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Short Form
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2015

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

A For the 2015 calendar year, or tax year beginning and ending	
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization UNIVERSITY OF WISCONSIN- MADISON PANHELLENIC ASSOCIATION Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 716 LANGDON ST City or town, state or province, country, and ZIP or foreign postal code MADISON, WI 53706 D Employer identification number 39-1709374 E Telephone number (608) 890-3329 F Group Exemption Number G Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) _____ H Check <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF). I Website: WWW.CFLI.WISC.EDU/GREEKLIFE.HTM J Tax-exempt status (check only one) — <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (4) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 K Form of organization: <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input checked="" type="checkbox"/> Association <input type="checkbox"/> Other _____ L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 124,948.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Expenses	1 Contributions, gifts, grants, and similar amounts received	1	4,000.
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	98,558.
	4 Investment income	4	13.
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	c Less: direct expenses from gaming and fundraising events	6c	
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a Gross sales of inventory, less returns and allowances	7a	16,572.
	b Less: cost of goods sold	7b	26,486.
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	-9,914.
	8 Other revenue (describe in Schedule O)	8	5,805.
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	98,462.
10 Grants and similar amounts paid (list in Schedule O)	10	6,641.	
11 Benefits paid to or for members	11		
12 Salaries, other compensation, and employee benefits	12		
13 Professional fees and other payments to independent contractors	13	6,570.	
14 Occupancy, rent, utilities, and maintenance	14		
15 Printing, publications, postage, and shipping	15	3,820.	
16 Other expenses (describe in Schedule O)	16	42,353.	
17 Total expenses. Add lines 10 through 16	17	59,384.	
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	39,078.	
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	105,595.	
20 Other changes in net assets or fund balances (explain in Schedule O)	20	11,549.	
21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	156,222.	

LHA For Paperwork Reduction Act Notice, see the separate instructions.

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UNIVERSITY OF WISCONSIN- MADISON

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PANHELLENIC ASSOCIATION

39-1709374

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Part III Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	105,595.	22	156,222.
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	105,595.	25	156,222.
26 Total liabilities (describe in Schedule O)	0.	26	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	105,595.	27	156,222.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☒

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

What is the organization's primary exempt purpose? **SEE SCHEDULE O**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28	THE PANHELLENIC ASSOCIATION SPONSORS SPEAKERS ON SEXUAL HEALTH, RISK AWARENESS, AND ALCOHOL AWARENESS TO RAISE AWARENESS ABOUT ISSUES RELEVANT TO COLLEGE AGED WOMEN.		
	(Grants \$ 1,014.) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	10,738.
29	SEE SCHEDULE O		
	(Grants \$ 4,828.) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	32,215.
30	THE PANHELLENIC ASSOCIATION PROVIDES FUNDING TO VARIOUS PHILANTHROPIES AND CHARITIES SUPPORTED BY THE GREEK SYSTEM.		
	(Grants \$ 800.) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	800.
31	Other program services (describe in Schedule O)		
	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a)	32	43,753.

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
SARAH SCHEUER PRESIDENT	15.00	0.	0.	0.
ALISON PETERS CHIEF JUSTICE	12.00	0.	0.	0.
ALLI TRAN VP- PROGRAMMING	7.00	0.	0.	0.
MADDY WATCHMAKER VP-FINANCE AND OPERATIONS	10.00	0.	0.	0.
KATIE ZIBERT VP- CIVIC ENGAGEMENT	8.00	0.	0.	0.
EMILY EGGE VP- RISK MANAGEMENT	10.00	0.	0.	0.
JACKIE ORNER VP- PUBLIC RELATIONS	6.00	0.	0.	0.
HANNAH BLUM VP- EXTERNAL RECRUITMENT	10.00	0.	0.	0.
ASHLEY ZENNER VP- INTERNAL RECRUITMENT	10.00	0.	0.	0.
SARA ZENT VP- NEW MEMBER EDUCATION	6.00	0.	0.	0.
JOEY STUPPNIG VP- SCHOLARSHIP	6.00	0.	0.	0.

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Part V**Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V ☐

- 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
- 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)
- 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
- b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O
- c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III
- 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N
- 37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0.
- b Did the organization file Form 1120-POL for this year?
- 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
- b If "Yes," complete Schedule L, Part II and enter the total amount involved
- 39 Section 501(c)(7) organizations. Enter:
- a Initiation fees and capital contributions included on line 9
- b Gross receipts, included on line 9, for public use of club facilities
- 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A; section 4912 ▶ N/A; section 4955 ▶ N/A
- b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I
- c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.
- d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0.
- e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T

Yes No

33 X

34 X

35a X

35b N/A

35c X

36 X

37b X

38a X

38b N/A

39a N/A

39b N/A

40b X

40e X

- 41 List the states with which a copy of this return is filed
- ▶ NONE

- 42a The organization's books are in care of
- ▶ MADELINE WATCHMAKER

Telephone no. ▶ (608) 890-3329Located at ▶ 716 LANGDON ST, MADISON, WIZIP + 4 ▶ 53706

- b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

Yes No

42b X

If "Yes," enter the name of the foreign country: ▶

See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).

- c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

42c X

If "Yes," enter the name of the foreign country: ▶

- 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year
- ▶ ☐

43 N/A

Yes No

- 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

44a X

- b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

44b X

- c Did the organization receive any payments for indoor tanning services during the year?

44c X

- d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

44d

- 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

45a X

- b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)

45b

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PANHELLENIC ASSOCIATION

39-1709374

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46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office?

If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II

	Yes	No
47		
48		
49a		
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
N/A				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer Maddie WatchmakerDate 11/15/16Type or print name and title MADELINE WATCHMAKER, VP FINANCE AND OPERATIONS

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

SCOTT HAUMERSEN, CPA

Signature SCADate 11/15/16

P00084908

Firm's name WEGNER CPAS, LLPFirm's EIN 39-0974031Firm's address 2110 LUANN LANE
MADISON, WI 53713Phone no. 608-274-4020

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

Form 990-EZ (2015)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Open to Public
Inspection

Name of the organization

UNIVERSITY OF WISCONSIN- MADISON
PANHELLENIC ASSOCIATION

Employer identification number
39-1709374

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:	AMOUNT:
INTEREST	13.

FORM 990-EZ, PART I, LINE 7, GROSS PROFIT FROM SALES OF INVENTORY:

INCOME:

1. GROSS RECEIPTS	16,572.
2. RETURNS AND ALLOWANCES	0.
3. LINE 1 LESS LINE 2	16,572.
4. COST OF GOODS SOLD (LINE 13)	26,486.
5. GROSS PROFIT (LINE 3 LESS LINE 4)	-9,914.

COST OF GOODS SOLD:

6. INVENTORY AT BEGINNING OF YEAR	0.
7. MERCHANDISE PURCHASED	26,486.
8. COST OF LABOR	0.
9. MATERIALS AND SUPPLIES	0.
10. OTHER COSTS	0.
11. ADD LINES 6 THROUGH 10	26,486.
12. INVENTORY AT END OF YEAR	0.
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12)	26,486.

FORM 990-EZ, PART I, LINE 8, OTHER REVENUE:

DESCRIPTION OF OTHER REVENUE:	AMOUNT:
OTHER REVENUE	5,805.

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
532211
09-02-15

Schedule O (Form 990 or 990-EZ) (2015)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

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Name of the organization

UNIVERSITY OF WISCONSIN- MADISON
PANHELLENIC ASSOCIATION

Employer identification number
39-1709374

DESCRIPTION OF OTHER EXPENSES:

AMOUNT:

OFFICE EXPENSES	6,132.
CONFERENCES, CONVENTIONS, AND MEETINGS	26,031.
TRAVEL	1,536.
INSURANCE	2,893.
INFORMATION TECHNOLOGY	2,374.
MISCELLANEOUS	3,387.
TOTAL TO FORM 990-EZ, LINE 16	42,353.

FORM 990-EZ, PART I, LINE 20, CHANGES IN NET ASSETS:

CHANGES IN NET ASSETS OR FUND BALANCES:

AMOUNT:

PRIOR PERIOD ADJUSTMENT	11,549.
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FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - TO PROVIDE PROGRAMMING FOR
THE GREEK COMMUNITY AT THE UNIVERSITY OF WISCONSIN- MADISON.

FORM 990-EZ, PART III, LINE 29, PROGRAM SERVICE ACCOMPLISHMENTS:

THE PANHELLENIC ASSOCIATION PROVIDES FUNDING FOR GREEK
WEEK UNITY ACTIVITIES, WHICH ARE DESIGNED TO BRING MEMBERS
OF THE GREEK SYSTEM TOGETHER. ALSO PROVIDES FUNDING FOR
MEMBERS TO ATTEND THE ASSOCIATION OF FRATERNAL VALUES AND LEADERSHIP
CONFERENCE. OTHER PROGRAMS SUPPORTED INCLUDE THE ALL GREEK BANQUET,
SCHOLARSHIP BANQUET, AND FALL SISTERHOOD EVENT.