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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
THOMAS M AND MARY M OWENS FOUNDATION

A Employer identification number
36-3429160

Number and street (or P O box number if mail is not delivered to street address) Room/suite
7804 COLLEGE DRIVE

B Telephone number (see instructions)
(708) 361-8845

City or town, state or province, country, and ZIP or foreign postal code
PALOS HEIGHTS, IL 60463

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 19,120,757

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	63	63		
	4	Dividends and interest from securities	695,978	692,750		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	695,390			
	b	Gross sales price for all assets on line 6a 4,289,016				
	7	Capital gain net income (from Part IV, line 2)		695,390		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	67,915	64,175		
	12	**Total.** Add lines 1 through 11	1,459,346	1,452,378		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	210,000	126,000		84,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	41,782	25,069		16,713
	16a	Legal fees (attach schedule)	2,970	1,782		1,188
	b	Accounting fees (attach schedule)	1,450	870		580
	c	Other professional fees (attach schedule)	97,516	97,516		
	17	Interest	67,765	67,765		
	18	Taxes (attach schedule) (see instructions)	51,928	19,264		6,474
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	21,869	13,121		8,748
	21	Travel, conferences, and meetings	16,718	10,031		6,687
	22	Printing and publications	3,058	1,835		1,223
	23	Other expenses (attach schedule)	37,921	34,639		3,282
	24	**Total operating and administrative expenses.** Add lines 13 through 23	552,977	397,892		128,895
	25	Contributions, gifts, grants paid	1,228,955			1,228,955
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,781,932	397,892		1,357,850
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-322,586			
	b	**Net investment income** (if negative, enter -0-)		1,054,486		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,212,348	1,443,594	1,443,594
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,106,034	7,699,973	9,858,970
	c	Investments—corporate bonds (attach schedule)	1,215,401	1,502,316	1,473,472
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,406,698	6,419,519	6,344,478
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0	243	243
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	17,940,481	17,065,645	19,120,757
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	17,940,481	17,065,645	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	17,940,481	17,065,645	
	31	**Total liabilities and net assets/fund balances** (see instructions)	17,940,481	17,065,645	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,940,481
2	Enter amount from Part I, line 27a	2	-322,586
3	Other increases not included in line 2 (itemize) ▶	3	280,256
4	Add lines 1, 2, and 3	4	17,898,151
5	Decreases not included in line 2 (itemize) ▶	5	832,506
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,065,645

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	695,390
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-151,854

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,332,565	21,266,156	0 062661
2013	2,277,953	20,176,639	0 112901
2012	1,176,233	27,003,308	0 043559
2011	1,304,307	21,570,095	0 060468
2010	1,374,751	20,695,833	0 066426

2	**Total** of line 1, column (d)	2	0 346015
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 069203
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	20,169,471
5	Multiply line 4 by line 3	5	1,395,788
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,545
7	Add lines 5 and 6	7	1,406,333
8	Enter qualifying distributions from Part XII, line 4	8	1,357,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	**1**	21,090
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**2**	0
3	Add lines 1 and 2	**3**	21,090
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**4**	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	**5**	21,090
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — **6a** 24,000		
b	Exempt foreign organizations—tax withheld at source — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) — **6c**		
d	Backup withholding erroneously withheld — **6d**		
7	Total credits and payments Add lines 6a through 6d	**7**	24,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	**8**	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	**10**	2,910
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 0 **Refunded** ▶	**11**	2,910

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MARY M OWENS PRESIDENT Telephone no ▶(708) 361-8845

Located at ▶7804 COLLEGE DRIVE PALOS HEIGHTS IL ZIP+4 ▶60463

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No	
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b** No
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
BNY MELLON WEALTH MANAGEMENT ONE NORTH FRANKLIN STREET SUITE 900 CHICAGO,IL 60606	INVESTMENT ADVISORS	97,517
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	13,004,902
b	Average of monthly cash balances	1b	1,087,636
c	Fair market value of all other assets (see instructions)	1c	6,384,082
d	**Total** (add lines 1a, b, and c)	1d	20,476,620
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,476,620
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	307,149
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,169,471
6	**Minimum investment return.** Enter 5% of line 5	6	1,008,474

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,008,474
2a	Tax on investment income for 2015 from Part VI, line 5	2a	21,090		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	21,090
3	Distributable amount before adjustments Subtract line 2c from line 1			3	987,384
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	987,384
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	987,384

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,357,850
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,357,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,357,850

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7					987,384
2	Undistributed income, if any, as of the end of 2015					
a	Enter amount for 2014 only.					
b	Total for prior years 20___ , 20___ , 20___					
3	Excess distributions carryover, if any, to 2015					
a	From 2010.	351,446				
b	From 2011.	229,414				
c	From 2012.					
d	From 2013.	1,287,647				
e	From 2014.	292,092				
f	**Total** of lines 3a through e.		2,160,599			
4	Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 1,357,850					
a	Applied to 2014, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see instructions).					
c	Treated as distributions out of corpus (Election required—see instructions).					
d	Applied to 2015 distributable amount.					987,384
e	Remaining amount distributed out of corpus		370,466			
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,531,065			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d	Subtract line 6c from line 6b Taxable amount —see instructions					
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions					
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .		351,446			
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		2,179,619			
10	Analysis of line 9					
a	Excess from 2011. . . .	229,414				
b	Excess from 2012. . . .					
c	Excess from 2013. . . .	1,287,647				
d	Excess from 2014. . . .	292,092				
e	Excess from 2015. . . .	370,466				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

THOMAS M OWENS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT SEE ATTACHED STATEMENT PALOS HEIGHTS, IL 60463		501(c)(3)	GENERAL	1,227,900
BW CAPITAL PARTNERS LP (FEIN 20-5849656) 900 N MICHIGAN AVENUE CHICAGO, IL 60611		501(c)(3)	GENERAL	368
BW CO-INVESTMENT PARTNERS LLC (FEIN 26-1400867) 900 N MICHIGAN AVENUE CHICAGO, IL 60611		501(c)(3)	GENERAL	687
Total . . . . ▶ 3a				1,228,955
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	63	
4 Dividends and interest from securities			14	695,978	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	695,390	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a See Additional Data Table					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,459,346	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 1,459,346

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?				
a Transfers from the reporting foundation to a noncharitable exempt organization of				
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b Other transactions				
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-04-22	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
THOMAS J DWYER ATTY		2016-05-12	☑	

Firm's name ▶ THOMAS J DWYER & ASSOCIATES LLC	Firm's EIN ▶
Firm's address ▶ 401 S La Salle St Ste 606 Chicago, IL 60605	Phone no (312) 786-5959

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BNY MELLON (X4110) - SHORT	P	2015-01-01	2015-12-31
BNY MELLON (X4110) - LONG	P	2014-01-01	2015-12-31
BNY MELLON (X4120) - SHORT	P	2015-01-01	2015-12-31
BNY MELLON (X4120) - LONG	P	2014-01-01	2015-12-31
K-1 TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN 30-0159993) - SHORT	P	2015-01-01	2015-12-31
K-1 TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN 30-0159993) - LONG	P	2014-01-01	2015-12-31
K-1 BW CO-INVESTMENT PARTNERS, LLC (FEIN 26-1400867) - LONG	P	2014-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
458,728	0	455,381	3,347
3,194,552	0	2,321,477	873,075
108,992	0	112,051	-3,059
526,439	0	541,739	-15,300
0	0	152,142	-152,142
0	0	10,836	-10,836
305	0	0	305

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	3,347
0	0	0	873,075
0	0	0	-3,059
0	0	0	-15,300
0	0	0	-152,142
0	0	0	-10,836
0	0	0	305

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARY M OWENS 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	PRES SEC DIR 5 00	0	0	0
THOMAS M OWENS 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	VP TREAS DIR 30 00	0	0	0
THOMAS M OWENS JR 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	DIRECTOR 5 00	0	0	0
MICHAEL OWENS 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	DIRECTOR 25 00	60,000	0	0
JULIE OWENS MINEMAN 7804 COLLEGE DRIVE EVERGREEN PARK, IL 60463	DIRECTOR 35 00	120,000	20,891	0
SHARON OWENS 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	DIRECTOR 10 00	30,000	20,891	0
KATIE M MULCAHY 7804 COLLEGE DRIVE PALOS HEIGHTS, IL 60463	DIRECTOR 5 00	0	0	0

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a BANK OF NEW YORK (X4110)	900000		14	4,696	
b BANK OF NEW YORK (X4110)	900000		14	3,740	
c TWIN LAKE TOT RET QP	900000		14	64,261	
d BW CO-INVESTMENT PARTNERS, LLCBW CO-INVESTMENT PARTNERS, LLC	900000		14	757	
e BW CAPITAL PARTNERS, LP	900000		14	-4,492	
f WATERTON RESIDENTIAL LP	900000		14	-1,047	

TY 2015 Accounting Fees Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MCGREAL & COMPANY, PC ACCOUNTING/PAYROLL	1,450	870		580

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BNY MELLON (X4110) - SHORT	2015-01	Purchased	2015-12	VARIOUS	458,728	455,381	FMV		3,347	
BNY MELLON (X4110) - LONG	2014-01	Purchased	2015-12	VARIOUS	3,194,552	2,321,477	FMV		873,075	
BNY MELLON (X4120)- SHORT	2015-01	Purchased	2015-12	VARIOUS	108,992	112,051	FMV		-3,059	
BNY MELLON (X4120)- LONG	2014-01	Purchased	2015-12	VARIOUS	526,439	541,739	FMV		-15,300	
K-1 TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN 30-0159993) - SHORT	2015-01	Purchased	2015-12	VARIOUS		152,142	FMV		-152,142	
K-1 TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN 30-0159993) - LONG	2014-01	Purchased	2015-12	VARIOUS		10,836	FMV		-10,836	
K-1 BW CO-INVESTMENT PARTNERS, LLC (FEIN 26-1400867) - LONG	2014-01	Purchased	2015-12	VARIOUS	305		FMV		305	

TY 2015 Investments Corporate Bonds Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BNY MELLON WEALTH MANAGEMENT (10189004120)	1,502,316	1,473,472

TY 2015 Investments Corporate Stock Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BNY MELLON WEALTH MANAGEMENT (10189004110)	7,699,973	9,858,970

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TY 2015 Investments - Other Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN: 30-0159993)		5,015,902	5,121,014
BW CO-INVESTMENT PARTNERS, LLC (FEIN: 26-1400867)		304,370	278,144
BW CAPITAL PARTNERS, LP (FEIN: 20-5849656)		692,011	538,084
WATERTON RESIDENTIAL PROPERTY VENTURE XII, LP (FEIN: 46-3385708)		407,236	407,236

TY 2015 Legal Fees Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THOMAS J DWYER & ASSOC , INC LEGAL/TAX PREPARATION	2,970	1,782		1,188

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TY 2015 Other Assets Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAYROLL TAXES RECEIVABLE		243	243

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TY 2015 Other Assets Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAYROLL TAXES RECEIVABLE		243	243

TY 2015 Other Assets Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAYROLL TAXES RECEIVABLE		243	243

TY 2015 Other Decreases Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Amount
TWIN LAKE TOTAL RETURN QP PARTNERS, LP (FEIN: 30-0159993)	827,469
BNY MELLON - ACCRUED EXPENSES	5,037

TY 2015 Other Expenses Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGISTRATION FEES	25			25
COMPUTER & SOFTWARE	960	576		384
OFFICE SUPPLIES	582	349		233
POSTAGE & MAILING	929	557		372
TELECOMMUNICATIONS	5,003	3,002		2,001
INVESTMENT EXPENSES	29,754	29,754		
INSURANCE	668	401		267

TY 2015 Other Income Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BANK OF NEW YORK (X4110)	4,696	4,696	
BANK OF NEW YORK (X4110)	3,740		
TWIN LAKE TOT RET QP	64,261	64,261	
BW CO-INVESTMENT PARTNERS, LLC	757	757	
BW CAPITAL PARTNERS, LP	-4,492	-4,492	
WATERTON RESIDENTIAL LP	-1,047	-1,047	

TY 2015 Other Increases Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Description	Amount
BW CO-INVESTMENT PARTNERS, LLC (FEIN: 26-1400867)	26,747
BW CAPITAL PARTNERS, LP (FEIN: 20-5849656)	159,760
WATERTON RESIDENTIAL PROPERTY VENTURE XII, LP (FEIN: 46-3385708)	93,749

TY 2015 Other Professional Fees Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BNY MELLON WEALTH MANAGEMENT (-4120) INVESTMENT	4,070	4,070		
BNY MELLON WEALTH MANAGEMENT (-4110) INVESTMENT	93,446	93,446		

TY 2015 Taxes Schedule

Name: THOMAS M AND MARY M OWENS FOUNDATION

EIN: 36-3429160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	9,552	9,552		
PAYROLL TAXES	16,186	9,712		6,474
2014 TAXES DUE (PAID IN 2015)	2,190			
2015 TAX PAYMENTS	24,000			

THOMAS M. MARY M. OWENS FOUNDATION
January through December 2015

DATE	RECIPIENT	STATUS	PURPOSE	AMOUNT
01/30/2015	A New Day in Cambodia	501(c)(3)	GENERAL	5,000 00
05/11/2015	A Safe Haven	501(c)(3)	GENERAL	1,000 00
03/20/2015	All Chicago	501(c)(3)	GENERAL	10,000 00
03/20/2015	All Chicago	501(c)(3)	GENERAL	1,000 00
02/18/2015	Apna Ghar	501(c)(3)	GENERAL	5,000 00
03/12/2015	Ave Maria University	501(c)(3)	GENERAL	25,000 00
12/16/2015	BEDS Plus	501(c)(3)	GENERAL	10,000 00
05/11/2015	Bethel New Life	501(c)(3)	GENERAL	10,000 00
09/03/2015	Better Government Association	501(c)(3)	GENERAL	1,000 00
08/24/2015	Big Shoulders Fund	501(c)(3)	GENERAL	10,000 00
06/26/2015	Cabrinig Green Legal Aid	501(c)(3)	GENERAL	20,000 00
08/04/2015	Career Transitions Center of Chicago	501(c)(3)	GENERAL	3,000 00
03/12/2015	Catholic Theological Union	501(c)(3)	GENERAL	10,000 00
11/06/2015	Center for Changing Lives	501(c)(3)	GENERAL	5,000 00
10/06/2015	Chicago Diabetes Project	501(c)(3)	GENERAL	500 00
09/28/2015	Chicago High School for Arts	501(c)(3)	GENERAL	30,000 00
09/03/2015	Chicago Hope Academy	501(c)(3)	GENERAL	10,000 00
02/18/2015	Chicago House	501(c)(3)	GENERAL	5,000 00
06/26/2015	Chicago Youth Program	501(c)(3)	GENERAL	3,000 00
12/22/2015	Christian Community Health Center	501(c)(3)	GENERAL	6,000 00
05/11/2015	Daniel Murphy Scholarship	501(c)(3)	GENERAL	5,000 00
05/11/2015	Deborah's Place	501(c)(3)	GENERAL	7,500 00
12/30/2015	Emergency Fund	501(c)(3)	GENERAL	5,000 00
06/12/2015	Enzenberger & Mitchell		GENERAL	8,300 00
05/11/2015	Family Rescue	501(c)(3)	GENERAL	5,000 00
01/19/2015	Fenwick High School	501(c)(3)	GENERAL	1,000 00
05/27/2015	Garden Center Services	501(c)(3)	GENERAL	300 00
01/26/2015	Gerardo Sotelo		GENERAL	275 00
02/18/2015	Gerardo Sotelo		GENERAL	275 00
03/20/2015	Gerardo Sotelo		GENERAL	275 00
04/23/2015	Gerardo Sotelo		GENERAL	275 00
05/18/2015	Gerardo Sotelo		GENERAL	275 00
06/22/2015	Gerardo Sotelo		GENERAL	275 00
07/23/2015	Gerardo Sotelo		GENERAL	275 00
08/24/2015	Gerardo Sotelo		GENERAL	275 00
09/23/2015	Gerardo Sotelo		GENERAL	275 00

THOMAS M. MARY M. OWENS FOUNDATION
January through December 2015

DATE	RECIPIENT	STATUS	PURPOSE	AMOUNT
01/30/2015	A New Day in Cambodia	501(c)(3)	GENERAL	5,000 00
10/23/2015	Gerardo Sotelo		GENERAL	275 00
11/24/2015	Gerardo Sotelo		GENERAL	275 00
12/15/2015	Gerardo Sotelo		GENERAL	275 00
11/06/2015	Good News Partners	501(c)(3)	GENERAL	5,000 00
06/30/2015	Growing Home	501(c)(3)	GENERAL	7,500 00
11/06/2015	Harmony, Hope and Healing	501(c)(3)	GENERAL	3,500 00
05/11/2015	Horizons for Youth	501(c)(3)	GENERAL	25,000 00
05/11/2015	Housing Opportunities for Women	501(c)(3)	GENERAL	7,500 00
01/16/2015	Hughes Children's Fund	501(c)(3)	GENERAL	2,000 00
06/15/2015	IMD Guest House	501(c)(3)	GENERAL	3,500 00
12/07/2015	Inspiration Corporation	501(c)(3)	GENERAL	25,000 00
02/18/2015	Inspiration Corporation	501(c)(3)	GENERAL	10,000 00
03/12/2015	Institute of Women Today	501(c)(3)	GENERAL	10,000 00
03/12/2015	Interfaith Committee for Detaned	501(c)(3)	GENERAL	20,000 00
07/17/2015	Interfaith Committee for Detaned	501(c)(3)	GENERAL	15,000 00
10/23/2015	Kolbe House	501(c)(3)	GENERAL	5,000 00
03/20/2015	La Casa Norte	501(c)(3)	GENERAL	35,000 00
06/22/2015	LCMH - Breast Cancer/Integrative Program	501(c)(3)	GENERAL	500 00
03/12/2015	Leo High School	501(c)(3)	GENERAL	10,000 00
03/12/2015	Little Company of Mary Hospital	501(c)(3)	GENERAL	15,000 00
06/22/2015	Little Sisters of the Poor	501(c)(3)	GENERAL	3,000 00
06/30/2015	Marist High School	501(c)(3)	GENERAL	15,000 00
03/12/2015	Matthew House	501(c)(3)	GENERAL	10,000 00
12/16/2015	Mercy Home for Boys and Girls	501(c)(3)	GENERAL	20,000 00
12/16/2015	Misericordia Heart of Mercy	501(c)(3)	GENERAL	10,000 00
08/04/2015	Missionaries of Charity of Mother Teresa	501(c)(3)	GENERAL	3,000 00
06/26/2015	Mother McAuley	501(c)(3)	GENERAL	7,500 00
01/30/2015	Mulliganeers	501(c)(3)	GENERAL	5,000 00
11/24/2015	New Moms	501(c)(3)	GENERAL	7,500 00
12/21/2015	Old St Patricks	501(c)(3)	GENERAL	1,000 00
08/04/2015	Our Lady of Tepeyac	501(c)(3)	GENERAL	5,000 00
01/30/2015	Pacific Garden Mission	501(c)(3)	GENERAL	15,000 00
05/18/2015	Park Lawn	501(c)(3)	GENERAL	3,000 00
08/24/2015	Park Lawn	501(c)(3)	GENERAL	1,500 00
12/22/2015	Renaissance Social Services	501(c)(3)	GENERAL	5,000 00

THOMAS M. MARY M. OWENS FOUNDATION
January through December 2015

DATE	RECIPIENT	STATUS	PURPOSE	AMOUNT
01/30/2015	A New Day ın Cambodıa	501(c)(3)	GENERAL	5,000 00
08/04/2015	Respond Now	501(c)(3)	GENERAL	5,000 00
11/16/2015	Respond Now	501(c)(3)	GENERAL	5,000 00
10/23/2015	Sa Voıx	501(c)(3)	GENERAL	2,500 00
06/22/2015	Sarah's Cırcle	501(c)(3)	GENERAL	10,000 00
01/02/2015	Sısterhouse	501(c)(3)	GENERAL	10,000 00
11/24/2015	Sısterhouse	501(c)(3)	GENERAL	10,000 00
10/13/2015	SOAR	501(c)(3)	GENERAL	2,500 00
02/18/2015	Southwest PADS	501(c)(3)	GENERAL	10,000 00
01/30/2015	St Agnes de Bohemıa	501(c)(3)	GENERAL	3,500 00
03/25/2015	St Agnes de Bohemıa	501(c)(3)	GENERAL	5,000 00
09/03/2015	St Agnes de Bohemıa	501(c)(3)	GENERAL	5,000 00
10/13/2015	St Columbanus	501(c)(3)	GENERAL	5,000 00
10/13/2015	St Columbanus	501(c)(3)	GENERAL	5,000 00
12/30/2015	St Columbanus	501(c)(3)	GENERAL	5,000 00
03/25/2015	St Dorothy	501(c)(3)	GENERAL	5,000 00
08/10/2015	St Dorothy	501(c)(3)	GENERAL	5,000 00
11/06/2015	St Dorothy	501(c)(3)	GENERAL	5,000 00
02/11/2015	St Malachy	501(c)(3)	GENERAL	5,000 00
03/20/2015	St Malachy	501(c)(3)	GENERAL	5,000 00
06/22/2015	St Malachy	501(c)(3)	GENERAL	5,000 00
09/23/2015	St Malachy	501(c)(3)	GENERAL	5,000 00
11/16/2015	St Malachy	501(c)(3)	GENERAL	5,000 00
11/24/2015	St Martın de Pores House of Hope	501(c)(3)	GENERAL	20,000 00
09/10/2015	St Pıus	501(c)(3)	GENERAL	5,000 00
04/21/2015	St Procopıous	501(c)(3)	GENERAL	3,000 00
04/21/2015	St Procopıous	501(c)(3)	GENERAL	5,000 00
10/30/2015	St Procopıous	501(c)(3)	GENERAL	5,000 00
02/11/2015	St Sabına	501(c)(3)	GENERAL	5,000 00
06/19/2015	St Sabına	501(c)(3)	GENERAL	5,000 00
06/19/2015	Step Up Mınıstrıes	501(c)(3)	GENERAL	5,000 00
06/10/2015	Tee It Up for the Troops (TIUFTT)	501(c)(3)	GENERAL	500 00
01/02/2015	The CARA Program	501(c)(3)	GENERAL	110,000 00
03/20/2015	The CARA Program	501(c)(3)	GENERAL	110,000 00
04/16/2015	The CARA Program	501(c)(3)	GENERAL	15,000 00
06/30/2015	The CARA Program	501(c)(3)	GENERAL	110,000 00

THOMAS M. MARY M. OWENS FOUNDATION
January through December 2015

DATE	RECIPIENT	STATUS	PURPOSE	AMOUNT
01/30/2015	A New Day ın Cambodıa	501(c)(3)	GENERAL	5,000 00
06/30/2015	The CARA Program	501(c)(3)	GENERAL	2,500 00
09/28/2015	The CARA Program	501(c)(3)	GENERAL	110,000 00
11/25/2015	The CARA Program	501(c)(3)	GENERAL	10,000 00
07/09/2015	The claddagh	501(c)(3)	GENERAL	1,000 00
01/16/2015	The Fuller Center for Housıng - Haıtı	501(c)(3)	GENERAL	5,000 00
02/17/2015	The Legacy Guıld	501(c)(3)	GENERAL	5,000 00
11/24/2015	The Nıght Mınıstry	501(c)(3)	GENERAL	10,000 00
07/23/2015	The Phılanthropy Roundtable	501(c)(3)	GENERAL	2,500 00
12/22/2015	The Renaıssance Collaboratıve	501(c)(3)	GENERAL	5,000 00
08/10/2015	The Resurrectıon Project	501(c)(3)	GENERAL	5,000 00
02/18/2015	Together We Cope	501(c)(3)	GENERAL	5,000 00
08/04/2015	Together We Cope	501(c)(3)	GENERAL	5,000 00
02/18/2015	Tutorıng Chıcago	501(c)(3)	GENERAL	3,000 00
05/11/2015	Vısıtatıon Catholıc School	501(c)(3)	GENERAL	7,500 00
10/06/2015	Volunteers of Amerıca - Illınoıs	501(c)(3)	GENERAL	5,000 00
10/13/2015	Volunteers of Amerıca - Illınoıs	501(c)(3)	GENERAL	5,000 00
11/25/2015	WBEZ	501(c)(3)	GENERAL	2,500 00
				1,227,900 00