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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation FLORENCE S BEECHER FDN		A Employer identification number 34-6613413	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1558 DEPT EA4E86		Room/suite	B Telephone number (see instructions) (330) 742-7021
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43216		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,842,480		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	176,016	176,016		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	307,023			
	b Gross sales price for all assets on line 6a 1,312,633				
	7 Capital gain net income (from Part IV, line 2)		307,023		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	483,039	483,039		
	13 Compensation of officers, directors, trustees, etc	74,985	37,492		37,492
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	990	495	0	495
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	1,589	1,589		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	959	759		959
	24 Total operating and administrative expenses. Add lines 13 through 23	78,523	40,335	0	38,946
	25 Contributions, gifts, grants paid	360,500			360,500
	26 Total expenses and disbursements. Add lines 24 and 25	439,023	40,335	0	399,446
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	44,016			
	b Net investment income (if negative, enter -0-)		442,704		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	634,101	373,371	373,371
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,581,835	4,139,646	5,465,862
	c	Investments—corporate bonds (attach schedule)	2,236,451	1,980,793	2,003,247
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)			0	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	6,452,387	6,493,810	7,842,480	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	6,452,387	6,493,810	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	6,452,387	6,493,810	
	31	Total liabilities and net assets/fund balances(see instructions)	6,452,387	6,493,810	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	6,452,387
2	Enter amount from Part I, line 27a	2	44,016
3	Other increases not included in line 2 (itemize) ▶ _____	3	77
4	Add lines 1, 2, and 3	4	6,496,480
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,670
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,493,810

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	307,023
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	395,936	8,292,202	0 047748
2013	249,513	7,968,937	0 031311
2012	202,686	7,357,868	0 027547
2011	226,643	7,209,774	0 031436
2010	362,362	6,825,075	0 053093

2	Total of line 1, column (d).	2	0 191135
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038227
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	8,161,313
5	Multiply line 4 by line 3.	5	311,983
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,427
7	Add lines 5 and 6.	7	316,410
8	Enter qualifying distributions from Part XII, line 4.	8	399,446

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

4,427

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

4,427

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

2,536

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

0

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

2,536

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

1,891

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 0 Refunded ☐

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☐ OH _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of HUNTINGTON NATIONAL BANK Telephone no (614) 331-9547			
Located at PO BOX 1558 DEPT EA4E86 COLUMBUS OH ZIP+4 43216				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	Yes	No	
If "Yes," list the years 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HUNTINGTON NATIONAL BANK	TRUSTEE	74,985		
PO BOX 1558 DEPT EA4E86	40			
COLUMBUS, OH 43216				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,667,213
b	Average of monthly cash balances.	1b	618,384
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,285,597
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,285,597
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	124,284
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,161,313
6	Minimum investment return.Enter 5% of line 5.	6	408,066

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	408,066
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,427
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,427
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	403,639
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	403,639
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	403,639

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	399,446
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	399,446
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,427
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	395,019

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				403,639
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			348,826	
b Total for prior years 2013 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 399,446				
a Applied to 2014, but not more than line 2a			348,826	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				50,620
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				353,019
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.	0			
b Excess from 2012.	0			
c Excess from 2013.	0			
d Excess from 2014.	0			
e Excess from 2015.	0			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	360,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 ALPHABET INC - CL C		2013-02-12	2015-12-15
870 BAXTER INTERNATIONAL INC		2013-02-12	2015-12-15
250 BRISTOL-MYERS SQUIBB CO		2010-02-19	2015-12-15
400 DOW CHEMICAL CO		2015-04-21	2015-12-15
650 EASTMAN CHEMICAL CO		2013-02-12	2015-04-21
1350 EMERSON ELECTRIC CO			2015-12-15
100 GILEAD SCIENCES INC		2012-10-04	2015-12-15
250000 GOLDMAN SACHS GROUP INC 3 3% 05/03/2015		2012-08-02	2015-05-03
275 GOOGLE INC CL C		2013-02-12	2015-05-11
20707 464 RATIONAL SITUS FUND III			2015-05-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
74,430		39,148	35,282
32,281		32,429	-148
17,495		6,255	11,240
20,168		19,860	308
48,190		47,755	435
60,762		40,667	20,095
10,206		3,504	6,702
250,000		255,658	-5,658
146		108	38
439,827		310,133	129,694

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			35,282
			-148
			11,240
			308
			435
			20,095
			6,702
			-5,658
			38
			129,694

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 INTERNATIONAL BUSINESS MACHINES CORP		1992-11-02	2015-12-15
1000 ORACLE CORP		2000-03-16	2015-12-15
2844 141 OPPENHEIMER DEVELOPING MARKETS FUND - CL		2014-12-10	2015-04-21
320 ROYAL DUTCH SHELL PLC -ADR		2009-05-22	2015-12-15
780 MATERIALS SELECT SECTOR SPDR		2011-03-23	2015-04-21
750 STATE STREET CORP		2012-10-12	2015-12-15
60 THERMO ELECTRON CORP W/1 RT/SH		2013-02-12	2015-12-15
700 US BANCORP DEL NEW		2012-10-12	2015-12-15
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
41,319		5,181	36,138
38,142		39,299	-1,157
103,470		100,000	3,470
14,259		16,608	-2,349
38,641		29,843	8,798
50,399		31,087	19,312
8,244		4,457	3,787
30,456		23,618	6,838
			34,198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,138
			-1,157
			3,470
			-2,349
			8,798
			19,312
			3,787
			6,838

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUNGSTOWN STATE UNIVERSITY 1 UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	NONE	PC	SUPPORT PROGRAM	25,000
MILLCREEK CHILDRENS CENTER 44 ESSEX ST YOUNGSTOWN, OH 44502	NONE	PC	SUPPORT PROGRAM	8,500
BUTLER INSTITUTE OF AMERICAN ART 524 WICK AVENUE YOUNGSTOWN, OH 44505	NONE	PC	SUPPORT PROGRAM	45,000
THE ATHENIAN SCHOOL 2100 MOUNT DIABLO SCENIC BLVD DANVILLE, CA 94506	NONE	PC	FOR SCOTT LEISTER ENDOWMENT	2,500
MAHONING VALLEY HISTORICAL SOCIETY 648 WICK AVENUE YOUNGSTOWN, OH 44502	NONE	PC	GENERAL SUPPORT	50,000
WILLARD MIDDLE SCHOOL 2425 STUART STREET BERKELEY, CA 94705	NONE	PC	RISING SPORTS PROGRAM	5,000
CENTER FOR YOUTH DEVELOPMENT THROUGH LAW 2850 TELEGRAPH AVE 500 BERKELEY, CA 94705	NONE	PC	SUPPORT OF VARIOUS PROGRAMS	2,500
YOUNGSTOWN YMCA 17 N CHAMPION ST YOUNGSTOWN, OH 44503	NONE	PC	GENERAL	20,000
BERKELEY HIGHSCHOOL ATHLETIC FUND 1980 ALLSTON WAY BERKELEY, CA 94703	NONE	PC	FOR WOMEN'S LACROSSE	5,000
BHDSG PO BOX 519 Berkeley, CA 94701	NONE	PC	SUPPORT OF VARIOUS PROGRAMS	5,000
UNITED WAY OF YOUNGSTOWN MAHONING VALLEY 255 WATT ST YOUNGSTOWN, OH 44505	NONE	PC	FOR 2014-2015 CAMPAIGN	35,000
YOUNGSTOWN NEIGHBORHOOD DEVELOPMENTCORP 820 CANFIELD RD YOUNGSTOWN, OH 44511	NONE	PC	SUPPORT OF PROGRAM	25,000
OAK HILL COLLABORATIVE INCUBATOR 507 OAK HILL AVE YOUNGSTOWN, OH 44408	NONE	PC	GENERAL SUPPORT	5,000
ALZHEIMER'S ASSOCIATION 4214 MARKET ST YOUNGSTOWN, OH 44512	NONE	PC	SUPPORT OF PROGRAMS	2,000
SMARTS RENOVATION 100 E FEDERAL ST STE 415 YOUNGSTOWN, OH 44503	NONE	PC	RENOVATIONS	50,000
Total			3a	360,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMBAUGH AUDITORIUM 1000 FIFTH AVE YOUNGSTOWN, OH 44504	NONE	PC	SUPPORT OF PROGRAMS	75,000
Total				360,500

TY 2015 Accounting Fees Schedule

Name: FLORENCE S BEECHER FDN

EIN: 34-6613413

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	990	495		495

TY 2015 Investments Corporate Bonds Schedule**Name:** FLORENCE S BEECHER FDN**ETIN:** 34-6613413

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC 2.4% 08/15/2016	254,090	251,653
GENERAL ELEC CAP CORP 2.9% 01/	254,058	254,165
EATON VANCE FLOATING-RATE FUND	50,000	45,956
PIMCO LOW DURATION FUND - INST	585,382	630,779
VANGUARD SHORT-TERM BOND INDEX	520,000	518,509
VANGUARD INFLATION PROTECTED S	200,000	192,737
VANGUARD HIGH YIELD CORPORATE	117,263	109,448
GOLDMAN SACHS GROUP INC 3.3% 0		

TY 2015 Investments Corporate Stock Schedule

Name: FLORENCE S BEECHER FDN
EIN: 34-6613413

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC - CL A	39,153	77,801
AMERICAN EXPRESS	42,544	69,550
AMGEN INC	77,154	77,107
APPLE INC	68,175	221,046
BALL CORP W/1 PFD STK PUR RT/S	47,081	75,639
BAXALTA INC	27,635	33,956
BERKSHIRE HATHAWAY INC CL B	39,112	38,292
BOEING CO	73,374	72,295
BRISTOL-MYERS SQUIBB CO	36,732	103,873
CVS HEALTH CORPORATION	50,861	102,659
CHURCH & DWIGHT CO INC W/1 RT/	32,341	45,835
COMCAST CORP CL A	48,842	71,102
CONOCOPHILIPS	56,896	37,352
DFA EMERGING MARKETS CORE EQUI	136,100	104,911
DEERE & CO W/1 RT/SH	51,974	47,287
DOW CHEMCIAL	64,545	66,924
EMC CORP/MASS	48,218	46,224
EBAY INC	19,646	27,480
EXPRESS SCRIPTS HOLDING CO	58,613	93,529
EXXON MOBIL CORP	9,846	85,745
FEDERATED INTERNATIONAL LEADER	329,781	301,885
FIDELITY ADVISOR INTERNATIONAL	328,400	326,407
FIDELITY REAL ESTATE INCOME FU	134,400	129,693
GENERAL ELECTRIC CO	9,774	93,450
GILEAD SCIENCES INC	34,339	99,166
HONEYWELL INTERNATIONAL INC	78,856	82,856
ILLINOIS TOOL WORKS	39,960	67,656
IBM CORP	8,636	68,810
JOHNSON & JOHNSON	77,569	76,526
METLIFE INC	48,853	63,637

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP	51,187	58,254
NEXTERA ENERGY INC	32,573	72,723
NIKE INC CL B	44,725	173,750
ORACLE CORPORATION	106,135	109,590
PAYPAL HOLDINGS INC	28,944	36,200
PEPSICO INC	3,921	79,936
PFIZER INC	67,989	86,188
PROCETER & GAMBLE CO	4,006	63,528
PRUDENTIAL FINANCIAL INC	47,651	69,199
PRUDENTIAL JENNISON MID CAP GR	407,115	354,402
QUALCOMM INC	54,614	41,488
ROYAL DUTCH SHELL PLC - ADR	44,723	36,632
SPDR GOLD TRUST	134,383	120,737
SCHLUMBERGER LTD	68,636	69,750
SEMPRA ENERGY	30,492	58,286
SIMON PROPERTY GROUP INC	42,787	116,664
TARGET CORP	48,820	56,636
TEXAS INSTRUMENTS INC	50,041	49,877
THERMO FISHER SCIENTIFIC INC 1	54,964	104,969
TRACTOR SUPPLY COMPANY	31,977	53,010
U S BANCORP	23,856	29,869
UNION PACIFIC CORP	76,530	78,200
VALERO ENERGY CORP	43,490	73,538
VANGUARD SMALL CAP INDEX - ADM	131,206	125,055
VERIZON COMMUNICATIONS	63,809	62,120
VIACOM INC CLASS B	58,671	82,320
WAL-MART STORES INC	55,920	64,978
WELLS FARGO & CO	53,840	108,720
WHOLE FOODS MARKET INC	65,963	45,560
ACCENTURE PLC CL A	41,924	81,510

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACE LIMITED	49,344	93,480
BAXTER INTERNATIONAL INC W/1 R		
EASTMAN CHEMICAL CO		
EMERSON ELETRIC CO		
GOOGLE INC - CL A		
GOOGLE INC - CL C		
HUNTINGTON SITUS FUND III		
MATERIALS SELECT SECTOR SPDR		
OPPENHEIMER DEVELOPING MARKETS		
STATE STREET CORP		

TY 2015 Other Decreases Schedule

Name: FLORENCE S BEECHER FDN

EIN: 34-6613413

Description	Amount
2015 INCOME POSTED IN 2016	2,665
ROUNDING	5

TY 2015 Other Expenses Schedule**Name:** FLORENCE S BEECHER FDN**EIN:** 34-6613413

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE- PRINCI	200	0		200
OTHER NON-ALLOCABLE EXPENSE -	750	750		750
OTHER NONALLOCABLE EXPENSES -	9	9		9

TY 2015 Other Increases Schedule

Name: FLORENCE S BEECHER FDN

EIN: 34-6613413

Description	Amount
RETURN OF CAPITAL	77

TY 2015 Taxes Schedule**Name:** FLORENCE S BEECHER FDN**EIN:** 34-6613413

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	632	632		0
FOREIGN TAXES ON QUALIFIED FOR	902	902		0
FOREIGN TAXES ON NONQUALIFIED	55	55		0