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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation GOLDSTEIN FAMILY FOUNDATION		A Employer identification number 38-3347294	
Number and street (or P O box number if mail is not delivered to street address) 28421 EASTBROOK		B Telephone number (see instructions) (248) 851-4363	
City or town, state or province, country, and ZIP or foreign postal code FARMINGTON HILLS, MI 48334		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,290,789		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	77,703			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	34,991	34,991	34,991	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	36,312			
	b Gross sales price for all assets on line 6a 36,312				
	7 Capital gain net income (from Part IV, line 2)		18,664		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	149,006	53,655	34,991	
	13 Compensation of officers, directors, trustees, etc	5,000	5,000	5,000	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule). 	1,925	1,925	1,925	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	221	221	221	
	24 Total operating and administrative expenses. Add lines 13 through 23	7,146	7,146	7,146	0
	25 Contributions, gifts, grants paid	67,782			67,782
	26 Total expenses and disbursements.Add lines 24 and 25	74,928	7,146	7,146	67,782
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	74,078			
	b Net investment income (if negative, enter -0-)		46,509		
	c Adjusted net income(if negative, enter -0-)			27,845	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	36,628	52,907	52,907
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	662,587	690,291	945,877
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	225,138	250,458	292,005	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	924,353	993,656	1,290,789	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	13,600	8,825	
	23	Total liabilities(add lines 17 through 22)	13,600	8,825	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	910,753	984,831	
	30	Total net assets or fund balances(see instructions)	910,753	984,831	
31	Total liabilities and net assets/fund balances(see instructions)	924,353	993,656		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	910,753
2	Enter amount from Part I, line 27a	2	74,078
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	984,831
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	984,831

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,664
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	55,058	1,054,510	0 052212
2013	44,900	928,165	0 048375
2012	40,365	797,006	0 050646
2011	41,776	784,021	0 053284
2010	35,332	652,400	0 054157

2	Total of line 1, column (d).	2	0 258674
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051735
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,171,299
5	Multiply line 4 by line 3.	5	60,597
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	465
7	Add lines 5 and 6.	7	61,062
8	Enter qualifying distributions from Part XII, line 4.	8	67,782

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

465

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

465

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

465

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
MI

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

Yes

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

Yes

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶LISA GOLDSTEIN-PROG Located at ▶28241 EASTBROOK 28241 EASTBROOK FARMINGTON HILLS MI Telephone no ▶(248) 851-4363 ZIP+4 ▶48334			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LEO GOLDSTEIN	PRESIDENT 1 00	0	0	0
28421 EASTBROOK FARMINGTON HILLS, MI 48334				
LISA GOLDSTEIN-PROG	SEC-TREAS 1 00	5,000	0	0
28421 EASTBROOK FARMINGTON HILLS, MI 48334				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 FRIENDSHIP CIRCLE	12,300
2 JEWISH FEDERATION OF DETROIT	10,000
3 JEWISH NATIONAL FUND	6,000
4 YAD EZRA	2,500

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,155,634
b	Average of monthly cash balances.	1b	33,502
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,189,136
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,189,136
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,837
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,171,299
6	Minimum investment return.Enter 5% of line 5.	6	58,565

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	67,782
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	67,782
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	465
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	67,317

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 67,782				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus	67,782			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	67,782			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

1997-06-12

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
		0				0
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed	67,782	55,555	44,900	40,365	208,602
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	67,782	55,555	44,900	40,365	208,602
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .	39,043	35,151	30,939	26,567	131,700
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	67,782
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

LEO GOLDSTEIN
LISA GOLDSTEIN-PROG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF METRO DETROIT PO BOX 2030 PO BOX 2030 BLOOMFIELD HILLS,MI 48303	NONE		UNRESTRICTED DONATION	10,000
HOLOCAUST MEMORIAL CENTER HOLOCAUST MEMORIAL CENTER 28123 ORCHARD LAKE RD 28123 ORCHARD LAKE RD FARMINGTON HILLS,MI 48334	NONE		UNRESTRICTED DONATION	1,000
THE SALVATION ARMY THE SALVATION ARMY PO BOX 44530 PO BOX 44530 DETROIT,MI 48244	NONE		UNRESTRICTED DONATION	300
JEWISH COMMUNITY CENTER JEWISH COMMUNITY CENTER 6600 W MAPLE RD 6600 W MAPLE RD WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATION	1,000
GLEANERS FOOD BANK GLEANERS FOOD BANK PO BOX 33321 PO BOX 33321 DETROIT,MI 48232	NONE		UNRESTRICTED DONATION	3,000
ADL ADL 605 3RD AVE 605 3RD AVE NEWYORK,NY 10258	NONE		UNRESTRICTED DONATION	1,200
ACLU FOUNDATION ACLU FOUNDATION 125 BROAD ST 18TH FL 125 BROAD ST 18TH FL NEWYORK,NY 10004	NONE		UNRESTRICTED DONATION	750
JEWISH FAMILY SERVICES JEWISH FAMILY SERVICES 6555 W MAPLE RD 6555 W MAPLE RD WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATION	500
FLAME FLAME PO BOX 590359 PO BOX 590359 SAN FRANCISCO,CA 94159	NONE		UNRESTRICTED DONATION	700
AFMDA AFMDA PO BOX 96402 PO BOX 96402 WASHINGTON,DC 20090	NONE		UNRESTRICTED DONATION	1,000
UNITED WAY OF SE MICHIGAN UNITED WAY OF SE MICHIGAN 660 WOODWARD AVE STE 300 660 WOODWARD AVE STE 300 DETROIT,MI 48226	NONE		UNRESTRICTED DONATION	500
AMERICAN RED CROSS AMERICAN RED CROSS 100 MACK AVE 100 MACK AVE DETROIT,MI 48244	NONE		UNRESTRICTED DONATION	500
AM FRIENDS OF HEBREW UNIVERSITY AM FRIENDS OF HEBREW UNIVERSITY PO BOX 2035 PO BOX 2035 NEWYORK,NY 10021	NONE		UNRESTRICTED DONATION	500
JEWISH NATIONAL FUND JEWISH NATIONAL FUND PO BOX 5609 PO BOX 5609 HICKSVILLE,NY 11802	NONE		UNRESTRICTED DONATION	6,000
KARMANOS CANCER INSTITUTE KARMANOS CANCER INSTITUTE 4100 JOHN R 4100 JOHN R DETROIT,MI 48201	NONE		UNRESTRICTED DONATION	500
Total.  3a				67,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SIMON WIESENTHAL CENTER SIMON WIESENTHAL CENTER 1399 ROXBURY DR 1399 ROXBURY DR LOS ANGELES,CA 90035	NONE		UNRESTRICTED DONATION	800
YAD EZRA YAD EZRA 2850 W 11 MILE RD 2850 W 11 MILE RD BERKLEY,MI 48072	NONE		UNRESTRICTED DONATION	2,500
DETROIT PUBLIC TELEVISION DETROIT PUBLIC TELEVISION 1 CLOVER ST 1 CLOVER ST WIXOM,MI 48393	NONE		UNRESTRICTED DONATION	1,200
FIDV FIDV PO BOX 1911 PO BOX 1911 HICKSVILLE,NY 11802	NONE		UNRESTRICTED DONATION	500
AM ASSOC BEN GURION UNIVERSITY AM ASSOC BEN GURION UNIVERSITY PO BOX 17305 PO BOX 17305 MILWAUKEE,WI 53217	NONE		UNRESTRICTED DONATION	500
WAYNE STATE UNIVERSITY WAYNE STATE UNIVERSITY 5475 WOODWARD AVE 5475 WOODWARD AVE DETROIT,MI 48202	NONE		UNRESTRICTED DONATION	500
CHILDREN'S HOSPITAL FOUNDATION CHILDREN'S HOSPITAL FOUNDATION 3901 BEAUBIEN ST 3901 BEAUBIEN ST DETROIT,MI 48201	NONE		UNRESTRICTED DONATION	750
CENTER FOR JEWISH HISTORY CENTER FOR JEWISH HISTORY 15 WEST 16TH ST 15 WEST 16TH ST NEW YORK,NY 10011	NONE		UNRESTRICTED DONATION	1,000
FORGOTTEN HARVEST FORGOTTEN HARVEST 21800 GREENFIELD RD 21800 GREENFIELD RD OAK PARK,MI 48237	NONE		UNRESTRICTED DONATION	1,200
JEWISH SENIOR LIFE JEWISH SENIOR LIFE 6720 W MAPLE RD 6720 W MAPLE RD WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATIONS	1,100
PLANNED PARENTHOOD PLANNED PARENTHOOD PO BOX 96735 PO BOX 96735 WASHINGTON,DC 20007	NONE		UNRESTRICTED DONATION	750
WORLD JEWISH CONGRESS WORLD JEWISH CONGRESS PO BOX 96693 PO BOX 96693 WASHINGTON,DC 20090	NONE		UNRESTRICTED DONATION	500
JET JET 6600 W MAPLE RD 6600 W MAPLE RD WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATION	1,000
SOUTHERN POVERTY LAW CENTER SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE 400 WASHINGTON AVE MONTGOMERY,AL 36104	NONE		UNRESTRICTED DONATION	600
JEWISH FED FOR THE RIGHTEOUS JEWISH FED FOR THE RIGHTEOUS 305 7TH AVE 19TH FLOOR 305 7TH AVE 19TH FLOOR NEW YORK,NY 10001	NONE		UNRESTRICTED DONATION	350
Total  3a				67,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
U OF M HILLEL U OF M HILLEL 1429 HILL ST 1429 HILL ST ANN ARBOR,MI 48104	NONE		UNRESTRICTED DONATION	500
US HOLOCAUST MEMORIAL MUSEUM US HOLOCAUST MEMORIAL MUSEUM PO BOX 7023 PO BOX 7023 ALBERT LEA,MN 56007	NONE		UNRESTRICTED DONATION	1,000
AMERICAN LUNG ASSOCIATION AMERICAN LUNG ASSOCIATION PO BOX 7000 PO BOX 7000 ALBERT LEA,MN 56007	NONE		UNRESTRICTED DONATION	200
ALZHEIMERS ASSOCIATION ALZHEIMERS ASSOCIATION 20300 CIVIC CTR DR STE 10 20300 CIVIC CTR DR STE 10 SOUTHFIELD,MI 48076	NONE		UNRESTRICTED DONATION	1,000
FARMINGTON FRIENDS OF THE LIBRARY FARMINGTON FRIENDS OF THE LIBRARY 32737 WEST 12 MILE RD 32737 WEST 12 MILE RD FARMINGTON HILLS,MI 48334	NONE		UNRESTRICTED DONATION	300
FARMINGTON GOODFELLOWS FARMINGTON GOODFELLOWS 31455 W 11 MILE RD 31455 W 11 MILE RD FARMINGTON HILLS,MI 48334	NONE		UNRESTRICTED DONATION	100
FRIENDSHIP CIRCLE FRIENDSHIP CIRCLE 6892 W MAPLE RD 6892 W MAPLE RD WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATION	12,300
SHAAREY ZEDEK SENIORS SHAAREY ZEDEK SENIORS 27375 BELL RD 27375 BELL RD SOUTHFIELD,MI 48034	NONE		UNRESTRICTED DONATION	200
VFW VFW PO BOX 8958 PO BOX 8957 TOPEKA,KS 66608	NONE		UNRESTRICTED DONATION	100
AMERICANS UNITED AMERICANS UNITED PO BOX 96033 PO BOX 96033 WASHINGTON,DC 20090	NONE		UNRESTRICTED DONATION	300
PENNY SEATS PENNY SEATS 2720 WHIE OK DR 2720 WHIE OK DR ANN ARBOR,MI 48103	NONE		UNRESTRICTED DONATION	500
AMERICAN KIDNEY FUND AMERICAN KIDNEY FUND PO BOX 1837 PO BOX 1837 MERRIFIELD,VA 221168037	NONE		UNRESTRICTED DONATION	282
ACWIS ACWIS CHURCH ST STATION PO BOX CHURCH ST STATION PO BOX NEW YORK,NY 10277	NONE		UNRESTRICTED DONATION	500
AMERICAN DIABETES ASSOC AMERICAN DIABETES ASSOC 300 GALLERIA OFFICECENTRE 300 GALLERIA OFFICECENTRE SOUTHFIELD,MI 48076	NONE		UNRESTRICTED DONATION	200
CAMERA CAMERA PO BOX 35040 PO BOX 35040 BOSTON,MA 02135	NONE		UNRESTRICTED DONATION	500
Total 3a				67,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CROHN'S & COLITIS FA CROHN'S & COLITIS FA 386 PARK AVE SOUTH 17TH F 386 PARK AVE SOUTH 17TH F NEW YORK,NY 10016	NONE		UNRESTRICTED DONATION	100
DETROIT SYMPHONY ORCHESTRA DETROIT SYMPHONY ORCHESTRA 3663 WOODWARD AVE 3663 WOODWARD AVE DETROIT,MI 48201	NONE		UNRESTRICTED DONATION	750
DOCTORS WITHOUT BORDERS DOCTORS WITHOUT BORDERS 333 SEVENTH AVE 2ND FL 333 SEVENTH AVE 2ND FL NEW YORK,NY 10001	NONE		UNRESTRICTED DONATION	750
COALITION ON TEMPORARY SHELTER COALITION ON TEMPORARY SHELTER 26 PETERBORO 26 PETERBORO DETROIT,MI 48201	NONE		UNRESTRICTED DONATION	750
DETROIT INSTITUTE OF ARTS DETROIT INSTITUTE OF ARTS 5200 WOODWARD 5200 WOODWARD DETROIT,MI 48202	NONE		UNRESTRICTED DONATION	500
MACULAR DEGENERATION RESEARCH MACULAR DEGENERATION RESEARCH 777 6TH ST NW 777 6TH ST NW WASHINGTON,DC 20001	NONE		UNRESTRICTED DONATION	500
DETROIT ZOOLOGICAL SOCIETY DETROIT ZOOLOGICAL SOCIETY 8450 W 10 MILE RD 8450 W/ 10 MILE RD ROYAL OAK,MI 48067	NONE		UNRESTRICTED DONATION	500
NATURE CONSERVANCY NATURE CONSERVANCY 101 EAST GRAND RIVER 101 EAST GRAND RIVER LANSING,MI 48906	NONE		UNRESTRICTED DONATION	500
NATIONAL PARKS CONSERVATION ASSN NATIONAL PARKS CONSERVATION ASSN PO BOX 7011 PO BOX 7011 ALBERT LEA,MN 56007	NONE		UNRESTRICTED DONATION	750
INTERNATIONAL RESOURCE COMMITTEE INTERNATIONAL RESOURCE COMMITTEE 122 EAST 42ND ST 122 EAST 42ND ST NEW YORK,NY 10168	NONE		UNRESTRICTED DONATION	500
INNOCENCE PROJECT INNOCENCE PROJECT 40 WORTH ST STE 701 40 WORTH ST STE 701 NEW YORK,NY 10013	NONE		UNRESTRICTED DONATION	1,000
JANICE CHARACH GALLERY JANICE CHARACH GALLERY 6600 WEST MAPLE 6600 WEST MAPLE WEST BLOOMFIELD,MI 48322	NONE		UNRESTRICTED DONATION	300
LEAGUE OF WOMEN VOTERS LEAGUE OF WOMEN VOTERS 1730 M ST NW STE 1000 1730 M ST NW STE 1000 WASHINGTON,DC 20036	NONE		UNRESTRICTED DONATION	200
NATIONAL RESOURCES DEFENSE COUNCIL NATIONAL RESOURCES DEFENSE COUNCIL PO BOX 1830 PO BOX 1830 MERRIFIELD,VA 221168030	NONE		UNRESTRICTED DONATION	200
THE STEWARDSHIP NETWORK THE STEWARDSHIP NETWORK 416 LONGSHORE DR 416 LONGSHORE DR ANN ARBOR,MI 48105	NONE		UNRESTRICTED DONATION	1,000
Total  3a				67,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION OF CONCERNED SCIENTISTS UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE STE 6 2 BRATTLE SQUARE STE 6 CAMBRIDGE,MA 021383780	NONE		UNRESTRICTED DONATION	300
USA FOR UNHCR USA FOR UNHCR 1775 K ST NW STE 580 1775 K ST NW STE 580 WASHINGTON,DC 20006	NONE		UNRESTRICTED DONATION	500
Total ▶ 3a				67,782

TY 2015 Accounting Fees Schedule

Name: GOLDSTEIN FAMILY FOUNDATION

EIN: 38-3347294

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,925	1,925	1,925	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: GOLDSTEIN FAMILY FOUNDATION

EIN: 38-3347294

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CASH IN LIEU INTEGRYS	2007-02	PURCHASE	2015-06		15,329				15,329	
CASH IN LIEU WEC ENERGY GROUP	2015-06	PURCHASE	2015-06		16				16	
CASH IN LIEU TOPBUILD CORP	2015-06	PURCHASE	2015-06		26				26	
CASH IN LIEU KRAFT	2007-04	PURCHASE	2015-07		2,277				2,277	

TY 2015 Investments Corporate Stock Schedule**Name:** GOLDSTEIN FAMILY FOUNDATION**EIN:** 38-3347294

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BAIRD	236,557	346,644
UBS	453,734	599,233

TY 2015 Other Assets Schedule

Name: GOLDSTEIN FAMILY FOUNDATION

EIN: 38-3347294

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
COLUMBIA/SELIGMAN COMM MUTUAL FUND	178,980	202,553	241,786
CAPITAL INC BLDR FUND	46,158	47,905	50,219

TY 2015 Other Expenses Schedule**Name:** GOLDSTEIN FAMILY FOUNDATION**EIN:** 38-3347294

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MICHIGAN FILING FEES	20	20	20	
POSTAGE	51	51	51	
INVESTMENT EXPENSES	150	150	150	

TY 2015 Other Liabilities Schedule

Name: GOLDSTEIN FAMILY FOUNDATION

EIN: 38-3347294

Description	Beginning of Year - Book Value	End of Year - Book Value
CONTRIBUTION CHECKS NOT CLEARED	13,600	8,825

TY 2015 Reduction Explanation Statement

Name: GOLDSTEIN FAMILY FOUNDATION

EIN: 38-3347294

Explanation: N/A