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Extended to November 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation Retirement Research Foundation		A Employer identification number 36-2429540
Number and street (or P.O. box number if mail is not delivered to street address) 8765 West Higgins Road	Room/suite 430	B Telephone number (773) 714-8080
City or town, state or province, country, and ZIP or foreign postal code Chicago, IL 60631-4170		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 135,879,619. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		2,061,506.	2,061,506.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,780,916.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			9,780,916.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		743,233.	870,800.		Statement 3
12 Total. Add lines 1 through 11		12,585,655.	12,713,222.		
13 Compensation of officers, directors, trustees, etc.		399,221.	63,894.		335,327.
14 Other employee salaries and wages		587,593.	13,340.		574,253.
15 Pension plans, employee benefits		287,612.	14,981.		272,631.
16a Legal fees Stmt 4		1,946.	0.		1,946.
b Accounting fees Stmt 5		85,665.	46,450.		28,150.
c Other professional fees Stmt 6		2,629,318.	2,471,750.		141,921.
17 Interest		636,054.	636,054.		0.
18 Taxes Stmt 7		244,323.	53,667.		0.
19 Depreciation and depletion		21,165.	2,116.		
20 Occupancy		141,266.	14,127.		127,139.
21 Travel, conferences, and meetings		47,781.	1,630.		46,151.
22 Printing and publications		2,018.	202.		1,816.
23 Other expenses Stmt 8		133,682.	26,223.		107,459.
24 Total operating and administrative expenses. Add lines 13 through 23		5,217,644.	3,344,434.		1,636,793.
25 Contributions, gifts, grants paid		5,533,987.			5,087,373.
26 Total expenses and disbursements. Add lines 24 and 25		10,751,631.	3,344,434.		6,724,166.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,834,024.			
b Net investment income (if negative, enter -0-)			9,368,788.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year		End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		174,272.	174,272.	
	2	Savings and temporary cash investments	2,188,483.	98,363.	98,363.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	4,483.	194,076.	194,231.	
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 9	7,780,291.	9,383,897.	9,383,897.	
	c	Investments - corporate bonds Stmt 10	3,403,514.	4,140,267.	4,140,267.	
	11	Investments - land, buildings, and equipment, basis ▶				
Liabilities		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other Stmt 11	126,569,178.	121,859,650.	121,859,650.	
	14	Land, buildings, and equipment, basis ▶ Stmt 12	256,568.			
		Less: accumulated depreciation Stmt 12 ▶	227,629.	47,863.	28,939.	28,939.
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	139,993,812.	135,879,464.	135,879,619.	
	17	Accounts payable and accrued expenses	55,475.	74,677.		
	18	Grants payable	2,784,130.	3,230,744.		
	19	Deferred revenue				
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	2,839,605.	3,305,421.		
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	137,154,207.	132,574,043.		
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances	137,154,207.	132,574,043.		
	31	Total liabilities and net assets/fund balances	139,993,812.	135,879,464.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	137,154,207.
2	Enter amount from Part I, line 27a	2	1,834,024.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	138,988,231.
5	Decreases not included in line 2 (itemize) ▶ Unrealized Security Depreciation	5	6,414,188.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	132,574,043.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b See Attached Statement				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 9,780,916.			9,780,916.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			9,780,916.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	9,780,916.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	6,521,069.	135,039,258.	.048290
2013	6,757,283.	125,223,430.	.053962
2012	6,724,091.	119,359,162.	.056335
2011	5,969,076.	121,147,588.	.049271
2010	5,885,346.	113,459,220.	.051872

2 Total of line 1, column (d)	2	.259730
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051946
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	138,014,748.
5 Multiply line 4 by line 3	5	7,169,314.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	93,688.
7 Add lines 5 and 6	7	7,263,002.
8 Enter qualifying distributions from Part XII, line 4	8	6,724,390.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	187,376.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	187,376.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	187,376.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015		6a	227,822.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	227,822.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	40,446.
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>IL, MI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>http://www.rrf.org</u>	13	X
14 The books are in care of ► <u>Irene Frye</u> Telephone no. ► <u>773-714-8080</u> Located at ► <u>8765 W. Higgins Road, Suite 430, Chicago, IL</u> ZIP+4 ► <u>60631</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?
Organizations relying on a current notice regarding disaster assistance check hereN/A
☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

See Statement 14

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		399,221.	31,233.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nancy Zweibel PHD - c/o RRF 8765 W. Higgins #430, Chicago, IL 60631	Program Officer 40.00	159,885.	23,983.	0.
Julie Kaufman PHD - c/o RRF 8765 W. Higgins #430, Chicago, IL 60631	Program Officer 40.00	145,383.	21,807.	0.
Mary O'Donnell - c/o RRF 8765 W. Higgins #430, Chicago, IL 60631	Program Officer 40.00	89,837.	13,476.	0.
Lee Parker MEd - c/o RRF 8765 W. Higgins #430, Chicago, IL 60631	Grants and IT Administrator 40.00	77,153.	11,573.	0.
Marcia Kunstler - c/o RRF 8765 W. Higgins #430, Chicago, IL 60631	Office Administrator 40.00	66,699.	10,005.	0.
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Global Endowment Management 100 N Tryon St, Charlotte, NC 28202	Investment Management	2,435,299.
Naomi M Stanhaus 720 N Larabee Street #204, Chicago, IL 60654	Program Consultant	115,067.
Varey & Vaccariello CPAs PC 2205 Point Blvd #210, Elgin, IL 60123	Accounting and Tax	67,765.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 None	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	139,654,697.
b	Average of monthly cash balances	1b	461,798.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	140,116,495.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	140,116,495.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,101,747.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	138,014,748.
6	Minimum investment return. Enter 5% of line 5	6	6,900,737.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,900,737.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	187,376.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	187,376.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,713,361.
4	Recoveries of amounts treated as qualifying distributions	4	56,163.
5	Add lines 3 and 4	5	6,769,524.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,769,524.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,724,166.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	224.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,724,390.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,724,390.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				6,769,524.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	367,868.			
b From 2011	146,096.			
c From 2012	838,718.			
d From 2013	668,831.			
e From 2014	41,622.			
f Total of lines 3a through e	2,063,135.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 6,724,390.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				6,724,390.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	45,134.			45,134.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	2,018,001.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	322,734.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,695,267.			
10 Analysis of line 9:				
a Excess from 2011	146,096.			
b Excess from 2012	838,718.			
c Excess from 2013	668,831.			
d Excess from 2014	41,622.			
e Excess from 2015				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(i)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Grants Paid for General Funding Interests See Attachment A	None	All are Pub Charities	See attachment A	4,871,909.
Matching Gifts Program See Attachment B	None	All are Pub Charities	See attachment B	215,464.
Total			3a	5,087,373.
b Approved for future payment				
Grants Payable to General Funding Interests See Attachment C	None	All are Pub Charities	See attachment C	3,230,744.
Total			3b	3,230,744.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
|----------|--|-------|----|
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **Executive Director**

Signature of officer or trustee _____ Date 11/9/16 Title _____

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Downey R. Varey	<i>Downey R. Varey</i>	4/8/16		P00357499
	Firm's name ▶ Varey & Vaccariello CPAs PC			Firm's EIN ▶ 36-3994838	
	Firm's address ▶ 2205 Point Boulevard, Suite 210 Elgin, IL 60123			Phone no. 847-228-6977	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a From Form K-1 Global Endowment Management (26-174		P		
b From Form K-1 Global Endowment Management (26-174		P		
c From Mid Continent Capital Managed Accounts		P		
d Litigation Proceeds From Past Trades		P		
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,655,854.			2,655,854.
b 6,623,040.			6,623,040.
c 501,549.			501,549.
d 473.			473.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,655,854.
b			6,623,040.
c			501,549.
d			473.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	9,780,916.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF	Dividends and Interest from Securities				Statement	2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income	
Global Endowment Fund II LP	1,456,952.	0.	1,456,952.	1,456,952.		
Global Endowment Fund II LP	47,967.	0.	47,967.	47,967.		
Mid-Continent Capital	556,587.	0.	556,587.	556,587.		
To Part I, line 4	2,061,506.	0.	2,061,506.	2,061,506.		

Form 990-PF	Other Income			Statement	3
Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income		
Returned Grants	56,163.	0.			
Unrelated Business Taxable Income	<206,922.>	0.			
Net Ordinary and Other Portfolio Income and (Losses) from K-1	870,800.	870,800.			
Non-Taxable Income	23,192.	0.			
Total to Form 990-PF, Part I, line 11	743,233.	870,800.			

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal re General Corporate Matters	1,946.	0.		1,946.	
To Form 990-PF, Pg 1, ln 16a	1,946.	0.		1,946.	

Form 990-PF

Accounting Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Auditing fees	17,900.	5,000.		11,900.
Bookkeeping, Payroll and Tax Services	67,765.	41,450.		16,250.
To Form 990-PF, Pg 1, ln 16b	85,665.	46,450.		28,150.

Form 990-PF

Other Professional Fees

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management services: Mid Continent Capital LLC	52,098.	52,098.		0.
Investment management services: Global Endowment Fund II	2,435,299.	2,419,652.		0.
Program Grant Evaluation Consultants	141,921.	0.		141,921.
To Form 990-PF, Pg 1, ln 16c	2,629,318.	2,471,750.		141,921.

Form 990-PF

Taxes

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	190,656.	0.		0.
Tax on Foreign Dividends	53,667.	53,667.		0.
To Form 990-PF, Pg 1, ln 18	244,323.	53,667.		0.

Form 990-PF	Other Expenses			Statement	8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Computer expense	60,155.	0.		60,155.	
Insurance	18,558.	1,856.		16,702.	
Office Supplies and Expense	17,117.	1,148.		15,969.	
Dues and Memberships	11,721.	0.		11,721.	
Postage and Shipping	2,514.	251.		2,263.	
Royalty Expenses from K-1	22,968.	22,968.		0.	
Technical Assistance	649.	0.		649.	
To Form 990-PF, Pg 1, ln 23	133,682.	26,223.		107,459.	

Form 990-PF	Corporate Stock		Statement	9
Description	Book Value	Fair Market Value		
Mid-Continent Capital-ETF's	9,383,897.	9,383,897.		
Total to Form 990-PF, Part II, line 10b	9,383,897.	9,383,897.		

Form 990-PF	Corporate Bonds		Statement	10
Description	Book Value	Fair Market Value		
Mid-Continent Capital-Corporate Bonds	4,140,267.	4,140,267.		
Total to Form 990-PF, Part II, line 10c	4,140,267.	4,140,267.		

Form 990-PF	Other Investments	Statement 11
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Description	Valuation Method	Book Value	Fair Market Value
Global Endowment Fund II LP	FMV	121,859,650.	121,859,650.
Total to Form 990-PF, Part II, line 13		121,859,650.	121,859,650.

Form 990-PF	Depreciation of Assets Not Held for Investment	Statement 12
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture & Fixtures	79,085.	75,213.	3,872.
Software	12,620.	12,620.	0.
Office Equipment	7,815.	7,815.	0.
Laser Jet Printer	1,351.	1,351.	0.
Copy Machine	20,295.	20,295.	0.
Eaton Battery Backup	1,173.	1,173.	0.
Toshiba Strategy Phone System	8,623.	8,623.	0.
CDW Color Printer	1,307.	1,307.	0.
New Office Chairs	4,152.	4,152.	0.
TWO FOLDING TABLES	432.	387.	45.
TWO 24" MONITORS HPZR24	774.	714.	60.
HP DL380 G7 KMAT CTO SERVER	16,624.	14,962.	1,662.
SERVER INSTALLATION	15,700.	14,130.	1,570.
NETWORK VM WARE CISCO	6,130.	5,517.	613.
NETWORK UPGRADE BACKUP SW	5,696.	5,126.	570.
Computer Equipment	15,931.	15,931.	0.
File Server	14,272.	9,989.	4,283.
15 Workstations	27,671.	19,370.	8,301.
Broadband Installation and EQ	5,400.	3,780.	1,620.
IPAD	499.	350.	149.
Off Eq HP Projector	1,135.	795.	340.
IPADs For Board	6,452.	3,208.	3,244.
Samsung Printer	1,190.	596.	594.
TKB Scanner	865.	87.	778.
IPAD-Kuczmariski	571.	57.	514.
Chair-JEK	805.	81.	724.
Total To Fm 990-PF, Part II, ln 14	256,568.	227,629.	28,939.

Form 990-PF Part VIII - List of Officers, Directors Statement 13
 Trustees and Foundation Managers

Name and Address	Title and Avg Hrs/Wk	Compensation	Employee Ben Plan Contrib	Expense Account
Nathaniel McParland, MD c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Chairman/Trustee 9.00	34,000.	0.	0.
Ruth Ann Watkins c/o RRF 8765 W Higgins #430 chicago, IL 606314170	Trustee 6.00	26,000.	0.	0.
Michael J. Starshak c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Secretary/Trustee 6.00	15,500.	0.	0.
Downey R. Varey, CPA c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Treasurer/Trustee 6.00	21,500.	0.	0.
Irene Frye c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Executive Director 40.00	208,221.	31,233.	0.
Marilyn Hennessy c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Trustee 6.00	21,500.	0.	0.
Thomas R. Prohaska, Ph D c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Trustee 6.00	20,000.	0.	0.
Cheryl E. Woodson, MD c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Trustee 6.00	21,500.	0.	0.
Kathleen W. Kolodgy c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Trustee 6.00	21,500.	0.	0.
Thomas D. Kuczmarski c/o RRF 8765 W Higgins #430 Chicago, IL 606314170	Trustee 6.00	9,500.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		399,221.	31,233.	0.

Form 990-PF

Officers, Directors, Trustees and
Foundation Managers Compensation Explanation
Part VIII, Line 1

Statement 14

Person's Name

Downey R Varey Trustee

Compensation Explanation

Mr Varey's compensation as Trustee for the year ended 12/31/15 totaled \$21,500. Mr. Varey also is a partner in the accounting firm of Varey & Vaccariello CPAs PC, which the Foundation paid accounting, consulting and tax related fees totaling \$67,765 for the year ended 12/31/15. All of those services to the Foundation were provided by Mr. Varey, and he was compensated by the accounting firm for them.

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 15

Name and Address of Person to Whom Applications Should be Submitted

Irene Frye, Executive Director, Retirement Research Foundation
8765 W Higgins RD Ste 430
Chicago IL 606314022

Telephone NumberName of Grant Program

773-714-8080

Major Grant Programs are discussed below under
restrictions/limitations.Email Address

frye@rrf.org

Form and Content of Applications

Our Website www.rrf.org contains the form in which Applications should be submitted along with eligibility criteria, exclusions, and letters of inquiry with required inclusions. Web inquiries should be addressed to info@rrf.org. Application forms can be downloaded in Word for completion.

Any Submission Deadlines

February 1, May 1, and August 1

Restrictions and Limitations on Awards

Our Website www.rrf.org contains the eligibility requirements, restrictions or limitations for all major grant programs. The major grant programs are as follows: Advocacy; Direct Service; Professional Education; Research; Organizational Capacity Building Standard Grants; Organizational Capacity Building Flex-Fund Grants and Accessible Faith Grants.

Form 990-PF

Other Revenue

Statement 16

Description	Bus Code	Unrelated Business Inc	Excl Code	Excluded Amount	Related or Exempt Func- tion Income
Returned Grants					56,163.
Unrelated Business Taxable Income	523000				
Net Ordinary and Other Portfolio Income and (Losses) from K-1		<206,922.>			
Non-Taxable Income			14	870,800.	
			14	23,192.	
Total to Form 990-PF, Pg 12, ln 11		<206,922.>		893,992.	56,163.

The Retirement Research Foundation
Chicago, IL
Form 660PF For The Year Ended 12-31-15 Page 11 P
36-2429540

Request ID	Recipient Name and Address		Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
AcademyHealth 2015076	AcademyHealth		NONE			
	1150 17th Street NW			PC	A six-month grant to provide a venue for health policy analysts, researchers, and policymakers to discuss access to quality of life for long-term care residents	\$1,000
	Suite 600					
	Washington, DC 20036					
Advocate Charitable Foundation 2013047	Advocate Charitable Foundation		NONE	PC	A two-year grant to train Advanced Practice Nurses in post-acute care to provide advance care planning consultation for patients with chronic and progressive illness	\$38,900
	205 West Touhy Avenue,					
	Suite 225					
	Park Ridge, Illinois 60068					
AgeOptions, Inc. 2014065	AgeOptions, Inc.		NONE	PC	A one-year grant to expand a culturally competent caregiver support program through a network of local churches	\$30,000
	1048 West Lake Street,					
	Suite 300					
	Oak Park, Illinois 60301-					
	1102					
2014223	AgeOptions, Inc.			PC	A one-year grant to build the capacity of service providers and advocates to ensure older adults have access to the most appropriate and affordable healthcare coverage	\$60,000
	1048 West Lake Street,					
	Suite 300					
	Oak Park, Illinois 60301-					
	1102					
2014223	AgeOptions, Inc.			PC	A one-year grant to build the capacity of service providers and advocates to ensure older adults have access to the most appropriate and affordable healthcare coverage	\$55,000
	1048 West Lake Street,					
	Suite 300					
	Oak Park, Illinois 60301-					
	1102					
2014288	AgeOptions, Inc.			PC	A one-month grant as a matching gift through the IL Gives Big Campaign	\$2,285
	1048 West Lake Street,					
	Suite 300					
	Oak Park, Illinois 60301-					
	1102					

Attachment A

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36-2429540

Attachment A

Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2013009	American Academy of Home Care Medicine Care Medicine 11 East Mount Royal Ave., Suite 3-C Baltimore, Maryland 21202	NONE	PC	A two-year grant to complete a learning collaborative for improving cost effectiveness of homecare practices in the independence at Home federal demonstration project	\$29,715
2015007	American Bar Association Fund for Justice and Education American Bar Association Fund for Justice and Education 1050 Connecticut Ave NW, Suite 400 Washington, District of Columbia 20036	NONE	SOI	A four-month grant to gather focus group data from practicing hospitalists to learn how best to study whether state surrogacy laws are followed when health care decisions are needed for decisionally- incapacitated elders	\$16,291
2013182	American Medical Directors Association Foundation, Inc. American Medical Directors Association Foundation, Inc. 11000 Broken Land Parkway, Suite 405 Columbia, Maryland 21044	NONE	PC	An eighteen-month grant to update and disseminate AMDA Clinical Practice Guidelines for diabetes, COPD, and heart failure, for use by personnel working in long-term care facilities	\$45,183
2008070	American Public Health Association American Public Health Association 8001 Street, N W Washington, DC 20001- 3710		PC	A Ten-year grant (\$6,000 each year) for awards to six students annually for research excellence in gerontological health	\$6,000
2015023	Barren County Family YMCA Barren County Family YMCA 1 YMCA Way Glasgow, Kentucky 42141- 1180	NONE	PC	A one-year grant to replicate a healthy aging program, Enhanced Fitness, with older adults living in a rural community	\$15,132

The Retirement Research Foundation
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36-2429540

Attachment A

Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2014274	Benedictine Sisters of Chicago-St. Scholastica Monastery Benedictine Sisters of Chicago-St. Scholastica Monastery 7430 North Ridge Boulevard Chicago, Illinois 60645-1913	NONE	PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015265	Benedictine Sisters of Chicago-St. Scholastica Monastery 7430 North Ridge Boulevard Chicago, Illinois 60645-1913		PC	A one-month grant as a matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2015209	Bickerdike Redevelopment Corporation Bickerdike Redevelopment Corporation 2550 West North Avenue Chicago, Illinois 60647	NONE	PC	A one-year grant to expand a program offering home repairs to seniors on the Northwest side of Chicago	\$30,000
2015083	Blue River Services Inc. Blue River Services Inc 1385 Old Highway 135 NW P O Box 547 Corydon, Indiana 47112	NONE	PC	A one-year grant to coordinate services for low-income residents of a senior housing facility	\$15,000
2015162	Boca Raton Regional Hospital Foundation, Inc. Boca Raton Regional Hospital Foundation, Inc 745 Meadows Road Boca Raton, Florida 33486	NONE	PC	A one-year endowment grant to establish the Marvin Meyerson Neurological Treatment Room in the Gloria Drummond Physical Rehabilitation Institute at Boca Raton Regional Hospital	\$75,000
2013016	Brown University Brown University Office of Sponsored Projects Box 1929, 164 Angell Street Providence, Rhode Island 02912-9002	NONE	PC	A one-year grant to examine the financial antecedents and outcomes of nursing home culture change adoption	

Attachment A

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**The Retirement Research Foundation
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36-2429540**

Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015264	Catholic Charities of the Archdiocese of Chicago Saint Vincent Center 721 North LaSalle Street Chicago, Illinois 60654-3503		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2015059	Centegra Hospital - McHenry Centegra Hospital - McHenry 14201 Medical Center Drive McHenry, Illinois 60050	NONE	PC	A one-year grant to help older patients suffering from chronic disease through the use of a new telehealth program	\$31,500
2015056	Center for Disability and Elder Law, Inc. Law, Inc. 79 W Monroe Street, Suite 919 Chicago, Illinois 60603	NONE	PC	A one-year grant to provide legal services to low-income seniors	\$36,203
2015269	Center for Disability and Elder Law, Inc. 79 W Monroe Street, Suite 919 Chicago, Illinois 60603		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2015250	Center for Medicare Advocacy, Inc. P O Box 350 Williamantic, Connecticut 06226	NONE	PC	A one-year grant to advance Medicare coverage for extreme oral health services, and begin to develop momentum for coverage of basic, preventive dental and oral health care	\$40,000
2014105	Center of Concern 1580 N Northwest Highway, Suite 310 Park Ridge, Illinois 60068-1469	NONE	PC	A one-year grant to help implement and build upon the organization's strategic fundraising plan	\$23,210

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36-2429540

Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2014277	Center of Concern 1580 N Northwest Highway, Suite 310 Park Ridge, Illinois 60068-1469		PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015274	Center of Concern 1580 N Northwest Highway, Suite 310 Park Ridge, Illinois 60068-1469		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
Chicago Coalition to Save Our Mental Health Centers					
2014214	Chicago Coalition to Save Our Mental Health Centers 5750 W. Irving Park Road Chicago, Illinois 60634	NONE	PC	A one-year grant to increase and improve access to mental health services for seniors	\$27,500
2014222	Chinese American Service League, Inc. 2141 South Tan Court Chicago, Illinois 60616	NONE	PC	A three-year grant in support of the Matter of Balance falls prevention program, serving older Chinese immigrants	\$55,000
2014273	Chinese American Service League, Inc. 2141 South Tan Court Chicago, Illinois 60616		PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015276	Chinese American Service League, Inc. 2141 South Tan Court Chicago, Illinois 60616		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2014045	Chinese Mutual Aid Association 1016 West Argyle Street Chicago, Illinois 60640	NONE	PC	A one-year grant for a strategic alignment project to build organizational capacity	\$24,000
2015260	Chinese Mutual Aid Association 1016 West Argyle Street Chicago, Illinois 60640		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000

Attachment A

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015255	Grantmakers In Health 1100 Connecticut Ave N.W., Suite 1200 Washington, DC 20036-4110	NONE	PC	A one-year grant for 2015 program support	\$2,875
2015230	Great Lakes Inter-Tribal Council, Inc. Great Lakes Inter-Tribal Council, Inc. Volunteers Supporting Grandparents Raising Grandchildren Program c/o GLITC, P. O. Box 9 Lac du Flambeau, Wisconsin 54538	NONE	PC	A one-year grant to provide respite, resources and referrals to grandparents raising grandchildren on the Lac du Flambeau Chippewa Reservation	\$13,200
2014280	Hands On Suburban Chicago 2121 South Goebbert Road Arlington Heights, Illinois 60005	NONE	PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015268	Hands On Suburban Chicago 2121 South Goebbert Road Arlington Heights, Illinois 60005		PC	A one-month grant as a matching gift through the Illinois Gives Fundraising Campaign	\$5,000
2014056	Hanul Family Alliance 5008 North Kedzie Avenue Chicago, Illinois 60625	NONE	PC	A two-year Flexible Pilot Project grant to bolster its staffing structure to make the organization more responsive to client needs and retain high-quality workers	\$30,075
2014056	Hanul Family Alliance 5008 North Kedzie Avenue Chicago, Illinois 60625		PC	A two-year Flexible Pilot Project grant to bolster its staffing structure to make the organization more responsive to client needs and retain high-quality workers	\$30,075
2014281	Hanul Family Alliance 5008 North Kedzie Avenue Chicago, Illinois 60625		PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Judge David L. Bazelon Center for Mental Health Law 2015256	Judge David L. Bazelon Center for Mental Health Law 1101 Fifteenth Street NW Suite 1212 Washington, DC 20005-5002	NONE	PC	A one-year grant to develop and disseminate an advocacy toolkit to assist older adults with dementia or depression, their caregivers, and their healthcare providers in leveraging improvements in service access to allow them to age-in-place in their own homes	\$30,000
Justice In Aging 2012287	Justice In Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005	NONE	PC	A two-year grant for advocacy in three states that are implementing managed care for long-term services and supports	\$45,000
Justice In Aging 2015010	Justice In Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005		PC	A one-year grant to continue advocacy work in states transitioning to Managed care for funding community-based long-term care for low-income, frail elders	\$55,000
Kenwood Oakland Community Organization 2015108	Kenwood Oakland Community Organization 4242 South Cottage Grove Avenue Chicago, Illinois 60653-2908	NONE	PC	A one-year grant to empower low-income, African American older adults to advocate for the preservation and improvement of affordable senior housing in Bronzeville	\$30,000
Korean American Community Services 2015271	Korean American Community Services 4300 North California Avenue Chicago, Illinois 60618-1514	NONE	PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015116	Latino Alzheimer's and Memory Disorders Alliance 1600 West Lake Street Melrose Park, Illinois 60106	NONE	PC	A six-month grant to receive targeted consultation services on preliminary board development	\$3,850
2015280	Latino Alzheimer's and Memory Disorders Alliance 1600 West Lake Street Melrose Park, Illinois 60106		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$4,725
2015060	LeadingAge 2519 Connecticut Avenue, NW Washington, DC 20008-1520	NONE	PC	An 18-month grant to evaluate a state Medicaid department incentive program to facilitate adoption of person-centered care through culture change in Kansas nursing homes	\$75,000
2014283	Lincoln Park Village, Inc. 2502 N. Clark Street, #225 Chicago, Illinois 60614	NONE	PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015266	Lincoln Park Village, Inc. 2502 N. Clark Street, #225 Chicago, Illinois 60614		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2014287	Little Brothers Friends of the Elderly 355 North Ashland Avenue Chicago, Illinois 60607	NONE	PC	A one-month grant as a matching gift through the Illinois Gives Big Campaign	\$5,000
2015281	Little Brothers Friends of the Elderly 355 North Ashland Avenue Chicago, Illinois 60607		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015245	Maplewood Housing for the Visually Impaired dba Friedman Place 5527 North Maplewood Avenue Chicago, Illinois 60625		PC	A six-month grant to receive targeted consultation services around resource development	\$5,000
2015273	Maplewood Housing for the Visually Impaired dba Friedman Place 5527 North Maplewood Avenue Chicago, Illinois 60625		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000
2015238	Marquette University P. O. Box 1881 Milwaukee, Wisconsin 53201-1881	NONE	PC	A one-year grant for research on ways to prepare family caregivers to recognize and take appropriate action for delirium symptoms in older adult family members	
2015041	Meals on Wheels Association of America 1413 N Lee Street Alexandria, Virginia 22314	NONE	PC	A one-year grant to study policy barriers to effective implementation of Older Americans Act nutrition programs	\$40,685
2015012	Memorial Foundation, Inc. 3711 Garfield Street Hollywood, Florida 33021	NONE	PC	A one-year grant to conduct dance classes specifically designed to benefit older adults with Parkinson's disease	\$15,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2014260	Memory Care Home Solutions 4389 West Pine Blvd Saint Louis, Missouri 63108	NONE	PC	A two-year grant to enhance its current intervention model for caregivers of a loved one with dementia, by adding four visits from an occupational therapist to provide more in-depth assistance	\$45,210
2014260	Memory Care Home Solutions 4389 West Pine Blvd Saint Louis, Missouri 63108		PC	A two-year grant to enhance its current intervention model for caregivers of a loved one with dementia, by adding four visits from an occupational therapist to provide more in-depth assistance	\$42,790
2015123	Nassau County Council on Aging, Inc. Nassau County Council on Aging, Inc. 1367 South 18th Street Femandina Beach, Florida 32034-4756	NONE	PC	A one-year grant for a Geriatric Care Management Program, to ensure that older adults have access to immediate assistance in response to emergency requests for programs and services	\$30,000
2013247	National Academy of Medicine National Academy of Medicine Keeck Center 500 5th Street, NW Washington, DC 20001-2721	NONE	PC	A 22-month grant to complete an in-depth, expert review of knowledge and practice related to family caregiving in the U.S., to develop recommendations for improved policies and practices to assist caregivers, and disseminate results broadly to policymakers, advocates, and the media	\$50,000

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2014117	National Academy of Social Insurance 1200 New Hampshire Avenue, NW Suite 830 Washington, DC 20036	NONE	PC	A second-year grant to help lower-income Americans understand how delaying Social Security claims until after the age of 62 may increase their retirement benefits significantly	\$37,500
2015086	National Academy of Social Insurance 1200 New Hampshire Avenue, NW Suite 830 Washington, DC 20036		PC	A third-year grant of support to help lower-income older Americans understand how delaying Social Security claims beyond the age of 62 will increase their monthly retirement benefits significantly	\$37,500
2015099	National Committee for Responsive Philanthropy (NCRP) 1331 H Street, N.W. Suite 200 Washington, DC 20005	NONE	PC	A one-year grant for 2015 program support	\$15,000
2015066	National Committee to Preserve Social Security and Medicare Foundation 10 G Street, NE, Suite 600 Washington, D.C. 20002-4215	NONE	SOI	A two-year grant for research documenting the effects of proposed changes in Social Security and Medicare on vulnerable populations	\$75,000
2015071	National Consumer Voice for Quality Long-Term Care Quality Long-Term Care 1001 Connecticut Avenue, NW Suite 425 Washington, DC 20036-5529	NONE	PC	A one-year grant to determine and report the critical factors needed for a well-planned transition when a nursing facility closes	\$45,775

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015069	National League for Nursing 2600 Virginia Avenue The Watergate #800 Washington, DC 20037-1905	NONE	PC	A two-year grant to train practical nursing faculty to integrate geriatric care and supervision skills in their curricula	\$49,885
2015101	NeighborLink Indianapolis Foundation, Inc. Foundation, Inc. 5500 N Meridian Street Indianapolis, Indiana 46208	NONE	PC	A one-year grant to build a community-based program of free home repair services to low-income seniors	\$10,000
2015270	North Shore Senior Center 161 Northfield Road Northfield, Illinois 60093	NONE	PC	A one-month grant as a matching grant through the Illinois Gives 2015 Fundraising Campaign	\$3,525
2014289	Northwest Side Housing Center 5233 W Diversey Avenue Chicago, Illinois 60639	NONE	PC	A six-month grant to engage in strategic planning for 2015-2017	\$5,000
2015002	Northwest Side Housing Center 5233 W Diversey Avenue Chicago, Illinois 60639		PC	A one-year grant to support the Age Friendly Banking Project using advocacy to improve access to conventional banking services and products to meet the specific needs of older adults	\$40,000
2015158	Northwest Side Housing Center 5233 W Diversey Avenue Chicago, Illinois 60639		PC	A three-month grant to help fill a funding gap created by changing political landscape	\$5,000
2015277	Northwest Side Housing Center 5233 W Diversey Avenue Chicago, Illinois 60639		PC	A one-month matching grant through the Illinois Gives 2015 Fundraising Campaign	\$5,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2014208	Oral Health America 180 North Michigan Avenue, Suite 1150 Chicago, Illinois 60601	NONE	PC	A one-year grant to train dental hygienists to deliver a community-based oral health education program for older adults	\$30,000
2014208	Oral Health America 180 North Michigan Avenue, Suite 1150 Chicago, Illinois 60601		PC	A one-year grant to train dental hygienists to deliver a community-based oral health education program for older adults	\$30,076
2014092	Oregon Health & Science University Foundation Oregon Health & Science University Foundation 1121 SW Salmon Street, Suite 100 Portland, Oregon 97205-2021	NONE	PC	An eighteen-month grant to strengthen the quality and fidelity with which providers implement the POLST paradigm to translate the end-of-life care wishes of persons with serious advanced illness into actionable medical orders	\$70,529
2014092	Oregon Health & Science University Foundation 1121 SW Salmon Street, Suite 100 Portland, Oregon 97205-2021		PC	An eighteen-month grant to strengthen the quality and fidelity with which providers implement the POLST paradigm to translate the end-of-life care wishes of persons with serious advanced illness into actionable medical orders	\$69,391
2015065	Paraprofessional Healthcare Institute, Inc. Paraprofessional Healthcare Institute, Inc. 400 East Fordham Road, 11th Floor Bronx, New York 10026	NONE	PC	A two-year grant to improve entry-level training for Illinois homecare workers and advocate for policy changes to foster better jobs and quality of care	\$50,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Pension Rights Center 2014004	Pension Rights Center 1350 Connecticut Avenue, NW, Suite 206 Washington, DC 20036- 1739	NONE	PC	A one-year grant to continue training and technical assistance to the nation's regional pension counseling and information centers	\$25,000
Pioneer Network In Culture Change 2013242	Pioneer Network In Culture Change P O Box 18609 Rochester, New York 14618	NONE	PC	A two-year grant to produce a report documenting the advocacy strategies leading to the 1987 Nursing Home Reform Act and its implementation	\$26,250
Prairie State Legal Services, Inc. 2014112	Prairie State Legal Services, Inc. 303 North Main Street, Suite 600 Rockford, Illinois 61101	NONE	PC	A one-year grant to create a new attorney position to strengthen its services to older adults	\$24,000
Prairie State Legal Services, Inc. 2015088	Prairie State Legal Services, Inc. 303 North Main Street, Suite 600 Rockford, Illinois 61101		PC	A second-year grant of support to strengthen legal services for seniors, particularly focused on long-term care and financial exploitation	\$25,000
Presence Hospitals PRV 2015092	Presence Hospitals PRV 333 N Madison Street Joliet, Illinois 60435	NONE	PC	A one-year grant to conduct a pilot project focused on managing geriatric patients' depression in the post-acute environment	\$30,000
Racine Kenosha Community Action Agency, Inc. 2015014	Racine Kenosha Community Action Agency, Inc. 2113 N Wisconsin Street Racine, Wisconsin 53402	NONE	PC	A seven-month grant to increase access of low-income seniors in Kenosha, Wisconsin to locally grown fresh fruits and vegetables	\$24,575

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
<u>The Paramedic Foundation</u> 2015051	<u>The Paramedic Foundation</u> 2800 North 7th Street St Cloud, Minnesota 56303	NONE	PC	A one-year grant to create continuing education training for Community Paramedics on the care of chronically-ill older adults	\$20,000
<u>The University of Akron</u> 2014190	<u>The University of Akron</u> Akron, Ohio 44325-4702	NONE	PC	A two-year grant for research to determine if older adults can be trained to detect lies as a way of protecting them against scams	\$29,153
<u>The University of Texas at El Paso</u> 2014070	<u>The University of Texas at El Paso</u> Paso 1500 West University Avenue El Paso, Texas 79968	NONE	PC	An eighteen-month grant to test Whole Body Vibration for its potential to reduce both fall risk and fall rate in older Hispanic adults	\$39,074
<u>United Community Center, Inc.</u> 2014188	<u>United Community Center, Inc.</u> 1028 South 9th Street Milwaukee, Wisconsin 53204	NONE	PC	A one-year grant to provide services to family caregivers of patients with Alzheimer's disease and other forms of dementia	\$21,700
<u>University of California at San Diego</u> 2015118	<u>University of California at San Diego</u> Office of Contract and Grant Administration 9500 Gilman Drive, MC0934 La Jolla, California 92093-0934	NONE	PC	A two-year grant for research on the effect of morning bright white light therapy to reduce depressive symptoms and improve quality of life and functioning in patients with early, asymptomatic heart failure	\$60,000

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2014082	University of California, Berkeley University of California, Berkeley Sponsored Projects Office 2150 Shattuck Avenue, Suite 300 Berkeley, California 94704-5940	NONE	PC	An eighteen-month grant to test the feasibility of developing a national data infrastructure of the Village model, to provide the means to study the model with valid and reliable data from Villages nationwide	\$14,716
2014082	University of California, Berkeley Sponsored Projects Office 2150 Shattuck Avenue, Suite 300 Berkeley, California 94704-5940		PC	An eighteen-month grant to test the feasibility of developing a national data infrastructure of the Village model, to provide the means to study the model with valid and reliable data from Villages nationwide	\$30,149
2012195	University of California, San Francisco University of California, San Francisco Office of Sponsored Research Contracts and Grants 3333 California Street Suite 315 San Francisco, California 94118	NONE	PC	A one-year grant to define a set of quality indicators for home care medicine and begin building a national registry of medical house call practices through which to study care procedures and structures associated with high quality care	
2014195	University of Chicago University of Chicago 5801 S. Ellis Avenue Chicago, Illinois 60637-5418	NONE	PC	A one-year grant to build an economically sustainable home-based primary care program on Chicago's South Side	\$40,000
2014195	University of Chicago 5801 S. Ellis Avenue Chicago, Illinois 60637-5418		PC	A one-year grant to build an economically sustainable home-based primary care program on Chicago's South Side	\$39,230

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
2015082	University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Blvd Boston, Massachusetts 02125		PC	A one-year grant to continue providing pension counseling to Illinois retirees, assisting them to retrieve earned pension benefits, and addressing other pension problems	\$60,000
2015080	University of North Carolina at Chapel Hill Office of Sponsored Research (OSR) 104 Airport Drive, Suite 2200, CB #1350 Chapel Hill, North Carolina 27599-1350	NONE	PC	A three-year grant to update the Bathing Without a Battle protocol to continue improving knowledge of nursing home and assisted living staff about bathing persons with dementia, including those who speak Spanish	\$61,763
2015251	Vets Helping Heroes, Inc. 8000 North Federal Highway Suite 207 Boca Raton, Florida 33487-1681	NONE	PC	A one year grant to cover the cost of purchasing and training service dogs that will provide support for retirement-aged, disabled veterans	\$60,000
2015038	Volunteer Center of Racine County Volunteer Center of Racine County 6216 Washington Avenue, Suite G Racine, Wisconsin 53406	NONE	PC	A one year for the MYRIDE program, in which volunteer drivers provide rides to seniors who are no longer able to drive	\$20,000
2013237	Washington University in St. Louis Washington University in St. Louis Campus Box 1101 One Brookings Drive St. Louis, Missouri 63130-4899	NONE	PC	A two-year grant to develop and test messages for recruiting Boomers as volunteers for senior nutrition programs in rural and low-income, inner city neighborhoods	\$60,179

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Request ID	Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Wayne State University 2014024	Wayne State University Office of Research and Sponsored Programs 5057 Woodward Avenue, 13th Floor Detroit, Michigan 48202	NONE	PC	A one-year grant to protect elders from financial abuse by testing new tools for professionals working with older adults	\$34,075
White Crane Wellness Center 2015125	White Crane Wellness Center 1657 W. Foster Avenue Chicago, Illinois 60640	NONE		A six-month grant to engage in preliminary planning for a strategic collaboration between eight organizations in Illinois' aging services network	\$5,000
Wider Opportunities for Women 2014185	Wider Opportunities for Women 1001 Connecticut Avenue, NW, Suite 930 Washington, DC 20036	NONE	PC	A two-year grant to create and then provide technical assistance around the Elder Economic Insecurity Rate, a tool to help communities define and measure needs of older residents and inform policy decisions	\$48,500
Wisconsin Institute for Healthy Aging 2014032	Wisconsin Institute for Healthy Aging 1414 MacArthur Road, Suite B Madison, Wisconsin 53714	NONE	PC	A one-year grant to design and implement a referral system for community clinics to promote evidenced-based health promotion programs	\$34,821
Wisconsin Institute for Healthy Aging 2015016	Wisconsin Institute for Healthy Aging 1414 MacArthur Road, Suite B Madison, Wisconsin 53714		PC	A second-year grant in support for a project designing effective referral systems to engage low-income older adults in evidence-based programs	\$34,334

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Date	Recipient	Address	Purpose of Grant	Foundation Status of Recipient	Amount
01/09/2015	St Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	4,050
01/16/2015	George Mason University Foundation	4400 University MSN 1A3 Fairfax, Virginia 22030	Matching Gifts Program	PC	3,750
01/16/2015	Chicago Public Media, Inc	848 E Grand Avenue Chicago, Illinois 60611	Matching Gifts Program	PC	450
01/16/2015	Muscular Dystrophy Association-Chicago	222 S Riverside Plaza #1500 Chicago, IL 60606	Matching Gifts Program	PC	750
01/16/2015	Free Spirit Media	906 S Homan Ave 5th Floor Chicago, IL 60624	Matching Gifts Program	PC	150
01/16/2015	Little Brothers-Friends of the Elderly	355 N Ashland Avenue Chicago, IL 60607	Matching Gifts Program	PC	150
01/28/2015	Holy Spirit Catholic Church	1000 Lantana Road Lantana, FL 33462	Matching Gifts Program	PC	10,500
01/28/2015	Pam McCloskey Brosnihan Foundation	P O Box 3192 Boynton Beach, Florida 33424-3192	Matching Gifts Program	PC	3,000
02/05/2015	Jubilee Faith Community Church	17450 S Pulaski Country Club Hills, IL 60478	Matching Gifts Program	PC	27,585
02/05/2015	Lincoln Park Village, Inc	2502 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	7,500
02/05/2015	St Gabriel Catholic Church	731 N Ocean Blvd Pompano Beach, FL 33062	Matching Gifts Program	PC	600
02/12/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
02/12/2015	SewHope	3828 Brookside Road Ottawa Hills, Ohio 43606	Matching Gifts Program	PC	3,750
02/19/2015	Umoja Student Development Corporation	954 W Washington, #225 Chicago, Illinois 60607	Matching Gifts Program	PC	3,750
02/19/2015	Lincoln Park Village, Inc	2502 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	450
02/19/2015	University of Wisc. Milwaukee Foundation	1440 E North Ave Milwaukee, WI 53202	Matching Gifts Program	PC	375
02/19/2015	Friends of DuPage County Animal Care Fnd	120 N County Farm Road Wheaton, Illinois 60187	Matching Gifts Program	PC	300
03/01/2015	Disabled Amer Veterans Charitable Serv	3725 Alexandria Pike Cold Spring, Kentucky 41076	Matching Gifts Program	PC	300
03/01/2015	Notre Dame Academy	3535 W Sylvania Ave Toledo, Ohio 43623	Matching Gifts Program	PC	3,750
03/01/2015	University of Chicago	5235 S Harper Ct Suite 431 Chicago, IL 60615	Matching Gifts Program	PC	450
03/02/2015	Generations Incorporated	25 Kingston St, 4th Floor Boston, MA 02111	Matching Gifts Program	PC	450
03/02/2015	David Lloyd Kreger Foundation	2401 Foxhall Road NW Washington, D C 20007	Matching Gifts Program	PC	150
03/06/2015	St Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
03/06/2015	Wildflowers Institute	1144 Pacific Avenue San Francisco, CA 94133-4212	Matching Gifts Program	PC	3,000
03/06/2015	Archdiocese of Chicago-	Annual Catholic Appeal 835 North Rush St Chicago, IL 60611	Matching Gifts Program	PC	4,500
03/16/2015	Roger Williams University	One Old Ferry Road Bristol, Rhode Island 03809	Matching Gifts Program	PC	375
03/16/2015	Parents Against Drugs	4300 W Wilcox Chicago, Illinois 60624	Matching Gifts Program	PC	600
03/16/2015	The Possibility Project	104 W 27th Street, 12th Floor New York, New York 10001	Matching Gifts Program	PC	3,600
03/16/2015	Little Brothers-Friends of the Elderly	355 N Ashland Avenue Chicago, IL 60607	Matching Gifts Program	PC	600
04/01/2015	St Teresa of Avila Parish	1950 N Kenmore Chicago, Illinois 60614	Matching Gifts Program	PC	15,000
04/01/2015	Little Brothers-Friends of the Elderly	355 N Ashland Avenue Chicago, IL 60607	Matching Gifts Program	PC	3,750
04/01/2015	St Thomas of Canterbury School	4827 N Kenmore Avenue Chicago, IL 60640	Matching Gifts Program	PC	3,000
04/16/2015	Florida Atlantic University	777 Glades Rd Tampa, FL 33431	Matching Gifts Program	PC	375
04/16/2015	Southern Poverty Law Center	400 Washington Avenue Montgomery, AL 36104	Matching Gifts Program	PC	300
04/16/2015	Lyric Opera of Chicago	20 N Wacker Dr, Ste. 860 Chicago, IL 60606	Matching Gifts Program	PC	375
04/16/2015	Mount Mary University	2900 N Menomonee River Pkw Milwaukee, WI 53222	Matching Gifts Program	PC	3,000
04/16/2015	National Ovarian Cancer Coalition	4900 Hopyard Rd #100 Pleasanton, CA 94588	Matching Gifts Program	PC	480
04/24/2015	Vets Helping Heroes Inc	P O Box 540723 Greenacres, Florida 33454	Matching Gifts Program	PC	375
04/24/2015	Diocese of Palm Beach	P O Box 109650 9995 N Military Trail Palm Beach Gardens, Florida 33410	Matching Gifts Program	PC	1,500
04/24/2015	Opus 327	939 Hinman Avenue Evanston, Illinois 60202	Matching Gifts Program	PC	150
04/24/2015	The 16th Street Theater NFP	1619 Wesley Avenue Berwyn, IL 60402	Matching Gifts Program	PC	150

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05/01/2015	George Mason University Foundation	4400 University MSN 1A3 Fairfax, Virginia 22030	Matching Gifts Program	PC	3,750
05/01/2015	Hemlock of Illinois	1055 W Bryn Mawr, #1212 Chicago, Illinois 60660	Matching Gifts Program	PC	150
05/01/2015	Housing Opportunities & Maintenance	for the Elderly 1419 W. Carroll Avenue, FL 2 Chicago, IL 60607-1149	Matching Gifts Program	PC	300
05/01/2015	Chicago Police Memorial Foundation	1407 W. Washington Chicago, Illinois 60607	Matching Gifts Program	PC	600
05/13/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
05/13/2015	Deborah Hospital Foundation	212 Trenton Road Browns Mills, New Jersey 08015	Matching Gifts Program	PC	150
05/13/2015	The Donnelly Foundation	c/o Thomas Donnelly 333 N Michigan Ave., #2200 Chicago, Illinois 60601	Matching Gifts Program	PC	3,000
05/22/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
05/22/2015	Catholic Charities-Archdiocese of Chicago	721 N LaSalle St-4th Floor Chicago, IL 60654-3503	Matching Gifts Program	PC	3,000
05/22/2015	American Occupational Therapy Found	4720 Montgomery Lane, #202 P O Box 31220 Bethesda, MD 20814-1220	Matching Gifts Program	PC	1,500
05/22/2015	St. Gabriel Catholic Church	731 N Ocean Blvd Pompano Beach, FL 33062	Matching Gifts Program	PC	1,200
05/29/2015	Test Positive Aware Network	5050 N Broadway #300 Chicago, Illinois 60640	Matching Gifts Program	PC	150
05/29/2015	Access Living of Metropolitan Chicago	115 W Chicago Avenue Chicago, IL 60654	Matching Gifts Program	PC	1,500
05/29/2015	AgeOptions Inc	1048 W Lake Street, Suite 300 Oak Park, IL 60301-1102	Matching Gifts Program	PC	375
06/02/2015	Family Matters, Inc	7731 N Marshfield Ave Chicago, IL 60626	Matching Gifts Program	PC	150
06/08/2015	Lolly's Locks	7815 Woodmont Avenue Bethesda, Maryland 20814	Matching Gifts Program	PC	750
06/08/2015	Avon Breast Cancer Crusade LLC	P O Box 66120 Washington, DC 20035	Matching Gifts Program	PC	375
06/08/2015	The Albany Academy	135 Academy Road Albany, New York 12208	Matching Gifts Program	PC	750
06/08/2015	Saint Philip the Apostle Catholic Church	1962 Old Willow Road Northfield, Illinois 60093	Matching Gifts Program	PC	12,000
06/08/2015	Rehabilitation Institute of Chicago	345 E. Superior Street Chicago, IL 60611	Matching Gifts Program	PC	1,500
06/08/2015	Sinsinawa Dominicans, Inc	585 County Road Z Sinsinawa, WI 53824-9700	Matching Gifts Program	PC	600
06/08/2015	Thresholds	4101 North Ravenswood Chicago, Illinois 60613	Matching Gifts Program	PC	375
06/18/2015	Rev. John P Smyth Standing Tall Fdn	Charitable Foundation 1100 N River Road Des Plaines, IL 60016	Matching Gifts Program	PC	300
06/18/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
06/18/2015	Care	151 Ellis Street, NE Atlanta, Georgia 30303	Matching Gifts Program	PC	150
06/24/2015	Avon Breast Cancer Crusade LLC	P O Box 66120 Washington, DC 20035	Matching Gifts Program	PC	150
07/01/2015	Lincoln Park Village, Inc	2502 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	375
07/08/2015	Walker's Point Youth and Family Center	2030 W National Avenue Milwaukee, Wisconsin 53204	Matching Gifts Program	PC	375
07/08/2015	Cambodian Association of Illinois	2831 W Lawrence Avenue Chicago, IL 60625	Matching Gifts Program	PC	1,500
07/08/2015	National Council on Aging, Inc	251 18th Street South #500 Arlington, VA, 22202	Matching Gifts Program	PC	750
07/17/2015	DonorsChoose Org	134 W 37th Street, 11th Floor New York, NY 10018	Matching Gifts Program	PC	150
07/17/2015	Evidence-Based Leadership Council	c/o June Simmons 732 Mott Street, Suite 150 San Fernando, California 91340	Matching Gifts Program	PC	175
07/17/2015	Pride Films and Plays	2215 West Giddings #1 Chicago, Illinois 60625	Matching Gifts Program	PC	1,002
07/29/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	3,750
07/29/2015	American Cancer Society, Inc	250 Williams Street, 4th Floor Atlanta, Georgia 30303-1032	Matching Gifts Program	PC	150
08/12/2015	St. Luke's Episcopal Church	939 Hinman Avenue Evanston, IL 60202	Matching Gifts Program	PC	450
08/12/2015	Main Street Ministries Houston	5100 Travis Street Houston, Texas 77002	Matching Gifts Program	PC	300
08/19/2015	Chinese American Service League, Inc	2141 S Tan Court Chicago, IL 60616	Matching Gifts Program	PC	375
08/27/2015	Medical Assistance Foundation Inc	1712 S Main Street Fairfield, Iowa 52556	Matching Gifts Program	PC	300
08/27/2015	Medical Assistance Foundation Inc	1712 S Main Street Fairfield, Iowa 52556	Matching Gifts Program	PC	150
08/27/2015	God's Awesome Army Ministries	P O Box 682528 Houston, TX 77268-2528	Matching Gifts Program	PC	6,000
08/27/2015	Chicago Foundation for Women	1 E Wacker Dr., Suite 1620 Chicago, IL 60601	Matching Gifts Program	PC	469
08/27/2015	Holsten Human Capital Development NFP	1034 W Montrose Chicago, Illinois 60613	Matching Gifts Program	PC	375
09/02/2015	Alzheimer's Assn - Greater IL Chapter	8430 W Bryn Mawr, #800 Chicago, Illinois 60631	Matching Gifts Program	PC	150
09/10/2015	Housing Opportunities & Maintenance	for the Elderly 1419 W. Carroll Avenue, FL 2 Chicago, IL 60607-1149	Matching Gifts Program	PC	1,500
09/10/2015	Heartland Animal Shelter	2975 Milwaukee Avenue Northbrook, IL 60062	Matching Gifts Program	PC	300

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09/10/2015	Alzheimer's Association	225 N Michigan, 17th Floor Chicago, Illinois 60601-7633	Matching Gifts Program	PC	150
09/10/2015	Southern Utah Wilderness Alliance	425 East 100 South Salt Lake City, Utah 84111-1801	Matching Gifts Program	PC	750
09/24/2015	Dental Lifeline Network	1800 15th Street, #100 Denver, Colorado 80202	Matching Gifts Program	PC	750
10/06/2015	Chicago Food Depository	4100 W Ann Lure Place Chicago, Illinois 60632	Matching Gifts Program	PC	198
10/06/2015	Loyola University of Chicago	820 North Michigan Chicago, IL 60611	Matching Gifts Program	PC	150
10/06/2015	Univ of WI - Eau Claire Foundation	P O Box 4004 105 Garfield Ave -21 Schoefld Hall Eau Claire, Wisconsin 54702	Matching Gifts Program	PC	300
10/07/2015	American Cancer Society, Inc	250 Williams Street, 4th Floor Atlanta, Georgia 30303-1032	Matching Gifts Program	PC	300
10/19/2015	University of Illinois Foundation	1305 West Green Street Urbana, IL 61801-2962	Matching Gifts Program	PC	3,000
10/19/2015	American Diabetes Association	Attn Matching Gifts Dept 1701 N Beauregard Street Alexandria, Virginia 22311	Matching Gifts Program	PC	150
10/26/2015	Sargent Shriver Natl Ctr on Poverty Law	50 E Washington, Suite 500 Chicago, Illinois 60602	Matching Gifts Program	PC	300
11/11/2015	Center for Economic & Policy Research	1611 Connecticut Ave NW #400 Washington, D C 20009	Matching Gifts Program	PC	300
11/19/2015	Roger Williams University	One Old Ferry Road Bristol, Rhode Island 03809	Matching Gifts Program	PC	450
11/19/2015	Church World Service	P O Box 968 Elkhart, Indiana 46515	Matching Gifts Program	PC	150
12/03/2015	Robert R McCormick Foundation	205 N Michigan, #4300 Chicago, Illinois 60601	Matching Gifts Program	PC	450
12/03/2015	University Club Foundation	76 E Monroe Street Chicago, IL 60603	Matching Gifts Program	PC	300
12/03/2015	Lincoln Park Village, Inc	2502 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	6,000
12/03/2015	Cubs Charities	1060 West Addison Chicago, Illinois 60613	Matching Gifts Program	PC	150
12/03/2015	Housing Opportunities & Maintenance	for the Elderly 1419 W Carroll Avenue, FL 2 Chicago, IL 60607-1149	Matching Gifts Program	PC	155
12/10/2015	Services for Adults Staying in Their Homes	(SASI) 1123 Emerson, #200 Evanston, IL 60201	Matching Gifts Program	PC	375
12/10/2015	Miscordia Home	6300 North Ridge Chicago, IL 60660	Matching Gifts Program	PC	150
12/10/2015	Little Sisters of the Poor	St Joseph's Home for the Elderly 80 W Northwest Hwy Palatine, IL 60067	Matching Gifts Program	PC	750
12/10/2015	Chicago Methodist Senior Services	1415 West Foster Avenue Chicago, Illinois 60640	Matching Gifts Program	PC	375
12/10/2015	Lincoln Park Village, Inc	2502 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	150
12/10/2015	Chicago Foundation for Women	1 E Wacker Dr, Suite 1620 Chicago, IL 60601	Matching Gifts Program	PC	450
12/17/2015	JourneyCare Foundation	405 Lake Zurich Road Barrington, Illinois 60010	Matching Gifts Program	PC	750
12/17/2015	Chinese American Service League, Inc	2141 S Tan Court Chicago, IL 60616	Matching Gifts Program	PC	150
12/17/2015	Aging Care Connections	111 W Harris Ave LaGrange, IL 60525	Matching Gifts Program	PC	150
12/17/2015	Chicago Public Media, Inc	848 E Grand Avenue Chicago, Illinois 60611	Matching Gifts Program	PC	525
12/17/2015	Umoja Student Development Corporation	954 W Washington, #225 Chicago, Illinois 60607	Matching Gifts Program	PC	450
12/17/2015	Elderday Center, Inc	328 W Wilson Street Batavia, IL 60510	Matching Gifts Program	PC	150
12/17/2015	Lincoln Park Zoological Society	2001 N Clark Street Chicago, IL 60614	Matching Gifts Program	PC	150
12/22/2015	Wayland Academy	101 N University Avenue Beaver Dam, WI 53916	Matching Gifts Program	PC	750
12/22/2015	National Religious Retirement Office	3211 4th Street NE Washington, DC 20017-1194	Matching Gifts Program	PC	1,200
12/22/2015	Vocal	933 N Hermitage #3 Chicago, IL 60622	Matching Gifts Program	PC	300
12/22/2015	Little Brothers-Friends of the Elderly	355 N Ashland Avenue Chicago, IL 60607	Matching Gifts Program	PC	3,000
12/22/2015	Catholic Charities-Archdiocese of Chicago	721 N LaSalle St -4th Floor Chicago, IL 60654-3503	Matching Gifts Program	PC	750
12/22/2015	God's Awesome Army Ministries	P O Box 682528 Houston, TX 77268-2528	Matching Gifts Program	PC	4,050
12/22/2015	National Public Housing Museum	625 N Kingbury Street Chicago, Illinois 60654	Matching Gifts Program	PC	375
			Grand Totals Matching Gift Program		215,464

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Retirement Research Foundation
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Attachment C

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
American College of Cardiology Foundation				
American College of Cardiology Foundation Heart House 2400 N Street, NW Washington, District of Columbia 20037	PC	A 28-month grant to disseminate the curriculum Essentials of Cardiovascular Care for Older Adults to nearly 12,000 health professionals in 10 states, to improve care of older adults with cardiovascular disease	1/15/2016	\$70,000
American College of Cardiology Foundation Heart House 2400 N Street, NW Washington, District of Columbia 20037	PC	A 28-month grant to disseminate the curriculum Essentials of Cardiovascular Care for Older Adults to nearly 12,000 health professionals in 10 states, to improve care of older adults with cardiovascular disease	7/15/2016	\$90,000
American College of Cardiology Foundation Heart House 2400 N Street, NW Washington, District of Columbia 20037	PC	A 28-month grant to disseminate the curriculum Essentials of Cardiovascular Care for Older Adults to nearly 12,000 health professionals in 10 states, to improve care of older adults with cardiovascular disease	4/3/2017	\$15,000
American Public Health Association American Public Health Association 800 I Street, N W Washington, DC 20001-3710	PC	A 10-year grant (\$6,000 each year) for awards to six students annually for research excellence in gerontological health	11/15/2016	\$6,000
American Public Health Association American Public Health Association 800 I Street, N W Washington, DC 20001-3710	PC	A 10-year grant (\$6,000 each year) for awards to six students annually for research excellence in gerontological health	11/15/2017	\$6,000

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
Coalition of Limited English Speaking Elderly				
Coalition of Limited English Speaking Elderly 53 W Jackson Blvd , Suite 1340 Chicago, Illinois 60604	PC	A third-year grant to continue its assistance to Community Care Provider agencies, helping ethnic elders make informed choices when enrolling in Illinois' managed care programs	1/15/2016	\$35,000
Corporation for Supportive Housing				
Corporation for Supportive Housing 61 Broadway 23rd floor New York, New York 10006	PC	A one-year grant for advocacy efforts to end homelessness for older adults and improve the quality of care for aging supportive housing tenants	1/15/2016	\$46,610
Council on Aging of Martin County, Inc.				
Council on Aging of Martin County, Inc. 900 SE Salerno Road Stuart, Florida 34997	PC	A one-year grant to add Home Care Medicine to its primary medical care clinic	1/15/2016	\$65,000
Council on Aging of Martin County, Inc.				
Council on Aging of Martin County, Inc. 900 SE Salerno Road Stuart, Florida 34997	PC	A one-year grant to add Home Care Medicine to its primary medical care clinic	7/15/2016	\$58,750
ElderCARE@ChristChurch				
ElderCARE@ChristChurch 410 Grand Avenue Waukegan, Illinois 60085	PC	A one-year grant to expand a transportation program for low-income older adults by developing and implementing an outreach plan	1/15/2016	\$20,000

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
<u>Jane Addams Senior Caucus</u>				
Jane Addams Senior Caucus 1111 N Wells Street, Suite 302 Chicago, Illinois 60610	PC	A one-year grant to design and begin implementing an individual giving program	1/15/2016	\$28,124
<u>Jewish Family & Community Services of Southwest Florida</u>				
Jewish Family & Community Services of Southwest Florida 5025 Castello Dr Suite 101 Naples, Florida 34103	PC	A one-year grant to provide case management services to individuals with Alzheimer's disease and related dementia, and to their caregivers	1/15/2016	\$40,000
<u>Justice In Aging</u>				
Justice In Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005	PC	A one-year grant to continue advocacy work in states transitioning to Managed care for funding community-based long-term care for low-income, frail elders	1/15/2016	\$35,000
<u>Korean American Community Services</u>				
Korean American Community Services 4300 North California Avenue Chicago, Illinois 60618-1514	PC	A one-year grant to educate the Korean American community about Alzheimer's disease and other dementias	1/15/2016	\$40,000
<u>Latino Alzheimer's and Memory Disorders Alliance</u>				
Latino Alzheimer's and Memory Disorders Alliance 1600 West Lake Street Melrose Park, Illinois 60106	PC	A one year grant to increase the organization's staffing infrastructure to allow for more effective program evaluation and organizational development functions	1/15/2016	\$36,630

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
Saint Monica's Senior Citizen Home, Inc.				
Saint Monica's Senior Citizen Home, Inc.	PC	A one-year grant for a training project to increase the knowledge and skills of nursing home staff and expand the capacity and number of professionals and paraprofessionals in southeast Wisconsin prepared to meet the growing demands of an aging population	1/15/2016	\$52,707
Sargent Shriver National Center on Poverty Law				
Sargent Shriver National Center on Poverty Law	PC	A third-year grant for support to continue collaborative work to educate lawmakers, workers, and the general public about Illinois' new Secure Choice universal retirement savings program	4/15/2016	\$25,000
Social Security Works Education Fund				
Social Security Works Education Fund	PC	A second-year grant funding to train engaged seniors to tell their retirement income stories more effectively as they participate in advocacy regarding the retirement security crisis	1/15/2016	\$40,000
The Arc of the United States				
The Arc of the United States	PC	A one-year grant to assist elderly caregivers of adult children with intellectual and developmental disabilities	1/15/2016	\$45,000

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
University of California at San Diego University of California at San Diego Office of Contract and Grant Administration 9500 Gilman Drive, MC0934 La Jolla, California 92093-0934	PC	A two-year grant for research on the effect of morning bright white light therapy to reduce depressive symptoms and improve quality of life and functioning in patients with early, asymptomatic heart failure	7/15/2016	\$60,000
University of California at San Diego	PC	A two-year grant for research on the effect of morning bright white light therapy to reduce depressive symptoms and improve quality of life and functioning in patients with early, asymptomatic heart failure	4/14/2017	\$37,607
University of Kentucky Research Foundation University of Kentucky Research Foundation 500 South Limestone 109 Kinkad Hall Lexington, Kentucky 40506-0057	SOI	A two-year grant to implement and evaluate an intergenerational gardening program to improve the health and well-being of rural older adults	1/15/2016	\$73,047
University of Massachusetts Boston University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Blvd Boston, Massachusetts 02125	PC	A one-year grant to continue providing pension counseling to Illinois retirees, assisting them to retrieve earned pension benefits, and addressing other pension problems	1/15/2016	\$59,131

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
University of North Carolina at Chapel Hill				
University of North Carolina at Chapel Hill	PC	A three-year grant to update the Bathing Without a Battle protocol to continue improving knowledge of nursing home and assisted living staff about bathing persons with dementia, including those who speak Spanish	4/15/2016	\$61,762
Chapel Hill Office of Sponsored Research (OSR) 104 Airport Drive, Suite 2200, CB #1350				
Chapel Hill, North Carolina 27599- 1350				
University of North Carolina at Chapel Hill	PC	A three-year grant to update the Bathing Without a Battle protocol to continue improving knowledge of nursing home and assisted living staff about bathing persons with dementia, including those who speak Spanish	10/14/2016	\$41,643
Chapel Hill Office of Sponsored Research (OSR) 104 Airport Drive, Suite 2200, CB #1350				
Chapel Hill, North Carolina 27599- 1350				
University of North Carolina at Chapel Hill	PC	A three-year grant to update the Bathing Without a Battle protocol to continue improving knowledge of nursing home and assisted living staff about bathing persons with dementia, including those who speak Spanish	10/13/2017	\$35,762
Chapel Hill Office of Sponsored Research (OSR) 104 Airport Drive, Suite 2200, CB #1350				
Chapel Hill, North Carolina 27599- 1350				
Washington University in St. Louis				
Washington University in St. Louis Campus Box 1101 One Brookings Drive St. Louis, Missouri 63130-4899	PC	A two-year grant to adapt the fall prevention program "Stepping On" for older adults with cancer	1/15/2016	\$61,408
Washington University in St. Louis Campus Box 1101 One Brookings Drive St. Louis, Missouri 63130-4899	PC	A two-year grant to adapt the fall prevention program "Stepping On" for older adults with cancer	7/15/2016	\$50,000

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Recipient's Name and Address	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
Wider Opportunities for Women				
Wider Opportunities for Women	PC	A two-year grant to create and then provide technical assistance around the Elder Economic Insecurity Rate, a tool to help communities define and measure needs of older residents and inform policy decisions	2/15/2016	\$48,500
1001 Connecticut Avenue, NW, Suite 930 Washington, DC 20036				
Wisconsin Institute for Healthy Aging				
Wisconsin Institute for Healthy Aging	PC	A second-year grant in support for a project designing effective referral systems to engage low-income older adults in evidence-based programs	1/15/2016	\$30,000
1414 MacArthur Road, Suite B Madison, Wisconsin 53714				
World Relief DuPage/Aurora				
World Relief DuPage/Aurora	PC	A second-year grant to provide specialized mental health services for older refugees residing in DuPage and Kane County to help them achieve and maintain independence	4/15/2016	\$30,000
1825 College Avenue, Suite 230 Wheaton, Illinois 60187				
Grand Totals				3,230,744