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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE CLEMENTS FAMILY CHARITABLE TRUST C/O THOMAS CLEMENTS III		A Employer identification number 34-1748724	
Number and street (or P O box number if mail is not delivered to street address) 1025 FLEMING STREET		B Telephone number (see instructions) (207) 939-6272	
City or town, state or province, country, and ZIP or foreign postal code KEY WEST, FL 33040		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,830,434		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	32	32		
	4 Dividends and interest from securities	80,433	80,433		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	97,225			
	b Gross sales price for all assets on line 6a 155,499				
	7 Capital gain net income (from Part IV, line 2) . . .		97,225		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	177,690	177,690		
	13 Compensation of officers, directors, trustees, etc	12,500	7,500		5,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,500	0		1,500
	c Other professional fees (attach schedule)	4,332	4,332		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	2,310	0		0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	20,642	11,832		6,500
	25 Contributions, gifts, grants paid	164,800			164,800
	26 Total expenses and disbursements. Add lines 24 and 25	185,442	11,832		171,300
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-7,752			
	b Net investment income (if negative, enter -0-)		165,858		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	54,167	55,139	55,139
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	2,170,560	2,204,386	2,775,295	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,224,727	2,259,525	2,830,434	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,224,727	2,259,525	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	2,224,727	2,259,525	
31	Total liabilities and net assets/fund balances(see instructions)	2,224,727	2,259,525		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,224,727
2	Enter amount from Part I, line 27a	2	-7,752
3	Other increases not included in line 2 (itemize) ▶ _____	3	42,550
4	Add lines 1, 2, and 3	4	2,259,525
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,259,525

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	371 581 SHS VANGUARD WELLINGTON FD	P	2015-01-01	2015-10-28
b	507 94 SHS VANGUARD WELLINGTON FD	P	2015-01-01	2015-12-28
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 25,182		25,323	-141
b 32,877		32,951	-74
c 97,440			97,440
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-141
b			-74
c			97,440
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	97,225
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	178,685	2,947,108	0 060631
2013	166,755	2,760,194	0 060414
2012	136,385	2,540,009	0 053695
2011	142,558	2,479,436	0 057496
2010	153,615	2,418,287	0 063522

2	Total of line 1, column (d).	2	0 295758
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 059152
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,863,639
5	Multiply line 4 by line 3.	5	169,390
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,659
7	Add lines 5 and 6.	7	171,049
8	Enter qualifying distributions from Part XII, line 4.	8	171,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

2,160

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 501 **Refunded**

1

1,659

0

1,659

0

1,659

2,160

501

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☒ FL

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DAVID G MILLER ASSOCIATES LLC Telephone no (973) 507-9790 Located at 127 MAIN STREET SUITE A CHATHAM NJ ZIP+4 07928			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,877,339
b	Average of monthly cash balances.	1b	29,909
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,907,248
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,907,248
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	43,609
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,863,639
6	Minimum investment return. Enter 5% of line 5.	6	143,182

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	143,182
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,659
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,659
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	141,523
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	141,523
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	141,523

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	171,300
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	171,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,659
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	169,641

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				141,523
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	40,023			
b From 2011.	19,885			
c From 2012.	11,367			
d From 2013.	32,735			
e From 2014.	35,580			
f Total of lines 3a through e.	139,590			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				141,523
e Remaining amount distributed out of corpus	29,777			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	169,367			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	40,023			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	129,344			
10 Analysis of line 9				
a Excess from 2011.	19,885			
b Excess from 2012.	11,367			
c Excess from 2013.	32,735			
d Excess from 2014.	35,580			
e Excess from 2015.	29,777			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

• 85% of line 2a

Qualifying distributions from Part XII,
line 4 for each year listed

Amounts included in line 2c not used
directly for active conduct of exempt
activities

e. Qualifying distributions made directly
for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	164,800
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments			14	32		
4 Dividends and interest from securities. . .			14	80,433		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	97,225		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). .		0		177,690	0	
13 Total. Add line 12, columns (b), (d), and (e).			13		177,690	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS CLEMENTS III	TRUSTEE 2 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ROBERT M CLEMENTS	TRUSTEE 0 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
TYLER M CLEMENTS	TRUSTEE 1 00	7,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
JOHN B CLEMENTS	TRUSTEE 1 00	2,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ALICE B CLEMENTS	TRUSTEE 1 00	2,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN LEGION DUFFY-WESCOTT POST #85 PO BOX 386 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
AMERICAN RADIO RELAY LEAGUE 225 MAIN STREET NEWINGTON,CT 061111494	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
AMERICAN RED CROSS - GREATER MIAMI & THE KEYS 5450 MACDONALD AVENUE KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
AMERICAN RED CROSS - HANCOCK CTY 145 EXCHANGE STREET 1 BANGOR,ME 04401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ASCENSION OUTREACH INC 12 WEST 11TH STREET NEW YORK,NY 10036	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
BLUE HILL FIRE DEPARTMENT PO BOX 1167 BLUE HILL,ME 046141167	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
BLUE HILL HERITAGE TRUST PO BOX 222 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,500
BLUE HILL HISTORICAL SOCIETY PO BOX 710 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
BLUE HILL MEMORIAL HOSPITAL PO BOX 823 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
BLUE HILL PUBLIC LIBRARY 5 PARKER POINT ROAD BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,500
BRAILLE INSTITUTE 741 VERMONT AVENUE LOS ANGELES,CA 90029	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
CHARLES E TEACH BOOSTER CLUB 145 GRAND AVENUE SAN LUIS OBISPO,CA 93405	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
CHOATE ROSEMARY HALL SCHOOL 333 CHRISTIAN STREET WALLINGFORD,CT 06492	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
CHURCH OF THE ASCENSION 12 WEST 11TH STREET NEW YORK,NY 10011	NONE	PUBLIC CHARITY	GENERAL FUNDING	15,000
CLASSICAL KUSC 1149 S HILL STREET LOS ANGELES,CA 90015	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total  3a				164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COAST GUARD FOUNDATION 394 TAUGWONK ROAD STONINGTON,CT 06378	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON,NY 13346	NONE	PUBLIC CHARITY	GENERAL FUNDING	550
COMMUNITY FOUNDATION OF THE FLORIDA KEYS 300 SOUTHARD ST 201 KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	10,000
DOWNTOWN WOMEN'S CENTER 325 S LOS ANGELES STREET LOS ANGELES,CA 90013	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
EAST BLUE HILL LIBRARY ASSOCATION 9 CURTIS COVE ROAD EAST BLUE HILL,ME 04629	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH NEW YORK,NY 10010	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
EQUALITY FLORIDA INSTITUTE PO BOX 13184 ST PETERSBURG,FL 33713	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,200
FIRST CONGREGATIONAL CHURCH PO BOX 444 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
FLORIDA KEYS COUNCIL OF THE ARTS 1100 SIMONTON STREET KEY WEST,FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
FOOD BANK COALITION OF SLO COUNTY 2212 GOLDEN HILL RD PASO ROBLES,CA 93446	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FOUNDATION FOR THE PERFORMING ARTS CENTER PO BOX 1137 SAN LUIS OBISPO,CA 93406	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF BLUE HILL BAY PO BOX 1633 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF DUANE PARK 55 HUDSON ST NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF LIBRARY KEY WEST 700 FLEMING STREET KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
GEORGE STEVENS ACADEMY PO BOX 816 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total			3a	164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HAWKEN SCHOOL PO BOX 8002 GATES MILLS,OH 440408002	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,000
HEALTH PENINSULA PO BOX 945 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
HILLBROOK SCHOOL 300 MARCHMONT DRIVE LOS GATOS,CA 95032	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
HOSPICE OF HANCOCK COUNTY 14 MCKENZIE AVENUE ELLSWORTH,ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
HOSPICEVNA 1319 WILLIAM STREET KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,750
ISLAND NURSING HOME 587 NORTH DEER ISLE RD DEER ISLE,ME 04627	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
JONATHAN FISHER MEMORIAL INC PO BOX 527 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
KEY WEST FRINGE PEOPLES THEATER OF KEY WEST 1523 WASHINGTON STREET KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
KEY WEST HARRY S TRUMAN FOUNDATION INC 111 FRONT STREET KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
KNEISEL HALL PO BOX 648 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	36,000
KOLLEGEWIDGWOK SAILING EDUCATION ASSOCIATION PO BOX 168 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
LAKE VIEW CEMETARY FOUNDATION 12316 EUCLID AVENUE CLEVELAND,OH 44106	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
LAST STAND PO BOX 146 KEY WEST,FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
LAUREL SCHOOL ONE LYMAN CIRCLE SHAKER HEIGHTS,OH 44122	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,500
LEX MUNDI PRO BONO FOUNDATION 1330 CONNECTICUT AVE NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total				164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MAINE ENVIRONMENTAL RESARCH INSTITUTE PO BOX 1652 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
MAINE ISLAND TRAIL ASSOCIATION 58 FORE ST PORTLAND,ME 041014849	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
MAINE PUBLIC RADIO PO BOX 3480 LEWISTON,ME 042433480	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA,CA 94925	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
METROPOLITAN MUSEUM OF ART GRACIE STATION BOX 814 NEWYORK,NY 101300087	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
MISS PORTER'S SCHOOL 60 MAIN STREET FARMINTON,CT 06032	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
MONROE COUNTY EDUCATION FOUNDATION PO BOX 1788 KEY WEST,FL 94041	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,000
MOZILLA FOUNDATION 331 E EVELYN AVE MOUNTAIN VIEW,CA 94041	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEWYORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
NICHOLS DAY CAMP BLUE HILL SOCIETY FOR AID TO CHILDREN PO BOX 472 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
OLD FIREHOUSE PRESERVATION INC PO BOX 5563 KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
OLD ISLAND RESORATION FOUNDATION PO BOX 689 KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
PEN AMERICAN CENTER 588 BROADWAY NEWYORK,NY 100123225	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
PENINSULA AMBULANCE CORP PO BOX 830 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PORTLAND MUSEUM OF ART 7 CONGRESS SQUARE PORTLAND,ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
Total				164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREBLE STREET PO BOX 1459 PORTLAND,ME 04104	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PRINCETON UNIVERSITY PO BOX 46 PRINCETON,NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PRINCETON UNIVERSITY CLASS OF 1957 PO BOX 46 PRINCETON,NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,050
PRINCETON UNIVERSITY ROWING ASSOCIATION PO BOX 71 PRINCETON,NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
RADCLIFFE INSTITUTE FUND 10 GARDEN STREET CAMBRIDGE,MA 02138	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ROCKING THE BOAT 812 EDGEWATER ROAD BRONX,NY 10474	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SAVE THE CHILDREN FEDERATION 501 KINGS HIGHWAY EAST FAIRFIELD,CT 06825	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
SCHOOL OF THE MUSEUM OF FINE ARTS 230 FENWAY BOSTON,MA 02115	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SEWICKLEY ACADEMY 315 ACADEMY AVENUE SEWICKLEY,PA 15143	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SIMARRON RESEARCH 948 INCLINE WAY INCLINE VILLAGE,NV 89451	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SLO BICYCLE COALITION 860 PACIFIC ST 105 SAN LUIS OBISPO,CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SLO INSTRUMENT MUSIC BOOSTERS ASSN 1241 JOHNSON AVENUE BOX 209 SAN LUIS OBISPO,CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SOUTH FLORIDA SYMPHONY KEY WEST SYMPHONY ORCHESTRA 221 SW 3RD AVE FORT LAUDERDALE,FL 33312	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
SOUTHERN CALIF PUBLIC RADIO - KPCC 1570 E COLORADO BLVD PASADENA,CA 91106	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ST BERNARD'S SCHOOL 4 EAST 98TH STREET NEW YORK,NY 10029	NONE	PUBLIC CHARITY	GENERAL FUNDING	6,500
Total				164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STILES HALL 2400 BANCROFT WAY BERKELEY,CA 94704	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TENNESSEE WILLIAMS THEATRE - PACKW 5901 COLLEGE DRIVE KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
THE HUDSON REVIEW 684 PARK AVENUE NEW YORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
THE STUDIOS OF KEY WEST 533 EATON ST KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,250
THE TELLING ROOM 225 COMMERCIAL ST SUITE 201 PORTLAND,ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
TREE OF LIFE PO BOX 1329 BLUE HILL,ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
TRIAL AND ERROR PO BOX 153 MADAWASKA,ME 04736	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TROPHIA BUTTERFLY FOUNDATION PO BOX 6623 KEY WEST,FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
UNION OF CONCERNED SCIENTISTS PO BOX 9105 CAMBRIDGE,MA 02238	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
UNIVERSITY HIGH SCHOOL 3065 JACKSON ST SAN FRANCISCO,CA 94115	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
VERMONT COLLEGE OF FINE ARTS 36 COLLEGE ST MONTPELIER,VT 05602	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WASHINGTON HANCOCK COMMUNITY AGENCY FRIENDSHIP COTTAGE 248 BUCKSPORT RD ELLSWORTH,ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
WAYNFLETE SCHOOL 360 SPRING STREET PORTLAND,ME 041023652	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
WESLEY HOUSE FAMILY SERVICES 1304 TRUMAN AVENUE KEY WEST,FL 330419944	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WESLEYAN UNIVERSITY 318 HIGH ST MIDDLETOWN,CT 06459	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total  3a				164,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WFMU PO BOX 2011 JERSEY CITY,NJ 07303	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WFUVORG FORDHAM UNIVERSITY 441 EAST FORDHAM ROAD BRONX,NY 104589993	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WHOLE CHILDREN 41 RUSSELL ST SUITE 15 HADLEY,MA 010359422	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WNYC 1 CENTRE STREET NEW YORK,NY 10007	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WOMANKIND INC 3142 NORTHSIDE DRIVE KEY WEST,FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
WORLD WILDLIFE FUND PO 97180 WASHINGTON,DC 200907180	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
YARMOUTH CARES ABOUT NEIGHBORS PO BOX 553 YARMOUTH,ME 04096	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total			3a	164,800

TY 2015 Accounting Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III
EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	1,500	0		1,500

TY 2015 Investments - Other Schedule**Name:** THE CLEMENTS FAMILY CHARITABLE TRUST

C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX A	AT COST	1,174,161	1,480,821
PRINCIPAL CASH A	AT COST	149	149
FEDERATED PRIME OBLIGATIONS FD INSTITUTIONAL SHARES A	AT COST	11,434	11,434
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX B	AT COST	1,008,466	1,272,715
PRINCIPAL CASH B	AT COST	152	152
FEDERATED PRIME OBLIGATIONS FD INSTITUTIONAL SHARES B	AT COST	10,024	10,024

TY 2015 Other Increases Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III
EIN: 34-1748724

Description	Amount
2015 CHECKS CLEARED IN 2016	42,550

TY 2015 Other Professional Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III
EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	4,332	4,332		0

TY 2015 Taxes Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III
EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	2,310	0		0