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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

Depart	ment	of the Treasury	social security numbers on n 990-PF and its separate	this form as	it may be ma	racy/form990of	2010
Interna	I Rev	enue Service Information about Fori	n 990-PF and its separate	and e		.govnomissopi.	Open to Public Inspection
		dar year 2015 or tax year beginning		, allu c	itotily	A Employer identification	numhor
Nam	ie ot	foundation				A Employer identification	i number
mı	113	W C AND LOTE VANDALCON	ECTIVIDA DITON			38-3607246	
		W S AND LOIS VANDALSON Indigenees (or PO box number if mail is not delivered to street			Room/suite	B Telephone number	<u> </u>
		`	adulessy		, rigoni ouno	269 623 85	: 3 3
		7 WEST DOWLING ROAD	ental anda		l	1_	
-		wn, state or province, country, and ZIP or foreign p PON, MI 49046	osiai code			C If exemption application is p	ending, check here
			Initial return of a fo	ermor public o		D 1. Foreign organizations	c chack hara
G C	ieck	all that apply: Initial return Final return	Amended return	onner public (, namy	1. Torongh organization	s, check here
		Address change	Name change			Foreign organizations me check here and attach co	eeting the 85% test,
<u> </u>	haal	type of organization: X Section 501(c)(3) ex				1	
<u>"-</u> "	-		Other taxable private found	ation		E If private foundation sta under section 507(b)(1	
_ <u></u>		rket value of all assets at end of year J Accounti		Acci	rual	1	
		· I —	ther (specify)	, ,,,,,,,	uu.	F If the foundation is in a under section 507(b)(1	
→		11,459,852. (Part I, colu	mn (d) must be on cash	basis.)		211301 00011011 007 (0)(1)	(C), 0.11001(110/0)
		Analysis of Revenue and Expenses	(a) Revenue and	l	vestment	(c) Adjusted net	(d) Disbursements
	· · ·	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books		ome	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	0.			N/A	
		Check X If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	303,539.	30	3,539.		STATEMENT 1
	5a	Gross rents					
		Net rental income or (loss)					
		Net gain or (loss) from sale of assets not on line 10	51,053.				
une	b	Gross sales price for all assets on line 6a 6,431,945.					
Revenue	7	Capital gain net income (from Part IV, line 2)		5	1,053.		
æ	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
	C	Gross profit or (loss)					
	11	Other income				<u> </u>	
	12	Total. Add lines 1 through 11	354,592.	35	<u>4,592.</u>	V · · · · · · · · · · · · · · · · · · ·	
	13	Compensation of officers, directors, trustees, etc	6,000.		3,000.		3,000.
	14	Other employee salaries and wages					
10		Pension plans, employee benefits			0 001	<u> </u>	
ses		Legal fees STMT 2	5,962.		2,981.		2,981.
per		Accounting fees STMT 3	6,800.		3,400.		3,400.
ŭ	C	Other professional fees STMT 4	100,595.	10	0,595.		0.
Ę.	17	Interest RECEIVED	1 200		0.63	ļ <u> ——</u>	
tra	18	Taxes STMT 5?	1,309.		963.		0.
inis	19	Depreciation and depletion 0 \$ 20.5			 -		
튭	20	Occupancy MAT US 2010 18		<u> </u>			
٧p	21	ravel, conferences, and meetings		 		 	
ā	22	Printing and publications	3,109.	-	0.		3 100
Operating and Administrative Expenses	23	Other expenses STMT 6	3,109.	-	<u> </u>		3,109.
rat	24	Total operating and administrative	123,775.	111	0,939.		12,490.
ĕ		expenses. Add lines 13 through 23	325,000.		.0,737.	<u> </u>	325,000.
		Contributions, gifts, grants paid	345,000.	 		 	323,000.
	26	Total expenses and disbursements.	448,775.	11	0,939.		337,490.
	07	Add lines 24 and 25	440,113.		<u>. , , , , , , , , , , , , , , , , , , ,</u>		331,430.
	1	Subtract line 26 from line 12:	-94,183.				
	l	Excess of revenue over expenses and disbursements	74,103.		13,653.		-
	l	Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)			,	N/A	
	ı v	regarded fiet filloutile (n nogarité, ellei -o-)				·	·

Cash - non-interest-bearing Cash	Б		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
2 Savings and temporary cash mestments 3 Accounts accordable ▶ Less: allowance for doubtful accounts ▶ 4 Peeges receivable ▶ Less: allowance for doubtful accounts ▶ 5 Grants receivable ▶ Less: allowance for doubtful accounts ▶ 6 Receivable but sens officers, directors, fusitess, and other degualited persons 7 Own review transversable Less; allowance for doubtful accounts ▶ 8 Investments - Us. and state operations ↑ 10 Investments - Us. and state operated shock of lowestments - Us. and state operated shock of lowestments - Comporate bonds 11 Investments - use surface, and traversable but sens the state of lowestments - comporate shock of low	<u> </u>	<u> </u>	column should be for end-of-year amounts only	(a) Book Value		(c) Fair Market Value
2 Savings and temporary cash mestments 3 Accounts accordable ▶ Less: allowance for doubtful accounts ▶ 4 Peeges receivable ▶ Less: allowance for doubtful accounts ▶ 5 Grants receivable ▶ Less: allowance for doubtful accounts ▶ 6 Receivable but sens officers, directors, fusitess, and other degualited persons 7 Own review transversable Less; allowance for doubtful accounts ▶ 8 Investments - Us. and state operations ↑ 10 Investments - Us. and state operated shock of lowestments - Us. and state operated shock of lowestments - Comporate bonds 11 Investments - use surface, and traversable but sens the state of lowestments - comporate shock of low		1	Cash - non-interest-bearing	6,124.	20,907.	20,907.
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Periodic precious Peri	1					
Prilipage receivable Less: allowance for disubitful accounts Script Formation of the principle of the						
Service processes Service processes						
S cards recewable 6 Recervables due from officers, directors, trustees, and other disqualified persons 7 One note without controls Less allowance for doubful accounts ▶ 18 Inventories for sale or use 9 Prepaid depenses and deferred charges 19 Prepaid depenses and deferred charges 10 Investments - Comprote bords 11 Investments - Comprote bords 11 Investments - Comprote bords 12 Investments - Comprote bords 13 Investments - Comprote bords 14 Land, bouldings, and caupment: boss ▶ 15 Total rests (descombed by all filers - see the Instructions, Also, see gase 1, term I) 17 Accounts appatible and account dexpenses 18 Grants payable 19 Deferred revenue 20 Loses from officers, directors, fivatees, and other disqualified persons 21 Investments (and time 17 through 22) 22 Other labilities (add lines 17 through 23) 23 Total Habilities (add lines 17 through 24) 24 Tourist cred 25 Fermanently restricted 26 Permanently restricted 27 Foundations that follow SFAS 117, check here 28 Padian or capital surplus, or and, bdg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total Intelligence inte						
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Total research deas resemble Less: allowance for doubtful accounts Prepaid exponses and deferred charges Prepaid exponses Prepaid exponse Prepaid exponses Prepaid exponse Prepaid		6	Receivables due from officers, directors, trustees, and other			
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Investments - Lus, and state government obligations b investments - Lus, and state government obligations b investments - Lus, and state government obligations b investments - Corporate stock C STMT 7 c investments - Corporate stock c investments - Corpo			Less: allowance for doubtful accounts			
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Less accumulated aspectation STATEMENT 8 9,041. 9,342. 9,342.		14	Land, buildings, and equipment: basis ▶			
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3 Other increases not included in line 2 (itemize) ►	2	•	· ·		2	
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6 11 544 705				olumn (h), line 30		
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Form 990-PF (2015) THE W S AND LOIS VANDALSON FOUNDATION 38-3607246 Page 2

	W S AND LOIS VA					3	8-360	7246	Page 3
(a) List and descr 2-story brick wa	ribe the kind(s) of property sold (e.g. rehouse; or common stock, 200 shs	, real estate, . MLC Co.)		(b) H P - D -	ow acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Da (mo., d	
1a TOTAL SHORT TE	RM CAPITAL GAINS	& LOSS	SES -						
b SEE ATTACHED					P	VARI	OUS_	VARI	OUS
c TOTAL LONG TER	M CAPITAL GAINS	& LOSSI	ES - SEE						
d ATTACHED					P	VARI	OUS_	VARI	OUS
e CAPITAL GAINS	DIVIDENDS								
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) plus expense of sale (e) plus (f) minus (g)									
a b 572,752.			594,37	6.				-21	,624.
<u>c</u>									
<u>d</u> 5,790,692.		<u> </u>	5,786,51	6.				4	,176.
<u>e</u> 68,501.		. <u>. </u>						68	,501.
Complete only for assets showing	ig gain in column (h) and owned by	the foundation	on 12/31/69			(I) Gains ((Col. (h) gain	minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				not less tha (from col. (
<u>a</u>									
<u>b</u>								-21	<u>,624.</u>
<u>c</u>									150
<u>d</u>								- 4	,176.
<u> </u>								68	,501.
2 Capital gain net income or (net ca		in Part I, line 7 in Part I, line	7 7	}	2			51	,053.
3 Net short-term capital gain or (los		ıd (6):		1					
If gain, also enter in Part I, line 8,	column (c).			 			37 / 3		
If (loss), enter -0- in Part I, line 8	nder Section 4940(e) for	Dodugod	Toy on Not		3		N/A		
<u> </u>						come			
(For optional use by domestic private	e foundations subject to the section 4	1940(a) tax on	net investment in	icome.	.)				
If section 4940(d)(2) applies, leave the	his part blank.								
, , , , , , , , , , , , , , , , , , ,									
Was the foundation liable for the sec				riod?				Yes	X No
If "Yes," the foundation does not qua	each column for each year; see the ii			ntrias					
		ISH BCHOIS DEL	ore making any e		· 			/d)	
(a) Base period years	ngun) Adjusted qualifying dis	tributions	Net value of no	(C)	ıtable-use asset		Distrib	(d) oution ratio	(-))
_ Calendar year (or tax year beginni	119 1117						(cor. (p) air	ided by col.	
2014		2,803.			,560,98				63116
2013		5,104.			<u>,360,98</u>				<u> 39099</u>
2012	9	3,450.			,411,12				21185
2011	13	4,740.		2	,604,16	6.		.0	<u>51740</u>
2010	14	4,655.		2	478,76	6.		. 0	58358
							1		
2 Total of line 1, column (d)						2		. 2	33498
3 Average distribution ratio for the	5-year hase period - divide the total	on line 2 hv 5	or by the number	of ve	are				
the foundation has been in existe		on mio 2 by 0,	or by the number	01 700		3	ļ	.0	46700
4 Enter the net value of noncharital	ole-use assets for 2015 from Part X,	line 5				4	1	1,922	,341.
							[
5 Multiply line 4 by line 3						_ 5		556	<u>,773.</u>
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6	<u> </u>	2	<u>,437.</u>
7 Add lines 5 and 6						7		559	,210.
8 Enter qualifying distributions from	n Part XII, line 4					8		337	,490.
` • •	n line 7, check the box in Part VI, line	tb, and comp	lete that part usin	ng a 19	% tax rate.				
See the Part VI instructions.									
523521 11-24-15							F	orm 990-	PF (2015)

	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	500 / .			Page 4
		300 11	isu u		113)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
_	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			4 0	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			4,8	73.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			-	<u>0.</u>
	Add lines 1 and 2			4,8	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				<u> 0 </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<u></u>		4,8	73.
6	Credits/Payments:				
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 8,080.				
	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d			<u>8,0</u>	<u>80.</u>
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>3,2</u>	07.
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ 3,207. Refunded ▶ 11				0.
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	L		Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?	Ì	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	[
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .	į			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	ŀ			
-	managers. ►\$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	Į.	2		x
_	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		_x_
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5		X
	If "Yes," attach the statement required by General Instruction T.			_	_==
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
•	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	F	7	X	
•	bit the foundation have at least \$5,000 in assets at any time during the year: n Tes, Complete Faren, Co. (c), and Fare XV	ŀ			
٥.	Enter the states to which the foundation reports or with which it is registered (see instructions)				
oa	MI				
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
0			ا ۱	x	
^	of each state as required by General Instruction G? If "No," attach explanation	}	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	ļ	ا		v
4.0	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	_	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		

had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Form 990-PF (2015) THE W S AND LOIS VANDALS			38-36072	46	Page 6			
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)					
5a During the year did the foundation pay or incur any amount to:								
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No					
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,								
any voter registration drive?		Ye	s X No					
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No					
(4) Provide a grant to an organization other than a charitable, etc., organizatio								
4945(d)(4)(A)? (see instructions)		Ye	es X No					
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				ĺ			
the prevention of cruelty to children or animals?	,		s X No					
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	-						
section 53.4945 or in a current notice regarding disaster assistance (see instru		. r r r og a la li o li o	N/A	5b				
Organizations relying on a current notice regarding disaster assistance check h								
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined						
expenditure responsibility for the grant?		. —	s 🖂 No		ĺ			
If "Yes," attach the statement required by Regulations section 53.494		1/11						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to								
	pay premiums on	[s X No		1			
a personal benefit contract?		T6	l l	.	97			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal Denetit contract?		<u> </u>	6b	X			
If "Yes" to 6b, file Form 8870	h - lh 0		[37]					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	8 X No					
b If 'Yes," did the foundation receive any proceeds or have any net income attributions of the second of the secon	itable to the transaction?			7b				
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	y					
1 List all officers, directors, trustees, foundation managers and their	componentian	-						
List all officers, directors, dustees, foundation managers and their	,	(c) Compensation	(d) Contributions to	(a) Eva				
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid.	(d) Contributions to employee benefit plans and deferred	(e) Exp account,	other			
<u> </u>	to position	`enter'-0-)'	compensation	allowai	nces			
	PRESIDENT/BOA	RD CHAIR/	SECR					
2347 WEST DOWLING ROAD	0.50	1			_			
DELTON, MI 49046	0.50	1,500.	0.		0.			
SYDNEY P. WALDORF	VICE-PRESIDEN	T/ASSISTA	NT S					
10844 S. INTERLAKEN					_			
RICHLAND, MI 49083	0.50	1,500.	0.		0.			
BARBARA L. JAMES	TREASURER							
2252 W. GLENEAGLE DRIVE								
KALAMAZOO, MI 49048	0.50	1,500.	0.		0.			
REX L. BELL	ASSISTANT TRE	ASURER						
6549 HOLLISON DRIVE		İ						
KALAMAZOO, MI 49009	0.50	1,500.	0.		0.			
2 Compensation of five highest-paid employees (other than those inc	T	enter "NONE."	(4) A					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account,	ense			
	devoted to position	(C) Compensation	compensation	allowar	nces			
NONE								
	<u> </u>	<u> </u>						
		<u> </u>						
	1							
Total number of other employees paid over \$50,000	•		D		0			
			Form	990-PF				

orm 990-PF (2015) THE W S AND LOIS VANDALSON F	OUNDATION 38-	3607246 Page 7
Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	oundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If non		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COMERICA BANK	INVESTMENT	
P.O. BOX 75000, DETROIT, MI 48275	MANAGEMENT FEES	100,595.
	 	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevanumber of organizations and other beneficiaries served, conferences convened, research page	ant statistical information such as the pers produced, etc.	Expenses
1 N/A		
2		
3		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax	vear on lines 1 and 2	Amount
1 N/A	Cycar on mico 7 and 2.	Timount
N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u>_</u>	0.

THE W S AND LOIS VANDALSON FOUNDATION 38-3607246 Page 8 Form 990-PF (2015) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: <u>11,5</u>96,248. a Average monthly fair market value of securities 1a 507,651. 1b b Average of monthly cash balances c Fair market value of all other assets 1c 12,103,899. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 12,103,899. 3 Subtract line 2 from line 1d 181,558. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 5 922,341. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 596,117. Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here > and do not complete this part.) 596,117. Minimum investment return from Part X, line 6 4,873. Tax on investment income for 2015 from Part VI, line 5 Income tax for 2015. (This does not include the tax from Part VI.) 2c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 591,244. 5 Add lines 3 and 4 0. 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 591 244 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 337,490. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 337,490. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

6

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI,				
line 7				591,244.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:				
g rotal tel prior years,		0.		
3 Excess distributions carryover, if any, to 2015:				······································
a From 2010				
b From 2011				
c From 2012			-	
d From 2013				
e From 2014 107,770.				
	107,770.			
f Total of lines 3a through e	101,110.		·· ···	
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$				
			0.	
a Applied to 2014, but not more than line 2a			U.	 .
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			205 40
d Applied to 2015 distributable amount				337,490.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	107,770.			107,770.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				145,984.
7 Amounts treated as distributions out of		· · · · · · · · · · · · · · · · · · ·		110/7011
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010				· · · · · · · · · · · · · · · · · · ·
not applied on line 5 or line 7	0.			
				
9 Excess distributions carryover to 2016.	0.			
Subtract lines 7 and 8 from line 6a	<u> </u>			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012		}		
c Excess from 2013				
d Excess from 2014				
e Excess from 2015		·		5 000 DE (0045)

Form 990-PF (2015) THE W S Part XIV Private Operating F	AND LOIS T	VANDALSON F	OUNDATION		507246 Page 10
				N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for b Check box to indicate whether the found			Lin section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Ing touridation described	Prior 3 years	J 4042(J)(0) 01 4	342())(0)
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
	(4) - 3 × 3	(-/	,,,,	· · · · · · · · · · · · · · · · · · ·	
investment return from Part X for					
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
 Qualifying distributions made directly 					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					1
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comp	lete this part onl	y if the foundatio	n had \$5,000 or m	ore in assets
at any time during	the year-see ins	tructions.)			
1 Information Regarding Foundation		than 20/ of the total or	intributions recoved by th	o foundation before the ele	oca of any toy
a List any managers of the foundation where year (but only if they have contributed in the contributed in			maributions received by tr	ie fourtdation before the cit	use of any tax
NONE					
b List any managers of the foundation who other entity) of which the foundation has			n (or an equally large por	tion of the ownership of a p	partnership or
NONE	or grouter mitel	· · ·			
2 Information Regarding Contribut	tion, Grant, Gift, Loa	n. Scholarship. etc	Programs:		
Check here X if the foundation the foundation makes gifts, grants, etc.	only makes contribution	is to preselected charitab	le organizations and does	not accept unsolicited req	uests for funds. If nd d.
a The name, address, and telephone nun					· - · · · · · · · · · · · · · · · · · · ·
a The hame, address, and telephone hun	ilper of e-mail address o	in the person to whom ap	phodulons should be addi		
b The form in which applications should	be submitted and inform	nation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ds, such as by geograph	lical areas, charitable fiel	ds, kinds of institutions, o	r other factors:	
523601 11-24-15			<u>,</u>	······································	Form 990-PF (2015)

▶ 3b

Total

Part XVI-A	· Anal	vsis of	Income-	Producina	Activities
I GIL ATIM	/11141	,	**********	1 100001119	70011100

	Unrelate	d business income	Exclud	led by section 512, 513, or 514	(-)
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	741100111	code	Amount	initiality income
a					
b			1		
C	. — — —				
d					
e					
f					<u> </u>
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			ļ ļ		
4 Dividends and interest from securities			14	303,539.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			1 [
property					
7 Other investment income			1		
8 Gain or (loss) from sales of assets other					·
than inventory			18	51,053.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		354,592.	0.
13 Total. Add line 12, columns (b), (d), and (e)					354,592.
(See worksheet in line 13 instructions to verify calculations.)					·
Part XVI-B Relationship of Activities t	to the Acc	omplishment of Ex	kemp	t Purposes	
Line No. Explain below how each activity for which inco			contrib	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing tu	nds for such purposes).			
					
				.	
	 -				
	-				
					
					· · · · · · · · · · · · · · · · · · ·
				· · · · · · · · · · · · · · · · · · ·	
	· · · · · · · · · · · · · · · · · · ·				
	·				
					
		······································			
	- , ,				

return with the preparer shown below (see instr.)? Here una X Yes TREASURER Title Signature of officer or trustee Date PTIN Print/Type preparer's name Preparer's signature Date Check [self- employed 5/4/16 P00630479 Paid AMY L. TAYLOR Preparer Firm's EIN ► 38~3213032 Firm's name ► JAMES & SPRINGGATE **Use Only** Firm's address ▶ 490 WEST SOUTH STREET Phone no. 269-384-0219 KALAMAZOO, MI 49007

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient PUBLIC CHARITY GENERAL FOOD BANK OF SOUTH CENTRAL MICHIGAN NONE 5451 WAYNE ROAD 5,000. BATTLE CREEK, MI 49037 PUBLIC CHARITY GENERAL NONE KAIROS DWELLING 2945 GULL ROAD 5,000. KALAMAZOO, MI 49048 PUBLIC CHARITY GENERAL NONE KALAMAZOO COLLEGE 1200 ACADEMY STREET 5,000. KALAMAZOO, MI 49006 PUBLIC CHARITY GENERAL NONE KALAMAZOO COUNTY PARKS & RECREATION PO BOX 50467 20,000. KALAMAZOO, MI 49005 PUBLIC CHARITY GENERAL NONE KALAMAZOO LITERACY COUNCIL 420 E ALCOTT ST, STE 400 5.000. KALAMAZOO, MI 49001 PUBLIC CHARITY GENERAL KALAMAZOO LOAVES & FISHES NONE 913 E ALCOTT STREET 10,000. KALAMAZOO MI 49001 NONE PUBLIC CHARITY GENERAL KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1819 E. MILHAM AVENUE 10,000. PORTAGE, MI 49002 NONE PUBLIC CHARITY GENERAL KALAMAZOO VALLEY HABITAT FOR HUMANITY 1126 GULL ROAD 5,000. KALAMAZOO, MI 49048 NONE PUBLIC CHARITY GENERAL KC READY 4S 222 S WESTNEDGE AVE 30,000. KALAMAZOO, MI 49007 NONE PUBLIC CHARITY GENERAL MINISTRY WITH COMMUNITY 440 N CHURCH STREET 55,000. KALAMAZOO, MI 49007 255,000. Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of contribution Amount any foundation manager Name and address (home or business) recipient or substantial contributor YWCA OF KALAMAZOO NONE PUBLIC CHARITY GENERAL 353 E MICHIGAN AVE 10,000. KALAMAZOO, MI 49007 NONE PUBLIC CHARITY GENERAL FIRST UNITED METHODIST CHURCH PLAINWELL 200 PARK STREET 5,000. PLAINWELL, MI 49080 NONE PUBLIC CHARITY GENERAL CITY OF HASTING DDA 201 E STATE STREET 5,000. HASTINGS MI 49058 KALAMAZOO INSTITUTE OF ARTS NONE PUBLIC CHARITY GENERAL 314 S PARK STREET KALAMAZOO MI 49007 50,000. NONE PUBLIC CHARITY GENERAL LAKESIDE FOR CHILDREN FOUNDATION 3921 OAKLAND DRIVE 5,000. KALAMAZOO MI 49008 HERITAGE COMMUNITY OF KALAMAZOO NONE PUBLIC CHARITY GENERAL 2400 PORTAGE STREET 5,000. KALAMAZOO, MI 49001 UNITED WAY OF BATTLE CREEK AND NONE PUBLIC CHARITY GENERAL KALAMAZOO REGION 709 S WESTNEDGE AVE KALAMAZOO, MI 49007 25,000. Total from continuation sheets

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	372,040.	68,50	303,539.	303,539.	
TO PART I, LINE 4	372,040.	68,50	303,539.	303,539.	
FORM 990-PF		LEGAL	FEES	Sī	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES		5,962.	2,981.		2,981.
TO FM 990-PF, PG 1,	LN 16A	5,962.	2,981.		2,981.
FORM 990-PF		ACCOUNTI	NG FEES	Sī	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		6,800.	3,400.	,, -	2 400
		•	0,2001		3,400.
TO FORM 990-PF, PG	1, LN 16B	6,800.	3,400.		3,400.
TO FORM 990-PF, PG FORM 990-PF		· · · · · · · · · · · · · · · · · · ·	3,400.	SI	3,400.
		6,800.	3,400.	(C) ADJUSTED NET INCOME	3,400.
FORM 990-PF		6,800. THER PROFES (A) EXPENSES	3,400. SIONAL FEES (B) NET INVEST-	(C) ADJUSTED	3,400. PATEMENT 4 (D) CHARITABLE

FORM 990-PF	TAX	ES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE PURPOSES		
EXCISE TAX FOREIGN TAXES	346. 963.	0 963		0.		
TO FORM 990-PF, PG 1, LN 18	1,309.	963	•	0.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES		
INSURANCE	874. 2,235.			874. 2,235.		
TO FORM 990-PF, PG 1, LN 23	3,109.	0	•	3,109.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7		
DESCRIPTION		В	OOK VALUE	FAIR MARKET VALUE		
AMERICAN RAILCAR INDS INC ARES CAPITAL CORP B & G FOODS HLDGS CORP CLASS CA INC CHEVRON CORPORATION CISCO SYS INC CONAGRA FOODS INC CONOCOPHILLIPS CORNING INCORPORATED F N B CORP PA FIDELITY SMALL CAP FD FIRSTMERIT CORPORATION FORD MOTOR CO GALLAGHER ARTHUR J & CO GENERAL ELECTRIC GREIF INC HARTFORD MIDCAP INNOPHOS HLDGS INC INTEL CORP	A		71,919. 124,927. 120,523. 108,485. 138,346. 102,402. 88,222. 148,237. 73,154. 117,057. 276,993. 124,286. 125,028. 112,503. 100,847. 153,919. 208,431. 137,014. 99,177.	87,006. 102,173. 142,882. 118,809. 110,741. 117,364. 137,399. 91,046. 106,755. 121,394. 245,195. 111,229. 107,507. 100,712. 141,732. 95,603. 260,385. 68,451. 140,900.		

KELLOGG CO ·	100,685.	132,254.
LSI INDS INC	12,906.	24,112.
MATTEL INC	139,085.	128,351.
MERCK & CO	88,571.	108,281.
NORFOLK SOUTHERN CORP	105,811.	114,958.
OLD REP INTL CORP	98,461.	143,637.
PBF ENERGY INC	122,458.	169,326.
PRINCIPAL MIDCAP BLEND	244,537.	273,798.
RAYTHEON COMPANY	111,304.	143,209.
RR DONNELLEY & SONS CO	71,081.	98,109.
SCORPIO TANKERS INC	116,899.	106,425.
STARWOOD PPTY TR INC	118,049.	103,211.
STEELCASE INC	112,744.	100,754.
SUMMIT HOTEL PPTYS INC COM	79,799.	115,306.
	-	
TAL INTERNATIONAL GROUP INC	102,219.	52,359.
TARGET CORP	90,737.	108,479.
VANGUARD S/T CORPORATE FUND	2,156,685.	2,120,170.
EXTENDED STAY AMER INC	103,750.	88,483.
KOHLS CORP	39,117.	36,008.
REGAL ENTERTAINMENT GROUP CL A	115,607.	109,446.
FEDERATED INVESTORS INC CL B	113,314.	95,405.
PACWEST BANCORP	125,091.	114,474.
PRINCIPAL FINANCIAL GROUP	129,170.	104,264.
PROLOGIS INC	130,239.	135,198.
WESTERN UN CO	114,671.	105,669.
ABBVIE INC	128,973.	109,061.
ISHARES S&P MIDCAP 400 GROWTH	73,725.	72,432.
ISHARES S&P SM CAP 600 INDEX FD	188,199.	187,187.
ISHARES S&P SM CAP 600 GROWTH	186,082.	186,465.
SPDR S&P INTL SMALL CAP	430,554.	418,820.
VANGUARD FTSE DECELOPED ETF	643,629.	631,107.
VANGUARD EMERG MKTS STOCK ETF	357,211.	329,488.
VANGUARD INTERMED-TERM BOND ETF	1,430,931.	1,390,175.
CREDIT SUISSE COMMODITY RETURN	27,617.	21,291.
GOLDMAN SACHS TR STRATEGIC INCOME FD	102,156.	96,536.
NEUBERGER BERMAN STRATEGIC INCOME FUND-I	102,156.	95,618.
AQR FDS MANAGED FUTURES STR -I	50,828.	46,448.
BLACKROCK EMERGING MARKETS LONG/SHORT EQUITY	30,020	20,1200
FUND	50,828.	46,572.
NEUBERGER BERMAN ALTERNATIVE FDS ABSOLUTE RETURN	30,020.	40,312.
MM FUND INS	102,156.	94,946.
OPPENHEIMER REAL ESTATE FD	25,164.	22,790.
RBB FD INC ROBECO BP GL LG/SH EQ-INST	50,828.	52,739.
VDD LD INC VODECO DE QU DG/OU EÃ-INOI		J4,1J9.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,125,497.	11,040,644.

FORM 990-PF	OTHER ASSETS		STATEMENT 8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDEND/INTEREST RECEIVABLE	9,041.	9,342.	9,342.
TO FORM 990-PF, PART II, LINE 15	9,041.	9,342.	9,342.

VAN DALSON, W S & LOIS FDN

DETAIL OF SHORT-TERM CAPITAL GAINS AND LOSSES

Cantal Can / nec Datail	Date	Date	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
כפטומו כפווין בספט סכנפוו	2						
70. ALPS ETF TR ALERIAN MLP	03/19/2014	03/05/2015	1,189.12	1,226 40			-37 28
6238.403 AMERICAN CENTURY INFLATION-ADJ BD FD INV	03/05/2015	10/14/2015	71,991.17	73,238.85			-1,247.68
7050 COMMERCIAL METAL CO	12/15/2014	11/10/2015	102,500.18	112,613.49			-10,113 31
	06/11/2015	08/10/2015	8,130.77	8,969.85			-839.08
	06/11/2015	08/11/2015	11,269.84	12,318.13			-1,048.29
Ι.	10/07/2014	03/05/2015	64,012.42	63,085.29			927.13
	10/07/2014	03/05/2015	70,132.21	66,284.53			3,847 68
MARKET VECTORS AGRIBUSINESS	10/08/2014	03/05/2015	64,002.15	59,948.34			4,053.81
	07/17/2014	03/05/2015	2,250.86	2,311.95			-61.09
ı	10/07/2014	10/07/2014 03/05/2015	48,943.38	54,125.11			-5,181.73
	10/07/2014	03/05/2015	67,224.10	68,116 87			-892.77
	10/07/2014	09/30/2015	46.28	45.47			0.81
690. SELECT SECTOR SPDR - ENERGY	10/07/2014	03/05/2015	54,053.60	65,189 51			-11,135.91
160. WISDOWTREE MANAGED FUTURES STRATEGY FUND	10/07/2014	03/05/2015	7,006.34	6,902.67			103 67
	,						
Totals			572,752 42	594,376 46			-21,624 04

VAN DALSON, W S & LOIS FDN

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

Canital Gain/Lose Datail	Date	Date	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
טמוועם סמווע בספט הפנפון							
28% RATE LONG-TERM CAPITAL GAINS (LOSSES)							
	1				,		1000
64. SPDR GOLD TRUST	11/26/2013	93/05/2015	7,354.43	9,309.77			-1,755.34
	03/27/2013	09/30/2015	1.58	2.07	ပ		-0.49
SPDR GOLD TRUST	04/10/2013	99/30/2015	2.37	3.03	U		-0.66
SPDR GOLD TRUST	11/26/2013	09/30/2015	1.11	1.12	U		-0.01
(CDCCC) Control and Control			07 036 1	0 315 00			.1 956 50
TOTAL 28% RATE LONG-TERM CAPITAL GAINS (LUSSES)			1,332.43	66.646.6			2000001
OTHER LONG-TERM CAPITAL GAINS (LOSSES)							
SOAR BY DE ALEDTAN MILD	12/13/2013	03/05/2015	66,930.30	67,094.99			-164.69
10219 308 AMC FIX SOUTHERNSIN SMALL CP - I	10/13/2014	10/14/2015	232,898.02	281,348.04			-48,450 02
14912 267 AMERICAN CRIMITIEN INFLATION-ADJ BD ED INV	10/13/2014	10/14/2015	172,087.56	178,350.71			-6,263.15
978 CISCO SYS INC	09/11/2013	\$6/11/2015	28, 260.55	23,853.42			4,407.13
	11/20/2013	06/11/2015	27,367.38	23,270 04			4,097.34
	12/11/2013	04/17/2015	130,917.54	98,857.18			32,060.36
1	04/01/2014	06/11/2015	12,827.71	13,225.46			-397.75
	11/20/2013	06/11/2015	10,725.91	5,886.59			4,839.32
	12/19/2012	08/11/2015	29,253.35	13,929.76			15,323.59
	12/19/2012	08/12/2015	25,056 95	12,039.02			13,017.93
344, HANOVER INS GROUP INC	12/19/2012	08/13/2015	27,851.07	13,273.79			14,577.28
110. HANOVER INS GROUP INC	12/19/2012	08/17/2015	9,071.58	4,244.53			4,827.05
211. HANOVER INS GROUP INC	12/19/2012	08/21/2015	16,937.78	8,141.77			8,796.01
380, HANOVER INS GROUP INC	12/19/2012	08/27/2015	29,770.33	14,662.91			15, 107.42
12532.812 HARBOR INTL FD	11/20/2013	10/14/2015	801,347 99	827,277.75			-25,929.76
1148, HATTERAS FINL CORP	03/07/2014	07/31/2015	18,641.57	21,920.93			-3,279.36
890. HATTERAS FINL CORP	02/10/2014	08/03/2015	14,432.06	16,985 12			-2,553.06
852. HATTERAS FINI CORP	02/10/2014	08/04/2015	13,799 50	16,165.87			-2,366.37
697 HATTERAS FINI CORP	02/07/2014	08/05/2015	11,268.47	13,082.62			-1,814 15
997. HATTERAS FINI CORP	02/07/2014	08/06/2015	16,093.38	18,713.59			-2,620.21
1012. HATTERAS FINL CORP	02/07/2014	08/07/2015	16,229.55	18,995.14			-2,765.59
344 HATTERAS FINL CORP	02/07/2014	08/10/2015	5,495.06	6,456.84			-961.78
Totals							

VAN DALSON, W S & LOIS FDN

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

	Da II DOK	Sold	Price	Basis	Code(s)	Adjustment	Loss
•							
410. INDEXIO ETF HEDGE MULTI-STRATEGY TRACKE	12/13/2013	03/05/2015	12,264.07	11,931.95			332 12
ISHARES FISE EPRA/NAREIT GLOBAL REAL ESTATE EX-US INDEX FU	11/26/2013	03/05/2015	10,063 81	11,110.64			-1,046.83
149 PERKINS JANUS FLEXIBLE BOND FUND	10/13/2014	10/14/2015	881,581 56	891,656.78			-10,075.22
LSI INDS INC OHIO	01/25/2013	08/27/2015	12,455.96	9,475.53			2,980 43
525 LAZARD EMERGING MARKETS PORT	11/20/2013	10/14/2015	357,746.92	455,991 76			-98,244.84
	03/07/2014	96/11/2015	40,405.75	24,814.39			15,591.36
LEGGETT & PLATT INC	01/25/2013	08/11/2015	44,128.44	22,166.34			21,962.10
LEGGETT & PLATT INC	08/24/2012	08/12/2015	37,176.68	18,596.48			18,580.20
LEGGETT & PLATT INC	08/24/2012	08/13/2015	23, 294.76	11,456.76			11,838.00
LEGGETT & PLATT INC	08/24/2012	08/17/2015	11,707.26	5,716.52			5,990.74
AYLES INV GR - Y	10/13/2014	10/14/2015	832,445.62	891,379.82			-58,934 20
	10/13/2014	11/10/2015	111,863.19	122,762.66			-10,899.47
DISCOVERY I	11/20/2013	10/14/2015	568,964.68	529,654.42			39,310.26
CORP BD FD CL I	10/13/2014	10/14/2015	167,903.13	176,493.69			-8,590.56
RS AGRIBUSINESS	02/11/2014	03/05/2015	14,769.72	14,537.69			232 03
	03/07/2014	06/11/2015	15,205.09	13,268.28			1,936.81
725. MEREDITH CORP	03/10/2014	07/31/2015	34,402.14	26,853.19			7,548.95
MEREDITH CORP	08/24/2012	08/03/2015	3,975.66	2,756.88			1,218.78
282. MEREDITH CORP 08/2	08/24/2012	08/04/2015	13,476.74	9,255.24			4,221.50
138 MEREDITH CORP	08/24/2012	08/05/2015	6,458.43	4,529 16			1,929.27
223. MEREDITH CORP	08/24/2012	08/06/2015	10,026.49	7,318.86			2,707 63
232. MEREDITH CORP	08/24/2012	08/07/2015	10,546.43	7,614.24			2,934.19
139. MEREDITH CORP	08/24/2012	08/10/2015	6,340.27	4,561.98			1,778 29
166, MEREDITH CORP	08/24/2012	08/11/2015	7,431.22	5,448.12			1,983.10
219. MEREDITH CORP	08/24/2012	08/12/2015	9,732 25	7,187.58			2,544 67
145. MEREDITH CORP	08/24/2012	08/13/2015	6,503 14	4,758 90			1,744 24
88879 093 OPPENHEIMER INTL BOND FD Y	11/22/2013	10/14/2015	503,944 45	543,278.51			-39,334.06
2660. POWERSHARES GLOBAL WATER PT	02/11/2014	03/05/2015	66,525.35	61,985.99			4,539 36
950 PROSHARES SHORT S&P500	11/26/2013	03/05/2015	20,128.22	26,623 98			-6,495 76
160. SELECT SECTOR SPDR - ENERGY	11/26/2013	03/05/2015	12,534.18	13,016 77			-482.59
1853. SELECT MED HLDGS CORP	07/18/2013	06/11/2015	30,068.07	16,479.66			13,588.41
1190. SELECT MED HIDGS CORP	07/18/2013	07/31/2015	17,208.39	10,583 27			6,625.12
1043. SELECT MED HIDGS CORP	07/18/2013	08/03/2015	15,312.11	9,275.92			6,036 19
Totals							

VAN DALSON, W S & LOIS FDN

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

	Date	Date	Groce Sales	Cost or Other	Adiustment	Amount of	Gain or
Capital Gain/Loss Detail	Acquired	Sold	Price	Basis	Code(s)	Adjustment	Loss
1532. SELECT MED HLDGS CORP	07/18/2013	08/04/2015	22,142.97	13,624 84			8,518 13
1045. SELECT MED HLDGS CORP	07/18/2013	08/05/2015	15,119.72	9,242 42			5,877.30
	11/20/2013	08/06/2015	17,936.51	10,906 25			7,030.26
1326. SELECT MED HLDGS CORP	11/20/2013	08/07/2015	19,014.49	11,432.50			7,581.99
	10/02/2013	06/11/2015	10,059.73	9,249.14			810.59
	01/28/2014	06/11/2015	19,255.61	13,315.97			5,939.64
!	11/20/2013	06/23/2015	1,331.24	1,950.64			-619 40
	03/10/2014	06/24/2015	2,852.98	3,563.54			-710.56
396. TARGET CORP		06/11/2015	31,691.99	24,050.70			7,641.29
230. WISDOWTREE MANAGED FUTURES STRATEGY FUND	11/26/2013 03/05/2015	03/05/2015	10,071.61	9,546.40			525.21
					-		
TOTAL OTHER LONG-TERM CAPITAL GAINS (LOSSES)			5,783,332.64	5,777,200.43			6,132.21
	_						
Totals			5,790,692.13	5,786,516.42			4,175 71