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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation GLOBE FOUNDATION		<b>A Employer identification number</b>  36-6054050	
Number and street (or P O box number if mail is not delivered to street address) 6730 N SCOTTSDALE ROAD NO 250		Room/suite	<b>B</b> Telephone number (see instructions)  (480) 991-0500
City or town, state or province, country, and ZIP or foreign postal code SCOTTSDALE, AZ 852534416		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 26,647,211		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities . . . . .	381,384	383,881		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	953,936			
	<b>b</b> Gross sales price for all assets on line 6a 4,753,812				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		953,936		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	1,335,320	1,337,817		
	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . .	18,708	0		0
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings. . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	61,238	61,049		189
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	79,946	61,049		189
	<b>25</b> Contributions, gifts, grants paid . . . . .	1,548,099			1,869,565
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,628,045	61,049		1,869,754
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-292,725			
	<b>b Net investment income</b> (if negative, enter -0-)		1,276,768		
	<b>c Adjusted net income</b> (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	133,364	2,619	2,619
	2	Savings and temporary cash investments . . . . .	456,614	767,671	767,671
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	12,036,306	11,862,474	15,421,850
	c	Investments—corporate bonds (attach schedule) . . . . .	6,939,885	7,070,434	6,283,687
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .	3,097,014	2,347,014	3,385,736
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	10,800	9,531	785,648	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	22,673,983	22,059,743	26,647,211	
Liabilities	17	Accounts payable and accrued expenses . . . . .	5,817	5,768	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)	1,412,410	1,090,944	
	23	Total liabilities(add lines 17 through 22) . . . . .	1,418,227	1,096,712	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	19,206,497	19,206,497	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,049,259	1,756,534	
30	Total net assets or fund balances(see instructions) . . . . .	21,255,756	20,963,031		
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	22,673,983	22,059,743		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	21,255,756
2	Enter amount from Part I, line 27a . . . . .	2	-292,725
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	20,963,031
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	20,963,031

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIEIS	P	2015-01-01	2015-12-31
b	(AVAILABLE UPON REQUEST)	P		
c	PUBLICLY TRADED SECURITIEIS	P	2014-12-31	2015-12-31
d	(AVAILABLE UPON REQUEST)	P		
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 1,427,516		1,484,630	-57,114
b			0
c 3,326,296		2,315,246	1,011,050
d			0
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-57,114
b			0
c			1,011,050
d			0
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	953,936
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,914,967	28,736,546	0 066639
2013	1,947,721	27,079,382	0 071926
2012	1,847,379	25,197,875	0 073315
2011	1,699,151	26,215,089	0 064816
2010	1,450,963	24,757,887	0 058606

2	Total of line 1, column (d). . . . .	2	0 335302
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067060
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	27,300,436
5	Multiply line 4 by line 3. . . . .	5	1,830,767
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	12,768
7	Add lines 5 and 6. . . . .	7	1,843,535
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	1,869,754

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2. . . . .

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

15,400

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 2,632 **Refunded**

1

12,768

2

0

3

12,768

4

0

5

12,768

7

15,400

8

9

10

2,632

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation \$ \_\_\_\_\_ 0 (2) On foundation managers \$ \_\_\_\_\_ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \_\_\_\_\_ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
 AZ, IL

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶FOUNDATION CO GEORGE GETZ Telephone no ▶(480) 991-0500 Located at ▶6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE AZ ZIP+4 ▶85253			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☒ Yes

☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

## Part IX-A Summary of Direct Charitable Activities

**Part IX-B Summary of Program-Related Investments** (see instructions)Form **990-PF** (2015)



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	27,262,549
b	Average of monthly cash balances. . . . .	1b	453,630
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	27,716,179
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	27,716,179
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	415,743
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,300,436
6	Minimum investment return.Enter 5% of line 5. . . . .	6	1,365,022

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,365,022
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	12,768
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	12,768
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,352,254
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,352,254
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,352,254

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,869,754
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,869,754
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	12,768
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	1,856,986

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,352,254
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	238,433			
b From 2011.	418,451			
c From 2012.	604,879			
d From 2013.	650,976			
e From 2014.	546,756			
f Total of lines 3a through e.	2,459,495			
4 Qualifying distributions for 2015 from Part XII, line 4				
\$ 1,869,754				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,352,254
e Remaining amount distributed out of corpus	517,500			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,976,995			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	238,433			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	2,738,562			
10 Analysis of line 9				
a Excess from 2011.	418,451			
b Excess from 2012.	604,879			
c Excess from 2013.	650,976			
d Excess from 2014.	546,756			
e Excess from 2015.	517,500			

**Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .				
b	85% of line 2a . . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets . . . . .				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

BERT A GETZ

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> See Additional Data Table				
<div>Total . . . . .</div>			<div>3a</div>	1,869,565
<div>b Approved for future payment</div> See Additional Data Table				
<div>Total . . . . .</div>			<div>3b</div>	400,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☒ Yes ☐ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
MERIT CLUB	SEC 501(C)(7)	COMMON BOARD MEMBERS

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2016-05-13

\* \* \* \* \*

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below  
(see instr )? ☒ Yes ☐ No

**Paid  
Preparer  
Use  
Only**

Print/Type preparer's name JOHN GALLAGHER	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00244829
Firm's name <input type="checkbox"/> GLOBE CORPORATION			Firm's EIN <input type="checkbox"/> 36-1137200	
Firm's address <input type="checkbox"/> 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253			Phone no (480) 991-0500	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
BERT A GETZ	PRESIDENT/DIRECTOR 0 00	0	0	0
6335 WEST STATE ROUTE 120 LIBERTYVILLE,IL 60048				
LYNN GETZ-SCHMIDT	VICE PRESIDENT/DIRECTOR 0 00	0	0	0
2437 NW OVERTON STREET PORTLAND,OR 97210				
GEORGE F GETZ	SECRETARY/DIRECTOR 0 00	0	0	0
5223 E PALO VERDE PL PARADISE VALLEY,AZ 85253				
JAMES L JOHNSON	DIRECTOR 0 00	0	0	0
177 W BOLERO DRIVE TEMPE,AZ 85284				
MICHAEL J OLSEN	TREASURER/ASST SECRETARY 0 00	0	0	0
9103 N 96TH PLACE SCOTTSDALE,AZ 85258				
ROCK S EDWARDS	DIRECTOR 0 00	0	0	0
1051 PERIMETER DRIVE SUITE 550 SCHAUMBERG,IL 60173				
BERT A GETZ JR	VICE PRESIDENT/DIRECTOR 0 00	0	0	0
225 SHADOWOOD LANE NORTHFIELD,IL 60093				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALL SAINTS EPISCOPAL CHURCH 6300 N CENTRAL AVE PHOENIX,AZ 85015		PUBLIC	GENERAL FUND	2,500
AMERICAN RED CROSS- METZ FUND 2200 WEST HARRISON STREET CHICAGO,IL 60612		PUBLIC	GENERAL FUND	7,500
ARIZONA BRIDGE TO INDEPENDENT LIVING 5031 E WASHINGTON STREET PHOENIX,AZ 85034		PUBLIC	GENERAL FUND	25,000
ARIZONA STATE UNIVERSITY PO BOX 2260 TEMPE,AZ 852802260		PUBLIC	GENERAL FUND	7,000
ARTEMIS INSTITUTE 3556 BEAR CANYON ROAD BOZEMAN,MT 59715		PUBLIC	GENERAL FUND	2,000
AVON OLD FARMS 500 OLD FARMS ROAD AVON,CT 06001		PUBLIC	GENERAL FUND	2,000
BOY SCOUTS OF AMERICA - METZ FUND 1218 WADAMS ST CHICAGO,IL 60607		PUBLIC	GENERAL FUND	7,500
BROPHY COLLEGE PREPARATORY 4701 N CENTRAL AVE PHOENIX,AZ 85012		PUBLIC	GENERAL FUND	15,500
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022		PUBLIC	GENERAL FUND	1,000
CHICAGO HOPE ACADEMY - METZ FUND 2189 W BOWLER ST CHICAGO,IL 60612		PUBLIC	GENERAL FUND	7,500
CHICAGO LIGHTHOUSE FOR THE BLIND - METZ FUND 1850 W ROOSEVELT RD CHICAGO,IL 60608		PUBLIC	GENERAL FUND	82,500
CHICAGO ZOOLOGICAL SOCIETY BROOKFIELD ZOO BROOKFIELD,IL 60513		PUBLIC	ENDOWMENT FUND	15,000
COMMONWEAL PO BOX 316 BOLINAS,CA 94924		PUBLIC	GENERAL FUND	17,500
CONSERVE LAKE COUNTY 32400 N HARRIS ROAD GRAYSLAKE,IL 60030		PUBLIC	GENERAL FUND	5,000
DESERT VOICES OF ORAL LEARNING CENTER 3426 E SHEA BLVD PHOENIX,AZ 85028		PUBLIC	GENERAL FUND	25,000
<b>Total . . . . .</b>				1,869,565



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EVANS SCHOLAR FOUNDATION ONE BRIAR ROAD GOLF,IL 60029		PUBLIC	GENERAL FUND	10,000
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY,MO 64129		PUBLIC	GENERAL FUND	25,000
GEORGE WASHINGTON'S FEDRICKSBURG FOUNDATION 1201 WASHINGTON AVENUE FREDERICKSBURG,VA 22401		PUBLIC	GENERAL FUND	30,000
GLOBE CORP EMPLOYEE MATCHING GIFTS - DETAILS AVAILABLE UPON REQUEST 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE,AZ 85253		PUBLIC	GENERAL FUND	27,815
HADLEY SCHOOL FOR THE BLIND - METZ FUND 700 ELM ST WINNETKA,IL 60093		PUBLIC	GENERAL FUND	7,500
HEARTLAND ALLIANCE - METZ FUND 208 S LASALLE ST 1818 CHICAGO,IL 60604		PUBLIC	GENERAL FUND	7,500
INFANT WELFARE SOCIETY - METZ FUND 3600 W FULLERTON AVE CHICAGO,IL 60647		PUBLIC	GENERAL FUND	7,500
JUNIOR GOLF ASSOCIATION OF ARIZONA 10888 N 19TH AVENUE PHOENIX,AZ 85029		PUBLIC	GENERAL FUND	35,000
LAWRENCEVILLE SCHOOL PO BOX 6125 LAWRENCEVILLE,NJ 08648		PUBLIC	GENERAL FUND	210,000
LOYOLA ACADEMY 1100 LARAMIE AVENUE WILMETTE,IL 60091		PUBLIC	GENERAL FUND	55,000
MARYVILLE ACADEMY 1150 N RIVER ROAD DES PLAINES,IL 60016		PUBLIC	GENERAL FUND	101,000
MAYO CLINIC 13400 EAST SHEA BOULEVARD SCOTTSDALE,AZ 85259		PUBLIC	GENERAL FUND	200,000
MCDOWELL SONORAN CONSERVANCY 16435 N SCOTTSDALE ROAD SCOTTSDALE,AZ 85254		PUBLIC	GENERAL FUND	25,000
NATIONAL HISTORICAL FIRE FOUNDATION 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE,AZ 85253		PRIVATE	OPERATING NEEDS	340,000
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA,IL 60093		PUBLIC	GENERAL FUND	10,000
<b>Total . . . . .</b>			<b>3a</b>	1,869,565

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTHWEST ACADEMY 1130 SW MAIN STREET PORTLAND,OR 97205		PUBLIC	GENERAL FUND	46,500
NORTHWESTERN MEMORIAL FOUNDATION - ALUMNAE CONTINUING EDUCATION - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO,IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN MEMORIAL FOUNDATION - CHICAGO MATERNITY CTR - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO,IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN MEMORIAL FOUNDATION - RESEARCH FUND - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO,IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN MEMORIAL FOUNDATION - UNRESTRICTED FUND - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO,IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN UNIVERSITY - ARM MEMORIAL - METZ FUND 2020 RIDGE AVENUE EVANSTON,IL 60208		PUBLIC	GENERAL FUND	15,000
NORTHWESTERN UNIVERSITY 1201 DAVIS STREET EVANSTON,IL 60208		PUBLIC	GENERAL FUND	500
NORTHWESTERN UNIVERSITY - MEDICAL SCHOOL FUND - METZ FUND 2020 RIDGE AVENUE EVANSTON,IL 60208		PUBLIC	GENERAL FUND	7,500
O'CONNOR HOUSE 4455 EAST CAMELBACK ROAD SUITE A215 PHOENIX,AZ 85018		PUBLIC	GENERAL FUND	5,000
OFF THE STREET CLUB - METZ FUND 25 N KARLOV AVE CHICAGO,IL 60624		PUBLIC	GENERAL FUND	7,500
PATHWAYS FOUNDATION 150 N MICHIGAN AVENUE SUITE 2100 CHICAGO,IL 60601		PUBLIC	GENERAL FUND	1,000
PHOENIX CHILDREN'S HOSPITAL FOUNDATION 2929 E CAMELBACK RD 122 PHOENIX,AZ 85016		PUBLIC	GENERAL FUND	52,500
RAVINA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035		PUBLIC	GENERAL FUND	4,000
REHAB INSTITUTE OF CHICAGO 345 EAST SUPERIOR STREET CHICAGO,IL 60611		PUBLIC	GENERAL FUND	77,500
SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE,VA 229044885		PUBLIC	GENERAL FUND	1,000
<b>Total . . . . .</b>			<b>3a</b>	1,869,565

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SOUTHER METHODIST UNIVERSITY PO BOX 750402 DALLAS,TX 75275		PUBLIC	GENERAL FUND	2,500
ST JAMES THE LESS CHURCH 550 SUNSET RIDGE ROAD NORTHFIELD,IL 60093		PUBLIC	GENERAL FUND	11,000
THE ANTIQUARIAN SOCIETY 111 S MICHIGAN AVE CHICAGO,IL 60603		PUBLIC	GENERAL FUND	2,000
THE GLOBAL FOODBANKING NETWORK 203 N LASALLE STREET CHICAGO,IL 60601		PUBLIC	GENERAL FUND	1,000
THE HEARD MUSEUM 2301 NORTH CENTRAL AVE PHOENIX,AZ 85004		PUBLIC	GENERAL FUND	2,500
UNITED FIRE FIGHTERS ASSOCIATION 61 E COLUMBUS AVE PHOENIX,AZ 85012		PUBLIC	GENERAL FUND	2,500
UNITED WAYALEXIS DE TOCQUEVILLE 1515 EAST OSBORN ROAD PHOENIX,AZ 85014		PUBLIC	GENERAL FUND	10,000
UNIVERSITY OF CHICAGO - MEDICAL ALUMNI FUND - METZ FUND 1427 EAST 60TH STREET SUITE 120 CHICAGO,IL 60637		PUBLIC	GENERAL FUND	7,500
UNIVERSITY OF SOUTHER CALIFORNIA USC CAMPUS - UNIVERSITY ADVANCEMENT LOS ANGELES,CA 90089		PUBLIC	GENERAL FUND	67,500
XAVIER COLLEGE PREPARATORY 4710 N 5TH STREET PHOENIX,AZ 85012		PUBLIC	GENERAL FUND	50,000
ALZHEIMERS' ASSOCIATION 225 N MICHIGAN AVE 17 CHICAGO,IL 60601		PUBLIC	GENERAL FUND	250
GRAND CANYON TRUST 2601 N FOR VALLEY ROAD FLAGSTAFF,AZ 86001		PUBLIC	GENEARL	10,000
JDRF 1 N LASALLE ST STE 1200 CHICAGO,IL 60602		PUBLIC	GENERAL	1,000
UMOM NEW DAY CENTERS 3333 E VAN BUREN STREET PHOENIX,AZ 85008		PUBLIC	GENERAL	50,000
TEENLIFE LINE PO BOX 10745 PHOENIX,AZ 85064		PUBLIC	GENERAL	1,000
<b>Total . . . . .</b>				1,869,565

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED STATES OLYMPIC AND PARALYMPIC FOUNDATION 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		PUBLIC	GENERAL	25,000
MISSOURI BAPTIST HEALTHCARE FOUNDATION 3015 N BALLAS ROAD ST LOUIS, MO 63131		PUBLIC	GENERAL	10,000
PORCHLIGHT COUNSELING SERVICES PO BOX 1080 EVANSTON, IL 60204		PUBLIC	GENERAL	2,000
HOPE COLLEGE 141 E 12TH STREET HOLLAND, MI 49422		PUBLIC	GENERAL	1,500
BLUE DEER CENTER PO BOX 905 MARGARETVILLE, NY 12455		PUBLIC	GENERAL	10,000
CHILDRENS HEART FOUNDATION PO BOX 244 LINCOLNSHIRE, IL 60069		PUBLIC	GENERAL	1,500
CAMP WESTWIND 7500 N FRASER ROAD OTIS, OR 97368		PUBLIC	GENERAL	2,500
UNIVERSITY OF MASSACHUSETTS 333 S SOUTH STREET SHREWSBURY, MA 01545		PUBLIC	GENERAL	7,500
INSTITUTE OF HEARTMATH 14700 WEST PARK AVE BOULDER CREEK, CA 95006		PUBLIC	GENERAL	7,500
COLLEGE OF CHARLESTON COUGAR CLUB 66 GEORGE STREET CHARLESTON, SC 29424		PUBLIC	GENERAL	1,000
UNIVERSITY OF MISSISSIPPI 406 UNIVERSITY AVENUE OXFORD, MS 38655		PUBLIC	GENERAL	10,000
SCOTTSDALE HEALTHCARE FOUNDATION 10001 N 92ND STREET SCOTTSDALE, AZ 85258		PUBLIC	GENERAL	2,000
THANC FOUNDATION 10 UNION SQUARE EAST NEW YORK, NY 10003		PUBLIC	GENERAL	1,000
REEL AID 3018 3RD STREET SANTA MONICA, CA 90405		PUBLIC	GENERAL	5,000
LAKE GEORGE LAND CONSERVANCY 4905 LAKE SHORE DRIVE BOLTON LANDING, NY 12814		PUBLIC	GENERAL	2,500
<b>Total . . . . .</b>			<b>3a</b>	1,869,565

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: GLOBE FOUNDATION

EIN: 36-6054050

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NATIONAL HISTORIC FIRE FOUNDATION	6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253	2015-12-31	340,000	TO OFFSET 2015 OPERATING EXPENSES OF GRANTEE'S AND/OR THE GRANTEE'S ADMINISTRATION, AND FOR THE MUSEUM PURCHASE OF EQUIPMENT AND OTHER FACILITIES FOR USE IN CONNECTION WITH THE EXEMPT OPERATING FUNCTION OF GRANTEE AND ITS MUSEUM	340,000	NO PART OF GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSES	GRANTEE REPORTS IN 2016 ON USE OF 2015 FUNDS	2016-05-15	
GLOBE CORPORATION	6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253	2015-12-31	27,815	FOR GLOBE CORPORATION'S EMPLOYEE CONTRIBUTION MATCHING PROGRAM GLOBE CORPORATION'S EMPLOYEES MAKE DONATIONS TO VARIOUS QUALIFIED CHARITIES AND THE FUNDS GIVEN TO GLOBE CORPORATION ARE USED TO DONATE THE MATCHING AMOUNT TO THE CHARITY	27,815	NO PART OF GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSES	GRANTEE REPORTS IN 2016 ON USE OF 2015 FUNDS	2016-05-15	

TY 2015 Investments Corporate Bonds Schedule

**Name:** GLOBE FOUNDATION

**EIN:** 36-6054050

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS (DETAIL AVAILALBE UPON REQUEST)	7,070,434	6,283,687

TY 2015 Investments Corporate Stock Schedule

**Name:** GLOBE FOUNDATION

**EIN:** 36-6054050

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS (DETAIL AVAILABLE UPON REQUEST)	11,862,474	15,421,850

**TY 2015 Investments - Other Schedule**

**Name:** GLOBE FOUNDATION

**EIN:** 36-6054050

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS (DETAIL AVAILABLE UPON REQUEST)	AT COST	2,347,014	3,385,736



**TY 2015 Other Assets Schedule****Name:** GLOBE FOUNDATION**EIN:** 36-6054050

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NT ACCRUED DIVIDEND	18,066	17,462	17,462
NT ACCRUED INT	-7,266	-7,931	-7,931
RESIDENCE (REMAINDER INTEREST)	0	0	776,117

**TY 2015 Other Expenses Schedule****Name:** GLOBE FOUNDATION**EIN:** 36-6054050

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	23,618	23,618		0
OTHER INVESTMENT FEES	43,375	43,375		0
OTHER EXPENSES	473	284		189
LESS BROKER FEES REPORTED ON NHFF (36-6111510)	-6,228	-6,228		0

TY 2015 Other Liabilities Schedule

**Name:** GLOBE FOUNDATION

**EIN:** 36-6054050

Description	Beginning of Year - Book Value	End of Year - Book Value
PLEDGED CONTRIBUTIONS	1,412,410	1,090,944

TY 2015 Taxes Schedule

**Name:** GLOBE FOUNDATION

**EIN:** 36-6054050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	18,708	0		0