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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**Department of the Treasury  
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation <b>THE HURST FOUNDATION</b>		A Employer identification number <b>38-6089457</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1600 HATCH RD</b>	Room/suite	B Telephone number (see instructions) <b>517-740-0333</b>
City or town, state or province, country, and ZIP or foreign postal code <b>JACKSON MI 49201</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>10,037,988</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	5,000			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	62	62		
4 Dividends and interest from securities	111,926	111,926		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	451,725			
b Gross sales price for all assets on line 6a	473,875			
7 Capital gain net income (from Part IV, line 2)		451,725		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	568,713	563,713	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	13,081	13,081		
17 Interest				
18 Taxes (attach schedule) (see instructions)	4,189	4,189		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (all sch.)	1,560	1,560		
24 Total operating and administrative expenses. Add lines 13 through 23	18,830	18,830	0	0
25 Contributions, gifts, grants paid	553,844			553,844
26 Total expenses and disbursements. Add lines 24 and 25	572,674	18,830	0	553,844
27 Subtract line 26 from line 12	-3,961			
a Excess of revenue over expenses and disbursements		544,883		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2015)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash – non-interest-bearing	<b>646,542</b>	<b>331,826</b>	<b>331,826</b>
	<b>2</b>	Savings and temporary cash investments			
	<b>3</b>	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	<b>4</b>	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	<b>5</b>	Grants receivable			
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	<b>7</b>	Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶			
	<b>8</b>	Inventories for sale or use			
	<b>9</b>	Prepaid expenses and deferred charges			
	<b>10a</b>	Investments – U S and state government obligations (attach schedule)			
	<b>b</b>	Investments – corporate stock (attach schedule) <b>SEE STMT 4</b>	<b>8,526,205</b>	<b>8,822,297</b>	<b>9,706,162</b>
	<b>c</b>	Investments – corporate bonds (attach schedule)			
	<b>11</b>	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	<b>12</b>	Investments – mortgage loans			
	<b>13</b>	Investments – other (attach schedule)			
	<b>14</b>	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	<b>15</b>	Other assets (describe ▶)			
	<b>16</b>	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	<b>9,172,747</b>	<b>9,154,123</b>	<b>10,037,988</b>
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses			
	<b>18</b>	Grants payable			
	<b>19</b>	Deferred revenue			
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b>	Mortgages and other notes payable (attach schedule)			
	<b>22</b>	Other liabilities (describe ▶)			
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22)	<b>0</b>	<b>0</b>	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	<b>24</b>	Unrestricted			
	<b>25</b>	Temporarily restricted			
	<b>26</b>	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	<b>27</b>	Capital stock, trust principal, or current funds	<b>9,398,749</b>	<b>9,398,749</b>	
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	<b>-226,002</b>	<b>-244,626</b>	
	<b>30</b>	<b>Total net assets or fund balances</b> (see instructions)	<b>9,172,747</b>	<b>9,154,123</b>	
	<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions)	<b>9,172,747</b>	<b>9,154,123</b>	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	<b>9,172,747</b>
<b>2</b>	Enter amount from Part I, line 27a	<b>2</b>	<b>-3,961</b>
<b>3</b>	Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 5</b>	<b>3</b>	<b>5,338</b>
<b>4</b>	Add lines 1, 2, and 3	<b>4</b>	<b>9,174,124</b>
<b>5</b>	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 6</b>	<b>5</b>	<b>20,001</b>
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	<b>6</b>	<b>9,154,123</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>T ROWE PRICE NEW HORIZONS FD</b>	<b>P</b>	<b>11/08/12</b>	<b>12/18/15</b>
<b>b</b>	<b>NEW WORLD FUND CLASS A</b>	<b>P</b>	<b>04/28/06</b>	<b>12/02/15</b>
<b>c</b>	<b>WELLS FARGO</b>			
<b>d</b>	<b>WELLS FARGO</b>			
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> <b>54</b>		<b>44</b>	<b>10</b>
<b>b</b> <b>25,000</b>		<b>22,106</b>	<b>2,894</b>
<b>c</b> <b>151,379</b>			<b>151,379</b>
<b>d</b> <b>297,442</b>			<b>297,442</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k) but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>10</b>
<b>b</b>			<b>2,894</b>
<b>c</b>			<b>151,379</b>
<b>d</b>			<b>297,442</b>
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	<b>451,725</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	<b>508,529</b>	<b>10,835,115</b>	<b>0.046933</b>
2013	<b>471,550</b>	<b>10,105,094</b>	<b>0.046665</b>
2012	<b>458,381</b>	<b>9,356,508</b>	<b>0.048991</b>
2011	<b>434,000</b>	<b>9,740,405</b>	<b>0.044557</b>
2010	<b>419,500</b>	<b>9,291,059</b>	<b>0.045151</b>

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.232297</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.046459</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>10,619,037</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>493,350</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>5,449</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>498,799</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>553,844</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2) check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>5,449</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>5,449</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>5,449</b>
<b>6</b>	Credits/Payments		
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	<b>6a</b>	<b>39,324</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>39,324</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>33,875</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> <b>33,875</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<b>X</b>
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>MI</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	X	
14	The books are in care of ► <b>ANTHONY P HURST</b> <b>1600 HATCH RD</b> Located at ► <b>JACKSON</b>	Telephone no ► <b>517-740-0333</b> MI ZIP+4 ► <b>49201</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	► <b>15</b>		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- |    |  |  |    |   |
|----|--|--|----|---|
| 5a | <p>During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> | <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> |    |   |
| b  | <p>If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?</p> <p>Organizations relying on a current notice regarding disaster assistance check here</p>  | <p>N/A</p> <p>► <input type="checkbox"/></p>   | 5b |   |
| c  | <p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?</p> <p>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</p>   | <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p>  |    |   |
| 6a | <p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p>   | <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>   |    |   |
| b  | <p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</p> <p>If "Yes" to 6b, file Form 8870</p>  | <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>   | 6b | X |
| 7a | <p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p>  | <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>   |    |   |
| b  | <p>If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p>   | <p>N/A</p>   | 7b |   |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTHONY HURST 1600 HATCH RD	JACKSON MI 49201	PRESIDENT 0.00	0	0	0
CAREY R LEFERE 5470 KENOWA AVENUE S E.	WYOMING MI 49418	BOARD OF DIR 0.00	0	0	0
CHARLES KUNTZLEMAN 178 HARMONY ROAD	SPRING ARBOR MI 49283	BOARD OF DIR 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

▶	0
---	---

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	10,176,277
<b>b</b>	Average of monthly cash balances	<b>1b</b>	604,471
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	10,780,748
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	10,780,748
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	161,711
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	10,619,037
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	530,952

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	530,952
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	5,449
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	5,449
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	525,503
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	525,503
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	525,503

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	553,844
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	553,844
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	5,449
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	548,395

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				<b>525,503</b>
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			<b>496,695</b>	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <b>553,844</b>				
<b>a</b> Applied to 2014, but not more than line 2a			<b>496,695</b>	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2015 distributable amount				<b>57,149</b>
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				<b>468,354</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test – enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test – enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
**THE HURST FOUNDATION 517-740-0333**  
**1600 HATCH RD JACKSON MI 49201**

**b** The form in which applications should be submitted and information and materials they should include  
**SEE STATEMENT 7**

**c** Any submission deadlines  
**OCTOBER 1**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**JACKSON COUNTY, MICHIGAN WITH SOME EXCEPTIONS**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>SEE STATEMENT 8</b>				<b>553,844</b>
<b>Total</b>			<b>▶ 3a</b>	<b>553,844</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			<b>14</b>	<b>62</b>	
<b>4</b> Dividends and interest from securities			<b>14</b>	<b>111,926</b>	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			<b>18</b>	<b>451,725</b>	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		<b>0</b>		<b>563,713</b>	<b>0</b>
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				<b>13</b>	<b>563,713</b>

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

**PRESIDENT**

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

RONALD L MARKOWSKI

07/26/17

Firm's name ▶	MARKOWSKI & COMPANY /CPAS
Firm's address ▶	2880 SPRING ARBOR ROAD JACKSON, MI 49203

PTIN	P00539403
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Firm's EIN ▶ 26-1586024

Phone no **517-782-9351**

Form **990-PF** (2015)

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	\$ 13,081	\$ 13,081	\$	\$
TOTAL	\$ 13,081	\$ 13,081	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	\$ 4,189	\$ 4,189	\$	\$
TOTAL	\$ 4,189	\$ 4,189	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
MICHIGAN ANNUAL REPORT	20	20		
COUNCIL OF MICHIGAN FOUNDATIO	1,500	1,500		
WIRE TRANSFER FEE	40	40		
TOTAL	\$ 1,560	\$ 1,560	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN FUNDS WORLD GROWTH & INCOME	\$	\$		\$
FUND CL A A/C 3493-6867	303,453	308,140	MARKET	231,051
ARTISAN FUNDS INC MID CAP VALUE FD				
INV A/C 8967-9985	140,423	162,420	MARKET	134,391

## Federal Statements

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**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$			\$
BROADVIEW FDS OPPORTUNITY FD	143,080	155,117	MARKET	143,073
A/C 8967-9985				
CAPITAL INCOME BUILDERS FUND CL A	562,292	582,708	MARKET	577,075
A/C 3493-6867				
DODGE & COX BALANCED FD	261,630	275,705	MARKET	268,665
A/C 8967-9985				
DODGE & COX FDS GLOBAL STOCK FD	149,348	154,453	MARKET	134,472
A/C 8967-9985				
EAGLE SMALL CAP GROWTH FUND CL I	134,169	144,015	MARKET	155,284
A/C 8967-9985				
EUROPACIFIC GROWTH FUND	406,982	420,742	MARKET	464,383
A/C 3493-6867				
FIRST EAGLE FDS SOGEN OVERSEAS FD	143,630	145,867	MARKET	144,216
A/C 8967-9985	147,572	163,613	MARKET	161,954
FMI FDS LARGE CAP FUND A/C 8967-9985				
FUNDAMENTAL INVESTORS FUND	1,049,111	1,049,111	MARKET	1,271,996
A/C 3493-6867				
GROWTH FUND OF AMERICA CL A	914,581	914,581	MARKET	1,306,553
A/C 3493-6867				
HARBOR FUND CAP APPRECIATION FD	134,393	146,631	MARKET	191,275
INSTL A/C 8967-9985				
HARBOR FUND INTL FD INSTL	129,894	135,851	MARKET	130,066
A/C 8967-9985				
HARDING LOEVNER FDS INC EMERGING	159,807	160,479	MARKET	121,714
MKTS PORTFOLIO A/C 8967-9985				
MATTHEWS INTL FD PAC TIGER FD	239,031	263,833	MARKET	247,198
CL I A/C 8967-9985				
NEW ECONOMY FUND CL SBI CL A	778,293	778,293	MARKET	1,068,653
A/C 3493-6867				
NEW WORLD FUND INC CL A	711,320	689,214	MARKET	713,541
A/C 3493-6867				
OPPENHEIMER DEV MKTS CL Y	137,446	138,354	MARKET	122,464
A/C 8967-9985				
PRINCIPAL FDS INC MIDCAP FND	150,015	254,495	MARKET	245,446
INSTL CLASS A/C 8967-9985				
PRINCIPAL FDS SMALL MIDCAP DIVIDEND	149,072	155,512	MARKET	138,811
A/C 8967-9985				



## Federal Statements

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**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SMALLCAP WORLD FUND CL A	\$ 806,318	806,318	MARKET	\$ 999,985
A/C 3493-6867				
STEELPATH MLP FDS TR OPPENHEIMER				
STEELPATH MLP INCOMD FD CL Y				
A/C 8967-9985	77,112	82,450	MARKET	51,098
T ROWE PRICE NEW AMER GROWTH FD SBI				
A/C 8967-9985	156,062	171,141	MARKET	185,769
T ROWE PRICE NEW HORIZONS FUND INC				
A/C 8967-9985	139,217	151,231	MARKET	168,120
VANGUARD EQUITY INCOME - AD VEIRX				
A/C 8967-9985	160,209	170,278	MARKET	162,669
VANGUARD ENERGY VDE A/C 3493-6867	241,745	241,745	MARKET	166,240
TOTAL	\$ 8,526,205	\$ 8,822,297		\$ 9,706,162

**Federal Statements****Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
RETURN OF CAPITAL	\$ 5,338
TOTAL	\$ 5,338

**Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
ROUNDING	\$ 1
IRS PAYMENT	20,000
TOTAL	\$ 20,001

**Statement 7 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

Description
LETTER DESCRIBING REASON FOR REQUESTING FUNDING AND AMOUNT. CURRENT FINANCIAL STATEMENT & BUDGET. LIST OF DIRECTORS. OTHER SOURCES YOU ARE REQUESTING FUNDING FROM FOR THIS PROJECT. COPY OF TAX EXEMPTION LETTER.

**Form 990-PF, Part XV, Line 2c - Submission Deadlines**

Description
OCTOBER 1

**Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

Description
JACKSON COUNTY, MICHIGAN WITH SOME EXCEPTIONS

## Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the**  
Year

Name		Address		Relationship	Status	Purpose	Amount
Address							
ACTION ON SMOKING AND HEALTH		2013 H STREET, NW					
WASHINGTON DC 20006-4207	NONE	504 (C)	(3)			GENERAL OPERATIONS	500
AIR ZOO		6151 PORTAGE RD					
PORTAGE MI 49002	NONE	501 (C)	(3)			GENERAL OPERATIONS	3,500
ALLEGIANCE HEALTH FOUNDATION		100 E MICHIGAN AVE					
JACKSON MI 49201	NONE	501 (C)	(3)			GENERAL OPERATIONS	3,000
AWARE SHELTER		P.O. BOX 156					
JACKSON MI 49204-1526	NONE	501 (C)	(3)			GENERAL OPERATIONS	7,500
BELOW 100		PO BOX 68728					
ORO VALLEY AZ 85737	NONE	501 (C)	(3)			GENERAL OPERATIONS	3,000
BENTON HARBOR HIGH SCHOOL		870 COLFAX AVE					
BENTON HARBOR MI 49022	NONE	501 (C)	(3)			GENERAL OPERATIONS	2,500
BIG BROTHERS BIG SISTERS OF JACKSON		P.O. BOX 1802					
JACKSON MI 49204-1802	NON	501 (C)	(3)			MENTORING PROGRAM	3,000
BIOVISION FOUNDATION		AM WASSER 55					
ZURICH, SWITZERLAND CH-80	NONE	501 (C)	(3)			SUBSTANTIALLY IMPROVE LIVING COND.	12,500
BOY SCOUTS OF AMERICA SOUTHERN		1791 W COLUMBIA AVE STE G					
BATTLE CREEK MI 49015	NONE	501 (C)	(3)			GENERAL OPERATIONS	4,000
CASCADE HUMANE SOCIETY		1515 CARMEN DRIVE					
JACKSON MI 49202-3343	NONE	501 (C)	(3)			GENERAL OPERATIONS	2,000
CASCADES PARK FOUNDATION-CIVIL WAR		1992 WARREN AVENUE					
JACKSON MI 49203	NONE	501 (C)	(3)			JACKSON COUNTY - CIVIL WAR MUSTER EV	1,000
CLARK LAKE SPIRIT FOUNDATION		PO BOX 224					
CLARK LAKE MI 49234	NONE	501 (C)	(3)			GENERAL OPERATIONS	750
COLLEGE & CAREER ACCESS CENTER		1082 CROSSING PL.					
JACKSON MI 49202	NONE	501 (C)	(3)			GENERAL OPERATIONS	3,000
COMPASSIONATE MINISTRIES		3905 CLINTON RD					
JACKSON MI 49201	NONE	501 (C)	(3)			GENERAL OPERATIONS	10,000
CORPORATE ACCOUNTABILITY		10 MILK STREET - SUITE 61					
BOSTON MA 02118-4608	NONE	501 (C)	(3)			GENERAL OPERATIONS	10,000
COUNCIL FOR THE PREVENTION OF CHILD		606 GREENWOOD PLACE					
JACKSON MI 49203	NONE	501 (C)	(3)			GENERAL OPERATIONS	7,500
CRAZY HORSE MEMORIAL FUND		AVENUE OF CHIEFS					
CRAZY HORSE SD 57730-9506	NONE	501 (C)	(3)			CONSTRUCTION OF NATIONAL MONUMENT	4,500

## Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
DAHLEM CONSERVANCY		7117 S JACKSON ROAD					
JACKSON MI 49201	NONE	501 (C) (3)				GENERAL OPERATIONS	20,000
DEVILS LAKE AND ROUND LAKE FIREWORK		P.O. BOX 21					
MANITOU BEACH MI 49253	NONE	501 (C) (3)				GENERAL OPERATIONS	
DISABILITY CONNECTIONS		409 LINDEN AVENUE					
JACKSON MI 49203	NONE	501 (C) (3)				GENERAL OPERATIONS	4,000
DOCHAS INC		330 W MICHIGAN AVE					
JACKSON MI 49201	NONE	501 (C) (3)				GENERAL OPERATIONS	2,500
ELLA SHARP MUEUM - ART & HISTORY		3225 FOURTH STREET					
JACKSON MI 49203	NONE	501 (C) (3)				PLANETERY GLOBE PLACEMENT	15,000
ENVIRONMENTAL LAW & POLICY CENTER		35 EAST WACKLER DRIVE					
CHICAGO IL 60601-2110	NONE	501 (C) (3)				PROECTION OF MIDWEST ENVIRONMENTAL	1,000
GIRL SCOUTS HEART OF MI		444 JAMES L HART PKWY					
YPSILANTI MI 48197	NONE	501 (C) (3)				GENERAL OPERATIONS	5,000
*MI RAIL & MILITARY MUSEUM GRAS		824 BROWNS LAKE RD					
JACKSON MI 49203	NONE	501 (C) (3)				GENERAL OPERATIONS	10,000
HOT AIR JUBILEE		225 N JACKSON ST					
JACKSON MI 49204	NONE	501 (C) (3)				GENERAL OPERATIONS	2,000
JACKSON CHORALE		P.O. BOX 431					
JACKSON MI 49204-0431	NONE	501 (C) (3)				GENERAL OPERATIONS	2,000
JACKSON COLLEGE FOUNDATION		3000 BLAKE ROAD					
JACKSON MI 49201	NONE	501 (C) (3)				GENERAL OPERATIONS	100,000
JACKSON COMMUNITY FOUNDATION		1 S JACKSON SQUARE -					
JACKSON MI 49201	NONE	501 (C) (3)				GREAT START COLLEGE FUND	6,000
JACKSON COUNTY COMMUNITY FOUNDATION		1 S JACKSON SQUARE -					
JACKSON MI 49201	NONE	501 (C) (3)				PROJECT ACCESS MEDICAL ENTERPRISE	5,594
JACKSON COUNTY PARKS FALLING		1992 WARREN AVE					
JACKSON MI 49203	NONE	501 (C) (3)				GENERAL OPERATIONS	40,000
JACKSON CROSS ROAD SCHOLARSHIP		PO BOX 4418					
JACKSON MI 49204	NONE	501 (C) (3)				GENERAL OPERATIONS	1,000
JACKSON DAFFODIL SOCIETY		2360 SPENCER DR					
JACKSON MI 49202	NONE	501 (C) (3)				GENERAL PUPOSE	1,500
JACKSON FRIENDLY HOME		435 WEST NORTH STREET					
JACKSON MI 49202	NONE	501 (C) (3)				GENERAL OPERATIONS	10,000

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**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship		Status	Purpose	Amount
JACKSON HABITAT FOR HUMANITY				1207 PRINGLE STREET		501 (C) (3)	GENERAL OPERATIONS	2,000
JACKSON MI 49203				414 S BLACKSTONE STREET		501 (C) (3)	GENERAL OPERATIONS	3,000
JACKSON INTER-FAITH SHELTER				6700 BROWNS LAKE ROAD		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MI 49203				536 N JACKSON STREET		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON INTERMEDIATE SCHOOL				2111 EMMONS RD		501 (C) (3)	GENERAL OPERATIONS	1,000
JACKSON MI 49201				634 N MECHANIC ST		501 (C) (3)	GENERAL OPERATIONS	2,500
JACKSON NON-PROFIT SUPPORT CENTER				P.O. BOX 1839		501 (C) (3)	GENERAL OPERATIONS	1,000
JACKSON MI 49201				215 W MICHIGAN AVE		501 (C) (3)	GENERAL OPERATIONS	8,000
JACKSON PREPARATORY AND EARLY COLLEGE				215 W MICHIGAN AVE		501 (C) (3)	GENERAL PURPOSE	1,500
JACKSON MI 49201				P.O. BOX 1592		501 (C) (3)	IPADS NON VERBAL INDIVID W/AUTISM	5,000
JACKSON SCHOOL OF THE ARTS				1501 E GANSON STREET		501 (C) (3)	GENERAL OPERATIONS	9,000
JACKSON MI 49204				209 E WASHTINGTON AVENUE		501 (C) (3)	GENERAL OPERATIONS - CEO ACADEMY	50,000
JACKSON STORYFEST				1117 W G WADE DRIVE		501 (C) (3)	LILLY MISSIONARY CTR ENDOW FD	40,000
JACKSON MI 49204				2055 SPRING ARBOR RD		501 (C) (3)	GENERAL OPERATIONS	2,500
JACKSON SYMPHONY ORCHESTRA				3483 SPRING ARBOR RD		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MI 49201				536 N JACKSON STREET		501 (C) (3)	EMPOWER PEOPLE W/SKILLS - MARRIAGES	3,500
JACKSON YOUTH SYMPHONY ORCHESTRA				P.O. BOX 708 CHURCH ST		501 (C) (3)	PARKINSON'S RESEARCH	1,000
JASMYNN'S VOICE								
ADRIAN MI 49221								
JOHN GEORGE HOME								
JACKSON MI 49201								
JR ACHIEVEMENT OF MICHIGAN EDGE								
JACKSON MI 49201								
LILY MISSIONARY BAPTIST CHURCH								
JACKSON MI 49204-0421								
LOVE INC OF JACKSON COUNTY								
JACKSON MI 49203								
LUMEN CHRISTI HIGH SCHOOL								
JACKSON MI 49203								
MARRIAGE MATTERS - JACKSON								
JACKSON MI 49201								
MICHAEL J FOX FOUNDATION								
NEW YORK NY 10008-0780								

## Federal Statements

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**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship		Status	Purpose	Amount
MICHIGAN COLLEGE FOUNDATION				P.O. BOX 599 -		501 (C) (3)	GENERAL OPERATIONS & FUND 14 MEMBER	2,000
SOUTHFIELD MI 48076-4239	NONE			119 PERE MARQUETTE DRIVE		501 (C) (3)	MI HEALTH & NATURAL RESOURCE ED	1,000
MICHIGAN ENVIRONMENTAL COUNCIL				535 WILLIAM STREET -		501 (C) (3)	GENERAL OPERATIONS	2,000
LANSING MI 48912	NONE			215 N MECHANIC ST		501 (C) (3)	GENERAL OPERATIONS	1,500
MICHIGAN PUBLIC RADIO				124 N MECHANIC ST		501 (C) (3)	GENERAL OPERATIONS	2,000
ANN ARBOR MI 48103-4978	NONE			1020 FRANCIS STREET		501 (C) (3)	GENERAL OPERATIONS	5,000
MICHIGAN SHAKESPEAR FESTIVAL				202 NORTH WEST AVENUE		501 (C) (3)	DYSLEXIA INTERVENTION OPERATIONS	10,000
JACKSON MI 49201	NONE			636 FLEMING AVE		501 (C) (3)	GENERAL OPERATIONS	10,000
MICHIGAN THEATRE OF JACKSON				1600 WASHINGTON HEIGHTS		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MI 49201	NONE			409 LINDEN AVE		501 (C) (3)	GENERAL OPERATIONS	5,000
NEW MACEDONIA MISSIONS CENTER				806 E PEARL STREET		501 (C) (3)	GENERAL OPERATIONS	3,000
JACKSON MI 49203	NONE			11855 BUNKER HILL RD		501 (C) (3)	GENERAL OPERATIONS	4,000
READING WRITING CONNECTION -				106 E MAIN STREET		501 (C) (3)	GENERAL OPERATIONS	3,000
JACKSON MI 49201	NONE			3540 FAIRLANE SOUTH WEST		501 (C) (3)	VISSER FAMILY YMCA - GENERAL OPER	5,000
RISE ABOVE				P.O BOX 4123		501 (C) (3)	HEALTH CARE FOR NONINSURED IND	7,500
JACKSON MI 49201	NONE			714 W MICHIGAN AVE		501 (C) (3)	GENERAL OPERATIONS	10,000
RONALD MCDONALD HOUSE OF ANN ARBOR				224 W WILKINS ST		501 (C) (3)	GENERAL OPERATIONS	2,000
ANN ARBOR MI 48104	NONE							
ROTARY CLUB OF JACKSON								
JACKSON MI 49203	NONE							
SALVATION ARMY								
JACKSON MI 49201-1793	NONE							
SHOP RAT FOUNDATION								
PLEASANT LAKE MI 49272	NONE							
SPRING ARBOR COLLEGE								
ST JOHN VIANNY FTD								
GRAND RAPIDS MI 49418	NONE							
ST LUKES CLINIC								
JACKSON MI 49204-4123	NONE							
STATON CHARITY FOR CHILDREN								
JACKSON MI 49201	NONE							
TOGETHER WE CAN MAKE A DIFFERENCE								
JACKSON MI 49203	NONE							

## Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
TRI MOTOR HERITAGE FOUNDATION		NONE	3575 E OAK LAKE DR	501 (C) (3)	GENERAL OPERATIONS	10,000	
PORT CLINTON OH 43452							
TRINITY LUTHERN SCHOOL		NONE	4900 MCCAIN RD	501 (C) (3)	GENERAL OPERATIONS	5,000	
JACKSON MI 49203							
WESTERN SCHOOL DISTRICT		NONE	1400 S DEARING RD	501 (C) (3)	GENERAL OPERATIONS	3,000	
PARMA MI 49269							
WKAR TV		NONE	404 WILSON RD	501 (C) (3)	GENERAL OPERATIONS	3,000	
LANSING MI 48824							
YE OLD CARRIAGE SHOP		NONE	3538 HENDERSON RD	501 (C) (3)	GENERAL OPERATIONS	1,000	
SPRING ARBOR MI 49283							
YMCA STORER CAMPS		NONE	7260 S STONY LAKE RD	501 (C) (3)	GENERAL OPERATIONS	5,000	
JACKSON MI 49201							
TOTAL						553,844	