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# Form **990-PF**

#### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www irs.gov/form990pf.

Open to Public Inspection

For cale	endar	year 2015, or tax year beginnir	ig [i	ov 4 . 201	5, and ending D	20		
Hame of fa						IA	Employer identification n	ımber
The P	<u>iorr</u>	on and Spappers Fam:	Llv F	oundation		1_	<u> </u>	
		(or PO, po, number if mall is not delivered	to stree: a	oudress)	Recm'suite	В	Tulephone number (see ins	
512	<u>lent</u>	er Street South or province, country and ZIP or foreign pos	ial coda		Suite 100	-	(388) 840-46	5
		ca province, cooling and air or oneign pas	MI LINE		22180	c	Il exemption application i	pending, check here. • 🗽
Vien:				<u>√</u> 2.		-  -		
G Che	ck all	that apply X Initial return	-	Initial return of a form	ier public charity	D	1 Foreign organizations, ch	eck here . 🛌
		Final return	- 1	Amended return			6 Foreign prespitations me	ating the REP/ test, sheet
		Address chan	<del></del>	Name change	<del> </del>	_	2 Foreign organizations me here and attach computa	
H Che	ck tyr	be of organization.	tion 501	(c)(3) exempt private for	undation		•	
İ	Sec	tion 4947(a)(1) nonexempt charit	able trus	st Other taxable	private foundation	E	If private foundation statu	
		value of all assets at end of year	J Acc	ounting method	Cash X Accrual		under section 507(b)(1)(/	i), check here
(fron	n Part f	l column (c), line 16)		Other (specify)		F	If the foundation is in a 6	)-month termination
► s		901,683.	(Parl T	column (d) must be on	cash basis )	7_	under section 507(b)(1)(E	l), check here . • L
Part I	A	nalysis of Revenue and		(a) Revenue and	(b) Net investme	nl	(c) Adjusted net	(d) Disbursements
<b>L</b>	_ E)	penses (The total of amounts	ın	expenses per books	income	•••	income	for chantable
	CO	lumns (b), (c), and (d) may not ne	ces-		}			purposes
		rily equal the amounts in column ( ee instructions) )	a)					(cash basis only)
	1	Contributions indis, grants lete, received (attach scho	~ HC)	910,000				+
	2	Ck > If the foundation is not required to at		320,000				1
	_	The meaning of the management and technical to the management and technical to the management and the manage	46.41.301.0	<del></del>	-		-	
	3	In crestion savings and fumporary cash investments		3.		3.	. 3	
	4	Dividuals and interest from securities	-					
		Gross rents	-					
	þ	Net rental income or (loss)						<u> </u>
R	6 a	Hat gain in (loss) from sale of assets not on the 10						
Ε	ь	Gross sales price for all assets on line 6a .						
V E	7	Capital gain net income (from Part IV, line 2	?)					
N	8	Net short-term capital gain	•					
U	9	Income modifications	•					<u> </u>
Ε	10 a	Gross sales loss returns and						
		allowances						
	b	Less Cost of goods sold						
	c	Gross profit or ('oss') (attach scharkd)						
	11	Other income (attach schedule)						
				ł				
	12	Total Add lines 1 through 11		910,003		3.	. 3	
	13	Compensation of officers directors, trusted	s, etc					
	14	Other employee salaries and wages	•	F				
	15	Pension plans, employee benefits			RECEIV			
Α .	16 a	Legal fees (attach schedule)		5,7/8	TYLOLIV	<u> </u>	5,748	
D M	t	Accounting fees (attach sch)		978	MAY	0.	. <b>10</b> 975	
1	0	Other prof. feus (attach sch)		3,00		oir.	3,000	
0 1	17	Interest			<b></b>		18	
PS	18	Taxes (ellach schedule)(see instis)			OGDEN, L	17	75	
R R A A T T	19	Depreciation (attach				<del>.  </del> -		
T		schedule) and depletion	• •					
NV	20	Occupancy	•					<u> </u>
	21	Printing and publications	•	366	•	0.	. 366	·
A E N X D P	22	Other expenses (attach schedule)					<del>- </del>	<del> </del>
UP	23	See Line 23 Stmt		1,497	1	0	1,497	
N S	24	Total operating and administrative		1,73	<del></del>		<del></del>	<del>\                                    </del>
พ 5 E 8		expenses Add lines 13 through 23 -	•	11,586	.	0	. 11,586	.
•	25	Contributions offic grants paid						· · · · · · · · · · · · · · · · · · ·
	26	Total expenses and disbursements						
		Add lines 24 and 25 · · · · ·		11,586		0	. 11,586	
	27	Subtract line 26 from line 12						
	1	Excess of revenue over expenses and disbursements		909 417	Į			
	١.	Net investment income (if negative, enter		898,417	<del></del>	3		<del> </del>
	l .	) Not invostment income (il negative, enter C Adjusted not income (il negative, enter -0	-		<del>- </del>	<u> </u>	. 0	<del></del>
	<u> </u>	, majorated her medine in negative lettler -0	<u>,</u>		<u> </u>		ı U	<u>. I</u>

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398,417.

Part	(a) List and describe t	<u>,osses for Tax on Invesume</u> he kind(s) of property sold (e.g., real	estate.	(b) How acq		(C) Date acquired	(d) Date sold
	2-story brick warehouse	ase Izon	(mo., day, yr.)	(mo., day, yr.)			
1 a							
ь							
c							
e							
<u>~</u>	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) m	
а							
b							
C				∤			
<u>d</u>							
e	Complete only for assets showin	g gain in column (h) and owned by the	ne foundation on 12/31/69	1		(1) Gains (Co	1 (b)
<u>,</u>	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			ain minus col (k), b an -0-) or Losses (fr	ut not less
а							
b							
C						.,	
<u>d</u>				-			
<u>e</u> 	Capital gain net income or (net c	anital loss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7				
	- <del>-</del>	ss) as defined in sections 1222(5) an	<b>—</b>		2		
	If gain, also enter in Part I, line 8	, column (c) (see instructions). If (los	s), enter -0-		3		
		Section 4940(e) for Reduce		nent Inco	ome	!	
if sect	ion 4940(d)(2) applies, leave this	foundations subject to the section 494 s part blank. on 4942 tax on the distributable amou				∏Yes	∏n₀
		under section 4940(e). Do not comp		chou:	• •	Ц	<u> П</u>
		each column for each year; see the		ny entries.			
(	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(col.	(d) Distribution (b) divided by c	
	2014						
	2013						
	2012						
	2011					<del> </del>	
			1				
2	Total of line 1, column (d)				2	<b></b>	
		5-year base penod — divide the tota has been in existence if less than 5 y			3		
4	Enter the net value of nonchanta	able-use assets for 2015 from Part X,	, line 5		4		<del></del>
5	Multiply line 4 by line 3				5		
6	Enter 1% of net investment inco	me (1% of Part I, line 27b)			6		
7	Add lines 5 and 6				7	<u> </u>	
8		m Part XII, line 4		'	8	<u> </u>	
	If line 8 is equal to or greater the Part VI instructions.	an line 7, check the box in Part VI, lin	e 1b, and complete that part	using a 1%	6 tax	rate. See the	
BAA	<del></del>					Enn	m 990-PF (2015)

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see inst	ructions)	)		
1 a Ezempt operating foundations described in section 49 t0(d)(2) check here and enter 'N/A' on line 1	1			
Date of ruling or determination letter (attach copy of letter if necessary — see instrs)	1			
b Domestic foundations that meet the section 4940(e) requirements in Part V				0.
check here . ► and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cof. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	}			_
foundations only Others enter -0-)	<del> </del> -			0.
3 Add lines 1 and 2	<del> </del>			<u>0.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<del> </del>			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	<del> </del>			0.
6 Credits/Payments				
a 2015 cstimated tax pmts and 2014 overpayment credited to 2015 6 a				
b Exempt foreign organizations — tax withheld at source				
c Tax paid with application for extension of time to file (Form 8868)	1			
d Backup withholding erroneously withheld				
7 Total credits and payments Add lines 6a through 6d	<del> </del>			
8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8				
9 Tax due if the total of lines 5 and 8 is more than line 7 color amount owed	<del> </del>			<u>0.</u>
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	+			0.
11 Enter the amount of line 10 to be Credited to 2016 estimated tax Refunded . 11				
Part VII-A   Statements Regarding Activities			. 1	<del></del>
1 a During the tax year, did the foundation attempt to influence any national state, or local legislation or did it participate or intervene in any political campaign?	.	1 a	Yes	No Z
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b		<u> </u>
If the answer is 'Yes' to 1a or 1b attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?	· L	1 c		У
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
(1) On the foundation .		i		
foundation managers	-			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	- 1	2		አ
If 'Yes,' attach a detailed description of the activities	F			
·		- 1		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes	.	3		λ.
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	[	4 a		X.
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	[	4 b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Σ
If Yes, attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	ł			
By language in the governing instrument, or		1		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict		1		
with the state law remain in the governing instrument?	L	6	У	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If Yes' complete Part II col. (c), and Part XV	. [	7	ን.	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)	[			
VA - Virginia				
bill the answer is. Yes to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G2 II. No,' attach explanation		8 b	λ	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If Yes, complete Part XIV	[	9		Х
10 Did any persons become substantial contributors during the tax year? If Yes attach a schedule listing their names	ĺ			
and addresses	<u></u>	10	Σ.	
BAA	Forr	m 990	-PF (	2015)

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes' attach schedule (see instructions)	11		Σ:
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address			
14	The books are in care of The Horton and Spappers Family Foundation Telephone no (888)	840	- 166	4
	Located at 612 Center Street South, Suite 100 Vienna VA ZIP+4 22180			
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 — Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No ;
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes enter the name of the foreign country			
Par	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
t	b If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		
	Organizations relying on a current notice regarding disaster assistance check here			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2015?	1 c		λ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
ā	a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?			
	If Yes, list the years ► 20 20 20 20			
ł	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to  all years listed, answer. No, and attach statement — see instructions.)	2 b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3 :	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
!	b If Yes, did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720 to determine if the foundation had excess business holdings in 2015)	. Зь		
4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 4 a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	. 4b		х
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Part VII-B   Statements Regarding Activiti		4720 May Be Req	uired (continued)		<del></del>					
5 a During the year did the foundation pay or incur at				1 1						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes 🔀 No										
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?										
(3) Provide a grant to an individual for travel, stu	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No									
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions)	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)									
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of			. Yes Σ	No						
b If any answer is Yes to 5a(1)-(5) did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	y under the exceptions disaster assistance		5 b						
Organizations relying on a current notice regarding		eck here	. • \sqcap		<del>                                     </del>					
c If the answer is 'Yes to question 5a(4) does the tax because it maintained expenditure responsib		ion from the	Yes	No						
If 'Yes,' attacn the statement required by Regulat	tions section 53 4945-5(d	)								
6 a Did the foundation during the year, receive any to on a personal benefit contract?				No						
b Did the foundation, during the year, pay premium	is, directly or indirectly, o	n a personal benefit cont	tract?	6 b	+-					
If 'Yes' to 6b, file Form 8870 7 a At any time during the tax year, was the foundation	an a party to a probabilist	tay challer leans action?	☐Yes 汉	No						
b If Yes, did the foundation receive any proceeds				. 7b						
Part VIII Information About Officers, D				1						
and Contractors	incotors, musicus,	, 04.144.1071 17.474.	go.o,g,	<b>,</b> ,						
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see insti	ructions).							
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense acc other allowa						
Kent Morton 612 Center Street South	Trustee, Chairman									
Vienna VA 22180	5.00	0.	<u> </u>		0.					
Julie Spapperi-Morton	Truscee, President									
<u>\$12 Center Street South</u> Vienna VA 22180	12.00	0.	0.		0.					
Becky Winters	15.00	0.								
147/8 San Marsala Court	Executive Director									
Tampa FL 33626	20.00	0.	0.		0.					
Leisa Russall 2122 Bay Front Terrace	(nucl Financial Ciliner									
Annapolis MD 21409	5.00	0.	0.	<u> </u>	0.					
2 Compensation of five highest-paid employed				i						
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense acc other allowa						
None			·							
				-						
				ļ						
			<u> </u>							
Total number of other employees paid over \$50,000	TEEA0306 10			Form 990-PF	None (2015)					

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Par	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Paid Employee	s,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NON	E.'	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Comp	pensation
No:	ie		
			<del> </del>
Tota	number of others receiving over \$50 000 for professional services	-	None
Par	t IX-A Summary of Direct Charitable Activities		
List th organ	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of izations and other beneficiations served, conferences convened, research papers produced, etc.	Expe	nses
1	The Morton and Spapper. Family Toundation was established during		
	November 2015 and received its first contribution during December		
_	2015. As a result, charitable ampenditures began after 12/31/15.		0.
2			
3			
4			
		]	
Par	t IX-B   Summary of Program-Related Investments (see instructions)		
Des	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amo	ount
1	N/A		
2			0.
2			
All o	ther program-related investments. See instructions		
3			
		· <sub>1</sub>	

None

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Total. Add lines 1 through 3 .

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	1990-PF (2015) The Morton and Spapperi Family Foundation	32-6409207	
Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign foundat	ions,
a	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc, purposes:  Average monthly fair market value of securities		
	Average of monthly cash balances		133,145.
•	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c) · · · · · · · · · · · · · · · · · ·	1 d	133,145.
•	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)	:	
2	Acquisition indebtedness applicable to line 1 assets		
3	Subtract line 2 from line 1d	3	133,145.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,997.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		131,148.
6	Minimum investment return. Enter 5% of line 5	6	1,042.
Pai	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here  and certain foreign organizations check here	ting foundatio	ns
1	Minimum investment return from Part X, line 6		1,042.
2 a	Tax on investment income for 2015 from Part VI, line 5 2 a	0.	
	Income tax for 2015. (This does not include the tax from Part VI.)	<del> </del>	
c	Add lines 2a and 2b	2 c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,042.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4		1,042.
6	Deduction from distributable amount (see instructions)		=/
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		1,042.
Par	t XII Qualifying Distributions (see instructions)		
6	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes:  Expenses, contributions, gifts, etc — total from Part I, column (d), line 26		0.
ŧ	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes $\dots$	2	
3	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	. 3a	
	Cash distribution test (attach the required schedule)		<del> </del>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the qualifies for the section 4940(e) reduction of tax in those years.	<del>\</del>	
BAA		For	m <b>990-PF</b> (2015)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
Distributable amount for 2015 from Part XI fine 7				1,042.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any to 2015				
a From 2010				
b From 2011			ıı	
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e			:	
4 Qualifying distributions for 2015 from Part				
XII line 4  \$ 0.				
a Applied to 2014 but not more than line 2a .				
b Applied to undistributed income of prior years (Election required – see instructions) .				
c Treated as distributions out of corpus (Election required — see instructions)				
<b>d</b> Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus .	0.			
5 Excess distributions carryover applied to 2015				
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 1c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
a Undereducted income for 2011. Subtract line to from				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2016				1,042.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not				
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9	İ		}	
a Excess from 2011 0 .		]		
b Excess from 2012 . 0.				1
© Excess from 2013 0 .	]		}	
d Excess from 2014 0 .	.]			į
e Excess from 2015 0.	<u> </u>	<u> </u>		1
BAA				Form <b>990-PF</b> (2015)

Form 990-PF (2015) The Morton and S	papperi Fami	ly Foundation	n	32-6409207	Page 10	
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)						
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.						
b Check box to indicate whether the foundation		ng foundation descri		4942(j)(3) or	4942(j)(5)	
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years			
investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total	
<b>b</b> 85% of line 2a					<u> </u>	
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a 'Assets' alternative test — enter:	İ					
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income					·	
Part XV Supplementary Information assets at any time during the	(Complete this re year – see ir	part only if the nstructions.)	foundation ha	d \$5,000 or more	in	
Information Regarding Foundation Mana a List any managers of the foundation who had close of any tax year (but only if they have of Kent and Julie Morton	ve contributed more	than 2% of the total on \$5,000) (See section	contributions receive on 507(d)(2).)	ed by the foundation b	efore the	
Rent and Suffe Morton						
b List any managers of the foundation who ow a partnership or other entity) of which the for N/A			ion (or an equally la	rge portion of the own	ership of	
2 Information Regarding Contribution, Gran	nt. Gift. Loan. Scho	larship, etc. Progra	ms:			
Check here Inf the foundation only makes complete items 2a, b, c, and d.	akes contributions to	preselected charitat	ole organizations an			
a The name, address, and telephone number	or e-mail address of	the person to whom	applications should	be addressed:		
The Morton and Spapperi Fa		•				
	612 Center Street South, Suite 100					
Vienna	VA 2218	0 (88	8) 840-4664			
b The form in which applications should be su Applications should be submitted in a				rant or other progr	am requirements	
	*TICING POTSUANC	co the scholarship	p, remonstrp, gr	tane of other progr	am requirements.	
c Any submission deadlines: As provided in the program requirements.						
d Any restrictions or limitations on awards, suc	ch as by geographic	el areas, charitable fi	elds, kinds of ınstitu	tions, or other factors:		
As provided in the program						

Form 990-PF (2015) The Morton and Spapperi Family Foundation 32-6409207 Page 11 Part XV: Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution status of recipient Amount Name and address (home or business) a Paid during the year b Approved for future payment 

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### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)	
1	Progra	am service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
a	·						· <del></del>
t					L		
9							
d	' <u></u>						<del></del>
•	·						
	Econ	and contracts from government agencies					
_		pership dues and assessments				· · · · · · · · · · · · · · · · · · ·	
3		t on savings and temporary cash investments			14	3.	
4		ends and interest from securities			1 3	<u>J.</u>	
5		ental income or (loss) from real estate:	. 1			5 Jaz.s.	<b>与心理能 通过能</b> 了。
_		financed property		•			
		ebt-financed property					
6		olal income or (loss) from personal property					· · · · · · · · · · · · · · · · · · ·
7		investment income					
8	Gain or	(loss) from sales of assets other than inventory					
9		come or (loss) from special events					
10	Gross	profit or (loss) from sales of inventory					
11	Other	revenue:			-		
a							
t	·						
c	:						
C	<b>'</b>						
						<del></del>	····
		tal. Add columns (b), (d), and (e)			li	3.	
		Add line 12, columns (b), (d), and (e)				13	3.
_		neet in line 13 instructions to verify calculations	<del> </del>	<del> • • • • • • • • • • • • • • • • • </del>			
Par	t XVI	B Relationship of Activities to the	Accomp	lishment of Exemp	ot Purp	oses	
Lin	e No.	Explain below how each activity for which inco	me is report	ed in column (e) of Part	XVI-A cc	intributed importantly to	the
	▼	accomplishment of the foundation's exempt pr	urposes (oth	er than by providing fund	ls for suc	ch purposes). (See instru	ections.)
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Part XVII   Information Regarding Transfers To and Transactions and Relationships With Noncharitable	Form 990-I	PF (2015) The Ho:	rton and	Spapper	<u>ι Pamily Γ</u>	oundatio	יין		32-6409		Pa	ige 13
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)3) organizations? 3 Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash. (2) Other assets 1a (2) X 5 Dither transactions (1) Sales of assets to an anoncharitable exempt organization. (2) Purchase of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimburgsment arrangements. (5) Loans or loan guarantees (6) Performance of services or membership or fundriasing solicitations. (6) Performance of services or membership or fundriasing solicitations. (7) Loans or loan guarantees (8) Loans or loan guarantees (9) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (11) Loans or loan guarantees (12) Loans or loan guarantees (13) Loans or loan guarantees (14) Loans or loan guarantees (15) Loans or loan guarantees (16) Loans or loan guarantees (17) Loans or loan guarantees (18) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loan guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees (19) Loans or loans guarantees	Part XVI	II Information Reg	garding Tra	insfers To	and Transac	ctions and	d Relationshi	ps With	Nonch	aritable		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) or in section 527.  3 Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash.  12 Other assets  5 Dimer transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets  (4) Reimbursament arrangements  (5) Loans for loan guarantees  (6) Performance of services or membership or fundrasing solicitations.  (6) Performance of services or membership or fundrasing solicitations.  (7) Sales of the above is Yes, "complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value or the goods, other assets or services given by the reporting foundation if the foundation received less than fair market value or the goods, other assets or services given by the reporting foundation if the foundation received less than fair market value or the goods, other assets or services given by the reporting foundation if the foundation received less than fair market value in the goods, other assets or services given by the reporting foundation or the given the services received in section 501(c) of the Code (other than section 501(c)) or in section 527?  [VesNo  [Ves ]_No  [VesNo  [VesNo  [Ves ]_No  [Ves ]_No  [VesNo  [Ves		Exempt Organiz	zations				· · · · · · · · · · · · · · · · · · ·					
described in section 51(c) of the Code (other than section 501(c)3) organizations) or in section 527, relating to policial organizations?  a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash	1 Did II	he organization directly o	v indirectly end	1200 in 22vi	of the following un	ih anu athar	organization			1	Yes	No
a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash.  (2) Other assets  (3) Chief assets  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Reimbursement arrangements  (5) Loans or loan guarantees  (6) Performance of services or membership or fundraising solicitations  (7) Sanang of facilities, equipment, mailing lists, other assets or paid employees  (8) Performance of services or membership or fundraising solicitations  (9) Ferformance of services or membership or fundraising solicitations  (10) Loans or loan guarantees  (10) Loans or solicity or market value of the control of the contr	desci	ribed in section 501(c) of	the Code (other	er than secti	on 501(c)(3) orga	nizations) or	in section 527,					
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2) Other assets   1a (2)   X   1b (1)   X   1c (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   1b (1)   X   X   1b (1)			ounoation to a	HOHCHARICADI		allon of				1 - (1)		١.
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d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Hame of noncharidable exemption gianzation (d) Description of transfers. It is a state of the goods, other assets, or services received.  2 a Is the foundation directly or indirectly affiliated with, or related to one or more tax-exemption granizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  (a) Name of organization (b) Type of organization (c) Description of relationship  Linda: popular of geoty, incidence that have cummed this return incidency arcompunying chocades and absomble and provided the time of the code (other than scalar) is stored in a differential or in the best of revision of the code (other than is paying) is bixed on a differential or in the best of revision of the code (other than is paying) is bixed on a differential or in the best of revision of the code (other than than paying) is bixed on a differential or in the best of revision of the code (other than than paying) is bixed on a differential or in the best of revision of the code (other than than paying) is bixed on a differential or in the best of revision of the code (other than than paying) is bixed on a differential or in the code (other than the paying) is bixed on a differential or in the best of revision of the paying of the other than paying of the code (other than paying) is bixed on a differential or in the paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the other than paying of the o			· · · · · · · · · · · · · · · · · · ·		-							
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Sign Here    Signature of files of trustee   Signature of file		(a) Name of organizatio	n	(b)	Type of organiza	tion	(c	) Descnp	tion of rela	ionship		
Sign Here    Signature of files of trustee   Signature of file												
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Sign Here   S/3/2016 Trustee   Itay the IRS discuss this return with the preparer shown Lelov (soci instructions)?    Printype preparer s name   Preparer s signature   Date   Check   If   PTIN	Und	der penalties of perjuly I declare	that I have examine	ed this return inc	duding accompanying s	ichedules and st	atements, and to the ba	est of my en	on ledge and b	rlief it is true		
Paid Paid Preparer   Signature of clicer or trustage   Date   Tittle   Yes   No	Sign /	Sui			15/3/	2010		tee		this retur	n with the Shown L	e ,elov
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Phone no

Form 990-PF (2015)

# **Schedule B** (Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

m 000 Form 000.F7 or Form 000.PF

2015

OMB No. 1545-0047

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Iformation about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990

Internal Revenue Service	Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instruct	tions is at www.irs.gov/form990.
Name of the organization		Employer Identification number
The Morton and	Spapperi Family Foundation	32-6409207
Organization type (chec	ck one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organi;	
	4947(a)(1) nonexempt charitable trust 527 political organization	not treated as a private foundation
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust 501(c)(3) taxable private foundation	treated as a private foundation
Check if your organization	on is covered by the General Rule or a Special Rule.	
Note. Only a section 501	(c)(7), (8), or (10) organization can check boxes for both the General	Rule and a Special Rule, See instructions.
General Rule  X For an organization fi property) from any or	filing Form 990, 990-EZ, or 990-PF that received, during the year, con ne contributor. Complete Parts I and II. See instructions for determini	ntnbutions totaling \$5,000 or more (in money or ing a contributor's total contributions.
under sections 509(a received from any on	described in section 501(c)(3) filing Form 990 or 990-EZ that met the a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 re contributor, during the year, total contributions of the greater of (1) line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.	)-EZ), Part II, line 13, 16a, or 16b, and that
during the year, total	described in section 501(c)(7), (8), or (10) fiting Form 990 or 990-EZ to contributions of more than \$1,000 exclusively for religious, chantable prevention of cruelty to children or animals. Complete Parts I, II, and I	e, scientific, literary, or educational
during the year, contr \$1,000. If this box is a chantable, etc., purpo	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ to tributions exclusively for religious, chantable, etc., purposes, but no such ecked, enter here the total contributions that were received during uses. Do not complete any of the parts unless the General Rule applicatively religious, charitable, etc., contributions totaling \$5,000 or more of the parts.	uch contributions totaled more than the year for an exclusively religious, ies to this organization because
Outline As association	n that is not covered by the General Pula and/or the Special Pulas de	nee not file Schodule B /Form 000, 000 E7, or

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, tine 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

	B (Form 990, 990-EZ. or 990-PF) (2015)	Page	1 of 1 of Part I
Name of org	r identification number		
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space		±09207
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kent and Julie Horton		Person 🖟 Payroll
	512 Center Street South	\$910,000.	Noncash
	Vienna VA 22180		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ <b>_</b>	Person Payroll Noncash Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		5	Person Payroli Noncash Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash Complete Part II for noncash contributions )
BAA	TEE 40702 10/12/15	Schedule B (Form 9	990, 990-EZ, or 990-PF) (2015)

Form 990-PF, Page 1, Part I, Line 23 Line 23 Strnt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Website expenses	1,432.	0.	1,432.	
Telecommunications	60.	0.	60.	
Banking fees	5.	0.	5.	

Total 1,497. 0. 1,497.