

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury

Inte	emal R	evenue Service Information about Form	990-PF	and its separat	e instructions	is at www.irs.	gov/f	orm990pf.	pen to Public Inspection
Fo	r cal	endar year 2015 or tax year beginning			, 2015,	and ending			, 20
N	ame o	f foundation					A	Employer identif	ication number
_ 5	SHOR	T FAMILY FOUNDATION						32-608183	
N	lumbei	and street (or P O box number if mail is not delivered	to street a	address)		Room/suite	В	Telephone numb	er (see instructions)
	1721	1 CONNOR QUAY COURT					1	()	
С	ity or t	town, state or province, country, and ZIP or foreign post	al code						
							c	If exemption applic pending, check her	
(CORI	NELIUS, NC 28031							
G	Che	ck all that apply Initial return		Initial return of	of a former p	ublic charity	D	1 Foreign organiza	stions, check here ▶
		Final return		Amended ret	turn			2 Foreign organiz	
		Address change		Name change	е			85% test, check computation	here and attach
Н	Che	ck type of organization X Section 501(c)(3) ex	cempt private f	oundation			If agreets foundate	on status was terminated
	ີ s	ection 4947(a)(1) nonexempt charitable trust		ther taxable pr	ıvate founda	tion		-	b)(1)(A), check here
ī	Fair	market value of all assets at J Acco	unting r	method X Ca	ash Acc	crual	F	If the foundation is	s in a 60-month termination
	end	of year (from Part II, col. (c), line Ot	her (sp	ecify)			_	under section 507(I	o)(1)(B), check here . 🕨
	16)	▶ \$ 2,044,214. (Part I, c	olumn (d	d) must be on cas	sh basis)				
Р	art I	Analysis of Revenue and Expenses (The	(a) F	Revenue and					(d) Disbursements for charitable
		total of amounts in columns (b), (c), and (d)		penses per	(b) Net inve			djusted net income	purposes
		may not necessarily equal the amounts in column (a) (see instructions))		books					(cash basis only)
\neg	1	Contributions, gifts, grants, etc., received (attach schedule)							
	2	Check If the foundation is not required to attach Sch B							
	3	Interest on savings and temporary cash investments.	_						
-	4	Dividends and interest from securities		69,203.	6	9,203.			ATCH 1
	5a	Gross rents							
		Net rental income or (loss)							
<u>o</u>		Net gain or (loss) from sale of assets not on line 10		-13,431.					
Revenue	b	Gross sales price for all 280,448.							
Š	7	Capital gain net income (from Part IV, line 2) .							
ď	8	Net short-term capital gain							
	9	Income modifications							
	10a	Gross sales less returns and allowances , , , ,							
	b	Less Cost of goods sold .							
		Gross profit or (loss) (attach-sehedule)							
	11	Other income Retach schedule THICH, 2		2,430.		2,430.			
	12	Total. Add mes 1 through 11		58,202.	7	71,633.			
	13	Compensation of officers, directors in stees, etc.		0.					
ses	14	Compension of officers, directors haves, en . Other empoyee salaries and wages		3,					
Sue	15	Pension plans, employee benefits							
ğ	16a	Legal fees (attach Gorled Lie)		-			-		ļ
Ü	15 16a b c 17 18 19 20 21 22 23 24	Accounting fees (attach schedule)		-					
Š	c	Other professional fees (attach schedule).[3]		5,750.		5,750.			1
rat	17	Interest							
ist	18	Taxes (attach schedule) (see instructions)[4].		697.		697.			
Ē	19	Depreciation (attach schedule) and depletion.		<u> </u>					
وَا	20	Occupancy							ļ
Ö	21	Travel, conferences, and meetings							
ā	22	Printing and publications							
ڲۊ	23	Other expenses (attach schedule) ATCH .5		23,338.		23,338.			
ati	24	Total operating and administrative expenses.							
ě	1	Add lines 13 through 23		29,785.	-	29,785.			
ŏ	25	Contributions, gifts, grants paid		129,425.					129,425
_	26	Total expenses and disbursements Add lines 24 and 25		159,210.		29,785.			129,425
	27	Subtract line 26 from line 12							
	а	Excess of revenue over expenses and disbursements $\ \ . \ \ \ .$		-101,008.					
	b	Net investment income (if negative, enter -0-)				11,848.			ļ
_	С	Adjusted net income (if negative, enter -0-)	<u> </u>		<u> </u>				50 990-PE (2015)
_									C DOD DE (0045)

JSA For Paperwork Reduction Act Notice, see instructions. $^{5\text{E}1410\ 1\ 000}$ $44359X\ 1505$

V 15-4.5F

SHORT FAMILY FOUNDATION

Dort	Attached schedules and amounts in the	Beginning of year	End	of year
Part	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	138,864.	36,639.	36,639
2	Savings and temporary cash investments			
3	Accounts receivable ▶ 522.			
	Less allowance for doubtful accounts ▶	560.	522.	
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable	l l		
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts ▶			
इं ८	Inventories for sale or use			
ssets o œ	Prepaid expenses and deferred charges			
∛ 10a				
l t	ATCH 6	2,044,684.	2,045,939.	2,007,053
0	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis	I I		
	Less accumulated depreciation (attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
15	Other assets (describe >		****	
16	Total assets (to be completed by all filers - see the			
	instructions Also, see page 1, item I)	2,184,108.	2,083,100.	2,044,214.
17	Accounts payable and accrued expenses			
18	Grants payable	1		
န္ <u>မ</u> 19	Deferred revenue	1 :		
Liabilities 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Loans from officers, directors, trustees, and other disqualified persons			'
경 21	Mortgages and other notes payable (attach schedule)			
□ 22	Other liabilities (describe ▶)			
				·
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here . ▶			
salances 24	and complete lines 24 through 26 and lines 30 and 31.			'
E 24	Unrestricted			
70 25	Temporarily restricted			
26	Permanently restricted			
Assets or Fund B	Foundations that do not follow SFAS 117, X			
빈	check here and complete lines 27 through 31.			
0 27	Capital stock, trust principal, or current funds			
5 28	Paid-in or capital surplus, or land, bldg , and equipment fund			
S 29	Retained earnings, accumulated income, endowment, or other funds	2,184,108.	2,083,100.	
30	Total net assets or fund balances (see instructions)	2,184,108.	2,083,100.	
30 31	Total liabilities and net assets/fund balances (see			
	instructions)	2,184,108.	2,083,100.	
	III Analysis of Changes in Net Assets or Fund Bala			
	tal net assets or fund balances at beginning of year - Part			
	d-of-year figure reported on prior year's return)			2,184,108.
	nter amount from Part I, line 27a		<u>2</u>	-101,008
	dd lines 1, 2, and 3		<u>4</u>	2,083,100.
	ecreases not included in line 2 (itemize)		5	
6 To	otal net assets or fund balances at end of year (line 4 minus	tine 5) - Part II, column (l	b), line 30 6	2,083,100.

Part IV Capital Gains and Losses for Tax on Investment Income

	nd describe the kind(s) of property sold (brick warehouse, or common stock, 200		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE PART IV SCH	EDULE		D - Donation	,,,,	
b	73				
C		· · · · · · · · · · · · · · · · · · ·		`	
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
		,			
b					
С					
d					
е				-	
Complete only for asset	s showing gain in column (h) and owne	d by the foundation on 12/31/69	(1)	Caina (Cal. (b) a	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Gains (Col. (h) ga (k), but not less t Losses (from co	han -0-) or
a				<u> </u>	
<u>b</u>					
С					
d					
<u>e</u>				-	
2 Constal cars not income	(If	gain, also enter in Part I, line 7			
2 Capital gain net income	e or (net capital loss)	(loss), enter -0- in Part I, line 7	2		-13,431.
3 Net short-term capital g	gain or (loss) as defined in sections	· · · ·			
If gain, also enter in I	Part I, line 8, column (c) (see inst	tructions) If (loss), enter -0- in			
=			3		0.
	Under Section 4940(e) for Rec		ncome		
(For optional use by domes	tic private foundations subject to the	e section 4940(a) tax on net investi	ment incor	me)	
If "Yes," the foundation does	r the section 4942 tax on the distrib s not qualify under section 4940(e)	Do not complete this part	•		Yes X No
1 Enter the appropriate a	mount in each column for each yea		g any enti		
Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra (col (b) divided by	
2014	113,201.	2,359,635.			0.047974
2013	91,428.	2,281,330.			0.040077
2012	79,000.	1,550,217.			0.050961
2011	76,999.	1,303,873.			0.059054
2010	44,244.	1,061,791.			0.041669
2 Total of line 1, column	(d)		2	-	0.239735
	io for the 5-year base period - divid				
number of years the for	undation has been in existence if les	s than 5 years	3		0.047947
4 Enter the net value of n	oncharitable-use assets for 2015 fro	om Part X, line 5	4	2,	377,721.
5 Multiply line 4 by line 3			5	<u>.</u>	114,005.
6 Enter 1% of net investm	nent income (1% of Part I, line 27b)		6		418.
7 Add lines 5 and 6			7	<u>-</u>	114,423.
8 Enter qualifying distribution of the British Structure of Part VI instructions	tions from Part XII, line 4 greater than line 7, check the box	ın Part VI, line 1b, and complete t	8 hat part		129,425. crate See the
ISA					

	,			
1				
Form	990-PF (2015) SHORT FAMILY FOUNDATION 32-608			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			118.
	here ▶ X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		-	<u> 118.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		4	<u> 118.</u>
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 2,429.			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		2,4	129.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2 ()11.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		۷, ۱	<u> </u>
11 Do	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 2,011. Refunded ▶ 11 rt VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
ıa	participate or intervene in any political campaign?	1a	1,63	X
.	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			<u> </u>
D	Instructions for the definition)?,	1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	T		
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation ►\$ (2) On foundation managers ►\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	_	v	
	conflict with the state law remain in the governing instrument?	6	X	

1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4	118.
	here \blacktriangleright X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of J			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2 , . ,		4	118.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- ,		4	118.
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 2,429.			
b	Exempt foreign organizations - tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		2.4	129.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2 0)11.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,0	<u></u>
11				
	t VII-A Statements Regarding Activities		1	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	_	Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			Į
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	1	Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
·	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	х	
-	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
7		<u> </u>		
Вa	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NC,			
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ا ا	v	
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	86	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"	_		v
	complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	1	ų,	
	names and addresses	10	Х	<u> </u>

32-	6081	.835		Page 5
uthin	the		Yes	No

Form	990-PF (2015) SHORT FAMILY FOUNDATION 32-6081	.835	F	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	_	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address ▶ N/A			
14	The books are in care of ▶ RODNEY A. SHORT Telephone no ▶ 704-896	-007	0	
	Located at ▶ 17211 CONNOR QUAY COURT CORNELIUS, NC ZIP+4 ▶ 28031			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		►	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	}		
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	L	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	<u> </u>			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
	termination of government service, if terminating within 90 days)			
D	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	<u> </u>	-	
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2015?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years ,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
)			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2015)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		<u> </u>

Form 990-PF (2015)

Form **990-PF** (2015)

Total number of other employees paid over \$50,000......

Form 990-PF (2015) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE 0. Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc 1 N/A Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE All other program-related investments. See instructions 3 NONE

Form 990-PF (2015)

Part	Minimum Investment Return (All domestic foundations must complete this part Foreign see instructions.)	gn founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	2,286,348.
b	Average of monthly cash balances	1b	127,582.
	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,413,930.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3		3	2,413,930.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	36,209.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,377,721.
6	Minimum investment return. Enter 5% of line 5	6	118,886.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	118,886.
	Tax on investment income for 2015 from Part VI, line 5		1.000
-u	Income tax for 2015 (This does not include the tax from Part VI).	1	
c	Add lines 2a and 2b	2c	419.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	118,467.
4	Recoveries of amounts treated as qualifying distributions	4	1.
5	Add lines 3 and 4	5	118,468.
6	Deduction from distributable amount (see instructions).	6	1.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	118,467.
			· · ·
Par	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	129,425.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	129,425.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	418.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	129,007.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	alculating	whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years	J	

Form **990-PF** (2015)

Pa	rt XIII Undistributed Income (see instr	uctions)			
4	Distributable amount for 2015 from Bort VI	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
•	Distributable amount for 2015 from Part XI,		·	·-	118,467.
•	line 7				
	Undistributed income, if any, as of the end of 2015 Enter amount for 2014 only			13,486.	
	Total for pnor years 20 13 ,20 12 ,20 11			13,100.	
	Excess distributions carryover, if any, to 2015			-	
	From 2010				
	From 2011				
	From 2012				
	From 2013				
	From 2014				
	Total of lines 3a through e	0.			
4	Qualifying distributions for 2015 from Part XII,				
	line 4 ▶ \$ 129,425.				
а	Applied to 2014, but not more than line 2a			13,486.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
С	Treated as distributions out of corpus (Election required - see instructions)				
Ч	Applied to 2015 distributable amount			-	115,939.
	Remaining amount distributed out of corpus				
	Excess distributions carryover applied to 2015.				_
	(If an amount appears in column (d), the same				•
6	amount must be shown in column (a)) Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b,	-			
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount - see instructions				
_					
f	Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be			i	
	distributed in 2016				2,528.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)		· · · · · · · · · · · · · · · · · · ·		
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2016.				
-	Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9				
а	Excess from 2011				
	Excess from 2012				
	Excess from 2013		į		
	Excess from 2014				
<u>e</u>	Excess from 2015				- 000 DE

1 a	t XIV Private Ope If the foundation has i	erating Foundations received a ruling or d		•		NOT APPLICABL
	foundation, and the ruling	•		•	-	
b	Check box to indicate v	hether the foundation	is a private operating	foundation described in	n section 4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(0) 1041
	or the minimum investment return from Part X for each					
	year listed					<u> </u>
b	85% of line 2a					
c	Qualifying distributions from Part					
	XII, line 4 for each year listed .				<u> </u>	
d	Amounts included in tine 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line			1		
	2d from line 2c					
3	Complete 3a, b or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
	4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on secunties					
	loans (section 512(a)(5))					
	or royalties)			<u> </u>		
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	port from an exempt					
	organization (4) Gross investment income.					
) a		tary Information (Complete this part	only if the founda	ation had \$5,000 c	or more in assets a
		uring the year - see				
1	Information Regardin	g Foundation Manage	rs:			
а	List any managers of	the foundation who	have contributed mor	e than 2% of the tot	al contributions rece	ived by the foundatio
	before the close of any	tax year (but only if the	ney have contributed i	nore than \$5,000) (S	see section 507(d)(2)	
	RODNEY A. S					
þ	List any managers of					ly large portion of the
	ownership of a partner	ship or other entity) o	t which the foundation	nas a 10% or greate	r interest	
	N/A	0 1 11 11 0	0.00			
2	Information Regardin	_				
						and does not accep
	unsolicited requests for other conditions, comp			ants, etc (see instruc	ctions) to individuals	or organizations unde
_	The name, address, a			the person to whom ar	anlications should be a	droscod
a		na telephone number	or e-mail address or	the person to whom ap	opiications snould be at	dulesseu
h	ATCH 8 The form in which app	lications should be su	hmitted and information	on and materials they	should include	
	The form in which app	ilications should be su	billitted and illionida	on and materials they	Siloula include	
	ATCH 9					
С	Any submission deadli	nes				
	SEPTEMBER 3	0, ANNUALLY				
	Anu sontrations or l	mitations on awards	s, such as by geogr	aphical areas, charit	able fields, kinds of	institutions, or other
d						
d	factors					
d SA 0 1	factors ATCH 10		V 15-4		44796	Form 990-PF (2015

3 Grants and Contributions Paid Durin	ng the Year or Appr	oved for F	uture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATCH 11				
ATCH II	II			
·				
	1			
		1		
T-4-1		<u> </u>		129,425.
b Approved for future payment		<u></u>	<u></u>	125,425.
b Approved for lattice payment				
		·		
	:			
Total				
JSA				Form 990-PF (2015)

	less otherwise indicated	Unrela	ated business income	Excluded by	/ section 512, 513, or 514	(e)
1 Program service reve		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
<u>-</u>						(OCC IIIOCI GOLIOTIO)
						· · · · ·
_						
g Fees and contracts	from government agencies					
Membership dues an	d assessments				-	
Interest on savings and	temporary cash investments •		·	14		
Dividends and intere	st from securities			14	69,204.	
Net rental income or	(loss) from real estate					
a Debt-financed pro	operty	532000				·
b Not debt-finance	property	- 				
Net rental income or (le	oss) from personal property			1.0		
Other investment inc	ome			18	-8.	
Gain or (loss) from sale	s of assets other than inventory			18	-13,431.	
Net income or (loss)	from special events · · ·					
	from sales of inventory				-	
Other revenue a			462		0.001	
b ATCH 12			-463.		2,901.	
						
·						
e			1.00	<u> </u>	F0, 666	
	ns (b), (d), and (e)		-463.		58,666. 	58,203
	ationship of Activitie				e) of Part XVI-A contrib	uted importantly to
▼ accomp	ishment of the foundation	on's exemp	t purposes (other than I	by providing	funds for such purpose	s) (See instructions)
						- 644

Form 99	90-PF (20	015)	SHORT FAM	ILY FOUNDAT	CION			32-608	1835	Paç	je 1:
Part	XVII	Information Exempt Orga		nsfers To and	d Transacti	ons and	d Relations	ships With Non	chari	table	•
1 [Old the	organization dire	ctly or indirectly e	ngage in any of	the following	with an	y other orga	nization described		Yes	No
		on 501(c) of the Cations?	Code (other than s	ection 501(c)(3)	organization	s) or in se	ection 527, r	elating to political			
	-		ing foundation to a	a noncharitable	exempt organ	zation of					
		•	-						1a(1)		Х
									1a(2)		X
ь	Other to	ransactions									
											X
											X
											X
											X
											X
											Х
								hould always show		faır m	arke
								ation received less			
	value ir	any transaction	or sharing arrange	ement, show in	column (d) th	ne value	of the goods	, other assets, or s	ervice	s rece	eived
(a) Lin	e no	(b) Amount involved	(c) Name of no	ncharitable exempt	organization		cription of transf	ers, transactions, and sha	nng arra	ngeme	nts
		N/A				N/A					
										_	
											
		<u></u>									
	<u> </u>			. 12							
					!						
				-							
								· · · · · · · · · · · · · · · · · · ·			
				L-1-1			_ 4		 		
			y or indirectly affi c) of the Code (oth				-	_		es X) No
		" complete the fol		iei man section	501(0)(3)) 01	iii sectioi	15277		<u>'</u> ''	25 <u>^</u>	ן וענ
	11 163,	(a) Name of organiza		(b) Type (of organization			c) Description of relation	ship		
								<u> </u>			
								•			
~	correc	penalties of perjury, I de t, and complete. Declaration	eclare that I have examine n of preparer (other than ta:	ed this retum, includin xpayer) is based on all in	g accompanying so formation of which (hedules and preparer has a	statements, and t any knowledge	o the best of my knowled	ge and t	elief, it	ıs tru
Sign				15-16			-	May the IR	S discus	s this	
Here			<u> </u>			Title		· ·	reparer	7 6	below
	Sign	ature of officer or truste	æ	Date		Title		(see instruction	15)? <u>X</u>	Yes	N
		Print/Type preparer's	name	Preparer's signa			Date	Check If	PTIN		
Paid		Donna S Nova			Dennie Wou	ell	5/12/2016	••	P006	3661	4
Prep	arer	ļ 	KPMG LLP	/	, 🛥 🚟			Firm's EIN ▶13-5			
	. .	H						*			

Form **990-PF** (2015)

816-802-5200

Use Only

Firm's address ▶ 1000 WALNUT ST., SUITE 1000

KANSAS CITY, MO

Phone no

32-6081835

SHORT FAMILY FOUNDATION 32-6081839
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description			P or	Date	Date sold	
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over adı basıs	P	Gain or	
expenses of sale	allowable	RIM - ST CO PROPERTY TY 61,858.		12/31/69 IES	<u>l adj basis</u>	P	(loss) -5,439.	12/22/2015
92,662.		RIM - LT CO PROPERTY TY 82,980.		IES		P	9,682.	12/21/2015
6,387.		AMERITRADE PROPERTY TY 6,534.				P	-147.	12/03/2015
124,980.		AMERITRADE PROPERTY TY 142,507.				P	-17,527.	12/03/2015
TOTAL GAIN(L	200						13,431.	
TOTAL GAIN(L	JSS)							

2444796

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	41,222.	3. 27,965.	3.	69,203.
REVENUE AND EXPENSES PER BOOKS	41,222.	3. 27,965.	3.	69,203.
				TOTAL
DESCRIPTION	1099 DIVIDEND ORDINARY 1099 CAPITAL GAIN DISTRIBUTION	INTEREST INCOME FROM K-1 CAPITAL GAIN DIVIDENDS	LI CAFILAL GAIN FROM N-I UNRECAPTURED GAIN	

2444796

FINCURE
H
ı
-
DART
990 PF
NAC.

	NET	INVESTMENT	INCOME
REVENUE	AND	EXPENSES	PER BOOKS
			DESCRIPTION

TOTALS

OTHER INCOME

2,430.

2,430.

2,430.

2,430.

ATTACHMENT 2

2444796

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

SHORT FAMILY FOUNDATION

NET INVESTMENT INCOME	5,750.
REVENUE AND EXPENSES PER BOOKS	5,750.
	TOTALS
DESCRIPTION	ACCOUNTING FEES

ATTACHMENT 4

FORM 990PF, PART I - TAXES

NET INVESTMENT INCOME	. 169	. 697.
REVENUE AND EXPENSES PER BOOKS	. 769	697.
		TOTALS
DESCRIPTION	INCOME TAX	

FORM 990PF, PART I - OTHER EXPENSES

	NET	INVESTMENT	INCOME	23,338.	
REVENUE	AND	EXPENSES	PER BOOKS	23,338.	
			DESCRIPTION	1099 FEES	

STOCK	
CORPORATE	
ı	
ΙΙ	
PART	
990PF,	
FORM	

	ENDING <u>FMV</u>	1,456,616.	2,007,053.
	ENDING BOOK VALUE	1,556,637. 489,302.	2,045,939.
FORM 990PF, PART II - CORPORATE STOCK			TOTALS
FORM 990PF, E	DESCRIPTION	AMERITRADE RIM	

ATTACHMENT 6

44359X 1505

ATTACHMENT 7

32-6081835

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

RODNEY A SHORT 17211 CONNOR QUAY COURT CORNELIUS, NC 28031

1.00 TRUSTEE

NORMA G SHORT 17211 CONNOR QUAY COURT CORNELIUS, NC 28031

TRUSTEE

ATTACHMENT	0
ATTACHMENT	ರ

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

RODNEY A SHORT 17211 CONNOR QUAY CT CORNELIUS, NC 28031 704-896-2112

	FOINDATION

32-6081835

TTA	תר	T T N /F	ואהד	_	9
Δ I I	Дι	H IVI	H. IN		ч

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

SEND LETTER DETAILING CHARITABLE PURPOSE AND QUALIFICATION UNDER IRC SECTION 501(C)(3)

SHORT	FAMILY	FOINIDATION

32-6081835

TTA	'ACHMEI	VT 1	.0	

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

LIMITED TO CORPORATIONS, TRUSTS, FUNDS, FOUNDATIONS OR COMMUNITY CHESTS DESCRIBED IN SECTIONS 170(1)(A), 170(C), 2055(A) OF THE CODE INCLDING ONLY RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES

ATTACHMENT 11 (CONT'D)

SHORT FAMILY FOUNDATION

FORM 930PF, PART XV - GRANTS AND CONTRIBUITIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CRISIS ASSISTANCE MINISTRY	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	5,000
BANNER ELK CHRISTIAN FELLOWSHIP	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	10,000
HOMES FOR OUR TROOPS	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	10,000
SAMARITANS PURSE	THIRD PAPTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	2,000
ADA JENKINS	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	10,000
DAVIDSON COMM PLAYERS	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	2,700

FORM 990PE, PART XV -

ATTACHMENT 11 (CONT'D) FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION PURPOSE OF GRANT OR CONTRIBUTION RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT THIRD PARTY THIRD PARTY RECIPIENT NAME AND ADDRESS NATIONAL RIGHT TO LIFE SINAPI FOUNDATION E2D

AMOUNT

5,000 2,500 1,000 3,225 1,500 FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION

THIRD PARTY

THIRD PARTY

ST PAUL LUTHERAN CHURCH

BARNSTOCK

THIRD PARTY

THIRD PARY

PENINSULA COMM FOUNDATION

1,000

FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION

ATTACHMENT 11

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

2444796

ATTACHMENT 11 (CONT.D).

2,000

AMOUNT

2,500

2,500

3,500

200

500

FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION PURPOSE OF GRANT OR CONTRIBUTION RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT THIRD PARTY THIRD PARTY THIRD PARTY THIRD PARTY THIRD PARTY THIRD PARTY RECIPIENT NAME AND ADDRESS CORNERSTONE SUMMIT CHURCH CHARITY NAVIGATOR ARBORDALE CHURCH CIC PRE SCHOOL SALVATION ARMY RETT SYNDROME

ATTACHMENT 11

FOUNDATION
FAMILY
SHORT

32-6081835

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.

ATTACHMENT 11 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DOCTORS WITHOUT BORDERS	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	2,500
SECOND HARVEST FOOD BANK	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	2,500
SAMARITANS FEET	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	2,500
AM BIBLE SOCIETY	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	200
GIDEONS	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	200
YOUNG LIFE	THIRD PARTY	FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION	10,000

FOUNDATION	
FAMILY	
SHORT	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

CIC MONTAGARDS MISSION

THIRD PARTY

PURPOSE OF GRANT OR CONTRIBUTION

FINANCIAL SUPPORT FOR CHARITABLE ORGANIZATION

1,000

AMOUNT

TOTAL CONTRIBUTIONS PAID

129,425

ATTACHMENT 11

V 15-4 5F

44359X 1505

2444796

32-6081835

. , .

ATTACHMENT 11 (CONT'D)

32-6081835

ATTACHMENT 12

REVENUE
OTHER
OF
- ANALYSIS
XVI-A
PART
990-PF,
FORM (

RELATED OR EXEMPT FUNCTION INCOME		
AMOUNT	2,901.	2,901.
EXCLUSION	18	
AMOUNT	-463.	-463.
BUSINESS	660006	
DESCRIPTION	ORDINARY BUSINESS INCOME (LOSS) FROM K-1 OTHER INCOME	TOTALS