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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015
Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Weyers Family Foundation Inc		A Employer identification number 39-1901443	
Number and street (or P O box number if mail is not delivered to street address) PO Box 12057		B Telephone number (see instructions) (920) 434-5813	
City or town, state or province, country, and ZIP or foreign postal code Green Bay, WI 54307		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,136,926		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	74,963			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12	12		
	4 Dividends and interest from securities	27,233	27,233		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	90,116			
	b Gross sales price for all assets on line 6a _____ 135,699				
	7 Capital gain net income (from Part IV, line 2)		90,116		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		113,998		
	12 Total. Add lines 1 through 11	192,324	231,359		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,660	1,330		1,330
	c Other professional fees (attach schedule)	7,779	7,779		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,454	2,040		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	10	513		10
	24 Total operating and administrative expenses. Add lines 13 through 23	23,903	11,662		1,340
	25 Contributions, gifts, grants paid	302,253			302,253
	26 Total expenses and disbursements. Add lines 24 and 25	326,156	11,662		303,593
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-133,832			
	b Net investment income (if negative, enter -0-)		219,697		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments			182,136	193,313	193,313
	3	Accounts receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			0 	551,107	421,266
	c	Investments—corporate bonds (attach schedule)			0 	66,383	36,427
	11	Investments—land, buildings, and equipment basis ▶ _____					

Liabilities		Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans.					
	13	Investments—other (attach schedule)			3,248,619 	2,485,920	2,485,920
	14	Land, buildings, and equipment basis ▶ _____					
		Less accumulated depreciation (attach schedule) ▶ _____					
	15	Other assets (describe ▶ _____)					
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			3,430,755	3,296,723	3,136,926

Net Assets or Fund Balances	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)			0	0	
		Foundations that follow SFAS 117, check here ▶ ☐					
		and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					

25	Temporarily restricted						
26	Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ ☒						
	and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds				0	0	
28	Paid-in or capital surplus, or land, bldg , and equipment fund				0	0	
29	Retained earnings, accumulated income, endowment, or other funds				3,430,755	3,296,723	
30	Total net assets or fund balances (see instructions)				3,430,755	3,296,723	
31	Total liabilities and net assets/fund balances (see instructions)				3,430,755	3,296,723	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,430,755
2	Enter amount from Part I, line 27a	2	-133,832
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,296,923
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	200
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,296,723

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Publicly Traded Securities			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 135,699		45,583	90,116
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			90,116
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	90,116
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	262,375	3,451,549	0 076017
2013	295,850	3,516,336	0 084136
2012	339,790	3,623,125	0 093784
2011	229,370	3,645,949	0 062911
2010	243,550	3,194,820	0 076233

2	Total of line 1, column (d).	2	0 393081
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 078616
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	506,792
5	Multiply line 4 by line 3.	5	39,842
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,197
7	Add lines 5 and 6.	7	42,039
8	Enter qualifying distributions from Part XII, line 4.	8	303,593

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

2,197

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

2,197

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

5,640

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

5,640

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

3,443

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 3,443 **Refunded** ☒

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ WI

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* ☒

10

Yes

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶Ronald Weyers Telephone no ▶(920) 434-5813 Located at ▶111 N Washington Street 4TH FL Ste 400 Green Bay WI ZIP+4 ▶54301			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Ronald Weyers PO BOX 12057 Green Bay, WI 54307	Principal Manager 0 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2015)

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	136,184
b	Average of monthly cash balances.	1b	378,326
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	514,510
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	514,510
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,718
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	506,792
6	Minimum investment return. Enter 5% of line 5.	6	25,340

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,340
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,197
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,197
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	23,143
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	23,143
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	23,143

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	303,593
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	303,593
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,197
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	301,396

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				23,143
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	97,422			
b From 2011.	54,755			
c From 2012.	165,735			
d From 2013.	120,033			
e From 2014.	95,412			
f Total of lines 3a through e.	533,357			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				23,143
e Remaining amount distributed out of corpus	280,450			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	813,807			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	97,422			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	716,385			
10 Analysis of line 9				
a Excess from 2011.	54,755			
b Excess from 2012.	165,735			
c Excess from 2013.	120,033			
d Excess from 2014.	95,412			
e Excess from 2015.	280,450			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Ronald Weyers

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Weyers Family Foundation CO Ronald
PO BOX 12057
GREEN BAY, WI 543072057
(920) 434-5812

b The form in which applications should be submitted and information and materials they should include

Written application letter to include funds requested, charitable purpose, along with any back-up info

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	302,253
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	12		
4 Dividends and interest from securities.			14	27,233		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			18			
8 Gain or (loss) from sales of assets other than inventory			18	90,116		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		117,361		0
13 Total. Add line 12, columns (b), (d), and (e).			13		117,361	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Encompass Early Education PO Box 1627 Green Bay, WI 54305	NONE	Public Charity	Big Event for Little Kids 2015	2,000
Heritage Foundation 214 Massachusetts Ave NE Washington, DC 20002	NONE	Public Charity	Program Support	1,000
Friends of Wisconsin Public Tel 821 University Ave Madison, WI 53706	NONE	Public Charity	Producers Circle	2,500
Friends of Wisconsin Public Tel 821 University Ave Madison, WI 53706	NONE	Public Charity	Wisconsin Winter from the	35,000
Judicial Watch 425 Third St SW Washington, DC 20024	NONE	Public Charity	Program Support	1,000
Smile Train 41 Madison Ave 28th Fl New York, NY 10010	NONE	Public Charity	Program Support	1,000
St John the Evangelist Shelter PO Box 1743 Green Bay, WI 54305	NONE	Public Charity	Program Support	2,000
Brian LaViolette Scholarship Fo 1135 Pleasant Valley Dr Oneida, WI 54155	NONE	Public Charity	Scholarships of Honor	4,000
YMCA 25 N Jefferson St Green Bay, WI 54301	NONE	Public Charity	Strong Kids Annual Campaign	1,000
Invisible Theatre 1400 N First Ave Tucson, AZ 83719	NONE	Public Charity	Program Support	500
Rotary Foundation of Green Bay PO Box 5 Green Bay, WI 54305	NONE	Public Charity	Program Support	5,000
Meyer Theatre 117 S Washington St Green Bay, WI 54301	NONE	Public Charity	Capital Campaign Pledge	25,000
Breast Cancer Family Foundation 926 Willard Dr Ste 111 Green Bay, WI 54304	NONE	Public Charity	2015 Titledown Bike Tour Sponsorship	1,500
Cerebral Palsy 2801 S Webster Ave Green Bay, WI 54301	NONE	Public Charity	Program Support	1,000
Community Foundation- Green Bay c/o US Venture 425 Better Way Appleton, WI 54915	NONE	Public Charity	US Venture Fund for Basic Needs	10,000
Total				302,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
March of Dimes c/o F Mattici 1475 Bradbury Ct Green Bay, WI 54313	NONE	Public Charity	Program Support	500
St Nicholas Parish - Freedom W2037 County Rd S Freedom, WI 54130	NONE	Public Charity	Annual Parish golf outing 2015	1,000
ASPIRO 1673 Dousman St Green Bay, WI 54303	NONE	Public Charity	Clancy Caper Golf Classic 2015 Dinne	2,000
Fisher House Foundation Inc 111 Rockville Pike Rockville, MD 20850	NONE	Public Charity	Program Support	3,000
Greater Green Bay Community Fdn 310 Walnut St Green Bay, WI 54303	NONE	Public Charity	new office build-out/furniture	5,000
Greater Green Bay Community Fdn 310 Walnut St Green Bay, WI 54303	NONE	Public Charity	Veterans Benefit Fund	5,000
American Cancer Society N19 W24350 Riverwood Dr Waukesha, WI 53188	NONE	Public Charity	Judy Raether Relay for Life Sponsorship	500
National Parks Conservation Assoc 777 6th St NW Washington, DC 20001	NONE	Public Charity	Program Support	200
NEW Zoological Society Inc PO Box 12647 Green Bay, WI 54307	NONE	Public Charity	Animal Hospital capital campaign	5,000
Autism Society of the Fox Valley 1800 Appleton St Menasha, WI 54952	NONE	Public Charity	Program Support	250
Wounded Warrior Project PO Box 758517 Topeka, KS 66675	NONE	Public Charity	Program Support	2,500
CATO Institute 1000 Massachusetts Ave Washington, DC 20001	NONE	Public Charity	Program Support	1,000
Wisconsin Right to Life 9730 W Bluemound Rd Milwaukee, WI 53226	NONE	Public Charity	Program Support	200
St Norbert College 100 Grant St De Pere, WI 54115	NONE	Public Charity	Music Theatre Sponsorships	3,000
St Norbert College 100 Grant St De Pere, WI 54115	NONE	Public Charity	Birder Chorale donation	250
Total				302,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Exceptional Equestrians 1130 Orlando Dr De Pere, WI 54115	NONE	Public Charity	Program Support	5,000
Unbound PO Box 219114 Kansas City, MO 64121	NONE	Public Charity	CFCA	500
Heritage Hill Foundation 2674 S Van Buren St Green Bay, WI 54301	NONE	Public Charity	Soiree Sponsorship	3,000
UW-Green Bay Foundation 2420 Nicolet Dr Green Bay, WI 54311	NONE	Public Charity	Phuture Phoenix	20,750
Freedom Area Historical Society McHugh Rd Kaukauna, WI 54130	NONE	Public Charity	AV Equipment for Building	7,753
St Elizabeth Ann Seton Parish 2771 Oakwood Dr Green Bay, WI 54304	NONE	Public Charity	lighting sytem upgrade	65,850
St Nicholas Parish Cemetary Assoc N4480 County Rd E Freedom, WI 54130	NONE	Public Charity	Headstone repairs	5,000
NEW Community Shelter Inc 301 Mather Street Green Bay, WI 54303	NONE	Public Charity	Golf Outing	2,000
NEW Community Shelter Inc 301 Mather Street Green Bay, WI 54303	NONE	Public Charity	Meat Program Donation	5,000
UW-GB International Voice 2420 Nicolet Dr Green Bay, WI 54311	NONE	Public Charity	International Performing Fund	1,000
UW-Green Bay Foundation 2420 Nicolet Dr Green Bay, WI 54311	NONE	Public Charity	Phoenix Fund	1,500
Freedom Area Historical Society McHugh Rd Kaukauna, WI 54130	NONE	Public Charity	Program Support	2,000
Literacy Green Bay Inc 424 S Monroe Ave Green Bay, WI 54301	NONE	Public Charity	2015 donation	5,000
Paul's Pantry 1529 Leo Frigo Way Green Bay, WI 54302	NONE	Public Charity	Program Support	5,000
Syble Hopp School 755 Scheuring Road De Pere, WI 54115	NONE	Public Charity	Sensory Courtyard	25,000
Total				302,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement 416 George St Ste B03 De Pere, WI 54115	NONE	Public Charity	Program Support	15,000
Salvation Army 626 Union Court Green Bay, WI 54303	NONE	Public Charity	Christmas Dinner Program Support	1,000
Howe Community Resource Center 526 S Monroe Ave Green Bay, WI 54301	NONE	Public Charity	Program Support	10,000
Total.  3a				302,253

TY 2015 Accounting Fees Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wipfli	2,660	1,330		1,330

TY 2015 Investments Corporate Bonds Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Fidelity - Bond	66,383	36,427

TY 2015 Investments Corporate Stock Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Name of Stock	End of Year Book Value	End of Year Fair Market Value
China Housing Land Develop - 2600 shs	26,157	7,748
China Ritar Power Corp - 12300 shs	16,605	4,674
Conocophillips - 600 shs	33,030	28,014
Dnb ASA - 9500 shs	29,878	117,846
Full Apex Holdings Ltd - 360000 shs	40,724	4,314
Guangdong Yueyun Transport H - 52500 shs	6,055	39,628
Helgeland Sparebank - 2800 shs	24,307	18,664
Kingboard Copper Foil Hldgs - 350000 shs	41,863	49,343
Regal Petroleum PLC - 45000 shs	42,558	2,487
Sandnes Sparebank - 800 shs	8,068	4,626
Sparebank 1 Nord Norge - 6570 shs	38,342	27,241
Sparebank 1 Sr Bank ASA - 1100 shs	7,144	4,884
Sparebanken Vest - 1600 shs	10,864	6,327
Storebrand ASA - 16200 shs	95,068	63,967
Tethys Petroleum Ltd - 120000 shs	90,910	5,183
Total Sa Spon ADR - 808 shs	39,534	36,320

TY 2015 Investments - Other Schedule**Name:** Weyers Family Foundation Inc**EIN:** 39-1901443

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Nicolet National Bank 8% Cap Sec	AT COST	100,000	100,000
Foundation First Corp	AT COST	99,990	99,990
McVean Account #1	AT COST	1,110,707	1,110,707
McVean Account #2	AT COST	1,145,377	1,145,377
Brookline Coronado	AT COST	29,846	29,846

TY 2015 Other Decreases Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Description	Amount
Adjustment to beginning basis - no tax effect	200

TY 2015 Other Expenses Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Attorney General Fee	10	0		10
Brookline Coronado Inv Fund Sch K-1 - Exp	0	513		0

TY 2015 Other Professional Fees Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees	7,779	7,779		0
Bank Fees	0	0		0

**TY 2015 Substantial Contributors
Schedule**

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Name	Address
Weyers Charitable Lead Annuity Trust of 2010	PO Box 12057 Green Bay, WI 543072057
Ronald Weyers	PO Box 12057 Green Bay, WI 543072057

TY 2015 Taxes Schedule

Name: Weyers Family Foundation Inc

EIN: 39-1901443

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	2,040	2,040		0
Federal Excise Tax Paid - 2014	5,740	0		0
Federal Estimated Tax Paid - 2015	5,640	0		0
Federal Excise Tax Paid - prior year	34	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization Weyers Family Foundation Inc	Employer identification number 39-1901443
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Weyers Family Foundation Inc	Employer identification number 39-1901443
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Weyers Charitable Lead Annuity Trust of 2010	\$ 69,963	Person ☒
	PO Box 12057		Payroll ☐
	Green Bay, WI 543072057		Noncash ☐ (Complete Part II for noncash contributions)
2	Ron Weyers	\$ 5,000	Person ☒
	PO Box 12057		Payroll ☐
	Green Bay, WI 543072057		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Weyers Family Foundation Inc	Employer identification number 39-1901443
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 	 	 \$ 	

Name of organization Weyers Family Foundation Inc	Employer identification number 39-1901443
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		