Signature: _____ Date: _____

Name: _____ Title: _____

Please mail this form directly to:

MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270

Recommendations must be postmarked on or before March 16, 2015.
No exceptions.