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EXTENDED TO NOVEMBER 15, 2016
Return of Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

OBERWEILER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1250 S. GROVE AVENUE

A Employer identification number

36-4376705

B Telephone number

(847) 277-7443

City or town, state or province, country, and ZIP or foreign postal code

BARRINGTON, IL 60010

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►

2. Foreign organizations meeting the 85% test
check here and attach computation ►

G Check all that apply Initial return Initial return of a former public charity

Final return Amended return

Address change Name change

E If private foundation status was terminated
under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ►

H Check type of organization. Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year J Accounting method: Cash Accrual

(from Part II, col (c), line 16)

► \$ **9,704,188.** (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
	3 Dividends and interest from securities				
Revenue	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	3,678,329.			
	7 Capital gain net income (from Part IV, line 2)			382,219.	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income			-167,161.	-188,421.
	12 Total Add lines 1 through 11	438,362.	417,102.		STATEMENT 2
	13 Compensation of officers, directors, trustees, etc	210,664.	105,332.		105,332.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	22,458.	11,229.		11,229.
Operating and Administrative Expenses	16a Legal fees	STMT 3	2,544.	2,544.	0.
	b Accounting fees	STMT 4	14,900.	14,900.	0.
	c Other professional fees	STMT 5	1,655.	827.	828.
	17 Interest				
	18 Taxes	STMT 6	10,792.	284.	15.
	19 Depreciation and depletion		210.	210.	
	20 Occupancy		13,326.	6,663.	6,663.
	21 Travel, conferences, and meetings		597.	0.	597.
	22 Printing and publications				
	23 Other expenses	STMT 7	63,818.	61,067.	2,751.
	24 Total operating and administrative expenses Add lines 13 through 23		340,964.	203,056.	127,415.
	25 Contributions, gifts, grants paid		398,063.		398,063.
	26 Total expenses and disbursements. Add lines 24 and 25		739,027.	203,056.	525,478.
	27 Subtract line 26 from line 12:		-300,665.		
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative enter -0-)		214,046.		
	c Adjusted net income (if negative enter -0-)			N/A	

625

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments		343,816.	422,248.
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land buildings and equipment basis ►			
	Less accumulated depreciation ►			
12	Investments - mortgage loans			
13	Investments - other	STMT 8	8,883,003.	8,504,516.
14	Land, buildings, and equipment basis ►	6,717.		
	Less accumulated depreciation	STMT 9	6,401.	526.
15	Other assets (describe ►	STATEMENT 10)	1,100.	316.
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		9,228,445.	9,280,924.
				316.
				700.
				700.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►)		
23	Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ►	<input type="checkbox"/>		
	and complete lines 24 through 26 and lines 30 and 31			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ►	<input checked="" type="checkbox"/>		
	and complete lines 27 through 31			
27	Capital stock, trust principal, or current funds		0.	0.
28	Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.
29	Retained earnings, accumulated income, endowment, or other funds		9,228,445.	8,927,780.
30	Total net assets or fund balances		9,228,445.	8,927,780.
31	Total liabilities and net assets/fund balances		9,228,445.	8,927,780.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,228,445.
2	Enter amount from Part I, line 27a	2	-300,665.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	8,927,780.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,927,780.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRADED SECURITIES				
b CAPITAL GAINS FROM PARTNERSHIPS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,674,143.		3,296,110.	378,033.	
b 4,186.			4,186.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			378,033.	
b			4,186.	
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	382,219.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	522,643.	10,451,044.	.050009
2013	502,555.	10,429,548.	.048186
2012	509,567.	9,888,907.	.051529
2011	423,983.	10,338,206.	.041011
2010	600,158.	10,206,692.	.058800

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	(attach copy of letter if necessary-see instructions)	1	2,140.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		3	2,140.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3	Add lines 1 and 2		5	2,140.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-			
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	10,004.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,500.	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	17,504.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,364.	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ►	11	Refunded ► 0.	

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	X
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ <u>0.</u> (2) On foundation managers. ► \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>IL</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
13		X
14	The books are in care of ► <u>MARY E. ROWE</u> Located at ► <u>1250 S. GROVE AVE, SUITE 200, BARRINGTON, IL</u>	Telephone no. ► <u>(847) 277-7443</u> ZIP+4 ► <u>60010</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u> <u>N/A</u>
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <u>1b</u> <u>X</u>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	► <u>1c</u> <u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► <u>,</u> <u>,</u> <u>,</u> <u>,</u> <u>,</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	► <u>N/A</u> <u>2b</u>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <u>,</u> <u>,</u> <u>,</u> <u>,</u> <u>,</u>	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	► <u>N/A</u> <u>3b</u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	► <u>4b</u> <u>X</u>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations

section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A
►

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		210,664.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2015)

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	0.
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3 NONE	
	0.
Total. Add lines 1 through 3	► 0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	
a	Average monthly fair market value of securities	1a 8,621,341.
b	Average of monthly cash balances	1b 1,758,839.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 10,380,180.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 10,380,180.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 155,703.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5 10,224,477.
6	Minimum investment return. Enter 5% of line 5	6 511,224.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (i)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 511,224.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 2,140.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b 2,804.
c	Add lines 2a and 2b	2c 4,944.
3	Distributable amount before adjustments Subtract line 2c from line 1	3 506,280.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 506,280.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 506,280.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 525,478.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 525,478.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 2,140.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6 523,338.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				506,280.
2 Undistributed income, if any, as of the end of 2015			397,740.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4. ► \$ 525,478.			397,740.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2015 distributable amount		0.		127,738.
e Remaining amount distributed out of corpus		0.		
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				378,542.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
A SAFE HAVEN 2750 ROOSEVELT ROAD CHICAGO, IL 60608	PUBLIC		RESTRICTED - VETERAN AFFORDABLE HOUSING PROJECT	10,000.
ALEXIAN BROTHERS FOUNDATION 1555 BARRINGTON ROAD HOFFMAN ESTATES, IL 60169	PUBLIC		RESTRICTED - SCHOLARSHIP PROGRAM FOR DISADVANTAGED CHILDREN WITH AUTISM	15,000.
ANGELIC ORGANICS LEARNING CENTER 1547 ROCKTON ROAD CALEDONIA, IL 61011	PUBLIC		RESTRICTED - VETERAN BEGINNING FARMER PROJECT	20,000.
CASA KANE COUNTY 100 3RD STREET, SUITE 460 GENEVA, IL 60434	PUBLIC		RESTRICTED - INCIDENTALS AND SPECIAL NEEDS PROGRAM	10,000.
CHICAGO LIGHTS 126 E CHESTNUT ST CHICAGO, IL 60611	PUBLIC		RESTRICTED - CHAMP URBAN FARM PROGRAM & SOLAR PROJECT PLAN	18,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 398,063.
b Approved for future payment				
COMER CHILDREN'S HOSPITAL 5721 S MARYLAND AVENUE CHICAGO, IL 60637	PUBLIC		RESTRICTED - INTEGRATIVE MEDICINE RESIDENCY PROGRAM, COMPLEMENTARY AND ALTERNATIVE SERVICES	85,000.
NORTHSORE UNIV. HEALTH SYSTEM FOUNDATION 1033 UNIVERSITY PL #450 EVANSTON, IL 60201	PUBLIC		RESTRICTED - PEDIATRIC SERVICES IN INTEGRATIVE MEDICINE; INTEGRATIVE MEDICINE FELLOWSHIP	35,000.
OPENLANDS PROJECT 25 EAST WASHINGTON STREET, STE 1650 CHICAGO, IL 60602	PUBLIC		RESTRICTED - HEADWATER STREAMS IN THE CHICAGO WILDERNESS	16,300.
Total	SEE CONTINUATION SHEET(S)			► 3b 156,300.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	223,304.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900000	21,260.	14	-188,421.	
8 Gain or (loss) from sales of assets other than inventory			18	382,219.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		21,260.		417,102.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	438,362.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
NOT APPLICABLE	
	</

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of officer or trustee		Date	Title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JUDY ALBERTS	<i>Judith Alberts</i>	11/3/16	P00735522	
	Firm's name ► RSM US LLP			Firm's EIN ► 42-0714325	
Firm's address ► 1 S. WACKER DRIVE, STE 800 CHICAGO, IL 60606			Phone no 312-634-3400		

OBERWEILER FOUNDATION

36-4376705

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S ONCOLOGY SERVICES INC 213 WEST INSTITUTE PLACES, STE 306 CHICAGO, IL 60610	PUBLIC		RESTRICTED - ONE STEP AT A TIME SUMMER CAMP FOR CHILDREN WITH CANCER	10,000.
CITIZENS FOR CONSERVATION P.O. BOX 435 ATTN: SHARON PASCH, PRESIDENT BARRINGTON, IL 60010	PUBLIC		RESTRICTED - NATIVE HABITAT INTERN RESTORATION PROJECT	16,617.
COMER CHILDREN'S HOSPITAL 5721 S MARYLAND AVENUE CHICAGO, IL 60637	PUBLIC		RESTRICTED - INTEGRATIVE MEDICINE RESIDENCY PROGRAM, COMPLEMENTARY AND ALTERNATIVE SERVICES	15,000.
DONORS FORUM OF CHICAGO 208 S LASALLE #735 CHICAGO, IL 60604	PUBLIC		RESTRICTED - GENERAL FUND RAISER ASSESSMENT	168.
ELMHURST COLLEGE EDUCATIONAL ASSISTANCE PROGRAM 190 PROSPECT AVENUE ELMHURST, IL 60126	PUBLIC		RESTRICTED - ASSIST AN EXCEPTIONAL GRADUATING STUDENT FROM A LAKE COUNTY HIGH SCHOOL. RECIPIENT - JAKE	13,178.
EMERGENCY FUND 208 LASALLE ST, STE 776 CHICAGO, IL 60604	PUBLIC		RESTRICTED - FLEXIBLE FINANCIAL FUND PROJECT	40,000.
ENVIRONMENTAL LAW & POLICY CENTER 35 E WACKER DRIVE, STE 1300 CHICAGO, IL 60601	PUBLIC		RESTRICTED - 2015 CONFLUENCE CONFERENCE	5,000.
FD NOW 1170 GREEN KNOLLS DRIVE BUFFALO GROVE, IL 60089	PUBLIC		RESTRICTED - LAB RESEARCH AT LABORATORY FOR FAMILIAL DYSAUTONOMIA	25,000.
FOREST PRESERVE FOUNDATION 69 WEST WASHINGTON, SUITE 2040 CHICAGO, IL 60602	PUBLIC		RESTRICTED - PROTECTION OF SHOE FACTORY NATURE PRESERVE	10,000.
HAVE DREAMS 515 BUSSE HIGHWAY, SUITE 150 PARK RIDGE, IL 60202	PUBLIC		RESTRICTED - SCILS PROGRAM	12,000.
Total from continuation sheets				325,063.

OBERWEILER FOUNDATION

36-4376705

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAND CONSERVANCY OF MCHENRY COUNTY PO BOX 352 WOODSTOCK, IL 60098	PUBLIC		RESTRICTED - GIVING TUESDAY	2,000.
MARYVILLE ACADEMY'S CHILDREN'S HEALTHCARE CENTER 4015 N OAK PARK AVE, BLDG B CHICAGO, IL 60634	PUBLIC		RESTRICTED - COMPLEMENTARY MEDICINE SYMPTOM ASSESSMENT MANAGEMENT PROGRAM (CAM-SAM)	25,000.
NATIONAL RESOURCE DEFENSE COUNCIL 40 W. 20TH STREET ATTN: LINDA LOPEZ, DIRECTOR OF MEMBERSHIP NEW YORK, NY 10011	PUBLIC		RESTRICTED - IN DEFENSE OF MONARCH BUTTERFLIES	1,000.
NORTHERN ILLINOIS FOOD BANK 600 INDUSTRIAL DRIVE ST. CHARLES, IL 60174	PUBLIC		RESTRICTED - CHILD NUTRITION PROGRAM	15,000.
NORTHSORE UNIV. HEALTH SYSTEM FOUNDATION 1033 UNIVERSITY PL #450 EVANSTON, IL 60201	PUBLIC		RESTRICTED - PEDIATRIC SERVICES IN INTEGRATIVE MEDICINE; INTEGRATIVE MEDICINE FELLOWSHIP	15,000.
OPENLANDS PROJECT 25 EAST WASHINGTON STREET, STE 1650 CHICAGO, IL 60602	PUBLIC		RESTRICTED - HEADWATER STREAMS IN THE CHICAGO WILDERNESS	10,000.
PRESERVATION FOUNDATION OF LAKE COUNTY FOREST PRESERVES 1899 W WINCHESTER ROAD LIBERTYVILLE, IL 60048	PUBLIC		UNRESTRICTED - HABITAT RESTORATION AT GRASSY LAKE FOREST PRESERVE	2,500.
PROJECT H.E.L.P. 1815 W DIEHL RD #100 NAPERVILLE, IL 60563	PUBLIC		RESTRICTED - PARENT EDUCATIONAL CLASSES PROGRAM	5,000.
SALUTE, INC 14 NORTH BOTHWELL PALATINE, IL 60067	PUBLIC		RESTRICTED - EMERGENCY FINANCIAL ASSISTANCE	15,000.
THE LEXI KAZIAN FOUNDATION 105 TOWNLINE ROAD, STE 132 VERNON HILLS, IL 60061	PUBLIC		RESTRICTED - INCLUSION ACTIVITIES FOR DISABLED CHILDREN	5,000.
Total from continuation sheets				

OBERTWEILER FOUNDATION

36-4376705

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

OBERTWEILER FOUNDATION

36-4376705

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COMER CHILDREN'S HOSPITAL

RESTRICTED - INTEGRATIVE MEDICINE RESIDENCY PROGRAM, COMPLEMENTARY AND
ALTERNATIVE SERVICES AND OUTPATIENT CLINIC

NAME OF RECIPIENT - ELMHURST COLLEGE EDUCATIONAL ASSISTANCE PROGRAM

RESTRICTED - ASSIST AN EXCEPTIONAL GRADUATING STUDENT FROM A LAKE
COUNTY HIGH SCHOOL. RECIPIENT - JAKE PAWICKI

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COMER CHILDREN'S HOSPITAL

RESTRICTED - INTEGRATIVE MEDICINE RESIDENCY PROGRAM, COMPLEMENTARY AND
ALTERNATIVE SERVICES AND OUTPATIENT CLINIC

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT

1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS FROM INVESTMENTS	200,158.	0.	200,158.	200,158.	
INTEREST & DIVIDENDS FROM PARTNERSHIPS	18,462.	0.	18,462.	18,462.	
INTEREST FROM INVESTMENTS	4,684.	0.	4,684.	4,684.	
TO PART I, LINE 4	223,304.	0.	223,304.	223,304.	

FORM 990-PF

OTHER INCOME

STATEMENT

2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM PARTNERSHIPS	-191,515.	-191,515.	
OTHER INCOME FROM PARTNERSHIPS - UBTI	21,260.	0.	
OTHER INCOME	3,094.	3,094.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-167,161.	-188,421.	

FORM 990-PF

LEGAL FEES

STATEMENT

3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,544.	2,544.		0.
TO FM 990-PF, PG 1, LN 16A	2,544.	2,544.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	14,900.	14,900.		0.
TO FORM 990-PF, PG 1, LN 16B	14,900.	14,900.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADP PAYROLL SERVICE FEES	1,655.	827.		828.
TO FORM 990-PF, PG 1, LN 16C	1,655.	827.		828.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	284.	284.		0.
LICENSES, FEES, AND PERMITS	15.	0.		15.
EXCISE TAX PAYMENTS NET	10,493.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,792.	284.		15.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	1,054.	527.		527.
INFORMATION SYSTEMS	875.	437.		438.
FINANCE CHARGES	189.	189.		0.
INSURANCE	1,666.	833.		833.
INVESTMENT EXPENSES	58,660.	58,660.		0.
OFFICE SUPPLIES	308.	308.		0.
POSTAGE AND DELIVERY	207.	103.		104.
MEMBERSHIP DUES	849.	0.		849.
FILING FEES	10.	10.		0.
TO FORM 990-PF, PG 1, LN 23	63,818.	61,067.		2,751.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - HEDGE FUNDS	FMV	1,579,845.	1,534,936.
INVESTMENTS - UBS 29350 CD - SEE ATTACHMENT	FMV	681,553.	651,227.
INVESTMENTS - UBS 14572 MUTUAL FUNDS - SEE ATTACHMENT	FMV	2,478,675.	3,363,291.
INVESTMENTS - WILLIAM BLAIR & COMPANY - JENSEN - SEE ATTACHMENT	FMV	352,942.	448,818.
INVESTMENTS - WILLIAM BLAIR & COMPANY - RIVERBRIDGE - SEE ATTACHMENT	FMV	0.	0.
INVESTMENTS - WILLIAM BLAIR & COMPANY - WINDHAVEN GROWTH - SEE ATTACHMENT	FMV	0.	0.
INVESTMENTS - WILLIAM BLAIR & COMPANY - RIVER ROAD - SEE ATTACHMENT	FMV	400,410.	438,638.
INVESTMENTS - WILLIAM BLAIR & COMPANY - MUTUAL FUNDS/ETF - SEE ATTACHMENT	FMV	754,335.	616,978.
INVESTMENTS - WILLIAM BLAIR & COMPANY - MUTUAL FUND - SEE ATTACHMENT	FMV	185,261.	200,022.
INVESTMENTS - WILLIAM BLAIR & COMPANY - CARDINAL CAPITAL - SEE ATTACHMENT	FMV	183,953.	197,173.
INVESTMENTS - WILLIAM BLAIR & COMPANY - CD - SEE ATTACHMENT	FMV	200,000.	200,148.

OBERWEILER FOUNDATION

36-4376705

25,000 SHARES HINES GLOBAL REIT	FMV	237,537.	236,000.
30,000 SHARES KBS REIT III	FMV	300,000.	301,200.
23,923.445 SHARES CION INVESTMENT CORP	FMV	250,000.	240,431.
23,696.682 SHARES FS INVESTMENT CORP II	FMV	250,000.	210,900.
25,000 SHARES RESOURCE REAL ESTATE OPPORTUNITY REIT II INC	FMV	250,000.	250,000.
25,252.525 SHARES HMS INCOME FUND INC	FMV	250,000.	241,162.
150,000 SHARES BANK OF BARODA NEW YORK NY CD	FMV	150,005.	150,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,504,516.	9,280,924.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	1,334.	1,334.	0.
FILE CABINET	372.	372.	0.
COMPUTER EQUIPMENT	2,300.	2,300.	0.
CHAIR	1,616.	1,616.	0.
HP LAPTOP	1,095.	779.	316.
TOTAL TO FM 990-PF, PART II, LN 14	6,717.	6,401.	316.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RENT SECURITY DEPOSIT	700.	700.	700.
DIVIDEND RECEIVABLES	400.	0.	0.
TO FORM 990-PF, PART II, LINE 15	1,100.	700.	700.

STATEMENT(S) 8, 9, 10

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES R. BARTELL 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	DIRECTOR 40.00	70,064.	0.	0.
SIEGFRIED WEILER 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	PRESIDENT 0.20	0.	0.	0.
ANNA WEILER 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	SECRETARY/TREASURER 0.10	0.	0.	0.
RUTH S. FLYNN 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	DIRECTOR 0.10	200.	0.	0.
RONALD OHLSEN 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	DIRECTOR 0.10	200.	0.	0.
MARTHA HEYLIN 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	DIRECTOR 0.10	200.	0.	0.
MARY ROWE 1250 S GROVE AVE, STE 200 BARRINGTON, IL 60010	EXECUTIVE DIRECTOR 40.00	140,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		210,664.	0.	0.