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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2015

OMB No. 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A For the 2015 calendar year, or tax year beginning 2015, and ending B Check if applicable C Name of organization D Employeridentification number BALL BROTHERS FON CHAR TRUST FOR WABASH COLLE Address change GE 001556 Name change 35-6303400 Number and street (or P.O. box, if mail is not delivered to street address) Telephone number 200 EAST JACKSON STREET Final return/terminated (765)747-1500City or town, state or province, country, and ZIP or foreign postal code Group Exemption Amended return IN 47305 Number -Application pending X Cash H Check ► X If the organization is not G Accounting Method Accrual Other (specify) Website: ▶ required to attach Schedule B J Tax-exempt status (check only one) - X 501(c)(3) (Form 990, 990-EZ, or 990-PF). 501(c) (4947(a)(1) or) < (insert no) K Form of organization. Corporation X Trust Association Other L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets 17,800 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts . . . 3 3 Membership dues and assessments . . . 13,184 Gross amount from sale of assets other than inventory 4,616. Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than e v Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . 6b Less direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract Gross sales of inventory, less returns and allowances 7a 7с Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a). 8 17,800 9 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9,154 10 10 Grants and similar amounts paid (list in Schedule O) . . . 11 11 Benefits paid to or for members 12 Salaries, other compensation, and employee benefits . . . 12 13 13 Professional fees and other payments to independent contri-14 Occupancy, rent, utilities, and maintenance . . 14 15 15 Printing, publications, postage, and shipping 16 16 Other expenses (describe in Schedule O) 15,383. 17 17 Total expenses. Add lines 10 through 16 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 2,417 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 407,976. Net 20 Other changes in net assets or fund balances (explain in Schedule O) 20 Net assets or fund balances at end of year. Combine lines 18 through 20 . 410,393 Form 990-EZ (2015) For Paperwork Reduction Act Notice, see the separate instructions.

JSA

5

		(2015)					Page Z
Par		Balance Sheets (see the instructions for Part II)					
		Check if the organization used Schedule O to res	pond to any que	stion in this Part II		<u></u>	<u></u>
				(A) Beginning of year		(B) E	nd of year
22	Cash	savings, and investments		407,97	6. 22		410,393.
23	Land	and buildings			23		NONE_
24	Othe	assets (describe in Schedule O)	🗀		24		NONE
25	Total	assets		407,97	6. 25		410,393.
26	Total	liabilities (describe in Schedule O)			26		NONE
27		ssets or fund balances (line 27 of column (B) must agree w		407,97	6. 27		410,393.
Par	t III	Statement of Program Service Accomplishmen	nts (see the instru	ctions for Part III)		Evi	penses
		Check if the organization used Schedule O to response		on in this Part III	X (Re	quired fo	
What	is the	organization's primary exempt purpose? SEE SCHEDU		· · · · · · · · · · · · · · · · · · ·			d 501(c)(4)
		he organization's program service accomplishments for		largest program service	_ org	anizations	s; optional for
		red by expenses. In a clear and concise manner, des				ers.)	
		enefited, and other relevant information for each progr		provided, the manner	`		
		RIBUTION OF NET INCOME TO WABASH CO			-	Ι΄ ——	
	<u> </u>	RIBOTION OF WHI INCOME TO WABABIF CO	/DBBGB				
-					-1		
7	Grante	¢ 9.154 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			7 28a		
29	Grants	\$ 9,154.) If this amount includes	Toreign grants, chec	k nere · · · · · · •	1 200	<u> </u>	
29 _				·			
-							
7					$\neg _{aa}$		
_	Grants	\$) If this amount includes	foreign grants, chec	k here · · · · · · ▶	29a		
30 _	-				<u> </u>		
-					—l		
_					⊸ İ		
_	<u>Grants</u>		 	k here · · · · · · ▶	30a	ļ	
31 (Other p	rogram services (describe in Schedule O)			<u></u>		
-	<u>Grants</u>				31a	ļ	
		program service expenses (add lines 28a through 31a)					
Par	t IV	List of Officers, Directors, Trustees, and Key Emplo					
		Check if the organization used Schedule O to respond	d to any question in	n this Part IV	<u></u>	· · · · ·	
			(b) Average	(C) Reportable		th benefits,	(e) Estimated amount of
		(a) Name and title	hours per week	compensation (Forms W-2/1099-MISC)		s to employee plans, and	other compensation
			devoted to position	(if not paid, enter -0-)	deferred co	ompensation	
FIRST	MERC	HANTS TRUST					
TRUST	EE		0.20	5,329.		NONE	NONE
						-	

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Part I	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this			
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
34	detailed description of each activity in Schedule O	33		<u>X</u>
35a	change on Schedule O (see instructions)	34		X
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
Ь	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		X
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			٠,,
36	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
30	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions > 37a			7
Ь	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were		2 dx22	1100
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		1.2	
39	Section 501(c)(7) organizations. Enter:		. 海(A) (1)	
a	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	-	il de	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			(a. 123
h	section 4911 ► ; section 4912 ► ; section 4955 ► ; section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958		339,000	
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
C	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed	ga i		
	on organization managers or disqualified persons during the year under sections 4912,		GPA :	
	4955, and 4958		3	
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
_	40c reimbursed by the organization		A.**	
e	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed Indiana	1.00		
42a	The organization's books are in care of ► FIRST MERCHANTS TRUST COMPANY Telephone no. ► (765) 747-150	0		
	Located at ▶ 200 E JACKSON ST MUNCIE IN; MUNCIE, IN ZIP + 4 ▶ 47305			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over	∍ <u>r</u>	Yes	
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country: ►		1/2	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
C	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c]	X
43	If "Yes," enter the name of the foreign country: ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here			
43	and enter the amount of tax-exempt interest received or accrued during the tax year		•	ـــا ٠
	and office the amount of tax-exempt interest received of accided during the tax year.		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be	A		(4)
	completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	L.C.	18	112
	completed instead of Form 990-EZ	44b	-	X
C	Did the organization receive any payments for indoor tanning services during the year?	44c		X
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
4-	explanation in Schedule O	44d		ļ- <u></u>
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
Ь	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of	1588	24	
	Form 990-EZ (see instructions).	45b	1	X
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5E1029	000	· · · · • •		,_0,0,

rorm 990	DEZ (2015)					P	age 4
						Yes	No
	Did the organization engage, directly or indirectly,						v
Part N	to candidates for public office? If "Yes," complete Solution Solut	chedule C, Part I.	 		. 40		<u>X</u> _
I alt it	All section 501(c)(3) organizations must	answer question	s 47-49h, and 52, a	and complete the ta	bles for	rline	s
	50 and 51.	anovior quoditori	5 47 405 and 52, a	ma complete the ta	2.00 .0		•
	Check if the organization used Schedule	O to respond to	any question in this	Part VI			. 🗆
47	Did the organization engage in lobbying activities					Yes	No
7,	year? If "Yes," complete Schedule C, Part II	· · · · · · · · · · · ·		· · · · · · · · · · · · ·	. 47		X
	Is the organization a school as described in section						X_
49a	Did the organization make any transfers to an exem	npt non-charitable	related organization?.		. 49a		<u>X</u>
	If "Yes," was the related organization a section 527	_					
	Complete this table for the organization's five high	•	• •				d key
	employees) who each received more than \$100,00			on. If there is none, er	nter "No	ne."_	
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	contributions to employee benefit plans, and deferred compensation	e) Estimat other cor		
NONE							
						-	
		-					
					-		
		1					
		j					
f	Total number of other employees paid over \$100,0	00	0				
	Complete this table for the organization's five hi \$100,000 of compensation from the organization.			ractors who each re	ceived	more	than
	(a) Name and business address of each independent contract	•	(b) Type of service	/a) Co	mpensatio		
	(a) Name and addition addition of the contract		(b) Type of service				
NONE							
		-					
		-					
_		Ì				_	
d	Total number of other independent contractors each	ch receiving over \$	100,000 ▶	0			
	Did the organization complete Schedule A?				700.0	_	1
	completed Schedule A				► XYes		<u>JNo</u>
	ect, and complete Declaration of preparer (other than officer) is be				ougo ono		
	1 Summer XI ZHO	SIN		05/10/2016			
Sign	Signature of officer	907-	_	Date 03/10/2010			
Here	I in Yummer (SIDSON 1	RUST OFFICER					
	Type or print name and title	<u> </u>					
Paid	Print/Type preparer's name Preparer's	signature ////	Date	Check If F	PTIN		
Paio Prepai	TRACY O OSBORNE		acaeMAY 1	0 20 s f-employed	P000	054497	7
rrepai Use O	Francis DIDUCTARY TRY CERUICES II			Firm's EIN ▶ 2743	74744		
Jac U	Firm's address ► 400 S WALNUT STREET SUITE	3 200,		Phone no. 765-288-3	651		
	MUNCIE, IN 47305						
May th	e IRS discuss this return with the preparer shown a	bove? See instruct	ions		► X Ye	s	No
	· —— -				Earm 99	0-E7	(2015)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.

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▶Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www irs.gov/form990 Inspection Name of the organization **Employer identification number** BALL BROTHERS FDN CHAR TRUST FOR WABASH COLLE 35-6303400 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 9 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). X An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated . A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. X Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. g Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (v) Amount of monetary (vi) Amount of (iii) Type of organization (iv) is the organization (described on lines 1-9 support (see other support (see listed in your governing instructions) instructions) above (see instructions) document? Yes No (A) SEE PART VI (B) (C) (D)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2015

(E)

Total

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support	io to quality di	ider the tests	natou bolow, p	neuse compret		N/A
	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
Care	indar year (or iiscai year beginning in)	(a) 2011	(8) 2012	(6) 2013	(0) 2014	(e) 2013	(i) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)		,				
6	Public support. Subtract line 5 from line 4.			**			
Sec	tion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11	Total support. Add lines 7 through 10		, ,		*		
12	Gross receipts from related activities, etc. (s	ee instructions)				12	
13	First five years. If the Form 990 is f organization, check this box and stop here	or the organizat	tion's first, seco	nd, third, fourth	, or fifth tax ye	ar as a section	501(c)(3) ▶
Sec	tion C. Computation of Public Sup						
14	Public support percentage for 2015 (li						%
15	Public support percentage from 2014	Schedule A, Pa	rt II, line 14			15	%
16a	331/3% support test - 2015. If the c	organization did	I not check the	box on line 13	, and line 14 is	331/3% or mo	ore, check
	this box and stop here. The organization						
b	331/3% support test - 2014. If the	organization did	d not check a b	oox on line 13	or 16a, and lin	e 15 is 331/3%	or more,
	check this box and stop here. The org						
17a	10%-facts-and-circumstances test -						
	10% or more, and if the organization						
	Part VI how the organization meets			_			supported
	organization						▶ ∐
b	10%-facts-and-circumstances test -		_				
	15 is 10% or more, and if the org						
	Explain in Part VI how the organizati				-		
	supported organization						
18	Private foundation. If the organization				•		
	instructions	<u></u>	<u></u>	<u></u>			•

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						N/A
Caler	ndar year (or fiscal year beginning in)	(a) 2011	(ь) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities		I				
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5		. <u> </u>				
7a	Amounts included on lines 1, 2, and 3						
L	received from disqualified persons						
D	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b		1				
8	Public support. (Subtract line 7c from	·	* * * *			·	
<u></u>	line 6.)	· \	4		*	»	
	tion B. Total Support	1 2011	(1) 0040	() 0040	(4) 004 4	(-) 2045	(6) T-4-1
	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6			- · · - · · · · · · · · · · · · · ·			
iva	Gross income from interest, dividends, payments received on securities loans,	!					
	rents, royalties and income from similar						
	sources		***	ļ			
D	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						1
	whether or not the business is regularly						1
	carried on · · · · · · · · · · · · · · · · · ·	-					
12	Other income Do not include gain or						1
	loss from the sale of capital assets	İ					
42	(Explain in Part VI.)						-
13	Total support. (Add lines 9, 10c, 11,	I					
14	and 12.)					l	E01/a)/3)
14	First five years. If the Form 990 is f organization, check this box and stop here						
Sect	tion C. Computation of Public Sup			· · · · · · · · · · · ·			
15	Public support percentage for 2015 (line 8,			mn (f))	·-····	15	%
16	Public support percentage from 2014 Sche					16	
	tion D. Computation of Investmen			<u> </u>		10	
17				12 column (f))		17	
	Investment income percentage for 2015 (II					1	
18	Investment income percentage from 2014					18	
.34	331/3% support tests - 2015. If the or	-					
L	17 is not more than 331/3%, check th		-				
D	331/3% support tests - 2014. If the organized line 18 is not more than 331/3% shock						
20	line 18 is not more than 331/3%, check Private foundation. If the organization		•	•	•		
JSA	iodination. ii the organization	and not check	u box on mie	14, 10a, Or 131		Schedule A (Form 9	

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Part IV Supporting Organizations

(Complete only if you checked a box in line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

ecuc	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	Х	_
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		Х
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a		X
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c	-	
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		X
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
C	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		-
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		. X
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		*
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	 	٠.,
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (I) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization s supported organizations? If "Yes," provide detail in Part VI .	6	,	X
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		X
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 77 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		Х
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		Х
Ь	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	, 9b	-	X
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c		Х
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated	, ,		
b	supporting organizations)? If "Yes," answer 10b below. Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)	10a		X

Schedule A (Form 990 or 990-EZ) 2015 Page 5 Supporting Organizations (continued) Part IV Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? 11a 11b Х b A family member of a person described in (a) above? 11c c A 35% controlled entity of a person described in (a) or (b) above? If Yes to a, b, or c, provide detail in Part VI. Section B. Type I Supporting Organizations N/A Yes No Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization s directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization s activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. Section C. Type II Supporting Organizations N/A Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). Section D. All Type III Supporting Organizations Yes No Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization s tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization s governing documents in effect on the date of notification, to the extent not previously provided? X Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described in (2), did the organizations supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's ě. income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization s supported organizations played in this regard. Section E. Type III Functionally-Integrated Supporting Organizations N/A Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions): The organization satisfied the Activities Test. Complete line 2 below. b The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions) Yes No 2 Activities Test. Answer (a) and (b) below. Did substantially all of the organization s activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described in (a) constitute activities that, but for the organization s involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization s position that its supported organization(s) would have engaged in these activities but for the organization s involvement. 2b Parent of Supported Organizations. Answer (a) and (b) below. Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI. <u>3a</u> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Page 6

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) 1 Net short-term capital gain 1 2 2 Recoveries of prior-year distributions 13,318. 17,731 3 Other gross income (see instructions) 3 4 Add lines 1 through 3 $13,\overline{318}$. 4 5 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 3,946. 5,329. 7 Other expenses (see instructions) 7 900. 900. 8 8,472. ,502 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): 538,609. 538,329 a Average monthly value of securities 1a b Average monthly cash balances 1b 102. 112 c Fair market value of other non-exempt-use assets 1c 538,711 538,441 d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 Acquisition indebtedness applicable to non-exempt-use assets 2 538,711. 538,441. 3 Subtract line 2 from line 1d 3 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). 4 8,081 8,077. 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 5 530,630. 530,364. 18,572. 18,563. 6 Multiply line 5 by .035 6 7 Recoveries of prior-year distributions 7 8 Minimum Asset Amount (add line 7 to line 6) 8 18.572 18,563. Section C - Distributable Amount **Current Year** 8,472. 1 Adjusted net income for prior year (from Section A, line 8, Column A) 1 2 7.201. 2 Enter 85% of line 1 18,572. 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3 4 Enter greater of line 2 or line 3 18,572. 4 5 Income tax imposed in prior year 5 6 Distributable Amount. Subtract line 5 from line 4, unless subject to 18,572. emergency temporary reduction (see instructions) 6 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2015

instructions).

Part	V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organizat	tions (continued)	ı ago_ı
	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish ex	9,154.		
2	Amounts paid to perform activity that directly furthers exer			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpo	ses of supported organia	zations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
	Total annual distributions. Add lines 1 through 6.			9,154.
8	Distributions to attentive supported organizations to which	the organization is resp	onsive	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2015 from Section C, line 6			18,572.
_10	Line 8 amount divided by Line 9 amount			
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			18,572.
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)	w '	6,969.	
3	Excess distributions carryover, if any, to 2015:	"	`	
a_		*		
b_				
C	· · · · · · · · · · · · · · · · · · ·			
d	From 2013			*
e	From 2014	*	,	
f_	Total of lines 3a through e			
g	Applied to underdistributions of prior years	, x,		
<u>h</u>	Applied to 2015 distributable amount			6,969.
<u>i</u> _	Carryover from 2010 not applied (see instructions)			
<u>_i</u>	Remainder. Subtract lines 3g, 3h, and 3i from 3f.		,	
4	Distributions for 2015 from Section	*		, , ,
	D, line 7: \$ 9,154.			* *
a	Applied to underdistributions of prior years	٠, ٨, ١	6,969.	·
b	Applied to 2015 distributable amount			_2,185.
с	Remainder. Subtract lines 4a and 4b from 4.		,	
5	Remaining underdistributions for years prior to 2015, if	,		*
	any. Subtract lines 3g and 4a from line 2 (if amount	`y		*
	greater than zero, see instructions).			
6	Remaining underdistributions for 2015. Subtract lines 3h		*	
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			9,418.
7	Excess distributions carryover to 2016. Add lines 3j			_
	and 4c.		¥	
8	Breakdown of line 7:			
a		, , , , , , , , , , , , , , , , , , , ,		
b				
	Excess from 2013			
d	Excess from 2014	*		<u> </u>
е	Excess from 2015	٧ " ′		<u> </u>

Schedule A (Form 990 or 990-EZ) 2015

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE A, PART I (g) - INFORMATION ABOUT SUPPORTED ORGANIZ	ATIONS
NAME OF SUPPORTED ORGANIZATION: WABASH COLLEGE EIN: 35-2868202 TYPE OF ORGANIZATION FROM PART I: 2 IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES AMOUNT OF SUPPORT:	9,154
TOTAL SUPPORT:	9,154
TOTAL OTHER SUPPORT:	NONI

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www irs gov/form990.

Name of the organization Employeridentification number BALL BROTHERS FDN CHAR TRUST FOR WABASH COLLE 35-6303400 Schedule A, Part V, Section E 6 - Judicial Proceeding Exception This is an Endowment Trust. The trust is limited to distributed only t he Net Income annually to the supported organization. The calculated m inimum required distribution amount may be less or greater than the an nual net income. EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 12c N/ADESCRIPTION OF PROCESS FOR DETERMINING COMPENSATION FORM 990, PAGE 6, PART VI, LINE 15a N/A DESCRIPTION OF PROCESS FOR DETERMINING COMPENSATION FORM 990, PAGE 6, PART VI, LINE 15b N/ADESCRIPTION FOR MAKING DOCUMENTS PUBLIC FORM 990, PAGE 6, PART VI, LINE 18 TRUST ORGANIZATION ITEMS ARE UPON REQUEST

Name of the organization

Employer identification number

BALL BROTHERS FDN CHAR TRUST FOR WABASH COLLE

35-6303400

FORM 990EZ, PAGE 1, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID

RECIPIENT NAME:

WABASH COLLEGE

ADDRESS:

CATHY VANARSDALL, CONTROLLER

CRAWFORDSVILLE, IN 47933

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SCHOLARSHIP

AMOUNT OF GRANT PAID

9,155.

FORM 990EZ, PAGE 2, PART II, LINE 22 - CASH, SAVINGS AND INVESTMENTS

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
CASH SAVINGS INVESTMENTS - PUBLICLY TRADED SECURITIES	205. 17,956. 389,815.	211. 10,280. 399,902.
TOTALS	407,976.	410,393.

Name of the organization

BALL BROTHERS FDN CHAR TRUST FOR WABASH COLLE

Employer identification number 35-6303400

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

AN ENDOWMENT TRUST CREATED FOR THE BENEFIT OF WABASH COLLEGE. NET INCOME IS DISTRIBUTED ANNUALLY TO WABASH COLLEGE IN SUPPORT OF THEIR CHARITABLE PURPOSE