



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation MILLS FAMILY CHARITABLE FOUNDATION		A Employer identification number 30-6000363	
% JONATHAN M MILLS		B Telephone number (see instructions) (847) 949-3000	
Number and street (or P O box number if mail is not delivered to street address) 1600 EASTWOOD AVENUE	Room/suite		
City or town, state or province, country, and ZIP or foreign postal code HIGHLAND PARK, IL 60035		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,090,171		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	88	88		
	4 Dividends and interest from securities	9,534	9,534		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	490,731			
	b Gross sales price for all assets on line 6a 713,803				
	7 Capital gain net income (from Part IV, line 2) . . .		490,731		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	500,353	500,353		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	4,506	4,491		15
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	4,506	4,491		15
	25 Contributions, gifts, grants paid	594,569			546,569
	26 Total expenses and disbursements. Add lines 24 and 25	599,075	4,491		546,584
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-98,722			
	b Net investment income (if negative, enter -0-)		495,862		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	54,056	263,511	263,511
	2	Savings and temporary cash investments	348,656	254,024	254,024
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	441,810	228,259	572,636
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	844,522	745,794	1,090,171	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	844,522	745,794	
	30	Total net assets or fund balances(see instructions)	844,522	745,794	
31	Total liabilities and net assets/fund balances(see instructions)	844,522	745,794		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	844,522
2	Enter amount from Part I, line 27a	2	-98,722
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	745,800
5	Decreases not included in line 2 (itemize) ▶ _____	5	6
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	745,794

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	MESIROW #1598 - LT - SEE ATTACHED	P		2015-11-03
b	MESIROW #1598 - LT - SEE ATTACHED	P		
c	MESIROW #1598 - ST - SEE ATTACHED	P		2015-11-03
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 4,494		4,537	-43
b 697,570		207,080	490,490
c 11,739		11,546	284
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-43
b			490,490
c			193
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	490,731
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	958,005	1,465,164	0 653855
2013	1,773,029	1,469,653	1 206427
2012	778,877	677,249	1 15006
2011	874,350	830,141	1 053255
2010	772,944	1,546,141	0 499918

2	Total of line 1, column (d).	2	4 563515
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 912703
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,384,056
5	Multiply line 4 by line 3.	5	1,263,232
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,959
7	Add lines 5 and 6.	7	1,268,191
8	Enter qualifying distributions from Part XII, line 4.	8	546,584

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

9,917

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

9,917

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,261

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

20,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

21,261

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

187

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

10

11,157

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 11,157 **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ IL _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JONATHAN M MILLS Telephone no (847) 949-3000 Located at 1600 EASTWOOD AVENUE HIGHLAND PARK IL ZIP+4 60035			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Yes

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JONATHAN M MILLS 1600 EASTWOOD AVENUE HIGHLAND PARK, IL 60035	TRUSTEE 3 0	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Form 990-PF (2015)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	956,589
b	Average of monthly cash balances.	1b	448,544
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,405,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,405,133
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	21,077
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,384,056
6	Minimum investment return.Enter 5% of line 5.	6	69,203

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	69,203
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	9,917
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,917
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	59,286
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	59,286
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	59,286

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	546,584
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	546,584
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	546,584

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				59,286
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 2013 , 2012 , 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	696,281			
b From 2011.	836,905			
c From 2012.	754,331			
d From 2013.	1,725,044			
e From 2014.	896,246			
f Total of lines 3a through e.	4,908,807			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 546,584				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				59,286
e Remaining amount distributed out of corpus	487,298			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,396,105			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	696,281			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	4,699,824			
10 Analysis of line 9				
a Excess from 2011.	836,905			
b Excess from 2012.	754,331			
c Excess from 2013.	1,725,044			
d Excess from 2014.	896,246			
e Excess from 2015.	487,298			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

JONATHAN M MILLS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	594,569
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-06-28

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name Brittney B Saks	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00965238
Firm's name ☐ PricewaterhouseCoopers LLP			Firm's EIN ☐	
Firm's address ☐ One North Wacker Drive Chicago, IL 60606			Phone no (312) 298-2000	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AARP FOUNDATION 601 E STREET NW WASHINGTON,DC 20049	NONE	PC	GENERAL FUNDING	200
AMERICAN FRIENDS OF THE ISREAL SPORTS CENTER PO BOX 667 DEERFIELD,IL 60015	NONE	PC	GENERAL FUNDING	1,000
AMIT 817 BROADWAY NEWYORK,NY 10003	NONE	PC	GENERAL FUNDING	2,500
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVENUE CHICAGO,IL 60603	NONE	PC	GENERAL FUNDING	535
AUSL 3400 N AUSTIN CHICAGO,IL 60634	NONE	PC	GENERAL FUNDING	15,000
B'NAI B'RITH HERITAGE SOCIETY 1120 20TH ST SUITE 300 NORTH WASHINGTON,DC 20036	NONE	NC	GENERAL FUNDING	250
BOY SCOUTS OF AMERICA 1325 W WALNUT HILL LANE IRVING,TX 75015	NONE	PC	GENERAL FUNDING	5,000
BRIARWOOD SCHOLARSHIP FOUNDATION 355 DEERFIELD ROAD DEERFIELD,IL 60015	NONE	PC	GENERAL FUNDING	650
CANCER WELLNESS 215 REVERE DRIVE NORTHBROOK,IL 33458	NONE	PC	PUBLIC CHARITY	1,000
CCFA 386 PARK AVE SOUTH 17TH FLOOR NEWYORK,NY 10016	NONE	PC	GENERAL FUNDING	5,000
CHICAGO HEARING SOCIETY 2001 N CLYBOURN AVE CHICAGO,IL 60614	NONE	PC	GENERAL FUNDING	2,500
CHICAGO HIGH SCHOOL FOR THE ARTS 2714 WAUGUST CHICAGO,IL 60622	NONE	NC	GENERAL FUNDING	100
CITIZENSHIP COUNTS 4201 N 24TH STREET SUITE 210 PHOENIX,AZ 85016	NONE	PC	GENERAL FUNDING	35,000
COLLEGE BOUND OPPORTUNITIES 2033 N MILWAUKEE AVENUE SUITE 246 RIVERWOODS,IL 60015	NONE	PC	GENERAL FUNDING	20,050
COOL GLOBES ONE MEDLINE PLACE MUNDELEIN,IL 60060	NONE	PC	GENERAL FUNDING	35,000
Total			3a	594,569

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIGESTIVE HEALTH FOUNDATION 251 EAST HURON SUITE 3200 CHICAGO,IL 60611	NONE	PC	GENERAL FUNDING	37,500
EL SOL 106 MILITARY TRAIL JUPITER,FL 33458	NONE	PC	GENERAL FUNDING	3,000
FAMILY SERVICE 777 CENTRAL AVE HIGHLAND PARK,IL 60035	NONE	PC	GENERAL FUNDING	3,000
FIEDLER HILLEL AT NORTHWESTERN UNIVERSITY 629 FOSTER ST EVANSTON,IL 60201	NONE	PC	GENERAL FUNDING	2,500
FLORIDA RESOURCE CENTER FOR WOMEN AND CHILDREN PO BOX 10596 RIVERIA BEACH,FL 33419	NONE	PC	GENERAL FUNDING	2,500
FRENCHMAN'S CREEK CHARITIES FOUNDATION 13495 TOURNAMENT DR PALM BEACH GARDENS,FL 33410	NONE	PC	GENERAL FUNDING	1,000
FRIENDS OF THE IDF 1430 BROADWAY SUITE 1301 NEW YORK,NY 10018	NONE	PC	GENERAL FUNDING	32,000
HAWAIIN EYE FOUNDATION 95717 KIPAPA MILILANI,HI 96789	NONE	PC	GENERAL FUNDING	3,000
HIGHLAND PARK COMMUNITY FOUNDATION PO BOX 398 HIGHLAND PARK,IL 60045	NONE	PC	GENERAL FUNDING	10,000
HUBBARD STREET DANCE CHICAGO 1147 W JACKSON BLVD CHICAGO,IL 60607	NONE	PC	GENERAL FUNDING	500
ILLINOIS HOLOCAUST MUSEUM 9603 WOODS DRIVE SKOKIE,IL 60077	NONE	NC	GENERAL FUNDING	10,000
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES,CA 90010	NONE	PC	GENERAL FUNDING	5,000
INVEST IN KIDS 1775 SHERMAN STREET SUITE 2075 DENVER,CO 80203	NONE	PC	GENERAL FUNDING	3,000
ISRAEL TENNIS CENTER FOUNDATION 3275 WEST HILLSBORO BLVD STE 102 DEERFIELD BEACH,FL 33442	NONE	PC	GENERAL FUNDING	1,000
ISRAEL SPORTS CENTER FOR THE DISABLED PO BOX 667 DEERFIELD,IL 60015	NONE	PC	GENERAL FUNDING	1,500
Total			3a	594,569

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANE ADDAMS SENIOR CAUCUS 1111 N WELLS STREET SUITE 302 CHICAGO,IL 60610	NONE	PC	GENERAL FUNDING	10,000
JCC WOMEN'S AUXILIARY 216 W JACKSON BLVD SUITE 800 CHICAGO,IL 60606	NONE	PC	GENERAL FUNDING	600
JEWISH COUNCIL ON URBAN AFFAIRS 610 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60605	NONE	PC	GENERAL FUNDING	15,000
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DR WEST PALM BEACH,FL 33417	NONE	PC	GENERAL FUNDING	15,000
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE	PC	GENERAL FUNDING	33,000
JOHN HOWARD ASSOCIATION 375 E CHICAGO AVE SUITE 529 CHICAGO,IL 60601	NONE	PC	GENERAL FUNDING	25,000
JUPITER MEDICAL CENTER 1210 SOUTH OLD DIXIE HIGHWAY JUPITER,FL 33458	NONE	PC	GENERAL FUNDING	1,000
JVS CHICAGO 216 W JACKSON BLVD SUITE 800 CHICAGO,IL 60606	NONE	PC	GENERAL FUNDING	5,000
KESHET 617 LANDWEHR RD NORTHBROOK,IL 60062	NONE	NC	GENERAL FUNDING	20,000
KLEZMER MUSIC FOUNDATION 4025 HARVARD TER SKOKIE,IL 60076	NONE	PC	GENERAL FUNDING	4,500
KRAVIS CENTER FOR PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH,FL 33401	NONE	PC	GENERAL FUNDING	3,000
LIGHTHOUSE FOR THE BLIND 1850 WEST ROOSEVELT ROAD CHICAGO,IL 60608	NONE	PC	GENERAL FUNDING	5,000
LIVE4LALI PO BOX 692 LAKE ZURICH,IL 60047	NONE	PC	GENERAL FUNDING	500
LYNN SAGE FOUNDATION 141 W JACKSON BLVD SUITE 300 CHICAGO,IL 60604	NONE	PC	GENERAL FUNDING	1,000
LYRIC OPERA OF CHICAGO 20 N WACKER DRIVE SUITE 860 CHICAGO,IL 60606	NONE	PC	GENERAL FUNDING	50,000
Total			3a	594,569

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARINE BIOLOGICAL LAB 7 MBL STREET WOODS HOLE,MA 02543	NONE	PC	GENERAL FUNDING	1,000
THE MEDLINE FOUNDATION ONE MEDLINE PLACE MUNDELEIN,IL 60060	NONE	PF	GENERAL FUNDING	13,000
MEMORY CARE HOME SOLUTIONS 1526 SOUTH BIG BEND BLVD ST LOUIS,MO 63117	NONE	PC	GENERAL FUNDING	4,000
MIDTOWN EDUCATIONAL FOUNDATION 718 S LOOMIS STREET CHICAGO,IL 60607	NONE	PC	GENERAL FUNDING	8,000
NATIONAL RESOURCE DEFENSE COUNCIL 40 WEST 20TH ST NEW YORK,NY 10011	NONE	PC	GENERAL FUNDING	1,000
NORTH SHORE AUXILIARY OF THE JEWISH CHILD & FAMILY 216 W JACKSON BLVD SUITE 800 CHICAGO,IL 60606	NONE	PC	GENERAL FUNDING	575
PADS 3001 GREEN BAY ROAD BUILDING 5 NORTH CHICAGO,IL 60064	NONE	PC	GENERAL FUNDING	24,000
PAIDEIA 1350 AVENUE OF THE AMERICAS SUITE 1200 NEW YORK,NY 10019	NONE	PC	GENERAL FUNDING	30,000
PARKINSONS DISEASE RESEARCH 25 NORTH WINDFIELD RD WINFIELD,IL 60190	NONE	PC	GENERAL FUNDING	200
PLANNED PARENTHOOD 18 S MICHIGAN AVE 6TH FLOOR CHICAGO,IL 60603	NONE	PC	GENERAL FUNDING	200
RAVINIA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035	NONE	PC	GENERAL FUNDING	4,000
RESPONSE PO BOX 1340 ASPEN,CO 81612	NONE	PC	GENERAL FUNDING	3,000
SCHOLARSHIP GUIDANCE AND CONSULTING OUTREACH 3900 RIDGEWAY ROAD PINE BLUFF,AR 71603	NONE	NC	GENERAL FUNDING	10,000
SCRIPPS RESEARCH INSTITUTE 10550 NORTH TORREY PINES ROAD TPC 2 LA JOLLA,CA 92037	NONE	PC	GENERAL FUNDING	1,150
SEARCH INC 1925 NORTH CLYBOURN AVENUE CHICAGO,IL 60614	NONE	PC	GENERAL FUNDING	2,500
Total  3a				594,569

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEATTLE WORKS 1625 19TH AVE SEATTLE,WA 98122	NONE	PC	GENERAL FUNDING	1,000
SPECIAL OLYMPICS OF ILLINOIS 605 EAST WILLOW NORMAL,IL 61761	NONE	PC	GENERAL FUNDING	59
SPERTUS COLLEGE OF JUDAICA 610 S MICHICAGO AVE SUITE 500 CHICAGO,IL 60605	NONE	NC	GENERAL FUNDING	1,000
TULANE HILLEL 912 BROADWAY STREET NEWORLEANS,IL 70118	NONE	PC	GENERAL FUNDING	20,000
UNITED STATES HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PI SW WASHINGTON,DC 20024	NONE	PC	GENERAL FUNDING	5,000
VASCULITIS FOUNDATION PO BOX 28660 KANSAS CITY,MO 64188	NONE	PC	GENERAL FUNDING	2,000
WRITERS' THEATRE 376 PARK AVENUE GLENCOE,IL 60022	NONE	PC	GENERAL FUNDING	5,000
ZACHARIAS CENTER 4275 OLD GRAND AVE GURNEE,IL 60031	NONE	PC	GENERAL FUNDING	30,000
Total			3a	594,569

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: MILLS FAMILY CHARITABLE FOUNDATION

EIN: 30-6000363

TY 2015 Investments Corporate Stock Schedule**Name:** MILLS FAMILY CHARITABLE FOUNDATION**EIN:** 30-6000363

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BECTON DICKINSON & COMPANY	0	0
BERKSHIRE HATHAWAY INC	192,018	483,266
EXXON MOBIL INC	26,482	29,153
ABBVIE	9,759	60,217

TY 2015 Other Decreases Schedule

Name: MILLS FAMILY CHARITABLE FOUNDATION

EIN: 30-6000363

Description	Amount
OTHER DECREASE	6

TY 2015 Other Expenses Schedule**Name:** MILLS FAMILY CHARITABLE FOUNDATION**EIN:** 30-6000363

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	4,354	4,354		
BANK FEES	137	137		
REGISTRATION FEES	15			15