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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation WARD BEECHER FOUNDATION		A Employer identification number 34-6516441	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1558 DEPT EA4E86		B Telephone number (see instructions) (614) 331-9547	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43216		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,985,808		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	105,149	105,149		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	160,496			
	b Gross sales price for all assets on line 6a 1,165,367				
	7 Capital gain net income (from Part IV, line 2)		160,496		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	9,782			
	12 Total.Add lines 1 through 11	275,427	265,645		
	13 Compensation of officers, directors, trustees, etc	39,381	19,690		19,690
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	990	495	0	495
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	11,689	750		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	955	755		955
	24 Total operating and administrative expenses. Add lines 13 through 23	53,015	21,690	0	21,140
	25 Contributions, gifts, grants paid	287,500			287,500
	26 Total expenses and disbursements.Add lines 24 and 25	340,515	21,690	0	308,640
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-65,088			
	b Net investment income (if negative, enter -0-)		243,955		
	c Adjusted net income(if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	222,261	169,935	169,935
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,265,794	2,125,373	2,749,697
	c	Investments—corporate bonds (attach schedule)	1,001,171	1,126,684	1,066,176
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)			0	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,489,226	3,421,992	3,985,808	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,489,226	3,421,992	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	3,489,226	3,421,992	
31	Total liabilities and net assets/fund balances(see instructions)	3,489,226	3,421,992		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,489,226
2	Enter amount from Part I, line 27a	2	-65,088
3	Other increases not included in line 2 (itemize) ▶ _____	3	154
4	Add lines 1, 2, and 3	4	3,424,292
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,300
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,421,992

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	160,496
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

4,879

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

4,879

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,260

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

0

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

3,260

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

1,619

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 0 **Refunded** ☐

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ OH _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of HUNTINGTON NATIONAL BANK Telephone no (614) 331-9547			
Located at PO BOX 1558 DEPT EA4E86 COLUMBUS OH ZIP+4 43216				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	Yes	No	
If "Yes," list the years 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HUNTINGTON NATIONAL BANK	TRUSTEE	39,381		
PO BOX 1558	40			
COLUMBUS, OH 43216				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	0
--	---

1	
2	
3	
4	

Total. Add lines 1 through 3 ▶

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,073,697
b	Average of monthly cash balances.	1b	174,843
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,248,540
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,248,540
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63,728
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,184,812
6	Minimum investment return. Enter 5% of line 5.	6	209,241

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	209,241
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,879
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,879
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	204,362
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	204,362
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	204,362

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	308,640
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	308,640
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	308,640

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				204,362
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			213,180	
b Total for prior years 2013 , 20__ , 20__		34,181		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 308,640				
a Applied to 2014, but not more than line 2a			213,180	
b Applied to undistributed income of prior years (Election required—see instructions).		34,181		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				61,279
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				143,083
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.	0			
b Excess from 2012.	0			
c Excess from 2013.	0			
d Excess from 2014.	0			
e Excess from 2015.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

• 85% of line 2a

Qualifying distributions from Part XII,
line 4 for each year listed

Amounts included in line 2c not used
directly for active conduct of exempt
activities

e. Qualifying distributions made directly
for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	287,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	105,149		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	160,496		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a <u>FEDERAL TAX REFUND</u>			1	9,782		
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .				275,427		
13 Total. Add line 12, columns (b), (d), and (e).			13		275,427	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20 ALPHABET INC - CL C		2013-02-15	2015-12-15
550 APPLE COMPUTER		2010-02-19	2015-12-15
460 BAXTER INTERNATIONAL INC		2012-10-12	2015-12-15
100 BRISTOL-MYERS SQUIBB CO		2011-03-25	2015-12-15
610 EMERSON ELECTRIC CO			2015-12-15
3435 652 FEDERATED INTERNATIONAL LEADERS FUND			2015-05-08
627 868 FIDELITY ADVISOR INTERNATIONAL DISCOVERY		2015-05-08	2015-07-02
600 FRANKLIN RES INC		2011-03-25	2015-12-15
300 GILEAD SCIENCES INC		2011-03-25	2015-12-15
055 GOOGLE INC CL C		2013-02-15	2015-05-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,884		7,883	7,001
60,715		15,842	44,873
17,068		15,080	1,988
6,998		2,660	4,338
27,462		31,350	-3,888
122,000		114,755	7,245
26,000		26,358	-358
21,306		24,362	-3,056
30,617		6,345	24,272
29		22	7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,001
			44,873
			1,988
			4,338
			-3,888
			7,245
			-358
			-3,056
			24,272
			7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
250 INTERNATIONAL BUSINESS MACHINES CORP			2015-12-15
50000 COCA COLA ENTERPRISES 2 125% 09/15/2015		2012-04-25	2015-09-15
310 ORACLE CORP		2000-08-28	2015-12-15
2766 673 OPPENHEIMER DEVELOPING MARKETS FUND - CL			2015-05-08
5976 095 PIMCO LOW DURATION INSTITUTIONAL		2013-02-12	2015-05-08
22060 853 PIMCO TOTAL RETURN FUND INSTL CLASS			2015-05-08
2273 805 PRUDENTIAL JENNISON MID CAP GROWTH FUND			2015-07-02
200 ROYAL DUTCH SHELL PLC -ADR		2010-02-19	2015-12-15
630 STATE STREET CORP		2012-10-12	2015-12-15
8333 333 FRANKLIN TEMPLETON GLOBAL BOND FUND - AD		2013-02-12	2015-08-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,432		24,133	10,299
50,000		51,408	-1,408
11,823		13,549	-1,726
100,154		99,999	155
60,000		62,570	-2,570
235,831		221,330	14,501
96,000		79,788	16,212
8,912		11,164	-2,252
42,337		26,113	16,224
100,000		111,917	-11,917

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,299
			-1,408
			-1,726
			155
			-2,570
			14,501
			16,212
			-2,252
			16,224
			-11,917

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 TEVA PHARMACEUTICAL INDS ADR			2015-12-15
240 3M CO COM		2011-03-25	2015-12-15
240 US BANCORP DEL NEW		2012-10-12	2015-12-15
132 212 VANGUARD SMALL CAP INDEX - ADMIRAL SHARE		2014-04-28	2015-05-08
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32,325		20,956	11,369
35,471		22,272	13,199
10,442		8,098	2,344
7,700		6,917	783
			12,861

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,369
			13,199
			2,344
			783

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MILL CREEK FOUNDATION 7574 COLUMBIANA-CANFIELD RD Canfield,OH 44406	NONE	PC	FOR LANTERMAN'S MILL	50,000
SECOND HARVEST FOOD BANK 2805 SALT SPRINGS ROAD YOUNGSTOWN,OH 44509	NONE	PC	REPLACE WAREHOUSE ROOF	12,500
YOUNGSTOWN BUSINESS INCUBATOR 241 WEST FEDERAL STREET YOUNGSTOWN,OH 44503	NONE	PC	PLEDGE 3 OF 5 FOR CAPITAL	10,000
YOUNGSTOWN YMCA 45 MCCLURG RD YOUNGSTOWN,OH 44512	NONE	PC	HOT WATER SYSTEM	50,000
MILL VALLEY SCHOOLS COMMUNITY FOUNDATION 409 SYCAMORE AVE MILL VALLEY,OH 94941	NONE	PC	FOR KIDDO PROGRAM	20,000
STAMBAUGH AUDITORIUM ASSOCIATION 1000 5TH AVE YOUNGSTOWN,OH 44504	NONE	PC	FOR BALLROOM PROJECT	25,000
Children's Hunger Alliance 4415 EUCLID AVE STE 301 Cleveland,OH 44103	NONE	PC	AFTER SCHOOL MEAL PROGRAM	10,000
Park Vista 1216 FIFTH AVE Youngstown,OH 44504	NONE	PC	CREATION OF LIFELONG	10,000
Butler Institute of American Art 524 WICK AVE Youngstown,OH 44502	NONE	PC	FOR GALLERY NAMING	60,000
Planned Parenthood 77 E MIDLOTHIAN BLVD Youngstown,OH 44507	NONE	PC	CONSTRUCTION OF WOMEN'S	10,000
United Way of Youngstown 255 WATT ST Youngstown,OH 44505	NONE	PC	PLEDGE 1 OF 2 FOR 2015-2016	30,000
Total				287,500

TY 2015 Accounting Fees Schedule

Name: WARD BEECHER FOUNDATION

EIN: 34-6516441

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	990	495		495

TY 2015 Investments Corporate Bonds Schedule**Name:** WARD BEECHER FOUNDATION**EIN:** 34-6516441

Name of Bond	End of Year Book Value	End of Year Fair Market Value
EATON VANCE FLOATING-RATE FUND	100,000	92,215
FEDERATED TOTAL RETURN BOND FU	300,000	288,879
LOWES COMPANIES INC 1.625% 04/	100,267	100,621
PIMCO LOW DURATION FUND INSTIT	157,438	148,266
FRANKLIN TEMPLETION GLOBAL BON	118,096	102,343
VANGUARD HIGH YIELD CORPORATE	150,003	136,456
WELLS FARGO & COMPANY 2.625% 1	100,880	101,358
VANGUARD INFLATION PROTECTED S	100,000	96,038

TY 2015 Investments Corporate Stock Schedule

Name: WARD BEECHER FOUNDATION
EIN: 34-6516441

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC-CL A	23,067	31,121
AMERICAN EXPRESS	24,035	36,862
AMGEN INC	43,859	43,829
APPLE INC	29,083	89,471
BAXALTA INC	12,851	17,954
BERKSHIRE HATHAWAY INC CL B	22,254	21,787
BOEING CO	44,025	43,377
BRISTOL-MYERS SQUIBB CO	27,621	68,102
CVS HEALTH CORPORATION	28,574	57,684
CHURCH & DWIGHT CO INC W/1 RT/	35,760	50,928
COMCAST CORP CL A	18,330	56,430
CONOCOPHILLIPS	36,982	24,279
DFA EMERGING MARHETS CORE EQUI	62,500	48,793
DEERE & CO W/1 RT/SH	31,769	28,220
EMC CORP MASS	27,520	25,680
EASTMAN CHEMICAL CO	34,841	31,730
EBAY INC	26,938	30,778
EXPRESS SCRIPTS HOLDING CO	32,468	51,572
EXXON MOBIL CORP	6,856	54,565
FEDRATED INTERNATIONAL LEADERS	114,245	106,262
FIDELITY ADVISOR INTERNATIONAL	121,842	114,093
FIDELITY REAL ESTATE INCOME FU	61,500	58,656
GILEAD SCIENCES INC	15,758	64,762
HONEYWELL INTERNATIONAL INC	43,863	46,089
ILLINOIS TOOL WORKS	31,843	59,315
IBM CORP	30,801	27,524
JOHSON & JOHNSON	43,730	43,142
THE KROGER CO	15,886	56,052
METLIFE INC	14,792	19,284
MICROSOFT CORP	43,118	43,274

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NEXTERA ENERGY INC	26,829	38,439
NIKE INC CL B	18,664	72,500
ORACLE CORPORATION	37,532	43,471
PAYPAL HOLDINGS INC	16,209	20,272
PFIZER INC	38,205	48,420
PRAXAIR INC	34,522	31,744
PROCTER & GAMBLER CO	12,179	15,882
PRUDENTIAL FINANCIAL INC	26,909	39,077
PRUDENTIAL JENNISON MID CAP GR	140,216	127,476
ROYAL DUTCH SHELL PLC-ADR	13,397	10,990
QUALCOMMI NC -CLASS	26,304	19,994
SPDR GOLD TRUST	56,286	50,730
SCHLUMBERGER LTD	32,018	36,270
SEMPRA ENERGY	26,469	32,904
SIMON PROPERTY GROUP INC	15,736	38,888
TEVA PHARMACEUTICL-SP ADR	26,910	45,292
TEXAS INSTRUMRNTS INC	45,614	44,944
TRACTOR SUPPLY COMPANY	36,333	59,850
TRAVELERS COS INC	12,725	33,858
US BANCORP	6,748	8,534
UNION PACIFIC CORP	33,827	21,896
VF CORP	23,932	62,250
VALERO ENERGY CORP	28,173	45,962
VANGUARD SMALL CAP INDEX-ADMIR	55,083	54,624
VERIZON COMMUNICATIONS	32,761	31,892
VIACOM INC CLASS B	18,932	25,931
VISA INC CLASS A SHARES	43,988	43,428
WAL-MART STORES INC	26,561	31,263
WELLS FARGO INC & CO	24,480	41,314
WHOLE FOODS MARKET INC	32,802	29,480

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC CL A	23,818	44,935
ACE LIMITED	24,500	45,572
3M COMPANY		
BAXTER INTERNATIONAL INC W/ 1R		
COCA COLA ENTERPRISES 2.125% 0		
EMERSON ELECTRIC CO		
FRANKLIN RES INC		
GOOGLE INC-CL A		
GOOGLE INC CL C		
OPPENHEIMER DEVELOPING MARKETS		
PIMCO TOTAL RETURN FUND-INSTIT		
STATE STREET CORP		

TY 2015 Other Decreases Schedule

Name: WARD BEECHER FOUNDATION

EIN: 34-6516441

Description	Amount
2015 INCOME POSTED IN 2016	2,299
ROUNDING	1

TY 2015 Other Expenses Schedule**Name:** WARD BEECHER FOUNDATION**EIN:** 34-6516441

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE- PRINCI	200	0		200
OTHER NON-ALLOCABLE EXPENSE -	750	750		750
OTHER NONALLOCABLE EXPENSES -	5	5		5

TY 2015 Other Income Schedule

Name: WARD BEECHER FOUNDATION

EIN: 34-6516441

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND 2013	9,782	0	

TY 2015 Other Increases Schedule

Name: WARD BEECHER FOUNDATION

EIN: 34-6516441

Description	Amount
RETURN OF CAPITAL	154

TY 2015 Taxes Schedule**Name:** WARD BEECHER FOUNDATION**EIN:** 34-6516441

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	310	310		0
FEDERAL TAX PAYMENT - PRIOR YE	10,254	0		0
FEDERAL ESTIMATES - PRINCIPAL	685	0		0
FOREIGN TAXES ON QUALIFIED FOR	325	325		0
FOREIGN TAXES ON NONQUALIFIED	115	115		0