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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation Chrstel DeHaan Family Foundation Inc		A Employer identification number 35-1939960	
% JOE SCHNEIDER		B Telephone number (see instructions) (317) 464-2333	
Number and street (or P O box number if mail is not delivered to street address) 10 W Market Street Ste 1990		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Indianapolis, IN 46204		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 45,007,384		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	620,465	620,465		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,147,405			
	b Gross sales price for all assets on line 6a 8,032,763				
	7 Capital gain net income (from Part IV, line 2)		1,147,405		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 427,156	387,717		
	12 Total. Add lines 1 through 11	2,195,026	2,155,587		
	13 Compensation of officers, directors, trustees, etc	53,693			53,693
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	6,985			6,985
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 12,750	9,563	0	3,187
	c Other professional fees (attach schedule)	200	150		50
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 12,193	7,086		5,107
	19 Depreciation (attach schedule) and depletion . . .	 1,082			
	20 Occupancy	29,019	2,322		26,697
	21 Travel, conferences, and meetings	216			216
	22 Printing and publications				
	23 Other expenses (attach schedule).	 375,501	369,206		6,295
	24 Total operating and administrative expenses. Add lines 13 through 23	491,639	388,327	0	102,230
	25 Contributions, gifts, grants paid	2,880,450			2,880,450
	26 Total expenses and disbursements. Add lines 24 and 25	3,372,089	388,327	0	2,982,680
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,177,063			
	b Net investment income (if negative, enter -0-)		1,767,260		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	251,544	1,053,181	1,053,181
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	41,356,154	39,377,786	43,949,696
	14	Land, buildings, and equipment basis ▶ <u>408,082</u> Less accumulated depreciation (attach schedule) ▶ <u>403,575</u>	4,839	4,507	4,507
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	41,612,537	40,435,474	45,007,384
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	41,612,537	40,435,474	
	30	Total net assets or fund balances (see instructions)	41,612,537	40,435,474	
	31	Total liabilities and net assets/fund balances (see instructions) . .	41,612,537	40,435,474	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,612,537
2	Enter amount from Part I, line 27a	2	-1,177,063
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	40,435,474
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	40,435,474

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,147,405
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,410,141	46,826,756	0 051469
2013	838,611	45,101,330	0 018594
2012	776,694	41,442,801	0 018741
2011	982,066	41,613,119	0 0236
2010	733,277	38,813,862	0 018892

2	Total of line 1, column (d).	2	0 131296
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 026259
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	46,137,840
5	Multiply line 4 by line 3.	5	1,211,534
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	17,673
7	Add lines 5 and 6.	7	1,229,207
8	Enter qualifying distributions from Part XII, line 4.	8	2,982,680

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	17,673
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	17,673
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,673
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	35,043
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	7,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	42,543
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	24,870
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 24,870 Refunded ▶	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>JOE SCHNEIDER</u> Telephone no ► <u>(317) 464-2010</u> Located at ► <u>10 W MARKET ST 1990 INDIANAPOLIS IN</u> ZIP+4 ► <u>46204</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

☒

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

☒

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

☒

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).

Yes

☒

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

☒

No

b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

☐

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

☒

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

☒

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	44,962,759
b	Average of monthly cash balances.	1b	1,877,688
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	46,840,447
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	46,840,447
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	702,607
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	46,137,840
6	Minimum investment return. Enter 5% of line 5.	6	2,306,892

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,306,892
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	17,673
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,673
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,289,219
4	Recoveries of amounts treated as qualifying distributions.	4	200
5	Add lines 3 and 4.	5	2,289,419
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,289,419

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,982,680
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,982,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	17,673
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,965,007

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,289,419
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				733,277
b From 2011.				982,066
c From 2012.				0
d From 2013.				0
e From 2014.				129,785
f Total of lines 3a through e.	1,845,128			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>2,982,680</u>				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				2,289,419
e Remaining amount distributed out of corpus	693,261			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,538,389			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	733,277			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,805,112			
10 Analysis of line 9				
a Excess from 2011. . . .				982,066
b Excess from 2012. . . .				0
c Excess from 2013. . . .				0
d Excess from 2014. . . .				129,785
e Excess from 2015. . . .				693,261

Part XIV

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b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

C DEHAAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

M KLAUS DIRECTOR OF GRANT PROGRAMs
10 W MARKET STREET 1990
INDIANAPOLIS,IN 46204
(317)464-2038

b The form in which applications should be submitted and information and materials they should include

LETTER OF INQUIRY

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

K-12 EDUCATION IN INDIANA AND ARTS CULTURE IN INDIANAPOLIS AS WELL AS OTHER DISCRETIONARY GRANTS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	2,880,450
b Approved for future payment INDIANAPOLIS SYMPHONY SOCIETY 45 MONUMENT CIRCLE INDIANAPOLIS,IN 46204	NONE	PC	CHRISTMAS CONCERT	50,000
INDIANAPOLIS SYMPHONY ORCHESTRA 45 MONUMENT CIRCLE INDIANAPOLIS,IN 46208	NONE	PC	OPENING GALA	75,000
THEATRE ON THE SQUARE INC 627 MASSACHUSETTS AVE INDIANAPOLIS,IN 462041606	NONE	PC	GENERAL OPERATING SUPPORT	35,000
Total			▶ 3b	160,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

(2) Other assets.

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2016-11-15

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ Yes ☐ No

Print/Type preparer's name
NICOLE B FISHBACK

Preparer's Signature

Date
2016-11-15

Check if self-employed ☐

PTIN	P01279475
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Firm's name ▶
BKD LLP

Firm's EIN ▶

Firm's address ▶
201 N Illinois Street Indianapolis, IN 46204

Phone no (317) 383-4000

**Paid
Preparer
Use
Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
EAGLE K-1			
EAGLE K-1			
EM DEBT K-1			
EM DEBT K-1			
FINANCIAL STOCKS CAPITAL K-1			
FIRST STATE K-1			
FIRST STATE K-1			
BLACKSTONE K-1			
BPIF K-1			
PESOF K-1			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
0		36,367	-36,367
0		27,967	-27,967
0		4,269	-4,269
0		7,988	-7,988
140,011		0	140,011
27,038		0	27,038
128,564		0	128,564
34,893		0	34,893
50,885			50,885
2,874		0	2,874

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-36,367
			-27,967
			-4,269
			-7,988
			140,011
			27,038
			128,564
			34,893
			50,885
			2,874

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
PESOF K-1			
NTPEF IV K-1			
NTPEF IV K-1			
NTPEF V K-1			
NTPEF V K-1			
NTPEF VI K-1			
NTPEF VI K-1			
MFS INTL VALUE		2014-03-19	2015-03-27
WELLS FARGO S/T H/Y			2015-10-23
WELLS FARGO S/T H/Y			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
107,841		0	107,841
1,758		0	1,758
50,751		0	50,751
2,428		0	2,428
41,467		0	41,467
104		0	104
0		84	-84
473,200		441,866	31,334
9,584		9,641	-57
331,781		340,568	-8,787

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			107,841
			1,758
			50,751
			2,428
			41,467
			104
			-84
			31,334
			-57
			-8,787

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
METRO ULTRA SHORT			
EAGLE			
EAGLE			
TEMPLETON GLOBAL			2015-09-25
TEMPLETON GLOBAL			2015-09-25
HARDING LOEVNER			
HARDING LOEVNER			
ATLANTA CAPITAL			
ATLANTA CAPITAL			
NEUBERGER BERMAN HIGH YIELD			2015-10-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
502,200		501,735	465
118,272		112,829	5,443
607,981		457,517	150,464
53,122		57,488	-4,366
724,274		857,207	-132,933
45,729		46,324	-595
370,691		278,218	92,473
216,693		200,299	16,394
973,998		631,906	342,092
104,007		109,282	-5,275

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			465
			5,443
			150,464
			-4,366
			-132,933
			-595
			92,473
			16,394
			342,092
			-5,275

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
NEUBERGER BERMAN HIGH YIELD			
PASSIVE LADDER THE NORTHERN TRUST			
PRIVATE EQUITY		2005-05-05	2015-09-22
NORTHERN TRUST			
KNIGHTHEAD K-1			
FLAG K-1			
BDCM K-1			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,938,383		2,033,840	-95,457
700,000		704,784	-4,784
31,508		25,179	6,329
19,733			19,733
61,339		0	61,339
9,975		0	9,975
151,679		0	151,679

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-95,457
			-4,784
			6,329
			19,733
			61,339
			9,975
			151,679

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
CHRISTEL DEHAAN  10 W Market Street Ste 1990 Indianapolis, IN 46204	PRESIDENT/FOUNDER 5 0	0	0	0
TIMOTHY E DEHAAN  10 W Market Street Ste 1990 Indianapolis, IN 46204	VICE PRESIDENT 1 0	0	0	0
KEITH A DEHAAN  10 W Market Street Ste 1990 Indianapolis, IN 46204	VICE PRESIDENT 1 0	0	0	0
KIRSTEN A DEHAAN  10 W Market Street Ste 1990 Indianapolis, IN 46204	VICE PRESIDENT 1 0	0	0	0
JOSEPH SCHNEIDER  10 W Market Street Ste 1990 Indianapolis, IN 46204	TREASURER 8 0	0	0	0
CHERYL J WENDLING  10 W Market Street Ste 1990 Indianapolis, IN 46204	TREASURER 5 0	0	0	0
MARK WILLIS  10 W Market Street Ste 1990 Indianapolis, IN 46204	SENIOR VP/CIO 8 0	0	0	0
MELYNNE KLAUS  10 W Market Street Ste 1990 Indianapolis, IN 46204	EXECUTIVE DIRECTOR 24 0	53,693	6,985	0
NELSON HITCHCOCK III  10 W Market Street Ste 1990 Indianapolis, IN 46204	DIRECTOR 1 0	0	0	0
JIM REED  10 W Market Street Ste 1990 Indianapolis, IN 46204	DIRECTOR 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
100 Black Men of Indianapolis IN 3901 N Meridian St Ste 10 Indianapolis, IN 462084026	NONE	PC	Summer Youth Program Fund, Summer Academy	3,000
100 Black Men of Indianapolis IN 3901 N Meridian St Ste 10 Indianapolis, IN 462084026	NONE	PC	general operating support for Dollars & Sense Finl Program	3,000
Actors Theatre of Indiana 510 3rd Ave SW Carmel, IN 46032	NONE	PC	general operating support- 2015 Shared Arts Application	25,000
Actors Theatre of Indiana 510 3rd Ave SW Carmel, IN 46032	NONE	PC	general operating support	1,000
American Cabaret Theatre 121 Monument Circle Ste 516 Indianapolis, IN 46204	NONE	PC	general operating support	50,000
American Pianist Assoc 4603 Clarendon Road Suite 030 Indianapolis, IN 46208	NONE	PC	general operating support	80,000
American Pianist Assoc 4603 Clarendon Road Suite 030 Indianapolis, IN 46208	NONE	PC	General Operating Support	500,000
Animal Protection Coalition Inc 916 S Prairie Ave Frankfort, IN 46041	NONE	PC	support for rehoming unwanted horses	2,500
Animalia Inc 7993 N US Hwy 52 Thorntown, IN 46071	NONE	PC	general operating support in honor of Mikki & Tanya Beck	2,000
Art With a Heart 6002 Sunnyside Road Indianapolis, IN 46236	NONE	PC	Summer Youth Program Fund, Art Education Classes	4,000
Arts Council of Indianapolis 924 North Pennsylvania St Indianapolis, IN 46204	NONE	PC	Start with Art	7,500
Arts for Learning 3921 N Meridian Street Ste 210 Indianapolis, IN 46208	NONE	PC	general operating support & \$5k CHA underwriting	25,000
Asante Childrens' Theatre Inc 502 N Tremont Indianapolis, IN 46222	NONE	PC	general operating support	15,000
Big Car Media Inc 615 N Alabama Street Suite 119 Indianapolis, IN 46204	NONE	PC	Summer Youth Program Fund, employment program thru TeenWorks	1,500
Big Car Media Inc 615 N Alabama Street Suite 119 Indianapolis, IN 46204	NONE	PC	funding Five by Five Initiative	5,000
Total ▶ 3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Big Car Media Inc 615 N Alabama Street Suite 119 Indianapolis, IN 46204	NONE	PC	2015 support for Garfield Park Creative Community project	35,000
Big Car Media Inc 615 N Alabama Street Suite 119 Indianapolis, IN 46204	NONE	PC	TEDx Indianapolis event 10/20/15	5,000
Bobpresents Inc 7260 Fishback Hill Lane Indianapolis, IN 46278	NONE	PC	support 2015 Season of Bobdirex, LLC	1,500
Bosma Industries 8020 Zionsville Road Indianapolis, IN 46268	NONE	PC	general operating support - honor of Thomas C Hasbrook Award	2,000
Bozeman Area Community Foundation 111 S Grand Ave Ste 214 Bozeman, MT 59715	NONE	PC	support fo Bridger Canyon Rural Fire Dept	5,000
Bozeman Symphony Society 1001 W Oak St Ste 201 Bozeman, MT 59715	NONE	PC	general operating support for 2015-16 season	5,000
Brebeuf Preparatory School Inc 2801 W 86th Street Indianapolis, IN 46268	NONE	PC	general oper support for use by band & orchestra programs	10,000
Building Tomorrow Inc 407 Fulton Street Indianapolis, IN 46202	NONE	PC	general operating support	10,000
Butler University 4600 Sunset Avenue Indianapolis, IN 46208	NONE	PC	support of programming at CHA & general operating support	90,000
Butler University 4600 Sunset Avenue Indianapolis, IN 46208	NONE	PC	support for 2015 Butler ArtsFest	15,000
Camptown Inc 7998 Georgetown Road Ste 700 Indianapolis, IN 46268	NONE	PC	Summer Youth Program Fund, programming at CHA	3,500
Cathedral High School-Cathedral Trustees Inc 5225 East 56th St Indianapolis, IN 46226	NONE	PC	support 2015 Shamauction event	5,000
Central Indiana Community Foundation 615 N Alabama Street Indianapolis, IN 46204	NONE	PC	The Health Fdtn of Greater Indpls Inc fund-3497	5,000
Central Indiana Community Foundation 615 N Alabama Street Indianapolis, IN 46204	NONE	PC	Indiana Latino Scholarship Fund/Mexican Scholarship Fund	5,000
Central Indiana Community Foundation 615 N Alabama Street Indianapolis, IN 46204	NONE	PC	Community Leadership Initiative	10,000
Total ► 3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Central Indiana Community Foundation 615 N Alabama Street Indianapolis, IN 46204	NONE	PC	support Ben's Ranch Foundation Fund #3886	1,000
Christel House Academy Inc 2717 South East Street Indianapolis, IN 46225	NONE	PC	support for partnership w/Indiana Fever	10,000
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	Christel House Mexico music program	33,600
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	support drummer/dancers of Ephinyan Dance at CHI concert	600
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	support where most needed	10,000
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	general operating support	5,000
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	CHA Camptown initiative	2,000
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	support where most needed	2,500
Christel House International 10 West Market Street Ste 1990 Indianapolis, IN 46204	NONE	PC	general operating support-where most needed	4,000
Community Foundation of Boone County 102 N Lebanon St Ste 200 Lebanon, IN 46052	NONE	PC	Zionsville Band & Orchestra Musical Instrument Endowment	2,500
Community Foundation of Boone County 102 N Lebanon St Ste 200 Lebanon, IN 46052	NONE	PC	K-9 Fund for Zionsville Police Dept	5,000
Crossroads of A merican Council 7125 Fall Creek Road North Indianapolis, IN 46256	NONE	PC	general operating support	5,000
Culver Educational Foundation 1300 Academy Road Culver, IN 46511	NONE	PC	genl oper support, \$6k scholarship	10,000
Dance Kaleidoscope 4603 Clarendon Road Indianapolis, IN 46208	NONE	PC	general operating support	100,000
Delta Waterfowl Foundation PO Box 3128 Bismark, ND 58502	NONE	PC	Wildlife conservation & program in NW Indiana	8,500
Total ▶ 3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Delta Waterfowl Foundation PO Box 3128 Bismark,ND 58502	NONE	PC	NE Indiana Chapter - youth education	6,000
Delta Waterfowl Foundation - IN 1845 W Maumee St Angola,IN 46703	NONE	PC	support educational programs w/Fur Takers of America	1,500
Early Music in Motion PO Box 7921 Bloomington,IN 47402	NONE	PC	support for Alchymy Viols & their 2016 Indpls season	2,000
Eiteljorg Museum of American Indians & Western Art 500 West Washington Street Indianapolis,IN 46204	NONE	PC	support Entertainment Stage for Indian Market & Festival	5,000
Encore Vocal Arts PO Box 30963 Indianapolis,IN 46230	NONE	PC	general operating support	4,000
Exponent Philanthropy 1720 N Street NW Washington,DC 20036	NONE	PC	general operating support or area of greatest need	1,000
Fairbanks Hospital Inc 8102 Clearvista Parkway Indianapolis,IN 46256	NONE	PC	LaVerna Lodge for Men	3,000
Festival Music Society of Indiana 3646 Bay Road South Dr Indianapolis,IN 46240	NONE	PC	general support/underwriting Free Family concert 6/27/15	5,000
Fine Arts Society of Indianapolis Inc DBA Classi 1630 N Meridian Street Ste 440 Indianapolis,IN 46202	NONE	PC	general operating support- 2015 Shared Arts Application	45,000
Focusing Philanthropy 11693 San Vicente Blvd Ste 255 Los Angeles,CA 90049	NONE	PC	suppor for Timmy's Global Healthe Matching Gift Campaign	15,000
Gallatin Valley Land Trust PO Box 7021 Bozeman,MT 59771	NONE	PC	designated support-Main Street to the Mountains trail system	5,000
Goodwill Industries Foundation Inc 1635 W Michigan Street Indianapolis,IN 46222	NONE	PC	support of McClelland Scholars	2,500
Greater Indianapolis Progress Committee 200 E Washington Street Indianapolis,IN 46204	NONE	PC	Indy Sister Cities Public Art project	7,500
Hamilton Southeastern School Fdtn 13485 Cumberland Road Attn Freedo Fishers,IN 46038	NONE	PC	HSA High School-Academy of Finance Program	2,000
Harrison Center for the Arts 1505 North Delaware Street Indianapolis,IN 46202	NONE	SO I	general operating support	45,000
Total ► 3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Hawthorne Social Service Assoc 2440 W Ohio Street Indianapolis, IN 46222	NONE	PC	support the After School Dance Program	5,000
Heartland Actors' Repertory Theatre Inc 4600 Sunset Avenue C/O Butler Unive Indianapolis, IN 46208	NONE	PC	general operating support	25,000
Iabada Dance Co 609 E 29th Street Indianapolis, IN 46205	NONE	PC	Summer Youth Program Fund, summer dance camp	1,000
Indianapolis Chamber Orchestra 4603 Clarendon Road Indianapolis, IN 46208	NONE	PC	general operating support includes support of CHA programs	80,000
Indiana Historical Society 450 W Ohio St Indianapolis, IN 46202	NONE	PC	general operating support	10,000
Indiana Humanities 1500 N Delaware Indianapolis, IN 46202	NONE	PC	funding Five by Five Initiative	15,000
Indiana Hunter Education Association 8559 E 350 N Montpelier, IN 47359	NONE	PC	2015-16 Outdoor Calendar and ICOO	3,000
Indiana Raptor Center 3027 Indiana 262 Rising Sun, IN 47040	NONE	PC	general operating support	6,000
Indiana Repertory Theatre Inc 140 West Washington Street Indianapolis, IN 46204	NONE	PC	general operating support	75,000
Indiana Repertory Theatre Inc 140 West Washington Street Indianapolis, IN 46204	NONE	PC	sponsorship of 2015 Celebrity Radio Show	1,500
Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204	NONE	PC	support tribute dinner	2,500
Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204	NONE	PC	Summer Youth Program Fund, summer day camp	3,000
Indiana University Foundation PO Box 1847 Bloomington, IN 47402	NONE	PC	sponsorship Symposium on the Arts March 2015	5,000
Indiana University Foundation PO Box 1847 Bloomington, IN 47402	NONE	PC	support 2015 Spirit and Place Festival	5,000
Indiana University Foundation PO Box 1847 Bloomington, IN 47402	NONE	PC	Dorothy C Dottie Rosso Scholarship	1,500
Total ▶ 3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Indiana University Foundation (Indpls) 340 W Michigan Street Indianapolis, IN 46202	NONE	PC	Summer Youth Program Fund, Thining & Making	2,000
Indiana University Foundation (Indpls) 340 W Michigan Street Indianapolis, IN 46202	NONE	PC	support 2016 IU Opera Theatre production-Madame Butterfly	60,000
Indianapolis Art Center 820 E 67th Street Indianapolis, IN 46220	NONE	PC	Cultural Stage sponsorship for Broad Ripple Art Fair	2,500
Indianapolis Art Center 820 E 67th Street Indianapolis, IN 46220	NONE	PC	Summer Youth Program Fund, ArtReach	2,500
Indianapolis Ballet Inc 502 N Capitol Avenue Ste B Indianapolis, IN 46204	NONE	PC	general operating support	1,000
Indianapolis Chamber Orchestra 4603 Clarendon Road Indianapolis, IN 46208	NONE	PC	support for the Peacemakers project	35,000
Indianapolis Childrens Choir Inc 4600 Sunset Avenue Indianapolis, IN 46208	NONE	PC	general operating support	45,000
Indianapolis Dance Company Inc 329 Gradle Drive Carmel, IN 46032	NONE	PC	general operating support	40,000
Indianapolis Jazz Foundation Inc PO Box 20857 Indianapolis, IN 46220	NONE	PC	support 2015 Indy Jazz Fest	3,500
Indianapolis Marion County Public Library Fdtn 2450 N Meridian Street Indianapolis, IN 46206	NONE	PC	2015 Meet the Artists Gala & Exhibit	5,000
Indianapolis Museum of Art 4000 Michigan Road Indianapolis, IN 46208	NONE	PC	general operating support	10,000
Indianapolis Museum of Art 4000 Michigan Road Indianapolis, IN 46208	NONE	PC	support Alliance Family Foundation Education Fund	2,000
Indianapolis Musuem of Art 4000 Michigan Road Indianapolis, IN 46208	NONE	PC	support for IMA Education Program	25,000
Indianapolis Opera Company 4011 N Pennsylvania Street Indianapolis, IN 46205	NONE	PC	general operating support-2015 Shared Arts Application	35,000
Indianapolis Public Schools Education Fdtn 1500 E Michigan Street Indianapolis, IN 46201	NONE	PC	sponsor Shrek-The Musical at Arsenal Technical HS	500
Total  3a				2,880,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Indianapolis School of Ballet 502 N Capitol Ave Indianapolis, IN 46204	NONE	PC	sponsorship support of 2015 productions	5,000
Indianapolis Symphonic Choir Inc 4600 Sunset Avenue Indianapolis, IN 46208	NONE	PC	general operating support	20,000
Indianapolis Symphony Orchestra 45 Monument Circle Indianapolis, IN 46208	NONE	PC	general operating support	15,000
Indianapolis Symphony Orchestra 45 Monument Circle Indianapolis, IN 46208	NONE	PC	Opening Gala	74,250
Indianapolis Symphony Society 45 Monument Circle Indianapolis, IN 46208	NONE	PC	Christmas Concert	50,000
Indianapolis Symphony Society 45 Monument Circle Indianapolis, IN 46208	NONE	PC	General Operating Support	150,000
Indianapolis Theatre Fringe Festival 719 E St Clair Street Indianapolis, IN 46202	NONE	PC	general operating support Auditions	35,000
Indianapolis Zoological Society PO Box 22309 Indianapolis, IN 46222	NONE	PC	2016 Indianapolis Prize Gala	10,000
Indianapolis Zoological Society PO Box 22309 Indianapolis, IN 46222	NONE	PC	support of Conservation Efforts	25,000
Indianapolis-Liederkrantz Inc 1417 E Washington Street Indianapolis, IN 46201	NONE	PC	support music fund and music teacher	10,000
IndyBaroque Music Inc The Historic Athenaeum 401 E Michigan Street Indianapolis, IN 46204	NONE	PC	general operating support	10,000
International Center Inc 32 E Washington St Ste 1625 Indianapolis, IN 46204	NONE	SO I	2015 Intl Citizen of the Year dinner	3,500
International Violin Competition of Indianapolis 32 E Washington Street Ste 1320 Indianapolis, IN 46204	NONE	PC	general operating support	45,000
Jameson Camp Inc 2001 Bridgeport Road Indianapolis, IN 46231	NONE	PC	support 2015 May breakfast fundraiser	5,000
Jewish Community Center of Indianapolis 6701 Hoover Road Indianapolis, IN 46260	NONE	PC	2015 Ann Katz Festival of Books and Arts	4,500
Total ▶ 3a				2,880,450

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Julian Center Inc 2011 North Meridian St Indianapolis, IN 46202	NONE	PC	Hoops and Heroes Basketball Game	2,500
Junior Achievement of Central Indiana Inc 7435 North Keystone Avenue Indianapolis, IN 46240	NONE	PC	Best and Brightest Award dinner	2,500
Juvenile Diabetes Research Fdtn 8440 Woodfield Crossing 201 Indianapolis, IN 46240	NONE	PC	JDF Walker, Team Bluegreen	2,500
La Plaza Inc 8902 E 38th Street Indianapolis, IN 46226	NONE	PC	support 2015 Night of the America's event 5/1/15	1,500
Lambda Legal Defense & Education Fund Inc Midwest Regional Office 105 West A Chicago, IL 60603	NONE	PC	general operating support	7,500
Lydia Home Association 4300 West Irving Park Road Chicago, IL 60641	NONE	PC	support Safe Families for Children Central Indiana	5,000
Madame Walker Urban Life Center Inc 617 Indiana Ave Indianapolis, IN 46202	NONE	PC	Spirit Awards 4/18/15	5,000
Madame Walker Urban Life Center Inc 617 Indiana Ave Indianapolis, IN 46202	NONE	PC	Summer Youth Program Fund, Kamp Kuumba	4,000
MAP for Nonprofits 5163 Emerald Drive Mound, MN 55364	NONE	PC	Hollywood Tor Fdtn- scholarships supporting youth riders	2,500
Memorial Sloan-Kettering Cancer Center PO Box 27432r New York, NY 100877432	NONE	PC	2016 Cycle for Survival	5,000
MONC Indiana District 1201 East Third Street Bloomington, IN 47405	NONE	PC	2015 MET audition, Indiana District 11/15/15	2,500
Muscular Dystrophy Association 2869 E Dupont Road Ft Wayne, IN 46285	NONE	PC	GENERAL OPERATING SUPPORT	2,000
National Multiple Sclerosis Society 3500 Depauw Boulevard Suite 1040 Indianapolis, IN 46268	NONE	PC	support Indpls MS walk-Mandi Melangton team Broyles- Dallas	500
National Wild Turkey Federation PO Box 530 Edgefield, SC 29824	NONE	PC	Wildlife conservation & program	7,500
National wild Turkey Federation (FW) PO Box 530 Edgefield, SC 29824	NONE	PC	support Women in the Outdoors Program	7,000
Total ▶ 3a				2,880,450

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a <i>Paid during the year</i>				
Operation Homefront Great Lakes Field Office 4180 Kell Holt, MI 488421200	NONE	PC	Great Lakes Office use- support emergency final assistance	30,000
Partnerships for Lawrence 4437 N Franklin Road Lawrence, IN 46226	NONE	PC	Summer Youth Program Fund, Arts Learning	4,000
Philharmonic Orchestra of Indianapolis Inc 32 E Washington Street Ste 950 Indianapolis, IN 46204	NONE	PC	Summer Youth Program Fund, Strings & Jazzy Things Camp	5,000
Phoenix Theatre Inc 749 N Park Ave Indianapolis, IN 46202	NONE	PC	general operating support	50,000
Phoenix Theatre Inc 749 N Park Ave Indianapolis, IN 46202	NONE	PC	support theatre	1,000
President Benjamin Harrison Home 1230 N Delaware Street Indianapolis, IN 46202	NONE	PC	general operating support for 2015 Candlelight Theatre	2,500
Progress House 201 Shelby Street Indianapolis, IN 46202	NONE	PC	support to be utilized as needed	10,000
Remembrances holocaust Coalition Limited 12707 Stanwich Pl Carmel, IN 46033	NONE	PC	support scholarships to attend production for Remembrances	5,000
School on Wheels Corp 2815 E 62nd St Ste 200 Indianapolis, IN 46220	NONE	PC	Summer Youth Program Fund, It's a Wrap!	4,000
Simon Youth Foundation Inc 225 W Washington Street Indianapolis, IN 46204	NONE	PC	genl support-honor Masquerade event	3,000
Spoletto Festival USA 14 George Street PO Box 157 Charleston, SC 29402	NONE	PC	general operating support	12,500
St Vincent Hospital and HealthCare 8402 Harcourt Road Ste 210 Indianapolis, IN 46240	NONE	PC	support St Vincent House project	10,000
St Vincent Hospital Fdtn 8402 Harcourt Road Ste 210 Indianapolis, IN 46240	NONE	PC	general support	500
Step-Up Inc 850 N Meridian Street First Floor Indianapolis, IN 46204	NONE	PC	general operating support for Thresholds & Transitions program	25,000
Steuban County Cancer Association PO Box 28 Angola, IN 46703	NONE	PC	support purchase of chemo chair-Regional Cancer Center, Angola	2,500
Total ► 3a				2,880,450

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Steuban County Community Fdtn 1701 N Wayne Street Angola,IN 46703	NONE	PC	for Hudson Fire Rescue for equipment	12,000
Steuban County Humane Society PO Box 204 Angola,IN 46703	NONE	PC	general operating support	5,000
Stop Online Puppy Mills 1253 Richmond Lane Wilmette,IL 60091	NONE	PC	general operating support	2,000
Summer Stock Stage PO Box 301121 Indianapolis,IN 46240	NONE	PC	general operating support for 2016 programming	6,500
Symphonic Youth Orchestra 4888 Auburn Ford Greenwood,IN 46142	NONE	PC	Summer Youth Program Fund	1,000
Teach for America - Indianapolis 1314 North Meridian St Ste 200 Indianapolis,IN 46202	NONE	PC	Teach for America Gala 11/6/15	10,000
Teachers' Treasures Inc 1800 E 10th Street Indianapolis,IN 46201	NONE	PC	support for Dream Big Event 3/3/16	1,000
Teachers' Treasures Inc 1800 E 10th Street Indianapolis,IN 46201	NONE	PC	sponsorship support fo Dream Big event 3/19/15	1,000
The Hasten Hebrew Academy of Indianapolis 6602 Hoover Road Indianapolis,IN 46260	NONE	PC	support for 5k walk/run for 8th grade trip to Israel	500
The Children's Museum of Indianapolis 3000 N Meridian Street Indianapolis,IN 46208	NONE	PC	support The Magic Snowman production	25,000
The Lugar Center 1717 Rhode Island Ave NW 9th Flo Washington,DC 20036	NONE	PC	general operating support	5,000
The Trust for Public Land 1007 East Main St Ste 300 Bozeman,MT 59715	NONE	PC	support for the Story Mill Community Park initiative	5,000
Traders Point Christian School Inc 6600 S Indianapolis Road Whitestown,IN 46075	NONE	PC	provide ancillary funding for 1st to 6th grade football program	1,500
United Way of Central Indiana 3901 N Meridian St Indianapolis,IN 46208	NONE	PC	Tocqueville Society support	10,000
University of Indianapolis 1400 E Hanna Avenue Indianapolis,IN 46227	NONE	PC	2015 sponsorship of The German Hour on WICR	2,000
Total ► 3a				2,880,450

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University of Indianapolis 1400 E Hanna Avenue Indianapolis, IN 46227	NONE	PC	Campaign Kick Off Event for 10/2/15	5,000
VSA Arts of Indiana 1505 N Delaware Street Indianapolis, IN 46202	NONE	PC	Summer Youth Program Fund, Urban Artisans Program	1,500
Wheeler Mission Ministries 205 East New York St Indianapolis, IN 46204	NONE	PC	general operating support	2,000
Whitetails Unlimited PO Box 263 Ashley, IN 46705	NONE	PC	support Northeastern IN youth & Conservation efforts	1,500
Woodrow Wilson National Fellowship Foundation P O Box 5281 Princeton, NJ 085435281	NONE	PC	general operating support	15,000
Zionsville Band and Orchestra Patrons 11070 Brentwood Ave Zionsville, IN 46077	NONE	PC	general operating support	7,500
Athenaeum Foundation 407 E Michigan St Indianapolis, IN 46204	NONE	PC	2015 Family & Heritage Event series-GermanFest	2,500
Booth Tarkington Civic Inc 3 Center Green Ste 200 Carmel, IN 46032	NONE	PC	general operating support	45,000
Indiana Ballet Conservatory 849 West Carmel Drive Carmel, IN 46032	NONE	PC	general operating support	5,000
Indianapolis Symphony Society 45 Monument Circle Indianapolis, IN 46208	NONE	PC	general operating support	150,000
WFYI Public Media 1630 N Meridian Street Indianapolis, IN 46202	NONE	PC	general support-\$55k local arts prog, \$25k Artrageous With Nate	80,000
Young Actors Theatre 401 E Michigan Street Indianapolis, IN 46204	NONE	PC	general operating support	5,000
Total ► 3a				2,880,450

TY 2015 Accounting Fees Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,750	9,563		3,187

TY 2015 Compensation Explanation

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Person Name	Explanation
MELYNNE KLAUS	MELYNNE KLAUS IS ALSO THE ASSISTANT SECRETARY HOWEVER, SHE IS NOT COMPENSATED FOR THESE SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

TY 2015 Investments - Other Schedule**Name:** Chrstel DeHaan Family Foundation Inc**EIN:** 35-1939960

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE PARK AVENUE FUND		3,426,922	4,545,858
BLACKSTONE IF NONTAXABLE LP		4,319,718	4,569,434
BLACK DIAMOND CM OFFSHORE OPP.		53,657	20,326
FINANCIAL STOCKS CAPITAL PTNRS		0	0
TIFF ABSOLUTE RETURN POOL		3,202,462	4,451,941
COMMODITIES		1,069,654	476,191
ATLANTA		1,259,177	1,751,904
NEUBERGER		104	104
NTPEF IV		879,494	1,274,900
EM DEBT		354,379	295,561
FIRST STATE		3,087,435	2,528,650
PE CASH		151,734	151,734
HARDING LOEVNER		1,042,627	1,241,129
TEMPLETON		0	0
NT PE V		553,812	667,453
TT MID CAP		2,000,000	2,640,149
BOCAGE CAPITAL		1,000,000	1,134,774
PASSIVE LADDER		3,602,029	3,586,533
WELLS FARGO S/T H/Y		80	80
METRO ULTRA SHORT		1,245,736	1,244,714
VAN RUSSELL VALUE		1,092,899	1,355,909
EAGLE		2,370,682	2,968,993
REAMS UNCONSTRAINED		29	29
KNIGHTHEAD		582,672	580,305
FLAG		357,886	368,418
PESO FUND		577,623	608,134
NT PE VI		123,966	142,283
AEW		522,826	580,219
EAGLE GLOBAL		223,453	137,688
MFS INTL VALUE		1,284,809	1,323,157

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VAN RUSSELL GROWTH		3,991,921	4,304,424
CHATHAM HY		1,000,000	998,702

TY 2015 Other Expenses Schedule**Name:** Christel DeHaan Family Foundation Inc**EIN:** 35-1939960

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STAFF COSTS	273			273
POSTAGE & SHIPPING	65			65
DUES & SUBSCRIPTIONS	1,231			1,231
SOFTWARE MAINTENANCE	239			239
INSURANCE	3,003			3,003
TELEPHONE	324			324
LICENSES	62			62
PARTNERSHIP EXPENSE	369,206	369,206		
OFFICE EXPENSES	412			412
NON-DEDUCTIBLE K-1 EXPENSES	592			592
K-1 CHARITABLE CONTRIBUTIONS	94			94

TY 2015 Other Income Schedule**Name:** Christel DeHaan Family Foundation Inc**EIN:** 35-1939960

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME/LOSS	432,223	393,022	
OTHER INCOME/LOSS	-5,305	-5,305	
FEDERAL & STATE TAXES	38		
RECOVERIES OF QUALIFYING DISTRIBUTION	200		

TY 2015 Taxes Schedule**Name:** Christel DeHaan Family Foundation Inc**EIN:** 35-1939960

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYMENT TAXES	5,107			5,107
FOREIGN TAXES	7,086	7,086		