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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE HOLLEY FOUNDATION C/O THE PRIVATE BANK		A Employer identification number 38-6055168	
Number and street (or P O box number if mail is not delivered to street address) 34901 WOODWARD AVE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, MI 48009		B Telephone number (see instructions) (248) 566-4715	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,381,139		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	90,454			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,917	3,917		
	4 Dividends and interest from securities	54,927	54,981		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	153,899			
	b Gross sales price for all assets on line 6a _____ 929,930				
	7 Capital gain net income (from Part IV, line 2)		153,899		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1	1		
	12 Total. Add lines 1 through 11	303,198	212,798		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,810			3,810
	c Other professional fees (attach schedule)	24,522	24,522		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,635	635		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	16,003			16,003
	22 Printing and publications				
	23 Other expenses (attach schedule).	1,320	1,320		
	24 Total operating and administrative expenses. Add lines 13 through 23	47,290	26,477		19,813
	25 Contributions, gifts, grants paid	177,000			177,000
	26 Total expenses and disbursements. Add lines 24 and 25	224,290	26,477		196,813
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	78,908			
	b Net investment income (if negative, enter -0-)		186,321		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	134,793	100,155	100,155
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	269,861	197,515	176,213
	b	Investments—corporate stock (attach schedule)	1,719,702	1,871,192	2,576,407
	c	Investments—corporate bonds (attach schedule)	470,692	504,497	528,364
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,595,048	2,673,359	3,381,139	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,595,048	2,673,359	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	2,595,048	2,673,209	
31	Total liabilities and net assets/fund balances(see instructions)	2,595,048	2,673,209		

Part III Analysis of Changes in Net Assets or Fund Balances				
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,595,048	
2	Enter amount from Part I, line 27a	2	78,908	
3	Other increases not included in line 2 (itemize) ▶ _____	3	121	
4	Add lines 1, 2, and 3	4	2,674,077	
5	Decreases not included in line 2 (itemize) ▶ _____	5	868	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,673,209	

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 908,839		776,031	132,808
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			132,808
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	153,999
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	160,017	3,283,559	0 048733
2013	153,332	3,117,462	0 049185
2012	143,055	2,860,325	0 050014
2011	131,505	2,782,085	0 047269
2010	142,170	2,647,631	0 053697

2	Total of line 1, column (d).	2	0 248898
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049780
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,360,831
5	Multiply line 4 by line 3.	5	167,302
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,863
7	Add lines 5 and 6.	7	169,165
8	Enter qualifying distributions from Part XII, line 4.	8	196,813

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,863
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,863
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,863
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,891
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,891
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	1,028
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 1,028 Refunded ▶	11	

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶THEHOLLEYFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶THE PRIVATE BANK - BRUCE BEAUMONT Telephone no ▶(248) 566-4715 Located at ▶34901 WOODWARD AVE STE 200 34901 WOODWARD AVE STE 200 BIRMINGHAM MI ZIP+4 ▶48009			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,294,537
b	Average of monthly cash balances.	1b	117,474
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,412,011
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,412,011
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	51,180
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,360,831
6	Minimum investment return. Enter 5% of line 5.	6	168,042

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	168,042
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,863
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,863
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	166,179
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	166,179
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	166,179

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	196,813
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	196,813
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,863
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	194,950

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				166,179
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	13,827			
b From 2011.				
c From 2012.	2,913			
d From 2013.	2,155			
e From 2014.				
f Total of lines 3a through e.	18,895			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 196,813				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				166,179
e Remaining amount distributed out of corpus	30,634			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	49,529			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	13,827			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	35,702			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .	2,913			
c Excess from 2013. . . .	2,155			
d Excess from 2014. . . .				
e Excess from 2015. . . .	30,634			

Part XIV

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b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK
34901 WOODWARD AVENUE STE 200
BIRMINGHAM, MI 48009
(248) 566-4700
GRANTS@THEHOLLEYFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include

E-MAIL TRANSMISSION PREFERRED, USE OF THE COUNCIL OF MICHIGAN FOUNDATIONS COMMON GRANT APPLICATION PREFERRED. APPLICANT MUST INCLUDE A COPY OF THE 501C3 LETTER.

c. Any submission deadlines

MARCH 30 FOR THE SPRING MEETING AND SEPTEMBER 30 FOR THE FALL MEETING

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS MADE FOR PROGRAMS AND ORGANIZATIONS LOCATED IN SOUTHEASTERN MICHIGAN, ESPECIALLY THE METRO-DETROIT AREA ORGANIZATIONS/PROGRAMS LOCATED OUTSIDE SOUTHEASTERN MICHIGAN MUST BE SPONSORED BY AN INDIVIDUAL TRUSTEE WHO IS FAMILIAR WITH THE ORGANIZATION

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	177,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2016-11-11 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name SUSAN TAFA	Preparer's Signature	Date 2016-11-14	Check if self-employed ☒	PTIN P00053749
	Firm's name ▶ PARTYKA & COMPANY PC			Firm's EIN ▶	38-3319635
	Firm's address ▶ 29205 RYAN ROAD WARREN, MI 48092			Phone no	(586) 751-7100

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LYNN KRUGMAN 19 SCOTTSDALE COURT LUTHERVILLE,MD 21093	PRESIDENT 10 00	0	0	0
REV GEORGE HOLLEY 1846 HEYDON COURT HENDERSON,NV 89014	MEMBER/PRGM 10 00	0	0	0
CHARLIE KUEHN 285 WAUWATOSA RD CEDARBURG,WI 53012	TRUSTEE 10 00	0	0	0
ANDY KUEHN 7620 N FAIRCHILD FOX POINT,WI 53217	SECRETARY/TR 10 00	0	0	0
STEPHEN HOLLEY 50 RIVER OAKS LANE BASALT,CO 81621	1ST VP/MEMB 10 00	0	0	0
GREGG KUEHN 1756 12TH AVENUE GRAFTON,WI 53024	MEMBER/TREAS 10 00	0	0	0
BEN DEVRIES 8 RAMONA AVENUE SAN FRANCISCO,CA 94103	TRUSTEE 10 00	0	0	0
SEPPE KUEHN 308 W HIGH STREET URBANA,IL 61801	TRUSTEE 10 00	0	0	0
JENNIFER BOYD 19 SCOTTSDALE COURT LUTHERVILLE,MD 21093	TRUSTEE 10 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INSIDEOUT LIT ART PROJ CARSTENS SC 13000 ESSEX AVE DETROIT,MI 482153243		EXEMPT	WRITER IN RESIDENT AT CARSTENS SCH	15,000
PROJECT SEED ATTN DAN MULLIGAN 2111 WOODWARD AVE DETROIT,MI 482013421		EXEMPT	2014 SUMMER SPARK CAMP	20,000
GLEANERS COMM FOOD BANK OF SE MICH 2131 BEAUFIT DETROIT,MI 482073410	NONE	EXEMPT	SUPPORT KID SNACK PROG SEVILLAGE SCH	17,500
COVENANT HOUSE MICHIGAN 2959 MARTIN LUTHER KING DETROIT,MI 482082475		EXEMPT	EASTSIDE STREET OUTREACH PROG	10,000
COMM FOUNDATION FOR SOUTHEAST MICH 333 WEST FORT ST DETROIT,MI 482263134		EXEMPT	PROGRAM SERVICES	21,000
MACC DEVELOPMENT 7900 MACK AVE DETROIT,MI 48214		EXEMPT	2015 SUM READ CAMP & FUND ASST DIR	39,000
DETROIT POLICE ATHLETIC LEAGUE 111 W WILLIS ST DETROIT,MI 482011809		EXEMPT	SUPPORT MENTOR PROJ AT CARSTENS SCH	4,500
DETROIT PUBLIC SCHOOLS 3011 W GRAND BLVD DETROIT,MI 48202			IPADS FOR MOSES FIELD SCH STUDENTS	29,000
DETROIT PARENT NETWORK 726 LOTHROP RD DETROIT,MI 48202			PROJECT GRADUATION AT SE HIGH SCH	20,000
LAWRENCE TECHNICAL UNIVERSITY ATTN ADVANCEMENT OFFICE 21000 W TEN MILE ROAD SOUTHFIELD,MI 480751058			SCHOLARSHIP - FURTHER EDUCATION	1,000
Total ▶ 3a				177,000

TY 2015 Accounting Fees Schedule

Name: THE HOLLEY FOUNDATION

C/O THE PRIVATE BANK

EIN: 38-6055168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTYKA & COMPANY P C - TAX	3,810			3,810

TY 2015 Explanation of Non-Filing with Attorney General Statement

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Statement: MICHIGAN DOES NOT REQUIRE REGISTRATION IF DONATIONS ARE
NOT SOLICITED FROM THE GENERAL PUBLIC.

TY 2015 Investments Corporate Bonds Schedule**Name:** THE HOLLEY FOUNDATION

C/O THE PRIVATE BANK

EIN: 38-6055168

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC 5.5% 2/2018	16,367	16,035
AIR PROD & CHEM 4.375% 8/2019	16,362	16,023
AMERICAN EXPRESS 3.625% 12/2024	14,689	14,680
BB&T CORP 4.9% 6/2017	19,602	20,847
BECTON DICKINSON & CO 5% 5/2019	16,605	16,201
DOVER CORP 5.45% 3/2018	20,835	21,555
EATON CORP 5.6% 5/2018	21,682	21,620
EMERSON ELECTRIC CO 5.375% 10/2017	21,288	21,320
FEDERAL FARM CR BANK 4.15%		
FREDDIE MAC 1% 6/2020	34,956	35,017
GENERAL ELEC CAP CORP 4.65% 10/2021	31,508	33,215
GOLDMAN SACHS BK USA 1.55% 10/2017	49,881	50,151
JP MORGAN CHASE & CO 6% 1/2018	20,483	21,601
KEY BANK NA 5.091% 3/2015		
MCDONALD'S CORP 2.2% 05/2020	14,874	14,728
MET LIFE INC 6.75% 6/1/2016	15,436	15,344
MIDAMERICAN ENERGY CO 5.3% 3/2018	16,296	16,108
NAT'L RURAL UTIL COOP 3.05% 3/2016	16,283	16,144
PRAXAIR INC 3% 9/2021	15,399	15,184
PROGRESSIVE CORP 3.75% 8/23/2021	15,404	15,860

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PURDUE IN UNIV COPS 5.388% 7/2022-19	21,299	21,702
ST PAUL TRAVELERS 6.25% 6/2016	20,283	20,482
TARGET CORP 4.875% 5/2018	21,575	21,368
US BANCORP 2.95% 7/2022	25,481	24,856
VERIZON COMM 6.35% 4/2019	16,823	16,875
WELLS FARGO & CO 4.6% 4/2021	21,086	21,035
FNMA POOL 735912		9,958
FNMA POOL 995112		10,455

TY 2015 Investments Corporate Stock Schedule**Name:** THE HOLLEY FOUNDATION

C/O THE PRIVATE BANK

EIN: 38-6055168

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PRIOR YEAR		
SKSEX	30,000	27,765
ABMD	11,320	45,140
ADBE	20,959	25,834
EGFIX	40,000	40,810
ARG		
AKAM	5,818	8,684
GOOG	7,880	19,731
GOOGL	7,881	20,228
AMZN	9,289	33,795
AME	20,895	21,436
AAPL	2,315	18,421
BKD		
CNI		
CTSH		
KMX	18,907	18,890
DXCM	4,028	40,950
EBAY		
EOG	17,951	14,158
ECL	4,657	22,533
EXAM	9,195	13,300
XOM	18,221	20,267
FMIHX	10,000	8,202
FAST	10,535	24,492
GE	20,294	20,715
GILD	3,772	20,238
GWRE	12,839	24,064
HMSY		
IDXX		
ICE	2,949	12,813

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISRG	11,714	27,308
IWM	21,920	22,524
JVMIX	15,000	15,110
JNJ	15,585	25,680
LKQ	10,342	29,630
LOW	20,244	53,228
MGA		
MJN	20,475	20,132
NVDQ	10,260	14,014
P		
PRAA	3,902	17,345
PCP		
PYPL	678	1,810
PG	18,468	23,823
PRLB	6,128	12,738
RHT	15,266	26,913
CRM	3,079	31,360
SLB	13,154	13,950
SBUX	4,473	60,030
SRCL	9,519	30,150
SYK	4,803	9,294
TD		
TDG	3,709	17,134
TRS		
USB		
ULTI	2,239	31,281
UNP	19,514	19,550
UPS	15,837	28,869
VDIGX	274,803	484,578
WDAY	9,857	10,757

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WSM		
ZTS	25,282	40,732
ACT		
FLTX	9,916	16,507
ICLR		
DLPH		
ETN		
JAZZ		
MNK		
PNR		
ACE		
LYB		
NXPI		
AVGO		
FPA NEW INCOME INC	80,000	78,995
FED SHORT TERM INC FD CL Y	140,000	138,274
FED ULTRA SHORT BOND INST	103,000	102,035
JPMORGAN CORE BOND FD	39,469	38,614
VANGUARD INTERM TERM INV GR ADMIRAL	80,000	77,780
VANGUARD SHORT TERM INV GR ADMIRAL	248,000	242,531
BABA	9,074	10,159
BUD		
BAYRY		
CBI		
DBSDY		
DEO		
ERIC		
HIT		
HUWHY		
ING		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HEWJ	81,221	71,675
EWJ		
EFA	68,383	64,592
NGG		
NSRGY		
NVS		
NVO		
ODVYX	20,000	19,430
PRUDENTIAL PLC		
RIO		
RHHBY		
SFTBY		
TLSYY		
TM		
TNSIX	50,000	50,521
UOVEY		
VGK	63,146	59,856
VLKAY		
GTEYX	33,027	35,032

TY 2015 Investments Government Obligations Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

**US Government Securities - End of
Year Book Value:**

122,515

**US Government Securities - End of
Year Fair Market Value:**

101,271

**State & Local Government
Securities - End of Year Book
Value:**

75,000

**State & Local Government
Securities - End of Year Fair
Market Value:**

74,942

TY 2015 Other Decreases Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Description	Amount
TIMING DIFFERENCES	624
ACCRETION	244

TY 2015 Other Expenses Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FEES & DUES	1,320	1,320		

TY 2015 Other Income Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
REFUND	1	1	

TY 2015 Other Increases Schedule

Name: THE HOLLEY FOUNDATION

C/O THE PRIVATE BANK

EIN: 38-6055168

Description	Amount
NON DIVIDEND DISTRIBUTIONS	121

TY 2015 Other Professional Fees Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE/EXECUTOR FEES	16,386	16,386		
INVESTMENT MGMT FEES	8,136	8,136		

TY 2015 Substantial Contributors Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Name	Address
MARGERY UIHLEIN	1210 WEST ESTATES DR N-124 MEQUON, WI 53092

TY 2015 Taxes Schedule

Name: THE HOLLEY FOUNDATION
C/O THE PRIVATE BANK

EIN: 38-6055168

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	635	635		
FEDERAL TAX	1,000			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE HOLLEY FOUNDATION C/O THE PRIVATE BANK	Employer identification number 38-6055168
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE HOLLEY FOUNDATION C/O THE PRIVATE BANK	Employer identification number 38-6055168
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID V UIHLEIN FOUNDATION	\$ 35,000	Person ☒
	735 N WATER ST STE 712		Payroll ☐
	MILWAUKEE, WI 532024104		Noncash ☐ (Complete Part II for noncash contributions)
2	MARGERY H UIHLEIN	\$ 50,204	Person ☒
	1210 WEST ESTATES DR N-124		Payroll ☐
	MEQUON, WI 53092		Noncash ☒ (Complete Part II for noncash contributions)
3	MARGARET HOLLEY	\$ 5,000	Person ☒
	101 BELLANT CIRCLE		Payroll ☐
	WILMINGTON, DE 19807		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE HOLLEY FOUNDATION C/O THE PRIVATE BANK	Employer identification number 38-6055168
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1135 SH US BANCORP STOCK PUBLICLY TRADED STOCK CUSIP 902973304	\$ 50.104	2015-12-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE HOLLEY FOUNDATION C/O THE PRIVATE BANK	Employer identification number 38-6055168
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		