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EXTENDED TO AUGUST 15, 2016

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>DEACONESS FOUNDATION</b> <b>FKA: DEACONESS COMMUNITY FOUNDATION</b>		A Employer identification number <b>34-1372066</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>7575 NORTHCLIFF, SUITE 203</b>	Room/suite	B Telephone number <b>216-741-4077</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BROOKLYN, OH 44144</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 45,716,762.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		88,186.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,905,069.	1,905,069.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,923,344.			
b Gross sales price for all assets on line 6a	11,678,058.				
7 Capital gain net income (from Part IV, line 2)			1,923,344.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		118,500.	0.		STATEMENT 2
12 Total Add lines 1 through 11		4,035,099.	3,828,413.		
13 Compensation of officers, directors, trustees, etc		212,383.	2,124.		210,259.
14 Other employee salaries and wages		308,035.	0.		313,077.
15 Pension plans, employee benefits		81,963.	295.		80,187.
16a Legal fees STMT 3		43,315.	0.		39,398.
b Accounting fees STMT 4		24,445.	0.		24,155.
c Other professional fees STMT 5		70,423.	0.		68,829.
17 Interest					
18 Taxes STMT 6		32,014.	0.		34,094.
19 Depreciation and depletion		3,193.	0.		
20 Occupancy		104,764.	0.		104,716.
21 Travel, conferences, and meetings		9,324.	0.		9,272.
22 Printing and publications					
23 Other expenses STMT 7		153,037.	260,086.		-108,471.
24 Total operating and administrative expenses Add lines 13 through 23		1,042,896.	262,505.		775,516.
25 Contributions, gifts, grants paid		1,339,893.			1,239,893.
26 Total expenses and disbursements Add lines 24 and 25		2,382,789.	262,505.		2,015,409.
27 Subtract line 26 from line 12		1,652,310.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			3,565,908.		
c Adjusted net income (if negative, enter -0-)				N/A	

925  
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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	36,714.	18,133.	18,133.
	2 Savings and temporary cash investments	4,503,874.	4,541,032.	4,541,032.
	3 Accounts receivable ▶ 51,576.			
	Less: allowance for doubtful accounts ▶	26,680.	51,576.	51,576.
	4 Pledges receivable ▶ 76,951.			
	Less: allowance for doubtful accounts ▶		76,951.	76,951.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	14,953.	42,068.	42,068.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9		43,304,505.	40,791,514.	40,791,514.
14 Land, buildings, and equipment: basis ▶ 92,289.				
Less: accumulated depreciation ▶ 80,166.		15,316.	12,123.	12,123.
15 Other assets (describe ▶ STATEMENT 10)		196,956.	183,365.	183,365.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		48,098,998.	45,716,762.	45,716,762.
17 Accounts payable and accrued expenses		78,074.	83,791.	
18 Grants payable			100,000.	
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	78,074.	183,791.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	48,020,924.	45,532,971.	
30 Total net assets or fund balances	48,020,924.	45,532,971.		
31 Total liabilities and net assets/fund balances	48,098,998.	45,716,762.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,020,924.
2 Enter amount from Part I, line 27a	2	1,652,310.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	49,673,234.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	4,140,263.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,532,971.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b PUBLICLY TRADED SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 2,796,630.</b>		<b>3,495,195.</b>	<b>-698,565.</b>
<b>b 8,881,428.</b>		<b>6,259,519.</b>	<b>2,621,909.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>-698,565.</b>
<b>b</b>			<b>2,621,909.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>1,923,344.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,885,416.	47,624,580.	.039589
2013	1,460,148.	46,084,881.	.031684
2012			
2011			
2010			

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.071273</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.035637</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>46,647,311.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>1,662,370.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>35,659.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>1,698,029.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>2,015,409.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	35,659.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	35,659.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	35,659.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	58,324.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	58,324.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,665.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 22,665. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
SEE STATEMENT 11		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input checked="" type="checkbox"/>	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		<input checked="" type="checkbox"/>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW.DEACONESSFDN.ORG</b>	<input checked="" type="checkbox"/>	
14 The books are in care of <b>DEBORAH VESY</b> Telephone no. <b>216-741-4077</b> Located at <b>7575 NORTHCLIFF, SUITE 203, BROOKLYN, OH</b> ZIP+4 <b>44144</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/>	
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<input checked="" type="checkbox"/>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	<input checked="" type="checkbox"/>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		<input checked="" type="checkbox"/>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		212,383.	17,207.	15,114.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN SHROKA - 7575 NORTHCLIFF AVENUE #203, BROOKLYN, OH 44144	SENIOR HOUSING ADMINISTRATOR	40.00 70,285.	5,904.	12,697.
MARY MARGEVICIUS - 7575 NORTHCLIFF AVENUE #203, BROOKLYN, OH 44144	COO & CONTROLLER	30.00 68,505.	5,520.	902.
LINDA SHAVER - 7575 NORTHCLIFF AVENUE #203, BROOKLYN, OH 44144	ACCOUNTANT	40.00 57,970.	4,920.	12,014.
ALLISON RAND - 7575 NORTHCLIFF AVENUE #203, BROOKLYN, OH 44144	PROGRAM OFFICER	26.00 56,939.	1,394.	0.

Total number of other employees paid over \$50,000

0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	45,624,092.
b	Average of monthly cash balances	1b	1,733,584.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	47,357,676.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,357,676.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	710,365.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,647,311.
6	<b>Minimum investment return</b> Enter 5% of line 5	6	2,332,366.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,332,366.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	35,659.
b	Income tax for 2015 (This does not include the tax from Part VI.)	2b	444.
c	Add lines 2a and 2b	2c	36,103.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,296,263.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,296,263.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,296,263.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,015,409.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,015,409.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	35,659.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	1,979,750.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

## DEACONESS FOUNDATION

Form 990-PF (2015)

FKA: DEACONESS COMMUNITY FOUNDATION

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				2,296,263.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			128,708.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 2,015,409.				
<b>a</b> Applied to 2014, but not more than line 2a			128,708.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				1,886,701.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				409,562.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015				

## N/A

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

	Tax year	Prior 3 years			(e) Total	
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test - enter:					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter:					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## DEACONESS FOUNDATION

Form 990-PF (2015)

FKA: DEACONESS COMMUNITY FOUNDATION

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**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
BOYS AND GIRLS CLUB OF CLEVELAND 3340 TROWBRIDGE AVE CLEVELAND, OH 44109	NONE	501 (C)(3)	FOR THE JUNIOR STAFF PROGRAM	75,000.
BUSINESS VOLUNTEERS UNLIMITED 1300 E 9TH ST, SUITE 1805 CLEVELAND, OH 44114	NONE	501 (C)(3)	FOR SERVICES TO NONPROFITS	75,000.
CENTERS FOR FAMILIES AND CHILDREN 4500 EUCLID AVE CLEVELAND, OH 44103	NONE	501 (C)(3)	FOR OPERATING SUPPORT FOR EL BARRIO, (NET - INCLUDES REPAYMENT OF PRIOR PAID GRANT)	-30,807.
CORNUCOPIA 18120 SLOANE AVE LAKEWOOD, OH 44107	NONE	501 (C)(3)	\$24,000 FOR BRANDING AND COMMUNICATIONS WORK; \$23,000 TO HIRE A PREP COOK FOR THE VOCATIONAL TRAINING	47,000.
DOVER CONGREGATIONAL UNITED CHURCH OF CHRIST 2239 DOVER CENTER ROAD WESTLAKE, OH 44145	NONE	501 (C)(3)	FOR THE STREET MINISTRY PROJECT	2,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				1,239,893.
b Approved for future payment				
TOWARDS EMPLOYMENT 1255 EUCLID AVE, SUITE 300 CLEVELAND, OH 44115	NONE	501 (C)(3)	FOR TALENT NEO	100,000.
Total ▶ 3b				100,000.



## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions.  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule |                          |                                 |
|---|--------------------------|---------------------------------|
| (a) Name of organization                    | (b) Type of organization | (c) Description of relationship |
| N/A   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |
|   |                          |                                 |

Sign Here	Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>[Signature]</i>		Date 6-14-16	Title PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name BRUCE MCAULIFFE		Preparer's signature <i>[Signature]</i>		Date 6-8-16	Check <input type="checkbox"/> if self-employed
	Firm's name ▶ RSM US LLP					Firm's EIN ▶ 42-0714325
	Firm's address ▶ 1001 LAKESIDE AVE SUITE 200 CLEVELAND, OH 44114					Phone no (216) 523-1900

**DEACONESS FOUNDATION**  
**FKA: DEACONESS COMMUNITY FOUNDATION**

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDWINS LEADERSHIP & RESTAURANT INSTITUTE 13101 SHAKER SQUARE CLEVELAND, OH 44120	NONE	501 (C)(3)	FOR PROGRAM SUPPORT	50,000.
ESPERANZA THREADS INC 1370 WEST 69TH STREET CLEVELAND, OH 44102	NONE	501 (C)(3)	FOR STRATEGIC PLAN	20,000.
FAMILY PROMISE OF GREATER CLEVELAND 2592 W 14TH ST CLEVELAND, OH 44113	NONE	501 (C)(3)	FOR THE EMPLOYMENT PROGRAM AND FOR THE CAPITAL CAMPAIGN	200,000.
FUND FOR OUR ECONOMIC FUTURE 1360 E. 9TH ST, SUITE 210 CLEVELAND, OH 44114	NONE	501 (C)(3)	GENERAL OPERATING SUPPORT	33,000.
IMANI UNITED CHURCH OF CHRIST 1505 EAST 260TH STREET EUCLID, OH 44132	NONE	501 (C)(3)	FOR SIX MISSION PROJECTS	5,000.
LAKEWOOD COMMUNITY SERVICES CENTER 14230 MADISON AVENUE LAKEWOOD, OH 44107	NONE	501 (C)(3)	TO SUPPORT THE NETWORKS JOB RESOURCE CENTER, OPERATED IN PARTNERSHIP WITH TOWARDS EMPLOYMENT	30,000.
LEGAL AID SOCIETY OF CLEVELAND 1223 WEST SIXTH STREET CLEVELAND, OH 44113	NONE	501 (C)(3)	FOR THE ECONOMIC SECURITY AND EMPLOYMENT LAW PRACTICE	65,000.
LUTHERAN METROPOLITAN MINISTRY THE RICHARD SERING CENTER, 4515 SUPERIOR AVENUE CLEVELAND, OH 44103	NONE	501 (C)(3)	FOR EMPLOYMENT SERVICES	70,000.
MOUNT ZION UNITED CHURCH OF CHRIST 10723 MAGNOLIA DRIVE CLEVELAND, OH 44106	NONE	501 (C)(3)	FOR THE JOBS PARTNERSHIP PROGRAM	5,000.
OHIUGUIDESTONE 202 EAST BAGLEY ROAD BEREA, OH 44017	NONE	501 (C)(3)	TO SUPPORT YOUTHBUILD	50,000.
<b>Total from continuation sheets</b>				<b>1,071,700.</b>

DEACONESS FOUNDATION  
FKA: DEACONESS COMMUNITY FOUNDATION

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**Part XV**   **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPEN DOORS ACADEMY 3311 PERKINS AVENUE CLEVELAND, OH 44114	NONE	501 (C)(3)	FOR SUMMER INTERNSHIPS FOR THE HIGH SCHOOL PROGRAM	50,000.
RIDGE ROAD UNITED CHURCH OF CHRIST 6050 RIDGE ROAD CLEVELAND, OH 44129	NONE	501 (C)(3)	TO PURCHASE AND DISTRIBUTE SCHOOL SUPPLIES FOR PARMA STUDENTS	3,000.
SALVATION ARMY 2507 E. 22ND ST CLEVELAND, OH 44115	NONE	501 (C)(3)	TO SUPPORT EMPLOYMENT SERVICES WITHIN THE COMMUNITY CORRECTIONS PROGRAM	45,000.
SCRANTON ROAD MINISTRIES COMMUNITY DEVELOPMENT CORP. 3095 SCRANTON ROAD CLEVELAND, OH 44113	NONE	501 (C)(3)	FOR THE YOUTH JOBS PARTNERSHIP PROGRAM AND FOR IMPLEMENTATION OF THE FUNDING SUSTAINABILITY PLAN	90,000.
SEEDS OF LITERACY 3950 CHESTER AVE CLEVELAND, OH 44114	NONE	501 (C)(3)	GENERAL OPERATING SUPPORT	35,000.
STELLA MARIS INC 1320 WASHINGTON AVENUE CLEVELAND, OH 44113	NONE	501 (C)(3)	FOR WORKFORCE READINESS PROGRAMMING IN PARTNERSHIP WITH EDNA HOUSE	42,200.
STRONGSVILLE UNITED CHURCH OF CHRIST 13740 PEARL ROAD STRONGSVILLE, OH 44136	NONE	501 (C)(3)	FOR THE FREE LUNCH PROGRAM	5,000.
TOWARDS EMPLOYMENT 1255 EUCLID AVE, SUITE 300 CLEVELAND, OH 44115	NONE	501 (C)(3)	FOR TALENT NEO	100,000.
UNITED CEREBRAL PALSY OF GREATER CLEVELAND 547 W JACKSON BLVD CHICAGO, IL 60661	NONE	501 (C)(3)	FOR COMMUNITY EMPLOYMENT PROGRAMS	60,000.
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVE CLEVELAND, OH 44115	NONE	501 (C)(3)	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b>				



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### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CORNUCOPIA

\$24,000 FOR BRANDING AND COMMUNICATIONS WORK; \$23,000 TO HIRE A PREP

COOK FOR THE VOCATIONAL TRAINING CENTER

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDENDS	1,857,799.	0.	1,857,799.	1,857,799.		
INTEREST	47,270.	0.	47,270.	47,270.		
TO PART I, LINE 4	1,905,069.	0.	1,905,069.	1,905,069.		

FORM 990-PF		OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
PROFESSIONAL FEES	118,500.	0.			
TOTAL TO FORM 990-PF, PART I, LINE 11	118,500.	0.			

FORM 990-PF		LEGAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	43,315.	0.		39,398.	
TO FM 990-PF, PG 1, LN 16A	43,315.	0.		39,398.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	24,445.	0.		24,155.	
TO FORM 990-PF, PG 1, LN 16B	24,445.	0.		24,155.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT AND CONSULTING	70,423.	0.		68,829.	
TO FORM 990-PF, PG 1, LN 16C	70,423.	0.		68,829.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX AND MISC	-1,188.	0.		513.	
PAYROLL TAXES	33,202.	0.		33,581.	
TO FORM 990-PF, PG 1, LN 18	32,014.	0.		34,094.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SERVICE CONTRACTS	11,928.	0.		17,001.	
BANK FEES	200.	0.		198.	
DUES AND SUBSCRIPTIONS	8,697.	0.		7,942.	
INVESTMENT MANAGEMENT FEES	260,086.	260,086.		0.	
INSURANCE	23,470.	0.		23,576.	
WORKERS COMPENSATION	755.	0.		3,656.	
EXPENSE REIMBURSEMENT	-172,570.	0.		-170,754.	
OTHER PURCHASED SERVICES	20,471.	0.		9,910.	
TO FORM 990-PF, PG 1, LN 23	153,037.	260,086.		-108,471.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
UNREALIZED LOSS ON INVESTMENTS		4,066,613.	
TRANSFERRED ASSETS		73,650.	
TOTAL TO FORM 990-PF, PART III, LINE 5		4,140,263.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHAFER	COST	4,186,516.	4,186,516.
HARRIS KAYNE	COST	3,356,327.	3,356,327.
PIMCO TOTAL RETURN	COST	9,058,053.	9,058,053.
BLACKROCK HIY	COST	2,405,436.	2,405,436.
DIAMOND HILL	COST	4,114,604.	4,114,604.
SUSTAINABLE GROWTH	COST	4,722,852.	4,722,852.
DELAWARE	COST	902,647.	902,647.
JOHNSTON	COST	4,265,661.	4,265,661.
BLACKROCK GLOBAL	COST	4,114,760.	4,114,760.
PIMCO ALL ASSET	COST	3,664,658.	3,664,658.
TOTAL TO FORM 990-PF, PART II, LINE 13		40,791,514.	40,791,514.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST RECEIVABLE	6,533.	44,253.	44,253.
DIVIDENDS RECEIVABLE	190,212.	139,112.	139,112.
DEPOSITS	211.	0.	0.
TO FORM 990-PF, PART II, LINE 15	196,956.	183,365.	183,365.

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FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	11
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EXPLANATION

THE OHIO ATTORNEY GENERAL HAS STATED THIS ORGANIZATION IS EXEMPT FROM  
REGISTRATION IN THE STATE OF OHIO.

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FORM 990-PF	LIST OF CONTROLLED ENTITIES PART VII-A, LINE 11	STATEMENT 12
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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
DEACONESS HOSPITAL OF CLEVELAND - (PRIOR TO 12/09/1994)	34-0714617
ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
7575 NORTHCLIFF AVE BROOKLYN, OH 44144	

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
DEACONESS - PERRY CENTER	34-1554124
ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
7575 NORTHCLIFF AVE BROOKLYN, OH 44144	

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
DEACONESS - ZANE CENTER	34-1468732
ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
7575 NORTHCLIFF AVE BROOKLYN, OH 44144	

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
DEACONESS - KRAFFT CENTER	23-7296933
ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
7575 NORTHCLIFF AVE BROOKLYN, OH 44144	

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## NAME OF CONTROLLED ENTITY

## EMPLOYER ID NO

INNOVA MEDICAL SERVICES, INC

34-1713549

## ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

7575 NORTHCLIFF AVE  
BROOKLYN, OH 44144

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARY BRIGHT 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
DEBORAH VESY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	PRESIDENT 40.00	212,383.	17,207.	15,114.
MARY BETH COOPER 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	CHAIR 0.50	0.	0.	0.
JULIE SIMMONDS HOGAN 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	SECRETARY 0.50	0.	0.	0.
SUSAN KELLEY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
RUSSELL LAMB 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
LOUISE MCKINNEY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
REV. SHAWNTHEA MONROE 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.



JOHN NESTOR 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	VICE CHAIR 0.50	0.	0.	0.
JEFFREY POLLOCK 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
DAVID REINES 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
LAWRENCE YUNASKA 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TREASURER/ ASSISTANT SECRE 0.50	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

212,383.	17,207.	15,114.
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