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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No. 1545-0052

2015

**Open to Public Inspection**

For calendar year 2015 or tax year beginning \_\_\_\_\_, 2015, and ending \_\_\_\_\_, 20\_\_\_\_

Name of foundation	A Employer identification number
THOMAS H WHITE FDN T/A 20-0931800	34-6505722

Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
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KEYBANK 4900 TIEDEMAN RD. OH-01-49-0150	216-689-5973
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City or town, state or province, country, and ZIP or foreign postal code	
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BROOKLYN, OH 44144-2302

<b>G</b> Check all that apply	<input type="checkbox"/>	Initial return	<input type="checkbox"/>	Initial return of a former public charity	<b>D</b> 1 Foreign organizations, check here . . . <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
	<input type="checkbox"/>	Final return	<input type="checkbox"/>	Amended return	
	<input type="checkbox"/>	Address change	<input type="checkbox"/>	Name change	

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 24,993,523.

**J** Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ▶ ☐

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>	<b>(a) Revenue and expenses per books</b>	<b>(b) Net investment income</b>	<b>(c) Adjusted net income</b>	<b>(d) Disbursements for charitable purposes (cash basis only)</b>
<b>1</b>				
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<b>28</b>				
<b>29</b>				

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B.				

3	Interest on savings and temporary cash investments . . . .	53.	53.	STMT 2
4	Dividends and interest from securities . . . .	432,501.	432,501.	STMT 2

<b>5a</b> Gross rents . . . . .				
<b>b</b> Net rental income or (loss) _____				

6a	Net gain or (loss) from sale of assets not on line 10	939,837.		POSTMARK	RECEI
b	Gross sales price for all assets on line 6a	2,164,969.			

<b>7</b>	Capital gain net income (from Part IV, line 2) . . . . .		939,837.				
<b>8</b>	Net short-term capital gain . . . . .				1003	2016	1004

<b>9</b>	Income modifications . . . . .						OGDEN
<b>10a</b>	Gross sales less returns and allowances . . . . .						SERVICE CENTER

b Less Cost of goods sold . . . . .					SERVICE CENTER
c Gross profit or (loss) (attach schedule) . . . . .					
		12-177	12-177		CGMT

<b>11</b>	Other income (attach schedule) . . . . .	-13,177.	-13,177.		SIMT 3
<b>12</b>	Total. Add lines 1 through 11 . . . . .	1,359,214.	1,359,214.		

13	Compensation of officers, directors, trustees, etc . . . . .	22,311.	16,733.	5,578.
14	Other employee salaries and wages . . . . .		NONE	NONE
15	Pension plans, employee benefits . . . . .		NONE	NONE

15	Pension plans, employee benefits . . . . .		NONE	NONE
16a	Legal fees (attach schedule) . . . . .			
b	Accounting fees (attach schedule)			

b	Accounting fees (attach schedule) . . . . .			
c	Other professional fees (attach schedule) . . . .			
17	Interest . . . . .			

17	Interest			
18	Taxes (attach schedule) (see instructions) . 4	25,000		
19	Depreciation (attach schedule) and depletion			

17	Depreciation (straight-line method) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings		NONE	NONE

22	Printing and publications . . . . .		NONE	NONE	
23	Other expenses (attach schedule) STMT. 5 . . . . .	97,170.			97,170.

24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23. . . . .	144,481.	16,733.	NONE	102,744.

25	Contributions, gifts, grants paid . . . . .	1,240,750.			1,240,750.
26	Total expenses and disbursements Add lines 24 and 25	1,385,231.	16,733.	NONE	1,343,498.

27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements . .	-26,017.			

<b>b Net investment income</b> (if negative, enter -0-)	1,342,481.
<b>c Adjusted net income</b> (if negative, enter -0-)	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	388,371.	486,585.	486,585.
	3	Accounts receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . . NONE			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ . . . . .			
	Less accumulated depreciation ▶ (attach schedule) . . . . .				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . .	24,590,139.	24,465,909.	24,506,938.	
14	Land, buildings, and equipment basis ▶ . . . . .				
	Less accumulated depreciation ▶ (attach schedule) . . . . .				
15	Other assets (describe ▶ . . . . . )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	24,978,510.	24,952,494.	24,993,523.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ . . . . . )			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	24,978,510.	24,952,494.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	24,978,510.	24,952,494.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	24,978,510.	24,952,494.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	24,978,510.
2	Enter amount from Part I, line 27a . . . . .	2	-26,017.
3	Other increases not included in line 2 (itemize) ▶ <u>ROUNDING</u> . . . . .	3	1.
4	Add lines 1, 2, and 3 . . . . .	4	24,952,494.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	24,952,494.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b OTHER GAINS AND LOSSES</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 1,122,750.		1,225,132.	-102,382.		
<b>b</b> 1,042,219.			1,042,219.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>			-102,382.		
<b>b</b>			1,042,219.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	939,837.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,292,940.	23,634,060.	0.054707
2013	1,214,786.	22,617,309.	0.053710
2012	1,084,235.	20,726,469.	0.052312
2011	1,111,392.	20,921,967.	0.053121
2010	1,070,345.	20,039,429.	0.053412
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.267262
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.053452
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 . . . . .			<b>4</b> 23,271,919.
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 1,243,931.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 13,425.
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 1,257,356.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 1,343,498.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	13,425.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	13,425.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	13,425.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	25,833.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	25,833.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	12,408.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax <input checked="" type="checkbox"/> 12,408. Refunded <input type="checkbox"/> . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 7 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) . . . . .		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? . . . . .		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYBANK N.A. 127 PUBLIC SQUARE, CLEVELAND, OH 44114	TRUSTEE 10	22,311.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total number of other employees paid over \$50,000** ☐ **NONE**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form **990-PF** (2015)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	23,626,314.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	23,626,314.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	23,626,314.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	354,395.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	23,271,919.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	1,163,596.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	1,163,596.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	13,425.
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	13,425.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	1,150,171.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,150,171.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	1,150,171.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	1,343,498.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,343,498.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	13,425.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,330,073.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				1,150,171.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			NONE	
<b>b</b> Total for prior years 20 <u>13</u> , 20 <u>20</u> , 20 <u>20</u> . . . . .		NONE		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010 . . . . .	97,764.			
<b>b</b> From 2011 . . . . .	86,240.			
<b>c</b> From 2012 . . . . .	76,540.			
<b>d</b> From 2013 . . . . .	131,571.			
<b>e</b> From 2014 . . . . .	159,831.			
<b>f</b> Total of lines 3a through e . . . . .	551,946.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>1,343,498.</u>				
<b>a</b> Applied to 2014, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2015 distributable amount. . . . .				1,150,171.
<b>e</b> Remaining amount distributed out of corpus. . . . .	193,327.			
<b>5</b> Excess distributions carryover applied to 2015 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	745,273.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016. . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .	97,764.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	647,509.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011 . . . . .	86,240.			
<b>b</b> Excess from 2012 . . . . .	76,540.			
<b>c</b> Excess from 2013 . . . . .	131,571.			
<b>d</b> Excess from 2014 . . . . .	159,831.			
<b>e</b> Excess from 2015 . . . . .	193,327.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED LIST KEYBANK CLEVELAND OH 44144	NONE	PUBLIC	SEE ATTACHED SHEET	1,240,750.
<b>Total</b> . . . . .			<b>3a</b>	1,240,750.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			<b>3b</b>	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	53.	
		14	432,501.	
		18	939,837.	
		14	-13,177.	
			1,359,214.	

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

JSA  
5E1492 1 000

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**



<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	X
	(2) Other assets . . . . .	<b>1a(2)</b>	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	X
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	X
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	X
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	X
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	X
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	09/30/2016 Date	 Vice President Title
	KEYBANK BY: J R FREEDLINE		

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
KT SHORT TERM INVESTMENT FUND	53.	53.
TOTAL	53.	53.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS & INTEREST	432,501.	432,501.
	-----	-----
TOTAL	432,501.	432,501.
	=====	=====



FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PRIVATE ADVISORS COINVESTMENT FUND III L	-13,177.	-13,177.
	-----	-----
TOTALS	-13,177.	-13,177.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL ESTIMATES - PRINCIPAL	25,000.
	-----
TOTALS	25,000.
	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-INCOME	92,560.	92,560.
OTHER NON-ALLOCABLE EXPENSE -	4,410.	4,410.
OTHER NON-ALLOCABLE EXPENSE -	200.	200.
TOTALS	----- 97,170. =====	----- 97,170. =====

GAINS AND LOSSES FROM PASS-THRU ENTITIES  
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

94,075.00  
-----

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-----  
94,075.00  
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

948,144.00  
-----

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

-----  
948,144.00  
=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: KEYBANK N.A.

ADDRESS: 4900 TIEDEMAN ROAD OH-01-49-0150  
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

THOMAS H WHITE FDN T/A 20-0931800  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

34-6505722

RECIPIENT NAME:

JANET E. NARTEN

ADDRESS:

1442 EUCLID AVE., SUITE 6

CLEVELAND, OH 44115-1953

RECIPIENT'S PHONE NUMBER: 216-696-7273

FORM, INFORMATION AND MATERIALS:

EXPLAIN PURPOSE OF APPLICANT ORGANIZATION. EXPLAIN THE PROJECT FOR  
WHICH THE APPLICATION IS BEING MADE. EXPLAIN HOW THE PROJECT WILL  
BENEFIT RESIDENTS OF THE CITY OF CLEVELAND, OHIO

SUBMISSION DEADLINES:

APRIL 1, AUGUST 1, DECEMBER 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

MUST BENEFIT RESIDENTS OF CITY OF CLEVELAND. INTEREST IS PRE-COLLEGE  
ED. & YOUTH ENRICHMENT, SEE GUIDELINES ATTACHED.

STATEMENT 8

BK-RG-OFF-ACCOUNT  
101-200-24200-0931800  
FISCAL YEAR CODE 1231

ACCOUNT NAME  
THOMAS H WHITE FDN T/A  
AS OF 12-31-2015

TAX ANALYST/NAME  
John Murray

RUN DATE 2016-01-15  
BUS DATE 2016-01-14  
PAGE 815

CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
7495200A1	KT SHORT TERM DEPOSIT FUND	323,030.14	163,554.80	486,584 94	486,584 940
995179736	LAKE VIEW CEMETERY LOT #9 PERPETUAL CARE AGREEMENT #D1105	522.50	0.00	522 50	1 000
998156269	CHARITABLE MULTI ASSET FUND	18,961,559.93	0.00	21,816,984 74	1,210,379 293
9983225L1	LIMITED PARTNERSHIP RECEIVABLE CAPITAL CALLS	5,000.00	0.00	5,000 00	5,000 000
9983228W4	GLAS FUNDS SPC THOMAS H WHITE FDN HEDGE FUND	2,009,218.00	0.00	1,885,800 00	1,790 710
9983241K3	GOLUB CAPITAL PARTNERS INTL VIII LIMITED PARTNERSHIP	670,750.31	0.00	656,250 00	656,250 000
998346717	PRIVATE ADVISORS COINVESTMENT FUND III LIMITED PARTNERSHIP	359,879.37	0.00	<del>352,380 38</del> 311,351 <sup>37</sup>	362,518 750
999016165	LIMITED PARTNERSHIP LIABILITY	-210,000.00	0.00	-210,000 00	-210,000 000
	*** TOTAL ***	22,119,960 25	163,554.80	<del>24,903,522 56</del> 24,952,493 <sup>55</sup>	2,512,524 693

# Thomas H. White Foundation Payments Made - OBRA Report

2015  
3/16/2016

Payee Organization	Amount	Non-	--- Receipt
Request Primary Contact	Check #	Deduct	Tax
Project Title	Paid Date	Amount	Status Date
Art House, Inc. Craft, Amy	\$4,150.00	\$0.00	501c(3)
3119 Denison Avenue Cleveland, OH 44109 <i>for the Urban Bright program in CMSD schools</i>	3/2/2015		
Asian Services In Action Inc. Leung, Kitty	\$5,000.00	\$0.00	501c(3)
3631 Perkins Ave #2A-W Cleveland, OH 44114 <i>to provide education and support services to immigrant and refugee children</i>	3/2/2015		
Beech Brook Duwe, Stacey	\$10,000.00	\$0.00	501c(3)
3737 Lander Road Cleveland, OH 44124 <i>for the School-Based Mental Health program in the CMSD</i>	3/2/2015		
Bethune-Cookman College Reed, Trudie Kibbe	\$2,700.00	\$0.00	501c(3)
640 Dr Mary McLead Bethune Boulevard Daytona Beach, FL 32114-3099 <i>for operating support</i>	1/15/2015		
Boys & Girls Clubs of Cleveland Soeder, Ron	\$25,000.00	\$0.00	501c(3)
6114 Broadway Ave Cleveland, OH 44127 <i>for Academic Success programming for at-risk youth</i>	5/27/2015		
Boys Hope Girls Hope of Northeastern Ohio Grady, Tim	\$10,000.00	\$0.00	501c(3)
9619 Garfield Boulevard	3/2/2015		



Garfield Heights OH 44125 for the Academy Program, providing academic enrichment character development and college preparatory support					
<b>BVU: The Center for Nonprofit Excellence</b> Voudouris, Elizabeth 1300 East 9th Street, Suite 1805 Cleveland, OH 44114 for capacity building services for nonprofits	\$15,000 00 5/27/2015	\$15,000 00	\$0 00	501c(3)	
<b>Care Alliance</b> Nagel, Kate 1530 St Clair Avenue Cleveland, OH 44114 for capacity building for the Family Medicine program at the Central Neighborhood Clinic	\$10,000 00 3/2/2015	\$10,000 00	\$0 00	501c(3)	
<b>The Children's Museum of Cleveland</b> Tarase, Kelsey 10730 Euclid Avenue Cleveland, OH 44106 for CMSD teacher training	\$15,000 00 5/27/2015	\$15,000 00	\$0 00	501c(3)	
<b>City Year Cleveland</b> Comer, Toi 820 Prospect Ave E 2nd Fl Cleveland, OH 44115 for programming in 6 CMSD schools	\$15,000 00 3/2/2015	\$15,000 00	\$0 00	501c(3)	
<b>Cleveland Botanical Garden</b> Marshall, Carol 11030 East Blvd Cleveland, OH 44106-1706 for GreenCorps an urban agriculture workforce training program	\$10,000 00 3/2/2015	\$10,000 00	\$0 00	501c(3)	
<b>Cleveland International Film Festival</b> Shepherd, Patrick 2510 Market Ave Cleveland, OH 44113-3434 for CMSD students to attend FilmSlam	\$5,000 00 3/2/2015	\$5,000 00	\$0 00	501c(3)	
<b>Cleveland Hearing and Speech Center</b> Amos, Jinae	\$32,850 00	\$32,850 00	\$0 00	501c(3)	

11635 Euclid Avenue  
Cleveland, OH 44106  
*for speech/language services for underserved children*

Cleveland Housing Network, Inc.  
Balson, Lydia  
2999 Payne Ave  
Cleveland, OH 44114  
*for the Family Success and Employment program*

Cleveland Play House  
Duke, Kate  
1901 East 13th Street, Suite 200  
Cleveland, OH 44106  
*for education and outreach programming for CMSD students*

Cleveland Public Theatre  
Hannon, Caitie  
6415 Detroit Avenue  
Cleveland, OH 44102  
*for the Student Theatre Enrichment Program*

College Now Greater Cleveland  
Warsawsky, Kitte  
50 Public Sq., Ste 1800  
Cleveland, OH 44113  
*for college advising services for CMSD high school students*

Cuyahoga Community College Foundation  
Wray, Kerry  
700 Carnegie Avenue  
Cleveland, OH 44115  
*for the Science Engineering Mathematics and Aerospace Academy*

Edwins Leadership and Restaurant Institute  
Bennett, Thomas  
13101 Shaker Square  
Cleveland OH 44120  
*for program support*

Emerald Development and Economic Network, Inc.  
Engel, Judi  
7812 Madison Avenue

5/27/2015

\$20,000 00 \$20,000 00 \$0 00 501c(3)

3/2/2015

\$9,800 00 \$9,800 00 \$0 00 501c(3)

3/2/2015

\$10,000 00 \$10,000 00 \$0 00 501c(3)

5/27/2015

\$35,000 00 \$35,000 00 \$0 00 501c(3)

5/27/2015

\$20,000 00 \$20,000 00 \$0 00 501c(3)

3/2/2015

\$10,000 00 \$10,000 00 \$0 00 501c(3)

3/2/2015

\$10,000 00 \$10,000 00 \$0 00 501c(3)

3/2/2015

Cleveland, OH 44102 for repairs and upgrades to Norma Herr Women's Center					
Esperanza, Inc. Ruiz, Victor 3104 W 25th St 4th Floor Cleveland, OH 44109 for programming to improve the academic performance of 6th-8th graders	\$20,000 00	\$20,000 00	\$0 00	501c(3)	
Facing History and Ourselves Swam-Fox, Mark 2495 Lee Boulevard Cleveland Heights, OH 44118 to provide professional development and follow-up support for CMSD educators	\$10,000 00	\$10,000 00	\$0 00	501c(3)	
Friends of Breakthrough Schools Westfall, Samantha 3615 Superior Avenue Suite 3103A Cleveland, OH 44114 for support services to ensure student success in high school and college	\$15,000 00	\$15,000 00	\$0 00	501c(3)	
Great Lakes Museum of Science Environment And Technology Cromin Anna 601 Erieside Avenue Cleveland, OH 44114 for CMSD students to participate in the Great Science Academy an in-depth STEM education program	\$15,000 00	\$15,000 00	\$0 00	501c(3)	
Great Lakes Theater Festival Bernardo, Don 1501 Euclid Avenue, #300 Cleveland, OH 44115-2108 for the school residency program for CMSD students	\$7,500 00	\$7,500 00	\$0 00	501c(3)	
The Greater Cleveland Food Bank, Inc. Sullivan, Jamie 15500 S Waterloo Rd Cleveland, OH 44110 for the Children's Nutrition Initiative	\$15,000 00	\$15,000 00	\$0 00	501c(3)	

<b>Hawken School</b> Hilborn, Mary Beth P O Box 8002 Gates Mills, OH 44040-8002 <i>to provide early childhood professional development</i>	\$2,000 00	\$2,000 00	\$0 00	501c(3)
	3/2/2015			
<b>The Legal Aid Society of Cleveland</b> Shakarian, Esq., Melanie 1223 West Sixth Street, 4th Floor Cleveland, OH 44113 <i>for the Access to Education program</i>	\$30,000 00	\$30,000 00	\$0 00	501c(3)
	5/27/2015			
<b>Merrick House</b> Naoum Stacia 1050 Starkweather Avenue Cleveland, OH 44113 <i>for science education in the early childhood program</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	3/2/2015			
<b>Minds Matter of Cleveland, Inc.</b> Merzbach, Judy PO Box 14219 Cleveland, OH 44114 <i>for programming for high-achieving high school students from low-income backgrounds</i>	\$17,500 00	\$17,500 00	\$0 00	501c(3)
	5/27/2015			
<b>Montessori Development Partnerships</b> Hershey Guren, Debra 13693 Butternut Road Burton, OH 44021 <i>for the Stonbrook Montessori School located in the Glenville neighborhood</i>	\$25,000 00	\$25,000 00	\$0 00	501c(3)
	3/2/2015			
<b>Museum of Contemporary Art-Cleveland (MOCA)</b> Cronauer, Amy 11400 Euclid Ave Cleveland, OH 44106 <i>for educational programming for CMSD students</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
	3/2/2015			
<b>Musical Arts Association (Cleveland Orchestra)</b> Coleman, Dan 11001 Euclid Ave Cleveland, OH 44106 <i>for education concerts for CMSD students</i>	\$12,500 00	\$12,500 00	\$0 00	501c(3)
	5/27/2015			
<b>The Nature Center at Shaker Lakes</b>	\$20,000 00	\$20,000 00	\$0 00	501c(3)

Saint Ignatius High School Walters, Connor 2071 West 30th Street Cleveland, OH 44113 <i>for the Arrupe Summer program</i>	\$15,000.00 5/27/2015	\$15,000.00	\$0.00	Religious
St. Joseph Academy Supple, Constance 3470 Rocky River Drive Cleveland, OH 44111 <i>for expansion of the AVID program</i>	\$16,750.00 3/2/2015	\$16,750.00	\$0.00	501c(3)
St. Malachi Center Auerbach-Brown, Deby 2416 Superior Viaduct Cleveland, OH 44113 <i>for the After School program</i>	\$5,000.00 3/2/2015	\$5,000.00	\$0.00	Religious
St. Martin de Porres High School Lynch-Huggins-Szep, Devon 6111 Lausche Avenue Cleveland, OH 44103 <i>for summer programming for incoming freshmen</i>	\$10,000.00 3/2/2015	\$10,000.00	\$0.00	Religious
St. Martin de Porres High School Lynch-Huggins-Szep, Devon 6111 Lausche Avenue Cleveland, OH 44103 <i>for summer programming for incoming freshmen</i>	-\$3,000.00 23257 7/16/2015	-\$3,000.00	\$0.00	Religious
Teach For America - Northeast Ohio- Cleveland Howard, Jennifer 3500 Lorain Ave, Suite 400 Cleveland, OH 44113 <i>to place teachers in STEM classrooms in CMSD and Cleveland-area schools</i>	\$15,000.00 3/2/2015	\$15,000.00	\$0.00	501c(3)
University Circle, Inc. Lewis, Liz 10831 Magnolia Drive Cleveland, OH 44106 <i>for Future Connections a college and career readiness program</i>	\$10,000.00 5/27/2015	\$10,000.00	\$0.00	501c(3)
Urban Community School Hagerty, John	\$35,000.00	\$35,000.00	\$0.00	501c(3)

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT			
NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Adoption Network Cleveland Cleveland, Ohio 44103	501(C)(3)	for the Educational Liaison program	15,000 00
May Dugan Center Cleveland, Ohio 44113	501(C)(3)	for the Education and Resource Center	15,000 00
Progressive Arts Alliance Cleveland, Ohio 44114	501(C)(3)	to provide arts-integrated STEM residencies in CMSD K-8 STEM schools	20,000 00
The Cleveland Museum of Natural History Cleveland, Ohio 44106	501(C)(3)	for the CMSD Place Based Learning Collaborative for science/ environmental education	15,000 00
Literacy Cooperative of Greater Cleveland Cleveland, Ohio 44115	501(C)(3)	to support programming that aligns adult literacy to career pathways	20,000 00
The Refugee Response Cleveland, Ohio 44113	501(C)(3)	for the home tutoring program	10,000 00
Towards Employment Cleveland, Ohio 44115	501(C)(3)	for job readiness, placement and retention services for individuals with criminal convictions	20,000 00
United Cerebral Palsy of Greater Cleveland Cleveland, Ohio 44106	501(C)(3)	for the Community Employment program	10,000 00
United Way of Greater Cleveland Cleveland, Ohio 44115	501(C)(3)	for the Cleveland Wraparound Strategy	100,000 00
University Settlement Cleveland, Ohio 44127	501(C)(3)	for out-of-school time programming	10,000 00
West Side Catholic Center Cleveland, Ohio 44113	501(C)(3)	for employment readiness programming for homeless families	12,000 00
West Side Community House Cleveland, Ohio 44102	501(C)(3)	for Sisterhood, an education and empowerment program	10,000 00
Youth Opportunities Unlimited Cleveland, Ohio 44115	501(C)(3)	for Jobs for Ohio's Graduates	15,000 00
Lutheran Metropolitan Ministry Cleveland, Ohio 44121	501(C)(3)	for employment services for the re-entry population	20,000 00

