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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Robert O and Annamae Orr Family Foundation		A Employer identification number 34-1867983	
Number and street (or P O box number if mail is not delivered to street address) Mike Stark 3475 Ridgewood Rd		Room/suite	B Telephone number (see instructions)  (330) 237-3305
City or town, state or province, country, and ZIP or foreign postal code Akron, OH 443333163			
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here  2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,705,155		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . . .	214,992	214,992		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	375,945			
	b Gross sales price for all assets on line 6a 5,014,460				
	7 Capital gain net income (from Part IV, line 2) . . .		375,945		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 Total.Add lines 1 through 11 . . . . .	590,937	590,937		
	13 Compensation of officers, directors, trustees, etc	193,700	96,850		96,850
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	1,725	1,294		431
	c Other professional fees (attach schedule) . . . . .	64,748	64,748		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	7,782			
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .	1,096	822		274
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	1,064			1,064
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	270,115	163,714		98,619
	25 Contributions, gifts, grants paid . . . . .	364,125			364,125
	26 Total expenses and disbursements.Add lines 24 and 25	634,240	163,714		462,744
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-43,303			
	b Net investment income (if negative, enter -0-)		427,223		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		44,044	16,077	16,077
	2	Savings and temporary cash investments . . . . .		194,945	586,686	586,686
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)		399,563	199,094	203,398
	b	Investments—corporate stock (attach schedule) . . . . .		5,052,610	5,198,409	5,700,319
	c	Investments—corporate bonds (attach schedule) . . . . .		1,489,017	1,136,085	1,198,150
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans. . . . .				
	13	Investments—other (attach schedule) . . . . .				
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)			525	525	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		7,180,179	7,136,876	7,705,155	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule). . . . .				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22) . . . . .			0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .		7,180,179	7,136,876	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances(see instructions) . . . . .		7,180,179	7,136,876	
31	Total liabilities and net assets/fund balances(see instructions) . . . . .		7,180,179	7,136,876		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	7,180,179
2	Enter amount from Part I, line 27a . . . . .	2	-43,303
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	7,136,876
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	7,136,876

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	Publicly Traded Securities	P		
b	Publicly Traded Securities	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 2,032,779		1,713,792	318,987
b 2,981,681		2,930,468	56,958
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			318,987
b			56,958
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	375,945
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	500,836	8,155,131	000 061414
2013	615,630	8,243,089	000 074684
2012	608,067	8,501,555	000 071524
2011	555,832	8,943,549	000 062149
2010	557,061	9,246,600	000 060245

2	Total of line 1, column (d). . . . .	2	000 330016
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 066003
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	7,819,527
5	Multiply line 4 by line 3. . . . .	5	516,112
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	4,272
7	Add lines 5 and 6. . . . .	7	520,384
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	462,744

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2. . . . .

3

8,544

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

8,544

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

4,563

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

4,563

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

3,981

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☐ \$ \_\_\_\_\_ (2) On foundation managers ☐ \$ \_\_\_\_\_

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ \_\_\_\_\_

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
☐ OH \_\_\_\_\_

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶None	13	Yes	
14	The books are in care of ▶Michael L StarkTelephone no ▶(330) 237-3305 Located at ▶3475 Ridgewood Road Akron OHZIP+4 ▶44333			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. . . . .▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 . . . . .▶



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	7,916,637
b	Average of monthly cash balances. . . . .	1b	21,969
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	7,938,606
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	7,938,606
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	4	119,079
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,819,527
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	390,976

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	390,976
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	8,544
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	8,544
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	382,432
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	382,432
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	382,432

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 . . . . .	1a	462,744
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	462,744
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	462,744
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				382,432
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	97,197			
b From 2011.	110,579			
c From 2012.	187,703			
d From 2013.	206,162			
e From 2014.	97,642			
f Total of lines 3a through e.	699,283			
4 Qualifying distributions for 2015 from Part XII, line 4	\$ 462,744			
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				382,432
e Remaining amount distributed out of corpus	80,312			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	779,595			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	97,197			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	682,398			
10 Analysis of line 9				
a Excess from 2011.	110,579			
b Excess from 2012.	187,703			
c Excess from 2013.	206,162			
d Excess from 2014.	97,642			
e Excess from 2015.	80,312			

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2015	<b>(b)</b> 2014	<b>(c)</b> 2013	<b>(d)</b> 2012	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

M Stark  
3475 Ridgewood Road  
Akron, OH 44333  
(330) 376-3300

**b** The form in which applications should be submitted and information and materials they should include

No Form Needed Include name, address and confirmation of 501c3 status with request

**c** Any submission deadlines

None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The organization must be a 501c3

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	364,125
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments . . . . .						
<b>4</b> Dividends and interest from securities. . . .			14	214,992		
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property . . . . .						
<b>7</b> Other investment income. . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	375,945		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory . . .						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal Add columns (b), (d), and (e). . .				590,937		
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		590,937	

(See worksheet in line 13 instructions to verify calculations )

[illegible]



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Michael Stark	President 025 00	55,000		
3475 Ridgewood Road Akron, OH 44333				
Karen Murray	Exec Dir 035 00	63,100		
3475 Ridgewood Road Akron, OH 44333				
Kate Baker	Trustee 005 00	21,000		
3475 Ridgewood Road Akron, OH 44333				
Mary Stark	Trustee 010 00	21,000		
3475 Ridgewood Road Akron, OH 44333				
Karen Stevens	Trustee 010 00	33,600		
3475 Ridgewood Road Akron, OH 44333				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Ronald McDonald House 245 Locust St Akron, OH 44302		PC	General Support	50,000
Akron Civic Theatre 182 S Main St Akron, OH 44308		PC	Program Support	5,000
Akron-Canton Food Bank 350 Opportunity Parkway Akron, OH 44307		PC	General Support	25,000
University of AkronSAR Team 302 Buchtel Common Akron, OH 44325		PC	Program Support	10,000
Oak Clinic 3838 Massillon Rd 360 Uniontown, OH 44685		PC	Program Support	15,000
Hattie Larlham Foundation 7996 Darrow Road Suite 10 Twinsburg, OH 44087		PC	Program Support	25,000
Ohio Foundation of Independent Colleges 250 E Broad St Suite 1700 Columbus, OH 43215		PC	Program Support	2,000
Western Reserve Historical Society Hale Farm 10825 East Boulevard Cleveland, OH 44106		PC	General Support	5,000
Boys Hope Girls Hope 9619 Garfield Blvd Cleveland, OH 44125		PC	Program Support	10,125
Embracing Futures 50 South Main St LL100 Akron, OH 44308		PC	Program Support	16,000
The Akron Zoo 500 Edgewood Rd Akron, OH 44307		PC	General Support	20,000
Boy Scouts of America Great Trail Council 1601 S Main St Akron, OH 44309		PC	Program Support	2,000
Stan Hywet Hall & Gardens 714 North Portage Path Akron, OH 44325		PC	General Support	50,000
Battered Women's Shelter 974 E Market St Akron, OH 44305		PC	General Support	5,000
The Littlest Heroes 32000 Aurora Rd Solon, OH 44139		PC	General Support	5,000
Total . . . . . 3a				364,125



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
North Coast Community Homes 14221 Broadway Ave Cleveland, OH 44125		PC	Program Support	3,000
Keep Akron Beautiful 850 E Market St Akron, OH 44305		PC	Program Support	4,500
Magical Theatre Company 565 W Tuscarawas Ave Barberton, OH 44203		PC	General Support	5,000
Refuge of Hope Ministries PO Box 9631 Canton, OH 44711		PC	General Support	2,000
Open M 941 Princeton St Akron, OH 44311		PC	Scholarships	10,000
Prescription Assistance Network 408 9th St SW Canton, OH 44707		PC	General Support	15,000
Salvation Army PO Box 1884 Akron, OH 44309		PC	General Support	10,000
Furnace Street Mission 140 Furnace Street Akron, OH 44304		PC	Program Support	1,000
Cuyahoga Valley Preservation & Scenic Railroad PO Box 158 Peninsula, OH 44264		PC	General Support	3,500
Elves & More of Northeast Ohio PO box 95 Cuyahoga Falls, OH 44222		PC	Program Support	5,000
Akron Art Museum 1 South High Street Akron, OH 44308		PC	General Support	25,000
University of Akron College of Engineering 302 Buchtel Common Akron, OH 44325		PC	Program Support	10,000
South Street Ministries 130 W South Street Akron, OH 44311		PC	Program Support	5,000
Children's Concert Society of Akron 198 Hill Street Akron, OH 44325		PC	General Support	2,500
Downtown Akron Partnership 103 S High St 4th Floor Akron, OH 44308		PC	General Support	2,500
<b>Total . . . . .</b>  <b>3a</b>				364,125

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Mobile Meals 1063 S Broadway St Akron, OH 44311		PC	General Support	10,000
Northeast Ohio Foundation NEOPAT 9321 Oxford Trail Cleveland, OH 44141		PC	Program Support	5,000
<b>Total . . . . .</b>				364,125

TY 2015 Accounting Fees Schedule

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Select Fiduciary	1,725	1,294		431

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 15000290

Software Version: 15.3.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publicly Traded Securities		P			2,032,779	1,713,792			318,987	
Publicly Traded Securities		P			2,981,681	2,930,468			56,958	

**TY 2015 General Explanation Attachment**

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

**TY 2015 Investments Corporate Bonds Schedule****Name:** Robert O and Annamae Orr Family Foundation**EIN:** 34-1867983**Software ID:** 15000290**Software Version:** 15.3.0.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FFCB 4.950 01/03/2017	98,040	104,335
FHLB 4.625 03/09/2018	103,690	107,295
Duke Energy Indiana 3.75 7/15/20	98,125	105,277
Caterpillar Fin Service Corp 5.500	99,650	100,886
National Rural 5.450	97,920	107,625
Anheuser-Busch Cos Inc 4.500	93,370	105,476
Oracle Corp 5.750	50,750	54,556
Conocophillips 5.200	145,290	154,005
Kellogg Co 4.450	148,425	151,971
Bank of America 4.750	100,000	106,196
FNMA 1.75	100,825	100,528

TY 2015 Investments Corporate Stock Schedule

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Apple	84,106	116,207
Automatic Data Processing	32,104	62,523
BBT Corp	53,976	64,466
Bristol Myers Squibb	36,807	77,595
Chevron	34,811	40,482
Coca Cola	38,356	56,621
Exxon Mobil	55,153	63,062
Genuine Parts	31,157	41,743
General Electric	29,821	48,033
Home Depot	26,428	75,118
Illinois Tool Works	31,499	53,013
Procter Gamble	38,602	54,475
US Bancorp	51,549	76,123
IShares Barclays Tips	225,119	231,205
IShares Barclays 1-3 year Credit Bond	124,844	126,148
IShares Barclays 1-3 year Treasury Bond	125,183	125,781
IShares IBOXX Invest Grade	374,577	372,927
JP Morgan Chase	62,447	94,093
Kimberly Clark	36,357	66,833
Pfizer	48,027	72,243
Merck Co	41,617	52,397
Travelers Companies	40,484	64,330
Wells Fargo Co	52,326	83,606
Cisco Systems Inc	51,402	59,388
Conocophillips	42,927	31,983
Honeywell International Inc	40,496	58,828
Johnson Johnson	64,330	65,741
Kraft Heinz Company	56,794	70,795
Occidental Pete	42,648	33,129
VF Corp	40,879	42,455

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Ishares Core SP Small Cap	216,488	220,440
Ishares Russell Midcap	298,326	356,080
Accenture Plc Cl A	33,881	34,485
Alphabet Inc Cl A	50,548	70,021
Amgen	50,862	51,134
Amphenol	53,696	48,574
Apache	26,383	20,012
Bard Cr	49,321	53,990
Blackrock Inc Cl A	59,490	56,186
Capital One Finl	61,685	49,804
Costco Wholesale Corp	71,323	82,365
Danaher Corp	33,930	36,688
Disney Walt Co	45,245	39,930
Ecolab	61,567	60,050
Intuit	55,044	50,663
MT Bank Corp	49,657	45,443
Macys Inc	51,623	25,710
McDonalds Corp	31,414	64,032
McKesson	49,302	41,419
Nike Inc Cl B	80,404	93,750
Northrop Grumman	33,971	36,818
Oracle	92,591	81,096
PPG Industries	47,841	40,022
Schlumberger	36,924	29,295
Starbucks	56,603	63,032
Thermo Fisher Scientific	47,748	52,485
Union Pac	54,804	42,228
United Technologies	58,760	48,996
Visa	93,608	104,693
SPDR SP 500 ETF	657,337	651,161



Name of Stock	End of Year Book Value	End of Year Fair Market Value
Utilities Select Sector	94,982	97,380
Vanguard Telecommunication	78,230	73,002
IShares Barclays 3-7 Year ETF	399,995	397,992

TY 2015 Other Assets Schedule

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Accrued Interest Purchased		525	525

## TY 2015 Other Expenses Schedule

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Copies, postage, checks, letterhead	362			362
Bank fees	112			112
O hio filing fee	200			200
Web fees	390			390

TY 2015 Other Professional Fees Schedule

**Name:** Robert O and Annamae Orr Family Foundation

**EIN:** 34-1867983

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FirstMerit Bank investment fees	64,748	64,748		

**TY 2015 Taxes Schedule****Name:** Robert O and Annamae Orr Family Foundation**EIN:** 34-1867983**Software ID:** 15000290**Software Version:** 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on investment income estimates	4,563			
Tax on investment income	3,219			