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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation EDWARDSON FAMILY FOUNDATION		A Employer identification number 36-3757845	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1423		B Telephone number (see instructions) (847) 366-2080	
City or town, state or province, country, and ZIP or foreign postal code BOCA GRANDE, FL 33921		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,076,368		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,077,200			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	154	154		
	4 Dividends and interest from securities	269,674	269,674		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-55,473			
	b Gross sales price for all assets on line 6a 1,560,203				
	7 Capital gain net income (from Part IV, line 2)		35,760		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	3,291,555	305,588		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	17,359	17,359		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	20,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	57,730	57,730		0
	24 Total operating and administrative expenses. Add lines 13 through 23	95,089	75,089		0
	25 Contributions, gifts, grants paid	1,503,246			1,503,246
	26 Total expenses and disbursements.Add lines 24 and 25	1,598,335	75,089		1,503,246
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,693,220			
	b Net investment income (if negative, enter -0-)		230,499		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	933,482	166,120	166,120
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	6,880,964	9,378,966	9,173,245
	c	Investments—corporate bonds (attach schedule)	2,175,017	2,289,932	2,224,891
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	2,723,618	2,571,283	2,512,112
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	12,713,081	14,406,301	14,076,368	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	12,713,081	14,406,301	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	12,713,081	14,406,301	
31	Total liabilities and net assets/fund balances(see instructions)	12,713,081	14,406,301		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	12,713,081
2	Enter amount from Part I, line 27a	2	1,693,220
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	14,406,301
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,406,301

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	35,760
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,403,541	12,765,525	0 109948
2013	1,176,000	12,045,410	0 097631
2012	1,251,109	9,603,077	0 130282
2011	920,250	7,713,462	0 119304
2010	874,649	3,198,661	0 273442

2	Total of line 1, column (d).	2	0 730607
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 146121
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	12,368,550
5	Multiply line 4 by line 3.	5	1,807,305
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,305
7	Add lines 5 and 6.	7	1,809,610
8	Enter qualifying distributions from Part XII, line 4.	8	1,503,246

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

4,610

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

4,610

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

22,220

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

22,220

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

17,610

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 17,610 **Refunded** ☐

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☐ FL _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JOHN A EDWARDSON Telephone no (847) 366-2080 Located at P O BOX 1423 BOCA GRANDE FL ZIP+4 33921			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN A EDWARDSON P O BOX 1423 BOCA GRANDE, FL 33921	TRUSTEE 2 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	0
--	---

1	
2	
3	
4	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,227,052
b	Average of monthly cash balances.	1b	530,374
c	Fair market value of all other assets (see instructions).	1c	2,799,478
d	Total (add lines 1a, b, and c).	1d	12,556,904
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,556,904
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	188,354
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,368,550
6	Minimum investment return.Enter 5% of line 5.	6	618,428

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	618,428
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,610
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,610
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	613,818
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	613,818
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	613,818

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,503,246
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,503,246
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	1,503,246

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				613,818
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	717,034			
b From 2011.	537,419			
c From 2012.	782,684			
d From 2013.	715,590			
e From 2014.	783,184			
f Total of lines 3a through e.	3,535,911			
4 Qualifying distributions for 2015 from Part XII, line 4				
\$ 1,503,246				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				613,818
e Remaining amount distributed out of corpus	889,428			
5 Excess distributions carryover applied to 2015	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,425,339			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	717,034			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	3,708,305			
10 Analysis of line 9				
a Excess from 2011.	537,419			
b Excess from 2012.	782,684			
c Excess from 2013.	715,590			
d Excess from 2014.	783,184			
e Excess from 2015.	889,428			

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN A EDWARDSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,503,246
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
7,765 141 SH ABERDEEN ASIA-PAC INST EQ FUND	P	2014-10-14	2015-08-07
1,257 34 SH ISHARES MSCI ALL COUNTRY ASIA EX JAPAN	P	2015-06-15	2015-08-11
1,308 66 SH ISHARES MSCI ALL COUNTRY ASIA EX JAPAN	P	2014-02-05	2015-08-11
8,491 508 SH JPM MANAGED INC FD INSTL FUND	P	2014-02-03	2015-09-01
9,174 31 SH ABERDEEN ASIA-PAC INST EQ FUND	P	2014-02-03	2015-09-02
706 74 SH ABERDEEN ASIA-PAC INST EQ FUND	P	2014-10-14	2015-09-02
5,117 SH ISHARES MSCI EAFE INDEX FUND	P	2014-02-05	2015-02-17
1,536 SH ISHARES MSCI EAFE INDEX FUND	P	2014-02-05	2015-04-08
1,871 SH ISHARES MSCI EAFE INDEX FUND	P	2014-02-05	2015-04-08
15,489 467 SH JPM GROWTH ADV FUND - SEL FUND	P	2014-10-24	2015-06-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
85,805		91,396	-5,591
73,337		78,156	-4,819
76,331		71,967	4,364
85,000		85,085	-85
90,000		100,000	-10,000
6,933		8,318	-1,385
319,155		326,970	-7,815
99,998		98,149	1,849
121,802		119,555	2,247
250,000		134,603	115,397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-5,591
			-4,819
			4,364
			-85
			-10,000
			-1,385
			-7,815
			1,849
			2,247
			115,397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
960 SH ISHARES RUSSELL 1000 VALUE INDEX FUND	P	2014-02-05	2015-06-15
179 ISHARES CORE US GROWTH ETF	P	2014-02-03	2015-10-30
19,157 088 SH PIMCO COMMODITY	P	2014-02-03	2015-11-24
9,222 29 SH ABERDEEN ASIA-PAC SJ-INST EQUITY FUND	P	2015-02-13	2015-09-02
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
101,233		87,386	13,847
17,963		14,959	3,004
111,111		200,000	-88,889
90,470		107,899	-17,429
31,065			31,065

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			13,847
			3,004
			-88,889
			-17,429
			31,065

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADVANCED ILLINOIS 50 EAST WASHINGTON ST SUITE 410 CHICAGO,IL 60602	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	60,000
AMERICAN RED CROSS 2200 W HARRISON ST CHICAGO,IL 60612	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	125,000
BOCA GRANDE COMMUNITY CENTER 131 1ST ST W BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
ASPIRE 3235 WEST MONTROSE CHICAGO,IL 60618	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	5,000
BOCA GRANDE SEA TURTLE ASSOCIATION 1629 JEAN LAFITTE DR BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	500
BOCA GRANDE HEALTH CLINIC 320 PARK AVE BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
BOCA GRANDE WOMEN'S CLUB PO BOX 65 BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,180
BOYS AND GIRLS CLUB 50 LAKEVIEW PKWY RIVERWOODS,IL 60061	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	15,000
CIVIC FEDERATION 10 N DEARBORN ST 800 CHICAGO,IL 60602	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVE CHICAGO,IL 60604	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	40,000
COMMUNITY HEALTH 2611 W CHICAGO AVE CHICAGO,IL 60622	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
ERIKA'S LIGHTHOUSE 897 1/2 GREEN BAY ROAD WINNETKA,IL 60093	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
GLENVIEW CLUB SCHOLARSHIP FUND 100 GOLF ROAD GLENVIEW,IL 60029	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
GREATER CHICAGO FOOD DEPOSITORY 4100 W ANN LURIE PL CHICAGO,IL 60632	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	10,000
Total  3a				1,503,246

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS,GA 31709	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	75,000
HARRY CHAPIN FOOD BANK 3760 FOWLER ST FORT MYERS,FL 33901	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
IFES 1850 K STREET NW FIFTH FLOOR WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	40,000
EVANS SCHOLARS ONE BRIAR ROAD GOLF,IL 60029	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
ILLINOIS BETTER GOVERNMENT ASSOCIATION 223 W JACKSON BLVD 900 CHICAGO,IL 60606	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	20,000
INTER VARSITY CHRISTIAN FOUNDATION PO BOX 7895 MADISON,WI 53707	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	30,000
ILLINOIS HOLOCAUST MUSEUM 9603 WOODS DR SKOKIE,IL 60077	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	15,000
ISLAND SCHOOL FOUNDATION 135 WEST FIRST STREET BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	5,000
LSSI 1640 W MORSE AVE CHICAGO,IL 60659	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	50,000
LEARN CHARTER SCHOOL 3021 W CARROLL AVE CHICAGO,IL 60612	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	7,500
LATINO POLICY FORUM 180 N MICHIGAN AVE CHICAGO,IL 60601	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
MAKE IT BETTER FOUNDATION 588 LINCOLN AVE WINNETKA,IL 60093	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	10,000
MISERICORDIA 6300 N RIDGE AVE CHICAGO,IL 60660	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	20,000
MUSIC INSTITUTE OF CHICAGO 300 GREEN BAY RD WINNETKA,IL 60093	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	15,000
NATIONAL SPASMODIC DYSPHONIA ASSOCIATION 300 PARK BLVD 301 ITASCA,IL 60143	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	10,000
Total 3a				1,503,246

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUSH WOMEN'S BOARD 1725 WEST HARRISON STREET SUITE 545 CHICAGO,IL 60612	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
TAPS 3033 WILSON BLVD SUITE 630 ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	5,000
OLD ELM SCHOLARSHIP FUND 800 OLD ELM RD HIGHLAND PARK,IL 60035	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	500
OPPORTUNITY INTERNATIONAL 2122 YORK RD 340 OAK BROOK,IL 60523	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	50,000
OUNCE OF PREVENTION 33 WEST MONROE STREET SUITE 2400 CHICAGO,IL 60603	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	10,000
THURGOOD MARSHALL COLLEGE FUND 901 F STREET NW SUITE 300 WASHINGTON,DC 20004	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
PURDUE UNIVERSITY 610 PURDUE MALL WEST LAFAYETTE,IN 47907	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	100,000
RAINBOWS 1007 CHURCH STREET SUITE 408 EVANSTON,IL 60201	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	24,900
RAVINIA FESTIVAL 200 RAVINIA PARK RD CHICAGO,IL 60035	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	35,166
UROLOGICAL RESEARCH FOUNDATION 675 N ST CLAIR ST 20 CHICAGO,IL 60611	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
RINGLING MUSEUM 5401 BAY SHORE RD SARASOTA,FL 34243	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
WINGS PO BOX 95615 PALATINE,IL 60095	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
UNIVERSITY OF CHICAGO 5801 S ELLIS AVE CHICAGO,IL 60637	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	645,000
WYCLIFFE ASSOCIATES 11450 TRANSLATION WAY JOHN WYCLIFFE BLVD ORLANDO,FL 32862	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,500
WGCU - PBS 10501 FGCU BLVD S FORT MYERS,FL 33965	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	1,000
Total			3a	1,503,246

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WRITER'S THEATRE 664 VERNON AVE GLENCOE,IL 60022	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	50,000
Total				3a 1,503,246

TY 2015 Accounting Fees Schedule

Name: EDWARDSON FAMILY FOUNDATION

EIN: 36-3757845

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	17,359	17,359		0

TY 2015 Investments Corporate Bonds Schedule**Name:** EDWARDSON FAMILY FOUNDATION**EIN:** 36-3757845

Name of Bond	End of Year Book Value	End of Year Fair Market Value
83,825.55 SHS JPM MANAGED INC FD - INSTL	839,932	838,255
33,585.22 SHS JPM STRAT INC OPP FD - SEL	400,000	372,460
46,132.01 SHS PRUDENTIAL TOTAL RETURN BD-Z	650,000	644,003
24,301.34 SHS BLACKROCK HIGH YIELD BOND	200,000	173,269
30,959.75 SHS JOHN HANCOCK INCOME FD-1	200,000	196,904

TY 2015 Investments Corporate Stock Schedule**Name:** EDWARDSON FAMILY FOUNDATION**EIN:** 36-3757845

Name of Stock	End of Year Book Value	End of Year Fair Market Value
77,591 SHS ARES CAPITAL CORPORATION	1,370,602	1,105,672
2,320 SHS ISHARES RUSSELL 1000 VALUE INDEX FUND	211,182	227,035
58,191.925 SHS JPM GRWTH ADVANTAGE FD - SEL	848,590	892,664
7,253 SHS SPDR S&P 500 ETF TRUST	1,293,873	1,478,669
3,800 SHS ISHARES CORE S&P MID-CAP ETF	499,522	529,416
41,989.66 SHS CAUSEWAY INTERNATL VALUE-INS	650,000	591,215
6,167 SHS ISHARES MSCI EAFE INDEX FUND	397,483	362,126
16,430.08 SHS BROWN ADV JAPAN ALPHA OPP-IS	182,050	178,759
13,019.31 SHS JPM GLBL RES ENH INDEX FD - SEL	237,472	232,265
3,398 SHS ISHARES RUSSELL 1000 GROWTH	283,964	338,033
220,000 SHS DB NOTES EAFE BSKT 4/20/16	220,000	198,572
1,925 SHS VANGUARD FTSE EUROPE ETF	107,028	96,019
70,000 SHS CDW	3,077,200	2,942,800

TY 2015 Investments - Other Schedule**Name:** EDWARDSON FAMILY FOUNDATION**EIN:** 36-3757845

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AESSF II PRIVATE INVESTORS OFFSHORE LP	FMV	289,322	370,565
3,073.29 SHS BRIDGEWATER PRIVATE INVESTORS	FMV	300,000	306,877
2,991.114 SHS OCH-ZIFF OZOFII PRIVATE INVESTORS	FMV	500,000	508,261
3,000 SHS PAULSON ENHANCED LTD. CLASS C	FMV	300,000	235,584
300 SHS TPG-AXON PARTNERS (OFFSHORE), LTD.	FMV	300,000	272,530
3,806.936 SHS YORK CREDIT OPPORTUNITIES UNIT TRUST	FMV	300,000	276,324
14,107.35 SHS ICE GLOBAL CREDIT FUND (CAYMAN) LTD	FMV	31,961	14,107
2,500 SHS LOCUST WOOD CAPITAL OFFSHORE LTD	FMV	250,000	243,506
300 SHS MKP CREDIT OFFSHORE LTD CLASS B	FMV	300,000	284,358

TY 2015 Other Expenses Schedule

Name: EDWARDSON FAMILY FOUNDATION

EIN: 36-3757845

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	57,730	57,730		0

TY 2015 Taxes Schedule

Name: EDWARDSON FAMILY FOUNDATION

EIN: 36-3757845

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	20,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization EDWARDSO N FAMILY FOUNDATION	Employer identification number 36-3757845
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization EDWARDSON FAMILY FOUNDATION	Employer identification number 36-3757845
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN A EDWARDSON	\$ 3,077,200	Person ☐
	P O BOX 1423		Payroll ☐
	BOCA GRANDE, FL 33921		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization EDWARDSON FAMILY FOUNDATION	Employer identification number 36-3757845
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	70,000 SHARES OF CDW CORPORATION	\$ 3,077,200	2015-12-08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization EDWARDSON FAMILY FOUNDATION	Employer identification number 36-3757845
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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