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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015**Open to Public Inspection****For calendar year 2015, or tax year beginning , 2015, and ending**

THE LUBAR FAMILY FOUNDATION, INC.
700 N. WATER ST. -- SUITE 1200
MILWAUKEE, WI 53202-4206

A Employer identification number
39-1098690**B** Telephone number (see instructions)
414-291-9000**C** If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

► \$ 43,505,584. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	3,038,319.			
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	339,089.	339,089.		
4	Dividends and interest from securities	765,516.	765,516.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	3,202,480.			
b	Gross sales price for all assets on line 6a	18,191,504.			
7	Capital gain, net income (from Part IV, line 2)		9,571,609.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	3,188.	3,188.		
12	Total Add lines 1 through 11	7,348,592.	10,679,402.	0.	
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)				
c	Other prof fees (attach sch) SEE ST 2	6,115.	4,757.		
17	Interest				
18	Taxes (attach schedule) (see instrs) SEE STM 3	199,575.	4,575.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) SEE STATEMENT 4	131,738.	130,308.		
24	Total operating and administrative expenses Add lines 13 through 23	337,428.	139,640.		
25	Contributions, gifts, grants paid PART XV	3,599,572.			3,599,572.
26	Total expenses and disbursements. Add lines 24 and 25	3,937,000.	139,640.	0.	3,599,572.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements.	3,411,592.			
b	Net investment income (if negative, enter -0-)		10,539,762.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing		176,723.	102,295.	102,295.
	2	Savings and temporary cash investments		819,217.	488,811.	488,811.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – US and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule) STATEMENT 5		17,638,222.	3,519,969.	3,519,969.
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe SEE STATEMENT 6)		33,236,463.	39,394,509.	39,394,509.	
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		51,870,625.	43,505,584.	43,505,584.	
LIABILITIES	17	Accounts payable and accrued expenses		2,395.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		2,395.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds		51,868,230.	43,505,584.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		51,868,230.	43,505,584.	
	31	Total liabilities and net assets/fund balances (see instructions)		51,870,625.	43,505,584.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,868,230.
2	Enter amount from Part I, line 27a	2	3,411,592.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	55,279,822.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	11,774,238.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	43,505,584.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo. day, yr.)	(d) Date sold (mo. day, yr.)
1 a FLOW THROUGH FROM LCPEF, LLC		P	VARIOUS	VARIOUS
b FLOW THROUGH FROM LCPEF, LLC		P	VARIOUS	VARIOUS
c FLOW THROUGH FROM LCBF, LLC		P	VARIOUS	VARIOUS
d FLOW THROUGH FROM LCBF, LLC		P	VARIOUS	VARIOUS
e PUBLICLY TRADED SECURITIES		D		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 53,165.			53,165.
b 923,886.			923,886.
c		66,546.	-66,546.
d 36,485.			36,485.
e 17,177,968.		8,553,349.	8,624,619.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			53,165.
b			923,886.
c			-66,546.
d			36,485.
e			8,624,619.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	9,571,609.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,887,950.	53,015,701.	0.035611
2013	693,643.	42,966,444.	0.016144
2012	2,757,027.	30,601,729.	0.090094
2011	2,296,255.	27,299,825.	0.084112
2010	3,698,840.	32,859,552.	0.112565

2 Total of line 1, column (d)	2	0.338526
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.067705
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	47,781,441.
5 Multiply line 4 by line 3	5	3,235,042.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	105,398.
7 Add lines 5 and 6	7	3,340,440.
8 Enter qualifying distributions from Part XII, line 4	8	3,599,572.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		1	105,398.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	105,398.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	105,398.
6 Credits/Payments:			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a 147,521.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c 15,000.		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	162,521.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,123.	
11 Enter the amount of line 10 to be credited to 2016 estimated tax	57,123.	Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) WI		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address _____ N/A	13	X	
14	The books are in care of ▶ DAVID J. LUBAR Telephone no ▶ 414-291-9000 Located at ▶ 700 N. WATER ST., SUITE 1200 MILWAUKEE WI ZIP + 4 ▶ 53202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years ▶ 20 __, 20 __, 20 __, 20 __	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	12,507,830.
b	Average of monthly cash balances	1 b	3,120,763.
c	Fair market value of all other assets (see instructions)	1 c	32,880,484.
d	Total (add lines 1a, b, and c)	1 d	48,509,077.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	48,509,077.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	727,636.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,781,441.
6	Minimum investment return. Enter 5% of line 5	6	2,389,072.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,389,072.
2a	Tax on investment income for 2015 from Part VI, line 5	2 a	105,398.
b	Income tax for 2015 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	105,398.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,283,674.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,283,674.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,283,674.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	3,599,572.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,599,572.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	105,398.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,494,174.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,283,674.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010	1,371,658.			
b From 2011	946,835.			
c From 2012	1,240,461.			
d From 2013				
e From 2014				
f Total of lines 3a through e	3,558,954.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 3,599,572.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2015 distributable amount				2,283,674.
e Remaining amount distributed out of corpus	1,315,898.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,874,852.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	1,371,658.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,503,194.			
10 Analysis of line 9.				
a Excess from 2011	946,835.			
b Excess from 2012	1,240,461.			
c Excess from 2013				
d Excess from 2014				
e Excess from 2015	1,315,898.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(1)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c Qualifying distributions from Part XII,
line 4 for each year listed

- d**
- Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

- ### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 9

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHED STATEMENT			THESE CONTRIBUTIONS ARE UNRESTRICTED GIFTS TO PUBLIC CHARITIES.	3,599,572.
Total			3 a	3,599,572.
<i>b Approved for future payment</i>				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	339,089.	
4	Dividends and interest from securities			14	765,516.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	3,188.	
8	Gain or (loss) from sales of assets other than inventory			18	3,202,480.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)				4,310,273.	
13	Total. Add line 12, columns (b), (d), and (e)					4,310,273.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE LUBAR FAMILY FOUNDATION, INC.

Employer identification number

39-1098690

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

THE LUBAR FAMILY FOUNDATION, INC.

39-1098690

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHELDON B. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 868,483.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	MARIANNE S. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 535,282.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	KRISTINE LUBAR MACDONALD 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 511,518.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
4	DAVID J. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 100,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	SUSAN LUBAR SOLVANG 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 511,518.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
6	JOAN P. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	\$ 511,518.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE LUBAR FAMILY FOUNDATION, INC.

39-1098690

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,000 SHS ROCKWELL INTERNATIONAL CORP - STOCK 200 SHS GOOGLE A - STOCK 200 SHS GOOGLE C - STOCK 29,285 SHS ENLINK - STOCK	\$ 868,483.	VARIOUS
2	1,000 SHS ROCKWELL INTERNATIONAL CORP - STOCK 200 SHS GOOGLE A - STOCK 200 SHS GOOGLE C - STOCK 7,967 SHS ENLINK - STOCK	\$ 535,282.	VARIOUS
3	1000 SHS ROCKWELL INTERNATIONAL CORP - STOCK 200 SHS GOOGLE A - STOCK 201 SHS GOOGLE C - STOCK	\$ 411,518.	12/08/15
5	1,000 SHS ROCKWELL INTERNATIONAL CORP - STOCK 200 SHS GOOGLE A - STOCK 201 SHS GOOGLE C - STOCK	\$ 411,518.	12/08/15
6	1,000 SHS ROCKWELL INTERNATIONAL CORP - STOCK 200 SHS GOOGLE A - STOCK 201 SHS GOOGLE C - STOCK	\$ 411,518.	12/08/15
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

THE LUBAR FAMILY FOUNDATION, INC.

Employer identification number

39-1098690

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		

THE LUBAR FAMILY FOUNDATION, INC.

39-1098690

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME			
TOTAL	\$ 3,188.	\$ 3,188.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES				
TOTAL	\$ 6,115.	\$ 4,757.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	\$ 195,000.			
FOREIGN TAXES PAID	4,575.	\$ 4,575.		
TOTAL	\$ 199,575.	\$ 4,575.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	\$ 6,434.	\$ 5,006.		
MISCELLANEOUS EXPENSES	10.	8.		
PORTFOLIO DEDUCTIONS	125,294.	125,294.		
TOTAL	\$ 131,738.	\$ 130,308.	\$ 0.	\$ 0.

THE LUBAR FAMILY FOUNDATION, INC.

39-1098690

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ENLINK MIDSTREAM LLC FKA CROSSTEX ENERGY	MKT VAL	\$ 3,519,969.	\$ 3,519,969.
	TOTAL	<u>\$ 3,519,969.</u>	<u>\$ 3,519,969.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
LUBAR CHARITABLE BOND FUND LLC	\$ 25,106,101.	\$ 25,106,101.
LUBAR CHARITABLE PUBLIC EQUITY FUND LLC	13,788,408.	13,788,408.
STATE OF ISRAEL BONDS	500,000.	500,000.
TOTAL	<u>\$ 39,394,509.</u>	<u>\$ 39,394,509.</u>

STATEMENT 7
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS	
TOTAL	<u>\$ 11,774,238.</u>

STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP & DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
MARIANNE S. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.
SHELDON B. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	CHAIRMAN 2.00	0.	0.	0.
DAVID M. BAUER 700 N. WATER ST. MILWAUKEE, WI 53202	TREASURER 2.00	0.	0.	0.
DAVID J. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	DIRECTOR 1.00	0.	0.	0.

THE LUBAR FAMILY FOUNDATION, INC.

39-1098690

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JEAN ELLEN TRUBSHAW 700 N. WATER ST. MILWAUKEE, WI 53202	VICE PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 9
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

MARIANNE S. LUBAR
SHELDON B. LUBAR
DAVID J. LUBAR

LUBAR FAMILY FOUNDATION, INC.
 Milwaukee, WI 53202
 Federal Form 990-PF
 Year Ending 12/31/2015

39-1098690

FORM 990-PF, PART XV, SUPPLEMENTARY INFORMATION

<u>Public Charities</u>		<u>Amount</u>	<u>Foundation Status</u> <u>Code:</u>
The following gifts are fbo the Jewish Federation and Jewish Related Organizations:			
The American Jewish Joint Distribution Committee, Inc	New York, NY	\$ 50,000	PC
Birthright Israel Foundation	New York, NY	1,000	PC
Congregation Sinai	Milwaukee, WI	15,272	PC
The Harry & Rose Samson Family Jewish Community Center	Milwaukee, WI	100,000	PC
Heilicher Minneapolis Jewish Day School	Minneapolis, MN	500	PC
Jewish Community Action	Saint Paul, MN	25,000	PC
Jewish Family and Children's Service of Minneapolis	Minnetonka, MN	5,000	PC
Jewish Home and Care Center Foundation	Milwaukee, WI	1,000	PC
Jewish Museum Milwaukee	Milwaukee, WI	46,000	PC
Milwaukee Jewish Federation	Milwaukee, WI	285,750	PC
Minneapolis Jewish Federation	Minnetoka, MN	155,000	PC
Nathan and Esther Pelz Holocaust Education Resource Center	Milwaukee, WI	1,000	PC
Jewish Community Center of Greater Minneapolis (Sabes JCC)	Minneapolis, MN	40,000	PC
Temple Israel	Minneapolis, MN	60,500	PC
The following gifts are related to the arts, culture, and the outdoors:			
88Nine Radio Milwaukee	Milwaukee, WI	5,000	PC
Anderson Ranch Arts Center	Snowmass Village, CO	3,000	PC
Aspen Art Museum	Aspen, CO	9,850	PC
Aspen Historical Society	Aspen, CO	250	PC
Aspen Institute	Washington, DC	20,000	PC
Creative Alliance Milwaukee	Milwaukee, WI	5,000	PC
Danceworks, Inc	Milwaukee, WI	1,000	PC
Discovery World	Milwaukee, WI	5,000	PC
First Stage	Milwaukee, WI	5,000	PC
Florentine Opera Company Inc	Milwaukee, WI	1,000	PC
Friends of Golda Meir Library	Milwaukee, WI	1,000	PC
Greater Milwaukee Committee	Milwaukee, WI	22,500	PC
Haggerty Museum of Art	Milwaukee, WI	20,000	PC
Ice Age Trail Alliance	Cross Plains, WI	1,000	PC
John Michael Kohler Arts Center	Sheboygan, WI	1,000	PC
MIAD (Milwaukee Institute of Art & Design)	Milwaukee, WI	165,000	PC
Milwaukee Art Museum Inc	Milwaukee, WI	171,500	PC
Milwaukee Ballet Company Inc	Milwaukee, WI	10,500	PC
Milwaukee Chamber Theatre	Milwaukee, WI	5,000	PC
Milwaukee Film Inc	Milwaukee, WI	100,000	PC
Milwaukee Public Museum	Milwaukee, WI	10,000	PC
Milwaukee Repertory Theatre	Milwaukee, WI	10,000	PC
Milwaukee Symphony Orchestra	Milwaukee, WI	100,000	PC
MATC Foundation - Milwaukee Public Television (MPTV) Fund	Milwaukee, WI	1,000	PC
National Parks Foundation	Washington, DC	5,250	PC
Next Act Theatre, Inc	Milwaukee, WI	10,000	PC
Nice Plays, Inc	Milwaukee, WI	1,000	PC
Northern Kettle Moraine Nordic Ski Club	Plymouth, WI	500	PC
Phoenix Art Museum	Phoenix, AZ	5,000	PC
Racine Art Museum	Racine, WI	1,500	PC
Renaissance Theatreworks	Milwaukee, WI	3,000	PC
Right To Play, Inc	New York, NY	4,500	PC

LUBAR FAMILY FOUNDATION, INC.
 Milwaukee, WI 53202
 Federal Form 990-PF
 Year Ending 12/31/2015

39-1098690

FORM 990-PF, PART XV, SUPPLEMENTARY INFORMATION

<u>Public Charities</u>		<u>Amount</u>	<u>Foundation Status</u> <u>Code:</u>
Roaring Fork Outdoor Volunteers	Basalt, CO	250	PC
Ruach, Inc	Milwaukee, WI	800	PC
Theatre Gigante	Milwaukee, WI	1,000	PC
United Performing Arts Fund Inc	Milwaukee, WI	16,000	PC
The Urban Ecology Center, Inc	Milwaukee, WI	110,000	PC
Wisconsin Academy of Sciences, Arts & Letters	Madison, WI	5,000	PC
Wisconsin Historical Foundation, Inc	Madison, WI	1,000	PC
WUWM	Milwaukee, WI	5,000	PC

The following gifts are related to community, health and welfare organizations:

After Breast Cancer Diagnosis	Glendale, WI	1,000	PC
ACTS Community Development Corporation	Milwaukee, WI	3,000	PC
Children's Hospital of Wisconsin Foundation	Milwaukee, WI	70,000	PC
Community Memorial Foundation	Menomonee Falls, WI	2,500	PC
Froedtert Hospital Foundation	Milwaukee, WI	1,000	PC
Harry Dallara Foundation	Tryon, NC	500	PC
Jonsson Cancer Center Foundation	Los Angeles, CA	10,000	PC
The Leukemia & Lymphoma Society	White Plains, NY	100	PC
Life Navigators	Wauwatosa, WI	2,000	PC
The University of Texas MD Anderson Cancer Center	Houston, TX	1,000	PC
North Shore Fire/Rescue Foundation	Brown Deer, WI	5,350	PC
Operation Dream, Inc	Milwaukee, WI	1,000	PC
Planned Parenthood Minnesota, North Dakota, South Dakota	St Paul, MN	50,500	PC
Planned Parenthood of Wisconsin, Inc	Milwaukee, WI	137,150	PC
Schools That Can Milwaukee, Inc.	Milwaukee, WI	2,500	PC
Sharon Lynne Wilson Center for the Arts	Brookfield, WI	16,000	PC
The Friendship Circle of Wisconsin	Bayside, WI	1,000	PC
United Community Center (UCC)	Milwaukee, WI	20,000	PC
United Way of Greater Milwaukee, Inc	Milwaukee, WI	146,000	PC
Usher III Initiative	Chicago, IL	2,500	PC
Wisconsin Playground Warriors	Milwaukee, WI	3,050	PC

The following gifts are related to universities and other educational institutions:

University of Wisconsin Foundation	Madison, WI	400,000	PC
University School of Milwaukee	Milwaukee, WI	20,000	PC
UW Foundation	Madison, WI	1,000	PC
UWM Foundation, Inc	Milwaukee, WI	1,008,000	PC
Yeshiva Elementary School of Milwaukee	Milwaukee, WI	65,000	PC

GRAND TOTAL \$ 3,599,572