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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		dar year 2015 or tax year beginning	, 20 <sup>-</sup>	15, and			, 20
Na	me of fo	undation	<u>a</u>		A Employe	r identification number	er
_		ndation, Inc 36-386800	7			36-386809	<u> </u>
Nu	ımber an	d street (or P O. box number if mail is not delivered to street address)		n/suite	<b>B</b> Telephon	e number (see instruct	ions)
56	5N Wa	inut St		С		812-369-7613	<b>;</b>
Cri	ty or tow	n, state or province, country, and ZIP or foreign postal code		-	C If exempt	ion application is pend	ıng, check here ▶ 🗍
Blo	omingto	on, IN 47404			·		
G	Check	all that apply: Initial return Initial return	of a former publi	c chanty	D 1. Foreigi	n organizations, check	here . ▶□
		☐ Final return ☐ Amended i	return		2 Foreign	n organizations meeting	the 85% test
		☐ Address change ☐ Name char	nge			here and attach compl	
Н	Check	type of organization: Section 501(c)(3) exempt p	rivate foundation			foundation status was	terminated under
	Section	on 4947(a)(1) nonexempt charitable trust 🔲 Other tax	able private foun	dation	Section 5	07(b)(1)(A), check here	▶⊔
ī	Fair m	narket value of all assets at J Accounting method	l: 🗹 Cash 🗌 🗸	Accrual	F If the four	ndation is in a 60-mont	h termination
	end of	f year (from Part II, col. (c),			under sec	ction 507(b)(1)(B), check	k here ►
	line 16	5) ► \$ 758,683 (Part I, column (d) must be	on cash basis )				
Р	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(I-) NI-4		(-) A d	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books		investment icome	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instructions) )	DOORS				(cash basis only)
_	_1_	Contributions, gifts, grants, etc., received (attach schedule)		) 🗼 🐪	7		* *
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch. B	`		٠, · · ·		, 🛴 👔
	3	Interest on savings and temporary cash investments	480		480		\$ , , ,
	4	Dividends and interest from securities	29580	P	29580		, 1
	5a	Gross rents		<u> </u>	· · · · · · · · · · · · · · · · · · ·		* **
	b	Net rental income or (loss)	97, x23, 1883 c			\$ 23 \$° \	* ' - }
<del>P</del>	6a	Net gain or (loss) from sale of assets not on line 10				* 13 4	× , «!
Revenue	b	Gross sales price for all assets on line 6a				* > / 4 &	
ĕ	7	Capital gain net income (from Part IV, line 2)					
Œ	8	Net short-term capital gain		1 %			* **
	9	Income modifications	* Y \$ 3 / 1/2 / 1/2	\$ \$	· · · · · · · · · · · · · · · · · · ·		* **
	10a	Gross sales less returns and allowances		<b>.</b>	٤	*	, ,
	b	Less. Cost of goods sold	<u> </u>	<u> </u>	· ·	8. , y	
	С	Gross profit or (loss) (attach schedule)		ļ			, ,
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	30060		30060		<u> </u>
S	13	Compensation of officers, directors, trustees, etc.		P	0		OH ///
Se	14	Other employee salaries and wages				A Company	
ě	15	Pension plans, employee benefits		ļ		18	
X	16a	Legal fees (attach schedule)				MAY 1	2016
ive Expenses	b	Accounting fees (attach schedule)	ļ '	)	0		
Ę	_C	Other professional fees (attach schedule)	-	<del> </del>		- <b>.0</b> 6:3:5	المراج ال
i.	17	Interest	E 4/		258	, , , ,	·; • ·
nis	18	Taxes (attach schedule) (see instructions)	516	1	258	-	258
Ē	19	Depreciation (attach schedule) and depletion		<del> </del>		<del></del>	
A	20	Occupancy	9546	<del> </del> -	4773		4773
ğ	21	Travel, conferences, and meetings	9540	<del>' </del>	4113		4//3
ä	22	Printing and publications	1200	<del>\                                    </del>	600		600
ng	23 24	Other expenses (attach schedule)	,200	<del>\</del>	000		000
ati	44	Add lines 13 through 23	11262	,	ĺ		
Operating and Administrat	OF.	Contributions, gifts, grants paid	163950				
ŏ	25 26	Total expenses and disbursements. Add lines 24 and 25	175,212				5631
	+	Subtract line 26 from line 12:	17,5,212	<del></del>		·- ·	3031
	27	Excess of revenue over expenses and disbursements	(145152	5			
	a b	Net investment income (if negative, enter -0-)	(145102	<del>'                                     </del>	24429		<del></del>
	1	Adjusted net income (if negative, enter -0-)	**	+		······································	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X



De	rt II	Attached schedules and amounts in the description column	Beginning of year	End o	t year
_ G	للجلا	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	1140	15100	15100
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶	( , ,		
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
	-	Less: allowance for doubtful accounts ▶	anna miliama		
	5	Grants receivable	<u> </u>		<u> </u>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7				
	•	Other notes and loans receivable (attach schedule)			
(A)		Less: allowance for doubtful accounts ►  Inventories for sale or use		, , , , , , , , , , , , , , , , , , , ,	
Assets	8				
SS	9	Prepaid expenses and deferred charges			
⋖	10a	Investments—U.S and state government obligations (attach schedule)	643344	499332	743583
	b	Investments—corporate stock (attach schedule)	31700	31700	/43383
	C	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶		) 	ر من سر حمد ما ما
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	_13	_Investments-other (attach-schedule)			
	14	Land, buildings, and equipment: basis ▶		·	· · · · · · · · · · · · · · · · · · ·
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item l)	676184	531032	758683
	17	Accounts payable and accrued expenses			* *
S	18	Grants payable			* * *
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
iat	21	Mortgages and other notes payable (attach schedule)			•
_	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ □			
ě		and complete lines 24 through 26 and lines 30 and 31.			
Ξ	24	Unrestricted			•
ale	25	Temporarily restricted			,
<b>B</b>	26	Permanently restricted	·		
and Balances		Foundations that do not follow SFAS 117, check here ▶ □	·		, . *
Ī		and complete lines 27 through 31.			, (5)
or	27	Capital stock, trust principal, or current funds	676184	531032	
ţ	28	Paid-in or capital surplus, or land, bldg., and equipment fund	Ö	0	, ,
se	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
As	30	Total net assets or fund balances (see instructions)	676184	531032	
Net Assets	31	Total liabilities and net assets/fund balances (see			
Z		instructions)			a -
Рa	rt III	Analysis of Changes in Net Assets or Fund Balances	<u> </u>	<u></u>	<u> </u>
		al net assets or fund balances at beginning of year—Part II, colu	mn (a), line 30 (must	agree with	
'		of year figure reported on prior year's return)			676184
^					(145152)
_				<del></del>	(145152)
3		er increases not included in line 2 (itemize)		4	531032
4		lines 1, 2, and 3			
5	Deci	reases not included in line 2 (itemize) ► If net assets or fund balances at end of year (line 4 minus line 5)—	Part II column /h\ lin	5	<u>0</u>
Ö	ı ota	in her assers or rund balances at end of year (line 4 minus line 5)—	raitii, coluitiii (b), iini	e 30 .   <b>6</b>	531032

Part IV	Capital Gains and L	osses for Tax on Investment	Income				
		and(s) of property sold (e.g , real estate, or common stock, 200 shs. MLC Co )		(b) How acquired P-Purchase D-Donation		te acquired , day, yr )	(d) Date sold (mo , day, yr )
1aSt	ocks			Р			
b_		<u> </u>					
c		<del></del>					
<u>d</u>			· · · · · · · · ·				
е		(f) Depreciation allowed	(a) Cost or	other basis		(h) Gau	n or (loss)
	(e) Gross sales price	(or allowable)		nse of sale			f) minus (g)
<u>a</u>							
<u> </u>							
<u>c</u> d							
e							
	Complete only for assets show	ng gain in column (h) and owned by the	e foundation	on 12/31/69		(I) Gains (Col	(h) gain minus
(i	) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (i) (j), if any	d	ol (k), but not	less than -0-) or rom col (h))
а							
<u>b</u>							
c							
_ d _							
е		( If gain, also	enter in Pa	rt I. line 7	[		<del></del>
2 (	Capital gain net income or (r	net capital loss) { If (loss), ente		3 (	2		
	f gaın, also enter in Part I,	or (loss) as defined in sections 122; line 8, column (c) (see instructions	s). If (loss)				
Part V	·	Section 4940(e) for Reduced		let Investment	3		<del></del>
		te foundations subject to the section					<u>.</u>
Was the		his part blank. ction 4942 tax on the distributable ialify under section 4940(e). Do no			ase pe	eriod?	☐ Yes ☐ No
1 E	Enter the appropriate amour	nt in each column for each year; se	e the instru	ictions before ma	aking a	ny entries.	
Calend	(a) Base period years dar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value of	(c) f noncharitable-use as	sets		(d) ribution ratio livided by col (c))
	2014	191000		89	8000		212695
	2013	144445			0806		131200
	2012	137000	<b>.</b>	<del></del>	0650		118000
	2011	97158 78089	<u> </u>		7288 5992		087700 081700
	2010	76069	J		3992		081700
2 1	<b>Fotal</b> of line 1, column (d)				İ	2	531295
3 /	Average distribution ratio foi	the 5-year base period—divide th	ne total on l				
r	number of years the foundat	ion has been in existence if less th	an 5 years		·	3	106259
<b>4</b> E	Enter the net value of nonch	aritable-use assets for 2015 from I	Part X, line	5		4	
5 M	Multiply line 4 by line 3 .				.	5	<del></del>
<b>6</b> E	Enter 1% of net investment	income (1% of Part I, line 27b) .			.  -	6	244
7 4	Add lines 5 and 6				.	7	
1:	Enter qualifying distributions f line 8 is equal to or greate Part VI instructions.	from Part XII, line 4 r than line 7, check the box in Par		 , and complete t		8 t using a 1	% tax rate. See the

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see	instru	ctio	ns)
1a				
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	0.1.	1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	24-	1	00
•	here ► ✓ and enter 1% of Part I, line 27b			
С	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			L
3	Add lines 1 and 2			<u> </u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 6a			1
b	Exempt foreign organizations—tax withheld at source 6b	,	٠,	!
C	Tax paid with application for extension of time to file (Form 8868) . 6c	•		:
_d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			——
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> </u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10  Enter the amount of line 10 to be: Credited to 2016 estimated tax ► Refunded ► 11			<u> </u>
11				
1a	VII-A Statements Regarding Activities  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Γ	Yes	No
Ia	participate or intervene in any political campaign?	1a	res	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	la		~
J	Instructions for the definition)?	1b		1
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c	1	•
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$  (2) On foundation managers. ▶ \$	,		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. ► \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<b>✓</b>
_	If "Yes," attach a detailed description of the activities.		- 1	·
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		<b>V</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<b>V</b>
	If "Yes," attach the statement required by General Instruction T.			1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		1	,
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>		-	
	conflict with the state law remain in the governing instrument?	6		<b>~</b>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		<b>✓</b>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i>	8b		<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV			_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	9	+	
. •	names and addresses	10		•
				<u> </u>

	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the			Pag
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		12.	
12	Did the foundation of 2(b)(13)? If "Yes," attach schedule (see instructions), own a controlled entity within	the	Yes	N
	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualred bid the foundation comply with the public.	.,,,,	. 1	1
13	person had advisory privileges? If "Yes," attach statement (see instructions).  Did the foundation comply with the public inspection requirement.	. 1	1	
. •	bid the foundation comply with the public inspection. (see instructions).	ried	-   -	T
14		·	2	1 .
14	The books are in care of	on? 1;	3 2	1
	Located at N			ــــــ
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.  At any time during calendar year 2015.			
	and enter the amount of tax-exempt interest received or accrued during the year over a bank, securities or other formation.			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authors the instructions for exceptions and filing required.			
	Over a hank country calendar year 2015, did the foundation have	• •	)	▶ [
	over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements.			
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name	ority	Yes	No
	the loreign country	16	7 1	
'art	VII-B Statements Regarding Authorities and State	of	<del>' , , , , , , , , , , , , , , , , , , ,</del>	<del>,</del>
l	File Form 4720 if any its residuing Activities for Which Form 4720 Mar.	1,	- 1	`
la (	VII-B Statements Regarding Activities for Which Form 4720 May Be Required  During the year did the foundation (either directly or indirectly).  1) Engage in the sale or exchange, or leaves	<del></del>		
(	1) Engage in the foundation (either directly or indirectly).			
ì	2) Borrows and the sale or exchange, or leasing of property.	<u> </u>	Yes I	No
<sup>'</sup>	1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes Note that the foundation (either directly or indirectly).	-   -	2	
		<b>)</b>	*	i
		- :  == .	* '   *	، ك ســــــــــــــــــــــــــــــــــــ
(4		. 1		, ]
(5	Transfer any income or assets to a disqualified person (or make any of either available for  No  Agree to pay more was a serior of the serior of the pay more was a serior of the pay more was	1 1	3 1 8	
	the benefit or use of a disqualified person (or make any of either and the benefit or use of a disqualified person (or make any of either and the benefit or use of a disqualified person (or make any of either and the benefit or use of a disqualified person (or make any of either and the benefit or use of a disqualified person (or make any of either and the benefit or use of a disqualified person).			Ş 1
16	Agree to dise of a disqualified person)?	1 9	9 10	f
,,,			. *	4
		* * *	,  ,	4
	foundation agreed to make a grant to or to employ the official for a period after any answer is "Yes" to 1a(1)–(6), did any of the east of the enterty of th	i .	,	į
) If a	any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations ganizations relying on a current notice regarding disaster assistance (see instructions)?	1 1.	i l	!
sec	ction 53.4941(d)-3 or in a common of the acts fall to qualify under the		`.	1
Or	ganizations relying on a correct Hotice regarding disaster assistance (see inceptions described in Regulations	1 1	* *	·
Dic	the foundation and current notice regarding disaster assistance of the foundation of the foundation and the foundation of the foundation o	· ^ - \$ 4	- L	,
		1b	1	
		;		7
200	tes on failure to distribute income (section 400) beginning in 2015?		- 1	1
ope	tes on failure to distribute income (section 4942) (does not apply for years the foundation was a private the end of tax year 2015, did the foundation.	1c	-	
At t	he end of tax year 2015 did the ( 4942())(3) or 4942()(5)):			7
6e,	Part XIII) for tax year(s) has in a foundation have any undistributed income	*	1 1	1
If "Y	es," list the years ▶ 20 . 20 . 20	,	1 1	
Are	there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) ears listed, answer "No" and attach statement—see instead, answer "No" and attach statement—see instead, answer "No" and attach statement—see instead, answer "No" and attach statement—see instead in come? (If applying section 4942(a)(2))	- 3	1 . 1	
(rola	there arily years listed in 2a for which the foundation	. 1		
ير الد	ting to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) provisions of section 4942(a)(2) to	- 1	1.	
an y	ears listed, answer "No" and attach statement—see instructions.)	, , ,		
If the	provisions of section 4942(a)(2) to statement—see instructions.)	3-4 -	7 1	
<b>▶</b> 2	20 20 00 are being applied to any of the	2b	11	
Did t	he foundation hold more than a 2% direct or indirect interest in any business enterprise	<del></del>	10	
at an	y time during the years		1 × 1	
·.	business enterprise	35	1 1	
		, , , , ,	1 1	
upait	alified persons after May 26, 1000, to 1000 los in 2015 as a result of (1) any number of the loss in the loss in the loss in 2015 as a result of (1) any number of the loss in	- 1 .	. [	
Comm	Yes No alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the foundation or 0-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to dispose of the schedule C, Form 4720,	^		
he 1	0-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	*		
טווטכ	ation had excess business to ricinity period? (Use Schedulo C 5			
id th	of foundation is susiness holdings in 2015.)	·	1	
14 AL	of foundation invest during the year any amount in		į	
IU INE	e foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  3the purpose that had not been removed from the serior year (but after December 31, 1969) that could be purposes?	2	•	
- 0,,,	DIA DUMONDA ALLA LA CONTROLLA DI LA DIONI VANCO POR CONTROLLA DI CONTR		<del>-</del>	
narita	the purpose that had not been removed from year (but after December 31, 1969) that analysis purposes?	$\mathbf{H}$		
narita	be pulpose that had not been removed from jeopardy before the first day of the toward visible pulposes?	4-7	✔,	
narita	3t during the year any amount in a manner that would jeopardize its charitable purposes? 4c foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its ble purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b	1		

•	•										
Form 99	0-PF (2015)										Page (
Part	VII-B Statements Regarding Activities	s for W	/hich Form	4720	May Be F	equire	e <b>d</b> (continued	d)			
5a	During the year did the foundation pay or incur a	any amo	ount to:					]		4	
	(1) Carry on propaganda, or otherwise attempt						☐ Yes ☐	No	-	وأنكرتها	، ، مر
	(2) Influence the outcome of any specific public	c electi	on (see sect	ion 495	5); or to c	arry on	,		ŀ		1
	directly or indirectly, any voter registration di	rıve?					🗌 Yes 🔲	No	, ,	. 1	gi.
	(3) Provide a grant to an individual for travel, stu	ıdy, or d	other similar	purpos	es?		☐ Yes ☐	No	3.4	, ``. ·	(A)
	(4) Provide a grant to an organization other than section 4945(d)(4)(A)? (see instructions)			-	ation desc		n □Yes 🗀 l	No	·.`	. ^	***
	(5) Provide for any purpose other than religious							' <b>'</b> ''	1		- ′
	purposes, or for the prevention of cruelty to						□Yes □	No.	٠	٠,	-
h	If any answer is "Yes" to 5a(1)-(5), did any of the									1	4
	Regulations section 53.4945 or in a current notice							"'	5b		-
	Organizations relying on a current notice regardi	-	-		•		, <b>.</b>	ᆔ	30	,	
_	If the answer is "Yes" to question 5a(4), does to					the tax	, –	ᄓ			
·	because it maintained expenditure responsibility							Na I		`	
	If "Yes," attach the statement required by Regula		_			• •	□ 162 [□ 1				
6a	Did the foundation, during the year, receive any					muums	•	i	ľ		
Va	on a personal benefit contract?						' ∏Yes ∏ı	No	1		
<b>h</b>	Did the foundation, during the year, pay premiur					henefi		1	6b		
b	If "Yes" to 6b, file Form 8870.	ris, uire	city or mane	ctiy, on	a persona	Denen	Contracts	ŀ	, OD	-	
70	At any time during the tax year, was the foundation	a narty t	to a prohibite	d tay ch	elter tranca	rtion?	□Vec □	No	****		,
	If "Yes,"-did-the foundation receive any proceed							10_	7b		
	VIII Information About Officers, Direct							Fm			
, an	and Contractors	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ju.,uu		.50.0,	inginy tala	,	p.0, (	,00,	
1	List all officers, directors, trustees, foundatio	n mana	gers and th	eir con	npensation	ı (see i	nstructions).				
		(b) Trtle	e, and average	(c) Co	mpensation	(d) (	Contributions to	(0)	Expen		Count
	(a) Name and address	devote	rs per week ed to position		not paid, iter -0-)		oyee benefit plans erred compensation		other a		
Herb V	Vylie Hoover, President	2		<del> </del>	<del></del>						
565 N	Walnut St , Ste C	-			0			이			0
Holly I	lover, VP	0			_						
Same		Ì			0			이			0
Lora P	ıtman, Sec	0									
Same	•••••••••••••••••••••••••••••••••••••••				0			0			0
Herbe	t W Hoover, Treasurer	0				_		1		-	
Same				i	0			0			0
2	Compensation of five highest-paid employee "NONE."	es (oth	er than tho	se incli	uded on li	ne 1—	see instruction	ons).	if no	ne, e	enter
		•	(b) Title, and a	average			(d) Contributions		_		
	a) Name and address of each employee paid more than \$50,00	00	hours per videvoted to p	veek	(c) Comper	nsation	employee benef plans and deferre compensation		Expenother al		
None								1			_
							L				
			1		I		I	ı			

**Total** number of other employees paid over \$50,000 . . . .

Pai	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	ployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
	·	
		<u> </u>
Tota	al number of others receiving over \$50,000 for professional services	
Pa	t IX-A Summary of Direct Charitable Activities	
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1		
2		
3		
4		
Pa	rt IX-B Summary of Program-Related Investments (see instructions)	<del></del>
D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	Habitat for Humanityestablishment of a education fund	21,000
		31,000
2	Haiti Education Fundto help Haitans learn to read and write	
		30,000
Al	other program-related investments. See instructions.	·
3		
Tota	ıl. Add lines 1 through 3	
	F	orm <b>990-PF</b> (2015)

Part	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign fou	indations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	$\Gamma$	
	purposes.		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	12,000
С	Fair market value of all other assets (see instructions)	1c	
đ	Total (add lines 1a, b, and c)	1d	
е	Reduction claimed for blockage or other factors reported on lines 1a and	1 . [	
	1c (attach detailed explanation)	J	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter $11/2\%$ of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	
6	Minimum investment return. Enter 5% of line 5	6	
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating fand certain foreign organizations check here ► ☐ and do not complete this part.)	ounda	tions
1	Mınımum investment return from Part X, line 6	1	30,060
2a	Tax on investment income for 2015 from Part VI, line 5 2a	,	
b	Income tax for 2015. (This does not include the tax from Part VI.)	1	
c-	Add-lines-2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		· · · · · · · · · · · · · · · · · · ·
	line 1	7	
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	175,212
b	Program-related investments total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		<del> </del>
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	175,212
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see instructions)	5	244
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	174,968
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.		
	,		5 000 DE (0045)

	00-PF (2015)	one)	<del>-</del>		Page <b>9</b>
Part	XIII Undistributed Income (see instruction	(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part XI, line 7	Corpus	Years prior to 2014	2014	2015
2	Undistributed income, if any, as of the end of 2015:		<u> </u>		
а	Enter amount for 2014 only	. , .			1
b	Total for prior years: 20,20,20	~			
3	Excess distributions carryover, if any, to 2015: From 2010 78634		,		
a		<u>.</u> "			
b	1101112011	<b>-</b>			
ب 0	From 2012	_			
d e	From 2014	,			ı
f	Total of lines 3a through e	443819			
4	Qualifying distributions for 2015 from Part XII,	» «»			
-	line 4: ▶ \$	, , ,			·
а	Applied to 2014, but not more than line 2a .	*		***	
	Applied to undistributed income of prior years				
	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election				
_	required—see instructions)		<u> </u>	· · · · · · · · · · · · · · · · · · ·	+ +
	Applied to 2015 distributable amount	120450			
e	Remaining amount distributed out of corpus	126450	<i>y</i> , ,		
5	Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same				
	amount must be shown in column (a), the same	* * * * *	* •		
6	Enter the net total of each column as			,	,
Ū	indicated below:	, , ,		,	,
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	570269			i
b	Prior years' undistributed income. Subtract	*		,	
	line 4b from line 2b	«s. , ,			
С	Enter the amount of prior years' undistributed	à ' .		*	1
	income for which a notice of deficiency has	, ~ * * *		*	r.
	been issued, or on which the section 4942(a)			'	'
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount—see instructions				
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see	. * ;			
	instructions				· · · · · · · · · · · · · · · · · · ·
f	Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be	* *,			
	distributed in 2016	;			
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)	O 0			
8	Excess distributions carryover from 2010 not				
	applied on line 5 or line 7 (see instructions).	0			
9	Excess distributions carryover to 2016.		, ,		
	Subtract lines 7 and 8 from line 6a	570269	ý		
10	Analysis of line 9:	`			
а	Excess from 2011				!
b	Excess from 2012	l ^			1
С	Excess from 2013		<b>,</b>		· F
d	Excess from 2014 153007			-	; ;
е	Excess from 2015 126450	[		i l	*

Form 99	90-PF (2015)					Page <b>1</b>
Parț	XIV Private Operating Founda	itions (see instru	uctions and Par	t VII-A, question	9)	
1a	If the foundation has received a rulin	•				
	foundation, and the ruling is effective for		-			
b	Check box to indicate whether the fou		e operating found		section 🗌 4942(j)	(3) or 🔲 4942(j)(
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	·	(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(0) 10121
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)				<u> </u>	
D_	"Endowment" _alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test-enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income	<u> </u>	<u> </u>			
Part	any time during the year-	-see instructio	-	the foundation h	nad \$5,000 or mo	ore in assets a
1	Information Regarding Foundation	•				
а	List any managers of the foundation before the close of any tax year (but or					by the foundation
ь	List any managers of the foundation	who own 10% o	r more of the sto	ock of a corporatio	n (or an equally lai	rge portion of the
	ownership of a partnership or other e					9- F
2	Information Regarding Contribution	n, Grant, Gift, Loa	an, Scholarship,	etc., Programs:		
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If the other conditions, complete items 2a,	foundation makes				
	The name, address, and telephone no Nylie Hoover. herbhwh@aol.com	<del> </del>	ddress of the pers	son to whom applic	cations should be a	ddressed.
						- <u></u> .
<b>b</b> Genera	The form in which applications should al	d be submitted an	d information and	d materials they sho	ould include:	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines:

July 1, 2016

Educational

Form **990-PF** (2015)

Part XV Supplementary Information (conti	nued)			
3 Grants and Contributions Paid During t	he Year or Approve	ed for Fu	ture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
See atttached				
				]
				İ
				1
	•			
			<b>▶</b> 3a	
<b>b</b> Approved for future payment				
:				
Total			<b>D</b> 01	<del></del>

	t XVI-A Analysis of Income-Producing Ac					
Ente	r gross amounts unless otherwise indicated.		siness income	Excluded by section	on 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	Related or exemp function income (See instructions)
1	Program service revenue:				<del></del>	
	a					
	b					
	6					
	d					
	e			<del>                                     </del>		
			<del></del>	<del> </del>	<del></del>	<del></del>
_	g Fees and contracts from government agencies					
_	Membership dues and assessments	-				
3	Dividends and interest from securities			<u> </u>		
5	Net rental income or (loss) from real estate:	*******		<del>   </del>	<del></del>	3
3		\$4.00 N. 20 8 8 0 20	* * * * * * * * * * * * * * * * * * * *	<del>                                     </del>		<del></del>
	<ul><li>a Debt-financed property</li></ul>			†	-	
6	Net rental income or (loss) from personal property			<del> </del>		<del></del>
7				+		
8	Gain or (loss) from sales of assets other than inventory					
	-Net income or (loss) from special events					
	Gross profit or (loss) from sales of inventory					
		1		1		
• •			• • • • • • • • • • • • • • • • • • • •	<del>                                     </del>		
	С	<u> </u>				
	d			<del>  </del>		
	е				····	
12	Subtotal. Add columns (b), (d), and (e)			\$ .		
					13	
	worksheet in line 13 instructions to verify calculation					
Pai	t XVI-B Relationship of Activities to the A	ccomplishme	ent of Exemp	t Purposes		
	e No. Explain below how each activity for which accomplishment of the foundation's exempt pur	income is repo	rted in column	(e) of Part XVI-	A contributed in	portantly to the
	▼ accomplishment of the foundation's exempt pur	poses (otner than	by providing fur	as for such purpo		
				·		

Part	XVII		n Regarding Transganizations	sfers To and Trar	nsactions	and F	Relationsh	ips W	/ith Noncha	ritab	le	
1	ın sed		directly or indirectly e se Code (other than s								Yes	No
а	Trans	sfers from the rep	porting foundation to	a noncharitable exe	mpt organ	zation	of·					
	(1) C	ash								1a(1)	******	* Productive
	(2) 0	ther assets .								1a(2)		
b	Other	r transactions										
	(1) S	ales of assets to	a noncharitable exer	mpt organization .						1b(1)		
	(2) P	urchases of asse	ets from a noncharita	ble exempt organiza	ation					1b(2)		
	(3) R	ental of facilities,	, equipment, or other	assets						1b(3)		
	(4) R	eimbursement ai	rrangements							1b(4)		
	(5) Loans or loan guarantees								1b(5)			
									1b(6)			
С			quipment, mailing lis							1c		
đ			of the above is "Yes									
			ther assets, or servic									
	value	in any transaction	on or sharing arrange	ement, show in colur	nn <b>(d)</b> the v	/alue o	f the goods,	other	assets, or se	rvices	recei	ved.
(a) Line	no (	b) Amount involved	(c) Name of noncha	arıtable exempt organızatı	on (	d) Descr	ption of transfe	ers, tran	sactions, and sha	aring arra	angeme	ents
											_	
				. <u> </u>								
												-
									<u>.                                    </u>			
									· · · · · · · · · · · · · · · · · · ·			
	descr	ribed in section 5	ectly or indirectly affi 501(c) of the Code (of following schedule.					pt org	_	] Yes		No
		(a) Name of organi	ization	(b) Type of org	janization			(c) Des	cription of relation	nship		
												-
									<u>-</u>			
_												
	Unde	r penalues of penury, I	declare that I have examined	this return, including accor	npanying sched	dules and	statements, and	to the b	est of my knowled	lge and b	elief, it	s true,
Sign Here		ature of officer or-trus	Your	nan taxpayer) is based on all information of which preparer has			arer has any know	wieage 	May the IF with the p	reparer s	shown t	elow
	Jugin	Print/Type preparer	<u>'</u>		1100		LDate			TIM	_	
Paid Prepa	arer	Fillo Type preparer	5 Halle	Preparer's signature			Date		Check I if self-employed	TIN		
		Fırm's name ►						Fımn's	EIN ►			
Use Only		Firm's address ▶	Firm's address ▶ Phone no						по			

Wylie Foundation, Inc.

565 N. Walnut St., Ste. C

Bloomington, IN 47404

## 2015 990-PF

### Grants

Note: There is no direct relationship with any of these organizations.

The purpose of all these Grants were for educational reasons.

Recipient's Name	Amount
DePauw University	500
First People's Fund	5000
Grils, Inc.	26,350
Xavier University	6000
Samaritan's Purse	5000
Colorado Springs Rescue Mission	5000
Estes Valley Victims	2000
Eagle Rock School	16,000
Middleway House	26,000
Habitat for Humanity	31,000
BAABS (child birthing)	6,000
Planned Parenthood	3000
Haiti Education Fund	30,000
WFHB Radio	2100
Total	163,950

# My Accounts | Portfolio

This tab displays the current value of the secunties held in the selected accounts. To view details of any position, click the link or arrow icon in the Quantity column Additionally, you can filter by a specific security type using the View drop-down box and sort columns by clicking the column headings

### **ACCOUNT LIST**

Wylie Foundation Inc xxxx0726 |

**Current Value** 

Cahe	dele

Description	Symbol / CUSIP	Quantity	Delayed Price	Daily Price Change	Current Value	Daily Value Change	Estimated Annual Income	Estimated Yield
Cash held in client interest	!	11,298 020	\$1 00*		\$11,298 02		\$5 65 ·	0 05 %
AEGON NV 5 255% PFD VARIABLE CPN RATE 3 MO + 87 5 BPS	AEB	800 000	\$24 02	\$0 00	\$19,216 00	\$0 00	\$817 <b>60</b> .	4 25 %
ALPS ETF TRUST ALERIAN MLP	AMLP	2,000 000	\$11 96	\$0 00	\$23,920 00	\$0 00	\$2,384 00	9 97 %
AT&T INCORPORATED	T	1,200 000	\$38 09	\$0 00	\$45,708 00	\$0 00	\$2,304 00	5 04 %
BLACKROCK ENERGY & RES TR	BGR ,	2,900 000	\$14 09	\$0 00	\$40,861 00	\$0 00	\$2,699 90	6 61 %
CHEVRON CORPORATION NEW	CVX '	225 000	\$102 29	\$0 00	\$23,015 25	\$0 00	\$963 00	4 18 %
-CSI COMPRESSCO LP COM UNIT-	CCLP ;-	875 000	\$9 34	\$0.00	\$8,172-50-		\$1,321 25	16 <sup>-</sup> 17 <sup>-</sup> %
DUFF & PHELPS UTIL CORPORATION BD TR	DUC	5,000 000	\$9 58	\$0 00	\$47,900 00	\$0 00	\$3,000 00	6 26 %
FIDUS INVT CORPORATION	FDUS	1,000 000	\$15 58	\$0 00	\$15,580 00	\$0 00	\$1,560 00	10 01 %
FRANKLIN INCOME FUND CLASS C M/F	FCISX	19,421 215	\$2 20*	\$0.01	\$42,726 67	\$194.21	\$2,116 91	4 95 %
HANCOCK JOHN FINL OPPTYS FD SH BEN INT NEW	вто -	1,850 000	\$25 41	\$0 00	\$47,008 50	\$0 00	\$2,738 00	5 82 %
HOSPITALITY PPTYS TR COM SH BEN INT REIT	HPT	1,000 000	\$26 41	\$0 00	\$26,410 00	\$0 00	\$2,040 00	7 72 %
ISHARES TR INTL SEL DIV ETF	IDV ;	1,400 000	\$29 89	\$0 00	\$41,846 00	\$0 00	\$2,203 60	5 27 %
KITE RLTY GROUP TR COM NEW REIT	KRG	1,000 000	\$27 48	\$0 00	\$27,480 00	\$0 00	\$1,150 00	4 18 %
LIBERTY ALL-STAR GROWTH FD INCORPORATED	ASG	3,200 000	\$4 17	\$0 00	\$13,333 76	\$0 00	\$1,152 00	8 64 %
MORGAN STANLEY PFD A 1/1000	MS PRA	800 000	\$20 83	\$0 00	\$16,664 00	\$0 00	\$808 80	4 85 %
OPPENHEIMER STEELPATH MLP ALPHA FUND CLASS C M/F	MLPGX	4,734 437	\$8 52*	\$6.03	\$40,337 40 ·	\$14∠ 03	\$3,262 03	8 09 %
PFIZER INCORPORATED	PFE ·	1,000 000	\$33 05	\$0 00	\$33,050 00	\$0 00	\$1,200 00	3 63 %
PIMCO ALL ASSET FUND CLASS P	PALPX	2,825 103	\$10 93*	\$0.03	\$30,878 38	\$84 75	\$1,144 17	3 71 %
POTASH CORPORATION SASK INCORPORATED	POT	2,000 000	\$17 89	\$0 00	\$35,780 00	\$0 00	\$2,000 00	5 59 %
PUTNAM DIVERSIFIED INCOME TRUST FUND CLASS C M/F	PDVCX	4,458 599	\$6 64*	\$0 01	\$29,605 10	\$44 59	\$1,355 41	4 58 %
RMR GROUP INCORPORATED CLASS A	RMR	16 000	\$25 48	\$0 00	<b>\$</b> 407 68	\$0 00	\$19 15	4 70 %
ROYCE VALUE TR INCORPORATED	RVT ,	1,810 000	\$12 05	\$0 00	\$21,810 50	\$0 00	\$2,172 00	9 96 %
SCHLUMBERGER LIMITED	SLB '	225 000	\$79 20	\$0 00	\$17,820 00	\$0 00	\$450 00	2 53 %
THORNBURG INVESTMENT INCOME BUILDER FUND CLASS I , N/L	TIBIX	2,699 712	\$1961*	\$0.08	\$52,941 35	\$215 98	\$2,408 14	4 55 %
WASHINGTON MUTUAL BANK, FA MTN ISIN US93933WAC01 5 1250% Due 01/15/2015	US93933WAC01	50,000 000	\$0 51*	!	\$253 00	-	\$0 00	0 00 %
WASHINGTON REAL ESTATE INVT TR SH BEN INT REIT	WRE	1,000 000	\$29 56	\$0 00 '	\$29,560 00	\$0 00	\$1,200 00	4 06 %