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Part XIV Private Operating Foundations (see instructions and Part V, A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

- None -

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

- None -

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3' · Grants and Contributions Paid During the Year or Approved for Future Payment

Form 990-PF (2015)

STATEMENT 6 - ALLGAIER FOUNDATION CONTRIBUTIONS - (2015)

		Contribution	Expense	Check	Inf. Prot	Int. Term	Money Market
Date	Item			Number	Securities	Bonds	Fund
10/22/15	LDS Church - Tithing	X		1035-ITB		\$ 5,000.00	
11/19/15	Brigham Young University	X		1034-ITB		\$ 2,500.00	
10/22/15	LDS Church - Fast Offerings	X		1033-ITB		\$ 1,200.00	
04/27/15	LDS Church - Tithing	X		1002-ITB		\$10,000.00	
	Subtotal					\$18,700.00	\$ -

Total Contributions	\$18,700.00	[To Part I, Line 25]
Total Expense	\$0.00	

STATEMENT 7 - FAIR MARKET VALUE OF ASSETS To Part X, Line 1, Part IX-A, Part IX-B)

03/31/15	Multiple Vanguard Funds		\$230,237.58
06/30/15	Multiple Vanguard Funds		\$226,830.37
09/30/15	Multiple Vanguard Funds		\$215,423.60
12/31/15	Multiple Vanguard Funds		\$215,225.62
	12 Month Average		\$221,929.29

STATEMENT 8 - CAPITAL GAINS (SHORT-TERM) [To Part I, Line 8]

Sale Date	Item	# shares	Sale Price	Cost Basis	Net Gain
	None				
	Subtotal (Short-term gains)		\$0.00	\$0.00	\$0.00

STATEMENT 9 - CAPITAL GAINS (LONG-TERM)

Sale Date	Item	# shares	Sale Price	Cost Basis	Net Gain
05/14/15	Vanguard Intermediate Term Bond Index	797.0	\$9,157.64	\$9,147.18	\$10.46
11/10/15	Vanguard Intermediate Term Bond Index	106.0	\$1,200.00	\$1,216.57	(\$16.57)
11/24/15	Vanguard Intermediate Term Bond Index	439.4	\$5,000.00	\$5,042.47	(\$42.47)
12/07/15	Vanguard Intermediate Term Bond Index	219.9	\$2,500.00	\$2,523.50	(\$23.50)
	Subtotal (Long-term gains)		\$17,857.64	\$17,929.72	(\$72.08)

Total (All gains) [To Part I, Lines 6a, 7, To Part IV]		\$17,857.64	\$17,929.72	(\$72.08)
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