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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Ī	For cal	enda	r year 2015, or ta	ax year beginniı	ng	, 2015	, and ending		,	
_	Davi	d M	Levy Famil	ly Foundat:				Α	Employer identification nu 31–1810051	
			ute 70 #200 d, NJ 08701					В	Telephone number (see ins	tructions)
_				, <u>.</u>	г			С	If exemption application is	pending, check here 🕨 🗌
(G Che	eck a	III that apply:	Initial return Final return		Initial return of a form Amended return	ner public charity	D	1 Foreign organizations, che	ck here
-	H Che	ock to	ype of organization	Address chan		Name change 1(c)(3) exempt private f	oundation		2 Foreign organizations mee here and attach computation	ting the 85% test, check on
_		Se	ection 4947(a)(1)	nonexempt cha	ritable	trust Other taxable p	private foundation	E	If private foundation statu- under section 507(b)(1)(A	
	(fror	marke m Part	et value of all assets a t II, column (c), line 16	at end of year 6)		counting method. X C Other (specify)		F	If the foundation is in a 60)-month termination
Г	► \$ Part J	£ΙΑ	3, nalysis of Re	,849. venue and	(Part I	column (d) must be or			under section 507(b)(1)(B	1
Ŀ		Co Si	xpenses (The olumns (b), (c), a arily equal the ansee instructions)	total of amounts : and (d) may not nounts in colum	neces-	(a) Revenue and expenses per books	(b) Net investmer income	π	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		1		s, etc, received (attach sche		31,335.	の一般の関係の対象			, , , , , , , , , , , , , , , , , , ,
		2		ndation is not required to a	ttach Sch B		TO THE THE			, 3r, 1
		3	Interest on savings and ter Dividends and interest from			111.	11	<u>1.</u>	111.	
			a Gross rents.							
		_	Net rental income or (loss)			St. 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A SITE IN		- 神子	15 - 12 SA 1 1 1
	R E		Net gain or (loss) from sal Gross sales price for			67,547.	17.50 机螺纹	,		
	V	7	assets on line 6a	ome (from Part IV, Inc	<u>582.</u>		67,54	_	- 3 12	
2016	E N U	8	Net short-term capita	· · · · · · · · · · · · · · · · · · ·	: 2)		97,54 (#4 (#2 1 3 t)	<u>/·</u>	3.53.	
· 🚎		9	Income modifications	5		0.7		٠.		F 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(e)	E	10:	Gross sales less returns and allowances					ita		
E		1	b Less Cost of goods sold					Z A		3 M
=			C Gross profit or (loss) (atta	ch schedule).		in the state of th		# 14 3 4 .	1 1000 115 1 1	Ta = 17-17
SCANNED		11	Other income (attach	n schedule) .				··		
<u>z</u>		12	Total. Add lines 1 t	through 11 .		98,993.	67,65	8.	111.	\$ 1 325,750
K		13		cers, directors, truste	es, etc .	0.				
		14	Other employee sala Pension plans, employee							· · · · · · · · · · · · · · · · · · ·
90	A D		•		٦				ļ	
		"	Legal fees (attach so Accounting fees (atta	EIMED _	7		- Services			
	M I N		Other prof fees (atta	eh sch)	<u>∞</u>					
	O Ï	17	Interest.	and sole s	3) ₁					
	OPERAT	18	Taxes strach schedulex se Depresiation (attach	e ulgusi de di	圖工	60.	3	0.	- 40	30.
	A A	19	schedule) and deplet	non	- 1					
	- > E	20	Occupancy OG	DEN, U.					-	rei a had
	_	21	-	and meetings.			·			
	OZD EXP	22	Printing and publicat Other expenses (atta							
	EN			<u>ee Stateme</u>	nt 2	397.	19	8.		199.
	4 X D E X X E X E X	24	Total operating and expenses. Add lines	13 through 23		457.	22	8		229.
	•	25	Contributions, gifts, grants	paid Stmt	: 3 .	97,200.	7.2 (3)		4 . 2-2 . 2 .	97,200.
		26	Total expenses and Add lines 24 and 25.		:	97,657.	22	8.	0.	97.429.
_	_	27	Subtract line 26 from			ios i	The second	- •		· · · · · · · · · · · · · · · · · · ·
		4	Excess of revenue o and disbursements	ver expenses		1,336.		,		
		ŀ	Net investment income	me (if negative, enter	-0-)	2,000.	67,43	0.		4
		l		(if negative, enter -0	•		5.7	- ;	111.	

622

Page 2

Dari	1	Balance Sheets	Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	End o			
Par		Dalatice Stieets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest	-bearing	1,475.	3,849.			
	2	Savings and tempor	ary cash investments .					
	3	Accounts receivable						
		Less allowance for	doubtful accounts >					
	4	3	•	_				
		Less. allowance for	doubtful accounts ►					
	5	Grants receivable	•					
	6	Receivables due from official disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)					
	7	Other notes and loans rec	eivable (attach sch)		, =			
Ą		Less allowance for	doubtful accounts >					
š	8	Inventories for sale	or use					
A S E T	9	Prepaid expenses a	nd deferred charges					
Š	10 a	Investments – US. obligations (attach s	and state government chedule)					
	l t	investments — corporate	stock (attach schedule)					
	c	: Investments — corporate	bonds (attach schedule)					
	11	Investments - land, equipment: basis	buildings, and			-		
		Less: accumulated deprec (attach schedule)	iation					
	12	Investments - mort	gage loans					
	13	Investments - other	(attach schedule)					
	14	Land, buildings, and	equipment: basis►	7, 4				
		Less: accumulated deprec (attach schedule)	iation .					
		Other assets (descri	be ► completed by all filers —)				
		see the instructions.	Also, see page 1, item l)	1,475.	3,849.	3,849.		
Ļ	17		nd accrued expenses					
À	18	Grants payable						
В	19	Deferred revenue						
Ļ	20	•	tors, trustees, & other disqualified persons					
ť	21	• •	s payable (attach schedule).		-			
Ī	22	Other liabilities (des	cribe •)		1		
E S	23	Total liabilities (add	lines 17 through 22)	0.	0.	:		
			llow SFAS 117, check here 24 through 26 and lines 30 and 31.	_		_		
NF	24	Unrestricted				1 1		
E U T N	25	Temporarily restricted	ed .			1		
D	26	Permanently restrict				,		
A S B		Foundations that do and complete lines	o not follow SFAS 117, check here 🏲 🛭 🖸	K		-		
A B A L A N	27	•	principal, or current funds			, in the second		
SM	28		or land, bldg., and equipment fund			Ì		
O E	29	Retained earnings, accum	ulated income, endowment, or other funds	1,475.	3,849.	İ		
R S	30		und balances (see instructions)	1,475.	3,849.	, ,		
	31	(see instructions)	net assets/fund balances	1,475.	3,849.			
Par	EIIITA	<u>, , , , , , , , , , , , , , , , , , , </u>	ges in Net Assets or Fund Balanc		5,045.			
			alances at beginning of year – Part II, col		gree with			
•	end o	of-year figure reported	d on prior year's return)	· · · · · · · · · · · · · · · · · · ·	1	1,475.		
2	Ente	r amount from Part I,	line 27a .		2	1,336.		
		increases not included in li	ne 2 (Itemize) <u>See Statement</u>	_4	3	1,052.		
		lines 1, 2, and 3			4	3,863.		
		ases not included in line 2 (5	14.		
6	6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 3,849.							

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How acquired P - Purchase D - Donation (c) Date acquired (mo . day, yr) 1a 96 General Dynamics D 4/17/09 b 132 Gilead Sciences D 11/21/11 c 100 UnitedHealthCare D 10/27/09 d 740 Visa D 3/11/11 e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) a 13,021. 4,249. b 12,941. 2,397. c 11,588. 2,617. d 52,032. 12,772.	(mo , day, yr) 1/14/15 1/14/15 9/09/15 9/09/15 r (loss)
b 132 Gilead Sciences c 100 UnitedHealthCare d 740 Visa e (e) Gross sales price (f) Depreciation allowed (or allowable) a 13,021. b 12,941. c 11,588. D 11/21/11 (g) Cost or other basis plus expense of sale (h) Gain of (e) plus (f) 4,249. 2,397. 2,617.	1/14/15 9/09/15 9/09/15 r (loss)
b 132 Gilead Sciences c 100 UnitedHealthCare d 740 Visa e (e) Gross sales price (f) Depreciation allowed (or allowable) a 13,021. b 12,941. c 11,588. D 11/21/11 (g) Cost or other basis plus expense of sale (h) Gain of (e) plus (f) 4,249. 2,397. 2,617.	1/14/15 9/09/15 9/09/15 r (loss)
c 100 UnitedHealthCare D 10/27/09 d 740 Visa D 3/11/11 e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain C (e) plus (f) a 13,021. 4,249. b 12,941. 2,397. c 11,588. 2,617.	9/09/15 9/09/15 r (loss)
d 740 Visa D 3/11/11 e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (e) plus (f) a 13,021. 4,249. b 12,941. 2,397. c 11,588. 2,617.	9/09/15 r (loss)
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (e) plus (f) a 13,021. 4,249. b 12,941. 2,397. c 11,588. 2,617.	r (loss)
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (e) plus (f) a 13,021. 4,249. b 12,941. 2,397. c 11,588. 2,617.	
b 12,941. 2,397. c 11,588. 2,617.	(9)
b 12,941. 2,397. c 11,588. 2,617.	8,772.
c 11,588. 2,617.	10,544.
	8,971.
u 52,032.	39,260.
e	33,200.
0 11 16 1 10 10 10 10 10 10 10 10 10 10 10 10 1	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V (i) Adjusted basis (k) Excess of col. (i) qain minus col. (k),	I. (h) but not less
(i) F M V (j) Adjusted basis (k) Excess of col. (i) gain minus col. (k), as of 12/31/69 as of 12/31/69 over col (j), if any than -0-) or Losses (ii)	from col. (h))
a	8,772.
b	10,544.
С	8,971.
d	39,260.
e e	
2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7] [If (loss), enter -0- in Part I, line 7]	67,547.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-	0.
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)	
i or optional ase by domestic private roundations subject to the section 4545(a) tax on het investment income.	
f section 4940(d)(2) applies, leave this part blank	
Most the foundation liable for the continu 4042 toy on the distributable amount of any year in the base reveal?	₩ Na
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	X No
f 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part	
1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.	
(a) Base period years Calendar year (or tax year (b) Adjusted qualifying distributions Calendar year (or tax year (c) Net value of Distribution noncharitable-use assets (col. (b) divided by	
I HOROHALIZADIE USE ASSELS I (COI. (D) UIVIUEU DV	col (c))
beginning in)	
2014 105, 530. 10, 371.	10.175489
beginning in)	
2014 105,530. 10,371.	10.175489
beginning in) 2014 105,530. 2013 93,198. 2012 73,132. 11,576.	10.175489 5.731382
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405.	10.175489 5.731382 6.317554 7.406068
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405.	10.175489 5.731382 6.317554
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405.	10.175489 5.731382 6.317554 7.406068 5.465515
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405. 2010 77,184. 14,122. 2 Total of line 1, column (d)	10.175489 5.731382 6.317554 7.406068
beginning in) 2014 105,530. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405. 2010 77,184. 14,122.	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405. 2010 77,184. 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the	10.175489 5.731382 6.317554 7.406068 5.465515
beginning in) 2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405. 2010 77,184. 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
2014 105,530. 10,371.	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
2014 105,530. 10,371.	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
2014 105, 530. 10, 371. 2013 93, 198. 16, 261. 2012 73, 132. 11, 576. 2011 62, 248. 8, 405. 2010 77, 184. 14, 122. 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
2014 105, 530. 10, 371. 2013 93, 198. 16, 261. 2012 73, 132. 11, 576. 2011 62, 248. 8, 405. 2010 77, 184. 14, 122. 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008
2014 105, 530. 10, 371. 2013 93, 198. 16, 261. 2012 73, 132. 11, 576. 2011 62, 248. 8, 405. 2010 77, 184. 14, 122. 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008 7.019202
2014 105,530. 10,371. 2013 93,198. 16,261. 2012 73,132. 11,576. 2011 62,248. 8,405. 2010 77,184. 14,122. 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b)	10.175489 5.731382 6.317554 7.406068 5.465515 35.096008 7.019202

Form 990-PF (2015) David M Levy Family Foundation 31-1810	051 Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instru	uctions)
1 a Exempt operating foundations described in section 4940(d)(2), check here	
Date of ruling or determination letter. (attach copy of letter if necessary — see instrs)	
b Domestic foundations that meet the section 4940(e) requirements in Part V,	674.
check here. ► X and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	<u> </u>
— <u> </u>	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0.
3 Add lines 1 and 2	674.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	674.
6 Credits/Payments.	
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	
b Exempt foreign organizations — tax withheld at source 6b	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld 6 d	
	0.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	674.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax	
Part VII-A Statements Regarding Activities	
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .	Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published	
or distributed by the foundation in connection with the activities	
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1c X
(1) On the foundation \Rightarrow \$ 0. (2) On foundation managers \Rightarrow \$	0. -
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	
foundation managers > \$ 0.	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
If 'Yes,' attach a detailed description of the activities	4. 1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If 'Yes,' attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	
with the state law remain in the governing instrument?	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	7 X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ	_
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942	(1)(5)
for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part	t XIV 9 X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10 X
BAA	Form 990-PF (2015)

orr	m 990-PF (2015) David M Levy Family Foundation	31-181005	51	Ρ	age 5
	rt VII-A Statements Regarding Activities (continued)				
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement (see instructions)	on had	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Х	
	Website address				
14	The books are in care of David M Levy Telephone	7:4-7	_ <u>961</u>	<u>-812</u>	<u>6</u>
	The books are in care of David M Levy Located at 1195 Route 70 Ste 2000 Lakewood NJ ZIP + 4 Section 4947(a)(1) represents charatable trusts filing Form 990 PE in liquid Form 1041 — Check here	<u>08701</u>	_NT/7		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	 ▶ 15	N/A		∐ N/A
				Yes	No No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority country, securities, or other financial account in a foreign country?	over a	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				, 5
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				<u>.</u>
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1	a During the year did the foundation (either directly or indirectly).	□v Va.	- تر		- A.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	'		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	? _	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ []			
,	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
,	a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20	Yes X No	, T.		
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see instructions.)		2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h 20 , 20 , 20 , 20	ere			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
:	b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	i	3 b	NT.	
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its			N,	
	charitable purposes?		4 a		<u> </u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				
_	the tax year beginning in 2015?		4 b		Χ
3AA	A Company of the Comp	Fo	rm 99 0	0-PF (2015)

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Form 990-PF (2015) David M Levy Fami				10051 Page 6
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)	<u> </u>
5 a During the year did the foundation pay or incu			П., Б	
(1) Carry on propaganda, or otherwise attempt	-		∐ Yes ∑	No Property of the Property of
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	olic election (see section ation drive?	1 4955); or to carry		No
(3) Provide a grant to an individual for travel,	- '		Yes X	No No
(4) Provide a grant to an organization other t in section 4945(d)(4)(A)? (see instructions			Yes	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	on of cruelty to children	or animals?	ــا لــا	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?.			tions ·	5b N/A
Organizations relying on a current notice rega	erding disaster assistant	ce check here	. ▶ []
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?	•	. N/A Yes] No
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d).		700
6a Did the foundation, during the year, receive a on a personal benefit contract?	• •	•	. Yes	No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, airectly or inaired	luy, on a personal bene	iii contract?	6b X
7 a At any time during the tax year, was the found	dation a party to a prob	ibited tax shelter transa	iction? Yes X	No
b If 'Yes,' did the foundation receive any proceed			ے ب	N/A 7b
Part VIII Information About Officers, D	_			
and Contractors	, ,		, o. o. , c g g	
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JoAnn Levy	Trustee	0.	0.	0.
15 Monmouth Terrace Deal, NJ 07723	1.00			
David M Levy 15 Monmouth Terrace Deal, NJ 07723	Trustee 1.00	0.	0.	0.
Dea1, NJ 07723				
2 Compensation of five highest-paid employees (of	ther than those included	on line 1 – see instruction	ns). If none, enter 'NONE	1
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				·
				
				ļ
Total number of other employees paid over \$50,000		· · · · · · · · · · · · · · · · · · ·		0
ВАА	TEEA0306L 10	/13/15		Form 990-PF (2015)

Form 990-PF (2015) David M	Levy Family Foundation	31-183	
Part VIII Information About and Contractors	out Officers, Directors, Trustees, Foun (continued)	dation Managers, Highly Paid E	Employees,
	ent contractors for professional services (see i		
(a) Name and address of	each person paid more than \$50,000	(b) Type of service	(c) Compensation
<u>None</u>			
			.,
Total number of others receiving of	over \$50,000 for professional services.	•	0
Part IX-A Summary of Dire	ect Charitable Activities		
List the foundation's four largest direct char organizations and other beneficiaries served	ritable activities during the tax year. Include relevant statistical, conferences convened, research papers produced, etc	al information such as the number of	Expenses
1 N/A			,
2			
3		, <u>, , , , , , , , , , , , , , , , , , </u>	***************************************
4		112112	
Part-IX-B Summary of Pro	gram-Related Investments (see instru	ctions)	
	ated investments made by the foundation during the		Amount
1	ated investments made by the foundation during the	can year on lines I allu Z	Amount
N/A			
2			
All other program-related investm	ents See instructions		
3			
Total. Add lines 1 through 3		>	0.
BAA			Form 990-PF (2015)

Page 8

see instructions.)		<u> </u>
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purp	oses	
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances.	. 1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	. 2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	4 5	0.
6 Minimum investment return. Enter 5% of line 5	. 6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) priv		ndations
and certain foreign organizations check here ▶ and do not complete the	ııs part.)	
1 Minimum investment return from Part X, line 6	. 1	
2 a Tax on investment income for 2015 from Part VI, line 5 .	674.	
b Income tax for 2015. (This does not include the tax from Part VI.)	,1 4	
c Add lines 2a and 2b	2 c	674.
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3	-674.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	-674.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1 a	97,429.
b Program-related investments — total from Part IX-B .	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purp	ooses 2	
3 Amounts set aside for specific charitable projects that satisfy the:		
 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII,	, line 4 4	97,429.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	674.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	96,755.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when qualifies for the section 4940(e) reduction of tax in those years		
BAA	F	orm 990-PF (2015)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015:				0.
a Enter amount for 2014 only	ŧ		ļ	_
b Total for prior years: 20 , 20 , 20		0.	0.	
3 Excess distributions carryover, if any, to 2015:				
a From 2010 77, 260.	*,	1	2	
b From 2011 . 62, 222.		•	*	
c From 2012 72,553.				
d From 2013 92, 385.				
e From 2014 105, 039.				
f Total of lines 3a through e	409,459.			
4 Qualifying distributions for 2015 from Part				ļ-·
XII, line 4: ► \$ 97,429.				
a Applied to 2014, but not more than line 2a			0.	ł
b Applied to undistributed income of prior years				
(Election required – see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus	97,429.			0.
5 Excess distributions carryover applied to 2015	0.1			0
(If an amount appears in column (d), the same amount must be shown in column (a))				0.
dine amount must be shown in column (a)				
6 Enter the net total of each column as				
indicated below:		1		
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	506,888.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.	,	
d Subtract line 6c from line 6b. Taxable	4		,	
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2016				<u> </u>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(a)(3) (Flection				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not				
applied on line 5 or line 7 (see instructions)	77,260.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.	429,628.			
- F				
		1		
12,000.				
<u>J2,303.</u>				
100,000.				
e Excess from 2015 97,429.				Į

Form 990-PF (2015) David M Levy Fami				31-181005	1 Page 10
Part XIV Private Operating Foundat					N/A
1 a If the foundation has received a ruling or dete is effective for 2015, enter the date of the	rmination letter that ruling .	it is a private operat	ing foundation, and th	ne ruling . ►	
b Check box to indicate whether the foundat	ion is a private ope	erating foundation of	described in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Rarta XV& Supplementary Information assets at any time during the	(Complete this e vear – see in	part only if the structions.)	foundation had	\$5,000 or more	in N/A
Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have	contributed more the	nan 2% of the total c than \$5,000). (See	ontributions received section 507(d)(2))	by the foundation bef	
b List any managers of the foundation who own a partnership or other entity) of which the	10% or more of the foundation has a 1	stock of a corporation 0% or greater inter	on (or an equally large est.	portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only ma requests for funds. If the foundation makes complete items 2a, b, c, and d.	kes contributions to s gifts, grants, etc	preselected charitab (see instructions) to	le organizations and on orga	nizations under other	
a The name, address, and telephone number or	e-mail address of t	he person to whom a	pplications should be	addressed	
b The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors

Total

3 b

Part XVI-A Analysis of Income-Producing Activitie	Part XVI-A	Analysis	of Income-P	roducing	Activitie
---	------------	-----------------	-------------	----------	-----------

Inter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	111.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:		常為數學情觀的	事で大事	は、大学の記憶を	ي يوا موا
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					67,547.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	· ·	建筑程度 。		国建筑为	Salar Sa
a					
b					
С					
d					
e					
Subtotal Add columns (b), (d), and (e)	A Carlotte		\$. \$. \$.	111.	67, <u>547</u> .
13 Total. Add line 12, columns (b), (d), and (e)				13	67,658.
See worksheet in line 13 instructions to verify calcula	ations)				

Part XVI-B: Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	

Form 990-PF (2015) David M Levy Family Foundation 31-1810051 Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Table (7) Table (8) X (8) Table (8) X (9) Table (8) X (10) X (10	describ	ed in section 501(c)	of the Code (oth	gage in any of the following w er than section 501(c)(3) orga	ith any other organization inizations) or in section	on 527,	Tes No
(a) Clash (b) Other transactions: (b) Other transactions: (c) Sales of assets to a noncharitable exempt organization (d) Purchase of assets from a noncharitable exempt organization (d) Purchase of assets from a noncharitable exempt organization (e) Purchase of assets from a noncharitable exempt organization (f) Sales of assets to a noncharitable exempt organization (g) Perchangements (h) Class of loan guarantees (g) Loans or loan guarantees (g) Loans or loan guarantees (g) Loans or loan guarantees (g) Perchange of services or membership or fundraising solicitations (g) Perchange of facilities, equipment, making lists, other assets, or paid employees (g) Loans or loan guarantees (g) Loans or loans guarantees (g) Loans guarantees (g) Loans guarantees (g) Loans or loans guarantees (g) Loans		•		nancharitable avampt argani	zation of:		
22 Other transactions: (1) Sales of assets to a noncharitable exempt organization 1 E(1) X		•	ід тойпаацоп то а	nonchantable exempt organi.	zation or.		1 a (1) V
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Exhange of facilities, equipment, mailing lists, other assets, or paid employees diff the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of nonthinibite exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A Variable Variabl	• • •					•	
(2) Purchases of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Renal of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Sharing of radiities, equipment, maining lists, other assets, or paid employees (8) Interest or loany of the above is 'Yes,' complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, favor in column (d) the value of the goods, other assets, or services received (a) Line to: (a) Amount involved (b) Amount involved (c) Name of inontransible exempt organization (d) Description of transfers, transactions, and sharing arrangements. A line of the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of transfers, transactions, and sharing arrangements. Sign Under printing to profit is peculiarly they becamed this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is time. May the Secondary Secondary or the secondary or the secondary organization or described in section of secondary organization. Trustee Figurity or pepager's name Program addition of other or trustee Profit or the secondary organization Program addition of other or trustee Province programs and the secondary organization or described in the province organization or described in the secondary organization or describ	• •			•	•	•	1 a (2) A
22 Purchases of assets from a noncharitable exempt organization 16 (2) X 16 (3) X 16 (6)							
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Example of facilities, equipment, mailing lists, other assets, or paid employes d If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services received (a) Line to (b) Amount involved (c) Name of inordaridable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or in section 52?? yes No bif 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Lib (6) X 1b (6) X 1c	` '			• =			
Column or of loan guarantees 1	\						
(S) Loans or loan guarantees (B) Performance of services or membership or fundraising solicitations (B) Performance of services or membership or fundraising solicitations (C) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (C) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (C) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the above is Yes, complete the following schedule: (B) If the answer to any of the following schedule and an answer to any of the control of the following schedule and an answer to any schedules and above in section 527? (B) If the answer to any of the following schedule and analysis and answer to any schedules and above is a schedule and analysis and a schedule and analysis and a schedule and analysis and a schedule and a sche				assets	•		
(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees diff the supervice or yor of the above e "Vec," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of anotheritable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50 (c) of the Code (other than section 501(c)(3)) or in section 527? b) If "yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Type of organization (c) Description of relationship N/A Under persylverist persylveristic property is sected as all information of which preparer has any knowledge and baller, it is true. Vector	` '	_			•		
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees It is answer to any of the above is "Ses," complete the following schedule. Golium (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the doundation received less than fair market value of any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Une no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes No bit Yes; Complete the following schedule.				•	•		
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Ine no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of transfers, transactions, and sharing arrangements (e) Description of relationship (f) Description of relationship (g) Name of organization (h) Type of organization (e) Description of relationship (g) Name of organization (h) Type of organization (h) Type of organization (e) Description of relationship (g) Name of organization (h) Type of organization (•	•	
any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (d) Description of transfers, transactions, and sharing arrangements N/A 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes \No bit Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Vision of the penaghies of penulge, I declare that fragments and information of which preparer has any knowledge and belief, it is true. Trustee Trustee Figure Services received Figure Trustee Figure Services and statements, and to the best of my knowledge and belief, it is true. May the RS discuss than statements and to the best of my knowledge and belief, it is true. Trustee Figure Trustee Figure Trustee Figure Trustee Figure Services received Figure Trustee Figure Services received Figure Trustee Figure Services and Statements, and to the best of my knowledge and belief, it is true. Trustee Figure Services Trustee Figure Trustee Figure Services Trustee Figure Trustee Figure Trustee Figure Services Trustee Figure Trustee Figure Services Trustee Figure Tru	c Sharing	g of facilities, equipr	ment, mailing lists	s, other assets, or paid emplo	yees	•	1c X
2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes No b 1"Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship	any tra	nsaction or sharing	arrangement, sho	ow in column (d) the value of	the goods, other assets	, or services recei	ived
2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52/7? Yes No bit Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship		(b) Amount involved	(c) Name of	noncharitable exempt organization	(a) Description of tra	nsiers, transactions, a	arrangements
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship	N/A		_				
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship							
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship							
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship						.	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship							
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b f 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship							
Under penalties of perula, I declare that have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete peculiation of penaltic peculiation of which preparer has any knowledge Trustee	describ b If 'Yes,	ed in section 501(c) ' complete the follov	of the Code (oth wing schedule.	with, or related to, one or more er than section 501(c)(3)) or i	tax-exempt organizations n section 527?		Yes X No
Under penalties of perusa, I declare that have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete declaration of penaltry other than taxpayer) is based on all information of which preparer has any knowledge Trustee	(a	a) Name of organiza	ition	(b) Type of organization	n (c) Description of r	relationship
Firm's name Paul Evans CPA Firm's address Post Office Box 372156 Satellite Beach, FL 32937 Paul May the IRS discuss this return with the preparer shown below (see instructions)? No May the IRS discuss this return with the preparer shown below (see instructions)? X yes	N/A						
Firm's name Paul Evans CPA Firm's address Post Office Box 372156 Satellite Beach, FL 32937 Paul May the IRS discuss this return with the preparer shown below (see instructions)? No May the IRS discuss this return with the preparer shown below (see instructions)? X yes							
Firm's name Paul Evans CPA Firm's address Post Office Box 372156 Satellite Beach, FL 32937 Paul May the IRS discuss this return with the preparer shown below (see instructions)? No May the IRS discuss this return with the preparer shown below (see instructions)? X yes							
Firm's name Paul Evans CPA Firm's address Post Office Box 372156 Satellite Beach, FL 32937 Paul May the IRS discuss this return with the preparer shown below (see instructions)? No May the IRS discuss this return with the preparer shown below (see instructions)? X yes		\sim					
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Print/Type preparer's name Paul M Evans Paul M Evans Paul Evans Pa	Sign	penalties of perular, I decit, and complete decideration	lare that have examine of of peparer other the	ed this return, including accompanying s an taxpayer) is based on all information	•	o the best of my knowle wledge	May the IRS discuss this return with the preparer shown below
Paid Preparer Use Only Paul M Evans Paul M E	Sign			Date			
Preparer Use Only Paul M Evans Pa		Print/Type preparer's n	iame			Check X r	f PTIN
Preparer Use Only Firm's name Firm's address Paul Evans CPA Firm's EIN 22-3008721 Post Office Box 372156 Satellite Beach, FL 32937 Phone no 917-533-4506	Paid	Paul M Evan	ns	Paul M Evans	ur 6/5/16	self-employed	P00353520
Use Only Firm's address Post Office Box 372156 Satellite Beach, FL 32937 Phone no 917-533-4506					······································	Firm's EIN ► 22-	
Satellite Beach, FL 32937 Phone no 917-533-4506	•					1	
	JJC Cilly					Phone no 91	7-533-4506
	BAA	•			· · · · · · · · · · · · · · · · · · ·	, ,,,	Form 990-PF (2015)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Employer identification number

David M Levy Family Foundation	31-1810051
Organization type (check one):	
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
	W
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
Check if your organization is covered by the General	Rule or a Special Rule.
Note. Only a section 501(c)(7), (8), or (10) orga	nization can check boxes for both the General Rule and a Special Rule. See instructions
General Rule	
[X] For an organization filing Form 990, 990-EZ property) from any one contributor. Comple	, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or e Parts I and II. See instructions for determining a contributor's total contributions.
Special Rules	
☐ under sections 509(a)(1) and 170(b)(1)(A)(vi).	(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations hat checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that e year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) 0-EZ, line 1. Complete Parts I and II.
For an organization described in section 50 during the year, total contributions of more purposes, or for the prevention of cruelty to	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational children or animals. Complete Parts I, II, and III.
during the year, contributions exclusively fo \$1,000. If this box is checked, enter here the charitable, etc., purpose Do not complete a	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, religious, charitable, etc., purposes, but no such contributions totaled more than e total contributions that were received during the year for an <i>exclusively</i> religious, ny of the parts unless the General Rule applies to this organization because le, etc., contributions totaling \$5,000 or more during the year
990-PF), but it must answer 'No' on Part IV. lin	the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or e 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

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1 of Part I

David M Levy Family Foundation

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

of

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Paril	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Levy Family Partnership c/o PRS 1195 Route 70 Lakewood, NJ 08701	\$ <u>22,035.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JoAnn Levy 15 Monmouth Terrace Deal, NJ 07723	\$ <u>7,300</u> .	Person X Payroli Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)

Page

1 to

1 of Part II

Name of organization

David M Levy Family Foundation

Employer identification number

31-1810051

Partl	Noncash Property (see instructions) Use duplicate copies of Part II if additional s	pace is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Securities - Publically Traded	\$ 22.035	
(a) No. from Part I	(b) Description of noncash property given	\$ 22,035. (c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
RΔΔ	. L	dule B /Form 990, 990-F7	or 990-DE) (2011

1 to

of Part III

Name of organization
David M Levy Family Foundation

Employer identification number

31-1810051

rarti			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Description of how gift is held
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Description of how gift is held
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
	N/A 		
(a) No. from Part I		(c) Use of gift	(d) Description of how gift is held

Partill Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8),

015	Fe	deral Statements	Page 1
	David	M Levy Family Foundation	31-181005
Statement 1 Form 990-PF, Part I, Line 18 Taxes			
NJ Annual fee	Total	per Books Income Net Income \$ 60. \$ 30. \$	(d) Charitable Purposes 30. 30.
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses			
Bank charges Miscellaneous fees	Total	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 152. \$ 245. 122. \$ 397. \$ \$ 198. \$ \$ 0. \$	(d) Charitable Purposes 76. 123. 199.
Statement 3 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocations	5		
Donee's Name: Donee's Address:		— Edmond J Safra Synagogue 75 Hathaway Ave Deal NJ 07723	
Relationship of Donee: Organizational Status of Do Amount Given:	onee:	unrestricted use exempt organization \$	16,117.
Donee's Name: Donee's Address:		Hillel Yeshiva 1027 Deal Rd, Ocean Township NJ 07712	
Relationship of Donee: Organizational Status of Do Amount Given:	onee:	unrestricted use exempt organization	21,100.
Donee's Name: Donee's Address:		Deal Sephardic Network PO Box 174 Oakhurst NJ 07755	
Relationship of Donee: Organizational Status of Do Amount Given:	onee:	unrestricted use exempt organization	18,000.
Donee's Name: Donee's Address:		Congregation Magen David of West Deal 395 Deal Rd Ocean Township NJ 07712	
Relationship of Donee: Organizational Status of Do Amount Given:	onee:	unrestricted use exempt organization	8,000.
Donee's Name:		Ilan High School	

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201	5

Federal Statements

Page 2

David M Levy Family Foundation

31-1810051

Statement 3 (continued)	
Form 990-PF, Part I, Line 25	
Contributions, Gifts, and Grants	

Donee's Address: 82 Norwood Ave Deal NJ 07723

Relationship of Donee: unrestricted use Organizational Status of Donee: exempt organization

Amount Given: exempt organization \$ 12,000.

Donee's Name: Ezer Mizion
Donee's Address: 1281 49th Street
Brooklyn NY 11219

Relationship of Donee: unrestricted use Organizational Status of Donee: exempt organization

Amount Given: 3,000.

Donee's Name: Jewish Federation of Monmouth County Donee's Address: 960 Holmdel Rd

Relationship of Donee:
Organizational Status of Donee:

900 Holmdel Rd
Holmdel NJ 07733
unrestricted use
exempt organization

Amount Given: 2,600.

Donee's Name: Abraham Joshua Heschel School

Donee's Address:

New York NY 10023

Relationship of Donee:

unrestricted use

Organizational Status of Donee: exempt organization
Amount Given: 2,000.

Donee's Name:

Deal PBA Local 101

PO Box 308

Deal NJ 07723

Relationship of Donee: unrestricted use
Organizational Status of Donee: exempt organization
Amount Given: 252.

Amount Given: 252

Donee's Name:

Deal Fire Company 2

Donee's Address:

110 Brighton AVE

Deal NJ 07723

Relationship of Donee: unrestricted use
Organizational Status of Donee: exempt organization
Amount Given: 153.

Donee's Name:

Deal First Aide & Emergency

Donee's Address: 110 Brighton Avenue
Deal NJ 07723

Relationship of Donee: unrestricted use Organizational Status of Donee: exempt organization

Amount Given: 252.

Donee's Name: The Together Family Foundation
Donee's Address: 150 E 44th Street
New York NY 10017

Relationship of Donee:
Organizational Status of Donee:

New York NY 10017
unrestricted use
exempt organization

Amount Given: 1,000.

Donee's Name: Silver Hill Hospitl
Donee's Address: 208 Valley Road

M Levy Family Foundation		
		31-1810051
New Caanan CT 06840 unrestricted use exempt organization	\$	10,000.
Escola Biet Yaacov 7501 Wisconsin Avenue Bethesda MD 20814		
unrestricted use exempt organization		625.
Miami Children Hospital 3100 SW 62nd Avenue Miami FT. 33155		
unrestricted use exempt organization		101.
Maskil El Del 1424 43rd Street Brooklyn NY 11219		
unrestricted use exempt organization		2,000.
	Total \$	97,200.
	Total \$	1,052. 1,052.
	Total \$	14. 14.
	unrestricted use exempt organization Escola Biet Yaacov 7501 Wisconsin Avenue Bethesda MD 20814 unrestricted use exempt organization Miami Children Hospital 3100 SW 62nd Avenue Miami FL 33155 unrestricted use exempt organization Maskil El Del 1424 43rd Street Brooklyn NY 11219 unrestricted use	unrestricted use exempt organization \$ Escola Biet Yaacov 7501 Wisconsin Avenue Bethesda MD 20814 unrestricted use exempt organization Miami Children Hospital 3100 SW 62nd Avenue Miami FL 33155 unrestricted use exempt organization Maskil El Del 1424 43rd Street Brooklyn NY 11219 unrestricted use exempt organization Total \$ Total \$

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