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Form 9.90-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

Open to Public Inspection

| | F | or ca | lendar year 2015 or ta | ax year beginning | | , 2015, | and ending | g | , 20 |
|------------|------------------------|----------------|---|---------------------------------------|---------------------------------------|---------------|----------------|----------------------------|---|
| | 1 | lame | of foundation ARTEMI | S FOUNDATION | LTD. | | | A Employer identifi | cation number |
| | | C/0 | JULIA V. PARRY | | | | | 31-172887 | 8 |
| | 1 | lumbe | er and street (or P O box nur | mber if mail is not delivered | to street address) | | Room/suite | B Telephone number | er (see instructions) |
| | | | | | | | | (|) – |
| | | 36 | MONEY POINT ROA | .D | | | | | |
| | _ | City or | town, state or province, cour | ntry, and ZIP or foreign pos | stal code | | · | | |
| | | | | | | | | C If exemption applica | |
| | | MYS | TIC, CT 06355 | | | | | pending, check here | ـــا ۴ |
| | G | Che | ck all that apply | Initial return | Initial return of | of a former p | ublic charity | D 1. Foreign organizati | upps check hare |
| | | | | Final return | Amended ret | • | • | 2 Foreign organizat | |
| | | | | Address change | Name change | 9 | | 85% test, check h | |
| | н | Che | ck type of organization | | | | | computation . | ▶ 🗀 |
| | Ì | $\overline{}$ | ection 4947(a)(1) nonexe | | Other taxable pri | | ion | E If private foundation | |
| | 亡 | | market value of all | | unting method X Ca | | | | (1)(A), check here . |
| | • | | of year (from Part II, co | | ther (specify) | | | F If the foundation is | in a 60-month termination (1)(B), check here |
| | | | | | column (d) must be on cas | h hasis) | | _ | (1)(b), a loat holo . |
| | | | Analysis of Revenue | | | ., 546,6 / | | | (d) Disbursements |
| | _ | GI L | total of amounts in colum | nns (b), (c), and (d) | (a) Revenue and expenses per | (b) Net inve | | (c) Adjusted net | for charitable |
| | | | may not necessarily equi column (a) (see instruction | | books | incom | ie | ıncome | purposes (cash basis only) |
| | | 1 | Contributions, gifts, grants, etc., r | | 93,176 | | | | (Cash basis of hy) |
| | | 2 | Check If the found | dation is not required to | | | | | |
| | | | attach Sch | В | 35. | | 35. | | ATCH 1 |
| | | 3 | Interest on savings and temp | | 6,355. | | 6,355. | | ATCH 2 |
| | | 4 | Dividends and interest fr | | | | 0,000. | | 111011 2 |
| C | | | Gross rents | | | | | | |
| 3 | 4 | | Net rental income or (loss) _ | | | | | | - |
| يني | Ĕ | | Net gain or (loss) from sale Gross sales price for all | of assets not on line 10 | | -, | | | |
| Š | Revenue | _ | assets on line 6a | | · · · · · · · · · · · · · · · · · · · | | | The property of the second | 10 |
| | | 7 | Capital gain net income | | | - | | | |
| | | 8 | Net short-term capital ga | 1 | | | | 15.4 3 3 3.00° | (1) (1) (4) |
| | | 9 10 a | Income modifications . Gross sales less returns | | | | | 1/18 (1 | - 165 |
| (40 | | | and allowances | | | | E 9 | | 1,800 |
| 1 % | i | | Less Cost of goods sold . | | | | | | NAME OF THE OWNER OWNER OF THE OWNER |
| - | | | Gross profit or (loss) (atta | | | | | · | |
| 20 m | | 11 | Other income (attach sch | | 99,566. | | 6,390. | | <u> </u> |
| 30 | _ | 12 | Total. Add lines 1 through | · · · · · · · · · · · · · · · · · · · | 95,500. | | 0,330. | | |
| | ģ | 13 | Compensation of officers, di | | | | | | |
| | ıse | 14 | Other employee salaries | | | | | | |
| | Administrative Expense | 15 | Pension plans, employee | | | | | | |
| | X | 16 a | Legal fees (attach schedu | | 1,146. | | 573. | | 573 |
| | ē | b | Accounting fees (attach | | 1,140. | | - 373. | | 373 |
| | ⋛ | СС | Other professional fees (| | | | | | |
| | ij | 17 | Interest | | 86. | | | | ·· |
| | Ę | 18 | Taxes (attach schedule) (| • | 00. | | | | |
| | Έ | 19 | Depreciation (attach sch | | | | | | |
| | A | 20 | Occupancy | | | | | | |
| | and | 21 | Travel, conferences, and | - | | | | | |
| | ā | 22 | Printing and publications | | 76. | | | | 7.6 |
| | ī | 23 | Other expenses (attach s | | / 6 . | | | | 76 |
| | rati | 23 24 25 | Total operating and add | • | 1 200 | | E 7 2 | į | 640 |
| | pe | | Add lines 13 through 23 | | 1,308. | | 573. | | 649 |
| | 0 | | Contributions, gifts, gran | nts paid | 28,500. | | - | | 28,500 |
| | _ | 26 | Total expenses and disburseme | | 29,808. | | 573. | 0. | 29,149 |
| | | 27 | Subtract line 26 from lin | e 12 | | | | | |
| | | 1 | Excess of revenue over expense | | 69,758. | | | | |
| | | | Net investment income | , , | | | 5,817. | | |
| | | l c | Adjusted net income (if | negative, enter -0-) | 1 | | | | |

JSA For Paperwork Reduction Act Notice, see instructions.

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| | .A. 14 | Attached schedules and amounts in the | Beginning of year | End | of year |
|--------------|--------|---|--|--|--|
| Pa | rt lî | Balance Sheets description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing , | | | |
| | 2 | Savings and temporary cash investments | 300,299. | 304,601. | 304,601 |
| | 3 . | Accounts receivable | | 2 7 9 10 4 80 27 7 3 14 14 15 16 16 16 16 16 16 16 16 16 16 16 16 16 | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | | Pledges receivable ▶ | | A TITLE SERVE | Malanda a mandala da la |
| | | Less allowance for doubtful accounts ▶ | | | |
| | | Grants receivable | | | |
| | - | Receivables due from officers, directors, trustees, and other | | | |
| | - | | i | | |
| | 7 | disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach schedule) | والمناوع المرازي المحاوية والمرازية المحادية | 电影情报的影响影片 | 2015年9月1日第1日日本1日2月1日 |
| | | Less allowance for doubtful accounts | 1 | Section of the property of a section of the property of the pr | e strettmented a metallim atmosp i ultrametal the Bullius Philadelphia ale un fil |
| S | | | | | |
| Ö | | Inventories for sale or use | I . | | |
| ŝ, | | Prepaid expenses and deferred charges | i | | |
| 1 | | Investments - U S and state government obligations (attach schedule). | | 229,462. | 358,514 |
| 1 | | Investments - corporate stock (attach schedule) ATCH 6 | | 223/102. | 3307311 |
| 1 | | Investments - corporate bonds (attach schedule) | Marie Control Control | La China Makita Arma Marita | LETTER CALLS A COST A C |
| Ι. | | and equipment basis | 1. I satisfied the same of | with the first baller was to be the first | Education Commission |
| | | Less accumulated depreciation (attach schedule) | | | |
| 1 | 2 | Investments - mortgage loans | | | |
| 1 | 3 | Investments - mortgage loans | | C. L. Marian and A. C. C. C. C. C. C. L. Marian and A. C. | |
| ' | 4 | equipment basis | | Salahan | The state of the s |
| - | | equipment basis Less accumulated depreciation (attach schedule) | | | |
| 1 | 5 | Other assets (describe >) | | | |
| 1 | 6 | Total assets (to be completed by all filers - see the | | | |
| - [| | instructions Also, see page 1, item l) | 464,305. | 534,063. | 663,115 |
| 1 | 7 | Accounts payable and accrued expenses | | | 了新说的" "和" "的 |
| 1 | | Grants payable | 1 | | |
| | | Deferred revenue | | | |
| Liabilities | | Loans from officers, directors, trustees, and other disqualified persons | | | |
| [] 2 | | Mortgages and other notes payable (attach schedule) | | | |
| | | Other liabilities (describe >) | | | |
| - | _ | Office nationals (describe > | | | |
| ١, | 3 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| + | | Foundations that follow SFAS 117, check here | | | |
| Ś | | and complete lines 24 through 26 and lines 30 and 31. | | | LAPATA AND A |
| nces | | | | | |
| <u> 2</u> | | Unrestricted | | | |
| E 2 | | Temporarily restricted | | | |
| 힏2 | | Permanently restricted | | · | |
| or Fund Bala | | Foundations that do not follow SFAS 117, | ļ | | |
| | | check here and complete lines 27 through 31. | 645,586. | 738,762 | |
| တွ 2 | | Capital stock, trust principal, or current funds | 043,300. | 736,702 | |
| Ssets | | Paid-in or capital surplus, or land, bldg , and equipment fund , $$ | 1.01 2.01 | 204 600 | 心。在"人"。 另一 |
| Y Z | | Retained earnings, accumulated income, endowment, or other funds $\ . \ $ | -181,281. | | 40000000000000000000000000000000000000 |
| | 0 | Total net assets or fund balances (see instructions) | 464,305. | 534,063 | |
| Net | 1 | Total liabilities and net assets/fund balances (see | | 504.000 | |
| \perp | | instructions) | 464,305. | 534,063. | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| | | Analysis of Changes in Net Assets or Fund Bal | | | 1 |
| | | al net assets or fund balances at beginning of year - Part | | | |
| | | -of-year figure reported on prior year's return) | | | 464,305 |
| | | er amount from Part I, line 27a | | 2 | 69,758 |
| 3 | Oth | er increases not included in line 2 (itemize) ▶ | | 3 | |
| 4 | Add | l lines 1, 2, and 3 | | 4 | 534,063 |
| 5 | Dec | creases not included in line 2 (itemize) ▶ | | 5 | |
| 6 | Tota | al net assets or fund balances at end of year (line 4 minu | s line 5) - Part II, column | (b), line 30 6 | 534,063 |
| | | <u> </u> | | | Form 990-PF (2015) |

Capital Gains and Losses for Tax on Investment Income

Part IV

| | - |
|------|---|
| 2000 | |
| | |

| | (a) List and 2-story br | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | | | |
|----------|--|---|---|----------------------------------|--|---------------------------|--|
| 1a | | | | | | | |
| b | | | | | | _ | |
| c | | | | | | | |
| d | | | | | | | |
| e | | | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | | |
| a | | | | | | | |
| b | | | | | | | |
| С | | | | | - | | |
| d | | | | | · · · · · · · · · · · · · · · · · · · | | |
| е | | | | | | | |
| | Complete only for assets | showing gain in column (h) and owne | d by the foundation on 12/31/69 | 0 | Gains (Col (h) ga | ain minus | |
| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | (k), but not less t Losses (from co | han -0-) or | |
| _a | | | | _ | | · | |
| <u>b</u> | | | | | | | |
| <u> </u> | | | | | | | |
| d | | | | | | | |
| е | | | | | | | |
| 2 3 | If gain, also enter in Pa | or (net capital loss) If In or (loss) as defined in sections irt I, line 8, column (c) (see inst | tructions) If (loss), enter -0- in $\}$ | 2 | | | |
| _ | | Index Costion 4040(a) for Day | | 3 | | | |
| | | | duced Tax on Net Investment In estron 4940(a) tax on net investr | | | | |
| | | the section 4942 tax on the distrib not qualify under section 4940(e). | outable amount of any year in the ba Do not complete this part | ase period | 17 | Yes X No | |
| 1 | Enter the appropriate am | ount in each column for each yea | r, see the instructions before makin | g any enti | ries | | |
| | (a) Base period years | (b) | (c) | _ | (d) Distribution ra | atro | |
| Са | lendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of nonchantable-use assets | | (col (b) divided by | col (c)) | |
| | 2014 | 23,628. | 581,615. | | | 0.040625 | |
| | 2013 | 20,954. | 492,638. | | | 0.042534 | |
| | 2012 | 21,169. | 412,510. | | | 0.051318 | |
| | 2011 | 18,404. | 421,681. | ļ. <u></u> _ | | 0.043644 | |
| | 2010 | 17,224. | 388,508. | ļ | | 0.044334 | |
| 2 | | | | 2 | | 0.222455 | |
| 3 | • | for the 5-year base period - divididation has been in existence if les | le the total on line 2 by 5, or by the ss than 5 years | 3 | | 0.044491 | |
| 4 | Enter the net value of no | ncharitable-use assets for 2015 fr | om Part X, line 5 | 4 | | 659,760. | |
| 5 | Multiply line 4 by line 3. | | | 5 | 5 29,353. | | |
| 6 | Enter 1% of net investme | ent income (1% of Part I, line 27b) | | 6 | | 58. | |
| 7 | Add lines 5 and 6 | | | 7 | | 29,411. | |
| 8 | Enter qualifying distributions If line 8 is equal to or given the second | ons from Part XII, line 4 reater than line 7, check the box | ın Part VI, line 1b, and complete | 8 that part | using a 1% ta | 29,149. x rate See the | |

4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XiV)? If "Yes,"

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

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Х

Х

| Par | t VII-A Statements Regarding Activities (continued) | | | |
|-----|--|--|--|------------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | Yes | No |
| • | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ▶ JULIA V. PARRY Telephone no ▶ 860-53 | 5-515 | 2 | |
| | Located at ▶ 36 MONEY POINT ROAD MYSTIC, CT ZIP+4 ▶ 06355 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | • | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority | , | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | Х |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of | 30 | 27-37-17 | \$\$11,T |
| | the foreign country > | 1,5 | 1 | 3 A 6 |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | ······································ | <u> </u> |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | 340 | Yes | No |
| 1a | During the year did the foundation (either directly) | 123 | 18 35 | 7011 |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | 200 A | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | THE PARTY OF THE P | 7314 | |
| | disqualified person? | 1 | | 280 |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | 1779 L 1480 L |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | 35 (a) (5) |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | 問題 | | |
| | the benefit or use of a disqualified person)? | 4.5 | Z.C. | 113 |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | To Part | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days) | | 3.4 | |
| h | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | 學 | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | المراد و ما | ه سمت د |
| | Organizations relying on a current notice regarding disaster assistance check here | | 想學是 | 12 Kg |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | Spire of |
| · | were not corrected before the first day of the tax year beginning in 2015? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | 13.5 | 25.6A | 7.5 |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | 15.66 | | |
| а | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and | - 7 | | |
| | 6e, Part XIII) for tax year(s) beginning before 2015? | | | 1.38° |
| | If "Yes," list the years | 100 | | |
| ь | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | day 324 | 源者 | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | 14 | |
| | all years listed, answer "No" and attach statement - see instructions) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | 7 77.1 % | 海湖 | te 1 |
| | > | 11.7 | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | 1 230 | \$500 C | 344 |
| | at any time during the year? | | 14, 3 | E Şəi |
| b | of "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 | | 77 |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | 1,000 | -84 | 7 |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | 7 m | A 12 | \ ;,, |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | 1 |
| | foundation had excess business holdings in 2015) | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | ` ` ` | , | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4b | <u>L</u> | X |
| | | ~~ <u>99</u> | A DE | 10045 |

Total. Add lines 1 through 3.

ARTEMIS FOUNDATION LTD. 31-1728878 Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1a 323,125. 1b 346,682. Fair market value of all other assets (see instructions) 1 c 1d 669,807. Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) _______1e 2 Acquisition indebtedness applicable to line 1 assets 3 669,807. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 10,047. instructions) 659,760. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 32,988. Part XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain foreign organizations check here ▶ | and do not complete this part) 32,988. Minimum investment return from Part X, line 6 116. 2a Tax on investment income for 2015 from Part VI, line 5 Income tax for 2015 (This does not include the tax from Part VI). 116. 2c 32,872. 3 4 Recoveries of amounts treated as qualifying distributions 4 32,872. 5 5 6 Deduction from distributable amount (see instructions). Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, 7 32,872. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 29,149. 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 2 Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 29,149. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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5

6

Enter 1% of Part I, line 27b (see instructions)

qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

Page 9

| Pa | rt XIII Undistributed Income (see instri | uctions) | | | |
|----|--|---------------|----------------------------|-------------|--------------------|
| | | (a) Corpus | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
| 1 | Distributable amount for 2015 from Part XI, line 7 | - | | | 32,872. |
| 2 | Undistributed income, if any, as of the end of 2015 | | | | |
| | Enter amount for 2014 only. | | | 28,257. | |
| h | Total for prior years 20 13 ,20 12 ,20 11 | | | - | |
| | Excess distributions carryover, if any, to 2015 | | | | |
| | From 2010 | | | | |
| | From 2011 | | | | - |
| | From 2012 | İ | | | |
| | From 2013 | | | | |
| | From 2014 | | | | |
| - | Total of lines 3a through e | 0. | | | |
| | Qualifying distributions for 2015 from Part XII, | | , | | |
| | line 4 ▶ \$ 29,149. | | | | • |
| а | Applied to 2014, but not more than line 2a | | | 28,257. | |
| | Applied to undistributed income of prior years | | | | |
| b | (Election required - see instructions) | | | | |
| | Treated as distributions out of corpus (Election | | | | |
| · | required - see instructions) | | - | | |
| d | Applied to 2015 distributable amount | | | | 892. |
| | Remaining amount distributed out of corpus | | | | |
| | Excess distributions carryover applied to 2015 | | | | |
| | (If an amount appears in column (d), the same | - | - | | • |
| e | amount must be shown in column (a)) Enter the net total of each column as | | | - | |
| 0 | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | | | | |
| С | Enter the amount of prior years' undistributed | 2 | | | |
| | income for which a notice of deficiency has been issued, or on which the section 4942(a) | · - | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable | - | | | |
| | amount - see instructions | | | | |
| е | Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see | | | | |
| | instructions | | | | |
| f | Undistributed income for 2015 Subtract lines | | | | |
| | 4d and 5 from line 1 This amount must be | | | | 31,980. |
| | distributed in 2016 | | | | 31,500. |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (Election may be | | | | |
| | required - see instructions) | <u> </u> | | 1 | |
| 8 | Excess distributions carryover from 2010 not | | - | | |
| | applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2016. | 0. | | | - |
| | Subtract lines 7 and 8 from line 6a | | | " | |
| | Analysis of line 9 | | | - | |
| | a Excess from 2011 | 1 | | - | - |
| | Excess from 2012 | | | | |
| | d Excess from 2014 | | ! | | • |
| | E Excess from 2015 | 1 | | | |
| | LACESS HUIII 2010 | L | ! | J ———— | Form 990-PF (2015) |

| Pa | rt XIV Private Op | erating Foundations | (see instructions a | nd Part VII-A, questi | on 9) | <u>N</u> | OT APPLICABL |
|------|---|----------------------------|-----------------------------|-------------------------|----------------|---------------|---------------------|
| ,1 a | If the foundation has | received a ruling or d | etermination letter tha | t it is a private opera | ating | | |
| | foundation, and the rulin | g is effective for 2015, e | nter the date of the ruling | | ▶ | · , · | |
| b | Check box to indicate v | whether the foundation | is a private operating | foundation described in | section | 4942(J)(3) | or 4942(J)(5) |
| 2 2 | Enter the lesser of the ad- | Tax year | | Prior 3 years | | | (e) Total |
| | justed net income from Part | (a) 2015 | (b) 2014 | (c) 2013 | (d) 20 | 12 | (8) 10481 |
| | I or the minimum investment | | | | | | |
| | return from Part X for each year listed | | | | | ļ | |
| h | 85% of line 2a | | | | | | |
| | | | | | | | |
| C | Qualifying distributions from Part XII, line 4 for each year listed , | | | | | } | |
| d | Amounts included in line 2c not | | | | | | |
| | used directly for active conduct | | | | | ŀ | |
| | of exempt activities | | | | | | |
| е | Qualifying distributions made directly for active conduct of | | | | 1 | | |
| | exempt activities. Subtract line | | | | | | |
| 3 | 2d from line 2c | | · | | | | - |
| • | alternative test relied upon | | | | | | |
| а | "Assets' alternative test - enter | | | | | } | |
| | (1) Value of all assets | | | | | <u>_</u> | · |
| | (2) Value of assets qualifying under section | | | | | ł | |
| | 4942(j)(3)(B)(i) | | | | | | |
| b | "Endowment" alternative test- | | | | 1 | l | |
| | enter 2/3 of minimum invest- ment return shown in Part X, | | | | | } | |
| | line 6 for each year listed | | | | | | |
| С | "Support" alternative test - enter | | | | ĺ | - | |
| | (1) Total support other than | | | | 1 | | |
| | gross investment income (interest, dividends, rents | | | | | | |
| | payments on secunties | | | | | | |
| | loans (section 512(a)(5)), or royalties) | | | | | | |
| | (2) Support from general | | | | | | |
| | public and 5 or more exempt organizations as | | | | | | |
| | provided in section 4942 | | | | | | |
| | (j)(3)(B)(iii) (3) Largest amount of sup- | | | | | | |
| | port from an exempt | | | | | | |
| | organization | | | | | | |
| Рa | | ntary Information (| Complete this part | only if the founda | tion had \$5 | 5,000 or m | ore in assets at |
| | any time d | uring the year - see | instructions.) | • | | · | |
| 1 | Information Regardin | g Foundation Manage | rs: | | | | |
| а | List any managers of | the foundation who I | nave contributed mor | e than 2% of the tota | al contributio | ns received | by the foundation |
| | before the close of an | y tax year (but only if th | ney have contributed r | more than \$5,000) (Se | ee section 50 |)7(d)(2)) | |
| | JOHN R. AN | D JULIA V. PARR | Y | | | | |
| b | List any managers of | the foundation who | own 10% or more o | f the stock of a corp | oration (or a | an equally la | irge portion of the |
| | ownership of a partne | rship or other entity) of | f which the foundation | n has a 10% or greater | ınterest | | |
| | | | | | | | |
| | NONE | | | | | | |
| 2 | Information Regarding | g Contribution, Grant | , Gift, Loan, Scholarsi | nip, etc., Programs: | | | |
| | Check here ▶ X If | the foundation only | makes contributions | to preselected char | ıtable organ | zations and | does not accep |
| | unsolicited requests | for funds. If the found | ation makes gifts, gr | ants, etc (see instruc | tions) to ind | ividuals or c | organizations under |
| | other conditions, com | plete items 2a, b, c, an | d d | | | | |
| а | The name, address, a | and telephone number | or e-mail address of | the person to whom ap | plications sho | ould be addre | ssed |
| | | | | | | | |
| b | The form in which app | olications should be su | bmitted and informati | on and materials they | should include | le | |
| | | | | | | | |
| | | | | | | | <u>_</u> |
| С | Any submission dead | lines | | | | | |
| | | | | | | | |
| | | | | | - l- 1 | | |
| d | Any restrictions or lactors | limitations on awards | , sucn as by geogr | apnicai areas, charita | able fields, | kinas ot ins | stitutions, or othe |
| | | | | | | | |

| _ | |
|------|---|
| Page | 7 |

| Part XV Supplementary Information (| continued) | | | |
|---|--|----------------------|----------------------------------|-------------|
| 3 Grants and Contributions Paid Durin Recipient Name and address (home or business) | ng the Year or Appr | oved for F | uture Payment | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| a Paid during the year | | | | |
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| T-4-I | | 1 | | 28,500. |
| Total | <u> </u> | | | 20,000. |
| b Approved for future payment | | | | |
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| Total | | | ▶ 3b | |
| 1000 | <u> </u> | <u> </u> | | |

JSA 5E1491 1 000

| Page | 1 | • |
|------|---|---|
| rage | | 7 |

| Part XVI- | A Analysis of Income-Prod | ucing Act | ivities | | | |
|--------------|--|---------------|---|----------------|---------------------------------------|------------------------------------|
| | amounts unless otherwise indicated | <u> </u> | ated business income (b) | Excluded by | y section 512, 513, or 514 | (e) Related or exempt |
| 1 Program | service revenue | Business code | Amount | Exclusion code | Amount | function income (See instructions) |
| a | | | | | | |
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| d | <u></u> | | | | | |
| | | | | | | |
| f | | | | | | |
| g Fees | and contracts from government agencies | | | | | |
| 2 Members | ship dues and assessments | | | | | |
| 3 Interest o | n savings and temporary cash investments - | | | 14 | 35. | |
| 4 Dividend | s and interest from securities | | | 14 | 6,355. | |
| 5 Net renta | al income or (loss) from real estate | | | | | |
| a Debt- | financed property | | | | | |
| b Not d | lebt-financed property | | | | | |
| 6 Net rental | I income or (loss) from personal property | | | | | |
| 7 Other in | vestment income | | | | | |
| 8 Gain or (I | oss) from sales of assets other than inventory | | | <u> </u> | | |
| 9 Net inco | me or (loss) from special events | | | | | |
| | rofit or (loss) from sales of inventory | | | | | |
| 11 Other rev | venue a | | | | | |
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| | · · · · · · · · · · · · · · · · · · · | | | | | |
| d | | | | | | |
| е | | | | | | |
| 12 Subtotal | Add columns (b), (d), and (e) | | <u> </u> | | 6,390. | |
| 13 Total. Ad | dd line 12, columns (b), (d), and (e) | | | | 13 | 6,390. |
| | neet in line 13 instructions to verify calc | | | | ·-·· | <u>.</u> |
| Part XVI- | Relationship of Activitie | s to the A | ccomplishment of t | Exempt Pur | poses | |
| Line No. | Explain below how each activit | y for which | h income is reported | ın column (e | e) of Part XVI-A contribu | ted importantly to the |
| ▼ | accomplishment of the foundation | on's exemp | t purposes (other than | n by providing | funds for such purposes |) (See instructions) |
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| Par | t YVIII | Exempt Orga | | ansters to | and transa | actions a | na Kelation: | snips with Not | icnarita | abie | |
|-------|----------|--------------------------------|-------------------------|------------------------|------------------------|------------------|-----------------|---------------------------|---------------------------|---------------|---------------------|
| 1 | Did the | organization direc | | engage in ar | ny of the follo | wing with a | any other orga | nization described | | Yes | No |
| | | ion 501(c) of the Co | | | | | | | | | |
| | | ations? | 000 (01.10) 1.10.1 | | o/(o/ o/gaa | , | | | 1 | 1 | |
| • | _ | ers from the reporting | na foundation to | a noncharita | hle evemnt o | rganization (| nf . | | | | |
| a | | • | • | | • | _ | | | 10/41 | | х |
| | | sh | | | | | | | 1 1 | $\overline{}$ | <u>x</u> |
| | | er assets | | | | | • • • • • • • • | | · [18(2)] | | <u> </u> |
| D | | ransactions | | | | | | | | | v |
| | | es of assets to a no | | | | | | | | -+ | $\frac{x}{x}$ |
| | | chases of assets fr | | | | | | | | $-\!\!+$ | $\frac{\Lambda}{X}$ |
| | | ntal of facilities, equ | | | | | | | | - | |
| | | mbursement arrang | | | | | | | | | X |
| | | ins or loan guarante | | | | | | | | | X |
| | | formance of service | | | | | | | | | X |
| | | g of facilities, equipr | | | | | | | | | _X |
| d | | answer to any of the | | | | | | | | | |
| | | of the goods, other | | | | | | | | | |
| | value II | n any transaction o | r sharing arran | gement, shov | v in column (| d) the value | of the goods | , other assets, or | services | recei | ived |
| (a) L | ne no | (b) Amount involved | (c) Name of | nonchantable ex | empt organization | | | ers, transactions, and sh | anng arrang | zement | ts |
| | | N/A | | | | N/A | <u> </u> | | | | |
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| 2a | Is the | foundation directly | or indirectly af | filiated with | or related to. | one or mo | ore tax-exempt | organizations | | | |
| | | ped in section 501(c | • | | | | on 5272 | | Yes | X | No |
| h | | " complete the follo | , , | | | , | | | | | |
| | | (a) Name of organization | | (b) 1 | Type of organization | on | (| c) Description of relatio | nship | | |
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| | | penalties of perjury, I dec | | | | | | o the best of my knowle | dge and bel | ief, it is | s true, |
| ٠. | 1 | t, and complete Declaration of | of preparer (other than | taxpayer) is based o | n all information of w | hich preparer ha | s any knowledge | | | | |
| Sigı | וי ו | 1.2.2.71 | Paul | 122 | 2432010 | 6 Ps | esident | | RS discuss preparer sh | | |
| Her | e Sign | rature of officer or trustee | - rang | Date | 29,200 | Title | emuso _ | (see instruction | [T. | | pelow No |
| | 5.97 | 7 | U | 24.0 | V | | | (300 maddeli | | | |
| | | Print/Type preparer's na | ame | Preparer's | signature . | | Date. | Check X If | PTIN | | |
| Paid | t | LINDA O DOTY | | X. A. | o D.t. | CPA | / / | Check X if self-employed | P0064 | 975 | 4 |
| Pre | parer | | OTY & ASSOC | <u>IUMAAL</u> TATES | U. POW | <u> </u> | 1/13/20 | 0.4 | 102235 | | <u>-</u> |
| | | . 1 | 41 UNION BI | | <u> </u> | | | Firm's EIN > 84- | | | |
| USE | Only | 1 | | | · | 0 | 0228-1838 | 202 | 005. O <i>c</i> | 0.2 | |
| | | L | AKEWOOD, C | 20 | | | 0220-1036 | Phone no 303- | 985-06 | 02 | |

Schedule B (Form 990, 990-EZ,

Schedule of Contributors

2015

OMB No 1545-0047

or 990-PF)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Employer identification number Name of the organization ARTEMIS FOUNDATION LTD. 31-1728878 C/O JULIA V. PARRY Organization type (check one) Section: Filers of: 501(c)() (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization ARTEMIS FOUNDATION LTD.

C/O JULIA V. PARRY

Employer identification number 31-1728878

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional space is needed | | | |
|------------|--|----------------------------|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| 1_ | JOHN R. AND JULIA V. PARRY 36 MONEY POINT ROAD MYSTIC, CT 06355 | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| 2 | JOHN R. PARRY 36 MONEY POINT ROAD MYSTIC, CT 06355 | \$\$ | Person Payroll Noncash (Complete Part II for noncash contributions) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| 3_ | JULIA V. PARRY 36 MONEY POINT ROAD MYSTIC, CT 06355 | \$\$. | Person Payroll Noncash (Complete Part II for noncash contributions) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) | |

Name of organization ARTEMIS FOUNDATION LTD.

C/O JULIA V. PARRY

Employer Identification number 31-1728878

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|---|--|----------------------|
| 3 | 171.958 SHARES VANGUARD TOTAL STOCK MARKET INDEX FUND (VTSMX) | _ | |
| | | \$\$ | 03/05/2015 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization ARTEMIS FOUNDATION LTD.

Employer identification number

| | C/O JULIA V. PARRY | | | 31-1728878 | |
|----------------|--|---------------------------------------|--------------|-------------------------------------|--|
| Part III | Exclusively religious, charitable, etc., | contributions to organizat | ions descr | ibed in section 501(c)(7), (8), or | |
| | (10) that total more than \$1,000 for t | he year from any one con | itributor. C | omplete columns (a) through (e) and | |
| | the following line entry. For organization | | | | |
| | contributions of \$1,000 or less for the | | | | |
| | Use duplicate copies of Part III if addition | | | <u> </u> | |
| (a) No. | | | | | |
| from | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| Part I | | | | | |
| | | | | | |
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| | | | | | |
| | | (e) Transfer of gift | | | |
| | | | | | |
| | Transferee's name, address, an | d ZIP + 4 | Relation | nship of transferor to transferee | |
| | | | | | |
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| | | | | | |
| (a) No. | | | | | |
| from | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| Part I | | | | | |
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| | | (e) Transfer of gift | | | |
| | | | | | |
| | Transferee's name, address, an | d ZIP + 4 | Relation | ship of transferor to transferee | |
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| (a) No. | | | T I | | |
| from Part i | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
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| | | (e) Transfer of gift | | | |
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| | Transferee's name, address, an | id ZIP + 4 | Relation | ship of transferor to transferee | |
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| (a) No. | | · · · · · · · · · · · · · · · · · · · | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| Parti | | | | | |
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| | | | | | |
| | | (e) Transfer of gift | | | |
| | | | | | |
| | Transferee's name, address, ar | nd ZIP + 4 | Relation | ship of transferor to transferee | |
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| H INVESTMENTS | |
|------------------|--|
| CAS | |
| TEMPORARY CASH] | |
| ON | |
| NTEREST | |
| ١. | |
| PART 1 | |
| 990PF, | |
| FORM | |

| NET INVESTMENT INCOME | 35. 35. 35. 35. |
|---|--------------------------|
| REVENUE AND EXPENSES PER BOOKS | 35. |
| | TOTAL |
| DESCRIPTION | CHARLES SCHWAB & CO INC. |

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| NET INVESTMENT INCOME | 6,355. | 6,355. |
|---|--------------------------|--------|
| REVENUE AND EXPENSES PER BOOKS | 6,355. | 6,355. |
| | | TOTAL |
| DESCRIPTION | CHARLES SCHWAB & CO INC. | |

FORM 990PF, PART I - ACCOUNTING FEES

| CHARITABLE | 573. | 573. |
|---|--------------------------------|--------|
| ADJUSTED NET INCOME | | |
| NET INVESTMENT INCOME | 573. | 573. |
| REVENUE AND EXPENSES PER BOOKS | 1,146. | 1,146. |
| DESCRIPTION | DOTY & ASSOCIATES - TAX RETURN | TOTALS |

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

2014 FED EXCISE TAX PAYMENT

DESCRIPTION

86.

TOTALS

86.

ARTEMIS FOUNDATION LID.

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND

EXPENSES PER BOOKS 76.

56.

CHARITABLE PURPOSES

DESCRIPTION POSTAGE FILING FEES

PER BOOKS 56. 20.

• • • 76.

TOTALS

ATTACHMENT 5

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DESCRIPTION

- CORPORATE STOCK

PART II

FORM 990PF,

VANGUARD 500 INDEX FUND VANGUARD TOTAL STOCK MKT INDEX

TOTALS

| DOOR VALOE |
|------------|
| |

ENDING

97,814. 131,648.

185,102. 173,412.

358,514.

229,462.

ARTEMIS FOUNDATION LTD.

ATTACHMENT 7

| ATTACHMENT 7 | EXPENSE ACCT AND OTHER ALLOWANCES | • 0 | o |
|---|---|---|--|
| ATTACE | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | .0 | .0 |
| | COMPENSATION | o | °0 |
| FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | PRESIDENT/DIRECTOR 1.00 | SEC/TREAS/DIRECTOR 1.00 |
| FORM 990PF, PART VIII - LIS | NAME AND ADDRESS | JULIA V. PARRY 36 MONEY POINT ROAD MYSTIC, CT 06355 | JOHN R. PARRY 36 MONEY POINT ROAD MYSTIC, CT 06355 |

GRAND TOTALS

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FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

TOTAL CONTRIBUTIONS PAID

28,500.

ATTACHMENT 8

11:40:22 AM