



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>WEISMAN FAMILY FOUNDATION C/O BARBARA MORGENSTERN</b>		A Employer identification number <b>36-6084061</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1212 N. LAKE SHORE DRIVE, APT. 23AS</b>	Room/suite	B Telephone number <b>312-685-5900</b>
City or town, state or province, country, and ZIP or foreign postal code <b>CHICAGO, IL 60610</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 65% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 106,915.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		114.	114.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 5a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		114.	114.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		1,670.	167.		1,503.
c Other professional fees					
17 Interest					
18 Taxes STMT 3		1.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		100.	0.		10.
24 Total operating and administrative expenses. Add lines 13 through 23		1,771.	167.		1,513.
25 Contributions, gifts, grants paid		19,850.			19,850.
26 Total expenses and disbursements. Add lines 24 and 25		21,621.	167.		21,363.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-21,507.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

523501  
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 2

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	12,562.	6,365.	6,365.
	2 Savings and temporary cash investments	124,436.	100,550.	100,550.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	136,998.	106,915.	106,915.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	136,998.	106,915.	
30 <b>Total net assets or fund balances</b>	136,998.	106,915.		
31 <b>Total liabilities and net assets/fund balances</b>	136,998.	106,915.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	136,998.
2 Enter amount from Part I, line 27a	2	-21,507.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	115,491.
5 Decreases not included in line 2 (itemize) ▶ <b>PRIOR PERIOD ADJUSTMENT</b>	5	8,576.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	106,915.

Form 990-PF (2015)

523511  
11-24-15

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b>	NONE			
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="width: 50px; text-align: center; border: 1px solid black;">2</div> </div>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 8, column (c).            If (loss), enter -0- in Part I, line 8         </div> <div style="width: 50px; text-align: center; border: 1px solid black;">3</div> </div>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	23,850.	143,293.	.166442
2013	23,927.	163,662.	.146198
2012	22,768.	181,991.	.125105
2011	21,491.	202,497.	.106130
2010	22,949.	219,753.	.104431

  

<b>2</b> Total of line 1, column (d)	2	.648306
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.129661
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	122,256.
<b>5</b> Multiply line 4 by line 3	5	15,852.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
<b>7</b> Add lines 5 and 6	7	15,852.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	21,363.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 4

**Part VI** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	3	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	0.
4	Substitute A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A** Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2015)

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 5

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► BARBARA MORGENSTERN Telephone no. ► 312-685-5900 Located at ► 1212 N. LAKE SHORE DRIVE, APT. 23AS, CHICAGO, IL ZIP+4 ► 60610		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►		X
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Form 990-PF (2015)

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 6

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA MORGENSTERN 1212 N. LAKE SHORE DRIVE, APT. 23AS CHICAGO, IL 60610	PRESIDENT 1.00	0.	0.	0.
ROSALIE DIXLER 811 STONEGATE DRIVE HIGHLAND PARK, IL 60035	TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2015)

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 7

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2015)



## WEISMAN FAMILY FOUNDATION

C/O BARBARA MORGENSTERN

Form 990-PF (2015)

36-6084061

Page 8

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	124,118.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	124,118.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	124,118.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,862.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	122,256.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	6,113.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	6,113.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	0.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	6,113.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	6,113.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	6,113.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	21,363.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	21,363.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	21,363.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

## WEISMAN FAMILY FOUNDATION

Form 990-PF (2015)

C/O BARBARA MORGENSTERN

36-6084061

Page 9

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				6,113.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	11,979.			
b From 2011	11,390.			
c From 2012	14,039.			
d From 2013	15,744.			
e From 2014	9,854.			
f Total of lines 3a through e	63,006.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	21,363.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				6,113.
e Remaining amount distributed out of corpus	15,250.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	78,256.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	11,979.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	66,277.			
10 Analysis of line 9:				
a Excess from 2011	11,390.			
b Excess from 2012	14,039.			
c Excess from 2013	15,744.			
d Excess from 2014	9,854.			
e Excess from 2015	15,250.			



**Form 990-PF (2015)**

36-6084061 Page 11

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

## Form 990-PF (2015)

36-6084061

Page 12

Enter gross amounts unless otherwise indicated.



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BMO HARRIS	114.	114.	
TOTAL TO PART I, LINE 3	114.	114.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,670.	167.		1,503.
TO FORM 990-PF, PG 1, LN 16B	1,670.	167.		1,503.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	1.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1.	0.		0.

## FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	90.	0.		0.
ANNUAL FILING FEES	10.	0.		10.
TO FORM 990-PF, PG 1, LN 23	100.	0.		10.

**Weisman Family Foundation**  
**EIN: 36-6084061**  
**Tax Period Ending 12/31/2015**  
**Grants & Contributions Paid During the Year**

RECIPIENT NAME AND ADDRESS	FOUNDATION		PURPOSE	AMOUNT
	RELATIONSHIP	STATUS		
AIDA		PC	GENERAL SUPPORT	100
AACG		PC	GENERAL SUPPORT	65
ALZHEIMERS DISEASE RESEARCH, CLARKSBURG, VA		PC	GENERAL SUPPORT	50
AMERICAN COM FOR WEIZAN INSTITUTE		PC	GENERAL SUPPORT	125
AMERICAN ORCHID SOCIETY		PC	GENERAL SUPPORT	250
ANTI-CRUELTY SOCIETY		PC	GENERAL SUPPORT	50
ARCHITREASURES		PC	GENERAL SUPPORT	50
ART DECO SOCIETY		PC	GENERAL SUPPORT	55
ART ENCOUNTER		PC	GENERAL SUPPORT	750
ARTISTIC BOMBING CREW (ABC)		PC	GENERAL SUPPORT	125
BARNSWALLOW REHAB CENTER		PC	GENERAL SUPPORT	50
BEST FRIENDS		PC	GENERAL SUPPORT	50
BLUE CARD		PC	GENERAL SUPPORT	50
BRANDEIS UNIVERSITY		PC	GENERAL SUPPORT	661
BREAD FOR THE WORLD		PC	GENERAL SUPPORT	50
CAMERA		PC	GENERAL SUPPORT	50
CANINE THERAPY		PC	GENERAL SUPPORT	50
CENTER FOR JEWISH HISTORY		PC	GENERAL SUPPORT	50
CENTER ON HALSTED		PC	GENERAL SUPPORT	100
CHARITY NAVIGATOR		PC	GENERAL SUPPORT	50
CHICAGO ARCHITECTURE FOUNDATION		PC	GENERAL SUPPORT	1,500
CHICAGO ART DECO SOCIETY		PC	GENERAL SUPPORT	150
CHICAGO BOTANIC GARDEN		PC	GENERAL SUPPORT	200
CHICAGO COALITION FOR HOMELESS		PC	GENERAL SUPPORT	100
CHICAGO FOOD DEPOSITORY		PC	GENERAL SUPPORT	100
CHICAGO JEWISH HISTORICAL SOCIETY		PC	GENERAL SUPPORT	105
CHICAGO LIGHTHOUSE FOR THE BLIND		PC	GENERAL SUPPORT	50
CHICAGO MARITIME SOCIETY		PC	GENERAL SUPPORT	100
CHILDREN'S ADVOCACY CENTER		PC	GENERAL SUPPORT	100
CLC FOUNDATION		PC	GENERAL SUPPORT	50
COLLECTORS CIRCLE		PC	GENERAL SUPPORT	150
CONGREGATION B'NAI REUVEN		PC	GENERAL SUPPORT	100
CONSERVE LAKE COUNTY		PC	GENERAL SUPPORT	100
COUNCIL FOR JEWISH ELDERLY		PC	GENERAL SUPPORT	100
CRADLE FOUNDATION		PC	GENERAL SUPPORT	50
CULTURAL COUNCIL OF PALM BEACH CNTY		PC	GENERAL SUPPORT	65
ED PASCHKE ART CENTER		PC	GENERAL SUPPORT	125
EZER MIZION		PC	GENERAL SUPPORT	65
FRIENDS OF CHICAGO RIVER		PC	GENERAL SUPPORT	50
GARDEN CONSERVANCY		PC	GENERAL SUPPORT	50
GLESSNER HOUSE FOUNDATION		PC	GENERAL SUPPORT	30
GUIDE DOG FOUNDATION		PC	GENERAL SUPPORT	50
GUIDE DOGS FOR THE BLIND		PC	GENERAL SUPPORT	50
GUIDING EYES FOR THE BLIND		PC	GENERAL SUPPORT	100
GUSH ETZION FOUNDATION		PC	GENERAL SUPPORT	72
H I A S		PC	GENERAL SUPPORT	100
HABITAT FOR HUMANITY, WAUKEGAN		PC	GENERAL SUPPORT	50
HEARTLAND ALLIANCE MARJORIE KOVLER		PC	GENERAL SUPPORT	100
HEBREW TECHNOLOGY COLLEGE		PC	GENERAL SUPPORT	150
HOLOCAUST MEMORIAL FOUNDATION IL		PC	GENERAL SUPPORT	120
HOOVED ANIMAL HUMANE SOCIETY		PC	GENERAL SUPPORT	50
IL ORCHID SOCIETY		PC	GENERAL SUPPORT	100
INTERNATIONAL FOLK ART ALLIANCE		PC	GENERAL SUPPORT	100
INTUIT		PC	GENERAL SUPPORT	40
JEWISH GEN		PC	GENERAL SUPPORT	100
JEWISH SACRED SOCIETY		PC	GENERAL SUPPORT	25
JEWISH UNITED FUND		PC	GENERAL SUPPORT	4,000



**Weisman Family Foundation**  
**EIN: 36-6084061**  
**Tax Period Ending 12/31/2015**  
**Grants & Contributions Paid During the Year**

RECIPIENT NAME AND ADDRESS	FOUNDATION		PURPOSE	AMOUNT
	RELATIONSHIP	STATUS		
JOSELYN CENTER		PC	GENERAL SUPPORT	100
JUDICIAL WATCH		PC	GENERAL SUPPORT	50
KAMII FOOD JUSTICE PROJECT		PC	GENERAL SUPPORT	150
KEREN OR		PC	GENERAL SUPPORT	100
KRAVIS CENTER		PC	GENERAL SUPPORT	880
LANDMARKS IL		PC	GENERAL SUPPORT	200
LEGACY PROJECT		PC	GENERAL SUPPORT	250
LIFELONG LEARNING SOCIETY		PC	GENERAL SUPPORT	100
LITTLE CITY FOUNDATION		PC	GENERAL SUPPORT	100
LOOP SYNAGOGUE (CHICAGO)		PC	GENERAL SUPPORT	275
LURIE HOSPITAL		PC	GENERAL SUPPORT	100
LYNN SAGE CANCER RESEARCH CENTER		PC	GENERAL SUPPORT	50
MAZON		PC	GENERAL SUPPORT	50
MERCY SHIPS		PC	GENERAL SUPPORT	100
MISERICORDIA		PC	GENERAL SUPPORT	100
MOOSE CHARITIES		PC	GENERAL SUPPORT	25
NAMASTE CHARTER SCHOOL		PC	GENERAL SUPPORT	50
NATIONAL COUNCIL OF JEWISH WOMEN		PC	GENERAL SUPPORT	100
NATIONAL HOUSING MUSEUM		PC	GENERAL SUPPORT	50
NATIONAL JEWISH HEALTH		PC	GENERAL SUPPORT	1,100
NATIONAL LOUIS UNIVERSITY		PC	GENERAL SUPPORT	250
NATIONAL MUSEUM FOR WOMEN IN THE ARTS		PC	GENERAL SUPPORT	50
NORTH SHORE CONGREGATION ISRAEL		PC	GENERAL SUPPORT	100
NORTH SHORE SENIOR CENTER		PC	GENERAL SUPPORT	70
NORTHERN ILLINOIS FOOD BANK		PC	GENERAL SUPPORT	200
NORTON MUSEUM OF ART		PC	GENERAL SUPPORT	1,475
OPENLANDS		PC	GENERAL SUPPORT	50
ORPHANS OF THE STORM		PC	GENERAL SUPPORT	100
ORT TECHNOLOGY SCHOOL		PC	GENERAL SUPPORT	250
OTHER MISCELLANEOUS CONTRIBUTIONS		PC	GENERAL SUPPORT	650
OUNCE OF PREVENTION		PC	GENERAL SUPPORT	50
PEOPLES MUSIC SCHOOL		PC	GENERAL SUPPORT	100
PHYSICIANS COMM FOR RESPONSIBLE MEDICINE		PC	GENERAL SUPPORT	100
RED DOOR ANIMAL SHELTER		PC	GENERAL SUPPORT	108
RESURRECTION PROJECT		PC	GENERAL SUPPORT	50
SALVATION ARMY		PC	GENERAL SUPPORT	100
SEEING EYE		PC	GENERAL SUPPORT	50
SKOKIE NORTH SHORE SCULPTURE PARK		PC	GENERAL SUPPORT	100
SMITHSONIAN MUSEUM		PC	GENERAL SUPPORT	44
SOS CHICAGO		PC	GENERAL SUPPORT	50
THE ARK		PC	GENERAL SUPPORT	200
TILE HERITAGE		PC	GENERAL SUPPORT	45
URBAN PREP SCHOOL		PC	GENERAL SUPPORT	50
VALLEY OF THE KINGS		PC	GENERAL SUPPORT	200
VICTORIAN SOCIETY		PC	GENERAL SUPPORT	100
WALF		PC	GENERAL SUPPORT	50
<b>TOTAL</b>				<b>19,850</b>