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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).






OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation CYRIL F & MARIE O'NEIL FOUNDATION		A Employer identification number 34-6523819	
Number and street (or P O box number if mail is not delivered to street address) C/O SACKS 600 THIRD AVENUE NO 18 FL		B Telephone number (see instructions) (212) 682-6640	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,739,089		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I			Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
Revenue	<b>1</b>	Contributions, gifts, grants, etc , received (attach schedule) . . . . .						
	<b>2</b>	Check  <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .						
	<b>3</b>	Interest on savings and temporary cash investments						
	<b>4</b>	Dividends and interest from securities . . . . .	234,918	234,918				
	<b>5a</b>	Gross rents . . . . .						
	<b>b</b>	Net rental income or (loss) _____						
	<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	19,304					
	<b>b</b>	Gross sales price for all assets on line 6a 668,729						
	<b>7</b>	Capital gain net income (from Part IV, line 2) . . .		19,304				
	<b>8</b>	Net short-term capital gain . . . . .						
	<b>9</b>	Income modifications . . . . .						
	<b>10a</b>	Gross sales less returns and allowances						
	<b>b</b>	Less Cost of goods sold . . . . .						
	<b>c</b>	Gross profit or (loss) (attach schedule) . . . . .						
<b>11</b>	Other income (attach schedule) . . . . .							
<b>12</b>	<b>Total.</b> Add lines 1 through 11 . . . . .	254,222	254,222					
Operating and Administrative Expenses	<b>13</b>	Compensation of officers, directors, trustees, etc	0	0			0	
	<b>14</b>	Other employee salaries and wages . . . . .						
	<b>15</b>	Pension plans, employee benefits . . . . .						
	<b>16a</b>	Legal fees (attach schedule). . . . .						
	<b>b</b>	Accounting fees (attach schedule). . . . .	 9,600	9,600			0	
	<b>c</b>	Other professional fees (attach schedule) . . . . .	 35,047	35,047			0	
	<b>17</b>	Interest . . . . .						
	<b>18</b>	Taxes (attach schedule) (see instructions) . . . . .	 18,227	3,058			0	
	<b>19</b>	Depreciation (attach schedule) and depletion . . .						
	<b>20</b>	Occupancy . . . . .						
	<b>21</b>	Travel, conferences, and meetings. . . . .	5,081	5,081			0	
	<b>22</b>	Printing and publications . . . . .						
	<b>23</b>	Other expenses (attach schedule). . . . .	 440	440			0	
	<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	68,395	53,226			0	
<b>25</b>	Contributions, gifts, grants paid . . . . .	319,700				319,700		
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	388,095	53,226			319,700		
<b>27</b>	Subtract line 26 from line 12							
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-133,873						
<b>b</b>	<b>Net investment income</b> (if negative, enter -0- )		200,996					
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0- ) . . . .							

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	4,262	1,690	1,690
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	4,805,072	4,699,254	6,614,575
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .	148,307	122,824	122,824
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,957,641	4,823,768	6,739,089	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	3,803,461	3,803,461	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,154,180	1,020,307	
30	Total net assets or fund balances(see instructions) . . . . .	4,957,641	4,823,768		
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	4,957,641	4,823,768		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	4,957,641
2	Enter amount from Part I, line 27a . . . . .	2	-133,873
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	4,823,768
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	4,823,768

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	19,304
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	284,608	6,786,003	0 041940
2013	269,750	5,751,763	0 046899
2012	258,394	5,091,721	0 050748
2011	234,892	4,396,505	0 053427
2010	238,333	4,744,166	0 050237

2	Total of line 1, column (d). . . . .	2	0 243251
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048650
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	6,831,674
5	Multiply line 4 by line 3. . . . .	5	332,361
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,010
7	Add lines 5 and 6. . . . .	7	334,371
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	319,700

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

4,020

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

4,020

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

0

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

96

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

4,116

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☐ \$ \_\_\_\_\_ 0 (2) On foundation managers ☐ \$ \_\_\_\_\_ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ \_\_\_\_\_ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
☐ \_\_\_\_\_

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.* . . . . .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶SACKSPRESS LACHER PC Located at ▶600 THIRD AVENUE NEW YORK NY Telephone no ▶(212) 682-6640 ZIP+4 ▶10016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

## Part VIII

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	0
--	---

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

[illegible]



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	6,797,168
b	Average of monthly cash balances. . . . .	1b	138,542
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	6,935,710
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	6,935,710
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	104,036
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,831,674
6	Minimum investment return.Enter 5% of line 5. . . . .	6	341,584

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	341,584
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	4,020
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	4,020
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	337,564
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	337,564
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	337,564

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	319,700
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	319,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	319,700

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				337,564
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			23,414	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .				
b From 2011. . . . .				
c From 2012. . . . .				
d From 2013. . . . .				
e From 2014. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 319,700				
a Applied to 2014, but not more than line 2a			23,414	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				296,286
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				41,278
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	0			
10 Analysis of line 9				
a Excess from 2011. . . . .				
b Excess from 2012. . . . .				
c Excess from 2013. . . . .				
d Excess from 2014. . . . .				
e Excess from 2015. . . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

• 85% of line 2a . . . . .

Qualifying distributions from Part XII,  
line 4 for each year listed . . . . .

Amounts included in line 2c not used  
directly for active conduct of exempt  
activities . . . . .

e. Qualifying distributions made directly  
for active conduct of exempt activities  
Subtract line 2d from line 2c . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying  
under section 4942(j)(3)(B)(i)

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

**(3)** Largest amount of support from an exempt organization

**(4) Gross investment income**

[illegible]

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	319,700
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments . . . . .						
<b>4</b> Dividends and interest from securities. . . .			14	234,918		
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property . . . . .						
<b>7</b> Other investment income. . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	19,304		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal Add columns (b), (d), and (e). . .		0		254,222		0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations )			<b>13</b>		254,222	254,222

[illegible]

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash. . . . .

(2) Other assets. . . . .

**(1) Sales of assets to a noncharitable exempt organization.** . . . . .

(2) Purchases of assets from a noncharitable exempt organization. . . . .

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements. . . .

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations

e. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

**(a)** Name of organization

**(b) Type of organization**

**(c) Description of relationship**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2016-05-02

\* \* \* \* \*

Signature of officer or trustee

Date

## Title

May the IRS discuss this return with the preparer shown below  
(see instr )? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name STEVEN L SACKS	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00192737
	Firm's name <input checked="" type="checkbox"/> SACKS PRESS & LACHER PC			Firm's EIN <input checked="" type="checkbox"/> 13-3050313	
	Firm's address <input checked="" type="checkbox"/> 600 THIRD AVENUE NEW YORK, NY 100161901			Phone no (212) 682-6640	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
HALYARD HEALTH INC-196 SHS	P	2007-04-16	2015-03-16
WELLTOWER INC-310 SHS	P	2007-05-21	2015-03-23
WELLTOWER INC-20 SHS	P	2007-05-18	2015-03-23
ALTRIA GROUP-1270 SHS	P	2008-04-09	2015-03-23
INTEL CORP-2760 SHS	P	2013-06-26	2015-05-13
INTEL CORP-300 SHS	P	2009-11-23	2015-05-13
ELI LILLY & CO-1900 SHS	P	2008-06-03	2015-05-13
ELI LILLY & CO-1360 SHS	P	2008-06-03	2015-06-18
CHEMOURS CO-94 SHS	P	2009-12-30	2015-09-01
CHEMOURS CO-506 SHS	P	2009-12-28	2015-09-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,191		4,590	4,601
24,576		12,339	12,237
1,586		789	797
65,574		26,699	38,875
90,167		66,332	23,835
9,801		5,826	3,975
138,086		91,483	46,603
113,872		65,483	48,389
883		811	72
4,752		4,326	426

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,601
			12,237
			797
			38,875
			23,835
			3,975
			46,603
			48,389
			72
			426

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
MERCK & CO-785 SHS	P	2011-09-30	2015-09-18
TRAVELERS-160 SHS	P	2009-03-30	2015-09-18
CNOOC LTD-245 SHS	P	2014-07-08	2015-09-25
CNOOC LTD-275 SHS	P	2014-07-07	2015-09-25
DIAMOND OFFSHORE-690 SHS	P	2013-02-15	2015-09-28
DIAMOND OFFSHORE-75 SHS	P	2013-02-14	2015-09-28
DIAMOND OFFSHORE-35 SHS	P	2013-02-04	2015-09-28
DIAMOND OFFSHORE-790 SHS	P	2013-02-06	2015-09-28
DIAMOND OFFSHORE-15 SHS	P	2013-07-08	2015-09-28
DIAMOND OFFSHORE-360 SHS	P	2013-07-05	2015-09-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
41,397		26,065	15,332
16,068		6,372	9,696
24,951		43,166	-18,215
28,006		48,223	-20,217
12,211		51,557	-39,346
1,327		5,565	-4,238
619		2,591	-1,972
13,980		58,338	-44,358
265		1,048	-783
6,371		24,800	-18,429

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,332
			9,696
			-18,215
			-20,217
			-39,346
			-4,238
			-1,972
			-44,358
			-783
			-18,429



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
DIAMOND OFFSHORE-630 SHS	P	2013-06-28	2015-09-28
CNOOC LTD-285 SHS	P	2014-07-07	2015-09-29
ALTRIA GROUP-460 SHS	P	2008-04-09	2015-11-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,149		43,376	-32,227
27,431		49,976	-22,545
26,466		9,670	16,796


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-32,227
			-22,545
			16,796

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MONICA O'NEIL 223 MARSH STREET BELMONT,MA 02478	DIRECTOR 2 00	0	0	0
ANNE O'NEIL 1 TOWN HOUSE ROAD WESTON,MA 02493	DIRECTOR 2 00	0	0	0
MARK O'NEIL 13609 SOVEREIGN COURT RICHMOND,VA 23233	DIRECTOR 2 00	0	0	0
KAREN O'NEIL 20 ROCK HILL WAY BEDFORD,NY 10506	DIRECTOR 2 00	0	0	0
MARIA O'NEIL 7700 SHERMAN ROAD GATES MILLS,OH 44040	DIRECTOR 2 00	0	0	0
STEPHEN O'NEIL 163 EAST 81ST STREET NEW YORK,NY 10028	DIRECTOR 2 00	0	0	0
PETER O'NEIL 1675 LARIMER STREET DENVER,CO 80202	DIRECTOR 2 00	0	0	0


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BARNARD COLLEGE 3009 BROADWAY NEWYORK,NY 10027	NONE	PUBLIC CHARITY	GENERAL	2,500
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	PUBLIC CHARITY	GENERAL	8,000
BOYS HOPE GIRLS HOPE 367 CLERMONT AVENUE BROOKLYN,NY 11238	NONE	PUBLIC CHARITY	GENERAL	28,500
BRAVO COLORADO 2271 N FRONTAGE ROAD W SUITE C VAIL,CO 81657	NONE	PUBLIC CHARITY	GENERAL	2,500
BRIDGE OVER TROUBLED WATER 47 WEST STREET BOSTON,MA 02111	NONE	PUBLIC CHARITY	GENERAL	600
BRIGHT FUTURE FOUNDATION PO BOX 2558 AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	500
CATHOLIC COMMUNITY 100 23RD AVE S SEATTLE,WA 98144	NONE	PUBLIC CHARITY	GENERAL	2,000
CHILDREN'S HEARING & SPEACH FOUNDATION 3575 KASLO STREET NEWYORK,NY 10012	NONE	PUBLIC CHARITY	GENERAL	8,400
CHOATE ROSEMARY HALL 333 CHRISTIAN STREET WALLINGFORD,CT 06492	NONE	PUBLIC CHARITY	GENERAL	1,000
CITI PERFORMING ARTS CENTER 270 TREMONT STREET BOSTON,MA 02116	NONE	PUBLIC CHARITY	GENERAL	1,300
CITY YEAR 20 W 22ND ST NEWYORK,NY 10010	NONE	PUBLIC CHARITY	GENERAL	1,000
CLEVELAND HEARING & SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND,OH 44106	NONE	PUBLIC CHARITY	GENERAL	2,400
COLORADO ACADEMY 3800 SOUTH PIERCE STREET DENVER,CO 80235	NONE	PUBLIC CHARITY	GENERAL	3,000
COLORADO OUTWARD BOUND 5161 SHERIDAN BLVD DENVER,CO 80212	NONE	PUBLIC CHARITY	GENERAL	10,750
COLORADO PUBLIC RADIO 7409 SOUTH ALTON COURT CENTENNIAL,CO 80112	NONE	PUBLIC CHARITY	GENERAL	500
<b>Total . . . . .</b>  <b>3a</b>				319,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CONVENT OF THE SACRED HEART 1 EAST 91ST STREET NEWYORK,NY 10128	NONE	PUBLIC CHARITY	GENERAL	2,000
DENVER ACADEMY 4400 EAST LLIFF AVENUE DENVER,CO 80222	NONE	PUBLIC CHARITY	GENERAL	2,000
DOMESTIC VIOLENCE AND CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND,OH 44101	NONE	PUBLIC CHARITY	GENERAL	500
DREAM WITH ME FOUNDATION 225 SOUTH LAKE AVE SUITE 1180 PASADENA,CA 91101	NONE	PUBLIC CHARITY	GENERAL	2,500
FAMILY LEARNING CENTER 3164 34TH STREET BOULDER,CO 80301	NONE	PUBLIC CHARITY	GENERAL	1,000
FLATIRONS ELEMENTARY PTO 1150 7TH STREET BOULDER,CO 80302	NONE	PUBLIC CHARITY	GENERAL	3,000
FREEDOM INSTITUTE 515 MADISON AVENUE NEWYORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL	10,000
GEORGETOWN UNIVERSITY 37TH O STREETS NW WASHINGTON,DC 20057	NONE	PUBLIC CHARITY	GENERAL	1,000
GREATER BOSTON FOOD BANK 70 SOUTH BAY AVENUE BOSTON,MA 02118	NONE	PUBLIC CHARITY	GENERAL	500
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS,GA 31709	NONE	PUBLIC CHARITY	GENERAL	2,500
HEADING HOME 529 MAIN STREET SUITE 100 CHARLESTOWN,MA 02129	NONE	PUBLIC CHARITY	GENERAL	1,000
HOPE FOR HONDURAN CHILDREN FOUNDATION 19020 SHAKER BLVD CLEVELAND,OH 44122	NONE	PUBLIC CHARITY	GENERAL	2,500
HYDE LEADERSHIP CHARTER SCHOOL 730 BRYANT AVE BRONX,NY 10474	NONE	PUBLIC CHARITY	GENERAL	1,000
JOHANN FUST 1040 W 10TH STREET BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL	1,000
LAND SAKE FARM-WESTON 27 CRESENT STREET WESTON,MA 02493	NONE	PUBLIC CHARITY	GENERAL	1,000
<b>Total . . . . .</b>				319,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
LEWIS AND CLARK COLLEGE 0615 SW PALATINE HILL ROAD PORTLAND,OR 97219	NONE	PUBLIC CHARITY	GENERAL	4,000
MANHATTAN MIDDLE SCHOOL PTO 290 MANHATTAN DRIVE BOULDER,CO 80303	NONE	PUBLIC CHARITY	GENERAL	3,000
MARYKNOLL FATHERS AND BROTHERS PO BOX 304 MARYKNOLL,NY 10545	NONE	PUBLIC CHARITY	GENERAL	5,000
MARYKNOLL SISTERS PO BOX 311 MARYKNOLL,NY 10545	NONE	PUBLIC CHARITY	GENERAL	5,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK,NY 10028	NONE	PUBLIC CHARITY	GENERAL	10,000
MIDDLEBURY COLLEGE 139 SOUTH MAIN STREET MIDDLEBURY,VT 05753	NONE	PUBLIC CHARITY	GENERAL	2,500
MONTESSORI SCHOOL OF MCLEAN 1711 KIRBY ROAD MCLEAN,VA 22101	NONE	PUBLIC CHARITY	GENERAL	2,000
MUSIC THEATRE GROUP 10 JAY STREET NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL	5,000
PENCILS FOR KIDS INC 114 SOUTH FLORES STREET LOS ANGELES,CA 90048	NONE	PUBLIC CHARITY	GENERAL	2,500
PLANNED PARENTHOOD OF CONNECTICUT 345 WHITNEY AVENUE NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	GENERAL	2,000
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON,MA 02118	NONE	PUBLIC CHARITY	GENERAL	600
ROUNDUP RIVER RANCH 10 WEST BEAVER CREEK BLVD AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	2,000
RYE COUNTRY DAY SCHOOL 3 GRANDVIEW AVENUE RYE,NY 11580	NONE	PUBLIC CHARITY	GENERAL	1,500
SEWALL CHILD DEVELOPMENT CENTER 1360 VINE STREET DENVER,CO 80206	NONE	PUBLIC CHARITY	GENERAL	250
SHARE OUR STRENGTH 1030 15TH STREET WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GENERAL	500
<b>Total . . . . .</b>  <b>3a</b>				319,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SOCIETY OF THE SACRED HEART 4120 FOREST PARK AVE ST LOUIS,MO 63108	NONE	PUBLIC CHARITY	GENERAL	85,000
ST FRANCIS HOUSE 39 BOYLSTON ST BOSTON,MA 02116	NONE	PUBLIC CHARITY	GENERAL	500
ST TIMOTHYS SCHOOL 8400 GREENSPRING AVENUE STEVENSON,MD 21153	NONE	PUBLIC CHARITY	GENERAL	14,000
ST VINCENT MEALS ON WHEELS 2131 WEST 3RD ST LOS ANGELES,CA 90057	NONE	PUBLIC CHARITY	GENERAL	2,500
STEWARD SCHOOL 11600 GAYTON RD RICHMOND,VA 23238	NONE	PUBLIC CHARITY	GENERAL	2,000
SUSAN F SMITH CENTER 450 BROOKLINE AVE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL	500
TABOR ACADEMY 66 SPRING STREET MARION,MA 02738	NONE	PUBLIC CHARITY	GENERAL	3,800
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY,OH 44022	NONE	PUBLIC CHARITY	GENERAL	5,000
VAIL CHRISTIAN HIGH SCHOOL 31621 HWY 6 EDWARDS,CO 81632	NONE	PUBLIC CHARITY	GENERAL	8,000
VAIL SYMPOSIUM 1000 S FRONTAGE ROAD W 103 VAIL,CO 81657	NONE	PUBLIC CHARITY	GENERAL	1,000
VILAR CENTER FOR THE ARTS PO BOX 3822 AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	2,000
WALKING MOUNTAINS SCIENCE CENTER 82 EAST BEAVER CREEK BLVD AVON,CO 81620	NONE	PUBLIC CHARITY	GENERAL	1,000
WATER FOR SOUTH SUDAN INC PO BOX 25551 ROCHESTER,NY 14625	NONE	PUBLIC CHARITY	GENERAL	500
WESTCHESTER PLAYA VILLAGE 8939 SOUTH SEPULVEDA BLVD 326 LOS ANGELES,CA 90045	NONE	PUBLIC CHARITY	GENERAL	3,500
WESTMINSTER 1424 WEST PACES FERRY ROAD NW ATLANTA,GA 30327	NONE	PUBLIC CHARITY	GENERAL	1,000
<b>Total . . . . .</b>  <b>3a</b>				319,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WORCESTER POLYTECHNIC INSTITUTE (WPI) 100 INSTITUTE RD WORCESTER,MA 01609	NONE	PUBLIC CHARITY	GENERAL	5,000
YOUTH FOUNDATION PO BOX 309 VAIL,CO 81658	NONE	PUBLIC CHARITY	GENERAL	1,000
BLUE SKY BRIDGE PO BOX 19122 BOULDER,CO 80308	NONE	PUBLIC CHARITY	GENERAL	1,000
CARROLLTON SCHOOL OF THE SCARED HEART 3747 MAIN HIGHWAY MIAMI,FL 33133	NONE	PUBLIC CHARITY	GENERAL	2,000
COLLEGIATE ANNUAL FUND 260 WEST 78TH STREET NEW YORK,NY 10024	NONE	PUBLIC CHARITY	GENERAL	5,000
EL HOGAR 21 CUMMINGS PARK DR STE 238 WOBURN,MA 01801	NONE	PUBLIC CHARITY	GENERAL	1,000
ENDEAVOR MIAMI 500 17TH STREET MIAMI BEACH,FL 33139	NONE	PUBLIC CHARITY	GENERAL	1,000
FRIENDS OF BOCA GRANDE COMMUNITY CENTER 131 1ST ST W BOCA GRANDE,FL 33921	NONE	PUBLIC CHARITY	GENERAL	500
FRIENDS OF THE BELMONT PUBLIC LIBRARY 336 CONCORD AVE PO BOX 125 BELMONT,MA 02478	NONE	PUBLIC CHARITY	GENERAL	500
ITALIAN CULTURAL INSTITUTE 686 PARK AVE NEW YORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL	2,500
MERCY CORPS PO BOX 2669 DEPT W PORTLAND,OR 97208	NONE	PUBLIC CHARITY	GERNERAL	500
MONTICELLO AREA COMMUNITY ACTION AGENCY 1025 PARK STREET CHARLOTTESVILLE,VA 22901	NONE	PUBLIC CHARITY	GENERAL	1,000
MOUNTAINS OF LOVE 311 NORTH LOGAN COLORADO SPRINGS,CO 80909	NONE	PUBLIC CHARITY	GENERAL	1,000
NANTUCKET ATHENEUM 1 INDIA ST NANTUCKET,MA 02554	NONE	PUBLIC CHARITY	GENERAL	500
NANTUCKET CONSERVATION FOUNDATION 118 CLIFF RD NANTUCKET,MA 02554	NONE	PUBLIC CHARITY	GENERAL	500
<b>Total . . . . .</b>				319,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
NANTUCKET HISTORICAL ASSOCIATION 13 BROAD ST NANTUCKET,MA 02554	NONE	PUBLIC CHARITY	GENERAL	6,000
NEW ENGLAND AQUARIUM 1 CENTRAL WHARF BOSTON,MA 02110	NONE	PUBLIC CHARITY	GENERAL	500
NOAH'S CHILDREN 5855 BREMO ROAD SUITE 409 RICHMOND,VA 23226	NONE	PUBLIC CHARITY	GENERAL	2,000
ROCKY MOUNTAIN PUBLIC BROADCASTING NETWORK 1089 BANNOCK ST DENVER,CO 80204	NONE	PUBLIC CHARITY	GENERAL	500
ST AUGUSTINE CENTER 5155 US-1 ST AUGUSTINE,FL 32086	NONE	PUBLIC CHARITY	GENERAL	500
ST STEPHEN'S EPISCOPAL SCHOOL 6500 ST STEPHENS DR AUSTIN,TX 78746	NONE	PUBLIC CHARITY	GENERAL	4,500
THE ACCESS FUND 207 BOULDER CANYON DR BOULDER,CO 80302	NONE	PUBLIC CHARITY	GENERAL	1,000
THE FENN SCHOOL ANNUAL FUND 516 MONUMENT STREET CONCORD,MA 01742	NONE	PUBLIC CHARITY	GENERAL	500
UNITED WAY 205 EAST 42ND STREET NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL	100
VVMV FDTN FBO JACK'S PL A CANCER CARING HOUSE 332 BEARD CREEK RD EDWARDS,CO 81632	NONE	PUBLIC CHARITY	GENERAL	500
<b>Total . . . . .</b>				319,700



**TY 2015 Accounting Fees Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,200	4,200		0
BOOKKEEPING	5,400	5,400		0

**TY 2015 Investments Corporate Stock Schedule**

**Name:** CYRIL F & MARIE O'NEIL FOUNDATION

**EIN:** 34-6523819

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	4,699,254	6,614,575

**TY 2015 Investments - Other Schedule**

**Name:** CYRIL F & MARIE O'NEIL FOUNDATION

**EIN:** 34-6523819

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MONEY MARKET ASSETS	AT COST	122,824	122,824

TY 2015 Other Expenses Schedule

**Name:** CYRIL F & MARIE O'NEIL FOUNDATION

**EIN:** 34-6523819

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	440	440		0

**TY 2015 Other Professional Fees Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY	30,597	30,597		0
CUSTODY FEE	4,450	4,450		0

**TY 2015 Taxes Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	15,169	0		0
FOREIGN TAX	3,058	3,058		0