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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

**Open to Public Inspection**

**For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015**

Name of foundation HAGAR RES CHARITABLE TRUST		<b>A Employer identification number</b> 31-6206958
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1558 DEPT EA4E86	Room/suite	<b>B Telephone number (see instructions)</b> (740) 588-6470
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43216		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 2,971,937	<b>J</b> Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	71,831	71,831		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	3,980			
	<b>b</b> Gross sales price for all assets on line 6a 493,683				
	<b>7</b> Capital gain net income (from Part IV, line 2)		3,980		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	59,446				
<b>12 Total.</b> Add lines 1 through 11	135,257	75,811			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	27,389	13,695		13,695
	<b>14</b> Other employee salaries and wages		0	0	0
	<b>15</b> Pension plans, employee benefits		0	0	0
	<b>16a</b> Legal fees (attach schedule)	12	6	0	6
	<b>b</b> Accounting fees (attach schedule)	550	275	0	275
	<b>c</b> Other professional fees (attach schedule)				0
	<b>17</b> Interest				0
	<b>18</b> Taxes (attach schedule) (see instructions)	64,008	365		0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings		0	0	
	<b>22</b> Printing and publications		0	0	
	<b>23</b> Other expenses (attach schedule)	326	126		326
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	92,285	14,467	0	14,302
	<b>25</b> Contributions, gifts, grants paid	506,243			506,243
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	598,528	14,467	0	520,545	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-463,271				
<b>b Net investment income</b> (if negative, enter -0-)		61,344			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	114	-291,780	-291,780
	<b>2</b> Savings and temporary cash investments . . . . .	272,884	87,349	87,349
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,736,477	1,776,354	2,188,199
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	1,018,533	1,003,242	988,169
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans. . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			0
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,028,008	2,575,165	2,971,937	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	3,028,008	2,575,165	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,028,008	2,575,165	
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,028,008	2,575,165		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,028,008
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-463,271
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	12,042
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,576,779
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	1,614
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	2,575,165

**Part IV Capital Gains and Losses for Tax on Investment Income**

	List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co.)	How acquired	Date acquired	Date sold
		<b>(b)</b> P—Purchase D—Donation	<b>(c)</b> (mo, day, yr)	<b>(d)</b> (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

	<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
<b>a</b>	See Additional Data Table		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,980
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ }	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b>
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b>
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		<b>4</b>
<b>5</b>	Multiply line 4 by line 3.		<b>5</b>
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b>
<b>7</b>	Add lines 5 and 6.		<b>7</b>
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Credits/Payments'. Total amount owed is 6,569 and refunded is 5,341.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes Yes/No columns.

**Part VII-A Statements Regarding Activities (continued)**

**11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 

<b>11</b>		<b>No</b>
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**12** Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 

<b>12</b>		<b>No</b>
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**13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 

<b>13</b>	<b>Yes</b>	
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Website address ▶ \_\_\_\_\_

**14** The books are in care of ▶ HUNTINGTON NATIONAL BANK Telephone no ▶ (740) 588-6470  
Located at ▶ 422 MAIN STREET ZANESVILLE OH ZIP+4 ▶ 43702

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here . . . . . ▶   
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 

<b>15</b>	
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**16** At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 

<b>16</b>	<b>Yes</b>	<b>No</b>

  
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ \_\_\_\_\_

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

**1a** During the year did the foundation (either directly or indirectly)

**(1)** Engage in the sale or exchange, or leasing of property with a disqualified person?  **Yes**  **No**

**(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .  **Yes**  **No**

**(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?  **Yes**  **No**

**(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  **Yes**  **No**

**(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .  **Yes**  **No**

**(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .  **Yes**  **No**

**b** If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 

<b>1b</b>		<b>No</b>
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Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶

**c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . 

<b>1c</b>		<b>No</b>
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**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

**a** At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . .  **Yes**  **No**  
If "Yes," list the years ▶ 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_

**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) . . . . . 

<b>2b</b>		<b>No</b>
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**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_

**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .  **Yes**  **No**

**b** If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.*) . . . . . 

<b>3b</b>		
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**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 

<b>4a</b>		<b>No</b>
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**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 

<b>4b</b>		<b>No</b>
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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HUNTINGTON NATIONAL BANK PO BOX 1558 DEPT EA4E86 COLUMBUS, OH 43216	TRUSTEE 4	27,389		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	3,260,616
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	93,832
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	3,354,448
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	3,354,448
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	50,317
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	3,304,131
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	165,207

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	165,207
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	1,227
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,227
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	163,980
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	163,980
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	163,980

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	520,545
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	520,545
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	520,545

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				163,980
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			165,825	
<b>b</b> Total for prior years 2013, 20__, 20__		177,445		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .	0			
<b>b</b> From 2011. . . . .	0			
<b>c</b> From 2012. . . . .	0			
<b>d</b> From 2013. . . . .	0			
<b>e</b> From 2014. . . . .	0			
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 520,545				
<b>a</b> Applied to 2014, but not more than line 2a			165,825	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		177,445		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				163,980
<b>e</b> Remaining amount distributed out of corpus	13,295			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,295			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	13,295			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .	0			
<b>b</b> Excess from 2012. . . . .	0			
<b>c</b> Excess from 2013. . . . .	0			
<b>d</b> Excess from 2014. . . . .	0			
<b>e</b> Excess from 2015. . . . .	13,295			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2015</b>	<b>(b) 2014</b>	<b>(c) 2013</b>	<b>(d) 2012</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

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**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3a</b> 506,243
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>3b</b>





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
80 AMERICAN EXPRESS COMPANY			2015-09-14
1292 968 ARTISAN INTERNATIONAL VALUE FUND - INVES			2015-12-31
320 BAXTER INTERNATIONAL INC			2015-09-14
285 BORG-WARNER AUTOMOTIVE INC			2015-08-11
2065 728 FEDERATED TOTAL RETURN BOND FUND #328			2015-12-31
702 642 HARBOR INTERNATIONAL FUND		2015-07-17	2015-12-31
92 OCCIDENTAL PETROLEUM CORP			2015-09-14
8 OCCIDENTAL PETROLEUM CORP		2014-12-05	2015-09-14
1435 132 OPPENHEIMER DEVELOPING MARKETS FUND-I			2015-07-17
3783 774 FRANKLIN TEMPLETON GLOBAL BOND FUND - AD			2015-09-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
6,001		4,459	1,542
41,000		46,493	-5,493
11,459		8,664	2,795
13,233		15,247	-2,014
22,000		22,993	-993
41,758		50,000	-8,242
6,081		7,317	-1,236
529		656	-127
50,000		45,763	4,237
43,476		46,856	-3,380

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			1,542
			-5,493
			2,795
			-2,014
			-993
			-8,242
			-1,236
			-127
			4,237
			-3,380

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
132 675 FRANKLIN TEMPLETON GLOBAL BOND FUND - AD			2015-09-14
5172 414 FRANKLIN TEMPLETON GLOBAL BOND FUND - AD			2015-10-20
8734 193 FRANKLIN TEMPLETON GLOBAL BOND FUND - AD			2015-12-31
2212 389 WASATCH LONG/SHORT FUND		2014-07-25	2015-08-11
2910 667 WASATCH LONG/SHORT FUND			2015-12-14
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,524		1,745	-221
60,000		57,689	2,311
100,705		97,121	3,584
30,000		37,212	-7,212
36,267		47,488	-11,221
			29,650

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-221
			2,311
			3,584
			-7,212
			-11,221

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SIX COUNTY MENTAL HEALTH SVCS ATTN JOHN CREEK 2845 BELL STREET ZANESVILLE,OH 43701	NONE	PC	GENERAL SUPPORT	50,624
ZANESVILLE MUSEUM OF ART ATTN SUSAN TALBOTT-STANAWAY 620 MILITARY ROAD ZANESVILLE,OH 43701	NONE	PC	GENERAL SUPPORT	50,624
UNITED WAY OF MUSKINGUM PERRY & MORGAN COUNTIES INC 526 PUTNAM AVENUE ZANESVILLE,OH 437014933	NONE	PC	GENERAL SUPPORT	101,249
GOOD SAMARITAN MEDICAL CENTER 2800 MAPLE AVENUE ZANESVILLE,OH 437012882	NONE	PC	GENERAL SUPPORT	101,249
GENESIS HEALTHCARE FOUNDATION ATTN PAUL MCCLELLAND 1135 MAPLE AVENUE ZANESVILLE,OH 437011407	NONE	PC	GENERAL SUPPORT	101,249
SALVATION ARMY 515 PUTNAM AVEBUE ZANESVILLE,OH 43701	NONE	PC	GENERAL SUPPORT	50,624
AMERICAN CANCER SOCIETY ATTN BILL M ROBERTS PO BOX 720366 OKLAHOMA CITY,OK 73162	NONE	PC	GENERAL SUPPORT	50,624
<b>Total . . . . .</b>			<b>3a</b>	506,243

## TY 2015 Accounting Fees Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	550	275		275

## TY 2015 Investments Corporate Bonds Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AUTOZONE INC 4% 11/15/2020-202	51,778	52,502
BLACKROCK INFLATION PROTECTED	46,000	44,659
CHEVRON CORPORATION 2.427	49,814	50,051
DR PEPPER SNAPPLE GROUP 2% 01/	48,131	48,858
FEDERATED TOTAL RETURN BOND FU	251,754	242,078
GOLDMAN SACHS HIGH YIELD FUND	45,000	41,756
IBM CORP 1.875% 05/15/2019	49,523	49,938
KENNAMETAL INC 2.65% 11/01/201	49,479	48,656
LORD ABBETT SHORT DURATION INC	165,539	159,626
PRINCIPAL FINANCIAL GROUP 1.85	50,138	50,042
FRANKLIN TEMPLETON GLOBAL BOND	97,121	100,705
TOYOTA MOTOR CREDIT CORP SERIE	49,715	49,853
VODAFONE GROUP PLC 1.5% 02/19/	49,250	49,445
FRANKLIN TEMPLETON GLOBAL BOND		

**TY 2015 Investments Corporate Stock Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBVIE INC	16,245	17,476
AMERICAN EXPRESS	14,909	19,474
ANADARKO PETROLEUM CORP W/1 RT	21,426	12,388
APPLE INC	13,833	40,525
ARTISAN INTERNATIONAL VALUE FU	443,136	394,376
AUTOMATIC DATA PROCESSING	14,748	26,687
BALL CORP W/1 PFD STK PUR RT/S	7,666	21,455
BAXALTA INC	7,383	12,490
BRISTOL-MYERS SQUIBB CO	12,803	32,331
CVS HEALTH CORPORATION	11,443	25,420
CANADIAN NATL RAILWAY COM	7,516	19,558
CARDINAL HEALTH INC	16,794	36,601
CENTURYLINK INC	10,907	8,051
CHEVRON CORPORATION	14,555	17,092
CHURCH & DWIGHT CO INC W/1 RT/	9,915	20,796
CISCO SYSTEMS	15,183	20,774
COLGATE PALMOLIVE	9,591	15,656
COLUMBIA FUNDS SERIES TRUST -	55,822	43,066
COMCAST CORP CL A	4,857	17,775
CONOCOPHILLIPS	15,368	14,941
COSTCO WHOLESALE CORP	16,132	22,610
EBAY INC	8,141	10,717
EMERSON ELECTRIC CO	19,918	21,045
EXPRESS SCRIPTS HOLDING CO	12,608	19,667
FACEBOOK INC-A	25,669	40,817
FEDEX CORP	24,175	25,328
FORD MOTOR CO	13,809	14,090
FRANKLIN RES INC	21,045	18,962
GENERAL MILLS INC	6,384	12,974
GILEAD SCIENCES INC	16,985	28,839

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
HARBOR INTERNATIONAL FUND	50,000	41,758
HONEYWELL INTERNATIONAL INC	16,670	17,607
ILLINOIS TOOL WORKS	18,717	32,901
ISHARES CORE S&P MID-CAP ETF	131,266	132,911
ISHARES CORE S&P SMALL-CAP	147,078	154,374
JOHNSON CTLS INC	5,392	13,822
ESTEE LAUDER CO INC	13,285	20,694
LOWES COMPANIES INC	20,697	22,812
MARRIOTT INTERNATIONAL INC NEW	7,784	6,704
MCDONALDS CORP	10,748	20,675
MERCK & CO INC	16,797	25,882
METLIFE INC	28,711	30,373
NEXTERA ENERGY INC	6,195	15,064
NIKE INC CL B	8,003	30,625
OCCIDENTAL PETROLEUM CORP	9,776	8,992
ORACLE CORPORATION	14,016	29,224
OPPENHEIMER DEVELOPING MARKETS	43,864	46,635
PNC FINANCIAL SERVICES	19,180	30,976
PAYPAL HOLDINGS INC	11,994	14,118
PEPSICO INC	8,302	13,989
PRAXAIR INC	11,124	14,336
PRUDENTIAL FINANCIAL INC	11,102	19,945
QUALCOMM INC	19,942	12,996
T. ROWE PRICE REAL ESTATE FUND	83,192	96,090
SCHLUMBERGER LTD	10,401	8,021
SEMPRA ENERGY	6,585	12,221
TJX COMPANIES INC	13,518	14,182
TEXAS INSTRUMENTS INC	20,089	36,997
TRAVELERS COS INC	11,236	27,086
UNITED TECHNOLOGIES CORP	12,062	17,773

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UNITEDHEALTH GROUP INC	17,473	37,057
V F CORP	13,996	23,344
VALERO ENERGY CORP	10,103	33,234
VERIZON COMMUNICATIONS	11,133	10,400
VISA INC CLASS A SHARES	13,906	15,510
WELLS FARGO & CO	16,749	27,180
ACCENTURE PLC CL A	16,302	39,710
BAXTER INTERNATIONAL INC W/1 R		
BORG-WARNER INC		
WASATCH LONG/SHORT FUND		

## TY 2015 Legal Fees Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	12	6		6

## TY 2015 Other Decreases Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Description	Amount
2015 INCOME POSTED IN 2016	1,614

## TY 2015 Other Expenses Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	200	0		200
OTHER NONALLOCABLE EXPENSES -	126	126		126

## TY 2015 Other Income Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	59,446	0	

## TY 2015 Other Increases Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Description	Amount
2014 INCOME POSTED TO 2015	891
2015 SALES POSTED TO 2016	11,144
ROUNDING	7

# TY 2015 Taxes Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	50	50		0
FEDERAL TAX PAYMENT - PRIOR YE	55,847	0		0
FEDERAL ESTIMATES - PRINCIPAL	7,796	0		0
FOREIGN TAXES ON QUALIFIED FOR	122	122		0
FOREIGN TAXES ON NONQUALIFIED	193	193		0