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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		of foundation	ung		, 2015, al	na enaing	A Employee identifi	, ZU
							A Employer identifie	
_		HAEL E. AND JACQUELYN I.					35-6664423	
	Numb	er and street (or PO box number if mail is not o	envered t	o street address)	8	oom/suite	B Telephone number	•
							(31	7) 252-5562
_		4 SWEETGRASS WAY						
	City or	town, state or province, country, and ZIP or for	eign posta	al code				
							C If exemption applicate pending, check here.	ion is
_		LES, FL 34108-3328						
G	Che	eck all that apply Initial return		Initial return	of a former pub	lic charity	D 1 Foreign organizati	ons, check here >
		Final return		Amended re	turn		2 Foreign organizat	
		Address cha		Name chang			85% test, check he computation	
H	<u>C</u> he	eck type of organization X Sectio	n 501(c	:)(3) exempt private f	oundation		E If private foundation	status was torminated
1	S	Section 4947(a)(1) nonexempt charitable	trust	Other taxable pr	ivate foundation	1	under section 507(b)	►
ı			Accou	ıntıng method 🔀 C	ash Accru	al	F If the foundation is	n a 60-month termination
	End	of year (from Part II, col (c), line	Otl	her (specify)				1)(B), check here . >
			Part I, co	olumn (d) must be on cas	sh basis)			
I	art	Analysis of Revenue and Expense		(a) Revenue and				(d) Disbursements
~	Э	total of amounts in columns (b), (c), and may not necessarily equal the amounts		expenses per	(b) Net investi income	ment	(c) Adjusted net	for charitable purposes
_	-	column (a) (see instructions))	"	books	liicome		licome	(cash basis only)
Ē	₹1	Contributions, gifts, grants, etc., received (attach sche	dule) .				22	
	_	Check If the foundation is not require attach Sch B	red to					
ជ	3	Interest on savings and temporary cash investr				İ		·····
Ž	4	Dividends and interest from securities .		31,058.	31,	058.		
2	5a	Gross rents	· ·		·			
		Net rental income or (loss)						
Revenue CANNED	62	Net gain or (loss) from sale of assets not on lin	e 10	76,903.			"	
2	Ъ	Gross sales price for all 331		· · · · · · · · · · · · · · · · · · ·	•			
Š	7	Capital gain net income (from Part IV, lin	23		76.	903.		
8	's	Net short-term captal arEIVED.	⁶ 2)		, , ,	300.		
	9			^^				
		Income modifications	75.F	:4	*,			
			2			,	* * *	
	C	Less Cost on oods ship R 10 4 2016. Gross profit or (loss) (attach schedule).	<u> v </u>	* **		*	***	
	11		∃ ፬ ⋅ ├		487			
	12	Other income (attech schedule). U.T. Total. Add lines 1 through 41.	· · · ·	107,961.	107,	961		
_	13			0.				
Ś		Compensation of officers, directors, trustees, e						
Š	14	Other employee salaries and wages		#. — — ···				
Expense	15 16a	Pension plans, employee benefits						
ŭ	l oa	Legal fees (attach schedule)		3,550.				3,550
		Accounting fees (attach schedule)ATCH		6,750.	6.	750.		3,330
æ	c 17 18 19 20 21	Other professional fees (attach schedule)		0,,50.	,			
Sţ	11	Interest		4,622.				
ž	18	Taxes (attach schedule) (see instructions	``	7,022.				
Ξ	19	Depreciation (attach schedule) and deple						
ĕ	20	Occupancy	Г					
덛	21	Travel, conferences, and meetings						
ā	22	Printing and publications						· · · · · · · · · · · · · · · · · · ·
ü	23 24 25	Other expenses (attach schedule)						
ā	24	Total operating and administrative expe		14 000		750		3 550
þ		Add lines 13 through 23		14,922.	δ,	750.		3,550
0		Contributions, gifts, grants paid		36,000.		750		36,000
_	26	Total expenses and disbursements. Add lines 24	and 25	50,922.	6,	750.	0.	39,550
	27	Subtract line 26 from line 12	-					
		Excess of revenue over expenses and disbursement	<u> </u>	57,039.				<u></u>
		Net investment income (if negative, enter	´		101,	711.		······································
_		Adjusted net income (if negative, enter -						
F	or Pap	perwork Reduction Act Notice, see instru	ictions.					Form 990-PF (2015)

JSA For Paperwork Reduction Act Notice, see instructions. $5\text{E}1410\ 1\ 000$ $5\text{UG}5\text{NR}\ 1274$

F (2015)
PAGE 4

1 Cash - non-micrest-beams (5) Box Value (5) Fax Manket Val	Part I	Balanco Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
2 Sanangs and temporary cash investments 40,027. 48,659 48,6 3 Accounts received be Less allowance for doubtful accounts ▶ 4 Pleages recavable ▶ Less allowance for doubtful accounts ▶ 5 Grants receiveble. 6 Receivebles due from officers, directors, frustees, and other disqualified persons (attach schedule) ▶ Less allowance for doubtful accounts ▶ 7 O'Their notes and loans receiveble (attach schedule) ▶ Less allowance for doubtful accounts ▶ 8 Investments - Officers and its personner designess (enters technoly) 10 Investments - Officers and its personner designess (enters technoly) 11 Investments - Corporate book (attach schedule) ▶ 12 Investments - Corporate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 12 Investments - Corporate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 13 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 14 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 15 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 16 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 17 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 18 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 19 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 19 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,424,0 19 Investments - onorgate book (attach schedule) ATCH 1 1,174,150 1,211,729 1,278,658 1,490,9 11 Accounts payable and accrued expenses 1 1,221,619 1,278,658 1,490,9 11 Accounts payable and accrued expenses 1 1,221,619 1,278,658 1,490,9 12 Investments - onorgate and other onotes payable (attach schedule) 1,221,619 1,278,658 1,490,9 13 Total liabilities and not follow SFAS 117,	Faiti	Dalance Sheets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Sameas and temporary cash meetiments	1	Cash - non-interest-bear	ing	7,442.	18,270.	18,270
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29 Retained earnings, accumulated income, endowment, or other funds 1,221,619. 1,278,658. Total net assets or fund balances (see instructions). 1,221,619. 1,278,658. Total liabilities and net assets/fund balances (see instructions). 1,221,619. 1,278,658. Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 1,221,619. 1,278,658. 1,221,619. 1,278,658. 1,221,619. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658.	_	check here and com	plete lines 27 through 31.			鐵鐵鐵鐵達 6
29 Retained earnings, accumulated income, endowment, or other funds 1,221,619. 1,278,658. Total net assets or fund balances (see instructions). 1,221,619. 1,278,658. Total liabilities and net assets/fund balances (see instructions). 1,221,619. 1,278,658. Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 1,221,619. 1,278,658. 1,221,619. 1,278,658. 1,221,619. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658. 1,278,658.		Capital stock, trust princ	cipal, or current funds			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	호 28	Paid-in or capital surplus, or	land, bldg, and equipment fund			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	8 29	Retained earnings, accumu	ilated income, endowment, or other funds	1,221,619.	1,278,658.	· 图学的第二一篇
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	30			1,221,619.	1,278,658.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 1 1,221,6 2 Enter amount from Part I, line 27a. 2 57,0 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	2 31	Total liabilities and	net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3		instructions)	<u></u>	1,221,619.	1,278,658.	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	Part I			nces		
end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a	1 Tot	al net assets or fund b	alances at beginning of year - Part I	I, column (a), line 30 (r	must agree with	
2 57,0 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3						1,221,619
3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3						57,039
4 Add lines 1, 2, and 3						3.,033
5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,278,6						1 278 659
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,278,6						1,210,030
				lma 5) David D. salicari i d		1 270 (50
	0 100	at their assets of fund b	alances at end of year (line 4 minus	<u>ııııe ο) - Paπ II, column (I</u>	ບ _, , iine ວປ 6	Form 990-PF (2015)

F	'ao	е	

Part IV Capital Gains	s and Losses for Tax on Inv	estment Income		<u>-</u> _	
	nd describe the kind(s) of property sold		(b) How acquired	(c) Date acquired	(d) Date sold
<u></u>	brick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	(mo, day, yr)	(mo , day, yr)
1a SEE PART IV SCHE	DULE				
_b	· · · · · · · · · · · · · · · · · · ·				
С					
<u>d</u>					
е					
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ess)
(0) 0.000 00.00 p.100	(or allowable)	plus expense of sale		(e) plus (f) mını	ıs (g)
a				•	
b					
С					
d					
e					
Complete only for assets	showing gain in column (h) and owner	ed by the foundation on 12/31/69	()	Gains (Col (h) g	ain minue
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	han -0-) or
а			 		
b					
C					
d		***			
e					
<u> </u>	€ If	gain, also enter in Part I, line 7			
2 Capital gain net income		(loss), enter -0- in Part I, line 7	2		76,903.
3 Net short-term capital o	") aın or (loss) as defined ın sections				70, 303.
	ant of (1033) as defined in sections art I, line 8, column (c) (see ins		i		
					0
		duced Tax on Net Investment I	3		0.
		e section 4940(a) tax on net investi			
		outable amount of any year in the b	ase period	J?	Yes X No
	not qualify under section 4940(e)				
	nount in each column for each yea	r, see the instructions before makir	ng any enti		
(a) Base penod years	(b)	(c)		(d) Distribution ra	itio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets	ļ	(col (b) divided by	col (c))
2014	53,160.	1,503,208.			0.035364
2013	64,760.	1,428,313.			0.045340
2012	65,100.	1,047,362.			0.062156
2011	64,018.	1,208,837.			0.052958
2010	81,370.	1,107,825.			0.073450
2 Total of line 1, column (c	d)		2		0.269268
3 Average distribution ratio	o for the 5-year base period - divid	le the total on line 2 by 5, or by the			
	ndation has been in existence if les		3		0.053854
		-			
4 Enter the net value of no	oncharitable-use assets for 2015 fro	om Part X, line 5	4	1,	532,183.
5 Multiply line 4 by line 3			5		82,514.
- mamping and regime o					
6 Enter 1% of net invector	ent income (1% of Part I, line 27b)		6		1,012.
6 Enter 1% of net investm	entincome (1% of Part I, line 2/b)		 		1,012.
7 Add lines 5 and 6			7		83,526.
, Aud mies 3 and 0	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •			00,020.
Cotor qualifican distribut	one from Deat VII. to - 4				39,550.
8 Enter qualifying distribut	ions from Part XII, line 4	in Port VI line 4h and asserted to	8	uoina = 40/ ±	
Part VI instructions	reater than line /, check the DOX	in Part VI, line 1b, and complete to	шаг рап і	using a 1% tax	crate See the
i ait villisuucliolis					

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

Χ

Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)		ļ	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	· —	Х	
	Website address ► NONE			
14	The books are in care of ▶ MICHEAL E. HANSON Telephone no ▶ 317-25	2-55 <i>€</i>	2	
• •	Located at ► 3470 LIMELIGHT LANE WHITESTOWN, IN ZIP+4 ► 46075			-
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		N/A	
	and enter the amount of tax-exempt interest received or accrued during the year			/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authorit		Yes	
10	over a bank, securities, or other financial account in a foreign country?			x
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		1	1
	the foreign country	'		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
ı a		- Ti - v	Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	F	7.	110
Id	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		8:3	٠,
		16. '	Į.,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1,	, \$-	Š
		3, .		
	(c) a series gereat contract of the acceptance below the property of the series of the	V ~	, "	
		, š.,	ľ.	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	,t.,	l`-	, ,
		^ 、	^ F.	1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	^ ~	· .~	
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1 . 1		
		1 -		
U	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b	NI	A
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	. 10		A
_	Organizations relying on a current notice regarding disaster assistance check here	2		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1 .	- Weere	X
•	were not corrected before the first day of the tax year beginning in 2015?	58.7 N/W.3	:## W.C	N 1
-	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	Tua		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	700	6.	
		15		
h	If "Yes," list the years Are there any years listed in 2s for which the foundation is not enabled the argument of control (0.02(a)/2).			
U	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b	N/	Δ
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	in the	###	2.1 2.1
·	the provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years here			-
22	Did the foundation held more than a 2% direct or indirect interest in any hydroge enterence		製工	
Jä	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	*****	क्षित्रहें जैक्का राज्य	74
_			第7条	rish"
D	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or	17		1
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	124		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	24.22		- 後書
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the	2 h	 N1	
4~	foundation had excess business holdings in 2015)	3b	N,	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		Λ,
b	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		
		1 70		

Page	8
	_

Par	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,496,904.
b		1b	58,612.
С	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	1,555,516.
е	Reduction claimed for blockage or other factors reported on lines 1a and		_
	1c (attach detailed explanation)1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see	3	1,555,516.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	23,333.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,532,183.
6	Minimum investment return. Enter 5% of line 5	6	76,609.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	76,609.
2a	Tax on investment income for 2015 from Part VI, line 5		
b			
С		2c	2,024.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	74,585.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	74,585.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	74,585.
Par	Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes	i.i.	
а		1a	39,550.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	\$	
а		3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	39,550.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	39,550.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating whether	the foundation

Part XIII Undistributed Income (see instr	(a)	(b)	(c)	(d)
1 Distributable amount for 2015 from Part XI,	Corpus	Years prior to 2014	2014	2015
line 7				74,585.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for pnor years 20_13_,20_12_,20_11_	,			
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011 4 , 410 .				
c From 2012 14,492.				
d From 2013				
e From 2014		,		*
f Total of lines 3a through e	48,841.			Š.
4 Qualifying distributions for 2015 from Part XII,				*
line 4 ▶ \$39,550.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years				
(Election required - see instructions)			· · · · · · · · · · · · · · · · · · ·	
c Treated as distributions out of corpus (Election			,	
required - see instructions)		* '	* ;	
d Applied to 2015 distributable amount		<u> </u>		39,550.
e Remaining amount distributed out of corpus		*		
5 Excess distributions carryover applied to 2015.	35,035.			35,035.
(If an amount appears in column (d), the same amount must be shown in column (a))				,
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,806.		*	17, 18, 1
b Prior years' undistributed income Subtract] ,
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a)				
tax has been previously assessed				
d Subtract line 6c from line 6b Taxable				
amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see		., .,		
Instructions	· · ·			
f Undistributed income for 2015 Subtract lines		^ *	, ,	
4d and 5 from line 1. This amount must be		4	,	
distributed in 2016			, },	
7 Amounts treated as distributions out of corpus		3.3		\$ 5 8 8 8 8 9 18 A
to satisfy requirements imposed by section				 \$ ' ;
170(b)(1)(F) or 4942(g)(3) (Election may be		· /	·	
required - see instructions)				
8 Excess distributions carryover from 2010 not		,		*
applied on line 5 or line 7 (see instructions)			<u> </u>	* *
9 Excess distributions carryover to 2016.	12.006	,		
Subtract lines 7 and 8 from line 6a	13,806.	· · · · · · · · · · · · · · · · · · ·		. *
10 Analysis of line 9	1			*
a Excess from 2011				
b Excess from 2012 13,806.				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

MICHAEL E. AND JACQUELYN I. HANSON FAMILY FDN

JSA 5E1490 1 000 5UG5NR 1274

Form 990-PF (2015)

35-6664423

MUST BE A 501(C)(3) ORGANIZATION

Page **11**

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
ATCH 7				
		i		•
Total			▶ 3a	36,000.
b Approved for future payment				
				1
NONE				
				}
				İ
Total	• • • • • • • • • • • • •		▶ 3b	0.

Page **12**

Part XVI-A Analysis of Income-Prod	ucing Act	ivities			
Enter gross amounts unless otherwise indicated	(a)	ated business income (b)	(c)	/ section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
a	<u></u>				
b					
c					
d	·				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments -					
4 Dividends and interest from securities			14	31,058.	
5 Net rental income or (loss) from real estate		*			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income		<u></u>	1		
8 Gain or (loss) from sales of assets other than inventory			18	76,903.	
9 Net income or (loss) from special events · · ·					
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue a					
b					
c					
d					
e			 	107.061	
12 Subtotal Add columns (b), (d), and (e)				107,961.	107 061
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calci		• • • • • • • • • • • • •		¹³	107,961.
Part XVI-B Relationship of Activitie		ccomplishment of E	vomnt Dur	20000	
					
Line No. Explain below how each activit					
▼ accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes	s) (See instructions)
				· · · · · · · · · · · · · · · · · · ·	
	,.,				*
		N/A			
	•				
				·	

					·
					
					· · · · · · · · · · · · · · · · · · ·

5UG5NR 1274

Part XVI	·	egarding Tra	E. AND JACQUELYN I. nsfers To and Transac			s With Non			ege 1
1 Did ti			engage in any of the followi	na with a	any other organizati	on described		Yes	No
			section 501(c)(3) organization						
	nizations?	,		·					
_		ng foundation to	a noncharitable exempt orga	anization o	of				
		-					1a(1)		Х
									Х
	r transactions								
(1) S	ales of assets to a no	ncharitable exem	npt organization				1b(1)		X
(2) P	urchases of assets fro	om a noncharitat	ole exempt organization.				1b(2)		Х
			assets						Х
									Х
									Х
(6) P	erformance of service	es or membershi	p or fundraising solicitations				1b(6)		Х
			s, other assets, or paid empk						Х
			s," complete the following s					air n	
			es given by the reporting f						
			ement, show in column (d)						
(a) Line no	(b) Amount involved	T	oncharitable exempt organization		escription of transfers, tra				
(-/	N/A	(3)		N/A					
	11711			1, 2.1					
				+					
				+					
		<u> </u>		+					
					 				
									
		ļ							
									
descr	•	of the Code (otl	liated with, or related to, oner than section 501(c)(3)) of			Г	Ye	s X] No
	(a) Name of organization		(b) Type of organization		(c) Des	cription of relations	ship		
			ed this return, including accompanying payer) is based on all information of whice			est of my knowledg	ge and b	elief, it	is tru
Sign 👗	at all will be began and to	Hisparia (outer than ta	payer) is based of all information of write	II preparer na	is any knowledge				
	Michael	Hara	- 14-1-16	TE	<i>wstee</i>		eparer :		return
Here 'S	gnature of officer or trustee		Date	Title		(see instruction	· -	Yes	N
D-:-I	Print/Type preparer's na	ime	freparer's signature Lhu	1 .	Date	Check If I	PTIN		
Paid	JENNIFER D RHO	ODERICK	Jenny NEME	deric	Dato 3/25/16		P003	9573	35

317-681-7000

Firm's EIN ▶ 34-6565596

46204

Preparer

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MICHAEL E. AND JACQUELYN I. HANSON FAMILY FDN 35-6664423
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	MILE SA		JULU FU	Y IAA VII	ПУХГОТ	PI		<u> </u>
Kınd of I	Property	Description				D 01	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	뷥	Gain	-
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis	$\ \ $	or (loss)	
					, <u> </u>	Π	1,000/	<u> </u>
		PUBLICLY-TRA	ADED SECURI	ries		П	VARIOUS	VARIOUS
331,297.		254,394.				$\ \ $	76 , 903.	
						П		
						П		
OTAL GAIN(L	2651						76,903.	
AL GAIN(L	233)					Н	<u></u>	
		1					:	
						H		
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ATTACHMENT 1

ATTACHMENT 1 PAGE 18

CHARITABLE <u>PURPOSES</u>	3,550.	3,550.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	3,550.	3,550.
		TOTALS
DESCRIPTION	TAX PREPARATION FEES	

35-6664423

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT INCOME	6,750.	6.750
REVENUE AND EXPENSES PER BOOKS	6,750.	6,750.
		TOTALS
DESCRIPTION	INVESTMENT MGMT FEES	

ATTACHMENT 3

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

PAID WITH 2014 990-PF 2015 ESTIMATED PAYMENTS 1,706. 2,916.

TOTALS

4,622.

ATTACHMENT 4

PART II - CORPORATE STOCK

FORM 990PF,

DESCRIPTION

MICHAEL E. AND JACQUELYN I. HANSON FAMILY FDN

ELI LILLY JP MORGAN ALERIAN MLP AQR MANAGED FUTURES FUND ARTISAN INTL EQUITY FUND DODGE & COX INCOME	JPMORGAN INFLATION MANAGED BON HARBOR INTERNATIONAL FUND HARBOR CAP APPRECIATION FD	HARTFORD WORLD BOND FUND CL Y HUBER CAPITAL SMALL CAP VL FD MATTHEW ASIAN GRW & INC. SCHWAB FUNDAMENTAL US LARGE CO ROBECO BOSTON PRTNS 1.G/SH RSH	FIMI LARGE CAP FUND IVA WORLDWIDE RS GLOBAL NATURAL RESOURCE FD VANGUARD TOTAL STOCK MARKET WILLIAM BLAIR MACRO ALLOC FD
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TOTALS

1,424,023.

ENDING FMV	287,579. 28,825. 65,808. 39,241. 299,663. 86,828. 40,405. 72,632. 38,614. 22,711. 64,199. 56,707.
ENDING BOOK VALUE	80,564. 36,395. 74,035. 310,939. 40,100. 80,738. 22,319. 76,744. 33,7593. 23,439. 55,431. 55,431. 15,570.

MICHAEL E AND JACQUELYN I HANSON FAMILY FDN

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHRIST CHURCH 600 NORTH FORD ROAD ZIONSVILLE, IN 46077-1244	NONE PC	MISSION BUILDING FUND	20,000
CATHOLIC FAITH APPEAL 1000 PINEBROOK ROAD VENICE, FL 34285	NONE PC	GENERAL SUPPORT	7,000
EMMANUEL LUTHERAN CHURCH 777 MOORING DRIVE NAPLES, FL 34102	NONE PC	ELCA YOUTH GATHERINGG	2,000.
FRANCISCAN ALLIANCE FOUNDATION \$255 EAST STOP 11 ROAD SUITE 245 INDIANAPOLIS, IN 46237	NONE PC	RICHARD E. FRY MEMORIAL SCHOLARSHIP FUND SUPPORT	1,000.
SACRED HEART CATHOLIC CHURCH 1530 UNION STREET INDIANAPOLIS, IN 46225	NONE PC	GENERAL SUPPORT	500
NDSU DEVELOPMENT FOUNDATION PO BOX 5144 FARGO, ND 58105-5144	NONE PC	DEVELOPMENT FUND AND SUDRO SOCIETY	2,000

V 15-3 3F

MICHAEL E AND JACQUELYN I HANSON FAMILY FDN

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

		ATTACHMENT 7 (CONT'D)	(CONT'D)
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURFOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDREN'S MUSEUM OF INDIANAPOLIS PO BOX 3000 INDIANAPOLIS, IN 46206	NONE PC	GENERAL SUPPORT	1,500.
RIVERVIEW SCHOOL 551 ROUTE 6A EAST SANDWICH CAPE COD, MA 02537	NONE PC	EDUCATION SUPPORT, VILLAGE OF DREAMS GALA	1,000
THE FOUNDATION FOR LUTHERAN CHILD & FAMILY SERVICE 1525 NORTH RIVER AVENUE INDIANAPOLIS, IN 46219	NONE PC	GENERAL SUPPORT	500.
SPECIAL OLYMPICS MASSACHUSETTS THE YAWKEY SPORTS TRAINING CENTER 512 FOREST STREET MARLBOROUGH, MA 01752	NONE PC	MID CAPE SPORTS	200

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 7 PAGE 25

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