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A For the 2015 calendar year, or tax year beginning 01-01-2015

Department of the

Internal Revenue Service

Treasury

Return of Organization Exempt From Income Tax

DLN: 93493314024976 OMB No 1545-0047

> Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990 and its instructions is at <u>www IRS gov/form990</u>

, and ending 12-31-2015

			C Name of organization	g 01 01 2010		D Empl	over ic	lentification number		
_		applicable s change	THE SOCIETY OF THORACIC SURGEO	DNS			-			
<u> </u>		change				36-3	30227	13		
		eturn	Doing business as							
Fı			Number and street (or P.O. boy if m	ail is not delivered to street address) Room/si	uto	E Telep	hone nu	ımber		
		inated ed return	633 N SAINT CLAIR ST STE 2320	an is not delivered to screet dudress) Room, at	nce	(312) 202	-5800		
<u>'</u>		ion pendini	City or town, state or province, coun	try, and ZIP or foreign postal code			•			
			CHICAGO, IL 60611			G Gross	receipt	s \$ 29,067,440		
			F Name and address of princip	al officer	H(a) I	s this a grou	p retu	rn for		
			ROBERT A WYNBRANDT 633 N SAINT CLAIR ST STE 2	2320	s	subordinates	?	☐ Yes 🗸		
			CHICAGO,IL 60611			No Are all subord	dinates	e		
I Ta	x-exe	empt statu	501(c)(3) √ 501(c)(6) ◄	(insert no) 4947(a)(1) or 527		ncluded?	amacc.	Yes No		
J W	ebsi	te:▶ ww	vw sts org			•		t (see instructions)		
						Group exemp		umber ► M State of legal domicile IL		
K For	n of o	organizatio	n	tion Other •		or rounddon 1	.,,,	Produce of regal dofficier 12		
Pa	rt I	Sun	nmary		•					
			escribe the organization's mission	or most significant activities THORACIC SURGEONS TO PROVID		ICHEST OIL		DATIENTCARE		
			SH EDUCATION, RESEARCH, AN		יב וחב חו	IGHESI QU <i>F</i>	A L I I Y	PATIENT CARE		
ce										
le l										
Activities & Governance	2	Check t	his hov b if the organization di	scontinued its operations or disposed	of more th	han 25% of it	tc net	accetc		
S S	-	CHECK	ma box P m the organization dis	scontinued its operations of disposed	or more tr	11411 23 70 01 11	ts net	433013		
> 5	3	Number	of voting members of the governi	ng body (Part VI, line 1a)			3	17		
ties	4	Number	of independent voting members o	f the governing body (Part VI, line 1b)			4	17		
ξ	5	Total nu	ımber of ındıvıduals employed ın c	alendar year 2015 (Part V , line 2a)			5	63		
¥	6	Total nu	ımber of volunteers (estımate ıf ne	ecessary)			6	286		
	7a	Total ur	irelated business revenue from Pa	rt VIII, column (C), line 12			7a	1,110,853		
	b	Net unre	lated business taxable income fro	m Form 990-T, line 34	<u> </u>		7b	56,044		
						Prior Year		Current Year		
0.	8	Cont	ributions and grants (Part VIII, lii	ne 1 h)		619	,183	992,045		
Ravenue	9	_		ne 2g)		15,767		16,858,888		
λċ	10		, ,	(A), lines 3, 4, and 7d)		2,305				
ш.	11			lines 5, 6d, 8c, 9c, 10c, and 11e)		2,424	,518	2,558,070		
	12	1 ota 1 2)	revenue—add lines 8 through 11	revenue—add lines 8 through 11 (must equal Part VIII, column (A), line						
	13	Gran	ts and similar amounts paid (Part	IX, column (A), lines 1-3)		75	,372	652,505		
	14	Bene	fits paid to or for members (Part I	X, column (A), line 4)			0	0		
ç	15			e benefits (Part IX, column (A), lines		6,337	,611	7,183,110		
ารค	168	5-10	,	column (A), line 11e)			0			
Expenses	b		undraising expenses (Part IX, column (D)	-	•		0	0		
ā	17		- ' ' ' '	ines 11a-11d, 11f-24e)		10,475	664	10,427,751		
	18			st equal Part IX, column (A), line 25)		16,888	· +	18,263,366		
	19		,	18 from line 12		4,227	-	3,597,779		
≥ 8 8 8			·			ing of Current		End of Year		
Net Assets or Fund Balances	20	Total	accete (Davit V. June 1.C.)		-					
Ass d B			assets (Part X, line 16) liabilities (Part X, line 26)		46,646		45,940,878 10,949,775			
N Se	22		ssets or fund balances Subtract			11,006,127 10,949,77 35,639,983 34,991,10				
Pai			nature Block			33,033	7505	3 1/2 3 1/10 3		
my k	nowl	nalties of edge and	perjury, I declare that I have exa	mined this return, including accompai plete Declaration of preparer (other t						
		1.	***			2015 1: 55				
		I	nature of officer			2016-11-08 Date				
Here		N ROI	BERT A WYNBRANDT EXECUTIVE DIR & G	ENERAL COUNSEL						
			e or print name and title							
		· ·	Print/Type preparer's name Kimberly A Haumann		Date 2016-10-18	Check I if	PTIN P005	546491		
Paid	k	-	<u> </u>	, ,	.510 10-10	self-employed	i			
Pre	nar	er L	Firm's name PLANTE & MORAN PLLC			Firm's EIN 🟲	JO-135.	/ 531		

Use Only

Firm's address ▶ 10 S Riverside Plaza 9th Floor

Chicago, IL 60606

Phone no (312) 207-1040

Forn	990 (2015)				Page 2
Pai	t IIII Statemei	nt of Program Service	Accomplishments		
	Check if Sc	hedule O contains a respons	se or note to any line in this Part	III	
1	Briefly describe th	ne organization's mission			
			C SURGEONS TO PROVIDE TH	IE HIGHEST QUALITY PATIE	NT CARE THROUGH
EDU	CATTON, RESEARC	CH, AND ADVOCACY			
2	•	, -	program services during the year	r which were not listed on	
	•	or 990-EZ?			Yes √ No
_	·	these new services on Sche			
3	services?	on cease conducting, or mak	e significant changes in how it co	nducts, any program	⊤Yes √No
		these changes on Schedule			res VNO
4	·	5			
-			ccomplishments for each of its th ganizations are required to repor		
	•	s, and revenue, if any, for each	• •	grants and and	
4a	(Code) (Expenses \$	including grants of \$) (Revenue \$)
	EDUCATION - PROVI	DE EDUCATIONAL ACTIVITIES AND	PUBLISH A JOURNAL REGARDING MEDIC	AL AND SCIENTIFIC INFORMATION TO	OVER 7,200 MEMBERS
4b	(Code) (Expenses \$	including grants of \$) (Revenue \$)
			UT EXISTING AND PROPOSED LEGISLATION	ON AND REGULATIONS, AND EDUCATE	GOVERNMENTAL BODIES
	ABOUT THE SPECIALT	TY			
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)
			AND MAINTAIN THE STS NATIONAL DATA		CAL OUTCOMES, PROMULGATE
	CLINICAL PRACTICE	GUIDELINES TO ENHANCE PATIENT	CARE, AND ENGAGE IN RELATED ACTIV	ITIES	
4d	Other program se	ervices (Describe in Schedul	e O)		
	(Expenses \$,	ng grants of \$) (Revenue \$)
 4е	Total program se		· ·	· · · · · · · · · · · · · · · · · · ·	,
<u> </u>					Form 990 (2015)

VIII, IX, or X as applicable

If "Yes," complete Schedule D, Part X 🛸

16

Form	n 990 (2015)			Page 3
Pai	rt IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		No
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🥞	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I "	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III "	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🛸 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII,

Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of

its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 💆 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of

ıts total assets reported ın Part X, line 16? If "Yes," complete Schedule D, Part VIII 💆 d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X

f Did the organization's separate or consolidated financial statements for the tax year include a footnote that

b Was the organization included in consolidated, independent audited financial statements for the tax year?

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🛸

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 🔧 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 🛸

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H.

assistance to or for foreign individuals? If "Yes," complete Schedule F, Paits III and IV . . . 🔀

IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

14a Did the organization maintain an office, employees, or agents outside of the United States?

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11e

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12b

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14b

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Form 990 (2015)

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's

current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior

member of any of these persons? If "Yes," complete Schedule L, Part III

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current

or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial

contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family

Was the organization a party to a business transaction with one of the following parties (see Schedule L. Part IV

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I.

an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified

33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations

sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Pait I 🖠 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Pait II, III, or IV,

b If Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled

Did the organization conduct more than 5% of its activities through an entity that is not a related organization

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🔧 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?

entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . 🔧 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

21 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part 22 Yes

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24b

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24d

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25h

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Yes

Yes

Yes

Form 990 (2015)

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Yes

Yes

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Nο

Nο

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Nο

Νo

	990 (2015) t V Statements Regarding Other IRS Filings and Tax Compliance			Page :
Раг	Check if Schedule O contains a response or note to any line in this Part V			. [
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 47			
	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
	Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		V	
	Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3a 3b	Yes	
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a		N
b	account)? If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts	70		No
	(FBAR)			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	Yes	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Yes	
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
D	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	I		
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
_	In which the organization is licensed to issue qualified health plans			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		l I No
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14a 14b		NO

year by the following a The governing body? . .

Section C. Disclosure

describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

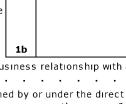
Se	Section A. Governing Body and Management										
					Yes	N					
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	17								
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O										

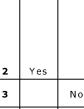
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	
)	Enter the number of voting members included in line 1a, above, who are independent	:
	Did any officer, director, trustee, or key employee have a family relationship or a but other officer, director, trustee, or key employee?	sır •
	Did the organization delegate control over management duties customarily performs	ьd

Did the organization have members or stockholders?

10a Did the organization have local chapters, branches, or affiliates?

b Describe in Schedule O the process, if any, used by the organization to review this Form 990





Yes

Νo

Form 990 (2015)

Νo

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12a

12h

12c

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15a

15b

16a

16b

- Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?
 - ness relationship with any Did the organization make any significant changes to its governing documents since the prior Form 990 was

- For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below,

Did the organization become aware during the year of a significant diversion of the organization's assets?

7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or

Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders,

Did the organization contemporaneously document the meetings held or written actions undertaken during the

b If "Yes," did the organization have written policies and procedures governing the activities of such chapters,

12a Did the organization have a written conflict of interest policy? If "No," go to line 13

Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website Upon request Other (explain in Schedule O)

State the name, address, and telephone number of the person who possesses the organization's books and records

Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of

▶GEORGE BOHN 633 N SAINT CLAIR ST SUITE 2320 CHICAGO, IL 60611 (312) 202-5800

b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Did the organization have a written document retention and destruction policy?

a The organization's CEO, Executive Director, or top management official

 ${f b}$ Other officers or key employees of the organization

List the States with which a copy of this Form 990 is required to be filed▶

If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)

interest policy, and financial statements available to the public during the tax year

affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing

b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give

c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe

Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) A verage hours per week (list any hours (C) Position (do not chec more than one box, unle person is both an offic and a director/trustee						i	(D) Reportable compensation from the organization (W-	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	2/1099-MISC)	(W- 2/1099- MISC)	organization and related organizations
See Additional Data Table										

art VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

organizations 중 글 중 출 출 호 related	(A) Name and Title	(B) Average hours per week (list any hours	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-	(E) Reportable compensation from related organizations (W-	(F) Estimated amount of other compensation from the
See Additional Data Table		below	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	2/1099-MISC)	2/1099-MISC)	organization and related organizations
	See Additional Data Table										

\$100,000 of reportable compensation from the organization ▶ 16

Total number of individuals (including but not limited to those listed above) who received more than

3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee			_					
	on line 1a? If "Yes," complete Schedule J for such individual	3		No					
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule I for such individual								
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No					
Se	ection B. Independent Contractors								

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of

1776 W Parkway West Des Moines, IA 50266

San Diego Convention Center San Diego, CA 92101 MARIOTT BUSINESS SERVICES

Centerplate

compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) (B) (C)

Name and business address	Description of services	Compensation
Duke University	Data Warehousing	3,192,142
PO Box 17969 Durham, NC 27715		
CPUP Department of Surgery	Publishing	525,917
3400 Spruce Street - 4 Silvertein Philadelphia, PA 19104		
Telligen	Data Auditing Consultant	434,105

PO BOX 402642 ATLANTA, GA 30384

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 15

Form **990** (2015)

377,347

242,230

Food & Beverage/Catering

HOSPITALITY / MEETING EVENT

Yes

No

Form 99								Page S
Part V	/##	Statement of			and the Death Will			_
		Check if Sched	ule O contains a respoi	nse or note to any III	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
	1a	Federated cam	paigns 1a					
ants	b	Membership du	ues 1b					
Gra	С	Fundraising ev	ents 1c					
fts. ⊏ A	d	Related organiz	zations 1d					
n	e	Government grant						
Sin S		-						
utic ie	f	similar amounts no	ons, gifts, grants, and 1f ot included above	992,045				
Contributions, Gifts, Grants and Other Similar Amounts	g	Noncash contributi 1a-1f \$	ions included in lines					
	h		s 1a-1f		992,045			
				Business Code				
Program Service Revenue	2a	NATIONAL DATABA	ASE	611710	5,983,644	5,983,644		
₹ ₹	ь	EDUCATIONAL MEI	ETINGS	611710	3,843,809	3,828,279	15,530	
Se F	С	MEMBERSHIP DUE	:S	611710	2,792,951	2,792,951		
Ę.	d	TVT REGISTRY		611710	1,894,286	1,894,286		
8	е	PUBLICATIONS & S	SUBSCRIPTIONS	611710	1,125,877	1,125,877		
gra	f	All other progra	am service revenue		1,218,321	157,998	1,060,323	
Ĕ	g	Total. Add line	s 2a-2f	>	16,858,888			
	3		come (including dividen		1,286,511			1,286,51
	4		ar amounts) stment of tax-exempt bond		1,200,311			1,200,31.
	5			•	2,453,130			2,453,130
		,	(ı) Real	(II) Personal				
	6a	Gross rents	69,940					
	ь	Less rental	0					
	c	expenses Rental income	69,940					
	d	or (loss)	me or (loss)		69,940			69,940
	l u	Wet rental med	(i) Securities	(II) O ther	,			
	7a	Gross amount from sales of assets other than inventory	7,371,926	(7				
	b	Less cost or other basis and	7,206,295					
		sales expenses						
	c d	Gain or (loss)	165,631		165,631			165,63
	8a	- '	· ·	· · · · · •	103,031			103,03
Other Revenue		events (not inc \$	s reported on line 1c)					
the	ь	Less direct ex	penses b					
0	С		(loss) from fundraising	events ▶				
	9a		from gaming activities ne 19 a					
			penses b					
	С	c Net income or (loss) from gaming activi		vities				
	10a	Gross sales of returns and allo						
	b	Less cost of g	oods sold b					
	С		(loss) from sales of Inv					
		Mıscellaneou		Business Code	35.000		35 000	
	11a	A M PROGRAI BOOKS	M & ABSTRACT	900004	35,000		35,000	
	b							
	С							
	d	All other reven	ue					
	е	Total. Add line	s 11a-11d	•	35,000			
	12	Total revenue.	See Instructions .	· · · · •	21,861,145	15,783,035	1,110,853	3,975,212
	1				,	.,,0		5,5,5,211

orm 9	990 (2015)				Page 10
Part	Statement of Functional Expenses				
Sectio	on $501(c)(3)$ and $501(c)(4)$ organizations must complete all columns	All other organiza	tions must com	plete column (A)	
	Check if Schedule O contains a response or note to any line in t	his Part IX			
	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	558,750			
2	Grants and other assistance to domestic individuals See Part IV, line 22	93,755			
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	2,874,368			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	3,198,814			
8	Pension plan accruals and contributions (include section $401(k)$ and $403(b)$ employer contributions)	128,185			
9	Other employee benefits	552,701			
10	Payroll taxes	429,042			
11	Fees for services (non-employees)				
 а	Management				
b	Legal	144,312			
c	Accounting	51,200			
d	Lobbying	31,200			
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	157,852			
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	4,339,579			
12	Advertising and promotion				
13	Office expenses	1,799,452			
14	Information technology	155,789			
15	Royalties	222,122			
16	Occupancy	467,801			
17	Travel	538,225			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	,			
19	Conferences, conventions, and meetings	2,229,391			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	376,119			
23	Insurance	52,922			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	MEMBERSHIP FEES	57,136			
b		<u> </u>			
c					
d					
e	All other expenses	57,973			
25	Total functional expenses. Add lines 1 through 24e	18,263,366			
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)	,,			

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10a

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34

Net Assets or Fund Balances

	Checkı	fSched

1 G 7	balance Sheet
	Check if Schedule

Balance Sneet
Check if Schedule

II of Schedule L

lule O	contains	а	response	or	note	to	any	lır

Savings and temporary cash investments

Pledges and grants receivable, net

Notes and loans receivable, net .

Prepaid expenses and deferred charges

Investments—publicly traded securities .

Land, buildings, and equipment cost or other basis

Investments—other securities See Part IV, line 11

Investments-program-related See Part IV, line 11

Total assets. Add lines 1 through 15 (must equal line 34)

Escrow or custodial account liability Complete Part IV of Schedule D

key employees, highest compensated employees, and disqualified

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties

Organizations that follow SFAS 117 (ASC 958), check here ▶

Organizations that do not follow SFAS 117 (ASC 958), check here ▶

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

persons Complete Part II of Schedule L

and other liabilities not included on lines 17-24)

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Total liabilities.Add lines 17 through 25

lines 27 through 29, and lines 33 and 34.

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Inventories for sale or use .

Complete Part VI of Schedule D

Less accumulated depreciation

Intangible assets . . .

Grants payable

Deferred revenue .

Tax-exempt bond liabilities

Complete Part X of Schedule D

Unrestricted net assets .

Temporarily restricted net assets

Permanently restricted net assets

complete lines 30 through 34.

Total net assets or fund balances

Other assets See Part IV, line 11

Accounts payable and accrued expenses

Accounts receivable, net .

Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part

- Cash-non-interest-bearing
- ne in this Part X .

5 540 311

3,438,738

10a

10b

(A) Beginning of year

3,838,264

1,307,844

949,195

756,829

1,873,416

36, 186, 319

1,724,980

9,263

46,646,110

5 153 022

5,853,105

11,006,127

35,277,963

35.639.983

46,646,110

362.020

2

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31

32

33

34

3,132,413

2,310,914

1,391,192

724,240

2,101,573

34,538,782

1,732,501

9.263

45,940,878

4 245 855

6,703,920

10,949,775

34,608,781

34,991,103

45,940,878 Form 990 (2015)

382,322

- Page **11**

(B)

End of year

Part XII Financial Statements and Reporting

a separate basis, consolidated basis, or both

Single Audit Act and OMB Circular A-133?

column (B))

Schedule O

Schedule O

Separate basis

Separate basis

basis, consolidated basis, or both

Total revenue (must equal Part VIII, column (A), line 12)

1

10

Page **12**

21,861,145

18,263,366

34,991,103

No

Νo

Νo

Form 990 (2015)

Yes

Yes

Yes

2a

2b

2c

3a

3b

Total expenses (must equal Part IX, column (A), line 25) 2 Revenue less expenses Subtract line 2 from line 1 3

Check if Schedule O contains a response or note to any line in this Part XII

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

If the organization changed either its oversight process or selection process during the tax year, explain in

1 Accounting method used to prepare the Form 990 ☐ Cash ☐ Accrual ☐ Other

Consolidated basis

b Were the organization's financial statements audited by an independent accountant?

✓ Consolidated basis

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

If the organization changed its method of accounting from a prior year or checked "Other," explain in

- 3,597,779 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . 4 35,639,983 Net unrealized gains (losses) on investments .
- 5 -4,246,659 Donated services and use of facilities . 6 Investment expenses
- 7 Prior period adjustments . 8
- Other changes in net assets or fund balances (explain in Schedule O) . 9 10 Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,

Both consolidated and separate basis

Both consolidated and separate basis

Software ID: Software Version:

EIN: 36-3022713

Name: THE SOCIETY OF THORACIC SURGEONS

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
(A) Name and Title	(B) A verage hours per week (list any hours for related	m unles	ore t	han erso cer	not one n is and			(D) Reportable compensation from the organization (W- 2/1099- MISC)	from related organizations	(F) Estimated amount of other compensation from the	
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated	Former	MISC)	MISC)	organization and related organizations	
Mark S Allen President	12 00	Х		×				8,000	0	0	
Joseph E Bavaria First Vice President	12 00	х		x				1,000	0	0	
Richard L Prager Second Vice President	3 00	X		×				1,000	0	0	
Keith S Naunheim Secretary	12 00 4 00	x		×				5,500	0	0	
Robert SD Higgins Treasurer	3 00	х		x				1,000	0	0	
David A Fullerton Immediate Past President	2 00	х						0	0	0	
Douglas E Wood Immediate Past President	2 00	х						0	0	0	
Damien J LaPar Resident Director	2 00	х						0	0	0	
Cameron T Stock Jr Resident Director	2 00	х						0	0	0	
A Pieter Kappetein International Director	2 00	х						0	0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors (A) (B) (C)

Name and Title	A verage hours per week (list any hours for related	m unle:	ore t ss pe	han erso cer	one n ıs and			Reportable compensation from the organization (W- 2/1099- MISC)	from related organizations	Estimated amount of other compensation from the	
	organizations below dotted line)	Institutional Trustee Individual trustee or director		Officer	employee Rey employee Officer		Former	MISC)	MISC)	organization and related organizations	
Shinichi Takamoto	2 00										
To be an action and Down show		X						0	0	•	
International Director	0 00										
Sean C Grondin	2 00										
Canadian Director		X						0	0		
	0 00										
Tony Coelho	2 00										
Public Director		X						0	0		
	0 00										
Emile ABacha	2 00										
Public Director		X						0	0	1	
- Land Control of the	0 00										
Bryan Meyers	2 00										
Public Director		X						0	0		
- Land Control	0 00										
Joseph F Sabık III	2 00										
Public Director		X						0	0	1	
- Table Director	4 00			<u> </u>							
Cameron D Wright	2 00	l						_	_		
Public Director		X						0	0		
Tublic birector	0 00										

2 00

4 00 2 00

4 00

......

Х

Х

Shanda H Blackmon

Public Director

Public Director

John H Calhoon

Public Director

Vinon H Thourani

(D) (E)

(F)

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest **Compensated Employees, and Independent Contractors**

compensated Employees, and Inde	pendent co.	10.00	,	_				1	1	1	
(A) Name and Tıtle	(B) Average hours per week (list any hours for related	Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the	
	organizations below dotted line)	individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	MISC)	MISC)	organization and related organizations	
Robert A Wynbrandt Executive Director & General Counsel	60 00			x				718,863	0	47,40	
Keith J Bura Director - Finance	40 00				x			163,988	3 0	13,43.	
William F Seward Associate Executive Director	60 00				x			317,431	0	39,11	
W Grahame Rush Dir - Information Services	40 00				×			191,989	0	33,96	
Damon K Marquis Dir - Education & Member Services	40 00				x			185,031	0	22,34	
Natalie J Boden	40 00				×			167,637	7 0	37,38	

0 00 40 00

0 00 40 00

0 00 50 00

0 00 40 00

0 00

Dir - Marketing & Communications

Sr Mgr STS NDB & Patient Safety

Courtney Yohe Savage

DeLaine S Schmitz

Dir - Quality

Controller

George P Bohn

Donna McDonald

Dir - Government Relations

14,00

17,97

25,29

9,04

0

0

165,647

141,369

140,310

131,067

Χ

Χ

Compensated Employees, and Independent Contractors (A) (B) (C) (D) (E) (F) Name and Title Position (do not check Reportable Reportable Estimated Average more than one box, compensation compensation amount of

10,08

118,823

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

	mound per	I more than one box,				500,		Compensation	compensation	announc or
	week (list	unle	ss pe	erso	n ıs	both	an	from the	from related	other
	any hours officer and a				organization	organizations	compensation			
	for related		direc	tor/t	rus	tee)		(W- 2/1099-	(W- 2/1099-	from the
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	LO.	key employee	Highest compensated employee	Former	MISC)	MISC)	organization and related organizations
Colleen M Donohoe	40 00									
Dır - Meetings & Conventions	0 00					Х		129,928	0	15,73

40 00

0 00

Luis R Vargas

Senior Research Manager

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493314024976 Political Campaign and Lobbying Activities OMB No 1545-004 **SCHEDULE C** (Form 990 or For Organizations Exempt From Income Tax Under section 501(c) and section 527 990-EZ) ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at Open to Public Department of the **Inspection** www.irs.gov/form990. Treasury Internal Revenue Service If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-区, Part V, line 46 (Political Campaign Activities), then Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C • Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B Section 527 organizations Complete Part I-A only If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then • Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization Employer identification number THE SOCIETY OF THORACIC SURGEONS 36-3022713 Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV 2 Political expenditures Volunteer hours Complete if the organization is exempt under section 501(c)(3). Part I-B Enter the amount of any excise tax incurred by the organization under section 4955 2 Enter the amount of any excise tax incurred by organization managers under section 4955 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes □ No Was a correction made? □ No If "Yes," describe in Part IV Complete if the organization is exempt under section 501(c), except section 501(c)(3). 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities Enter the amount of the filing organization's funds contributed to other organizations for section 527 2 exempt function activities 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b 4 Did the filing organization fileForm 1120-POL for this year? Yes Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (a) Name (b) Address (c) EIN (d) A mount paid from (e) A mount of political filing organization's contributions received funds If none, enter -0and promptly and directly delivered to a separate political organization If none, enter -0-

3 For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. Cat No 50084S Schedule C (Form 990 or 990-EZ) 2015

under section 501(h)). Check 🕨 🗔 If the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

3	Check Fifthe filing organization checked box A and "limited control" provisions apply		
	Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b	Total lobbying expenditures to influence a legislative body (direct lobbying)		
c	Total lobbying expenditures (add lines 1a and 1b)		

Other exempt purpose expenditures

Total exempt purpose expenditures (add lines 1c and 1d)

Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line 1e, column (a) or (b) is: The lobbying nontaxable amount is:

Grassroots nontaxable amount (enter 25% of line 1f) Subtract line 1g from line 1a If zero or less, enter -0-Subtract line 1f from line 1c If zero or less, enter -0-

Calendar year (or fiscal year

beginning in)

Not over \$500,000

Over \$17,000,000

Over \$500,000 but not over \$1,000,000

Over \$1,000,000 but not over \$1,500,000

Over \$1,500,000 but not over \$17,000,000

reporting section 4911 tax for this year?

Lobbying nontaxable amount

Total lobbying expenditures

Grassroots ceiling amount (150% of line 2d, column (e))

Grassroots nontaxable amount

Grassroots lobbying expenditures

Lobbying ceiling amount (150% of line 2a, column(e))

2a

20% of the amount on line 1e

\$1,000,000

If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720

\$100,000 plus 15% of the excess over \$500,000

\$175,000 plus 10% of the excess over \$1,000,000

\$225,000 plus 5% of the excess over \$1,500,000

4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.) **Lobbying Expenditures During 4-Year Averaging Period**

(b)2013

(a)2012

Yes

(c)2014

☐ No

(d)2015

Schedule C (Form 990 or 990-EZ) 2015

(e) Total

A mount

Yes

1

2

1

2a

2h

2c

3

4

5

Schedule C (Form 990 or 990EZ) 2015

No

Νo

Νo

2,431,566

291,497

-1,163,142

-1,309,327

-871,645

437,682

(a)

Yes

No

Page 3

	file	d Form	5768	(ele
For each " activity	Yes " res pon	se on lines	1a thro	ugh

ection under section 501(h)).

11 below, provide in Part IV a detailed description of the lobbying

During the year, did the filing organization attempt to influence foreign, national, state or local

legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of Volunteers?

b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?

c Media advertisements? d Mailings to members, legislators, or the public?

Publications, or published or broadcast statements? Direct contact with legislators, their staffs, government officials, or a legislative body?

Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?

Grants to other organizations for lobbying purposes?

Other activities? Total Add lines 1c through 1i

2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? **b** If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section Part III-A 501(c)(6).

Were substantially all (90% or more) dues received nondeductible by members? 1 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political expenditures from the prior year?

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political

expenses for which the section 527(f) tax was paid).

a Current year **b** Carryover from last year

c Total

3

Supplemental Information

Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues

2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and

political expenditure next year?

Taxable amount of lobbying and political expenditures (see instructions)

Return Reference

Part IV

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and

Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -**SCHEDULE D**

(Form 990)

DLN: 93493314024976 OMB No 1545-0047

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

reas	sury nal Revenue Service	Information about Schedule D ((Form 990) and its instr		s.gov/f	<u>orm990</u> .	Inspec	
Na	me of the organi				Empl	oyer identif	ication numb	er
ΙHI	E SOCIETY OF THORA	ACIC SURGEONS			36-3	022713		
Pa	rt I Organi Comple	izations Maintaining Donor ete if the organization answere	Advised Funds or	Other Similar F			nts.	
	55		(a) Donor advised fun	•	(b)	Funds and o	other account	s
1	Total numbe	r at end of year						
2	Aggregate va year)	alue of contributions to (during						
3	Aggregate v	alue of grants from (during year)						
4	Aggregate va	alue at end of year						
5	_	ation inform all donors and donor a rganization's property, subject to t	-		nor advis	ed	Yes	□No
6	used only for ch	ation inform all grantees, donors, a naritable purposes and not for the l ermissible private benefit?				purpose	┌ Yes	∏No
Pa	rt III Consei	rvation Easements. Comple	te if the organization	n answered "Yes" o	n Form	า 990, Par	t IV, lıne 7.	
1	Purpose(s) of c	onservation easements held by th	e organization (check a	ll that apply)				
	Preservation education)	on of land for public use (e g , recre	eation or r	 Preservation of a	n histori	ically impor	tant land area	
	′	of natural habitat	I F	Preservation of a				3
	<u>-</u>	on of open space	ı	Treservation of a	cereme	a motoric s	cractare	
2	Complete lines	2a through 2d if the organization he last day of the tax year	held a qualified conserv	ation contribution in t	the form	of a conser	rvation	
						Held at	the End of th	e Year
а	Total number o	f conservation easements			2a			
b	•	estricted by conservation easeme			2b			
C		servation easements on a certified		, ,	2 c			
d	historic structu	servation easements included in (c ire listed in the National Register			2d			
3		servation easements modified, trar	nsferred, released, extin	guished, or terminate	ed by the	e organizati	on during the	
	tax year ►							
4	Number of state	es where property subject to conse	ervation easement is lo	ated ▶				
5		ization have a written policy regard enforcement of the conservation e	•	oring, inspection, han	dling of	Γ	Yes N	lo
6	year	teer hours devoted to monitoring, i	inspecting, handling of v	riolations, and enforc	ing cons	ervation ea	isements duri	ng the
7	A mount of expe	enses incurred in monitoring, inspe	ecting, handling of violat	ions, and enforcing c	onserva	tion easem	ents during th	ne year
8		servation easement reported on Iir on 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the	e requirements of sec	tion 17	` ' ' _	_ Yes	lo
9	balance sheet,	escribe how the organization report and include, if applicable, the text n's accounting for conservation ea	of the footnote to the or				•	
Pai	rt IIII Organi	izations Maintaining Collecter of the organization answere	tions of Art, Histor		or Oth	er Simila	ir Assets.	
1 a	If the organizat works of art, his	ion elected, as permitted under SF storical treasures, or other similar e, in Part XIII, the text of the footr	AS 116 (ASC 958), no assets held for public e	t to report in its reve xhibition, education,	or resea	rch in furth		
b	works of art, his	tion elected, as permitted under SF storical treasures, or other similar e the following amounts relating to	assets held for public e	•				dic
1	(i) _{Revenue inclu}	ded on Form 990, Part VIII, line 1	L		> \$			
(ii) Assets include	ed in Form 990, Part X			> \$			
2		tion received or held works of art, hots required to be reported under S		ther similar assets f	or financ			

Revenue included on Form 990, Part VIII, line 1

Assets included in Form 990, Part X

ar		ations Maintaining	Collections of A	Art, His	torica	al Trea	sures, o	r O	ther Sin	nilar A	ssets	Page
3		ation's acquisition, acce check all that apply)	ssion, and other re	cords,ch	eck an	y of the f	following th	at a	re a sıgnıf	icant us	e of its	
а	Public exhib			d		Loan or e	exchange p	roai	ams			
ь				e	_	Other						
	Scholarly re	search			'	O their						
С	·	for future generations										
4	Provide a descrip Part XIII	tion of the organization's	collections and ex	plain how	they f	urther th	e organiza	tion'	s exempt	purpose	: In	
5		id the organization solic to raise funds rather tha								┌ γe:	s	No
Par		and Custodial Arrain In the organization and the 21.		n Form 9	990, P	art IV, I	line 9, or	rep	orted an	amour	nt on Foi	rm 990
1 a	Is the organization	n an agent, trustee, cust 990, Part X?	odian or other inte	rmediary	for con	tribution	s or other	asse	ets not	∏ Υe:	s	No
b	If "Yes," expla	in the arrangement in Pa	rt XIII and comple	te the foll	owing t	table				Am	ount	
c	Beginning balai	nce						1c				
d	Additions durin	g the year						1d				
e	Distributions d	uring the year						1e				
f	Ending balance							1f				
2 a	-	on include an amount on	Form 990, Part X,	line 21, f	or esci	row or cu	L Istodial ac		it liability?	Ye	s []	No
2a b	Did the organizati	the arrangement in Part X	XIII Check here ıf	the expla	nation	has bee	n provided	our in P	art XIII		· 	No
b	Did the organizati		XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
ь Ра	Did the organizati	the arrangement in Part ?	XIII Check here ıf	the expla	nation	has bee "Yes" t	n provided	ın P	art XIII	ine 10	· 	
b Pa	If "Yes," explain to rt V Endowm Beginning of year	the arrangement in Part ?	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa	Did the organizati	the arrangement in Part ?	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa 1a	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part ?	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa 1a b	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complet balance arnings, gains, and	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa 1a b	If "Yes," explain to rt V Endowm Beginning of year Contributions	ent Funds. Complet balance	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
Pa 1a b c	If "Yes," explain to rt V Endowm Beginning of year Contributions	ent Funds. Complet balance	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa 1a b c d e	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complet balance arnings, gains, and ships es for facilities cypenses	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
Pa La b c	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complet balance arnings, gains, and ships es for facilities cypenses	XIII Check here if e if the organiza	the expla	nation wered	has bee "Yes" t	n provided o Form 9	ın P	art XIII Part IV,	ine 10		
b Pa 1a b c d e f g	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complet balance arnings, gains, and ships es for facilities cypenses	XIII Check here if e if the organiza (a)Current year	the expla	nation wered or year	has bee "Yes" t	n provided to Form 9 Two years ba	ın P	art XIII Part IV,	ine 10		
b Pa 1a b c d e f g	If "Yes," explain to rt V Endowm Beginning of year Contributions	che arrangement in Part in Par	XIII Check here if e if the organiza (a)Current year	the expla	nation wered or year	has bee "Yes" t	n provided to Form 9 Two years ba	ın P	art XIII Part IV,	ine 10		
Pa 1a b c d e	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complete balance arnings, gains, and ships es for facilities cpenses can atted percentage of the complete or quasi-endowment	XIII Check here if e if the organiza (a)Current year	the expla	nation wered or year	has bee "Yes" t	n provided to Form 9 Two years ba	ın P	art XIII Part IV,	ine 10		
Pa 1a b c d e f g	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complete balance arnings, gains, and ships es for facilities cpenses can atted percentage of the complete or quasi-endowment	E if the organiza (a)Current year	the explation ans	nation wered or year	has bee "Yes" t	n provided to Form 9 Two years ba	ın P	art XIII Part IV,	ine 10		
Pa 1a b c d e f g 2 a b	If "Yes," explain to rt V Endowm Beginning of year Contributions	the arrangement in Part 2 ent Funds. Complet balance arnings, gains, and ships es for facilities ce ated percentage of the coor quasi-endowment ment inted endowment	urrent year end bal	the explation ans (b)Pro	e 1g, c	has bee "Yes" t b (c)"	n provided to Form 9 Two years be)) held as d administ	In P	art XIII Part IV, (d)Three ye	line 10		years ba

Part VI Land, Buildings, and Equipment.

Complete if the organization answered Yes' to Forn	1 990, Part IV, I	ine 11a.See Fo	rm 990, Part X,	line 10.
Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	Accumulated (c) depreciation	(d)Book value
1a Land				
b Buildings				
c Leasehold improvements		1,508,824	1,048,186	460,638
d Equipment		82,209	77,966	4,243
e Other		3,949,278	2,312,586	1,636,692
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, c	olumn (B), line 10(c))		2,101,573

	(Form 990) 2015					Page
Part VII	Investments—Other Securities. Co	mplete if the or	ganızatıo	n answered 'Y	es' on For	m 990, Part IV, line 11b
	See Form 990, Part X, line 12. (a) Description of security or category		(b)	Book value	l (c)Method of valuation
	(including name of security)		(-7			end-of-year market value
	al derivatives					
	-held equity interests					
(3) 0 ther						
-						
					+	
					+	
					+	
	Investments—Program Related.	•				
Part VIII	Complete if the organization answered	d 'Yes' on Form	990. Part	: IV. line 11c.c	Saa Farm (200 Bart V line 13
	(a) Description of investment			Book value	l c	Method of valuation
	(a) Description of investment		(6)	DOOK VAIGE		end-of-year market value
-						
Tabel (Calus	(h) south a such Same 2000, Part V, and (R) (ma. 12.)					
Part IX	onn (b) must equal Form 990, Part X, col (B) line 13) Other Assets. Complete if the organization	on answered 'Ves'	on Form 9	On Part IV line		orm 000 Part V line 15
IGICIA	(a) Desc		011 1 011111 3	50,1 arc 1 v , mic	I I I d Sec I	(b) Book value
Total. (Colu	ımn (b) must equal Form 990, Part X, col (B) line	15) -			•	
Part X						ine 11e or 11f.
	See Form 990, Part X, line 25.				,	
1.	(a) Description of liability	(b) Book va	lue			
Federal inc	ome taxes					
_						

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

Total. (Column (b) must equal Form 990, Part X, col (B) line 25)

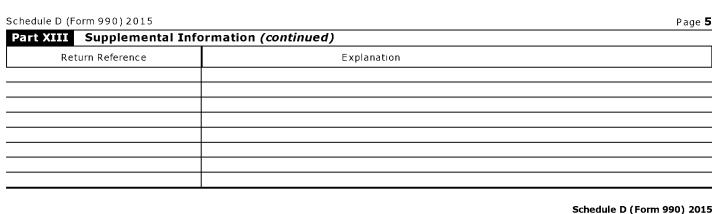
Page 4

1	Total revenue, gains, and oth	er support per audited financial statements	1	
2	Amounts included on line 1 b	ut not on Form 990, Part VIII, line 12		
а	Net unrealized gains (losses)	on investments 2a		
b	Donated services and use of	facilities		
c	Recoveries of prior year grant	ts		
d	Other (Describe in Part XIII)		
e	Add lines 2a through 2d	 	2e	
3	Subtract line ${f 2e}$ from line ${f 1}$.		3	
4	Amounts included on Form 99	90, Part VIII, line 12, but not on line 1		
а	Investment expenses not inc	luded on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIII)		
c	Add lines 4a and 4b		4 c	
5		d 4c. (This must equal Form 990, Part I, line 12)	5	
Part		xpenses per Audited Financial Statements With Expense	s per	Return.
1		nization answered 'Yes' on Form 990, Part IV, line 12a.	1	
2			┝┷	
		ut not on Form 990, Part IX, line 25 facilities		
a b			1	
	· ·		1	
c d			1	
е 3				
4			3	
		90, Part IX, line 25, but not on line 1:		
a	•	luded on Form 990, Part VIII, line 7b 4a	-	
b)	٠	
С -			4c	
5	Total expenses. Add lines 3 a	and 4c. (This must equal Form 990, Part I, line 18)) 3	
Part	XIII Supplemental In	formation		
Provi	de the descriptions required foi	r Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2	b,	
		, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to	o provi	de any additional
inforr	nation	T		
	Return Reference	Explanation		
Part X,	Line 2	Accounting principles generally accepted in the United States of Americ evaluate tax positions taken by the Society and recognize a tax liability uncertain position that more likely than not would not be sustained upon other applicable taxing authorities. Management has analyzed the tax properties and has concluded that as of December 31, 2015, there are no uncertaint to be taken that would require recognition of a liability or disclosure in the subject to the results of the IRS audit discussed immediately below. The audits by taxing jurisdictions. The IRS is in the process of examining ST	of the Sexaminations of the Se	Society has taken an nation by the IRS or is taken by the Society ions taken or expected icial statements, ity is subject to routine

review. Management does not expect to make any adjustments. In addition, management believes it

is no longer subject to income tax examinations related to STS for years prior to 2009

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.



efile GRAPHIC print - DO NOT	Γ PROCESS	As Filed Da	ita -	DLN	: 93493314024976
SCHEDULE F Star	tement of	Activities (Outside the Uni	ted States	OMB No 1545-0047
(Politi 990)	► Complete	Part IV, line	on answered "Yes" to Form 14b, 15, or 16. to Form 990.	990,	2015
Department of the Treasury Internal Revenue Service	on about Schedu	ile F (Form 990)	and its instructions is at v	ww.irs.gov/form990.	Open to Public Inspection
Name of the organization THE SOCIETY OF THORACIC SURG	EONS			Employer ide 36-3022711	ntification number
Part I General Informatio Complete if the organ				1	5
1 For grantmakers. Does the and other assistance, the grused to award the grants or	antees' eligibil assistance?	lity for the gra	nts or assistance, and	the selection criteria	Yes No
 For grantmakers. Describe it assistance outside the Unite Activites per Region (The follows) 	d States				ants and other
(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is program service, describe specific type of service(s) in region	
(1) East Asia and the Pacific	0	_	ASCVTS Meeting	MEETING PARTICIPATION	22,68
(2) Europe (Including Iceland & Greenland)	0	0	EACTS Meeting	MEETING PARTICIPATION	70,75
(3) Europe (Including Iceland & Greenland)	0	0	ESTS Meeting	MEETING PARTICIPATION	15,82
(4) North America	0	0	WTSA Meeting	MEETING PARTICIPATION	2,87
(5)					
3a Sub-totalb Total from continuation sheets	0	C			112,13
to Part I c Totals (add lines 3a and 3b) For Paperwork Reduction Act Notice, see	0	0		No 50082W Sch	112,133 edule F (Form 990) 2015

(i) Method of

valuation

(book, FMV,

appraisal, other)

(2) (3) (4) Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

(d) Purpose of

arant

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

1	(a) Name of	(b) IKS code
	organization	section
		and EIN (ıf
		applicable)
(1)	

(h) IDC code

(c) Region

(f) Manner of

cash

disbursement

(g) A mount

of non-cash

assistance

(h) Description

of non-cash

assistance

(e) A mount of

cash grant

appraisal, other)

Schedule F (Form 990) 2015

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (b) Region (c) Number of (d) A mount of (e) Manner of cash (f) A mount of (g) Description (h) Method of recipients cash grant disbursement of non-cash valuation non-cash assistance assistance (book, FMV,

Part III Can b	יש
(a) Type of grant or assistance	

(1) (2) (3) (4) (5) (6) (7) (8) (9) (10) (11) (12) (13) (14) (15) (16) (17) (18)

Sche	edule F (Form 990) 2015			Рa	ge 4
Pa	rt IV Foreign Forms				
1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Г	Yes	Ī✓	No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A, do not file with Form 990)	Г	Yes	Ī✓	Νo
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Г	Yes	√	No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Г	Yes	✓	No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Г	Yes	√	No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form	_		_	

┌ Yes

Schedule F (Form 990) 2015

✓ No

5713, do not file with Form 990)

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990 Schedule E. Sunnlemental Information

Schedule F (Form 990) 2015

9	90 Schedule F, Supplemental Information	
	Return Reference	Explanation

Return Reference Explanation

Part I, line 3 FAIR VALUE

efile GRAPHIC print	- DO NOT	PROCESS A	s Filed Data -				DLN:	93493314024976
Schedule I (Form 990) Department of the Treasury Internal Revenue Service		Gov Comple	vernments and the organization	d Individuals in answered "Yes," on Fo Attach to Form 990.	o Organizations the United Stat rm 990, Part IV, line 21 o	es or 22.	2	No 1545-0047 O 15 Open to Public Inspection
Name of the organization							Employer identificat	ion number
THE SOCIETY OF THORA							36-3022713	
 Does the organization the selection criteria Describe in Part IV Part II Grants and O 	on maintain a used to aw the organiza ther Assista	vard the grants or a ation's procedures f ance to Domestic O	tiate the amount of the ssistance? for monitoring the use rganizations and Dome	of grant funds in the Ur			stance, and Form 990, Part IV, line 2	✓ Yes No
(a) Name and address organization or government		(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Ta	ible							
		+						
2 Enter total number of	of section 50)1(c)(3) and goverr	nment organizations li	sted in the line 1 table .				4
							_	1
For Paperwork Reduction Ac	t notice, see	tne Instructions for	rorm 990.		Cat No 50055P		Schedi	ule I (Form 990) 2015

68.946

Page 2

Travel and lodging expense reimbursement for Looking to the Future scholarsh		2.575.15		
(2) Scholarships for STS Members to attend an STS Advocacy Fly-In event	7	14,808		
(3) Michael Davidson Family Fund	1	10,000		

(c) mondon barriagon rammy rama	_	20/000		

Grants and Other Assistance to Domestic Individuals, Complete if the organization answered "Yes" on Form 990, Part IV, line 22

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Schedule I (Form 990) 2015

Part III

(1)

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Part IV Explanation Return Reference

Grants and other assistance amounts are approved throughout the year according to STS policy. Staff will process the various grants according to these Part I, Line 2 authorized directives and will follow up with the recipients accordingly Schedule I (Form 990) 2015

Additional Data

500 Cummings Center Suite

36-3635910

30-0003353

Beverly, MA 01915

The Thoracic Surgery

633 N Saint Claire Street Chicago, IL 60611

Women in Thoracic Surgery 633 N Saint Claire Street Chicago, IL 60611

4500

Foundation

Software ID: Software Version:

501c(3)

501c(3)

EIN: 36-3022713

Name: THE SOCIETY OF THORACIC SURGEONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.													
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	` ·	(f) Method of valuation (book, FMV, appraisal, other)		(h) Purpose of grant or assistance						
American Association for Thoracic Surgery	04-6406547	501c(6)	6,750				Scholarships						

413,000

30,000

Operations & Grant

Scholarship Support

support

(a) Name and address of (b) EIN (e) A mount of non- (f) Method of valuation (a) Description of (c) IRC section (d) A mount of cash (h) Purpose of grant organization ıf applıcable cash (book, FMV, appraisal, non-cash assistance or assistance arant or government other) assistance

501c(3) 100,000 Thoracic Surgery Directors 56-1196918 Boot Camp and TSRA

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Chicago, IL 60611

Traveling Fellowship Association 633 N Saint Claire Street Support

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93493314024976 Compensation Information OMB No 1545-0047 Schedule J (Form 990) For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees 2015 ► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. Open to Public Department of the ▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990. Treasury Inspection **Employer identification number** Name of the organization THE SOCIETY OF THORACIC SURGEONS 36-3022713 Questions Regarding Compensation Yes No Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax idemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all 2 directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III Compensation committee Written employment contract ✓ Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization Receive a severance payment or change-of-control payment? 4a Nο 4b Participate in, or receive payment from, a supplemental nonqualified retirement plan? Νo 4c Νo Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of The organization? 5a Any related organization? 5b If "Yes," on line 5a or 5b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? 6a Any related organization? 6b If "Yes," on line 6a or 6b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe ın Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations

Schedule J (Form 990) 2015

Cat No 50053T

section 53 4958-6(c)?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

8 DeLaine S Schmitz

9 George P BohnController

Dir - Quality

124,229

0

130,127

0

17,080

0

10,183

0

(i)

(ii)

(i)

(ii)

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	(D) Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	(F) Compensation in column(B) reported as deferred on prior Form 990
		Base (ı) compensation	(II) Bonus & Incentive compensation	(III) Other reportable compensation	other deferred compensation			
Robert A Wynbrandt Executive Director & General Counsel	(i)	563,875	79,988	75,000	12,500	34,902	766,265	0
	(ii)	0	0	0	0	0	0	0
2 Keith J Bura Director - Finance	(i)	162,728	0	1,260	3,160	10,273	177,421	0
	(ii)	0	0	0	0	0	0	0
3 William F Seward Associate Executive Director	(i)	286,348	31,083	0	10,003	29,107	356,541	0
	(ii)	0	0	0	0	0	0	0
4 W Grahame Rush Dir - Information Services	(i)	174,359	17,270	360	9,755	24,214	225,958	0
	(ii)	0	0	0	0	0	0	0
5 Damon K Marquis Dir - Education & Member Services	(i)	165,467	18,124	1,440	9,312	13,037	207,380	0
	(ii)	0	0	0	0	0	0	0
6 Natalie J Boden Dir - Marketing & Communications	(i)	151,592	16,045	0	8,675	28,713	205,025	0
	(ii)	0	0	0	0	0	0	0
7 Courtney Yohe Savage Dir - Government Relations	(i)	149,543	16,104	0	8,355	5,654	179,656	0
	(ii)	0	0	0	0	0	0	0
	1 - 1							

60

0

0

0

6,296

0

2,889

0

11,680

0

22,404

0

0

0

0

0

159,345

0

165,603

0

Schedule J (Form 990) 2015 Page 3 Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information Return Reference Explanation

Schedule J (Form 990) 2015

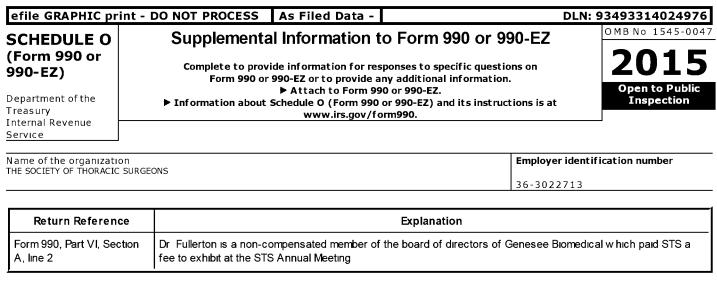
Software ID: Software Version:

EIN: 36-3022713

Name: THE SOCIETY OF THORACIC SURGEONS

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees										
(A) Name and Title			W-2 and/or 1099-MIS		(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns	(F) Compensation in column (B)		
		(i) Base Compensation	(ii) Bonus & Incentive compensation	(iii) O ther reportable compensation	other deterred compensation	Denents	(B)(ı)-(D)	reported as deferred on prior Form 990		
1Robert A Wynbrandt Executive Director & General	(1)	563,875	79,988	75,000	12,500	34,902	766,265	0		
Counsel	(11)	0	0	0	0	0	0	0		
1Keith J Bura Director - Finance	(1)	162,728	0	1,260	3,160	10,273	177,421	0		
	(11)	0	0	0	0	- 0	0	0		
2William F Seward Associate Executive Director	(1)	286,348	31,083	0	10,003	29,107	356,541	0		
	(11)	0	0	0	0	0	0	0		
3 W Grahame Rush Dir - Information Services	(1)	174,359	17,270	360	9,755	24,214	225,958	0		
	(11)	0	0	0	0	- 0	- 0	0		
4 Damon K Marquis Dir - Education & Member	(1)	165,467	18,124	1,440	9,312	13,037	207,380	0		
Services	(11)	0	0	0	0	0	0	0		
5 Natalie J Boden Dir - Marketing &	(1)	151,592	16,045	0	8,675	28,713	205,025	0		
Communications	(11)	0	0	0	0	- 0	- 0	0		
6 Courtney Yohe Savage Dir - Government Relations	(1)	149,543	16,104	0	8,355	5,654	179,656	0		
	(11)	0	0	0	0		- 0	0		
7 DeLaine S Schmitz Dir - Quality	(1)	124,229	17,080	60	6,296	11,680	159,345	0		
	(11)	0	0	0	0	- 0	- 0	0		
8 George P BohnController	(1)	130,127	10,183	0	2,889	22,404	165,603	0		
	(11)	0	0	0	0			0		
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Return Reference	Explanation						
Form 990, Part VI, Section A, line 6	THE ORGANIZATION IS A MEMBERSHIP SOCIETY AND HAS OVER 7,200 MEMBERS						

Return Reference	Explanation
Form 990, Part VI, Section A,	Members of the governing body are elected by the membership at its Annual Meeting pursuant to the
line 7a	organization's Bylaws

Return Reference	Explanation
Form 990, Part VI, Section A,	Certain decisions of the governing body (e.g., regarding dues and Bylaw's amendments) are subject to
line 7b	approval by members

Return Reference	Explanation
Form 990, Part VI, Section B, line 11	The organization retained the services of an independent CPA firm to prepare its Form 990. Management then reviewed the completed Form 990 and provided a full copy to all voting members of the organization's Board of Directors (i.e., the governing body). The voting members of the governing body were given a reasonable amount of time to review the return and ask any questions directly to management or senior corporate officers. Finally, the organization's senior officers met with management and discussed the return prior to filing.

Reference	Explanation
Form 990, Part VI, Section B, line 12c	Officers, directors, key employees, and others are annually required to complete a conflict of interest disclosure statement as a requirement of service. The Statement on STS Disclosure Policy and Guidelines Regarding Conflicts of Interest is read at the beginning of every Board of Directors, Committee, Council Operating Board, and Workforce meeting if a conflict of interest or
	the appearance of a conflict of interest exists, the person with such a conflict must disclose the relationship and refrain from

he or she must exit the meeting. The meeting Chair makes the final determination as to the appropriate action.

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Return Reference	Explanation
Form 990, Part VI, Section B, Ine 15	15A The Society engages an independent compensation consultant periodically, usually every two or three years, to perform a market salary analysis for the Executive Director & General Counsel position. This information is shared with the Executive Committee which determines the new level of compensation and communicates the salary information to the Executive Director & general counsel and to the Director of Finance & Administration for implementation. AN INDEPENDENT COMPENSATION CONSULTANT WAS UTILIZED AS A PART OF THIS PROCESS IN 2015. An adjustment is made to the executive director & general counsel's salary annually for a merit increase, which is based on a formal performance evaluation. 15b Compensation - The Society engages an independent compensation consultant periodically, usually every two or three years, to perform a market salary analysis for STS positions. The consultant meets with the Executive Director & General Counsel and each staff director to ascertain information relevant to each position. The consultant also review seach of the position descriptions, determines appropriate matches from compensation market surveys, e.g., Towers Watson, PRM, Association Forum, and ASAE, for comparable positions at similarly situated organizations, and compiles and analyzes this market data for each position. The consultant meets with the Executive Director & General Counsel and THE Director of Finance & Administration to review the compensation analysis, and makes adjustments to the analysis, as appropriate, based on additional data provided by the Executive Director & General Counsel and Director of Finance & Administration. Utilizing the consultant's analysis, the Executive Director & General Counsel makes salary adjustments and communicates new salaries in writing to other key employees of the organization. An INDEPENDENT COMPENSATION CONSULTANT WAS UTILIZED AS PART OF THIS PROCESS IN 2015. Adjustments are made to salaries annually for merit increases, which are based on formal performance evaluations.

Return Reference	Explanation
•	The organization's Bylaw's and key governance policies are available to the public on the STS wiebsite. Other governing documents, as well as the organization's conflict of interest policy and financial statements are made available to the public upon written request to the organization.

Return Reference	Explanation
Form 990, Part IX, line 11g	CONSULTANT EXPENSES 810,597 TEMP SERVICES 91,859 VOLUNTEER STIPENDS 180,000 PAYROLL AND HR FEES 147,268 DATA AUDITING 486,466 DATA WAREHOUSING AND ANALYSIS 2,581,523 OTHER MISCELLANEOUS 41,866

efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE R**

(Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. ► Attach to Form 990.

OMB No 1545-0047 2015 Open to Public

Employer identification number

DLN: 93493314024976

Inspection

HE SOCIETY OF THORACIC SURGEONS				36-30227	713			
Part I Identification of Disregarded Entities Co	mplete if the organization	answered "Yes" or	n Form 990, Pa					_
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controllin entity	9		
Part III Identification of Related Tax-Exempt Orgor more related tax-exempt organizations during	ng the tax year.							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code sect	rion (e) Public charity (if section 501)	status Direct co	(f) Direct controlling entity		g) 512 ontrol
(1)SOCIETY OF THORACIC SURGEONS POLITICAL ACTION COMMITTEE 20 F STREET NW suite 310C	POLITICAL ACTION COMMITTEE	DC	527	527			Yes	N ₁
WASHINGTON, DC 20001 52-2017375								
(2)THE THORACIC SURGERY FOUNDATION (TSF) 633 N ST CLAIR ST 23RD FL	RESEARCH AND EDUCATION	IL	501(c)(3)	Line 9	SOCIETY OF T SURGEONS	HORACIC	Yes	
CHICAGO, IL 60611 36-3635910							—	<u> </u>
							<u> </u>	
For Paperwork Reduction Act Notice, see the Instructions for Forn	n 990.	Cat No 501	35Y		Schedul	e R (Form	990) 2	015

Part III	Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part	: IV, line 34
	because it had one or more related organizations treated as a partnership during the tax year.	

(a) Name, address, and EIN of related organization	(c) Legal domicile (state or foreign country)	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets		rtionate tions?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	mana parti	ral or aging ner?	(k) Percentage ownership
					Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete of the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

_	_				01E
8) ed ?	No				- 000\ 7
(i) Section 512 (b)(13) controlled entity?	Yes				- D / F C
(h) Percentage ownership					Calcadula
(g) Share of end- of-year assets					
(f) Share of total Income					
(e) Type of entity (C corp, S corp, or trust)					
(d) Direct controlling entity					
(c) Legal domicile (state or foreign country)					
(b) Primary activity					
(a) Name, address, and EIN of related organization					1

chedule k (Form 990) 2015					Рас	ge 3
Part V Transactions With Related Organizations Complete if the organization answ	vered "Yes" on Form	990, Part IV, line	34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more	related organizations li	sted in Parts II-IV?	ļ			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		No
b Gift, grant, or capital contribution to related organization(s)				1b	Yes	
${f c}$ Gift, grant, or capital contribution from related organization(s)				1 c		No
f d Loans or loan guarantees to or for related organization(s)				1 d		No
e Loans or loan guarantees by related organization(s)				1e		No
f Dividends from related organization(s)				1f		No
g Sale of assets to related organization(s)				1 g		No
h Purchase of assets from related organization(s)				1h		No
i Exchange of assets with related organization(s)				1i		No
${f j}$ Lease of facilities, equipment, or other assets to related organization(s)				1j		No
k Lease of facilities, equipment, or other assets from related organization(s)				1k		No
Performance of services or membership or fundraising solicitations for related organization(s)				11	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)			!	1m	I	No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			ŀ	1n	Yes	
o Sharing of paid employees with related organization(s)				10	Yes	
${f p}$ Reimbursement paid to related organization(s) for expenses				1 p		No
q Reimbursement paid by related organization(s) for expenses				1q	Yes	
r Other transfer of cash or property to related organization(s)				1r	Yes	
${f s}$ O ther transfer of cash or property from related organization(s)				1 s	Yes	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complet	te this line, including co	vered relationships	and transaction thresholds			
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amo	ount in	nvolved	
L)TSF	В	413,000	cash paid			
DITCE	1,	10/1 222	cash paid			

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization. See instructions r							(c)	/h)		(1)	(1)		(k)
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	org	(e) all partners section 601(c)(3) anizations?	(f) Share of total Income	(g) Share of end-of-year assets	(h) Disproprtiona allocations ⁷		Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			(k) Percentage ownership
			317)	Yes	No			Yes	No		Yes	No	
												7	ı

