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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

SCAMIED JUN 2 8 2018

▶ Information about Form 990-PF and its separate instructions is at www.irs gov/form990pf Open to Public Inspection

		endar year 2015 or tax year beginning			, 2015	and ending			, 20
		of foundation					^	Employer identific	
		INSLEY TUA/CHARITY 565500005					4		5323376
ľ	lumbe	er and street (or P O box number if mail is not delivered	to stree	et address)		Room/suite	8	Telephone number	(see instructions)
								0.5	
-		IONS BANK TRUST DEPT, PO BOX					+	252	L-690-1024
(ity or	town, state or province, country, and ZIP or foreign pos	tal code	1				If exemption application	
							1,	pending, check here.	
_		ILE, AL 36652-2886		1					١١
G	Che	ck all that apply Initial return	-	Initial return	-	ublic charity	/ [1 Foreign organization	
		Final return	-	Amended ret				2 Foreign organization 85% test check her	
	O L .	Address change	- 1/21	Name change			\dashv	computation	
'n	$\overline{}$	ck type of organization: X Section 501					E	If private foundation s	tatus was terminated
Ţ		ection 4947(a)(1) nonexempt charitable trust		Other taxable pri			\dashv	under section 507(b)(1)(A), check here . D
ı		market value of all assets at J Acco			ish Acc	rual	F	If the foundation is in	1 1
			_	specify)	.6.6		-	under section 507(b)(1)(B), check here .
			column	(d) must be on cas	in pasis)				(d) Disbursements
Ĺ	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)		Revenue and	(b) Net inve	estment	(c)	Adjusted net	for charitable
		may not necessarily equal the amounts in column (a) (see instructions))	•	expenses per books	incon	ne		income	purposes (cash basis only)
_		· · · · · · · · · · · · · · · · · · ·							(casii basis only)
	1 2	Check X if the foundation is not required to				-			
		attach sch b		5.		5.			STMT 1
	3	Interest on savings and temporary cash investments-		14,420.	1	3,006.			STMT 2
	4	Dividends and interest from securities Gross rents		14,420.		3,000.			51111 2
									
4		Net rental income or (loss)		4,583.	•••				
ž		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 181, 112		4,303.					
Revenue	,					4,583.			
æ	7 8	Capital gain net income (from Part IV, line 2) .				7,303.			
	9	Net short-term capital gain							
		Gross sales less returns			····				
	h	Less Cost of goods sold .			····				
		Gross profit or (loss) (attach schedule)							*
	11	Other income (attach schedule)							
	12	Total Add lines 1 through 11		19,008.	1	7.594.			
	13	Compensation of officers, directors, trustees, etc.		10,315.		8,252.			2,063
es	14	Other employee salaries and wages				NONE		NONE	
enses	15	Pension plans, employee benefits				NONE		NONE	
ğ	PO	GANARICA scheduleRECEINED.		950.		NONE		NONE	950
ш	h	Accounting fees (attach schedule) STMT 4		800.		NONE		NONE	800
ķξ	c	Other professional fees (attach schedule)							
rat	110	6 € 3 · 2016 0.6 2 A . 2016							
ist	18	Taxes (attach schedule) (see instructions). 5.		592.		138.			
₹	19	Depreciation (a) (a) (a) Depreciation (a) (a) (a) (b) (b) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d							
Ì	20	OCCISERVICE CENTER							
9	21	Travel, conferences, and meetings				NONE		NONE	
a	22	Printing and publications				NONE		NONE	
пg	110 18 19 20 21 22 23 24	Other expenses (attach schedule) \dots							· · · · · · · · · · · · · · · · · · ·
ati	24	$\label{total operating and administrative expenses.}$							
per		Add lines 13 through 23		12,657.		8,390.		NONE	3,813
Ō	ı	Contributions, gifts, grants paid		37,097.					37,097
_	26	Total expenses and disbursements Add lines 24 and 25		49,754.	<u></u>	8,390.		NONE	40,910
	27	Subtract line 26 from line 12		20 716					
	a	Excess of revenue over expenses and disbursements	<u> </u>	-30,746.	<u></u>	0.00:			
	b	Net investment income (if negative, enter -0-)				9,204.			
_	L C	Adjusted net income (if negative, enter -0-)							

JSA For Paperwork Reduction Act Notice, see instructions. 5E1410 1 000 SJ0344 9155 05/26/2016 13:18:50

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Part Balance Sheets Attached schedules and amounts in the description column should be for end-of-year		Attached schedules and amounts in the	Beginning of year	End o	f year
Ľ	art II	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	24,219.	49,884.	49,884
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts			
	4	Pledges receivable ▶			THE RESERVE
		Less allowance for doubtful accounts >			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)	/ · · · · · · · · · · · · · · · · · · ·		
		Other notes and loans receivable (attach schedule)		The state of the s	
		Less allowance for doubtful accounts NONE			
Assets	-	Inventories for sale or use			
SS		Prepaid expenses and deferred charges			
⋖		Investments - U S and state government obligations (attach school)			
		Investments - corporate stock (attach schedule) . STMT .7	416,606.	374,401.	389,708
	11	Investments - corporate bonds (attach schedule) . STMT .8 Investments - land, buildings,	209,731.	195,405.	183,873
	• •	Investments - land, buildings, and equipment basis Less accumulated depreciation			
		(attach schedule)			
		Investments - mortgage loans			
	14	Investments - other (attach schedule)			
		equipment basis Less accumulated depreciation			
		(attach schedule) Other assets (describe			
	ĺ	Total assets (to be completed by all filers - see the			
	1	instructions Also, see page 1, item I)	650,556.	619,690.	623,465
T		Accounts payable and accrued expenses		0137030.	34 F-
		Grants payable			1.05
es		Deferred revenue			
Iti	1	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	l	Mortgages and other notes payable (attach schedule)			· 拉斯里克拉拉
Ë	l	Other liabilities (describe >)			
_		Total liabilities (add lines 17 through 22)		NONE	
۰,۸		Foundations that follow SFAS 117, check here . >			
ce		and complete lines 24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted			
Ва		Temporarily restricted			1
pu	26	Permanently restricted			
Net Assets or Fund		Foundations that do not follow SFAS 117,			
٥		check here and complete lines 27 through 31.	650 556	(10, (00	
ts	27	Capital stock, trust principal, or current funds	650,556.	619,690.	
sse	28 29	Paid-in or capital surplus, or land, bldg , and equipment fund			The state of the s
Ä	30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)	650,556.	619,690.	1000年 1873年
det	31	Total liabilities and net assets/fund balances (see	030,330.	013,030.	
-	l	instructions)	650,556.	619,690.	10 12 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
P	art III	· · · · · · · · · · · · · · · · · · ·		010,000.	
_		I net assets or fund balances at beginning of year - Part		nust agree with	······································
		of-year figure reported on prior year's return)			650,556.
2		r amount from Part I, line 27a			-30,746.
		er increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	619,810.
		reases not included in line 2 (itemize) SEE STA			120.
_6	Tota	I net assets or fund balances at end of year (line 4 minus I	ine 5) - Part II, column (b), line 30 6	619,690.

Pa	n IV Capital Gains	and Losses for Tax on Inve	estment Income			
	(a) List and	d describe the kind(s) of property sold (e g , real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
	2-story b	P - Purchase D - Donation	(mo , day, yr)	(mo , day, yr)		
<u>1a</u>	PUBLICLY TRADED					
<u>b</u>						
_ <u>c</u>						
<u>d</u>						
<u>e</u>		(f) Depreciation allowed	(g) Cost or other basis	· —·		<u> </u>
	(e) Gross sales price		(h) Gain or (lo (e) plus (f) mini			
_	181,112.		(0) proo (1)	4,583.		
_ <u>a</u> b	101,112.		176,529.			4,303.
c						· · · · · ·
d	· 					
e						
	Complete only for assets s	showing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col. (h) ga	ain minus
	(i) E M V . oo of 12 /21 /60	(j) Adjusted basis	(k) Excess of col. (i)		(k), but not less	than -0-) or
	(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		Losses (from co) (h)) -
а						4,583.
b						
_c						
_d	·					
_e						
2	Capital gain net income	or (net capital loss)	gain, also enter in Part I, line 7			4 500
•	-	(m	(loss), enter -0- in Part I, line 7	2	·	4,583.
3		in or (loss) as defined in sections 1 art I, line 8, column (c) (see inst	•			
		· · · · · · · · · · · · · · · · · · ·		3		
Рa		Inder Section 4940(e) for Red				
Was		leave this part blank. the section 4942 tax on the distrib not qualify under section 4940(e). I		ase perio	d?	Yes X No
1		nount in each column for each year		g any ent	ries.	
<u> </u>	(a)	(b)	(c)	g uny one	(d)	
Cal	Base period years endar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col (b) divided by	
	2014	40,346.	686,211.			0.058795
	2013	41,271.	669,954.			0.061603
	2012	30,656.	640,696.			0.047848
	2011	31,622.	642,482.			0.049218
	2010	30,874.	639,583.			0.048272
2		۵,		2		0.265736
3	_	o for the 5-year base period - divide	, , ,			
	number of years the four	ndation has been in existence if les	s than 5 years	3		0.053147
						(() ()
4	Enter the net value of no	ncharitable-use assets for 2015 fro	om Part X, line 5	4		663,646.
_				5		25 271
5	Multiply line 4 by line 3	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	3		35,271.
c	Enter 19/ of not	ent income /10/ of Bow Live 2753		6		92.
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)	• • • • • • • • • • • • • • • • • • • •	-		
7	Add lines 5 and 6			7		35,363.
•	imoo o uno o			- - - - - - - - - - 		
8	Enter qualifying distribut	ions from Part XII, line 4		8		40,910.
	If line 8 is equal to or g Part VI instructions.	reater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate. See the

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see it	nstru	ctions	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			92.
	here X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			92.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4		N	<u>IONE</u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			92.
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 616.			
þ	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		6	<u>516.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		5	<u>524.</u>
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 92 . Refunded ▶ 11		4	<u>132.</u>
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		. 1	l
	Instructions for the definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			l
	published or distributed by the foundation in connection with the activities			1
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$			l
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers. > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4ь		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		,	
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		.	l
	IN		,	1
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	n.		1
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			1
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			X
	complete Part XIV	9		├-^
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	,,	.]	Х
	names and addresses	10	O-PF (<u> </u>
	Fo	யுவ	UTF (,ZU15)

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ REGIONS BANK, TRUST DEPARTMENT Telephone no ▶ (251) 690	-1024	1	
	Located at ▶ 11 N WATER STREET, 25TH FLOOR, MOBILE, AL ZIP+4 ▶ 36602			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	П
	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			F-15
	the foreign country ▶			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		4	51.55
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?	2 -7 :		W 1 V 1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			* 11 ² 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	"		
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			1.
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.), Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		إنكة	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u>X</u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	7 - 4	-51	1.65
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015? Yes X No			4
	If "Yes," list the years	,		
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2b		V
	all years listed, answer "No" and attach statement - see instructions.)	20		
	the provisions of section 4542(a)(2) are being applied to any of the years listed in 2a, list the years here			
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
34			-	
h	at any time during the year?	1	-	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2015.)	3b		
Δa	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	70		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		χ

NONE Form **990-PF** (2015)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	er "NONE."_
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
IONE	NONE
ONE	INOINT
	1
	· · · · · · · · · · · · · · · · · · ·
otal number of others receiving over \$50,000 for professional services	▶ NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable-activities during the tax year. Include relevant statistical information such as the nu organizations and other beneficiaries served, conferences convened, research papers produced, etc.	umber of Expenses
1 NONE	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1N/A	
2	
All other program-related investments See instructions	
3 NONE	
	ł

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	673,752.
b	Average of monthly cash balances	1b	NONE
	Fair market value of all other assets (see instructions)	1c	NONE
d		1d	673,752.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	_	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	673,752.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	10,106.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	663,646.
_6	Minimum investment return. Enter 5% of line 5	6	33,182.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ □ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	33,182.
2a	Tax on investment income for 2015 from Part VI, line 5 2a 92.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	1 1	
c	Add lines 2a and 2b	2c	92.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,090.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	33,090.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	33,090.
Part	XII Qualifying Distributions (see instructions)		<u>.</u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	40,910.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,910.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	92.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,818.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when can qualifies for the section 4940(e) reduction of tax in those years.	alculating wh	

Form **990-PF** (2015)

Pai	t XIII Undistributed Income (see instr	ructions)			•
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
-	line 7				33,090.
2	Undistributed income, if any, as of the end of 2015				
	Enter amount for 2014 only			12,821.	
	Total for prior years 20 13 ,20 ,20		NONE	22/0221	· · · · · · · · · · · · · · · · · · ·
	Excess distributions carryover, if any, to 2015		110112		· · · · · · · · · · · · · · · · · · ·
	From 2010 NONE				
	From 2011 NONE				
	From 2012 NONE				
	From 2013 NONE				
	From 2014 NONE				
_	Total of lines 3a through e	NONE			
	Qualifying distributions for 2015 from Part XII,				
-	line 4 ▶ \$ 40,910.				
а	Applied to 2014, but not more than line 2a		-	12,821.	
	Applied to undistributed income of prior years				
U	(Election required - see instructions)		NONE		
	Treated as distributions out of corpus (Election				
·	required - see instructions)	NONE			
d	Applied to 2015 distributable amount				28,089.
е	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2015 .	NONE			NONE
	(If an amount appears in column (d), the same	-			
6	amount must be shown in column (a)) Enter the net total of each column as				
•	indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable				
_	amount - see instructions		NONE		
е	Undistributed income for 2014. Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2015. Subtract lines				
	4d and 5 from line 1. This amount must be				E 001
_	distributed in 2016				5,001.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
_		110111			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	NONE			
۵	Excess distributions carryover to 2016.	1,0212			· · · · · · · · · · · · · · · · · · ·
3	Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9		<u></u>		
	Excess from 2011 NONE				
	Excess from 2012 NONE				
	Excess from 2013 NONE				
	Excess from 2014 NONE				
	Excess from 2015 NONE				

Pai	rt XIV Private Op	erating Foundatio	ns (see instructions a	ınd Part VII-A, questi	on 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or	determination letter that	at it is a private oper	ating	
		•	enter the date of the ruling	, ,		
.			n is a private operating		100100 1001	(j)(3) or 4942(j)(5)
b	Check box to indicate		is a private operating		1 5000001 4342	(j)(3) or 4942(j)(5)
2a	Enter the lesser of the ad-			Prior 3 years	 	(e) Total
	justed net income from Part		(b) 2014	(c) 2013	(d) 2012	
	I or the minimum investmen return from Part X for each					
	year listed]			
.	85% of line 2a			•		
						
С	Qualifying distributions from Part					
	XII, line 4 for each year listed					
a	Amounts included in line 2c not used directly for active conduct of exempt activities	· 1				
е	Qualifying distributions made					
	directly for active conduct of			Ì		
	exempt activities Subtract line	:		ļ		
3	2d from line 2c		+	 		
•	alternative test relied upon	'				}
а	'Assets" alternative test - enter					-
	(1) Value of all assets					
	(2) Value of assets qualifying	1				
	under section					
h	4942(j)(3)(B)(i) 'Endowment' alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
C	"Support' alternative test - enter					
	(1) Total support other than			1		
	gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5))					
	or royalties)			1		-
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					•
	port from an exempt	1				
	organization		-			
	(4) Grass investment income		/0 1			<u> </u>
Pa		ntary information luring the year - se		only if the founda	tion nad \$5,000 (or more in assets at
1	Information Regarding	g Foundation Manag	jers.			
а	List any managers of	the foundation who	have contributed mo	re than 2% of the tot	al contributions rece	ived by the foundation
	before the close of an	y tax year (but only if	they have contributed	more than \$5,000). (S	ee section 507(d)(2).)
	NONE					
	<u>-</u>	the foundation wh	2 04/2 10% or more (of the stock of a core	oration for an equa	lly large portion of the
U			of which the foundation			ily large purtion of the
	•	ramp or other entry,	or writer the logituatio	ir ilas a 10 % or greater	miterest	
	NONE					
2	Information Regarding	g Contribution, Grar	it, Gift, Loan, Scholarsh	ip, etc., Programs:		
	Check here ► X If	the foundation only	makes contributions	to preselected char	itable organizations	and does not accept
	unsolicited requests	for funds. If the four	ndation makes gifts, gr	ants, etc. (see instruc	tions) to individuals	or organizations under
	other conditions, com			, ,		
_			or e-mail address of th	a narcan ta whom and	Jugations should be a	ddroood
а	The hame, address, an	ia telephone namber	or e-man address or th	e person to whom app	nications should be a	aaressea.
b	The form in which app	olications should be s	submitted and informati	on and materials they	should include	
C	Any submission deadl	ines	· · · · · · · · · · · · · · · · · · ·			
_	,					
	Any restrictions	limitations on an	do auch as by -	anhinal ()	alaja dialai l	6
đ	Any restrictions or l	minitations on awar	us, such as by geogi	rapnicai areas, charita	able fields, kinds of	f institutions, or other

art XV Supplementary Information				
3 Grants and Contributions Paid Durin	If recipient is an individual,		T	
Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year	or substantial contributor	recipient		
a raid during the year				
INTON CTY CANCER ASSN C/O BETTY TREES				
1 S BROADWAY FRANKFORT IN 46041	NONE	PC	CANCER RESEARCH	9,27
ER HEART ASSN CLINTON CTY ATTN: SHARI LANE,				
O BOX 22249 ST PETERSBURG FL 33742	NONE	PC	CHARITABLE	9,27
WING GIGHT INDIAN STATE COMPANY INDIANA GO	,			
VING SIGHT INDIANA FUND CENTRAL INDIANA CON		20	CHILD TO THE PARTY OF THE PARTY	2.00
5 N ALABAMA ST SUITE 119 INDIANAPOLIS IN 4	NONE	PC	CHARITABLE	3,97
DIANA LIONS EYE BANK ATTN: TIMOTHY M. FISCE	,			
TN: TIMOTHY M. FISCHER INDIANAPOLIS IN 462		PC	GENERAL FUND	- 3,97
				-,-
RISTIAN RECORD SERVICES ATTN: JOSE BASCOM				
O BOX 6097 LINCOLN NE 68506-0097	NONE	PC	GENERAL FUND	1,32
THRITIS FOUNDATION IND CHAPTER			i	
30 W PEACHTREE ST, SUITE 100 ATLANTA GA 30	NONE	PC	CHARITABLE	9,27
			1	
		<u> </u>	<u> </u>	
Total	 		▶ 3a	37,09
b Approved for future payment				
				
Total	<u></u>		▶ 3b	

	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a					(OCC ITISTICCTORIS)
b					· · · · · · · · · · · · · · · · · · ·
C					
d				, , , , , , , , , , , , , , , , , , , ,	
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments -			14	5.	
Dividends and interest from securities			14	14,420.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property.	-				
Other investment income					
Gain or (loss) from sales of assets other than inventor	γ		18	4,583.	
Net income or (loss) from special events · · ·					
Gross profit or (loss) from sales of inventory . $$.					
Other revenue a					
b					
c					
d					
e					
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)				19,008.	19,008
		ccomplishment of	Exempt Pur	poses	
rt XVI-B Relationship of Activitie	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
ne No. Explain below how each activitie	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
ne No. Explain below how each activities	s to the A	n income is reported	ın column (e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ne No. Explain below how each activitie	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitien ne No. Explain below how each activitien	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ne No. Explain below how each activitie	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ne No. Explain below how each activitie	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ret XVI-B Relationship of Activities ine No. Explain below how each activities	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
rt XVI-B Relationship of Activitie ine No. Explain below how each activities	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ine No. Explain below how each activi	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t
ret XVI-B Relationship of Activities ine No. Explain below how each activities	s to the A	n income is reported t purposes (other than	in column (i	e) of Part XVI-A contribu	ated importantly to t

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	in secti			ngage in any of the follo ection 501(c)(3) organiza	-	_				Yes	No
a	-		n foundation to a	noncharitable exempt or	ganization of						
			_	· · · · · · · · · · · · · · · · · · ·	•				1a(1)		Х
									1a(2)		X
b		ransactions:							10,07		
			charitable exemp	t organization					1b(1)	ŀ	Х
				exempt organization					1b(2)		X
				ssets					1b(3)		X
											X
											X
				or fundraising solicitatior							X
				other assets, or paid em							X
d	If the a	answer to any of th	ie above is "Yes,	" complete the followin	g schedule. Co	olumn (b) s	should	always show	the	fair m	arket
				s given by the reporting							
	value i	n any transaction or	sharing arrange	ment, show in column (d) the value o	f the goods	, other	assets, or se	ervice	s rece	eived.
(a) Li	ne no	(b) Amount involved	(c) Name of nor	ncharitable exempt organization	(d) Descr	ption of transf	ers, trans	actions, and shar	ing arra	ngeme	nts
				···········							
				·							
								·			
											
											
		· · · · · · · · · · · · · · · · · · ·									
		· · · · · · · · · · · · · · · · · ·				·					
2a				ated with, or related to							ם
				er than section 501(c)(3)) or in section	527 ⁷		L) Y	es 🔼	∐ No
b	If "Yes,	" complete the follow									
		(a) Name of organization	n	(b) Type of organizati	on		(c) Descri	ption of relations	hip		
		···									
					-			<u>-</u>			
									··		
	Under	nenalties of nerview 1 decla	are that I have examine	d this return, including accompany	ung schedules and s	ratements and t	to the hes	t of my knowledg	a and i	nelief it	ic true
	conec			payer) is based on all information of v					U 11.0 1	Jener 11	
Sigr	1 	XIIII X	(Km K)	2 -1 05/26/2016	TOTION	OPPTOP	2	May the IRS	discus	s this	return
Here		eture of officer or trustee	474	05/26/2016 Date	Title	OFFICE	Χ	with the pre	•	7 5	below
	1 1		קקייפווםי	Date	ine			(see instruction	s /	Yes	No
	KE	GIONS BANK, T Print/Type preparer's na	'RUSTEE	Preparer's signature		Date	Т.	,, , , , , , ,	TIN		
Paid		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		spa. a. a signotura		3000		Check if First First	7 1 1 4		
Prer	arer	Euro's name				L					
	Only	Firm's name	 		<u>.</u>		Firm's E	IN ►			
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STATEMENT

INVESTMENTS	
CASE	
TEMPORARY	
NO	11 11 11
- INTEREST	
Н	11
PART	
FORM 990PF,	

NET INVESTMENT INCOME	
REVENUE AND EXPENSES PER BOOKS	
	TOTAL
DESCRIPTION	OTHER INTEREST

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	NET	INVESTMENT	INCOME	1 1 1 1	13,006.	13,006.	
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1	14,420.	14,420.	
			DESCRIPTION		DIVIDENDS AND INTEREST FROM SECURITIES	TOTAL	

STATEMENT

5655000051

FORM 990PF, PART I - LEGAL FEES

CHARITABLE PURPOSES	950.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	950.
DESCRIPTION	NON-ALLOCABLE LEGAL FEES TOTALS

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	 	800.	800.	
ADJUSTED NET INCOME	1 1 1 1		NONE	11
NET INVESTMENT INCOME	\$ 1 1 1		NONE	H H H H H H H H H H H H H H H H H H H
REVENUE AND EXPENSES PER BOOKS	 	800.	800.	H H H H H H H H H H H H H H H H H H H
		(NON-ALLOC	TOTALS	
DESCRIPTION	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	TAX PREPARATION FEE (NON-ALLOC		

TAXES	
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田		SES INVESTMENT		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	592.	110.	28.	592. 138.	
REVEN	AND	EXPENSES	DESCRIPTION PER BOOKS		FEDERAL ESTIMATES - PRINCIPAL	FOREIGN TAXES ON QUALIFIED FOR	FOREIGN TAXES ON NONQUALIFIED	TOTALS	

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- U.S. AND STATE OBLIGATIONS FORM 990PF, PART II

DESCRIPTION

US T 2.625% 11/15/2020 US INFL INDX .625% 7/15/21 FNMA 5% 3/15/16 FHLM 2.875% 2/9/15 FHLM 1% 7/30/14 US TREAS 4.125% 5/15/15 US TREAS 1.375% 11/30/15

TOTALS

FORM 990PF, PART II - CORPORATE STOCK

ENDING FMV 	18,454. 80,397. 15,661. 19,952. 91,333. 27,407. 3,398. 10,702. 18,251. 20,209.	389,708.
ENDING BOOK VALUE	22,292. 64,653. 19,541. 19,936. 75,352. 27,728. 28,883. 3,951. 12,324. 12,324. 12,324.	374,401.
BEGINNING BOOK VALUE	22,275. 72,048. 20,522. 17,673. 76,943. 32,494. 34,036. 16,020. 12,325. 18,260. 19,180. 36,367.	416,606.
		TOTALS
DESCRIPTION	ARTISAN MID CAP FD-INV INVESCO DIVERS DIV FD CL R5 AMERICAN CENTURY SM CAP VAL JP MORGAN LARGE CAP INVESCO INTL GRWTH FD CL R5 MFS RESH INTL FD CL-I VIRTUS EMERGING MARKETS OPP-I THE ARBITRAGE EVENT DRIVEN FD IVY ASSET STRATEGY FD-I CREDIT SUISSE CUSHING 30 MLP SWAN DEFINED RISK FUND RS SMALL CAP GROWTH FUND VANGUARD REIT ETF WILLIAM BLAIR MACRO ALLOCATION AQR MANAGED FUTURES STRATEGY F	

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FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DRIEHAUS ACTIVE INCOME FUND FIDELITY INVST GRADE BD PORT JOHN HANCOCK FUNDS III - CHYF JP MORGAN CORE BOND FUND CL S PIMCO FOREIGN BOND HEDGED 103 PIMCO ALL ASSET FD INSL CL PRINCIPAL PREFERRED SEC FUND TCW CORE FIXED INCOME FUND TEMPLETON GLOBAL BOND FUND ADV	TOTALS	12,361. 56,114. 8,839. 56,099. 17,012. 12,372. 12,365. 17,250. 17,250. 17,319. 209,731.	10,802. 49,380. 8,443. 54,325. 17,348. 11,996. 12,365. 14,689. 16,057.	10,191. 47,429. 7,002. 53,464. 15,433. 10,005. 11,928. 14,336. 14,085. 183,873.

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FORM 990PF, PART III - OTHER DE	CCREASES IN NET WORTH OR FUND BALANCES	
DESCRIPTION	AMOUN	Т -
ROUNDING 2015 RETURN OF CAPITAL 2014 RETURN OF CAPITAL		4. 33. 83.
	TOTAL	120.

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH 	LINE la-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER	676,420. 693,374. 690,326. 691,484. 693,454. 683,077. 690,232. 659,199. 647,238. 667,897. 668,855. 623,465.		
TOTAL	8,085,021.	2222	************
AVERAGE FMV	673,752.	=======================================	=========