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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation ZUCKERMAN FAMILY FOUNDATION		<b>A Employer identification number</b>  36-4120779	
Number and street (or P O box number if mail is not delivered to street address) 1049 BLUFF ROAD		<b>B</b> Telephone number (see instructions)  (312) 948-8000	
City or town, state or province, country, and ZIP or foreign postal code GLENCOE, IL 60022		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,624,897		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .	263,196			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments	149	149		
	<b>4</b> Dividends and interest from securities . . . . .	31,330	31,330		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	190,408			
	<b>b</b> Gross sales price for all assets on line 6a 1,703,134				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		332,016		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	39	39		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	485,122	363,534		
	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .	71	71		0
	<b>18</b> Taxes (attach schedule) (see instructions) . . .	3,214	748		0
	<b>19</b> Depreciation (attach schedule) and depletion . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings. . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	284	284		0
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	3,569	1,103		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	312,262			312,262
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	315,831	1,103		312,262
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	169,291			
	<b>b Net investment income</b> (if negative, enter -0-)		362,431		
	<b>c Adjusted net income</b> (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	40,159	337,473	337,473
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,285,654	1,224,862	1,287,399
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .	39,200	530	25
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,365,013	1,562,865	1,624,897	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	10,669	10,669	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,354,344	1,552,196	
	30	Total net assets or fund balances(see instructions) . . . . .	1,365,013	1,562,865	
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	1,365,013	1,562,865		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	1,365,013
2	Enter amount from Part I, line 27a . . . . .	2	169,291
3	Other increases not included in line 2 (itemize) ▶ _____	3	28,561
4	Add lines 1, 2, and 3 . . . . .	4	1,562,865
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,562,865

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	332,016
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	409,185	1,720,153	0 237877
2013	318,423	1,437,174	0 221562
2012	330,837	1,232,571	0 268412
2011	296,337	1,449,775	0 204402
2010	329,828	724,550	0 455218

2	Total of line 1, column (d). . . . .	2	1 387471
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 277494
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	1,715,070
5	Multiply line 4 by line 3. . . . .	5	475,922
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	3,624
7	Add lines 5 and 6. . . . .	7	479,546
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	312,262

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

7,249

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

7,249

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

13,000

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

13,000

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . . .

10

5,751

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 5,751 **Refunded**

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation \$ \_\_\_\_\_ 0 (2) On foundation managers \$ \_\_\_\_\_ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \_\_\_\_\_ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
 IL \_\_\_\_\_

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶NATHAN GROSSMAN Telephone no ▶(312) 568-5550 Located at ▶20 S CLARK STREET 1650 CHICAGO IL ZIP+4 ▶60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**5b**

**6b**

**7b**

**7b**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

<b>Total</b> number of other employees paid over \$50,000. . . . .	0
--	---

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	0
--	---

1	
2	
3	
4	

[illegible]



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,629,027
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	112,161
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,741,188
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,741,188
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	26,118
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	1,715,070
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	85,754

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	85,754
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	7,249
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	7,249
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	78,505
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	78,505
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	78,505

Part XII

Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	312,262
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	312,262
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	312,262
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				78,505
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .	299,338			
b From 2011. . . . .	228,941			
c From 2012. . . . .	273,589			
d From 2013. . . . .	254,769			
e From 2014. . . . .	336,153			
f Total of lines 3a through e. . . . .	1,392,790			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 312,262				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				78,505
e Remaining amount distributed out of corpus	233,757			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,626,547			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	299,338			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	1,327,209			
10 Analysis of line 9				
a Excess from 2011. . . . .	228,941			
b Excess from 2012. . . . .	273,589			
c Excess from 2013. . . . .	254,769			
d Excess from 2014. . . . .	336,153			
e Excess from 2015. . . . .	233,757			

**Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
		<b>(a)</b> 2015	<b>(b)</b> 2014	<b>(c)</b> 2013	<b>(d)</b> 2012	
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test—enter					
	<b>(1)</b> Value of all assets . . . . .					
	<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b>	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b>	"Support" alternative test—enter					
	<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	<b>(3)</b> Largest amount of support from an exempt organization					
	<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	312,262
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
KKR K-1 CAPITAL GAIN & SEC 1231 GAIN	P		
AGCO CORP DEL COM )M - 210 SHS	P	2014-08-27	2015-07-17
AGCO CORP DEL COM )M - 190 SHS	P	2014-08-28	2015-07-17
AH BELO CORP COM SE R A - 1,600 SHS	P	2014-09-10	2015-09-09
AH BELO CORP COM SE R A - 450 SHS	P	2015-02-24	2015-09-28
AIMIA INC COM ISIN#C A00900Q1037 - 10 SHS	P	2015-02-27	2015-08-26
AMERICAN CAPITAL LTD COM - 850 SHS	P	2014-08-06	2015-07-20
AMERICAN CAPITAL LTD COM - 890 SHS	P	2014-11-25	2015-09-04
AMERICAN CAPITAL LTD COM - 210 SHS	P	2014-11-25	2015-10-06
AMERICAN EXPRESS COM PANY - 400 SHS	P	2015-03-12	2015-05-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
587			587
11,367		10,214	1,153
10,284		9,180	1,104
8,017		18,197	-10,180
2,129		4,166	-2,037
83		102	-19
11,447		12,940	-1,493
12,152		13,469	-1,317
2,538		3,178	-640
32,008		32,410	-402

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			587
			1,153
			1,104
			-10,180
			-2,037
			-19
			-1,493
			-1,317
			-640
			-402

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ATWOOD OCEANICS INC - 650 SHS	P	2014-09-29	2015-02-10
ATWOOD OCEANICS INC - 150 SHS	P	2014-11-11	2015-02-10
ATWOOD OCEANICSINC - 100 SHS	P	2014-11-11	2015-06-10
ATWOOD OCEANICSINC - 300 SHS	P	2014-11-26	2015-06-10
ATWOOD OCEANICSINC - 300 SHS	P	2014-11-28	2015-06-10
ATWOOD OCEANICSINC - 100 SHS	P	2015-03-13	2015-06-10
BECTON DICKINSON & C O - 45 SHS	P	2015-09-01	2015-11-19
BLACKROCK FLOATING RATE INCOME TR COM - 265 SHS	P	2015-07-20	2015-11-19
BLACKSTONE GSO LON G SHORT CREDIT INCOM E FD COM SHS OF BEN - 270 SHS	P	2015-08-06	2015-11-19
BRINKS CO COM - 545 SHS	P	2015-05-11	2015-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,084		28,733	-6,649
5,096		5,412	-316
3,097		3,608	-511
9,293		10,247	-954
9,293		9,657	-364
3,097		2,786	311
6,732		6,196	536
3,340		3,480	-140
3,649		4,160	-511
17,119		18,228	-1,109

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,649
			-316
			-511
			-954
			-364
			311
			536
			-140
			-511
			-1,109



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CBS CORP CL B CON1 - 300 SHS	P	2014-03-28	2015-03-23
CBS CORP CL B CON1 - 200 SHS	P	2014-05-09	2015-03-23
CBS CORP CL B CON1 - 180 SHS	P	2015-08-21	2015-11-19
CSW INDUSTRIALS INC COM - 4,600 SHS	P	2015-06-11	2015-12-23
COWEN GROUP INC NEW CL A - 2,290 SHS	P	2015-02-13	2015-05-29
COWEN GROUP INC NEW CL A - 3,050 SHS	P	2015-02-25	2015-05-29
COWEN GROUP INC NEW CL A - 1,710 SHS	P	2015-02-13	2015-06-01
DU PONT E I DE NEMOU RS & CO COM - 70 SHS	P	2015-09-01	2015-11-19
EATON VANCE FLOATING RATE INCOME TR COM - 295 SHS	P	2015-07-23	2015-11-19
MENS WEARHOUSEINC C OM - 650 SHS	P	2014-12-11	2015-03-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,827		18,842	-15
12,551		11,263	1,288
9,221		8,180	1,041
176,228		147,980	28,248
13,444		10,956	2,488
17,906		15,357	2,549
9,967		8,181	1,786
4,640		3,526	1,114
3,835		4,161	-326
31,106		26,222	4,884

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-15
			1,288
			1,041
			28,248
			2,488
			2,549
			1,786
			1,114
			-326
			4,884

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
MICROSOFT CORP COM - 350 SHS	P	2015-01-28	2015-11-19
MOTOROLA SOLUTIONS INC COM NEW - 100 SHS	P	2015-04-02	2015-09-28
MOTOROLA SOLUTIONS INC COM NEW - 100 SHS	P	2015-04-02	2015-11-19
NATIONAL OILWELL VAR CO INC - 200 SHS	P	2014-11-28	2015-04-15
NATIONAL OILWELL VAR CO INC - 200 SHS	P	2015-02-10	2015-06-09
NUVEEN FLTNG RATE IN COME OPPTNTY FD COM SHS - 280 SHS	P	2015-07-20	2015-11-19
PRGX GLOBAL INTL COM NEW - 1,100 SHS	P	2014-05-22	2015-05-06
PRGX GLOBAL INTL COM NEW - 1,150 SHS	P	2014-05-22	2015-05-18
PRGX GLOBAL INTL COM NEW - 1,400 SHS	P	2014-08-01	2015-05-18
PRGX GLOBAL INTL COM NEW - 1,650 SHS	P	2014-08-01	2015-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,001		14,843	4,158
6,789		6,247	542
7,246		6,247	999
11,189		13,428	-2,239
9,624		10,465	-841
2,684		3,077	-393
4,827		7,109	-2,282
5,605		7,432	-1,827
6,824		8,449	-1,625
7,119		9,957	-2,838

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,158
			542
			999
			-2,239
			-841
			-393
			-2,282
			-1,827
			-1,625
			-2,838

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
PIONEER FLOATING RAT E TR COM - 345 SHS	P	2015-07-23	2015-11-19
POTBELLY CORP COM - 2,400 SHS	P	2014-07-14	2015-01-23
SABRE CORP COM - 130 SHS	P	2015-01-14	2015-11-19
SABRE CORP COM - 200 SHS	P	2015-01-15	2015-11-19
SYNCHRONY FINL COM - 400 SHS	P	2014-09-02	2015-08-27
SYNCHRONY FINL COM - 117 SHS	P	2015-06-22	2015-11-23
VERITIV CORP COM - 1,520 SHS	P	2014-07-01	2015-04-01
VIRTUS INVT PARTNERS INC COM - 125 SHS	P	2015-07-06	2015-11-19
AGCO CORP DEL COM - 205 SHS	P	2014-08-28	2015-11-19
A H BELO CORP COM SE R A - 450 SHS	P	2011-07-18	2015-09-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,673		4,006	-333
33,647		28,544	5,103
3,734		2,504	1,230
5,745		3,860	1,885
12,842		10,338	2,504
4		3	1
68,759		57,053	11,706
16,483		15,907	576
9,903		9,904	-1
2,129		3,244	-1,115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-333
			5,103
			1,230
			1,885
			2,504
			1
			11,706
			576
			-1
			-1,115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
A H BELO CORP COM SE R A - 850 SHS	P	2011-09-14	2015-09-28
A H BELO CORP COM SE R A - 650 SHS	P	2012-02-21	2015-09-28
A H BELO CORP COM SE R A - 640 SHS	P	2014-07-24	2015-09-28
A H BELO CORP COM SE R A - 30 SHS	P	2014-09-10	2015-09-28
ADVANCE AUTO PTS INC COM - 150 SHS	P	2012-09-21	2015-02-10
ADVANCE AUTO PTS INC COM - 20 SHS	P	2012-09-21	2015-03-17
ADVANCE AUTO PTS INC COM - 150 SHS	P	2012-10-04	2015-03-17
AIMIA INC COM ISIN#C A00900Q1037 - 1,310 SHS	P	2011-05-02	2015-07-22
AIMIA INC COM ISIN#C A00900Q1037 - 40 SHS	P	2013-03-20	2015-07-22
AIMIA INC COM ISIN#C A00900Q1037 - 900 SHS	P	2013-06-03	2015-07-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,021		4,113	-92
3,075		3,564	-489
3,028		7,259	-4,231
142		341	-199
24,242		10,355	13,887
3,001		1,381	1,620
22,510		10,349	12,161
14,027		17,987	-3,960
428		592	-164
9,637		13,104	-3,467

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-92
			-489
			-4,231
			-199
			13,887
			1,620
			12,161
			-3,960
			-164
			-3,467

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AIMIA INC COM ISIN#C A00900Q1037 - 1,000 SHS	P	2014-03-10	2015-07-22
AIMIAINC COM ISIN#C A00900Q1037 - 390 SHS	P	2011-05-02	2015-08-26
AIMIAINC COM ISIN#C A00900Q1037 - 900 SHS	P	2011-06-24	2015-08-26
AIMIAINC COM ISIN#C A00900Q1037 - 700 SHS	P	2011-09-29	2015-08-26
AMERICAN CAPITAL LTD COM - 1,600 SHS	P	2014-01-28	2015-07-20
AMERICAN CAPITAL LTD COM - 160 SHS	P	2014-08-06	2015-09-04
AMERICAN CAPITAL LTD COM - 2,150 SHS	P	2013-11-12	2015-10-06
AMERICAN CAPITAL LTD COM - 1,000 SHS	P	2013-11-22	2015-10-06
AMERICAN CAPITAL LTD COM - 500 SHS	P	2014-05-30	2015-10-06
BERKSHIRE HATHAWAY I NC DEL CL B NEW - 35 SHS	P	2014-03-31	2015-07-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,708		15,988	-5,280
3,249		5,355	-2,106
7,498		12,336	-4,838
5,831		8,057	-2,226
21,547		25,447	-3,900
2,185		2,436	-251
25,987		30,369	-4,382
12,087		15,073	-2,986
6,043		7,378	-1,335
5,017		4,371	646

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,280
			-2,106
			-4,838
			-2,226
			-3,900
			-251
			-4,382
			-2,986
			-1,335
			646

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
BERKSHIRE HATHAWAY I NC DEL CL B NEW - 185 SHS	P	2014-03-31	2015-07-27
BERKSHIRE HATHAWAY 1 NC DEL CL B NEW - 100 SHS	P	2014-03-31	2015-08-26
BERKSHIRE HATHAWAY 1 NC DEL CL B NEW - 20 SHS	P	2014-03-31	2015-11-19
CBS CORP CL B COIV1 - 100 SHS	P	2014-05-09	2015-11-19
E L FINL LTD COM ISI N#CA2685751075 - 42 SHS	P	2012-02-09	2015-02-10
E L FINL LTD COM ISI N#CA2685751075 - 10 SHS	P	2013-11-01	2015-02-10
E L FINL LTD COM ISI N#CA2685751075 - 18 SHS	P	2012-02-09	2015-02-11
LEGG MASON INC - 820 SHS	P	2013-02-26	2015-03-17
MICROSOFT CORP COM - 20 SHS	P	2012-11-29	2015-11-19
MOTOROLA SOLUTIONS 1 NC COM NEW - 150 SHS	P	2014-04-22	2015-09-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,047		23,103	2,944
12,918		12,488	430
2,713		2,498	215
5,123		5,632	-509
22,334		16,477	5,857
5,318		6,665	-1,347
9,516		7,062	2,454
46,691		22,680	24,011
1,086		547	539
10,184		9,509	675

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,944
			430
			215
			-509
			5,857
			-1,347
			2,454
			24,011
			539
			675

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
MOTOROLA SOLUTIONS 1 NC COM NEW - 65 SHS	P	2014-05-01	2015-11-19
NATIONAL OILWELL VAR CO INC - 300 SHS	P	2013-06-18	2015-04-15
NATIONAL OILWELL VAR CO INC - 20 SHS	P	2013-06-24	2015-04-15
NATIONAL OILWELL VAR CO INC - 130 SHS	P	2014-02-04	2015-04-15
NATIONAL OILWELL VAR CO INC - 230 SHS	P	2013-06-24	2015-06-09
NEWS CORP NEW CL A - 845 SHS	P	2013-08-14	2015-11-17
NEWS CORP NEW CL A - 860 SHS	P	2013-08-14	2015-11-19
NEWS CORP NEW CL A - 245 SHS	P	2013-08-14	2015-11-20
NEWS CORP NEW CL A - 900 SHS	P	2013-09-04	2015-11-20
NEWS CORP NEW CL A - 155 SHS	P	2014-10-02	2015-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,710		4,012	698
16,783		19,292	-2,509
1,119		1,195	-76
7,273		8,659	-1,386
11,067		13,738	-2,671
11,967		13,488	-1,521
12,085		13,728	-1,643
3,482		3,911	-429
12,791		14,344	-1,553
2,203		2,459	-256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			698
			-2,509
			-76
			-1,386
			-2,671
			-1,521
			-1,643
			-429
			-1,553
			-256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
PRGX GLOBAL INTL COM NEW - 2,750 SHS	P	2013-03-26	2015-05-06
PRGX GLOBAL INTL COM NEW - 3,200 SHS	P	2013-04-29	2015-09-09
PRGX GLOBAL INTL COM NEW - 180 SHS	P	2014-08-01	2015-09-09
POTBELLY CORP COM - 1,100 SHS	P	2014-07-14	2015-07-15
POTBELLY CORP COM - 1,075 SHS	P	2014-07-14	2015-11-19
WESTWOOD HLDGS GROUP INC COM - 100 SHS	P	2013-02-20	2015-02-04
WESTWOOD HLDGS GROUP INC COM - 200 SHS	P	2013-02-20	2015-04-06
WESTWOOD HLDGS GROUP INC COM - 150 SHS	P	2013-02-27	2015-04-06
WESTWOOD HLDGS GROUP INC COM - 200 SHS	P	2013-05-03	2015-04-06
KKR & CO L P DEL COM UNITS - 450 SHS	P	2014-04-15	2015-02-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,068		19,607	-7,539
11,746		18,015	-6,269
661		1,086	-425
14,882		13,082	1,800
12,753		12,785	-32
5,995		4,383	1,612
11,947		8,767	3,180
8,960		6,454	2,506
11,947		8,339	3,608
10,897		10,283	614

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,539
			-6,269
			-425
			1,800
			-32
			1,612
			3,180
			2,506
			3,608
			614



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
KKR & CO L P DEL COM UNITS - 550 SHS	P	2014-04-24	2015-02-03
KKR & CO L P DEL COM UNITS - 100 SHS	P	2014-04-15	2015-04-08
CSW INDUSTRIALS INC COM - 300 SHS	P	2011-01-14	2015-12-23
CSW INDUSTRIALS INC COM - 635 SHS	P	2011-01-14	2015-12-28
KKR & CO L P DEL COM UNITS - 900 SHS	P	2011-09-29	2015-04-08
SOLARCITY CORP COM - 1,400 SHS	P	2012-02-24	2015-03-17
SOLARCITY CORP COM - 415 SHS	P	2012-02-24	2015-07-30
SOLARCITY CORP COM - 505 SHS	P	2012-02-24	2015-07-31
SOLARCITY CORP COM - 505 SHS	P	2012-02-24	2015-08-26
ADVANCE AUTO PTSINC COM - 220 SHS	D	2012-10-04	2015-05-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,318		13,716	-398
2,243		2,282	-39
11,493		6,398	5,095
24,228		13,542	10,686
20,183		12,456	7,727
68,696		13,552	55,144
24,074		4,017	20,057
29,744		4,888	24,856
20,808		4,888	15,920
34,680		15,178	19,502

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-398
			-39
			5,095
			10,686
			7,727
			55,144
			20,057
			24,856
			15,920
			19,502

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
ADVANCE AUTO PTSINC COM - 430 SHS	D	2012-10-04	2015-05-27
KKR & CO L P DEL COM UNITS - 4,670 SHS	D	2011-09-23	2015-04-09
KKR & CO L P DEL COM UNITS - 2,460 SHS	D	2011-09-23	2015-04-09
CAPITAL SW COR FUND	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
67,784		29,667	38,117
104,798		50,265	54,533
55,204		26,478	28,726
4,928			4,928
460			460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			38,117
			54,533
			28,726
			4,928
			460

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

SHERWIN ZUCKERMAN
SHERI ZUCKERMAN


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ADL 309 W WASHINGTON STREET CHICAGO,IL 60606	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
AMERICAN JEWISH COMMITTEE 55 W MONROE STREET CHICAGO,IL 60603	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,000
BERNARD ZELL ANSHE EMET 3751 N BROADWAY ST CHICAGO,IL 60613	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	15,000
COLUMBUS SCHOOL FOR GIRLS 56 S COLUMBIA AVE COLUMBUS,OH 43209	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
CONGREGATION KESSER MAARIV 4341 GOLF RD SKOKIE,IL 60076	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
ERIKSON INSTITUTE 451 N LASALLE ST CHICAGO,IL 60654	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	26,000
FACING HISTORY & OURSELVES 2 N LASALLE ST 2300 CHICAGO,IL 60602	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,000
FAMILY FOCUS 310 S PEORIA ST SUITE 301 CHICAGO,IL 60607	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	500
FIRST HEBREW CONGREGATION 1821 EAST MAIN STREET PEEKSKILL,NY 10566	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	500
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE SUITE 100 COLUMBIA,MD 21046	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
FULCRUM POINT 205 E RANDOLPH DRIVE CHICAGO,IL 60601	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,000
GIFT OF LIFE 800 YAMATO ROAD SUITE 101 BOCA RATON,FL 33431	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
GREATER CHICAGO FOOD DEPOSITORY 4100 W ANN LURIE PL CHICAGO,IL 60632	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
IL HOLOCAUST MUSEUM & EDU 9603 WOODS DR SKOKIE,IL 60077	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
INVEST FOR KIDS 875 N MICHIGAN AVE SUITE 3400 CHICAGO,IL 60611	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	25,000
<b>Total . . . . .</b>			<b>3a</b>	312,262

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH COMMUNITY CENTERS 30 S WELLS ST CHICAGO,IL 60606	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
JEWISH NATIONAL FUND 60 REVERE DR 840 NORTHBROOK,IL 60062	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	500
JEWISH UNITED FUND 30 S WELLS ST CHICAGO,IL 60606	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	105,865
JOSSELYN CENTER 405 CENTRAL AVE NORTHFIELD,IL 60093	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
KESHET 3210 DUNDEE RD NORTHBROOK,IL 60062	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,000
MAKE A WISH 640 N LASALLE ST 280 CHICAGO,IL 60654	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	250
MEALS ON WHEELS 3047 N LINCOLN AVE 214 CHICAGO,IL 60657	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	500
MERIT SCHOOL OF MUSIC 38 S PEORIA ST CHICAGO,IL 60607	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
NATIONAL PARKINSON'S FOUNDATION 200 SE 1ST STREET SUITE 800 MIAMI,FL 33131	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	25,000
NORTH SUBURBAN SYNAGOGUE BETH EL 1175 SHERIDAN RD HIGHLAND PARK,IL 60035	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,197
OUNCE OF PREVENTION 33 WEST MONROE STREET SUITE 2400 CHICAGO,IL 60603	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVENUE SUITE 200 MANHATTAN BEACH,CA 90266	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
RAVINIA FESTIVAL 200 RAVINIA PARK RD HIGHLAND PARK,IL 60035	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	4,000
RETT SYNDROME RESEARCH TRUST 67 UNDER CLIFF ROAD TRUMBULL,CT 06611	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	10,000
SHALUA PO BOX 46375 CHICAGO,IL 60646	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
<b>Total . . . . .</b>			<b>3a</b>	312,262

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SNOW CITY ARTS 630 S HERMITAGE AVE 103K CHICAGO,IL 60612	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	1,000
TEMPLE SHOLOM 3480 N LAKE SHORE DR CHICAGO,IL 60657	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	2,950
WOLCOTT SCHOOL 524 N WOLCOTT AVENUE CHICAGO,IL 60622	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	5,000
WTTW CHANNEL 11 5400 N SAINT LOUIS AVENUE CHICAGO,IL 60625	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	2,500
ZERO TO THREE 1255 23RD STREET NW SUITE 350 WASHINGTON,DC 20037	NONE	PUBLIC CHARITY	PUBLIC CHARITY SUPPORT	500
<b>Total.</b> . . . . .  <b>3a</b>				312,262

**TY 2015 Investments Corporate Stock Schedule**

**Name:** ZUCKERMAN FAMILY FOUNDATION

**EIN:** 36-4120779

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	1,224,862	1,287,399

## TY 2015 Investments - Other Schedule

**Name:** ZUCKERMAN FAMILY FOUNDATION

**EIN:** 36-4120779

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
KKR & CO LP	AT COST	0	0
CORPORATE RIGHTS	AT COST	530	25



**TY 2015 Other Expenses Schedule****Name:** ZUCKERMAN FAMILY FOUNDATION**EIN:** 36-4120779

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	32	32		0
STATE FILING FEES	15	15		0
ANNUAL FILING FEES	10	10		0
PORTFOLIO DEDUCTIONS KKR ROYALTY DED	3	3		0
PORTFOLIO DEDUCTIONS KKR 2%	35	35		0
KKR SECTION 59(E) DEDUCTION	32	32		0
KKR DEPLETION EXPENSE	154	154		0
JEWISH FEDERATION EXPENSE	3	3		0

TY 2015 Other Income Schedule

**Name:** ZUCKERMAN FAMILY FOUNDATION

**EIN:** 36-4120779

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
KKR & CO K1 ORDINARY INCOME	-26	-26	-26
KKR & CO K1 OTHER INCOME	54	54	54
KKR & CO K1 ROYALTIES	11	11	11

TY 2015 Other Increases Schedule

**Name:** ZUCKERMAN FAMILY FOUNDATION

**EIN:** 36-4120779

Description	Amount
PRIOR PERIOD EQUITY ADJUSTMENT	28,561

**TY 2015 Taxes Schedule****Name:** ZUCKERMAN FAMILY FOUNDATION**EIN:** 36-4120779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	742	0		0
FEDERAL TAXES- FORM 2439	1,724	0		0
FOREIGN TAX	748	748		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>ZUCKERMAN FAMILY FOUNDATION</div>	<div>Employer identification number</div> <div>36-4120779</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)( ) (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> ZUCKERMAN FAMILY FOUNDATION	<b>Employer identification number</b> 36-4120779
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHERWIN ZUCKERMAN	\$ 102,700	Person <input type="checkbox"/>
	1049 BLUFF ROAD		Payroll <input type="checkbox"/>
	GLENCOE, IL 60022		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
2	SHERWIN ZUCKERMAN	\$ 160,496	Person <input type="checkbox"/>
	1049 BLUFF ROAD		Payroll <input type="checkbox"/>
	GLENCOE, IL 60022		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization ZUCKERMAN FAMILY FOUNDATION	Employer identification number 36-4120779
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	650 SHARES ADVANCE AUTO PARTS	\$ 102,700	2015-05-27
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	7,160 SHS KKR & CO	\$ 160,496	2015-05-27
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Employer identification number

36-4120779

**Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	