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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052







2015


Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation ALBERT G & BERNICE F HANSEN CHARITABLE FOUNDATION		A Employer identification number 36-3847506	
Number and street (or P O box number if mail is not delivered to street address) 11414 W CENTER ROAD SUITE 346		Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 681444484			
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,043,196		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,692	4,692	4,692	
	4 Dividends and interest from securities	112,064	112,064	112,064	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 299,591				
	b Gross sales price for all assets on line 6a 962,550				
	7 Capital gain net income (from Part IV, line 2) . . .		220,643		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	416,347	337,399	116,756	
	13 Compensation of officers, directors, trustees, etc	36,000	32,400	32,400	3,600
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule). 4,800	4,800	4,800	4,800	
	c Other professional fees (attach schedule) 18,458	18,458	18,458	18,458	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 5,965	5,965	5,690	5,690	275
	19 Depreciation (attach schedule) and depletion 169	169			
	20 Occupancy	8,950	8,950	8,950	
	21 Travel, conferences, and meetings.	1,279			1,279
	22 Printing and publications				
	23 Other expenses (attach schedule). 6,499	6,499	2,141	2,142	2,216
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	82,120	72,439	72,440	7,370
	25 Contributions, gifts, grants paid	289,581			289,581
	26 Total expenses and disbursements. Add lines 24 and 25	371,701	72,439	72,440	296,951
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	44,646			
	b Net investment income (if negative, enter -0-)		264,960		
	c Adjusted net income (if negative, enter -0-) . . .			44,316	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	15,556	343,733	343,733
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	335	172	172
	10a	Investments—U S and state government obligations (attach schedule)	116,308	 51,580	51,580
	b	Investments—corporate stock (attach schedule)	5,262,049	 4,498,816	4,498,816
	c	Investments—corporate bonds (attach schedule)	81,737	 148,380	148,380
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 14,178 Less accumulated depreciation (attach schedule) ▶ _____ 13,663	684	 515	515
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	5,476,669	5,043,196	5,043,196	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	 3,305	 2,650	
	23	Total liabilities(add lines 17 through 22)	3,305	2,650	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted	5,473,364	5,040,546	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	5,473,364	5,040,546	
	31	Total liabilities and net assets/fund balances(see instructions)	5,476,669	5,043,196	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,473,364
2	Enter amount from Part I, line 27a	2	44,646
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,518,010
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	477,464
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,040,546

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	220,643
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	337,390	5,455,038	0 061849
2013	199,100	5,239,484	0 038000
2012	211,248	4,974,041	0 042470
2011	276,162	4,877,449	0 056620
2010	250,520	4,710,195	0 053187

2	Total of line 1, column (d).	2	0 252126
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050425
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,244,037
5	Multiply line 4 by line 3.	5	264,431
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,650
7	Add lines 5 and 6.	7	267,081
8	Enter qualifying distributions from Part XII, line 4.	8	296,951

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

2,650

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

2,650

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

62

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

2,712

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** **Refunded**

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 NE _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶ROBERT ROH Telephone no ▶(402) 758-8631 Located at ▶11414 W CENTER ROAD SUITE 346 OMAHA NE ZIP+4 ▶68144			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM PLAMER MD 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 0 50	0	0	0
JAMEY HANSEN 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 0 50	0	0	0
ROBERT ROH 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 22 00	36,000	0	1,279

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 COMMUNITY IMPROVEMENT PROJECTS IN NEBRASKA COUNTIES	209,581
2 SCHOLARSHIP TO ACCREDITED COLLEGES FOR 20 NEBRASKA HIGH SCHOOL GRADUATES	80,000
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,101,932
b	Average of monthly cash balances.	1b	221,963
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,323,895
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,323,895
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	79,858
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,244,037
6	Minimum investment return.Enter 5% of line 5.	6	262,202

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	262,202
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,650
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,650
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	259,552
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	259,552
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	259,552

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	296,951
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	296,951
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,650
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	294,301

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				259,552
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				16,045
b From 2011.				33,188
c From 2012.				
d From 2013.				
e From 2014.				71,248
f Total of lines 3a through e.	120,481			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				259,552
e Remaining amount distributed out of corpus	37,399			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	157,880			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	16,045			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	141,835			
10 Analysis of line 9				
a Excess from 2011.				33,188
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				71,248
e Excess from 2015.				37,399

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

(1) Value of all assets

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

NO FORMS REQUIRED, LETTERS FROM APPLICANTS STATING NEEDS AND QUALIFICATIONS ARE ACCEPTABLE

c Any submission deadlines

NONE
Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FOR SCHOLARSHIPS - GRADUATES OF HIGH SCHOOLS LOCATED IN NEBRASKA COUNTIES OF DUNDY, CHASE, HITCHCOCK, HAYES, RED WILLOW AND FRONTIER FOR COMMUNITY DEVELOPMENT PROJECTS - BENEFIT NEBRASKA COUNTIES OF DUNDY AND HITCHCOCK

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	289,581
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DUNDY CO-STRATTON PUBLIC SCHOOLS 400 9TH AVENUE WEST BENKELMAN,NE 68021			COMMUNITY IMPROVEMENT	9,097
DUNDY COUNTY COMMUNITY FOUNDATION PO BOX 606 BENKELMAN,NE 69021			COMMUNITY IMPROVEMENT	5,000
DUNDY COUNTY HISTORICAL MUSEUM 522 ARAPAHOE ST BENKELMAN,NE 69021			COMMUNITY IMPROVEMENT	9,950
DUNDY COUNTY HOSPITAL 1313 CHEYENNE STREET BENKELMAN,NE 69021			COMMUNITY IMPROVEMENT	20,000
DUNDY COUNTY SENIOR CENTER 601 CHIEF STREET BENKELMAN,NE 69021			COMMUNITY IMPROVEMENT	6,754
HAIGLER COMMUNITY FOUNDATION PO BOX 127 HAIGLER,NE 69030			COMMUNITY IMPROVEMENT	10,000
HITCHCOCK COUNTY SCHOOLS 318 W D STREET TRENTON,NE 69044			COMMUNITY IMPROVEMENT	10,000
HITCHCOCK CO SCHOOLS FOUNDATION 318 W D STREET TRENTON,NE 69044			COMMUNITY IMPROVEMENT	20,000
HITCHCOCK CO AGRICULTURAL SOCIETY 313 E 1ST STREET TRENTON,NE 69044			COMMUNITY IMPROVEMENT	24,000
PALISADE PUBLIC LIBRARY 124 NORTH MAIN STREET PALISADE,NE 69040			COMMUNITY IMPROVEMENT	11,969
PALISADE RURAL FIRE DISTRICT 109 S MAIN ST PALISADE,NE 69040			COMMUNITY IMPROVEMENT	7,161
STRATTON RURAL FIRE DEPT PO BOX 396 STRATTON,NE 69043			COMMUNITY IMPROVEMENT	24,000
VILLAGE OF STRATTON 311 BAILEY STREET STRATTON,NE 69043			COMMUNITY IMPROVEMENT	1,650
WAUNETA-PALISADE ELEMENTARY SCHOOL 206 NE REYNOLDS PALISADE,NE 69040			COMMUNITY IMPROVEMENT	20,000
WAUNETA-PALISADE SCHOOL DISTRICT 214 W WICHITA WAUNETA,NE 69045			COMMUNITY IMPROVEMENT	30,000
Total  3a				289,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MITCHELL LOGAN RICKER 1014 BOSWELL AVE CRETE,NE 68333			POST-SECONDARY EDUCATION	4,000
COREY ANN ESHLEMAN 404 E 7TH ST CURTIS,NE 69025			POST-SECONDARY EDUCATION	4,000
BROOKE HOYT 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
MITSY CARDOSO 2201 SILVER LAKE RD BARTLESVILLE,OK 74006			POST-SECONDARY EDUCATION	4,000
JOSPEH M SONCKSEN 1101 HALLIGAN DR NORTH PLATTE,NE 69101			POST-SECONDARY EDUCATION	4,000
AMANDA SLATTERY 905 W 25TH ST KEARNEY,NE 68849			POST-SECONDARY EDUCATION	4,000
JANE REINERS 905 W 25TH ST KEARNEY,NE 68849			POST-SECONDARY EDUCATION	4,000
DARREN NUTT 600 STATE ST MILFORD,NE 68405			POST-SECONDARY EDUCATION	4,000
RACHEL L TOWNE 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
LEIAUNA ALBERTS 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
BROOKE MOORE 1000 MAIN ST CHADRON,NE 69337			POST-SECONDARY EDUCATION	4,000
COLLIN THOMPSON 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
KYLE A ROTHERHAM 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
JUSTIN L KERSHAW 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
GARRISON CROWELL 905 W 25TH ST KEARNEY,NE 68849			POST-SECONDARY EDUCATION	4,000
Total				289,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL I SORENSEN 1014 BOSWELL AVE CRETE,NE 68333			POST-SECONDARY EDUCATION	4,000
JESSICA E OLSON 1130 WESTLOOP PL MANHATTAN,KS 66502			POST-SECONDARY EDUCATION	4,000
LOGAN W KIRCHER 905 W 25TH ST KEARNEY,NE 68849			POST-SECONDARY EDUCATION	4,000
WHITNEY D ROSNO 1400 R ST LINCOLN,NE 68588			POST-SECONDARY EDUCATION	4,000
AUSTIN W MINARD 600 STATE ST MILFORD,NE 68405			POST-SECONDARY EDUCATION	4,000
Total.			3a	289,581

TY 2015 Accounting Fees Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION
EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CLERICAL AND PROFESSIONAL EX	4,800	4,800	4,800	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: ALBERT G & BERNICE F HANSEN

CHARITABLE FOUNDATION

EIN: 36-3847506

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE & TABLE	1998-11-17	276	276	S/L	7 0000				
HUTCH (15X72)	1998-12-23	689	689	S/L	7 0000				
2-STORAGE CABINETS	1998-12-23	1,241	1,241	S/L	7 0000				
2-LATERAL FILES	1998-12-23	945	945	S/L	7 0000				
BRIDGE (24X42)	1998-12-23	174	174	S/L	7 0000				
EXEC RETURN (LEFT)	1998-12-23	737	737	S/L	7 0000				
2-STORAGE UNITS	1998-12-23	1,490	1,490	S/L	7 0000				
DESK (36 X 72)	1998-12-23	781	781	S/L	7 0000				
CRT UNIT (42X42)	1998-12-23	531	531	S/L	7 0000				
6-GUEST CHAIRS	1998-12-23	1,495	1,495	S/L	7 0000				
CYLINDER BASE(VENEER	1998-12-23	298	298	S/L	7 0000				
48 ROUND TOP TABLE	1998-12-23	537	537	S/L	7 0000				
EXEC DESK & CHAIR	1998-12-23	913	913	S/L	7 0000				
MISC EQUIPMENT	1998-12-23	174	174	S/L	7 0000				
TYPEWRITER	1999-01-18	297	297	S/L	7 0000				
COPIER & STAND	1999-02-18	1,665	1,665	S/L	3 0000				
CONSOLE TABLE	1999-03-01	158	158	S/L	7 0000				
DELL COMPUTER	2010-07-31	930	930	S/L	3 0000				
2-LINE PHONES	2013-01-02	260	104	S/L	5 0000	52			
BROTHER PRINTER	2014-06-24	587	59	S/L	5 0000	117			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION
EIN: 36-3847506

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
JANUS	2014-12	PURCHASE	2015-07		32,928	32,977			-49	
WT MUT FUND	2014-12	PURCHASE	2015-07		34,224	31,773			2,451	
INVESCO BALANCED RISK	2013-01	PURCHASE	2015-06		25,000	27,119			-2,119	
ADVISORS INNER CIRCLE	2013-12	PURCHASE	2015-06		27,763	27,540			223	
DODGE & COX STOCK FUND	2013-12	PURCHASE	2015-06		3,001	2,743			258	
HARBOR FUND	2013-12	PURCHASE	2015-06		46,843	42,896			3,947	
JANUS	2013-12	PURCHASE	2015-07		20,187	22,793			-2,606	
RS INVT TR	2013-12	PURCHASE	2015-02		6,900	7,030			-130	
TCW FDS INC	2013-12	PURCHASE	2015-06		4,042	3,583			459	
WT MUT FD	2013-12	PURCHASE	2015-07		19,305	21,226			-1,921	
ADVISORS INNER CIRCLE	2007-11	PURCHASE	2015-06		22,237	17,663			4,574	
DODGE & COX	2006-12	PURCHASE	2015-06		21,999	18,348			3,651	
JOHN HANCOCK LIFE INS	2003-10	PURCHASE	2015-11		50,000	50,000				
HARBOR FUND	2006-11	PURCHASE	2015-06		3,157	2,488			669	
JANUS	2006-11	PURCHASE	2015-07		99,634	114,123			-14,489	
PIMCO	2006-08	PURCHASE	2015-01		100,000	94,968			5,032	
RS INVT TR	2006-11	PURCHASE	2015-06		58,100	47,048			11,052	
T ROWE PRICE BLUE CHIP	2007-11	PURCHASE	2015-06		50,000	26,835			23,165	
TCW FDS	2007-11	PURCHASE	2015-06		20,958	13,959			6,999	
WT MUT FD	2008-12	PURCHASE	2015-07		95,629	57,847			37,782	

TY 2015 Investments Corporate Bonds Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION
EIN: 36-3847506

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STOCK, OPTIONS	148,380	148,380

TY 2015 Investments Corporate Stock Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	4,442,656	4,442,656
PREFERRED EQUITIES	56,160	56,160

TY 2015 Investments Government Obligations Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

**US Government Securities - End of
Year Book Value:** 51,580

**US Government Securities - End of
Year Fair Market Value:** 51,580

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2015 Land, Etc.
Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION
EIN: 36-3847506

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	14,178	13,663	515	515

TY 2015 Other Decreases Schedule

Name: ALBERT G & BERNICE F HANSEN

CHARITABLE FOUNDATION

EIN: 36-3847506

Description	Amount
UNREALIZED LOSSES	477,464

TY 2015 Other Expenses Schedule**Name:** ALBERT G & BERNICE F HANSEN

CHARITABLE FOUNDATION

EIN: 36-3847506

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	450	150	150	150
MISCELLANEOUS EXP	3,045	1,015	1,015	1,015
TELEPHONE EXPENSE	1,660	553	554	553
UTILITIES EXPENSE	334	111	111	112
POSTAGE, SUPPLIES & RENTAL	104	35	35	34
INTERNET EXPENSES	432	144	144	144
OTHER TAX	74			74
COMPUTER EXPENSE	400	133	133	134

TY 2015 Other Liabilities Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX PAYABLE	3,305	2,650

TY 2015 Other Professional Fees Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION
EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	18,458	18,458	18,458	

TY 2015 Taxes Schedule**Name:** ALBERT G & BERNICE F HANSEN

CHARITABLE FOUNDATION

EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX EXPENSE	2,650	2,650	2,650	
FOREIGN TAX PAID	561	561	561	
PAYROLL TAXES	2,754	2,479	2,479	275