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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation CROWELL FAMILY FOUNDATION 7522-07552000058		A Employer identification number 32-6011964	
Number and street (or P O box number if mail is not delivered to street address) 45 SCHOOL ST 5TH FLOOR		B Telephone number (see instructions) (617) 523-1635	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 021083204		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,077,102		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,243	20,735		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	42,054			
	b Gross sales price for all assets on line 6a 189,315				
	7 Capital gain net income (from Part IV, line 2)		42,054		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,064			
	12 Total. Add lines 1 through 11	64,361	62,789		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	2,200	2,200	0	0
	c Other professional fees (attach schedule)	6,089	6,089		0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	395			0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	75			
	24 Total operating and administrative expenses. Add lines 13 through 23	8,759	8,289	0	0
	25 Contributions, gifts, grants paid	55,100			55,100
	26 Total expenses and disbursements. Add lines 24 and 25	63,859	8,289	0	55,100
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	502			
	b Net investment income (if negative, enter -0-)		54,500		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	64,000	12,167	12,167
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	617,591	671,008	1,019,841
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	65,472	64,690	45,094	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	747,063	747,865	1,077,102	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	747,063	747,865	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	747,063	747,865	
	31	Total liabilities and net assets/fund balances(see instructions)	747,063	747,865	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	747,063
2	Enter amount from Part I, line 27a	2	502
3	Other increases not included in line 2 (itemize) ▶ _____	3	300
4	Add lines 1, 2, and 3	4	747,865
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	747,865

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div></div>	2	42,054
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	16,650	1,116,391	0 014914
2013	45,700	1,118,715	0 04085
2012	33,635	906,104	0 03712
2011	42,279	891,400	0 04743
2010	45,832	758,686	0 06041

2	Total of line 1, column (d).	2	0 200724
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040145
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,126,434
5	Multiply line 4 by line 3.	5	45,221
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	545
7	Add lines 5 and 6.	7	45,766
8	Enter qualifying distributions from Part XII, line 4.	8	55,100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

170

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

0

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 0 **Refunded** ☐

1

545

2

0

3

545

4

0

5

545

6a

170

6b

6c

0

6d

7

170

8

0

9

375

10

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ NH _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

No

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of THOMAS W CROWELL Telephone no (415) 456-6753 Located at 66 BENNITT AVENUE SAN ANSELMO CA ZIP+4 94960			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CHARLES P CURTIS	TRUSTEE 1	0		
WELCH FORBES LLC 45 SCHOOL ST BOSTON, MA 02145				
THOMAS W CROWELL	TRUSTEE 1	0		
66 BENNITT AVENUE SAN ANSELMO, CA 94960				
DEBORAH W CROWELL	TRUSTEE 1	0		
2276 EAST GOSS CIRCLE BOULDER, CO 80302				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2015)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,105,560
b	Average of monthly cash balances.	1b	38,028
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,143,588
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,143,588
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,154
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,126,434
6	Minimum investment return. Enter 5% of line 5.	6	56,322

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	56,322
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	545
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	545
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	55,777
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	55,777
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	55,777

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	55,100
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	545
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	54,555

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				55,777
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			50,597	
b Total for prior years 2013 , 20 , 20		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 55,100				
a Applied to 2014, but not more than line 2a			50,597	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				4,503
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				51,274
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.	0			
b Excess from 2012.	0			
c Excess from 2013.	0			
d Excess from 2014.	0			
e Excess from 2015.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THOMAS W CROWELL
66 BENNITT AVENUE
SAN ANSELMO, CA 94960
(415) 456-6753

b The form in which applications should be submitted and information and materials they should include

TRUSTEES WILL RESEARCH AND ANALYZE POSSIBLE RECIPIENTS OF CONTRIBUTIONS-OTHERWISE NO SET FORMAT ESTABLISHED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SUBJECT TO REVIEW & APPROVAL BY TRUSTEES

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	55,100
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	21,243	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	42,054	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).				64,361	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		64,361

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-04-29

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name WAYNE R KURPIEL	Preparer's Signature	Date 2016-04-29	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00107798
	Firm's name <input checked="" type="checkbox"/> WELCH & FORBES LLC			Firm's EIN <input checked="" type="checkbox"/> 04-3573806	
	Firm's address <input checked="" type="checkbox"/> 45 SCHOOL STREET BOSTON, MA 021083204			Phone no (617) 523-1635	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 APACHE CORP		2010-09-01	2015-07-20
250 APACHE CORP		2013-03-07	2015-07-20
100 BERKSHIRE HATHAWAY INC B		2006-08-24	2015-11-19
200 CATERPILLAR INC		2012-05-18	2015-03-24
50 COCA COLA CO		2008-09-16	2015-01-12
100 GILEAD SCIENCES INC		2010-06-01	2015-01-12
100 GILEAD SCIENCES INC		2010-06-01	2015-10-21
0824 GOOGLE INC CL C COM		2010-05-05	2015-05-04
100 HOME DEPOT INC		2010-08-17	2015-11-19
600 OPEN TEXT CORPORATION		2014-04-28	2015-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,868		9,269	-4,401
12,169		19,088	-6,919
13,576		6,400	7,176
16,072		17,856	-1,784
2,148		1,370	778
10,247		1,799	8,448
10,059		1,799	8,260
43		21	22
12,645		2,868	9,777
25,620		30,169	-4,549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,401
			-6,919
			7,176
			-1,784
			778
			8,448
			8,260
			22
			9,777
			-4,549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
16 RMR GROUP INC CL A		2015-12-15	2015-12-22
100 RAYTHEON INC (NEW) PFD		2010-09-03	2015-10-28
50 RESMED INC		2013-12-12	2015-04-08
SATCON TECHNOLOGY CORP			2015-11-20
300 STATE STR CORP		2009-12-02	2015-11-19
300 TERADATA CORP		2012-01-05	2015-03-16
1000 TRIMBLE NAVIGATION LTD		2011-08-03	2015-06-02
100 WALGREENS BOOTS ALLIANCE INC COM		2008-07-28	2015-11-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
216		199	17
11,827		4,585	7,242
3,647		2,307	1,340
223			223
21,718		12,887	8,831
12,571		14,737	-2,166
23,433		18,586	4,847
8,233		3,321	4,912

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			17
			7,242
			1,340
			223
			8,831
			-2,166
			4,847
			4,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MARIN SCHOOL 150N SAN PEDRO SCHOOL SAN RAFAEL,CA 94903	N/A	PUBLIC CHARITY	EDUCATION	1,000
AMERICAN RED CROSS 444 SHERMAN STREET DENVER,CO 80203	N/A	PUBLIC CHARITY	GENERAL FUND, FLOOD RELIEF	2,000
AMERICAN CANCER SOCIETY PO BOX 5280 MANCHESTER,NH 03108	N/A	PUBLIC CHARITY	GENERAL FUND	100
TOWN OF CANAAN PO BOX 38 CANAAN,NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	100
CHEWONKI FOUNDATION 485 CHEWONKI NECK ROAD WISCASSET,ME 04578	N/A	PUBLIC CHARITY	GENERAL FUND	500
DARTMOUTH HITCHCOCK ANNUAL FUND 1 MEDICAL CENTER DRIVE LEBANON,NH 03756	N/A	PUBLIC CHARITY	GENERAL FUND	750
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK,NY 10001	N/A	PUBLIC CHARITY	GENERAL FUND	1,800
GRAFTON FIREFIGHTERS ASSOCIATIONS PO BOX 191 GRAFTON,VT 05145	N/A	PUBLIC CHARITY	GENERAL FUND	100
NEW HAMPSHIRE PUBLIC RADIO 2 PILLSBURY STREET CONCORD,NH 03301	N/A	PUBLIC CHARITY	GENERAL FUND	150
NORTHERN STAGE 12 W MAIN STREET WHITE RIVER JUNCTION,VT 05001	N/A	PUBLIC CHARITY	GENERAL SUPPORT	100
SOCIETY FOR THE PROTECTION OF NH FORESTS 54 PORTSMOUTH STREET CONCORD,NH 03301	N/A	PUBLIC CHARITY	GENERAL FUND	100
UPPER VALLEY LAND TRUST 19 BUCK STREET HANOVER,NH 03755	N/A	PUBLIC CHARITY	GENERAL SUPPORT	200
VERMONT PUBLIC RADIO 365 TROY AVENUE COLCHESTER,VT 05446	N/A	PUBLIC CHARITY	GENERAL FUND	150
VERMONT PUBLIC TELEVISION 204 ETHAN ALLEN AVENUE COLCHESTER,VT 05446	N/A	PUBLIC CHARITY	GENERAL FUND	200
WOMEN'S FUND OF NH 2 DELTA DRIVE CONCORD,NH 03301	N/A	PUBLIC CHARITY	GENERAL FUND	100
Total			3a	55,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREIGHT & SALVAGE 2020 ADDISON STREET BERKELEY,CA 94704	N/A	PUBLIC CHARITY	GENERAL FUND	300
MARIN MUSEUM OF BICYCLING PO BOX 875 KENTFIELD,CA 94914	N/A	PUBLIC CHARITY	GENERAL FUND	400
ONE SCHOOL AT A TIME PO BOX 342 ELDORADO SPRINGS,CO 80025	N/A	PUBLIC CHARITY	GENERAL FUND	500
ALICE PECK DAY INTERNATIONAL MEMORIAL HOSPITAL 125 MASCOMA STREET LEBANON,NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	500
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVENUE CHICAGO,IL 60601	N/A	PUBLIC CHARITY	GENERAL FUND	3,500
BICYCLE COLORADO 1525 MARKET STREET SUITE 100 DENVER,CO 80202	N/A	PUBLIC FOUNDATION	GENERAL FUND	250
BROOKS SCHOOL 1160 GREAT POND ROAD NORTH ANDOVER,MA 01845	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
BUILDING BAJA'S FUTURE 1825 PONCE DE LEON BLVD SUITE 302 CORAL GABLES,FL 33134	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
CANAAN FAST SQUAD PO BOX 35 CANAAN,NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	50
CARDIGAN MOUNTAIN SCHOOL 62 ALUMNI DRIVE CANAAN,NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	500
CENTER FOR RESOURCE CONSERVATION 2639 SPRUCE STREET BOULDER,CO 80302	N/A	PUBLIC CHARITY	GENERAL FUND	250
COLORADO AVALANCHE INFORMATION CENTER 325 BROADWAY WSI BOULDER,CO 80305	N/A	PUBLIC CHARITY	GENERAL FUND	250
COMMUNITY CYCLES 2805 WILDERNESS PLACE SUITE 1000 BOULDER,CO 80301	N/A	PUBLIC CHARITY	GENERAL FUND	250
D ACRES OF NEW HAMPSHIRE PO BOX 98 DORCHESTER,NH 03266	N/A	PUBLIC CHARITY	GENERAL FUND	100
DISABLED AMERICAN VETRANS PO BOX 14301 CINCINNATI,OH 45250	N/A	PUBLIC CHARITY	GENERAL FUND	450
Total				55,100


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EARTHJUSTICE 50 CALIFORNIA STREET SAN FRANCISCO,CA 94111	N/A	PUBLIC CHARITY	GENERAL FUND	300
ECO CYCLE 5030 PEARL STREET BOULDER,CO 80301	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
EMERGENCY FAMILY ASSISTANCE ASSOC 1575 YARMOUTH BOULDER,CO 80304	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
FRIENDS OF CANAAN VILLAGE PO BOX 452 CANAAN,NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	100
ENFIELD SHAKER MUSEUM 447 NH ROUTE 4A ENFIELD,NH 03748	N/A	PUBLIC CHARITY	GENERAL FUND	100
GRAFTON CARES PO BOX 134 GRAFTON,VT 05146	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
GRAFTON RESCUE SQUAD PO BOX 54 GRAFTON,VT 05146	N/A	PUBLIC CHARITY	GENERAL FUND	200
HABITAT FOR HUMANITY 322 WLAMAR STREET AMERICUS,GA 31709	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
HANOVER CONSERVANCY 16 BUCK ROAD HANOVER,NH 03755	N/A	PUBLIC CHARITY	GENERAL FUND	100
HEIFER FOUNDATION 1 WORLD AVENUE LITTLE ROCK,AR 72202	N/A	PUBLIC CHARITY	GENERAL FUND	1,300
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY,CA 91950	N/A	PUBLIC CHARITY	LIGA MAC FUND HURRICANE	1,000
KENDALL AT HANOVER 80 LYME ROAD HANOVER,NH 03755	N/A	PUBLIC CHARITY	GENERAL OPERATING FUND	150
KNEISEL HALL PO BOX 648 BLUE HILL,ME 04614	N/A	PUBLIC CHARITY	GENERAL FUND	1,100
NEW ENGLAND WILDFLOWER SOCIETY 180 HEMENWAY ROAD FRAMINGHAM,MA 01701	N/A	PUBLIC CHARITY	GENERAL FUND	200
NEW HAMPSHIRE LAKES ASSOCIATION 33 TURNPIKE ROAD SOUTHBOROUGH,MA 01772	N/A	PUBLIC CHARITY	GENERAL FUND	300
Total				55,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW HAMPSHIRE PUBLIC TELEVISION 268 MAST ROAD DURHAM,NH 03824	N/A	PUBLIC CHARITY	GENERAL FUND	200
OPERA NORTH 20 WEST PARK STREET LEBANON,NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	200
PINE MANOR 400 HEATH STREET CHESTNUT HILL,MA 02467	N/A	PUBLIC CHARITY	GENERAL FUND	150
PLANNED PARENTHOOD 1110 VERMONT AVENUE WASHINGTON,DC 20005	N/A	PUBLIC CHARITY	GENERAL FUND	1,500
PUTNEY SCHOOL 418 HOUGHTON BROOK ROAD PUTNEY,VT 05346	N/A	PUBLIC CHARITY	GENERAL FUND	500
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE,MA 02238	N/A	PUBLIC CHARTITY	GENERAL FUND	500
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH NEWYORK,NY 10010	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
CARE 151 ELLIS ST NE ATLANTA,GA 30303	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
MASCOMA VALLEY HEALTH INITIAVE PO BOX 102 CANAAAN,NH 03741	NONE	PUBLIC CHARITY	GENERAL FUND	200
BBB WISE GIVING ALLIANCE 2014 3033 WILSON BLVD SUITE 600 ARLINGTON,VA 22201	N/A	PUBLIC CHARITY	GENERAL FUND	23,300
CONNECTICUT RIVER WATERSHED COUNCIL INC 15 BANK ROW GREENFIELD,MA 01301	N/A	PUBLIC CHARITY	GENERAL SUPPORT	50
GRAFTON COUNTY SENIOR CITIZENS COUNCIL 10 CAMPBELL STREET LEBANON,NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	100
NATIONAL TRUST FOR HISTORIC PRESERVATION THE WATERGATE OFFICE BUILDING WASHINGTON,DC 20037	N/A	PUBLIC CHARITY	GENERAL FUND	100
UPPER VALLEY MUSIC CENTER PO BOX 826 LEBANON,NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	50
MARIN COUNCIL BSA 225 WEST END AVENUE SAN RAFAEL,CA 94901	N/A	OTHER PUBLIC CHARITY	GENERAL FUND	250
Total				55,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMA FOR KIDS NYRR 9 EAST 89TH STREET NEW YORK, NY 10128	N/A	OTHER PUBLIC CHARITY	GENERAL FUND	200
WEMA CHILDREN INCORPORATED HCCEAP BOX 370 59 SHEPPARD ST CAMBRIDGE, MA 02138	N/A	OTHER PUBLIC CHARITI	BOOKS	100
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY 3RD FL SAN FRANCISCO, CA 94105	N/A	OTHER PUBLIC CHARITI	GENERAL FUND	200
Total  3a				55,100

TY 2015 Accounting Fees Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	2,200	2,200		

TY 2015 Explanation of Non-Filing with Attorney General Statement

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Statement: N/A

TY 2015 Investments Corporate Stock Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058
EIN: 32-6011964

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 SHS ABBOTT LABORATORIES	7,159	13,473
400 SHS ANSY INC	16,018	37,000
250 SHS ANHEUSER BUSH INBEV	23,652	31,250
350 SHS APACHE CORP		
350 SHS APPLE INC	17,227	36,841
200 BECTON DICKSON & CO	13,993	30,818
400 SHS BERKSHIRE HATHAWAY INC	19,201	39,612
700 SHS CARMAX INC	22,437	37,779
200 CATERPILLAR INC		
500 SHS CHEVRON CORP	54,842	44,980
600 SHS COCA COLA CO	15,109	25,776
500 SHS DANAHER CORP	18,991	46,440
400 SHS GILEAD SCIENCE INC	7,194	40,476
30 SHS GOOGLE CLASS A		
30 SHS GOOGLE INC CL C		
300 SHS HOME DEPOT INC	8,604	39,675
4,500 SHS INVIVO THERAPEUTICS		
300 SHS JOHNSON & JOHNSON	8,913	30,816
500 SHS JOHNSON CONTROLS INC	13,920	19,745
500 SHS METLIFE INC	19,430	24,105
350 SHS PEPSICO INC	19,271	34,972
300 SHS RAYTHEON CO	13,755	37,359
350 SHS RESMED INC	11,529	18,792
150 SHS ROPER INDUSTRIES INC	20,964	28,469
300 SHS STATE STREET CORP		
400 SHS TJX COS INC	22,727	28,364
400 SHS SUNCOR ENERGY INC	12,697	10,320
300 SHS TERADATA CORP		
1,000 SHS TRIMBLE NAVIGATION L		
600 SHS US BANCORP DEL	12,960	25,602

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 SHS UNITED TECHNOLOGIES CO	13,542	19,214
125 SHS VISA INC CLASS A SHARE	25,005	38,775
350 SHS WALGREENS BOOTS ALLIAN	10,541	29,804
600 SHS OPEN TEXT CORPORATION		
300 SHS SCHLUMBERGER LTD	26,478	20,925
30 SHS ALPHABET INC CAP CL C	7,578	22,766
30 SHS ALPHABET INC CAP CL A	7,579	23,340
2,000 SHS BANK OF AMERICA CORP	31,080	33,660
CF INDUSTRIES	28,776	28,567
300 SHS CVS HEALTH CORP	29,327	29,331
1,000 SHS HOSPITALITY PROPERTI	27,732	26,150
600 SHS NATIONAL OILWELL VARCO	30,016	20,094
300 SHS NOVARTIS AG SPON ADR	26,981	25,812
.6 SHS RMR GROUP INC CL A	7	9
1,000 SHS SILICA HLDGS INC	25,773	18,730

TY 2015 Investments - Other Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-07552000058**EIN:** 32-6011964

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
860 SHS KAYNE ANDERSON MLP INV	AT COST	23,080	14,869
MANNING & NAPIER OVERSEAS	AT COST	41,610	30,225
150 SHS ISHARES GOLD TRUST			
30 SHS ISHARES MSCI SOUTH KORE			
40 SHS ISHARES MSCI JAPAN			
66 SHS JAPAN SMALLER CAPITALIZ			
20 SHS MARKET VECTORS AGRIBUSI			
100 SHS POWERSHARES WATER RESO			
30 SHS POWERSHARES DB AGRICULT			
10 SHS SPDR S&P CHINA			
60 SHS VANGUARD FTSE ALL WEORL			
30 SHS VANGUARD EMERGING MARKE			

TY 2015 Other Expenses Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA FILING FEE	75	0		0

TY 2015 Other Income Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
2014 FEDERAL TAX REFUND	1,064	0	

TY 2015 Other Increases Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Description	Amount
GRANTS CHARGED IN 2015	300

TY 2015 Other Professional Fees Schedule

Name: CROWELL FAMILY FOUNDATION 7522-07552000058

EIN: 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	6,089	6,089		

TY 2015 Taxes Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-07552000058**EIN:** 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	333	0		0
FOREIGN TAXES ON QUALIFIED FOR	62	0		0