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Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

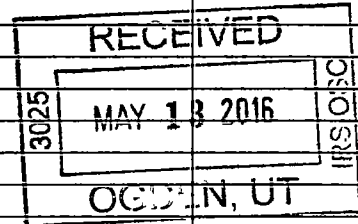
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year **2015** or tax year beginning , **2015**, and ending , **20**

Name of foundation BURROUGHS MEMORIAL TRUST		A Employer identification number 38-6041206
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 810-342-7089
106 SOUTH MAIN STREET, SUITE 1600 City or town, state or province, country, and ZIP or foreign postal code AKRON, OH 44308		C If exemption application is pending, check here. <input type="checkbox"/> D 1 Foreign organizations, check here . . . <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here . . . <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . <input type="checkbox"/>
G Check all that apply:		
<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 880,737.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B.					
3 Interest on savings and temporary cash investments.					
4 Dividends and interest from securities		19,893.	19,893.		STMT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		29,287.			
b Gross sales price for all assets on line 6a 76,241					
7 Capital gain net income (from Part IV, line 2) .			29,287.		
8 Net short-term capital gain.					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		49,180.	49,180.		
13 Compensation of officers, directors, trustees, etc . .		11,391.	5,696.		5,696.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 2		1,000.	500.	NONE	500.
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions) STMT 3		1,724.	187.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23.		14,115.	6,383.	NONE	6,196.
25 Contributions, gifts, grants paid		41,000.			41,000.
26 Total expenses and disbursements Add lines 24 and 25		55,115.	6,383.	NONE	47,196.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-5,935.			
b Net investment income (if negative, enter -0-)			42,797.		
c Adjusted net income (if negative, enter -0-)					



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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	5,972.	37.	37.
	2	Savings and temporary cash investments	34,573.	21,136.	21,136.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 4.	408,606.	426,889.	616,117.
	c	Investments - corporate bonds (attach schedule) . STMT 5.	251,929.	247,120.	243,447.
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	701,080.	695,182.	880,737.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	701,080.	695,182.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	701,080.	695,182.		
31	Total liabilities and net assets/fund balances (see instructions)	701,080.	695,182.		

Part III	Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	701,080.
2	Enter amount from Part I, line 27a	2	-5,935.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	617.
4	Add lines 1, 2, and 3	4	695,762.
5	Decreases not included in line 2 (itemize) ▶ 2015 TRANSACTIONS POSTED IN 2016	5	580.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	695,182.



Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 76,241.		46,954.	29,287.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a			29,287.			
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)				2	29,287.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	48,767.	955,703.	0.051027
2013	43,378.	909,280.	0.047706
2012	51,500.	820,580.	0.062760
2011	68,696.	830,952.	0.082671
2010	35,336.	789,144.	0.044778
2 Total of line 1, column (d)			2 0.288942
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.057788
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 927,282.
5 Multiply line 4 by line 3			5 53,586.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 428.
7 Add lines 5 and 6			7 54,014.
8 Enter qualifying distributions from Part XII, line 4			8 47,196.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Line 1: 856. Line 2: 2. Line 3: 856. Line 4: NONE. Line 5: 856. Line 6a: 1,128. Line 6b: NONE. Line 6c: NONE. Line 6d: . Line 7: 1,128. Line 8: . Line 9: . Line 10: 272. Line 11: 272. Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements and Yes/No columns. Row 1a: No. Row 1b: No. Row 1c: No. Row 2: No. Row 3: No. Row 4a: No. Row 4b: No. Row 5: No. Row 6: Yes. Row 7: Yes. Row 8a: MI. Row 8b: Yes. Row 9: No. Row 10: No.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	Yes	No
11			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
12			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
13		X	
14	The books are in care of ▶ <u>FIRSTMERIT BANK, N.A.</u> Telephone no. ▶ <u>(810) 342-7089</u> Located at ▶ <u>328 S. SAGINAW STREET, FLINT, MI</u> ZIP+4 ▶ <u>48502</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <u>X</u> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	Yes	No
16			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X



Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		11,391.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3 NONE	

Total. Add lines 1 through 3



Part X . Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	941,403.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	941,403.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	941,403.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,121.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	927,282.
6	Minimum investment return. Enter 5% of line 5	6	46,364.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	46,364.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	856.
2b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	856.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,508.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	45,508.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,508.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	47,196.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,196.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,196.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				45,508.
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 <u>13</u> ,20 <u> </u> ,20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				NONE
b From 2011				NONE
c From 2012				928.
d From 2013				NONE
e From 2014				2,107.
f Total of lines 3a through e	3,035.			
4 Qualifying distributions for 2015 from Part XII, line 4. ▶ \$ <u>47,196.</u>				
a Applied to 2014, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount.				45,508.
e Remaining amount distributed out of corpus.	1,688.			
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,723.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	4,723.			
10 Analysis of line 9:				
a Excess from 2011				NONE
b Excess from 2012				928.
c Excess from 2013				NONE
d Excess from 2014				2,107.
e Excess from 2015				1,688.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

Table with columns for Tax year (2015) and Prior 3 years (2014, 2013, 2012) and a Total column. Rows include 1a, 2a-e, 3a-d, and 4a-d.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers: a List any managers... b List any managers... 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here... a The name, address... b The form in which applications... c Any submission deadlines... d Any restrictions or limitations...



Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 15</p>				41,000.
Total				3a 41,000.
b Approved for future payment				
Total				3b

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BRIDGEWAY ULTRA-SMALL COMPANY MKT FD	137.	137.
DFA INTERNATIONAL CORE EQUITY FUND	2,433.	2,433.
DFA US CORE EQUITY 1 PORTFOLIO	4,504.	4,504.
DFA EMERGING MARKETS CORE	594.	594.
DFA REAL ESTATE SECS PORT	1,025.	1,025.
FEDER TOTAL RETURN BOND FUND #328	1,004.	1,004.
FEDERATED TOTAL RETRN BND-R6	67.	67.
FIRSTMERIT CORPORATION	2,437.	2,437.
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	41.	41.
HARBOR INTERNATIONAL FUND	533.	533.
PIMCO TOTAL RETURN FUND	1,236.	1,236.
PIMCO HIGH YIELD FUND-INSTL	650.	650.
PIONEER FUNDAMENTAL GRTH-Y	191.	191.
SCHWAB FNDMNTL US SMALL CO-I	282.	282.
TEMPLETON GLOBAL BOND FUND-AD	256.	256.
VANGUARD TOTAL BD MKT IDX ADM	3,388.	3,388.
VANGUARD INFLATION PROTECTED SECURITIES	227.	227.
VANGUARD SMALL-CAP INDEX-ADM	441.	441.
VANGUARD TOTL STK MKT IND-AD	447.	447.
TOTAL	19,893.	19,893.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,000.	500.		500.
TOTALS	1,000.	500.	NONE	500.
	=====	=====	=====	=====

BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FEDERAL TAX PAYMENT - PRIOR YE	409.	
FEDERAL ESTIMATES - PRINCIPAL	1,128.	
FOREIGN TAXES ON QUALIFIED FOR	130.	130.
FOREIGN TAXES ON NONQUALIFIED	57.	57.
	-----	-----
TOTALS	1,724.	187.
	=====	=====

BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS - EQUITY	408,606.	426,889.	616,117.
TOTALS	408,606.	426,889.	616,117.
	=====	=====	=====



BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS - FIXED INCOME	251,929.	247,120.	243,447.
TOTALS	251,929.	247,120.	243,447.



BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
RETURN OF CAPITAL	47.
2014 TRANSACTIONS POSTED IN 2015	568.
ROUNDING	2.

TOTAL	617.
	=====



BURROUGHS MEMORIAL TRUST

38-6041206

FORM. 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

FIRSTMERIT BANK, N.A.

ADDRESS:

106 SOUTH MAIN STREET
AKRON, OH 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 11,391.

OFFICER NAME:

JONATHAN E BURROUGHS II

ADDRESS:

328 S. SAGINAW STREET
FLINT, MI 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

SAMUEL STEWART III

ADDRESS:

328 S. SAGINAW STREET
FLINT, MI 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

HEATHER WILLIAMS

ADDRESS:

328 S. SAGINAW STREET
FLINT, MI 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1



BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

JONATHAN BURROUGHS III

ADDRESS:

328 S. SAGINAW STREET
FLINT, MI 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JOSEPH S BURROUGHS

ADDRESS:

328 S. SAGINAW STREET
FLINT, MI 48502

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

11,391.

=====



BURROUGHS MEMORIAL TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

38-6041206

RECIPIENT NAME:

ANNE CAREY c/o FIRSTMERIT BANK

ADDRESS:

328 S. SAGINAW ST.
FLINT, MI 48502

RECIPIENT'S PHONE NUMBER: 810-342-7089

FORM, INFORMATION AND MATERIALS:

REQUESTS ARE SUBMITTED BY SENDING A LETTER TO
ANNE CAREY AT FIRSTMERIT BANK

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

APPLICANTS MUST BE A 501(C)(3) CHARITY



BURROUGHS MEMORIAL TRUST 38-6041206
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CARRIAGE TOWN MISSION
ADDRESS:
605 GARLAND
FLINT, MI 48501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SHELTER FOR THOSE IN NEED
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FAMILY PROMISE
ADDRESS:
PO BOX 875
GRAND BLANC, MI 48480
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
FLINT DIAPER BANK
ADDRESS:
5190 EXCHANGE DR
FLINT, MI 48507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DIAPERS FOR POOR CHILDREN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.



BURROUGHS MEMORIAL TRUST
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

38-6041206

=====

RECIPIENT NAME:
 YMCA OF GREATER FLINT
 ADDRESS:
 411 E. THIRD ST
 FLINT, MI 48502
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 SAFE PLACES PROGRAM
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
 MUSIC IN THE PARKS
 ADDRESS:
 1025 E KEARSLEY ST
 FLINT, MI 48503
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 SUPPORT OF PROGRAM
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
 ELE'S PLACE
 ADDRESS:
 601 S. SAGINAW ST, STE 217
 FLINT, MI 48502
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 2015 CONTRIBUTION
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 1,000.



BURROUGHS MEMORIAL TRUST
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

38-6041206

=====

RECIPIENT NAME:
 GENESEE AREA FOCUS FUND
 ADDRESS:
 519 S SAGINAW ST, STE 200
 FLINT, MI 48502
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 2015 CONTRIBUTION
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
 CATHOLIC CHARITIES
 ADDRESS:
 901 CHIPPEWA ST
 FLINT, MI 48503
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 FOOD FOR THOSE IN NEED
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 FOOD BANK OF EASTERN MICHIGAN
 ADDRESS:
 2312 LAPEER RD
 FLINT, MI 48503
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 FOOD FOR THOSE IN NEED
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,000.



BURROUGHS MEMORIAL TRUST
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

38-6041206

=====

RECIPIENT NAME:
 GENESEE COUNTY FREE MEDICAL
 CLINIC
 ADDRESS:
 2437 WELCH BLVD
 FLINT, MI 48504
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 HEALTH CARE FOR THOSE IN NEED
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 SHELTER OF FLINT
 ADDRESS:
 902 E 6TH ST.
 FLINT, MI 48503
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 SHELTER FOR ABUSED WOMEN
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 HURLEY FOUNDATION
 ADDRESS:
 ONE HURLEY PALZA
 FLINT, MI 48503-5993
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 BILIRUBIN BLANKET FOR INFANTS
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 2,000.



BURROUGHS MEMORIAL TRUST
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

38-6041206

=====

RECIPIENT NAME:
SALVATION ARMY
ADDRESS:
211 W KEARSLEY ST
FLINT, MI 48502
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MEAL BOXES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
MOTHERLY INTERCESSION
ADDRESS:
PO BOX 311109
FLINT, MI 48531
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
GLENWOOD CEMETERY
ADDRESS:
2500 W COURT ST
FLINT, MI 48503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DONATION FOR CAPITAL CAMPAIGN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.



BURROUGHS MEMORIAL TRUST

38-6041206

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

UNITED WAY OF FLINT & GENESEE CO

ADDRESS:

PO BOX 949

FLINT, MI 48501

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 8,000.

TOTAL GRANTS PAID:

41,000.

=====

List of Holdings

Burroughs Memorial 38-6041206

Statement of Value and Activity

December 1, 2015 - December 31, 2015

Asset Detail

Description	Shares/Par Value Unrealized G/L	Market Value Current Price	Cost Basis	Est. Ann. Income Current Yield
Cash & Equivalents				
<i>Money Market Funds</i>				
FirstMerit PrivateBank Cash Account TICKER: FMCA	21,135.970 \$0.00	\$21,135.97 1.000	\$21,135.97	\$21.14 0.100%
		\$21,135.97	\$21,135.97	\$21.14
	\$0.00			
<i>Cash</i>				
Cash		\$36.80	\$36.80	
		\$36.80	\$36.80	\$0.00
	\$0.00			
Total Cash & Equivalents	\$0.00	\$21,172.77	\$21,172.77	\$21.14
Equity				
<i>Financials</i>				
FirstMerit Corp TICKER: FMER	3,692.000 -\$24,967.46	\$68,855.80 18.650	\$93,823.26 \$0.00	\$2,510.56 3.650%
		\$68,855.80	\$93,823.26	\$2,510.56
	-\$24,967.46		\$0.00	
<i>Equity Mutual Funds</i>				
Bridgeway UI Sm Co Mrkt Fund TICKER: BRSIX	1,067.802 \$1,462.89	\$13,774.65 12.900	\$12,311.76 \$0.00	\$0.00 0.000%
Schwab Fndmntl US Small Co-I TICKER: SFSNX	1,511.312 \$937.01	\$17,637.01 11.670	\$16,700.00 \$0.00	\$0.00 0.000%
Vanguard Small-Cap Index-Adm TICKER: VSMAX	561.909 \$9,443.25	\$29,809.27 53.050	\$20,366.02 \$0.00	\$440.54 1.480%
Pioneer Fundamental Grth-Y TICKER: FUNYX	1,620.611 -\$59.14	\$30,921.26 19.080	\$30,980.40 \$0.00	\$162.06 0.520%
DFA US Core Equity 1 Portfolio TICKER: DFEQX	14,349.049 \$132,515.79	\$246,373.17 17.170	\$113,857.38 \$0.00	\$4,290.37 1.740%
Vanguard Totl Stk Mkt Ind-Ad TICKER: VTSAX	444.542 \$11,301.21	\$22,578.29 50.790	\$11,277.08 \$0.00	\$446.76 1.980%
Harbor International Fund #11 TICKER: HAINX	521.340 \$12,095.99	\$30,983.24 59.430	\$18,887.25 \$0.00	\$563.57 1.820%
DFA Emerg Mkts Core Equity TICKER: DFCEX	1,955.833 \$6,816.34	\$30,823.93 15.760	\$24,007.59 \$0.00	\$704.10 2.280%
DFA International Core Equity Fund TICKER: DFIEX	8,195.385 \$23,851.96	\$93,345.44 11.390	\$69,493.48 \$0.00	\$2,712.67 2.910%

List of Holdings (continued)

Burroughs Memorial

38-6041206

Statement of Value and Activity

December 1, 2015 - December 31, 2015

Description	Shares/Par Value Unrealized G/L	Market Value Current Price	Cost Basis	Est. Ann. Income Current Yield
DFA Real Estate Secs Port TICKER: DFREX	935 594 \$15,830.25	\$31,014 94 33.150	\$15,184 69 \$0.00	\$886 94 2.860%
	\$214,195.55	\$547,261.20	\$333,065.65 \$0.00	\$10,207.01
Total Equity	\$189,228.09	\$616,117.00	\$426,888.91 \$0.00	\$12,717.57
<i>Fixed Income</i>				
<i>Fixed Income Mutual Funds</i>				
PIMCO Total Return Institutional Fund TICKER: PTRX	4,013.994 -\$2,896.51	\$40,420 92 10.070	\$43,317.43	\$1,227 30 3.040%
Vanguard Inflation-Protected Securities Fund TICKER: VAIPX	1,037 439 -\$1,441.23	\$26,153.84 25.210	\$27,595.07	\$228 24 0.870%
PIMCO High Yield Fund TICKER: PHIYX	1,277 805 \$1,840.04	\$10,554 67 8.260	\$8,714.63	\$602 30 5.710%
Templeton Global Bond Fund TICKER: TGBAX	846 757 -\$736.68	\$9,763 11 11.530	\$10,499.79	\$330 24 3.380%
Vanguard Total Bond Market Index Fund TICKER: VBTLX	11,844.458 \$1,522.81	\$126,025 03 10.640	\$124,502.22	\$3,126 94 2.480%
Federated Total Return Bond Fund TICKER: FTRLX	2,869 344 -\$1,960.57	\$30,529 82 10.640	\$32,490 39	\$909 58 2.980%
Total Fixed Income	-\$3,672.14	\$243,447.39	\$247,119.53	\$6,424.60
Total All Assets	\$185,555.95	\$880,737.16	\$695,181.21	\$19,163.31